



June 30, 2020

RUI ZHANG
25 W RANDOLPH ST., Apt 1304
Chicago, IL 60601

Dear RUI,

Enclosed please find two copies of your 2019 Illinois 1040 tax return. We have prepared your return based on the information you provided. File one copy with the state and retain the second copy for your records. Please review, sign and date your filing copy on page 2 before mailing.

Please attach copies of your federal tax return and your payment document(s) (such as W-2, 1042-S, 1099-Misc, etc.) to your Illinois return when mail it to the tax authorities.

As requested, your Illinois 1040 tax refund of \$351 will be deposited directly into your checking account.

We recommend that you mail your Illinois 1040 return on or before July 15, 2020, using the United States Post Office certified mail service or an approved delivery service that will provide proof of your mailing date, to the following:

Illinois Department of Revenue
P.O. Box 19041
Springfield, IL 62794-9041

If you have any questions about your return(s) or about your tax situation during the year, please do not hesitate to call us. We appreciate this opportunity to serve you.

Sincerely,

The Sprintax team

Illinois Department of Revenue
2019 Form IL-1040
Individual Income Tax Return



or for fiscal year ending _____

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit tax.illinois.gov.

Step 1: Personal Information

A Enter personal information and Social Security numbers. You must provide the entire Social Security number for you and your spouse. Do not provide a partial Social Security number.

RUI Your first name and initial	ZHANG Your last name	1994 Year of birth	091-41-9745 Your Social Security number
Spouse's first name and initial	Spouse's last name	Spouse's year of birth	Spouse's Social Security number
25 W RANDOLPH ST, Mailing address (See instructions if foreign address)		1304 Apartment number	60601 County (Illinois only)
Chicago City		IL State	60601 ZIP or Postal Code

Foreign Nation, if not United States (do not abbreviate)

B Filing status: ☒ Single ☐ Married filing jointly ☐ Married filing separately ☐ Widowed ☐ Head of household
C Check if someone can claim you, or your spouse if filing jointly, as a dependent. See instructions. ☐ You ☐ Spouse
D Check the box if this applies to you during 2019: ☒ Nonresident - **Attach** Sch. NR ☐ Part-year resident - **Attach** Sch. NR

Step 2: Income

(Whole dollars only)

1 Federal adjusted gross income from your federal Form 1040 or 1040-SR, Line 8b.	1 <u>105,519.00</u>
2 Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040-SR, Line 2a.	2 <u>0.00</u>
3 Other additions. Attach Schedule M.	3 <u>0.00</u>
4 Total income. Add Lines 1 through 3.	4 <u>105,519.00</u>

Step 3: Base Income

5 Social Security benefits and certain retirement plan income received if included in Line 1. Attach Page 1 of federal return.	5 <u>0.00</u>
6 Illinois Income Tax overpayment included in federal Form 1040 or 1040-SR, Schedule 1, Ln. 1.	6 <u>0.00</u>
7 Other subtractions. Attach Schedule M. Check if Line 7 includes any amount from Schedule 1299-C. <input type="checkbox"/>	7 <u>0.00</u>
8 Add Lines 5, 6, and 7. This is the total of your subtractions.	8 <u>0.00</u>
9 Illinois base income. Subtract Line 8 from Line 4.	9 <u>105,519.00</u>

Step 4: Exemptions

10 a Enter the exemption amount for yourself and your spouse. See instructions.	a <u>2,275.00</u>
b Check if 65 or older: <input type="checkbox"/> You + <input type="checkbox"/> Spouse 0 # of checkboxes X \$1,000 =	b <u>0.00</u>
c Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse 0 # of checkboxes X \$1,000 =	c <u>0.00</u>
d If you are claiming dependents, enter the amount from Schedule IL-E/EIC, Step 2, Line 1. Attach Schedule IL-E/EIC.	d <u>0.00</u>
Exemption allowance. Add Lines a through d.	10 <u>2,275.00</u>

Step 5: Net Income and Tax

11 Residents: Net income. Subtract Line 10 from Line 9. Nonresidents and part-year residents: Enter the Illinois net income from Schedule NR. Attach Schedule NR.	11 <u>103,244.00</u>
12 Residents: Multiply Line 11 by 4.95% (.0495). Cannot be less than zero. Nonresidents and part-year residents: Enter the tax from Schedule NR.	12 <u>5,111.00</u>
13 Recapture of investment tax credits. Attach Schedule 4255.	13 <u>0.00</u>
14 Income tax. Add Lines 12 and 13. Cannot be less than zero.	14 <u>5,111.00</u>

Step 6: Tax After Nonrefundable Credits

15 Income tax paid to another state while an Illinois resident. Attach Schedule CR.	15 <u>0.00</u>
16 Property tax and K-12 education expense credit amount from Schedule ICR. Attach Schedule ICR.	16 <u>0.00</u>
17 Credit amount from Schedule 1299-C. Attach Schedule 1299-C.	17 <u>0.00</u>
18 Add Lines 15, 16, and 17. This is the total of your credits. Cannot exceed the tax amount on Line 14.	18 <u>0.00</u>
19 Tax after nonrefundable credits. Subtract Line 18 from Line 14.	19 <u>5,111.00</u>

Step 7: Other Taxes

20 Household employment tax. See instructions.	20 _____
21 Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. Do not leave blank.	21 <u>0.00</u>
22 Compassionate Use of Medical Cannabis Program Act and sale of assets by gaming licensee surcharges.	22 <u>0.00</u>
23 Total Tax. Add Lines 19, 20, 21, and 22.	23 <u>5,111.00</u>



24 Total tax from Page 1, Line 23. 24 5,111.00

Step 8: Payments and Refundable Credit

25 Illinois Income Tax withheld. **Attach** Schedule IL-WIT. 25 5,462.00
 26 Estimated payments from Forms IL-1040-ES and IL-505-I, including any overpayment applied from a prior year return. 26 0.00
 27 Pass-through withholding. **Attach** Schedule K-1-P or K-1-T. 27 0.00
 28 Earned Income Credit from Schedule IL-E/EIC, Step 4, Line 8. **Attach** Schedule IL-E/EIC. 28 0.00
 29 **Total payments and refundable credit.** Add Lines 25 through 28. 29 5,462.00

Step 9: Total

30 If Line 29 is greater than Line 24, subtract Line 24 from Line 29. 30 351.00
 31 If Line 24 is greater than Line 29, subtract Line 29 from Line 24. 31 0.00

Step 10: Underpayment of Estimated Tax Penalty and Donations - Only complete Step 10 for late-payment penalty for underpayment of estimated tax or to make a voluntary charitable donation.

32 Late-payment penalty for underpayment of estimated tax. 32 0.00
 a ☐ Check if at least two-thirds of your federal gross income is from farming.
 b ☐ Check if you or your spouse are 65 or older and permanently living in a nursing home.
 c ☐ Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. **Attach** Form IL-2210.
 d ☐ Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year.
 33 Voluntary charitable donations. **Attach** Schedule G. 33 0.00
 34 **Total penalty and donations.** Add Lines 32 and 33. 34 0.00

Step 11: Refund

35 If you have an amount on Line 30 and this amount is greater than Line 34, subtract Line 34 from Line 30. This is your **overpayment**. 35 351.00
 36 Amount from Line 35 you want **refunded to you**. Check **one** box on Line 37. See instructions. 36 351.00
 37 I choose to receive my refund by
 a ☒ **direct deposit** - Complete the information below if you check this box.
 Routing number 021000021 ☒ Checking or ☐ Savings
 Account number 872008151
 b ☐ **Illinois Individual Income Tax refund debit card**. I acknowledge I have reviewed the card information found at <http://tax.illinois.gov/DebitCard> prior to making this election.
 c ☐ **paper check**.
 38 Amount to be **credited forward**. Subtract Line 36 from Line 35. See instructions. 38 0.00

Step 12: Amount You Owe

39 If you have an amount on Line 31, add Lines 31 and 34. - or -
 If you have an amount on Line 30 and this amount is less than Line 34, subtract Line 30 from Line 34. This is the **amount you owe**. See instructions. 39 0.00

Step 13: If this is a joint return, both you and your spouse must sign below.
 Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Sign Here	Your signature	Date (mm/dd/yyyy)	Spouse's signature	Date (mm/dd/yyyy)	Daytime phone number	
Paid Preparer Use Only	Print/Type paid preparer's name		Paid preparer's signature		Date (mm/dd/yyyy)	<input type="checkbox"/> Check if self-employed Paid Preparer's PTIN
	Firm's name ▶				Firm's FEIN ▶	
	Firm's address ▶				Firm's phone ▶	
Third Party Designee	Designee's name (please print)		Designee's phone number		<input type="checkbox"/> Check if the Department may discuss this return with the third party designee shown in this step.	

Refer to the 2019 IL-1040 Instructions for the address to mail your return.

Illinois Department of Revenue
2019 Schedule NR
Attach to your Form IL-1040



**Nonresident and Part-Year Resident
Computation of Illinois Tax**

IL Attachment No. 2

RUI ZHANG

Your name as shown on your Form IL-1040

091-41-9745

Your Social Security number

Step 1: Provide the following information

- 1 Were you, or your spouse if "married filing jointly," a full-year resident of Illinois during the tax year?
☐ Yes ☒ No If you answered "Yes," **STOP** you cannot use this form (see instructions).
- 2 If you, or your spouse if "married filing jointly," were a part-year resident during the tax year, tell us your residency dates for 2019.

a I lived in **Illinois** from _____ to _____ I lived in _____ from _____ to _____
Month Day Year Month Day Year State Month Day Year Month Day Year

b My spouse lived in **Illinois** from _____ to _____, and _____ from _____ to _____
Month Day Year Month Day Year State Month Day Year Month Day Year

- 3 If you were a resident of any of the states listed below during the tax year, if you were in Illinois only to accompany your spouse who was in the military, or if you elected to use your service member spouse's state of residence for tax purposes, check the appropriate box.
☐ Iowa ☐ Kentucky ☐ Michigan ☐ Wisconsin ☐ Military Spouse
- 4 If you did **not** check a box on Line 3, list any state, other than Illinois, in which you claimed residency for tax purposes in 2019. Enter the two-letter abbreviation of that state.

Step 2: Complete Form IL-1040

Complete Lines 1 through 10 of your Form IL-1040, Individual Income Tax Return, as if you were a full-year Illinois resident. Then, complete the remainder of this schedule following the instructions for your residency. **Attach Schedule NR to your Form IL-1040.**

Step 3: Figure the Illinois portion of your federal adjusted gross income

Enter the amounts from your federal return in Column A. Before completing Column B, read the Column B instructions.

		Column A	Column B
		Federal Total	Illinois Portion
Income	5 Wages, salaries, tips, etc. (federal Form 1040 or 1040-SR, Line 1)	5 105,519 .00	105,519 .00
	6 Taxable interest (federal Form 1040 or 1040-SR, Line 2b)	6 0 .00	0 .00
	7 Ordinary dividends (federal Form 1040 or 1040-SR, Line 3b)	7 0 .00	0 .00
	8 Taxable refunds, credits, or offsets of state and local income taxes (federal Form 1040 or 1040-SR, Schedule 1, Line 1)	8 0 .00	0 .00
	9 Alimony received (federal Form 1040 or 1040-SR, Schedule 1, Line 2a)	9 0 .00	.00
	10 Business income or loss (federal Form 1040 or 1040-SR, Schedule 1, Line 3)	10 0 .00	0 .00
	11 Capital gain or loss (federal Form 1040 or 1040-SR, Line 6)	11 0 .00	0 .00
	12 Other gains or losses (federal Form 1040 or 1040-SR, Schedule 1, Line 4)	12 0 .00	0 .00
	13 Taxable IRA distributions (federal Form 1040 or 1040-SR, Line 4b)	13 0 .00	.00
	14 Pensions and annuities (federal Form 1040 or 1040-SR, Line 4d)	14 0 .00	.00
	15 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (federal Form 1040 or 1040-SR, Schedule 1, Line 5)	15 0 .00	0 .00
	16 Farm income or loss (federal Form 1040 or 1040-SR, Schedule 1, Line 6)	16 0 .00	0 .00
	17 Unemployment compensation and Alaska Permanent Fund dividends (federal Form 1040 or 1040-SR, Schedule 1, Line 7)	17 0 .00	.00
	18 Taxable Social Security benefits (federal Form 1040 or 1040-SR, Line 5b)	18 0 .00	.00
	19 Other income. See instructions. (federal Form 1040 or 1040-SR, Schedule 1, Line 8) Include winnings from the Illinois State Lottery as Illinois income in Column B.	19 0 .00	0 .00
	20 Add Column B, Lines 5 through 19. This is the Illinois portion of your federal total income.	20	105,519 .00

Continue with **Step 3 on Page 2** ➡



Schedule NR – Page 2

Step 3: Continued

		Column A Federal Total	Column B Illinois Portion
Adjustments to Income	21 Enter the Illinois portion of your federal total income from Page 1, Step 3, Line 20.		21 105,519 .00
	22 Educator expenses (federal Form 1040 or 1040-SR, Schedule 1, Line 10)	22 0 .00	.00
	23 Certain business expenses of reservists, performing artists, and fee-basis government officials (federal Form 1040 or 1040-SR, Schedule 1, Line 11)	23 0 .00	.00
	24 Health savings account deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 12)	24 0 .00	0 .00
	25 Moving expenses for members of the Armed Forces (federal Form 1040 or 1040-SR, Schedule 1, Line 13)	25 0 .00	.00
	26 Deductible part of self-employment tax (federal Form 1040 or 1040-SR, Schedule 1, Line 14)	26 0 .00	0 .00
	27 Self-employed SEP, SIMPLE, and qualified plans (federal Form 1040 or 1040-SR, Schedule 1, Line 15)	27 0 .00	0 .00
	28 Self-employed health insurance deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 16)	28 0 .00	0 .00
	29 Penalty on early withdrawal of savings (federal Form 1040 or 1040-SR, Schedule 1, Line 17)	29 0 .00	.00
	30 Alimony paid (federal Form 1040 or 1040-SR, Schedule 1, Line 18a)	30 0 .00	0 .00
	31 IRA deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 19)	31 0 .00	0 .00
	32 Student loan interest deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 20)	32 0 .00	0 .00
	33 Tuition and fees (federal Form 1040 or 1040-SR, Schedule 1, Line 21)	33 0 .00	0 .00
	34 RESERVED	34	
	35 Other adjustments (see instructions)	35 0 .00	.00
	36 Add Column B, Lines 22 through 35. This is the Illinois portion of your federal adjustments to income.		36 0 .00
	37 Enter your adjusted gross income as reported on your Form IL-1040, Line 1.	37 105,519 .00	
	38 Subtract Line 36 from Line 21. This is the Illinois portion of your federal adjusted gross income.		38 105,519 .00

Step 4: Figure your Illinois additions and subtractions

In Column A, enter the total amounts from your Form IL-1040. You must read the instructions for Column B to properly complete this step.

		Column A Form IL-1040 Total	Column B Illinois Portion
Illinois Adjustments	39 Federally tax-exempt interest and dividend income (Form IL-1040, Line 2)	39 0 .00	0 .00
	40 Other additions (Form IL-1040, Line 3)	40 0 .00	0 .00
	41 Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income.		41 105,519 .00
	42 Federally taxed Social Security and retirement income (Form IL-1040, Line 5)	42 0 .00	0 .00
	43 Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6)	43 0 .00	0 .00
	44 Other subtractions (Form IL-1040, Line 7)	44 0 .00	0 .00
	45 Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions.		45 0 .00

Step 5: Figure your Illinois income and tax

Tax Calculations	46 Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income.		46 105,519 .00
	If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52.		
	47 Enter the base income from Form IL-1040, Line 9.	47 105,519 .00	
	48 Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000.	48 1.000	
	49 Enter your exemption allowance from your Form IL-1040, Line 10.	49 2,275 .00	
	50 Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance.		50 2,275 .00
	51 Subtract Line 50 from Line 46. This is your Illinois net income. Enter the amount here and on your Form IL-1040, Line 11.	→	51 103,244 .00
	52 Multiply the amount on Line 51 by 4.95% (.0495). This amount may not be less than zero. Enter the amount here and on your Form IL-1040, Line 12. This is your tax.	→	52 5,111 .00



Illinois Department of Revenue

2019 Schedule IL-WIT Illinois Income Tax Withheld

Attach to your Form IL-1040. If you have more than five withholding forms, complete multiple copies of this schedule.

IL Attachment No. 31

Use the reference for Column A shown in the chart below.

Form Type	Letter Code for Column A	Form Type	Letter Code for Column A
W-2	W	1099-DIV	D
W-2G	WG	1099-INT	I
1099-R	R	1042-S	S
1099-G	G	1099-B	B
1099-MISC	M	1099-K	K
1099-OID	O		

Step 1: Provide your withholding records (include all W-2 and 1099 forms that show Illinois withholding)

RUI ZHANG

Your name as shown on Form IL-1040

091-41-9745

Your Social Security number

	Column A Form type	Column B Employer/Payer Identification Number	Column C Federal Wages, Winnings, Gross Distributions, Compensation, etc.	Column D Illinois Wages, Winnings, Gross Distributions, Compensation, etc.	Column E Illinois Income Tax Withheld
1	W	36-4340266 000 6	\$ 110,519 .00	\$ 110,519 .00	\$ 5,462 .00
2			\$.00	\$.00	\$.00
3			\$.00	\$.00	\$.00
4			\$.00	\$.00	\$.00
5			\$.00	\$.00	\$.00

Step 2: Provide spouse's withholding records (include all W-2 and 1099 forms that show Illinois withholding)

Your spouse's name as shown on Form IL-1040

Your spouse's Social Security number

	Column A Form type	Column B Employer/Payer Identification Number	Column C Federal Wages, Winnings, Gross Distributions, Compensation, etc.	Column D Illinois Wages, Winnings, Gross Distributions, Compensation, etc.	Column E Illinois Income Tax Withheld
6			\$.00	\$.00	\$.00
7			\$.00	\$.00	\$.00
8			\$.00	\$.00	\$.00
9			\$.00	\$.00	\$.00
10			\$.00	\$.00	\$.00

Step 3: Total Illinois withholding

11 Add the amounts in Column E for Lines 1 through 10 (and the amounts from Column E of any additional copies you attached). This is the total amount of your Illinois income tax withheld.

Enter this amount here and on Form IL-1040, Line 25.

11 \$ 5,462 .00

➔ **Attach all Schedules IL-WIT to your IL-1040.** ➔



June 30, 2020

RUI ZHANG
25 W RANDOLPH ST., Apt 1304
Chicago, IL 60601

Dear RUI,

Enclosed please find two copies of your 2019 Illinois 1040 tax return. We have prepared your return based on the information you provided. File one copy with the state and retain the second copy for your records. Please review, sign and date your filing copy on page 2 before mailing.

Please attach copies of your federal tax return and your payment document(s) (such as W-2, 1042-S, 1099-Misc, etc.) to your Illinois return when mail it to the tax authorities.

As requested, your Illinois 1040 tax refund of \$351 will be deposited directly into your checking account.

We recommend that you mail your Illinois 1040 return on or before July 15, 2020, using the United States Post Office certified mail service or an approved delivery service that will provide proof of your mailing date, to the following:

Illinois Department of Revenue
P.O. Box 19041
Springfield, IL 62794-9041

If you have any questions about your return(s) or about your tax situation during the year, please do not hesitate to call us. We appreciate this opportunity to serve you.

Sincerely,

The Sprintax team

Illinois Department of Revenue
2019 Form IL-1040
Individual Income Tax Return



or for fiscal year ending _____

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit tax.illinois.gov.

Step 1: Personal Information

A Enter personal information and Social Security numbers. You must provide the entire Social Security number for you and your spouse. Do not provide a partial Social Security number.

RUI Your first name and initial	ZHANG Your last name	1994 Year of birth	091-41-9745 Your Social Security number
Spouse's first name and initial 25 W RANDOLPH ST,		Spouse's year of birth 1304	Spouse's Social Security number
Mailing address (See instructions if foreign address) Chicago		Apartment number IL	County (Illinois only) 60601
City		State	ZIP or Postal Code

Foreign Nation, if not United States (do not abbreviate)

B Filing status: ☒ Single ☐ Married filing jointly ☐ Married filing separately ☐ Widowed ☐ Head of household
C Check if someone can claim you, or your spouse if filing jointly, as a dependent. See instructions. ☐ You ☐ Spouse
D Check the box if this applies to you during 2019: ☒ Nonresident - **Attach** Sch. NR ☐ Part-year resident - **Attach** Sch. NR

Step 2: Income

(Whole dollars only)

1 Federal adjusted gross income from your federal Form 1040 or 1040-SR, Line 8b.	1 <u>105,519.00</u>
2 Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040-SR, Line 2a.	2 <u>0.00</u>
3 Other additions. Attach Schedule M.	3 <u>0.00</u>
4 Total income. Add Lines 1 through 3.	4 <u>105,519.00</u>

Step 3: Base Income

5 Social Security benefits and certain retirement plan income received if included in Line 1. Attach Page 1 of federal return.	5 <u>0.00</u>
6 Illinois Income Tax overpayment included in federal Form 1040 or 1040-SR, Schedule 1, Ln. 1.	6 <u>0.00</u>
7 Other subtractions. Attach Schedule M. Check if Line 7 includes any amount from Schedule 1299-C. <input type="checkbox"/>	7 <u>0.00</u>
8 Add Lines 5, 6, and 7. This is the total of your subtractions.	8 <u>0.00</u>
9 Illinois base income. Subtract Line 8 from Line 4.	9 <u>105,519.00</u>

Step 4: Exemptions

10 a Enter the exemption amount for yourself and your spouse. See instructions.	a <u>2,275.00</u>
b Check if 65 or older: <input type="checkbox"/> You + <input type="checkbox"/> Spouse 0 # of checkboxes X \$1,000 =	b <u>0.00</u>
c Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse 0 # of checkboxes X \$1,000 =	c <u>0.00</u>
d If you are claiming dependents, enter the amount from Schedule IL-E/EIC, Step 2, Line 1. Attach Schedule IL-E/EIC.	d <u>0.00</u>
Exemption allowance. Add Lines a through d.	10 <u>2,275.00</u>

Step 5: Net Income and Tax

11 Residents: Net income. Subtract Line 10 from Line 9. Nonresidents and part-year residents: Enter the Illinois net income from Schedule NR. Attach Schedule NR.	11 <u>103,244.00</u>
12 Residents: Multiply Line 11 by 4.95% (.0495). Cannot be less than zero. Nonresidents and part-year residents: Enter the tax from Schedule NR.	12 <u>5,111.00</u>
13 Recapture of investment tax credits. Attach Schedule 4255.	13 <u>0.00</u>
14 Income tax. Add Lines 12 and 13. Cannot be less than zero.	14 <u>5,111.00</u>

Step 6: Tax After Nonrefundable Credits

15 Income tax paid to another state while an Illinois resident. Attach Schedule CR.	15 <u>0.00</u>
16 Property tax and K-12 education expense credit amount from Schedule ICR. Attach Schedule ICR.	16 <u>0.00</u>
17 Credit amount from Schedule 1299-C. Attach Schedule 1299-C.	17 <u>0.00</u>
18 Add Lines 15, 16, and 17. This is the total of your credits. Cannot exceed the tax amount on Line 14.	18 <u>0.00</u>
19 Tax after nonrefundable credits. Subtract Line 18 from Line 14.	19 <u>5,111.00</u>

Step 7: Other Taxes

20 Household employment tax. See instructions.	20 _____
21 Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. Do not leave blank.	21 <u>0.00</u>
22 Compassionate Use of Medical Cannabis Program Act and sale of assets by gaming licensee surcharges.	22 <u>0.00</u>
23 Total Tax. Add Lines 19, 20, 21, and 22.	23 <u>5,111.00</u>



24 Total tax from Page 1, Line 23.

24 5,111.00

Step 8: Payments and Refundable Credit

25 Illinois Income Tax withheld. **Attach** Schedule IL-WIT. 25 5,462.00

26 Estimated payments from Forms IL-1040-ES and IL-505-I, including any overpayment applied from a prior year return. 26 0.00

27 Pass-through withholding. **Attach** Schedule K-1-P or K-1-T. 27 0.00

28 Earned Income Credit from Schedule IL-E/EIC, Step 4, Line 8. **Attach** Schedule IL-E/EIC. 28 0.00

29 **Total payments and refundable credit.** Add Lines 25 through 28. 29 5,462.00

Step 9: Total

30 If Line 29 is greater than Line 24, subtract Line 24 from Line 29. 30 351.00

31 If Line 24 is greater than Line 29, subtract Line 29 from Line 24. 31 0.00

Step 10: Underpayment of Estimated Tax Penalty and Donations - Only complete Step 10 for late-payment penalty for underpayment of estimated tax or to make a voluntary charitable donation.

32 Late-payment penalty for underpayment of estimated tax. 32 0.00

a ☐ Check if at least two-thirds of your federal gross income is from farming.

b ☐ Check if you or your spouse are 65 or older and permanently living in a nursing home.

c ☐ Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. **Attach** Form IL-2210.

d ☐ Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year.

33 Voluntary charitable donations. **Attach** Schedule G. 33 0.00

34 **Total penalty and donations.** Add Lines 32 and 33. 34 0.00

Step 11: Refund

35 If you have an amount on Line 30 and this amount is greater than Line 34, subtract Line 34 from Line 30. This is your **overpayment**. 35 351.00

36 Amount from Line 35 you want **refunded to you**. Check **one** box on Line 37. See instructions. 36 351.00

37 I choose to receive my refund by

a ☒ **direct deposit** - Complete the information below if you check this box.

Routing number	021000021	<input checked="" type="checkbox"/> Checking or	<input type="checkbox"/> Savings
Account number	872008151		

b ☐ **Illinois Individual Income Tax refund debit card**. I acknowledge I have reviewed the card information found at <http://tax.illinois.gov/DebitCard> prior to making this election.

c ☐ **paper check**.

38 Amount to be **credited forward**. Subtract Line 36 from Line 35. See instructions. 38 0.00

Step 12: Amount You Owe

39 If you have an amount on Line 31, add Lines 31 and 34. - or -
If you have an amount on Line 30 and this amount is less than Line 34, subtract Line 30 from Line 34. This is the **amount you owe**. See instructions. 39 0.00

Step 13: If this is a joint return, both you and your spouse must sign below.
Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Sign Here	Your signature	Date (mm/dd/yyyy)	Spouse's signature	Date (mm/dd/yyyy)	Daytime phone number	
Paid Preparer Use Only	Print/Type paid preparer's name		Paid preparer's signature		Date (mm/dd/yyyy)	<input type="checkbox"/> Check if self-employed Paid Preparer's PTIN
	Firm's name ▶				Firm's FEIN ▶	
	Firm's address ▶				Firm's phone ▶	
Third Party Designee	Designee's name (please print)		Designee's phone number		<input type="checkbox"/> Check if the Department may discuss this return with the third party designee shown in this step.	

Refer to the 2019 IL-1040 Instructions for the address to mail your return.

Illinois Department of Revenue
2019 Schedule NR
Attach to your Form IL-1040



**Nonresident and Part-Year Resident
Computation of Illinois Tax**

IL Attachment No. 2

RUI ZHANG

Your name as shown on your Form IL-1040

091-41-9745

Your Social Security number

Step 1: Provide the following information

- 1 Were you, or your spouse if "married filing jointly," a full-year resident of Illinois during the tax year?
☐ Yes ☒ No If you answered "Yes," **STOP** you cannot use this form (see instructions).
- 2 If you, or your spouse if "married filing jointly," were a part-year resident during the tax year, tell us your residency dates for 2019.

a I lived in **Illinois** from _____ to _____ I lived in _____ State from _____ to _____
Month Day Year Month Day Year Month Day Year Month Day Year

b My spouse lived in **Illinois** from _____ to _____, and _____ State from _____ to _____
Month Day Year Month Day Year Month Day Year Month Day Year

- 3 If you were a resident of any of the states listed below during the tax year, if you were in Illinois only to accompany your spouse who was in the military, or if you elected to use your service member spouse's state of residence for tax purposes, check the appropriate box.
☐ Iowa ☐ Kentucky ☐ Michigan ☐ Wisconsin ☐ Military Spouse
- 4 If you did **not** check a box on Line 3, list any state, other than Illinois, in which you claimed residency for tax purposes in 2019. Enter the two-letter abbreviation of that state.

Step 2: Complete Form IL-1040

Complete Lines 1 through 10 of your Form IL-1040, Individual Income Tax Return, as if you were a full-year Illinois resident. Then, complete the remainder of this schedule following the instructions for your residency. **Attach Schedule NR to your Form IL-1040.**

Step 3: Figure the Illinois portion of your federal adjusted gross income

Enter the amounts from your federal return in Column A. Before completing Column B, read the Column B instructions.

	Column A Federal Total	Column B Illinois Portion
Income		
5 Wages, salaries, tips, etc. (federal Form 1040 or 1040-SR, Line 1)	5 105,519 .00	105,519 .00
6 Taxable interest (federal Form 1040 or 1040-SR, Line 2b)	6 0 .00	0 .00
7 Ordinary dividends (federal Form 1040 or 1040-SR, Line 3b)	7 0 .00	0 .00
8 Taxable refunds, credits, or offsets of state and local income taxes (federal Form 1040 or 1040-SR, Schedule 1, Line 1)	8 0 .00	0 .00
9 Alimony received (federal Form 1040 or 1040-SR, Schedule 1, Line 2a)	9 0 .00	.00
10 Business income or loss (federal Form 1040 or 1040-SR, Schedule 1, Line 3)	10 0 .00	0 .00
11 Capital gain or loss (federal Form 1040 or 1040-SR, Line 6)	11 0 .00	0 .00
12 Other gains or losses (federal Form 1040 or 1040-SR, Schedule 1, Line 4)	12 0 .00	0 .00
13 Taxable IRA distributions (federal Form 1040 or 1040-SR, Line 4b)	13 0 .00	.00
14 Pensions and annuities (federal Form 1040 or 1040-SR, Line 4d)	14 0 .00	.00
15 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (federal Form 1040 or 1040-SR, Schedule 1, Line 5)	15 0 .00	0 .00
16 Farm income or loss (federal Form 1040 or 1040-SR, Schedule 1, Line 6)	16 0 .00	0 .00
17 Unemployment compensation and Alaska Permanent Fund dividends (federal Form 1040 or 1040-SR, Schedule 1, Line 7)	17 0 .00	.00
18 Taxable Social Security benefits (federal Form 1040 or 1040-SR, Line 5b)	18 0 .00	.00
19 Other income. See instructions. (federal Form 1040 or 1040-SR, Schedule 1, Line 8) Include winnings from the Illinois State Lottery as Illinois income in Column B.	19 0 .00	0 .00
20 Add Column B, Lines 5 through 19. This is the Illinois portion of your federal total income.	20	105,519 .00

Continue with Step 3 on Page 2 ➡



Schedule NR – Page 2

Step 3: Continued

		Column A Federal Total	Column B Illinois Portion
Adjustments to Income	21 Enter the Illinois portion of your federal total income from Page 1, Step 3, Line 20.		21 105,519 .00
	22 Educator expenses (federal Form 1040 or 1040-SR, Schedule 1, Line 10)	22 0 .00	.00
	23 Certain business expenses of reservists, performing artists, and fee-basis government officials (federal Form 1040 or 1040-SR, Schedule 1, Line 11)	23 0 .00	.00
	24 Health savings account deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 12)	24 0 .00	0 .00
	25 Moving expenses for members of the Armed Forces (federal Form 1040 or 1040-SR, Schedule 1, Line 13)	25 0 .00	.00
	26 Deductible part of self-employment tax (federal Form 1040 or 1040-SR, Schedule 1, Line 14)	26 0 .00	0 .00
	27 Self-employed SEP, SIMPLE, and qualified plans (federal Form 1040 or 1040-SR, Schedule 1, Line 15)	27 0 .00	0 .00
	28 Self-employed health insurance deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 16)	28 0 .00	0 .00
	29 Penalty on early withdrawal of savings (federal Form 1040 or 1040-SR, Schedule 1, Line 17)	29 0 .00	.00
	30 Alimony paid (federal Form 1040 or 1040-SR, Schedule 1, Line 18a)	30 0 .00	0 .00
	31 IRA deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 19)	31 0 .00	0 .00
	32 Student loan interest deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 20)	32 0 .00	0 .00
	33 Tuition and fees (federal Form 1040 or 1040-SR, Schedule 1, Line 21)	33 0 .00	0 .00
	34 RESERVED	34	
	35 Other adjustments (see instructions)	35 0 .00	.00
	36 Add Column B, Lines 22 through 35. This is the Illinois portion of your federal adjustments to income.		36 0 .00
	37 Enter your adjusted gross income as reported on your Form IL-1040, Line 1.	37 105,519 .00	
	38 Subtract Line 36 from Line 21. This is the Illinois portion of your federal adjusted gross income.		38 105,519 .00

Step 4: Figure your Illinois additions and subtractions

In Column A, enter the total amounts from your Form IL-1040. You must read the instructions for Column B to properly complete this step.

		Column A Form IL-1040 Total	Column B Illinois Portion
Illinois Adjustments	39 Federally tax-exempt interest and dividend income (Form IL-1040, Line 2)	39 0 .00	0 .00
	40 Other additions (Form IL-1040, Line 3)	40 0 .00	0 .00
	41 Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income.		41 105,519 .00
	42 Federally taxed Social Security and retirement income (Form IL-1040, Line 5)	42 0 .00	0 .00
	43 Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6)	43 0 .00	0 .00
	44 Other subtractions (Form IL-1040, Line 7)	44 0 .00	0 .00
	45 Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions.		45 0 .00

Step 5: Figure your Illinois income and tax

Tax Calculations	46 Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income.	46 105,519 .00
	If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52.	
	47 Enter the base income from Form IL-1040, Line 9.	47 105,519 .00
	48 Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000.	48 1.000
	49 Enter your exemption allowance from your Form IL-1040, Line 10.	49 2,275 .00
	50 Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance.	50 2,275 .00
	51 Subtract Line 50 from Line 46. This is your Illinois net income . Enter the amount here and on your Form IL-1040, Line 11.	51 103,244 .00
	52 Multiply the amount on Line 51 by 4.95% (.0495). This amount may not be less than zero. Enter the amount here and on your Form IL-1040, Line 12. This is your tax .	52 5,111 .00



Illinois Department of Revenue

2019 Schedule IL-WIT Illinois Income Tax Withheld

Attach to your Form IL-1040. If you have more than five withholding forms, complete multiple copies of this schedule.

IL Attachment No. 31

Use the reference for Column A shown in the chart below.

Form Type	Letter Code for Column A	Form Type	Letter Code for Column A
W-2	W	1099-DIV	D
W-2G	WG	1099-INT	I
1099-R	R	1042-S	S
1099-G	G	1099-B	B
1099-MISC	M	1099-K	K
1099-OID	O		

Step 1: Provide your withholding records (include all W-2 and 1099 forms that show Illinois withholding)

RUI ZHANG

Your name as shown on Form IL-1040

091-41-9745

Your Social Security number

	Column A Form type	Column B Employer/Payer Identification Number	Column C Federal Wages, Winnings, Gross Distributions, Compensation, etc.	Column D Illinois Wages, Winnings, Gross Distributions, Compensation, etc.	Column E Illinois Income Tax Withheld
1	W	36-4340266 000 6	\$ 110,519 .00	\$ 110,519 .00	\$ 5,462 .00
2			\$.00	\$.00	\$.00
3			\$.00	\$.00	\$.00
4			\$.00	\$.00	\$.00
5			\$.00	\$.00	\$.00

Step 2: Provide spouse's withholding records (include all W-2 and 1099 forms that show Illinois withholding)

Your spouse's name as shown on Form IL-1040

Your spouse's Social Security number

	Column A Form type	Column B Employer/Payer Identification Number	Column C Federal Wages, Winnings, Gross Distributions, Compensation, etc.	Column D Illinois Wages, Winnings, Gross Distributions, Compensation, etc.	Column E Illinois Income Tax Withheld
6			\$.00	\$.00	\$.00
7			\$.00	\$.00	\$.00
8			\$.00	\$.00	\$.00
9			\$.00	\$.00	\$.00
10			\$.00	\$.00	\$.00

Step 3: Total Illinois withholding

11 Add the amounts in Column E for Lines 1 through 10 (and the amounts from Column E of any additional copies you attached). This is the total amount of your Illinois income tax withheld.

Enter this amount here and on Form IL-1040, Line 25.

11 \$ 5,462 .00

➔ **Attach all Schedules IL-WIT to your IL-1040.** ➔

