

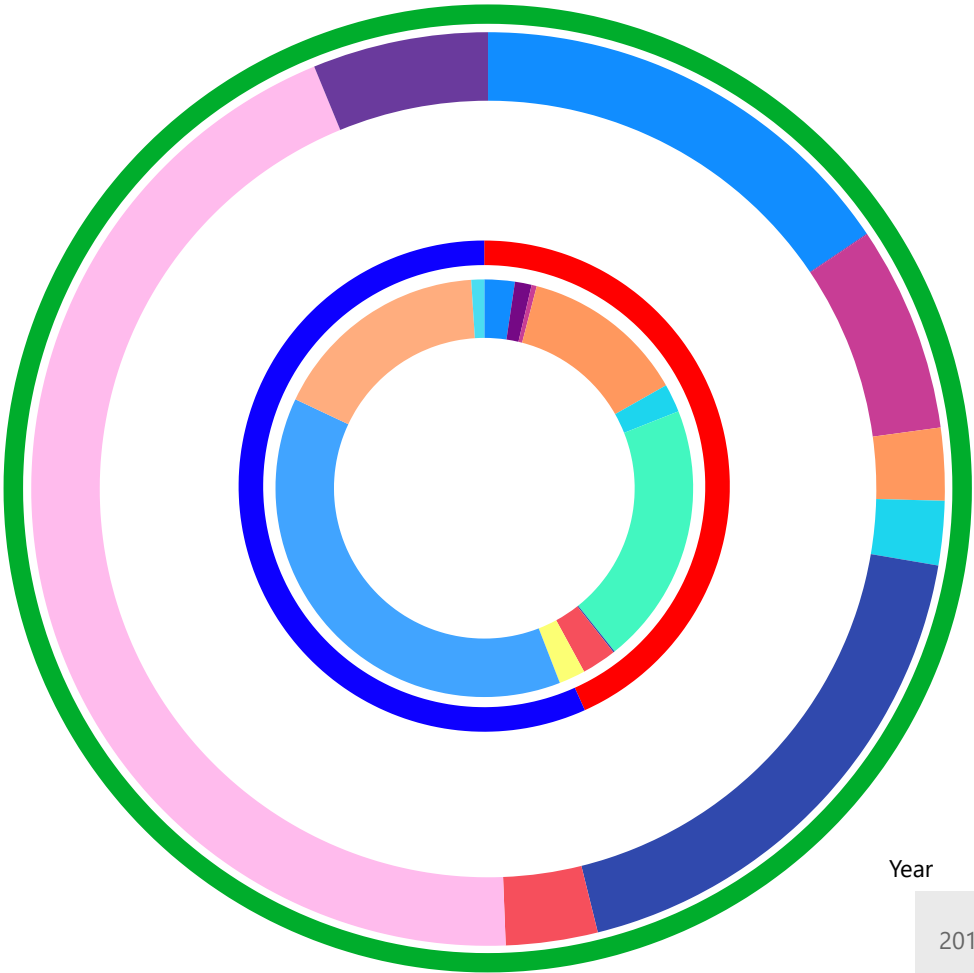


# 2022 Annual Report





Company Balance Sheet Breakdown



Year	
2019	2021
2020	2022

\$182,103

Total Assets

\$50,407

Current Assets

\$13,224

Inventory

\$4,133

Receivables

\$45

Assets Held for Sale Current

\$4,667

Other Current Assets

\$131,696

Total non-current assets

\$0

Non Current Deferred Assets

\$0

Non Current Prepaid Assets

\$0

Non Current Accounts Receivable

\$0

Financial Assets

\$78,817

Total Liabilities Net Minority Interest

\$32,155

Current Liabilities

\$23,704

Payables And Accrued Expenses

\$4,084

Pension & Other Post Retirement Benefit Pl...

\$4,367

Current Debt And Capital Lease Obligation

\$46,662

Total Non Current Liabilities Net Minority Interest

\$4,980

Other Non Current Liabilities

\$202

Non Current Deferred Liabilities

\$0

Preferred Securities Outside Stock Equity

\$103,286

Total Equity Gross Minority Interest

\$101,423

Stockholders' Equity

\$1,863

Minority Interest

# Denominated in US\$'M unless otherwise specified



\$4,827

Opening Cash and Cash Equiv.

\$6,317

Cash Flow During Period

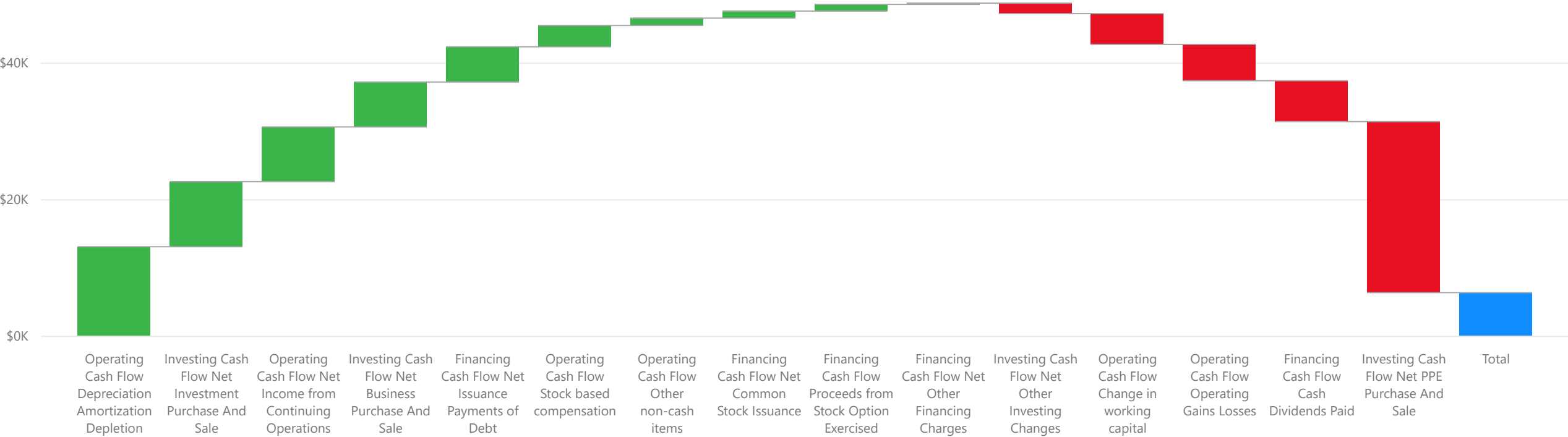
\$11,144

Closing Cash and Cash Equiv.

Year	
2019	2021
2020	2022

Company Cash Flow Breakdown

● Increase ● Decrease ● Total



# Denominated in US\$'M unless otherwise specified



\$95,391

Opening Total Equity Gross Minority Interest

\$8,014

Net Income During Period

(\$119)

Other items\*

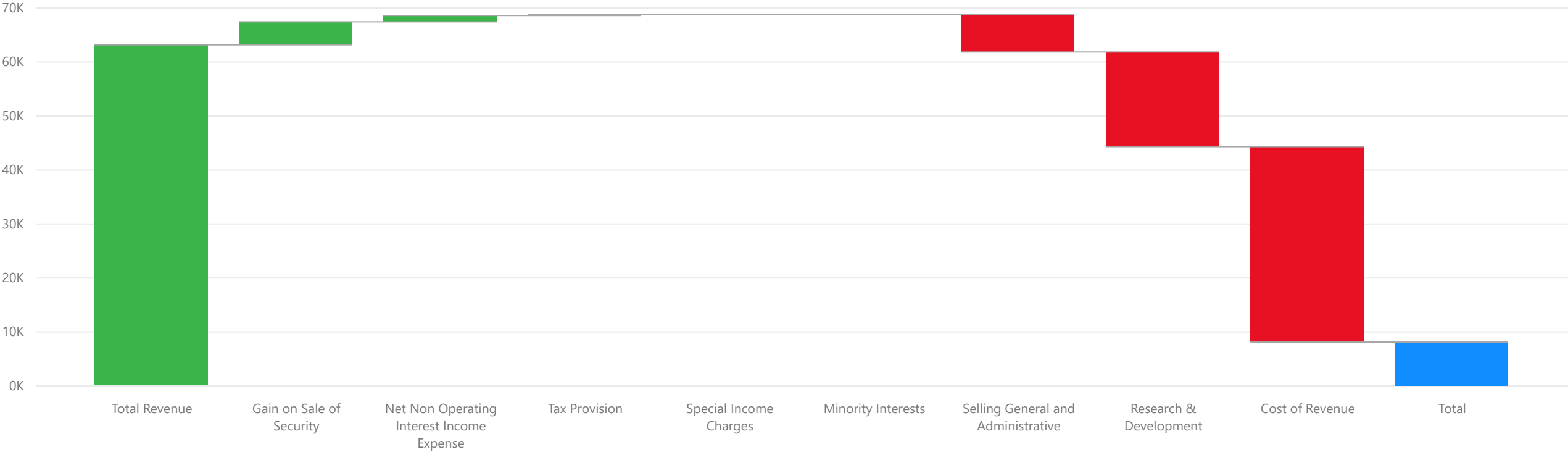
Year	
2019	2021
2020	2022

Company Income Breakdown

\$103,286

Closing Total Equity Gross Minority Interest

● Increase ● Decrease ● Total



# Denominated in US\$'M unless otherwise specified \* Other items include dividend paid, change in equity due to IPO proceeds and share-based compensation etc.



# Company profitability, revenue and growth plan over past 4 years

Net Income & Div Trend

Revenue vs Costs

Asset Composition

FY 2022

\$1.94

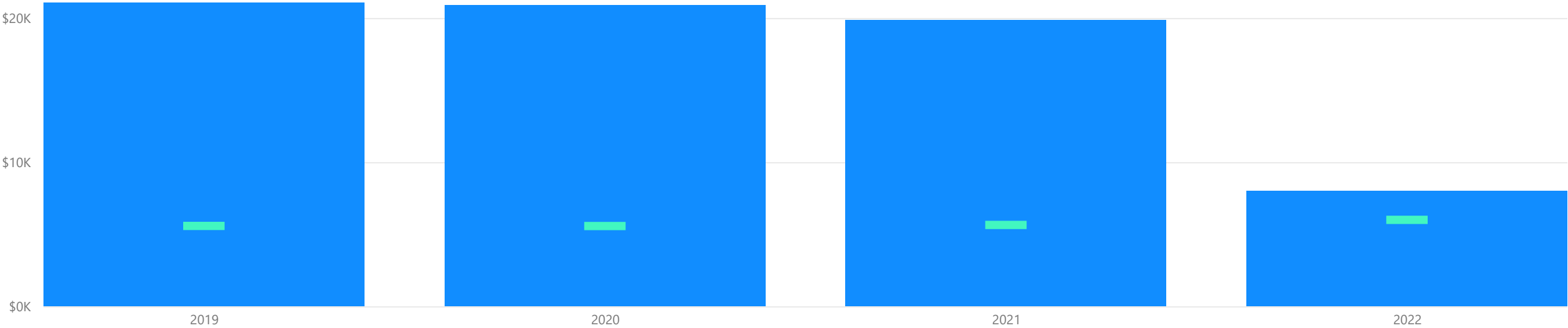
EPS (US\$)

\$1.45

Dividend Per Share (US\$)

# Denominated in US\$'M unless otherwise specified

● Net Income    — Cash Dividend





## Sensitivity Analysis

Base Year

2019

2020

2021

2022

Interest Expense Change (Additi... ▾

0.00%

Revenue Change ▾

0.00%

COGS Change ▾

0.00%

Liquidity

**0.35**

Cash Ratio

**4.71**

Interest Coverage Ratio\*

Leverage

**0.41**

Gearing Ratio

**0.23**

Debt to Asset

Profitability

**42.61%**

Gross Profit Margin

**8.40%**

Return on Equity\*

\* Total interest bearing debt and interest expenses are respectively \$42,051 and \$496 in 2022. Average interest rate is 1.18%. Scenario interest rate of 1.18% is used in calculation.

\* Balance Sheet items are not projected. Tax implications are not considered