

Robert Farrell

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Tax professional with varied experience looking for a full time position in tax technology

WORK EXPERIENCE

Intuit

Remote, USA

Tax Lead

Nov 2019 – Current | 40+ Hours per week

- Support tax experts and tax preparers with providing advice or preparing returns for taxpayers
- Assist with various ad hoc projects, lead meetings and provide feedback
- Create or improve training materials, identify potential improvements or corrections to various tax preparation platforms
- Leadership role with real time feedback from subordinates and peers
- 90+ Net promoter, contact resolution, and evaluations scores

Intuit

Remote, USA

Tax Expert

Nov 2018 – April 2019 | 20 to 40+ Hours per week

- Assist taxpayers by providing tax advice or guidance specific to their returns
- Assist taxpayers with using Turbo Tax software to its fullest
- Provide explanations and authorities for tax positions on a customer's return
- Real time feedback from taxpayers

Intuit

Remote, USA

Tax Support Flex

Nov 2014 – April 2015 | 40+ Hours per week

- Assist taxpayers by providing limited advice or guidance specific to their returns
- Assist taxpayers with navigating Turbo Tax software
- Provide explanations and authorities for tax positions on a customer's return
- Real time feedback from taxpayers

Intuit

Remote, USA

Tax Support

Nov 2014 – April 2015 | 40+ Hours per week

- Assist taxpayers with navigating Turbo Tax software
- Provide explanations and authorities for tax positions on a customer's return
- Real time feedback from taxpayers

Accenture

Reno, NV

Senior Tax and Accounting Analyst

Nov 2015 – Nov 2016 | 40 Hours per week

- Monthly adjusting and closing entries for international indirect tax accounts
- Monthly reserve/contingency account reconciliation (ASC 450)
- Interim internal report drafting and timely submission
- Prepare and file international indirect tax returns
- Customer facing position with routine communication regarding domestic sales and use tax issues
- Limited sales and use tax audit support
- Assisted with training new joiners and managed small projects
- Automation training, drafted work flow maps

Kieckhaffer, Schiffer & Co LLP

Irvine, CA

Tax Intern/Tax Accountant

May 2014 – Aug 2014 | 40 Hours per week

- Prepared state and federal tax returns for large corporations
- Tax provision reconciliation and adjustments for deferred tax assets or deferred tax liabilities as needed
- Book to tax adjustments for fixed assets, intangible assets, and executive compensation in accordance with ASC 740

California State University, Fullerton

Fullerton, CA

Student Teacher Assistant, Financial Accounting

Dec 2013 – May 2014 | 20 Hours per week

- Oversaw accounting lab in which students worked in teams to prepare financial statements
- Assisted students with questions related to financial accounting for small businesses
- Drafted a 3 part case study which students worked on throughout the semester

Robert Half Accounting

Remote, USA

Payroll Analyst/Consultant

May 2013 – Nov 2013 | 8 to 10 Hours per week

- Analyze payroll reports from employees and compile them to accurately and clearly present expenses
- Used macros and Excel's Visual Basic to reduce the time to complete this task from 40 hours a week to 8 to 10 hours a week
- Act as a liaison between multiple companies in order to generate appropriate reports

Tax Law Office of David W Klasing

Irvine, CA

Bookkeeper/Tax Consultant

May 2013-Oct 2013 | 40 Hours per week

- General ledger and chart of account creation using a general purposes framework
- Audit support, tax research and limited advisory

EDUCATION**Whitter Law School**

Costa Mesa, CA

Juris Doctor, Business Law Concentration

Graduated: 2012

California State University, Fullerton

Fullerton, CA

Taxation, Graduate Program

The Pennsylvania State University

University Park, PA

Communications, Media Law and Policy

Graduated: 2009

Orange Coast College

Costa Mesa, CA

Accounting

PROFESSIONAL CERTIFICATIONS

Enrolled Agent, Internal Revenue Service

Attorney, California (Inactive)

VOLUNTEER ACTIVITY

IRS VITA Program

Tax Preparer

- Prepare individual tax returns
- Client intake and document review

Tax Seasons 2010 - 2013
Orange County, CA

Volunteer Tax Assistance

Review/Advisory

- Tax return and financial accounting review
- Advisory opinion drafting

2016 - 2017
Los Angeles, CA

ABA Military Pro Bono Program

Volunteer Attorney

- Represent military service members and/or veterans with various legal issues

2016
Various, USA

Chapman University School of Law

Student Practitioner

- Assist with representing military service members and/or veterans with various legal issues

Aug 2010 – May 2011
Orange, CA