

## Robert Farrell

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### OBJECTIVE

Multi-faceted professional with a passion for utilizing, designing and maintaining software and cloud solutions.

### WORK EXPERIENCE

#### **Intuit**

*Tax Expert*

Remote, USA

2015 to 2019 Tax Seasons

- Assist taxpayers in preparation of individual state, multi-state and federal tax returns
- Also provide limited direction for trusts, partnerships, S-corporations, and LLCs

#### **Accenture**

*Senior Tax Analyst/Audit Risk Associate*

Reno, NV

November 2015 – November 2016

- US Sales and Use Tax compliance; CAN Goods and Services, Provincial and Harmonized Sales Tax compliance.
- Rate verification, miscalculation corrections, exemption validation for transactions, entities, and specific products
- Extensive Excel work with journal entries, account reconciliations, gain/loss contingency tracking, and audit report preparation
- Prepare and file sales and use tax returns
- Assisted with training new joiners and managed small projects
- Provided tax advice or explanations to management

#### **My Tax Company.com**

*Tax Consultant*

Beverly Hills, CA

August 2015 – September 2015

- Assisted with preparation of 1120, 1120S, 1065 federal returns using Drake Software
- Partnership inside and outside basis calculations and adjustments as needed
- Researched multi-disciplinary and multi-jurisdictional rules and regulations for tax matters
- Performed due diligence checks on client provided records

#### **Kieckhaffer, Schiffer & Co LLP**

*Tax Intern/Tax Accountant*

Irvine, CA

May 2014 – August 2014

- Prepared state and federal tax returns for large corporations
- Book to tax accounting, fixed asset accounting, tax provision reconciliation
- Limited document review

#### **California State University, Fullerton**

*Student Teacher Assistant, Financial Accounting*

Fullerton, CA

December 2013 – May 2014

- Oversaw accounting lab in which students worked in teams to prepare financial statements
- Assisted students with questions related to financial accounting for small businesses
- Drafted a 3 part case study which students worked on throughout the semester

#### **Robert Half Accounting**

*Payroll Analyst/Consultant*

Tustin, CA

May 2013 -November 2013

- Analyze payroll reports from employees and compile them to accurately and clearly present expenses
- Act as a liaison between multiple companies in order to generate appropriate reports

#### **Tax Law Office of David W Klasing**

*Bookkeeper/Tax Consultant*

Irvine, CA

May 2013-October 2013

- Develop special purpose accounting frameworks for small businesses
- Tax research and advisory

## EDUCATION

Whittier Law School  
*JD, Business Law Concentration*

Costa Mesa, CA  
Graduated: 2012

California State University, Fullerton  
*Taxation, Graduate Program*

Fullerton, CA  
No Degree Sought

The Pennsylvania State University  
*Communications, Media Law and Policy*

University Park, PA  
Graduated: 2009

Orange Coast College  
*Accounting*

Costa Mesa, CA  
No Degree Sought

## INDEPENDENT PROJECTS

**Dynamics 365 PowerApps Development**  
*Veterans2Work*

Remote, USA  
2019 – Current

- Create an applicant tracking systems for employer veteran outreach programs
- Create, deploy and maintain Dynamics 365 model driven application

**Full Stack Web Development**  
*MEAN Stack Developer*

Remote, USA  
2018 - Current

- Create a fully functioning web site with a Mongo database running on an Express Node server with an Angular front end
- Blog and Article sections with full Create, Read, Update, Destroy capabilities
- Various Apps relating to common tax and accounting calculations such as simple tax expense estimates and general ledger creation

**IRS VITA Program**  
*Tax Preparer*

Orange County, CA  
Tax Seasons 2010 - 2013

- Prepare individual tax returns
- Client intake and document review

**Volunteer Tax Assistance**  
*Review/Advisory*

Los Angeles, CA  
2016 - 2017

- Tax return and financial accounting review
- Advisory opinion drafting

## PROFESSIONAL CERTIFICATIONS

**Enrolled Agent**

Internal Revenue Service

**Web Developer Boot Camp**

Udemy

**Project Management Diploma**

Alison

**Attorney (CA) (Inactive)**

The State Bar of California

**Dynamics 365 Power Apps**

Microsoft

## MILITARY EXPERIENCE

Army National Guard 2001-2015 Iraq Campaign Medal  
Pennsylvania State University Army ROTC Cadet