

Robert Farrell

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OBJECTIVE

Versatile professional with extensive experience and education and a passion for utilizing software to provide and improve tax and accounting services.

WORK EXPERIENCE

Intuit

Tax Expert

Remote, USA

2015 to 2019 Tax Seasons

- Assist taxpayers in preparation of individual state, multi-state and federal tax returns
- Also provide limited direction for trusts, partnerships, S-corporations, and LLCs

Accenture

Senior Tax and Accounting Analyst

Reno, NV

November 2015 – November 2016

- US Sales and Use Tax compliance; CAN Goods and Services, Provincial and Harmonized Sales Tax compliance.
- Rate verification, miscalculation corrections, exemption validation for transactions, entities, and specific products
- Extensive Excel work with journal entries, account reconciliations, gain/loss contingency tracking, and audit report preparation
- Prepare and file sales and use tax returns
- Assisted with training new joiners and managed small projects
- Provided tax advice or explanations to management

My Tax Company.com

Tax Consultant

Los Angeles, CA

August 2015 – September 2015

- Assisted with preparation of 1120, 1120S, 1065 federal returns using Drake Software
- Partnership inside and outside basis calculations and adjustments as needed
- Researched multi-disciplinary and multi-jurisdictional rules and regulations for tax matters
- Performed due diligence checks on client provided records

Kieckhaffer, Schiffer & Co LLP

Tax Intern/Tax Accountant

Irvine, CA

May 2014 – August 2014

- Prepared state and federal tax returns for large corporations, 1120 and 1120S
- Book to tax accounting, fixed asset accounting, tax provision reconciliation
- Limited document review

California State University, Fullerton

Student Teacher Assistant, Financial Accounting

Fullerton, CA

December 2013 – May 2014

- Oversaw accounting lab in which students worked in teams to prepare financial statements
- Assisted students with questions related to financial accounting for small businesses
- Drafted a 3 part case study which students worked on throughout the semester

Robert Half Accounting

Payroll Analyst/Consultant

Tustin, CA

May 2013 -November 2013

- Analyze payroll reports from employees and compile them to accurately and clearly present expenses
- Act as a liaison between multiple companies in order to generate appropriate reports

Tax Law Office of David W Klasing

Bookkeeper/Tax Consultant

Irvine, CA

May 2013-October 2013

- Develop special purpose accounting frameworks for small businesses
- Tax research and advisory

EDUCATION

Whittier Law School
JD, Business Law Concentration

Costa Mesa, CA
Graduated: 2012

California State University, Fullerton
Taxation, Graduate Program

Fullerton, CA
No Degree Sought

The Pennsylvania State University
Communications, Media Law and Policy

University Park, PA
Graduated: 2009

Orange Coast College
Accounting

Costa Mesa, CA
No Degree Sought

INDEPENDENT PROJECTS

Dynamics 365 PowerApps Development
Veterans2Work

Remote, USA
2019 – Current

- Create an applicant tracking systems for employer veteran outreach programs
- Create, deploy and maintain Dynamics 365 model driven application

Full Stack Web Development
MEAN Stack Developer

Remote, USA
2018 - Current

- Create a fully functioning web site with a Mongo database running on an Express Node server with an Angular front end
- Blog and Article sections with full Create, Read, Update, Destroy capabilities
- Various Apps relating to common tax and accounting calculations such as simple tax expense estimates and general ledger creation

IRS VITA Program
Tax Preparer

Orange County, CA
Tax Seasons 2010 - 2013

- Prepare individual tax returns
- Client intake and document review

Volunteer Tax Assistance
Review/Advisory

Los Angeles, CA
2016 - 2017

- Tax return and financial accounting review
- Advisory opinion drafting

PROFESSIONAL CERTIFICATIONS

Enrolled Agent

Internal Revenue Service

Web Developer Boot Camp

Udemy

Project Management Diploma

Alison

Attorney (CA) (Inactive)

The State Bar of California

Dynamics 365 Power Apps

Microsoft

MILITARY EXPERIENCE

Army National Guard 2001-2015 Iraq Campaign Medal
Pennsylvania State University Army ROTC Cadet