

Needs Analysis Checklist

- Is this purchase an insurance claim?
 - Yes
 - Insurance Carrier Name: _____
 - Date of Loss: _____
 - No
 - Financing, or partial financing desired?
 - Yes
 - No
- Insurance Claim - Is the roof recommended for full replacement?
 - Yes
 - No
- Reason for full replacement?
 - Wind
 - Hail
 - Other: _____
- Is the home a;
 - Single Story
 - Two Story
 - Other: _____
- Is the roof Shingled?
 - Yes
 - No
 - Other: _____
- Insurance Claim - Has the adjuster inspected the property?
 - Yes
 - No
- Has the carrier's estimate been received by the homeowner?
 - Yes
 - No
- Was the replacement of the roof recommended in the estimate?
 - Yes
 - No
- Was the replacement of gutters / downspouts recommended in the estimate?
 - Yes
 - No
- ☐ Is there any other work that the homeowner believes is required or desired to be done in conjunction with the roof replacement? ie, rotten wood fascia, skylight installation, chimney flashing or siding work etc? Explain:

