2018-09-05-dundee Software Carpentry: R lesson speaker notes

These notes are for the tutor(s) on the first morning session of the Software Carpentry course held on 5-7th September 2018 at the University of Dundee, teaching the refresher in R.

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Learning objectives

- Introduction/refresher for RStudio
 - understand what RStudio is
 - know the main windows of RStudio and what functions they provide
- Introduction/refresher for RStudio and git/GitHub project setup
 - create a project in RStudio
 - use good practice for project layout in RStudio
 - place a project under git version control with RStudio
- Refresher for flow control in R
 - understand and use if()...else() statements
 - understand and use for() loops
 - understand and use while() loops
- Refresher for functions in R
 - understand the composition of an R function
 - how to call functions
 - how to write functions
 - understand when to write functions for good code structure
- Introduction to RMarkdown and knitr
 - understand the purpose of literate programming
 - understand what a Markdown document is
 - understand and be able to use RMarkdown syntax
- · Good programming practice
 - o good choices for variable names
 - o understand the importance of good documentation
 - o when and how to write comments in code

Prerequisites

We assume that the learners have prior exposure to many concepts:

- R
- variables and variable assignment
- R data types and data structures, especially data frames
- using R packages

• R base graphics and ggplot2

Things to remember

Clearing the console in R

· remove all variables

```
rm(list=ls())
```

Get a 'clean' console

```
CTRL + L
```

SLIDES

TITLE: Programming in R

ETHERPAD

- DEMONSTRATE LINK AND PAGE
- Please use the course etherpad to
 - o make notes
 - ask questions (someone will be looking at the page)
 - share your knowledge with the rest of the class
 - relive the class afterwards

LEARNING OBJECTIVES

- We're being **QUITE AMBITIOUS**, but we've a lot of time this morning, so should be OK
- We're covering some **FUNDAMENTALS OF RSTUDIO**
 - CREATING projects and PUTTING UNDER VERSION CONTROL
- We're covering some FUNDAMENTALS OF PROGRAMMING in R, but principles that are APPLICABLE TO ANY LANGUAGE
- We're learning some BEST PRACTICES FOR WRITING AND ORGANISING CODE
- Much of the morning session is INTENDED AS A REFRESHER
- We'll be **ASSUMING YOU ALREADY USE R** so are familiar with some aspects:

- R syntax
- data types and data structures (e.g. data.frames)
- variables, and variable assignment
- R packages
- R base graphics and ggplot2
- IF ANYTHING IS NEW OR UNCLEAR, PLEASE ASK STRAIGHT AWAY

SECTION 01: RSTUDIO

LEARNING OBJECTIVES

- We're going to cover the BASIC ELEMENTS OF AN RSTUDIO SESSION
- How RStudio HELPS WITH LIVE ANALYSES
- How RStudio HELPS WITH WRITING CODE FOR REPRODUCIBLE ANALYSIS

WHAT IS RSTUDIO?

- RStudio is an INTEGRATED DEVELOPMENT ENVIRONMENT (IDE)
 - available on ALL MAJOR OPERATING SYSTEMS
 - available AS A WEBSERVER
- On the left is a Mac screenshot, Windows on the right
- RStudio provides PANES so you can:
 - write **LIVE CODE** (console pane)
 - **VISUALISE AND QUERY DATA LIVE** (graphics and environment pane)
 - write **SCRIPTS AND DOCUMENTS FOR REUSE** (editor pane)
 - MANAGE PROJECTS AND FILES (file/git panes)

RSTUDIO OVERVIEW - INTERACTIVE DEMO

- REMIND PEOPLE THEY CAN USE RED/GREEN STICKIES AT ANY TIME
 - (INTRODUCE RED/GREEN STICKIES IF NECESSARY)
- ASK PEOPLE TO START RSTUDIO
 - There will be problems. Deal with them, now. It's OK if a couple of people are getting help when you start.



Red sticky for a question or issue



Green sticky if complete

- DESCRIBE THE STARTING VIEW OF RSTUDIO
- You should see THREE PANELS

- Interactive R CONSOLE: type here and get instant feedback
- **ENVIRONMENT/HISTORY** window
- Files/Plots/Packages/Help/Viewer: interacting with files on the computer, and viewing help and some output
- REMEMBER THE WINDOWS ARE MOBILE AND PEOPLE COULD HAVE THEM IN ANY CONFIGURATION THE EXACT ARRANGEMENT IS UNIMPORTANT
- We're going to use R in the interactive console to get used to some of the features of the language, and RStudio.
 - THE RIGHT ANGLED BRACKET IS A PROMPT: R expects input
 - Type calculations, then press return
- DEMO CODE: ASK PEOPLE TO TYPE ALONG

```
> 1 + 100
[1] 101
> 30 / 3
[1] 10
```

- RESULT IS INDICATED WITH A NUMBER [1] this indicates the line with output in it
- If you type an **INCOMPLETE COMMAND**, R will wait for you to complete it with the prompt
- DEMO CODE

```
> 1 +
+
```

- The PROMPT CHANGES TO + WHEN R EXPECTS MORE INPUT
- You can either complete the line, or use Esc (Ctrl-C) to exit

```
> 1 +
+ 6
[1] 7
> 1 +
+
```

- R obeys the usual **PRECEDENCE OPERATIONS** ((, **/^, /, *, +, -)
- DEMO CODE
 - NOTE SPACES AROUND OPERATORS

```
> 3 + 5 * 2
[1] 13
> (3 + 5) * 2
[1] 16
> 3 + 5 * 2 ^ 2
[1] 23
> 3 + 5 * (2 ^ 2)
[1] 23
```

- ARROW KEYS recover old commands
- The **HISTORY TAB** shows all commands used
- R will report in **SCIENTIFIC NOTATION**
 - CHECK THAT EVERYONE KNOWS WHAT SCIENTIFIC NOTATION IS



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```
> 2 / 1000

[1] 0.002

> 2 / 10000

[1] 2e-04

> 5e3

[1] 5000
```

BUILT-IN FUNCTIONS

- R has many **STANDARD MATHEMATICAL FUNCTIONS**
- FUNCTION SYNTAX
 - type the function name
 - o open parentheses
 - type input value
 - close parentheses
 - o press return
- **DEMO CODE** ask for example functions

```
> sin(1)
[1] 0.841471
> log(1)
[1] 0
> log10(10)
[1] 1
> log(10)
[1] 2.302585
```

GETTING HELP FOR BUILT-IN FUNCTIONS

- How do we learn more about a function, or the difference between log() and log10()?
 - USE R BUILT-IN HELP
- DEMO CODE

```
> ?log
> help(sin)
```

- This brings up help in the **HELP WINDOW**
 - Scroll to the bottom of the page to find EXAMPLE CODE
- You can also use the **SEARCH BOX** at the top of the help window (try reduce)

```
> ??log
> args(log)
function (x, base = exp(1))
NULL
> args(log10)
function (x)
NULL
```

- If you're not sure about spelling, the editor has **AUTOCOMPLETION** which will suggest all possible endings for something you type (try chartr)
- USE TAB TO SEE AUTOCOMPLETIONS FOR VARIABLES

```
> myvar = 10
> myv[TAB]
```

NUMERICAL COMPARISONS

- We can do **COMPARISONS** in R
 - Comparisons return TRUE or FALSE.
- DEMO CODE

```
> 1 == 1
[1] TRUE
> 1 != 2
[1] TRUE
> 1 < 2
[1] TRUE
> 1 <= 1</pre>
```

```
[1] TRUE
> 1 > 0
[1] TRUE
> 1 >= -9
[1] TRUE
```

• **NOTE:** when comparing numbers, it's better to use **all.equal()** (*machine numeric tolerance*) **ASK IF THERE'S ANYONE FROM MATHS/PHYSICS/COMPUTER SCIENCE**

```
> pi - 1e-8 == pi
[1] FALSE
> all.equal(pi, pi - 1e-8)
[1] TRUE
> all.equal(1.0, 1.0)
[1] TRUE
> all.equal(1.0, 1.1)
[1] "Mean relative difference: 0.1"
> ?all.equal
> all.equal(pi, pi - 1e-8)
[1] TRUE
> all.equal(pi, pi - 1e-8, 1e-16)
[1] "Mean relative difference: 3.183099e-09"
> all.equal(pi, pi - 1e-32)
[1] TRUE
> all.equal(pi, pi - 1e-32, 1e-16)
[1] TRUE
# The precision is set as the square root calculation below - this may
differ from machine to machine
> .Machine$double.eps
[1] 2.220446e-16
> sqrt(.Machine$double.eps)
[1] 1.490116e-08
```

- THE ORDER/CONSTRUCTION OF MATHEMATICAL OPERATIONS CAN MATTER
 - Write somewhere if possible: $a = \{\log(0.01^{200}), b = 200 \}$
 - These two mathematical expressions are exactly equal: a = b
 - But computers are not mathematicians, they're machines. Numbers are susceptible to this *rounding error*, so what happens is this:

```
> log(0.01 ^ 200)
[1] -Inf
> 200 * log(0.01)
[1] -921.034
```

COMPUTERS DO WHAT YOU TELL THEM, NOT NECESSARILY WHAT YOU WANT

WORKING IN RSTUDIO

- RStudio offers SEVERAL WAYS TO WRITE CODE
 - We'll not see all of them today
 - You've seen **DIRECT INTERACTION IN THE CONSOLE** (entering variables)
 - RStudio also has an editor for writing scripts, notebooks, markdown documents, and Shiny applications (EXPLAIN BRIEFLY)
 - It can also be used to write plain text
- INTERACTIVE DEMO OF R SCRIPT
- Click on File -> New File -> Text File. NOTE THAT THE EDITOR WINDOW OPENS
- Enter the following text, and EXPLAIN CSV
 - o plain text file
 - one row per line
 - o column entries separated by commas
 - first row is header data
 - NEEDS A BLANK LINE AT THE END
 - DATA DESCRIBES CATS
 - Note that the tab is currently Untitled1

```
coat,weight,likes_string
calico,2.1,1
black,5.0,0
tabby,3.2,1
```

- SAVE THE FILE AS feline_data.csv
 - Click on disk icon
 - Enter filename feline_data.csv
 - Note that the name in the tab has changed
- CLOSE THE EDITOR FOR THAT FILE
- Click on File -> New File -> R Script.
- **EXPLAIN COMMENTS** while entering the code below
 - **COMMENTS ANNOTATE YOUR CODE**: reminders for you, and information for others
 - Comments should EXPLAIN THE WHY, NOT THE HOW the code should be clear enough to explain how at task is performed

```
# Script for exploring RStudio

# Load cat data
cats <- read.csv(file = "feline_data.csv")</pre>
```

• EXPLAIN read.csv()

 read.csv() is a FUNCTION that reads data from a CSV-FORMAT FILE into a variable in R

SAVE THE SCRIPT

- Click on File -> Save
- Enter filename cats (EXTENSION IS AUTOMATICALLY APPLIED)
- Note the tab name has changed to cats.R

SHOW THE ENVIRONMENT TAB

• This describes all variables in the current R environment.

• ASK: DO YOU SEE THE VARIABLE IN THE ENVIRONMENT?

• NO - because the code hasn't been executed, only written.

• RUN THE SCRIPT

- Click on Source
- NOTE THIS RUNS THE WHOLE SCRIPT
- NOTE THE CONSOLE ENTRY
- Go to the Environment tab
 - NOTE THE DATA WAS LOADED IN THE VARIABLE cats
 - Note that there is a description of the data (3 obs. [rows] of 3 variables [columns])
 - CLICK ON THE VARIABLE AND NOTE THAT THE TABLE IS NOW VISIBLE this is helpful
 - YOU CANNOT EDIT THE DATA IN THIS TABLE you can sort and filter, but not modify the data.
 - This **ENFORCES GOOD PRACTICE: DATA SEPARATION** (compare to Excel).



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SECTION 02: MY FIRST RSTUDIO PROJECT

LEARNING OBJECTIVES

- Good practice for RStudio project structure
- Load data into an RStudio project
- Produce summary statistics of data
- · Extract subsets of data
- Plotting data in R

PROJECT MANAGEMENT IN RSTUDIO

- RStudio TRIES TO BE HELPFUL and provides the 'Project' concept
 - Keeps ALL PROJECT FILES IN A SINGLE DIRECTORY
 - INTEGRATES WITH GIT
 - Enables switching between projects within RStudio
 - Keeps project histories
- INTERACTIVE DEMO
- CREATE PROJECT
- Click File -> New Project
 - o Options for how we want to create a project: -brand new in a new working directory
 - turn an existing directory into a project (project gets directory name)
 - or checkout a project from GitHub or some other repository
- Click New Directory
 - Options for various things we can do in RStudio. Here we want New Project
- Click New Project
 - We are asked for a directory name. **ENTER** swc-r-lesson
 - We are asked for a parent directory. PUT YOURS ON THE DESKTOP; STUDENTS CAN CHOOSE ANYWHERE SENSIBLE
 - CHOOSE TO CREATE A GIT REPOSITORY
 - This might not be available to everyone, depending on setup, so PAUSE HERE



Red sticky for a question or issue



Green sticky if complete

- Click Create Project
- YOU SHOULD SEE AN EMPTY-ISH RSTUDIO WINDOW
- INSPECT PROJECT ENVIRONMENT
- First, **NOTE THE WINDOWS**: console; environment; files
- CONSOLE is empty
- ENVIRONMENT is empty
- FILES shows
 - CURRENT WORKING DIRECTORY (see breadcrumb trail) IS ROOT FOR PROJECT
 - THREE FILES:

- * Rproj information about your project
- Rhistory records actions taken on the project
- gitignore if you created a git repository, this contains paths/names of files to be ignored

• CREATE DIRECTORIES IN PROJECT

- Create directoris called scripts and data
 - Click on New Folder
 - Enter directory name (scripts)
 - Note that the directory now exists in the Files tab
 - Do the same for data/

NOTE THAT WE WILL POPULATE THE DIRECTORIES AS WE GO

- LOOK AT THE GIT INTEGRATION
- There is a <u>gitignore</u> file indicating that the project is under <u>git</u> version control
- There is a **NEW TAB** called **Git** in the Environment pane
 - CLICK ON GIT TAB
 - There are two files, NOTHING IS STAGED YET
 - **STAGE THE FILES** by clicking on the checkboxes
 - It is **GOOD PRACTICE** to place the project •Rproj file under version control
 - NOTE STATUS CHANGES FROM ? TO A (added)
 - **COMMIT THE FILES** by clicking Commit
 - NOTE THE NEW WINDOW
 - Show the diff for both files: green means added/new line
 - ADD A COMMIT MESSAGE remind learners of good practice
 - good Git commit messages are imperative and short
 - CLICK COMMIT
 - Close the message box down
- NOTE THAT THIS IS JUST LIKE WORKING WITH GIT AT THE COMMAND LINE
- OPEN THE TERMINAL TAB
 - NOTE WE ARE IN THE WORKING DIRECTORY
 - RUN COMMANDS

```
$ git status
On branch master
nothing to commit, working tree clean
$ git ls-files
    .gitignore
swc-r-lesson.Rproj
$ ls
data/ scripts/ swc-r-lesson.Rproj
```

OBTAINING DATA

- We've already created some cat data manually
 - THIS IS UNUSUAL most data comes in the form of plain text files
- START DEMO
- GO TO ETHERPAD
 - DOWNLOAD DATA right-click on link and save to project's data/ subdirectory
 - PUT DATA UNDER VERSION CONTROL this is GOOD PRACTICE
 - For reproducibility, keep raw data with the analysis as much as is reasonable
 - Discuss when it might not be reasonable
 - NOTE CHANGES IN DATA/ SUBDIRECTORY
 - the directory shows up in the Git tab
 - STAGE DATA/
 - note that the filename is now shown
 - COMMIT THE DATAFILE

INVESTIGATING GAPMINDER

- INSPECT DATA IN FILES WINDOW
 - Click on filename, and select View File
 - Note: THERE ARE NO ROW NAMES
 - Ask: **IS THIS WELL-FORMATTED DATA?** (can you tell what the data represents?)
- WHAT IS THE DATA TYPE
 - Tabular, with EACH COLUMN SEPARATED BY A COMMA, so CSV
 - IN THE CONSOLE use read. table() to read the data in

```
gapminder <- read.table("data/gapminder-FiveYearData.csv", sep=",",
header=TRUE)</pre>
```

- Note: IF WE DON'T ASSIGN THE RESULT TO A VARIABLE WE JUST SEE THE DATA
- Now we've loaded our data, let's take a look at it
- DEMO IN CONSOLE
 - 1704 rows, 6 columns
 - Investigate types of columns
 - POINT OUT THAT THE TYPE OF A COLUMN IS INTEGER IF IT'S A FACTOR
 - LENGTH OF A DATAFRAME IS THE NUMBER OF COLUMNS

```
> str(gapminder)
'data frame': 1704 obs. of 6 variables:
 $ country : Factor w/ 142 levels "Afghanistan",..: 1 1 1 1 1 1 1 1 1
           : int 1952 1957 1962 1967 1972 1977 1982 1987 1992 1997 ...
 $ vear
           : num 8425333 9240934 10267083 11537966 13079460 ...
 $ continent: Factor w/ 5 levels "Africa", "Americas", ..: 3 3 3 3 3 3 3 3 3
3 . . .
 $ lifeExp : num 28.8 30.3 32 34 36.1 ...
 $ gdpPercap: num 779 821 853 836 740 ...
> typeof(gapminder$year)
[1] "integer"
> typeof(gapminder$country)
[1] "integer"
> str(gapminder$country)
 Factor w/ 142 levels "Afghanistan",..: 1 1 1 1 1 1 1 1 1 1 ...
> levels(gapminder$country)
  [1] "Afghanistan"
                                "Albania"
                                                          "Algeria"
"Angola"
  [5] "Argentina"
                                "Australia"
                                                          "Austria"
"Bahrain"
  [...]
> length(gapminder)
[1] 6
> nrow(gapminder)
[1] 1704
> ncol(gapminder)
[1] 6
> dim(gapminder)
[1] 1704
           6
> colnames(gapminder)
[1] "country" "year"
                          "pop"
                                     "continent" "lifeExp"
"qdpPercap"
> head(gapminder)
      country year
                       pop continent lifeExp gdpPercap
1 Afghanistan 1952 8425333
                                Asia 28.801 779.4453
2 Afghanistan 1957 9240934
                                Asia 30.332 820.8530
3 Afghanistan 1962 10267083
                                Asia 31.997 853.1007
4 Afghanistan 1967 11537966
                                Asia 34.020 836.1971
5 Afghanistan 1972 13079460
                                Asia 36.088 739.9811
6 Afghanistan 1977 14880372
                                Asia 38.438 786.1134
> summary(gapminder)
       country
                                                        continent
                        year
                                       pop
lifeExp
Afghanistan: 12 Min. :1952 Min. :6.001e+04 Africa :624
                                                                    Min.
:23.60
Albania
          : 12
                   1st Qu.:1966 1st Qu.:2.794e+06
                                                     Americas:300
                                                                    1st
Qu.:48.20
Algeria : 12
                   Median :1980
                                 Median :7.024e+06
                                                     Asia
                                                             :396
Median :60.71
        : 12
 Angola
                   Mean :1980
                                  Mean
                                         :2.960e+07
                                                     Europe :360
                                                                    Mean
:59.47
 Argentina : 12
                   3rd Qu.:1993
                                  3rd Qu.:1.959e+07
                                                     Oceania: 24
                                                                    3rd
```

```
Qu.:70.85
Australia : 12
                       :2007
                                                                Max.
                  Max.
                               Max.
                                    :1.319e+09
:82.60
(Other)
         :1632
  qdpPercap
Min. : 241.2
1st Qu.: 1202.1
Median : 3531.8
Mean : 7215.3
3rd Qu.: 9325.5
Max. :113523.1
```

SECTION 03: PROGRAM FLOW CONTROL

LEARNING OBJECTIVES

- In this short section, you'll learn how to perform actions depending on values of data in R
- You'll also learn how to repeat operations, using for() loops
- These are very important general concepts, that recur in many programming languages
- Much of the time, you can avoid using them in R data analyses, because dplyr exists, and because R is vectorised

```
IF() ··· ELSE**
```

- We **often want to run a piece of code, or take an action, dependent on whether some data has a particular value
 - (if it is true or false, say)
- When this is the case, we can use the general if() ··· else structure, which is common to most programming languages
- DEMO IN SCRIPT
- CREATE NEW SCRIPT (save as scripts/flow_control.R)
 - Let's say that we want to print a message if some value is greater than 10
 - NOTE AUTOCOMPLETION/BRACKETS ETC.
 - THE CODE TO BE RUN GOES IN CURLY BRACES

```
# A script to investigate flow control in R
# Synthetic data
x <- 8
# Example conditional</pre>
```

```
if (x > 10) {
  print("x is greater than 10")
}
```

- SOURCE THE FILE
 - NOTHING HAPPENS (x > 10 is FALSE)
 - The if() block executes ONLY IF THE VALUE IN PARENTHESES EVALUATES AS TRUE
- MODIFY THE SCRIPT
 - Add the else block
 - Source the code: WE GET A MESSAGE
 - BUT IS THE MESSAGE TRUE?

```
# Example if statement
if (x > 10) {
  print("x is greater than 10")
} else {
  print("x is less than 10")
}
```

- SET x <- 10 AND TRY AGAIN
 - Is the answer correct?



Red sticky for a question or issue



Green sticky if complete

- MODIFY THE SCRIPT WITH else if() STATEMENT
 - Source the script: NO OUTPUT

```
# A data point
x <- 10

# Example if statement
if (x > 10) {
  print("x is greater than 10")
} else if (x < 10) {
  print("x is less than 10")
}</pre>
```

- MODIFY THE SCRIPT WITH A FINAL else STATEMENT
 - Source the script: EQUALS output

```
# A data point
x <- 9

# Example if statement
if (x > 10) {
   print("x is greater than 10")
} else if (x < 10) {
   print("x is less than 10")
} else {
   print("x is equal to 10")
}</pre>
```

TRY SOME OTHER VALUES for x

SLIDE: Challenge

• Build up the solution with each concept in turn

```
> gapminder$year
   [1] 1952 1957 1962 1967 1972 1977 1982 1987 1992 1997 2002 2007 1952
1957 1962 1967 1972 1977 1982 1987 1992 1997 2002 2007
  [25] 1952 1957 1962 1967 1972 1977 1982 1987 1992 1997 2002 2007 1952
1957 1962 1967 1972 1977 1982 1987 1992 1997 2002 2007
  [...]
> gapminder$year == 2002
   [1] FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE TRUE
FALSE FALSE FALSE FALSE FALSE FALSE FALSE
  [21] FALSE FALSE TRUE FALSE FALSE FALSE FALSE FALSE FALSE
FALSE FALSE FALSE TRUE FALSE FALSE FALSE FALSE
  [...]
> any(gapminder$year == 2002)
[1] TRUE
> any(gapminder$year == 2001)
[1] FALSE
# Are there any records for a year
year <- 2002
if(any(gapminder$year == year)){
   print("Record(s) for this year found.")
}
```



Red sticky for a question or issue



Green sticky if complete

FOR() LOOPS

• If you want to iterate over a set of values, then for() loops can be used

- for() loops are A VERY COMMON PROGRAMMING CONSTRUCTION
- They express the idea: FOR EACH ITEM IN A GROUP, DO SOMETHING (WITH THAT ITEM)
- **DEMO IN SCRIPT** (scripts/flow_control.R)
 - Say we have a *vector* c(1,2,3), and we want to print each item
 - We can **loop over all the items** and print them
- The loop structure is
 - for(), where the argument names a variable (i) the iterator, and a set of values:
 for(i in c('a', 'b', 'c'))
 - A **CODE BLOCK** defined by curly braces (**note automated completion)
 - The contents of the code block are executed for each value of the iterator

```
# Example for loop
for (i in c('a', 'b', 'c')) {
   print(i)
}
```

- · Loops can (but shouldn't always) be nested
- DEMO IN SCRIPT
 - The outer loop is executed and, for each value in the outer loop, the inner loop is executed to completion

```
# Example nested for loop
for (i in 1:5) {
  for (j in c('a', 'b', 'c')) {
    print(paste(i, j))
  }
}
```

- The simplest way to capture output from a loop is to add a new item to a vector each iteration of the loop
- DEMO IN SCRIPT
 - **REMIND:** using c() to append to a vector

```
# Capturing loop output in a vector
output <- c()
for (i in 1:5) {
  for (j in c('a', 'b', 'c')) {
    output <- c(output, paste(i, j))
  }
}
print(output)</pre>
```

GROWING OUTPUT FROM LOOPS IS COMPUTATIONALLY VERY EXPENSIVE

- Doing this will really slow down your scripts for larger datasets
- Better to define the empty output container first (**IF YOU KNOW THE DIMENSIONS**)
- MODIFY IN SCRIPT

```
# Capturing loop output in a matrix
output_matrix <- matrix(nrow=5, ncol=3)
j_letters = c('a', 'b', 'c')
for (i in 1:5) {
  for (j in 1:3) {
    output_matrix[i, j] <- paste(i, j_letters[j])
    }
}
print(output_matrix)</pre>
```

WHILE() LOOPS

- Sometimes you need to perform some action **ONLY WHILE A CONDITION IS TRUE**
 - This isn't as common as a for() loop
 - It's another **GENERAL PROGRAMMING CONSTRUCTION**
- DEMO IN SCRIPT
 - We'll generate random numbers until one falls below a threshold
 - runif() generates random numbers from a uniform distribution
 - ASK LEARNERS HOW TO GET HELP ON THIS

```
> ?runif
```

- We print random numbers until one is less than 0.1
 - RUN A COUPLE OF TIMES TO SHOW OUTPUT IS RANDOM

```
# Example while loop
z <- 1
while(z > 0.1){
   z <- runif(1)
   print(z)
}</pre>
```

CHALLENGE

 Best to give example of what letters is, and demonstrate how the help mechanism fails for %in%

• Also show that %in% doesn't work for membership of a string - needs a vector

```
> letters
[1] "a" "b" "c" "d" "e" "f" "g" "h" "i" "j" "k" "l" "m" "n" "o" "p" "q"
"r" "s" "t" "u" "v" "w" "x" "y" "z"
> ?%in%
Error: unexpected SPECIAL in "?%in%"
> ?in
Error: unexpected 'in' in "?in"
> ?"%in%"
> 'e' %in% letters
[1] TRUE
> 'e' %in% 'aeiou'
[1] FALSE
> 'e' %in% c('a', 'e', 'i', 'o', 'u')
[1] TRUE
```

Then, in the script

```
# Challenge solution
gapminder <- read.table("data/gapminder-FiveYearData.csv", sep=",",
header=TRUE)
for (c in levels(gapminder$country)) {
   if (startsWith(c, 'M')) {
     value <- TRUE
   } else {
     value <- FALSE
   }
   print(paste(c, value))
}</pre>
```

• COMMIT THE SCRIPT TO THE REPO WHEN DONE



Red sticky for a question or issue



Green sticky if complete

VECTORISATION

- for() and while() loops are useful, but they are NOT THE MOST EFFICIENT WAY TO WORK WITH DATA IN R
- MOST FUNCTIONS IN R ARE VECTORISED
 - When applied to a vector, they work on all elements in the vector

• NO NEED TO USE A LOOP

- DEMO IN CONSOLE
 - **OPERATORS** are vectorised

```
> x <- 1:4
> x
[1] 1 2 3 4
> x * 2
[1] 2 4 6 8
```

• YOU CAN OPERATE ON VECTORS TOGETHER

```
> y <- 6:9
> y
[1] 6 7 8 9
> x + y
[1] 7 9 11 13
> x * y
[1] 6 14 24 36
```

COMPARISON OPERATORS ARE VECTORISED

```
> x > 2
[1] FALSE FALSE TRUE TRUE
> y < 7
[1] TRUE FALSE FALSE FALSE
> any(y < 7)
[1] TRUE
> all(y < 7)
[1] FALSE</pre>
```

MANY FUNCTIONS WORK ON VECTORS

```
> log(x)
[1] 0.0000000 0.6931472 1.0986123 1.3862944
> x^2
[1] 1 4 9 16
> sin(x)
[1] 0.8414710 0.9092974 0.1411200 -0.7568025
```

CHALLENGE

```
# Challenge solution
countries <- levels(gapminder$country)
mstart <- startsWith(countries, 'M')
print(countries[mstart])</pre>
```

COMMIT MODIFIED SCRIPT



Red sticky for a question or issue



Green sticky if complete

SECTION 04: FUNCTIONS

LEARNING OBJECTIVES

- YOU'VE ALREADY BEEN USING BUILT-IN FUNCTIONS (e.g. log()) and, I hope, have found them useful
- Functions let us run a complex series of commands in one go
 - YOU WOULDN'T HAVE TO WANT TO WRITE/REPEAT BASIC CALCULATIONS FOR log() EACH TIME YOU USE IT
 - They keep the operation under a MEMORABLE OR DESCRIPTIVE NAME, which
 makes the code READABLE AND UNDERSTANDABLE, and they are invoked with that
 name
 - There are a **DEFINED SET OF INPUTS AND OUTPUTS** for a function, so **WE KNOW** WHAT BEHAVIOUR TO EXPECT

WHY FIUNCTIONS?

- Functions let us RUN A COMPLEX SERIES OF RELATED COMMANDS IN ONE GO
 - Can be **LOGICALLY** or **FUNCTIONALLY** related
- It helps when functions have **DESCRIPTIVE AND MEMORABLE NAMES**, as this makes code **READABLE AND UNDERSTANDABLE**
- We invoke functions with their name
- We A DEFINED SET OF INPUTS AND OUTPUTS aids clarity and understanding
- FUNCTIONS ARE THE BUILDING BLOCKS OF PROGRAMMING
- As a **RULE OF THUMB** it is good to write small functions with one obvious, clearly-defined task.
 - As you will see we can CHAIN SMALL FUNCTIONS TOGETHER TO MANAGE COMPLEXITY

DEFINING A FUNCTION

- Functions have a **STANDARD FORM** in R
 - We DECLARE A <function_name>
 - We use the function function/keyword to assign the function to <function name>
 - Inputs (arguments) to a function are defined in parentheses: These are defined as variables for use within the function AND DO NOT EXIST OUTSIDE THE FUNCTION
 - The code block (**cCURLY BRACES**) encloses the function code, the *function body*.
 - NOTE THE INDENTATION Easier to read, but does not affect execution
 - o The code <does_something>
 - The return() function returns the value, when the function is called
- DEMO IN SCRIPT
 - CREATE NEW SCRIPT functions.R
 - Write and Source

```
# Example function
# Returns the sum of two input values
my_sum <- function(a, b) {
   the_sum <- a + b
   return(the_sum)
}</pre>
```

- ADD SCRIPT TO VERSION CONTROL
- DEMO IN CONSOLE
 - **SOURCE** the script

```
> my_sum(3, 7)
[1] 10
> a
Error: object 'a' not found
> b
Error: object 'b' not found
```

GOOD VARIABLE NAMING IS IMPORTANT

- For a function this size, and so simple, it's clear what a and b are but that is not always the case
- We can make the function clearer by changing these names
- CHANGE VARIABLE NAMES IN-PLACE
- TEST THE SCRIPT

```
# Example function
# Returns the sum of two input values
my_sum <- function(val1, val2) {
   the_sum <- val1 + val2
   return(the_sum)
}</pre>
```

```
> source('~/Desktop/swc-r-lesson/scripts/functions.R')
> my_sum(3, 7)
[1] 10
> a
Error: object 'a' not found
> val1
Error: object 'val1' not found
> val2
Error: object 'val2' not found
```

ADD SCRIPT TO VERSION CONTROL

DEMO IN SCRIPT

• Let's define another function: convert temperature from fahrenheit to Kelvin

```
# Convert Fahrenheit to Kelvin
fahr_to_kelvin <- function(temp) {
  kelvin <- (temp - 32) * (5 / 9) + 273.15
  return(kelvin)
}</pre>
```

SOURCE AND DEMO IN SCRIPT

```
> fahr_to_kelvin(32)
[1] 273.15
> fahr_to_kelvin(-40)
[1] 233.15
> fahr_to_kelvin(212)
[1] 373.15
> temp
Error: object 'temp' not found
```

- LET'S MAKE ANOTHER FUNCTION CONVERTING KELVIN TO CELSIUS
- DEMO IN SCRIPT
 - Source the script

```
# Convert Kelvin to Celsius
kelvin_to_celsius <- function(temp) {
  celsius <- temp - 273.15
  return(celsius)
}</pre>
```

SOURCE AND DEMO IN CONSOLE

```
> kelvin_to_celsius(273.15)
[1] 0
> kelvin_to_celsius(233.15)
[1] -40
> kelvin_to_celsius(373.15)
[1] 100
```

WE COULD DEFINE A NEW FUNCTION TO CONVERT FAHRENHEIT TO CELSIUS

- But it's **EASIER TO COMBINE EXISTING FUNCTIONS** we've already written
- AVOIDS INTRODUCING NEW BUGS
- Efficient to REUSE CODE

DEMO IN CONSOLE

```
> fahr_to_kelvin(212)
[1] 373.15
> kelvin_to_celsius(fahr_to_kelvin(212))
[1] 100
```

DEMO IN SCRIPT

```
# Fahrenheit to Celsius
fahr_to_celsius <- function(temp) {
  celsius <- kelvin_to_celsius(fahr_to_kelvin(temp))
  return(celsius)
}</pre>
```

• DEMO IN CONSOLE

• NOTE: AUTOMATICALLY TAKES ADVANTAGE OF R's VECTORISATION

```
> fahr_to_celsius(212)
[1] 100
> fahr_to_celsius(32)
[1] 0
> fahr_to_celsius(-40)
```

```
[1] -40
> fahr_to_celsius(c(-40, 32, 212))
[1] -40     0     100
```

DOCUMENTING FUNCTIONS

- It's important to have well-named functions (and variables... THIS IS A FORM OF DOCUMENTATION - SELF-DOCUMENTING CODE)
- But it's not a detailed explanation
- You've found R's help useful, but it doesn't exist for your functions until you write it
- YOUR FUTURE SELF WILL THANK YOU FOR DOING IT!
- SOME GOOD PRINCIPLES TO FOLLOW WHEN WRITING DOCUMENTATION ARE:
 - Say **WHAT** the code does (and **WHY**) more important than how (the code does that)
 - Define your inputs and outputs
 - Provide an example

DEMO IN CONSOLE

```
> ?fahr_to_celsius
No documentation for 'fahr_to_celsius' in specified packages and
libraries:
you could try '??fahr_to_celsius'
> ??fahr_to_celsius
```

DEMO IN SCRIPT

• We add documentation as comment strings in the function

- **SOURCE** the script
- DEMO IN CONSOLE

```
> ?fahr_to_celsius
No documentation for 'fahr_to_celsius' in specified packages and
libraries:
you could try '??fahr_to_celsius'
```

• We read the documentation by providing the function name **ONLY**

COMMIT SCRIPT TO VERSION CONTROL

FUNCTION ARGUMENTS

- DEMO IN SCRIPT (functions.R)
 - Source script

- SOURCE SCRIPT
- DEMO IN CONSOLE

```
[7] "Austria" "Bahrain" "Bangladesh"
[...]
```

- So, those are *all* the gapminder countries but what if we want to **GET COUNTRIES STARTING WITH A GIVEN LETTER?**
- **DEMO IN SCRIPT** (functions.R)
 - Source script

```
> list_countries(gapminder, 'M')
Error in list_countries(gapminder, "M") : unused argument ("M")
```

- The function doesn't understand what we want
- We need to **TELL THE FUNCTION TO EXPECT A LETTER**
 - DEMO IN SCRIPT
 - o Don't forget to update the documentation

- Now the function should accept a letter, and report only countries starting with the letter
- SOURCE THE SCRIPT

```
> list_countries(gapminder, 'M')
[1] "Madagascar" "Malawi" "Malaysia" "Mali" "Mauritania"
"Mauritius" "Mexico"
[8] "Mongolia" "Montenegro" "Morocco" "Mozambique" "Myanmar"
```

• So that works, but we have a problem:

```
> list_countries(gapminder)
Error in startsWith(countries, letter) :
   argument "letter" is missing, with no default
```

- NO LETTER PROVIDED MEANS NO OUTPUT
 - We need to handle this
 - 1 PROVIDE A DEFAULT VALUE (NULL)
 - 2 TEST FOR VALUE AND TAKE ALTERNATIVE ACTIONS
- DEMO IN SCRIPT

- SOURCE SCRIPT
- DEMO IN CONSOLE

```
> source('~/Desktop/swc-r-lesson/scripts/functions.R')
> list_countries(gapminder)
 [1] "Afghanistan"
                              "Albania"
                                                       "Algeria"
  [4] "Angola"
                              "Argentina"
                                                       "Australia"
 [7] "Austria"
                              "Bahrain"
                                                       "Bangladesh"
 [...]
> list_countries(gapminder, 'M')
[1] "Madagascar" "Malawi" "Malaysia" "Mali" "Mauritania"
"Mauritius" "Mexico"
[8] "Mongolia" "Montenegro" "Morocco" "Mozambique" "Myanmar"
> list_countries(gapminder, 'G')
[1] "Gabon" "Gambia"
                               "Germany" "Ghana"
"Greece"
             "Guatemala"
[7] "Guinea"
              "Guinea-Bissau"
```

COMMIT SCRIPT TO VERSION CONTROL

SECTION 05: DYNAMIC REPORTS

LEARNING OBJECTIVES

 In this section, we'll be learning how to create REPRODUCIBLE, ATTRACTIVE, DYNAMIC REPORTS with RMarkdown

- To do so, we'll learn some RMarkdown SYNTAX, and how to put WORKING R CODE into a
 document
- We'll also look at generating the report in **A NUMBER OF FILE FORMATS**, for sharing.

LITERATE PROGRAMMING

- What we're about to do is an example of Literate Programming, a concept introduced by Donald Knuth
- The idea of Literate Programming is that
 - The program or analysis is explained in NATURAL LANGUAGE**
 - The CODE needed to run the program/analysis is EMBEDDED IN THE DOCUMENT
 - The whole document is executable
- We can produce these documents in RStudio

CREATE AN RMarkdown FILE

- In R, literate programming is **implemented in RMarkdown files
- To create one: File \$\frac{\text{File \$\frac{\text{File \$\frac{\text{File \$\frac{\text{File \$\frac{\text{File \$\frac{\text{File \$\frac{\text{New File \$\frac{\text{File \$\frac{\text{New File \$\frac{\text{File \$\frac{\text{File \$\frac{\text{New File \$\frac{\text{File \$\fit} {\frac{\text{File \$\frac{\text{File \$\fint{File \$\frac{\text{File \$\fint{File \$\frac{\text{File \$\fit} {\file \$\fit} {\file {\file \$\file {\file {\file \$\file {\file \$\file {\file {\file \$\file {\file {\file \$\file {\file \$\file {\file {\file \$\file {\file {\file \$\file {\file \$\file {\file {\file {\file {\file \$\file {\file {\file
 - There is a dialog box
 - ENTER A TITLE (Literate Programming)
 - CLICK OK
 - Save the file (Ctrl-S)
 - CREATE NEW SUBDIRECTORY (markdown)**
 - **SAVE AS** literate_programming.Rmd
- The file gets the **EXTENSION** . Rmd
 - The file is **AUTOPOPULATED** with example text

COMPONENTS OF AN RMarkdown FILE

- The **HEADER REGION** is fenced by ——
 - METADATA (author, title, date)
 - Requested **OUTPUT FORMAT**

```
title: "Literate Programming"
author: "Leighton Pritchard"
date: "04/12/2017"
output: html_document
---
```

 Natural language is written as plain text, with some EXTRA CHARACTERS FOR FORMATTING

- NOTE THE HASHES #, ASTERISKS * AND ANGLED BRACKETS <>
- R code runs in the document, and is fenced by backticks
- CLICK ON KNIT
 - A new (pretty) document is produced in a new window
- CROSS REFERENCE MARKDOWN TO DOCUMENT
 - Title, Author, Date
 - Header
 - Link
 - Bold
 - R code and output
 - Plots
- SHOW THAT AN HTML FILE IS PRODUCED
- CLICK ON KNIT TO PDF
 - A new pdf document opens in a new window
- CROSS REFERENCE MARKDOWN TO DOCUMENT
 - **NOTE:** The formatting isn't identical
- CLICK ON KNIT TO WORD
 - A new Word document opens up
- CROSS REFERENCE MARKDOWN TO DOCUMENT
 - **NOTE:** The formatting isn't identical
- NOTE THE LOCATION OF THE OUTPUT FILES ALL IN THE SOURCE DIRECTORY
 - **OUTPUT**

CREATING A REPORT

- We'll CREATE A REPORT on the gapminder data
 - We'll be using **LITERATE PROGRAMMING**
 - We'll also be learning some dplyr and ggplot2 as we go

SECTION 06: dplyr

• You're going to learn to manipulate data.frames with the six verbs of dplyr

```
• select()
```

- filter()
- group_by()
- summarize()
- mutate()
- %>% (pipe)

WHAT AND WHY IS dplyr?

- dplyr is a package in the TIDYVERSE; it exists to enable RAPID ANALYSIS OF DATA BY GROUPS
 - For example, if we wanted numerical (rather than graphical) analysis of the gapminder data by continent, we'd use dplyr
- So far, we know how to subset, but REPETITIVE APPLICATION IS TEDIOUS**
- DEMO IN CONSOLE
 - If we wanted to use the gapminder data to calculate average GDP per continent, we can
 - This needs repetition each time we calculate for a continent

```
> mean(gapminder[gapminder$continent == "Africa", "gdpPercap"])
[1] 2193.755
> mean(gapminder[gapminder$continent == "Asia", "gdpPercap"])
[1] 7902.15
> mean(gapminder[gapminder$continent == "Americas", "gdpPercap"])
[1] 7136.11
```

- WE MIGHT MANAGE TO REPEAT BY CONTINENT, LIKE HERE BUT BY COUNTRY?
- AVOIDING REPETITION IMPROVES YOUR CODE
 - More ROBUST
 - More **READABLE**
 - More **REPRODUCIBLE**

SPLIT-APPLY-COMBINE

- The general principle dplyr supports is **SPLIT-APPLY-COMBINE**
- We have a **DATASET WITH SEVERAL GROUPS** (column x)

• We want to **PERFORM THE SAME OPERATION ON EACH GROUP, INDEPENDENTLY** - take a mean of y for each group defined in x, for example

- So we **SPLIT** the data into groups, on x
- Then we **APPLY** the operation (take the mean for each group)
- Then we **COMBINE** the results into a new table

select()

- CREATE NEW RMarkdown FILE
 - Title it dplyr
 - Save in markdown
- DELETE DEFAULT TEXT
- WRITE INTRODUCTION

```
# Introduction
This `RMarkdown` document contains examples for learning how to use
`dplyr` to analyse dataframes by groups

## Importing `dplyr`
Import `dplyr` with the `require()` function, in the `{r setup}` block

We also import `knitr` to get pretty tables and formatting.

## Load data
    ```{r load_data}
 gapminder <- read.table("..data/gapminder-FiveYearData.csv", sep=",", header=TRUE)
 kable(head(gapminder))
    ````</pre>
```

- Describe FORMAT SYMBOLS
- Note kable() PRETTIFIES TABLES
- Add require(dplyr) and require(knitr) to {r setup} block
- Remember the **RELATIVE PATHS**
- KNIT THE DOCUMENT
 - It's not particularly fancy, but it works.



Red sticky for a question or issue



Green sticky if complete

• WRITE TEXT FOR select()

```
# `dplyr` verbs

## `select()`
The `select()` *verb* selects *columns* by name.

If we want to select year, country and GDP data from `gapminder`, we specify the dataset, then the column names with the `select()` function:
    ```{r select}
 kable(head(select(gapminder, year, country, gdpPercap)))
    ```
```

KNIT THE DOCUMENT

- The R command and its output are both displayed.
- Add text about using the PIPE *>*
- Here, we applied a function, but we can also 'PIPE' DATA FROM ONE VERB TO ANOTHER
 - These work LIKE PIPE IN THE SHELL**
 - SPECIAL PIPE SYMBOL: %>%
 - Specify ONLY COLUMNS

```
As well as using the `select()` function, we can *pipe* data into *verbs* using the `%>%` (**pipe**) operator. We *pipe* in the data, and only need to specify chosen columns:

```{r select_pipe}
kable(head(gapminder %>% select(year, country, gdpPercap)))
```
```

KNIT THE DOCUMENT

• The R command and its output are both displayed.



Red sticky for a question or issue



Green sticky if complete

filter()

- filter() selects rows on the basis of a specified condition, or combination of conditions
 - We can USE IT AS A FUNCTION, OR WITH PIPES

9/2/2018 SPEAKER_NOTES.md

WRITE TEXT FOR filter()

```
## `filter()`
The `filter()` *verb* selects *rows* on the basis of a specified
condition, or combination of conditions. It can also be used as a function
or with *pipes*:
    ```{r filter}
 kable(head(filter(gapminder, continent=="Europe")))
    ```{r filter_pipe}
    kable(head(gapminder %>% filter(continent=="Europe")))
```

KNIT THE DOCUMENT

• The R command and its output are both displayed.



Red sticky for a question or issue



Green sticky if complete

WRITE TEXT FOR *>* (PIPES)

```
## `%>%` (pipe)
The `%>%` (pipe) operator makes *chaining verbs* together (into a
*pipeline*) more readable. When several lines of code are needed, end
lines with a pipe so that `R` knows to continue.
    ```{r pipes}
 eurodata <- gapminder %>%
 filter(continent == "Europe") %>%
 select(year, country, gdpPercap)
 kable(head(eurodata))
```

#### KNIT THE DOCUMENT

• The R command and its output are both displayed.



Red sticky for a question or issue



Green sticky if complete

# • WRITE CHALLENGE TEXT IN DOCUMENT

Solve the challenge in your RMarkdown document

```
Challenge

Write a single command (which may span multiple lines, with pipes) to
produce a dataframe containing:

- country
- life expectancy
- year data

only for African nations.

Call the dataframe `afrodata`. How many rows does it have?

   ```{r challenge_1}
   afrodata <- gapminder %>%
      filter(continent == "Africa") %>%
      select(country, year, lifeExp)
   kable(head(afrodata))

The dataframe `afrodata` has `r nrow(afrodata)` rows.
```

EXPLAIN INLINE R SYNTAX

- This means we don't have to run analysis and type output
- We can use R variables directly in the text

KNIT THE DOCUMENT

The R command and its output are both displayed.



Red sticky for a question or issue



Green sticky if complete