Open Source The Church of Emacs

William Jagels, Jonathan Terner, and Nikolas Vanderhoof

Binghamton University

April 25, 2016

asis ogos athos

Analysis

Stallman's Argument: Basis

- A deontological standpoint
- Stallman as an ethical essentialist
 - proprietary software
 - restricted data formats
 - internet services
 - surveillance
 - "always bring up [free software] as an ethical issue" (Stallman, 2011, para. 63)



Stallman's Argument: Logos

- Deductive reasoning
 - tobacco and proprietary software comparison (Stallman, 2011, para. 55)
- Contradictory premises
 - dismissing economics of free digital society (para. 34)
 - ▶ later addressing economics of digital media (para. 109)

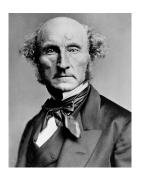
Stallman's Argument: Pathos

- Use of strong characterizations
 - "Computers are Stalin's dream" (Stallman, 2011, para. 3)
 - ► All DRM should be illegal (para. 30)
- Strong appeals to tradition
 - values derived from a non-digital society
 - Amazon Kindle (para. 98)
- Calls Amazon Kindle (para. 98)
 - an immediate end to digital surveillance
 - "you can't wait until there is another dictator" (para. 13)

Practical Advantages of Open Source

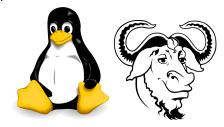
Software for Freedom vs. Freedom for Software

- Needs fulfilled by free software
 - a need for software
 - a need for ethical software and practices
- Stallman's emphasis on a "free digital society"
- Consequentialist stance on free software
 - open source vs. free software
 - a less radical approach
 - weighing the utility of open source
 - need-driven software (Bisson, 2007, p. 17)



GNU + Linux, GNU/Linux

- ▶ The GNU operating system
 - "written for your freedom" (Stallman, 2011, para. 48)
- The need for a kernel
 - ▶ 1990: GNU Hurd
 - ▶ 1991: Linux
- Fusion of Linux and GNU
 - ► GNU + Linux, or just Linux?
 - ► Torvalds vs. Stallman



(*Tux*, 2012), (*Heckert GNU white*, 2012)

Linux: open source success principles

- Using / creating the best tools for the job
- ▶ Not started with open source in mind (Torvalds, 2016, 3:30)
- Open source contributions
 - GPL and copyleft
 - Collaborative efforts and development
 - Formation of a communities around open-source code
- Flexibility
 - Availability of source code promotes reuse
 - power saving on Linux cellphone benefit Linux supercomputers (Zemlin, 2013, 11:34)

Another Success Story - Apache HTTP Server

- Most popular web server since 1995
- Open source project
- Inherited the NCSA Common Gateway Interface.
- Repurposed software components
 - enabling efficient software development (Bisson, 2007, p. 17)



(Feather, n.d.)

Preventing Obsolescence

- Vendor lock-in
 - warned against by Stallman (2011, para. 54)
- Proprietary software creates vendor dependency
 - maintenance
 - updates
 - support
- Case Study: Electronic voting machines (Colannino, 2012, p. 916)
 - migration to electronic voting machines
 - software escrow
 - code was licensed for testing, not deployment.

Quality Assurance

- Linus's Law
 - ► 6,782 lines of code added/subtracted from Linux daily (Zemlin, 2013, 12:03)
- Software peer-review
- Core developers and user developers
- Mozilla bug reports (Wang, Shih, & Carroll, 2015, p. 352)
 - value differences
 - skill differences
 - reciprocal skill transfer
 - disorganization preventable



(Mozilla Firefox logo 2013, 2014)

References I

- Bisson, C. (2007). What makes open source work? *Library Technology Reports*, 43(3).
- Colannino, J. C. (2012). Free and open source software in municipal procurement: The challenges and benefits of cooperation. *Fordham Urban Law Journal*, *39*(4), 903 929.
- Feather. (n.d.). Apache Software Foundation. Retrieved from http://www.apache.org/foundation/press/kit/
- Heckert gnu white. (2011). Retrieved from https:// en.wikipedia.org/wiki/File:Heckert_GNU_white.svg
- Mozilla firefox logo 2013. (2014). Retrieved from https://commons.wikimedia.org/wiki/file: mozilla_firefox_logo_2013.svg

References II

- Stallman, R. M. (2011, October 19). A free digital society what makes digital inclusion good or bad? [Lecture transcript]. Retrieved from http://www.gnu.org/philosophy/free-digital-society.en.html
- Torvalds, L. (2016, Feb). The mind behind linux [Video file]. TED. Retrieved from https://www.ted.com/talks/linus_torvalds_the_mind_behind_linux#t-199962
- Tux. (2012). Retrieved from https://commons.wikimedia.org/wiki/File:Tux.svg
- Wang, J., Shih, P. C., & Carroll, J. M. (2015). Revisiting Linus's law: Benefits and challenges of open source software peer review. *International Journal of Human-Computer Studies*, 77, 52-65. doi: 10.1016/j.ijhcs.2015.01.005

References III

Zemlin, J. (2013). What the tech industry has learned from Linus Torvalds [Video file]. Retrieved from https://www.youtube.com/watch?v=7XTHdcmjenI