

EXXON MOBIL CORP (0R1M-LN)

Fossil Fuels / Oil & Gas / Oil & Gas Refining & Mktg.

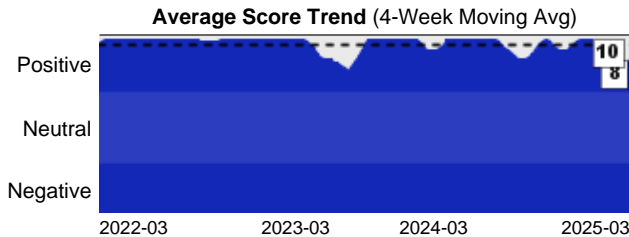
DETAILED STOCK REPORT

Report Date: 2025-Mar-07

Last Close 80.68 (GBX)	Avg Daily Vol 37,328	52-Week High 97.99	Trailing PE 0.1	Annual Div 3.07	ROE 14.4%	LTG Forecast 1.7%	1-Mo Return -5.2%
2025 March 06 LONDON Exchange	Market Cap (Consol) 383.7B	52-Week Low 80.44	Forward PE 0.1	Dividend Yield 3.8%	Annual Rev 270.9B	Inst Own 66.2%	3-Mo Return -8.9%

AVERAGE SCORE

POSITIVE OUTLOOK: 0R1M is currently among an exclusive group of 81 stocks awarded our highest score of 10.



HIGHLIGHTS

- The score for Exxon Mobil Corp reached its 3-year high of 10 this week.
- The recent change in the Average Score was primarily due to an improvement in the Price Momentum and Earnings component scores.

Score Averages	
Oil & Gas Group:	4.1
Fossil Fuels Sector:	4.1
Large Market Cap:	7.1
FTSE 100 Index:	6.7

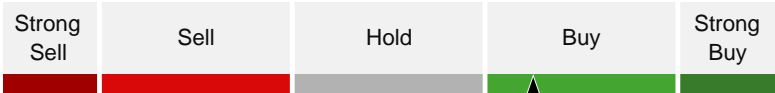
Peers	-6M	-3M	-1M	-1W	Current	1Y Trend
0R1M	10	10	9	9	10	
SHEL	9	9	9	9	8	
NWF	8	7	8	6	7	
BP.	7	6	6	4	5	
QED	4	3	3	3	3	

I/B/E/S MEAN

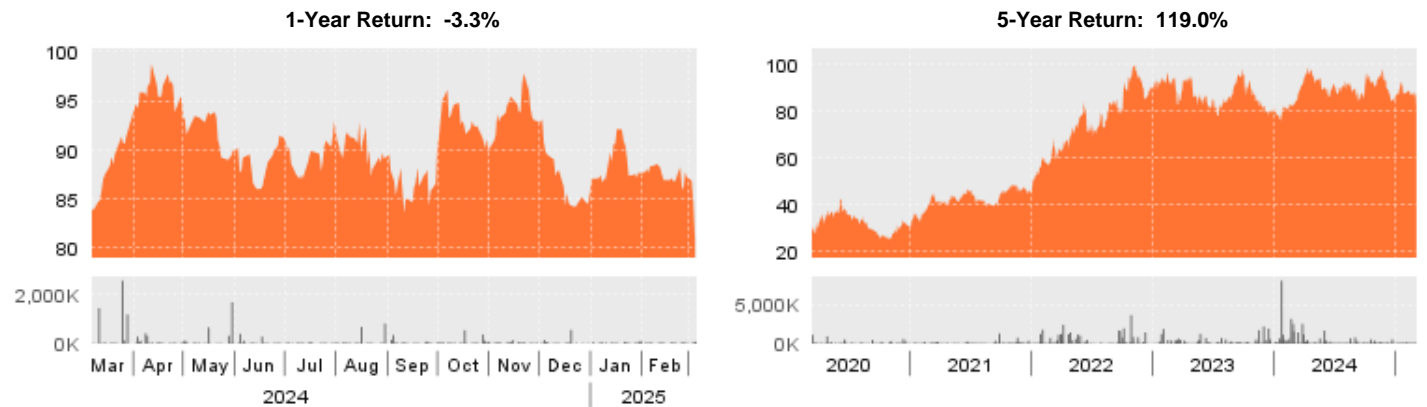
Buy

28 Analysts

Mean recommendation from all analysts covering the company on a standardized 5-point scale.



PRICE AND VOLUME CHARTS



BUSINESS SUMMARY

Exxon Mobil Corporation is an international energy and petrochemical company. Its primary businesses include exploration for, and production of, crude oil and natural gas; manufacturing, transport and sale of crude oil, natural gas, petroleum products, petrochemicals, and a variety of specialty products; and pursuit of lower-emission business opportunities including carbon capture and storage, hydrogen, lower-emission fuels and lithium. The Upstream segment explores for and produces crude oil and natural gas. The Energy Products, Chemical Products and Specialty Products segments manufacture and sell petroleum products and petrochemicals. Energy Products include fuels, aromatics, and catalysts and licensing. Its Chemical Products consist of olefins, polyolefins, and intermediates. Its Specialty Products include finished lubricants, synthetics, and elastomers and resins. It also focuses on net-zero greenhouse gas emissions from its operated unconventional operations in the Permian Basin.

EXXON MOBIL CORP (0R1M-LN)

Fossil Fuels / Oil & Gas / Oil & Gas Refining & Mktg.

DETAILED STOCK REPORT

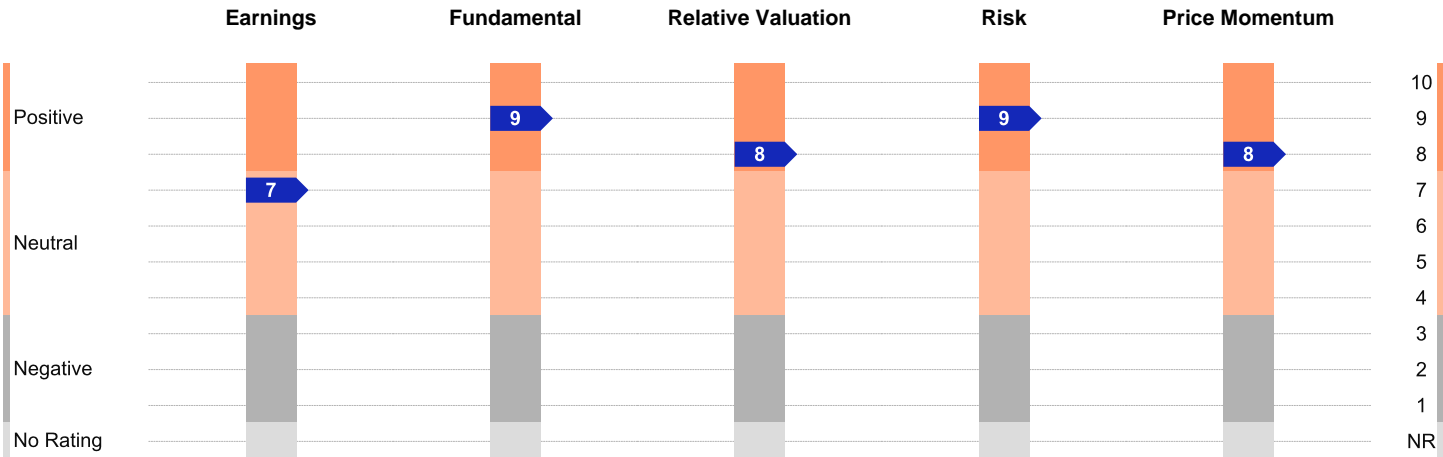
Report Date: 2025-Mar-07

INDICATOR COMPONENTS

AVERAGE
SCORE

10

The **AVERAGE SCORE** combines the quantitative analysis of five widely-used investment decision making tools: Earnings, Fundamental, Relative Valuation, Risk, and Price Momentum. A simple average of the underlying component ratings is normally distributed to rank stocks on a 1-10 scale (10 being awarded to the most favorable). These factors may be evaluated differently using alternative methodologies and the importance of individual factors varies across industries, market capitalization and investment styles. Additional criteria should always be used to evaluate a stock.



PEER ANALYSIS

Currency in GBX / Market Cap in GBP

		PRICE MOMENTUM					VALUATION		FUNDAMENTAL		ANALYSTS		
Average Score	Ticker	Price (2025-03-06)	1-Mo Return	3-Mo Return	1-Yr Return	Market Cap	Trailing PE	Forward PE	Dividend Yield	Net Margin	LTG Forecast	I/B/E/S Mean	# of Analysts
10	0R1M	80.68	-5.2%	-8.9%	-3.3%	378.7B	0.1	0.1	3.8%	9.9%	1.7%	Buy	28
8	SHEL	2,533.00	-4.3%	2.2%	1.8%	159.4B	12.9	8.6	4.3%	5.7%	9.6%	Buy	22
7	TTE	47.58	-3.6%	4.7%	-3.4%	108.5B	0.1	0.1	5.6%	7.9%	--	--	--
5	BP.	409.10	-4.6%	8.3%	-14.6%	70.1B	229.3	9.1	7.6%	0.2%	21.4%	Hold	24
5	HBR	189.40	-17.4%	-23.4%	-30.7%	3.3B	61.0	7.3	10.7%	2.7%	--	Buy	10
5	ITH	126.00	-1.6%	18.2%	-9.7%	2.4B	7.7	9.7	30.1%	6.4%	--	Hold	8
7	ENOG	939.00	-4.7%	-0.58%	-10.8%	1.9B	11.5	8.1	10.1%	13.8%	48.9%	Hold	7
7	SEPL	176.50	-13.1%	-16.0%	27.2%	1.1B	16.3	12.5	5.9%	13.7%	--	Strong Buy	2
1	PANR	61.00	9.7%	154.7%	105.4%	672M	--	--	--	-86206%	--	Buy	1
7	NWF	172.50	11.7%	12.0%	-6.8%	84M	9.4	9.7	4.7%	0.9%	--	Buy	3
3	QED	3.94	-5.6%	-7.4%	132.3%	76M	--	--	--	--	--	Strong Buy	1
5.9	Average	430.79	-3.5%	13.1%	17.0%	66.0B	38.7	7.2	9.2%	-8614%	20.4%	Buy	10.6

PEER COMPANIES

BP.	BP	PANR	Pantheon Resources
ENOG	Enegean	QED	Quadrise
HBR	Harbour Energy	SEPL	Seplat Energy
ITH	Ithaca Energy	SHEL	Shell
NWF	NWF Group	TTE	TotalEnergies



EXXON MOBIL CORP (0R1M-LN)

Fossil Fuels / Oil & Gas / Oil & Gas Refining & Mktg.

DETAILED STOCK REPORT

Report Date: 2025-Mar-07

EARNINGS

EARNINGS

7

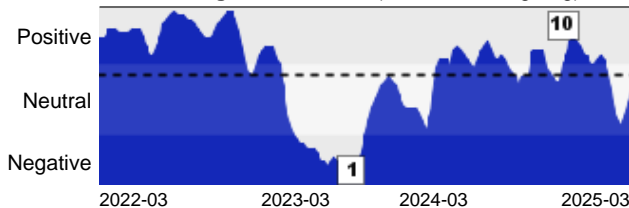
Currency in USD

NEUTRAL OUTLOOK: Mixed earnings expectations and performance.

Earnings Score Averages

Oil & Gas Group: 3.4 Large Market Cap: 6.4
Fossil Fuels Sector: 3.4 FTSE 100 Index: 6.2

Earnings Score Trend (4-Week Moving Avg)



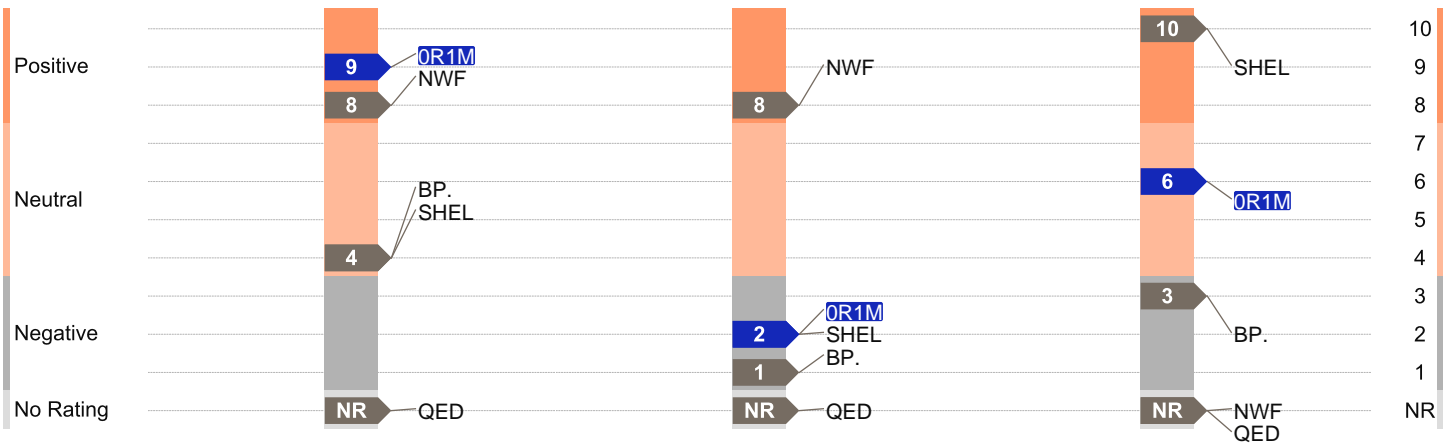
Peers	-6M	-3M	-1M	-1W	Current	1Y Trend
NWF	5	8	8	9	10	
0R1M	7	7	4	6	7	
SHEL	5	8	7	5	6	
BP.	1	1	1	1	1	
QED	NR	NR	NR	NR	NR	

EARNINGS INDICATORS

Earnings Surprises
(33.3% weight)

Estimate Revisions
(33.3% weight)

Recommendation Changes
(33.3% weight)



Last 4 Years

# Positive Surprises (>2%)	2
# Negative Surprises (<-2%)	0
# In-Line Surprises (within 2%)	2
Avg Surprise	1.8%

Last 4 Weeks

# Up Revisions	4
# Down Revisions	4
Avg Up Revisions	14.3%
Avg Down Revisions	-14.3%

Last 120 Days

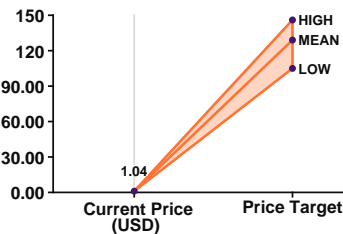
# Broker Upgrades	1
# Broker Downgrades	0

HIGHLIGHTS

- Exxon Mobil Corp currently has an Earnings Rating of 7. The average Earnings Rating for its Oil & Gas Refining & Mktg industry is 6.0 and the FTSE 100 index average is 6.2.
- Over the past 4 years, the company has reported 2 positive, 0 negative, and 2 in-line surprises. The average surprise for this time period has been 1.8%. Most recently on 2025-01-31, the company reported fiscal year earnings of 7.79 per share, relatively in-line with the consensus of 7.75.
- 0R1M's current fiscal year consensus estimate has decreased over the past 90 days from 7.92 to 7.33, a loss of -7.4%. Consensus estimates for the Oil & Gas Refining & Mktg industry have moved an average -9.0% during the same time period.

PRICE TARGET

The chart indicates where analysts predict the stock price will be within the next 12 months, as compared to the current price.



12-Month Price Target

Mean (USD)	129.00
High	146.00
Low	105.00
Target vs. Current	12304%
# of Analysts	25



EXXON MOBIL CORP (0R1M-LN)

Fossil Fuels / Oil & Gas / Oil & Gas Refining & Mktg.

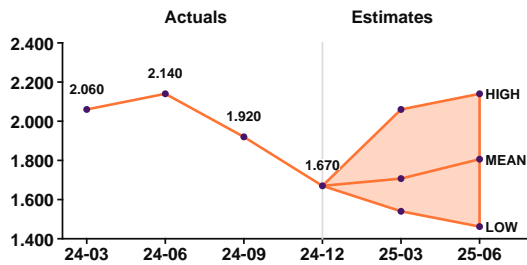
DETAILED STOCK REPORT

Report Date: 2025-Mar-07

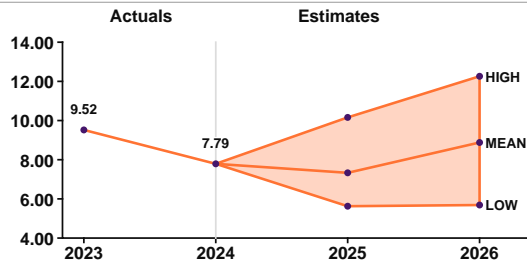
EARNINGS PER SHARE

Earnings per share (EPS) is calculated by dividing a company's earnings by the number of shares outstanding. Analysts tend to interpret a pattern of increasing earnings as a sign of strength and flat or falling earnings as a sign of weakness.

The charts provide a comparison between a company's actual and estimated EPS, including the high and low forecasts.



Quarterly	25-03	25-06
Mean	1.707	1.806
High	2.060	2.140
Low	1.540	1.462
# of Analysts	18	18



Annual	2025	2026
Mean	7.331	8.880
High	10.160	12.260
Low	5.627	5.687
# of Analysts	24	22

MEAN ESTIMATE TREND

	Q 25-03	Q 25-06	Y 2025	Y 2026	Price Target
Current	1.707	1.806	7.331	8.880	129.00
30 Days Ago	1.789	1.890	7.421	8.916	129.00
90 Days Ago	1.814	1.924	7.918	9.414	131.00
% Change (90 Days)	-5.9%	-6.1%	-7.4%	-5.7%	-1.5%
Current Fiscal Year End: 25-12					
Next Expected Report Date: 2025-04-03					

ANALYST RECOMMENDATIONS

I/B/E/S Mean:	Buy (28 Analysts)
Strong Buy	6
Buy	10
Hold	11
Sell	1
Strong Sell	0

EARNINGS SURPRISES

Comparing a company's actual earnings to the mean expectation of analysts results in a difference referred to as a 'positive' or 'negative' surprise. Research has shown that when a company reports a surprise, it is often followed by more of the same surprise type.

Surprise Summary (Last 6 Years)

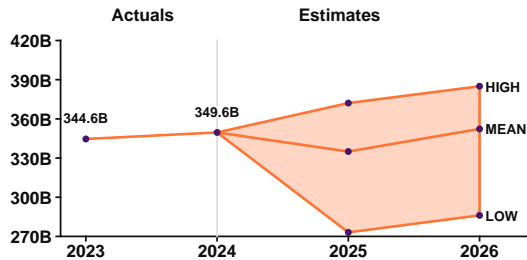
Surprise Type	Amount	Percent
Positive Years (> 2%)	2	33.3%
Negative Years (< -2%)	1	16.7%
In-Line Years (within 2%)	3	50.0%

Surprise Detail (Last 6 Periods)

Surprise Type	Announce Date	Period End Date	Actual EPS	Mean EPS	Surprise (%)
In-Line	2025-01-31	2024-12-31	7.790	7.752	0.50%
Positive	2024-02-02	2023-12-31	9.520	9.233	3.1%
In-Line	2023-01-31	2022-12-31	14.060	13.940	0.90%
Positive	2022-02-01	2021-12-31	5.380	5.240	2.7%
In-Line	2021-02-02	2020-12-31	-0.330	-0.332	0.60%
Negative	2020-01-31	2019-12-31	2.240	2.418	-7.4%

ANNUAL REVENUE

A pattern of increasing sales in conjunction with a rising EPS may influence a buy recommendation, while flat or falling sales and faltering earnings may explain a sell recommendation. A rising EPS with flat or falling sales may result from increased cost efficiency and margins, rather than market expansion. This chart shows the sales forecast trend of all analysts and the highest and lowest projections for the current and next fiscal year.



	2025	2026
Mean	335.0B	352.3B
High	372.1B	385.0B
Low	273.1B	286.1B
Forecasted Growth	-4.2%	0.80%
# of Analysts	14	13



EXXON MOBIL CORP (0R1M-LN)

Fossil Fuels / Oil & Gas / Oil & Gas Refining & Mktg.

DETAILED STOCK REPORT

Report Date: 2025-Mar-07

FUNDAMENTAL

FUND-
AMENTAL

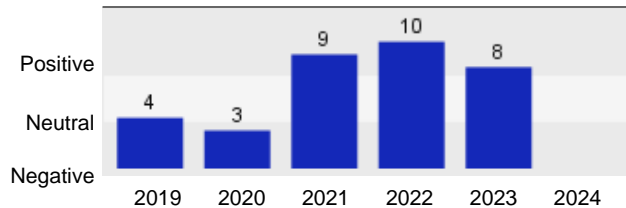
9

POSITIVE OUTLOOK: Strong fundamentals such as high profit margins, low debt levels, or growing dividends.

Fundamental Score Averages

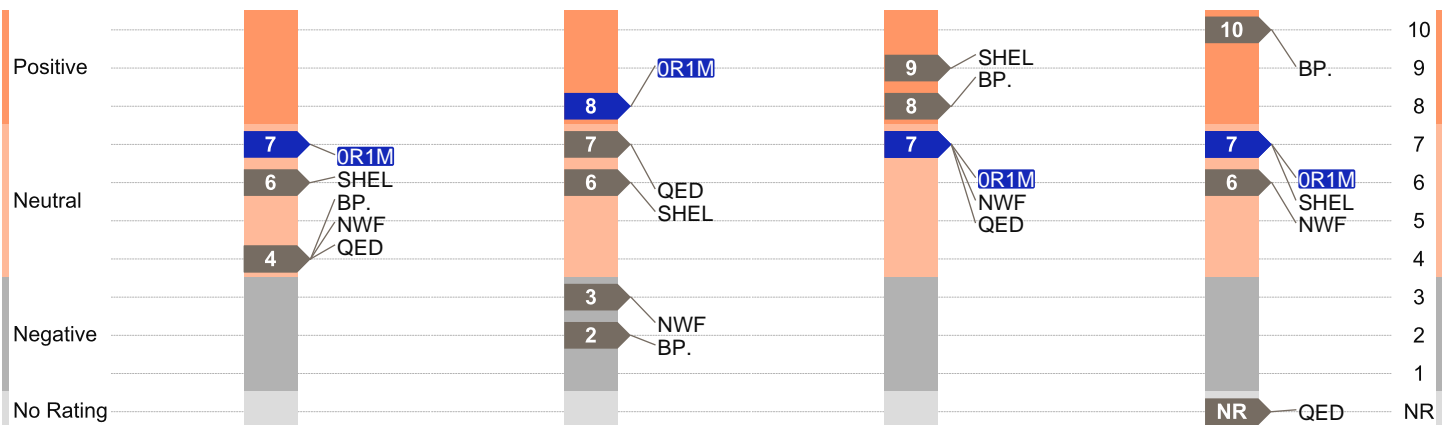
Oil & Gas Group: **5.4** Large Market Cap: **6.2**
Fossil Fuels Sector: **5.3** FTSE 100 Index: **5.9**

Fundamental Score Trend



Peers	2021	2022	2023	2024	Current	6Y Trend
0R1M	9	10	8	NR	9	
SHEL	10	10	9	NR	9	
BP.	6	7	8	NR	7	
QED	5	5	2	NR	7	
NWF	5	7	10	8	4	

FUNDAMENTAL INDICATORS

Profitability
(25% weight)Debt
(25% weight)Earnings Quality
(25% weight)Dividend
(25% weight)

Revenue Growth For year over year ending 2024-12	1.4%	Current Ratio For interim period ending 2024-12	1.3	Oper. Cash Yield For latest 12 months ending --	63.4%	Dividend Growth For year over year ending 2024-12	4.3%
Gross Margin For latest 12 months ending 2024-12	22.4%	Debt-to-Capital For annual period ending 2024-12	12.0%	Accruals For latest 12 months ending 2024-12	-0.5%	Dividend Payout For latest 12 months ending 2024-12	49.6%
Return On Equity For interim period ending 2024-12	14.4%	Interest Funding For interim period ending 2024-12	4.0%	Days Sales In Inv. For annual period ending 2024-12	37.0	Dividend Coverage For annual period ending 2024-12	3.4
Net Margin For latest 12 months ending 2024-12	9.9%	Interest Coverage For interim period ending 2024-12	19.2	Days Sales In Rec. For annual period ending 2024-12	43.9	Current Div. Yield For latest 12 months ending 2025-03	3.8%

HIGHLIGHTS

- Exxon Mobil Corp currently has a Fundamental Rating of 9, which is significantly more bullish than the Oil & Gas industry group average of 5.6.
- The company's net margin has been higher than its industry group average for each of the past five years.
- The company's debt-to-capital has been higher than its industry group average for each of the past five years.
- The company's days sales in inventory has been lower than its industry group average for each of the past five years.
- Of the 78 firms within the Oil & Gas industry group, Exxon Mobil Corp is among 18 companies that pay a dividend. The stock's dividend yield is currently 3.8%.

EXXON MOBIL CORP (0R1M-LN)

Fossil Fuels / Oil & Gas / Oil & Gas Refining & Mktg.

DETAILED STOCK REPORT

Report Date: 2025-Mar-07

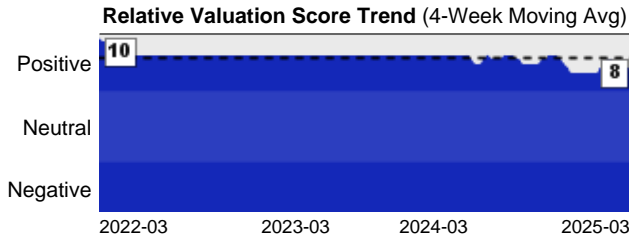
RELATIVE VALUATION

POSITIVE OUTLOOK: Multiples significantly below the market or the stock's historic norms.



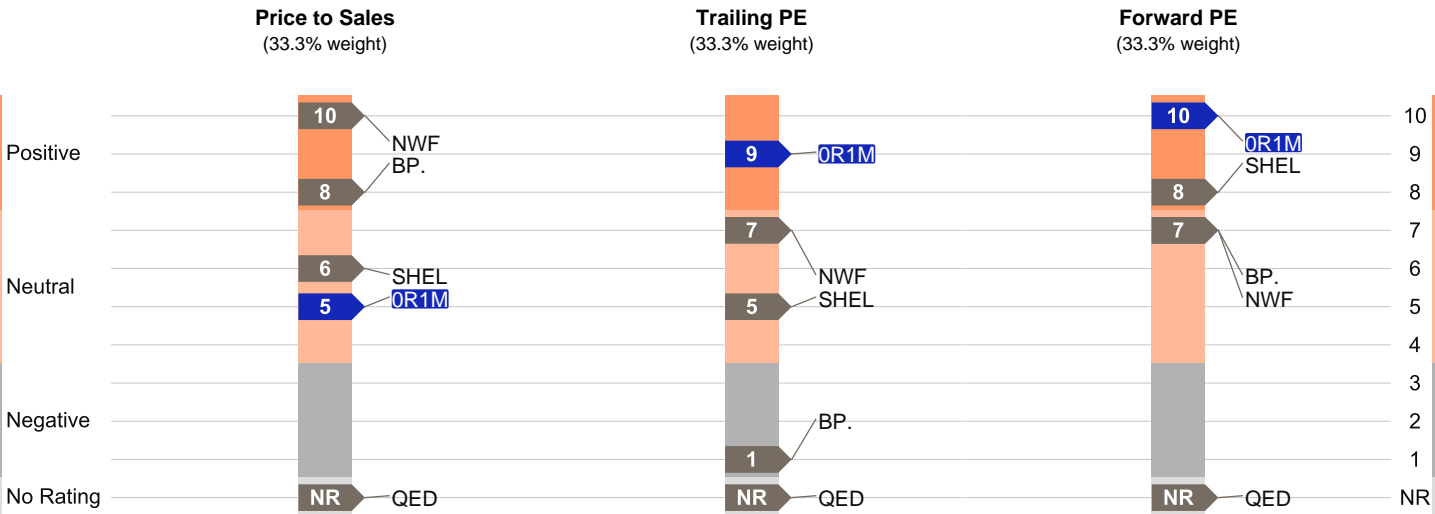
Relative Valuation Score Averages

Oil & Gas Group:	6.3	Large Market Cap:	5.1
Fossil Fuels Sector:	6.4	FTSE 100 Index:	4.0



Peers	-6M	-3M	-1M	-1W	Current	1Y Trend
0R1M	9	8	9	8	8	
NWF	9	9	9	8	8	
SHEL	7	7	6	6	6	
BP.	9	9	9	5	5	
QED	NR	NR	NR	NR	NR	

RELATIVE VALUATION INDICATORS



Price to Sales	1.3	Trailing PE	0.1	Forward PE	0.1
5-Yr Average	1.2	5-Yr Average	0.1	5-Yr Average	0.2
Rel. to 5-Yr Avg.	13% Premium	Rel. to 5-Yr Avg.	5% Premium	Rel. to 5-Yr Avg.	19% Discount
FTSE 100 Index	1.4	FTSE 100 Index	18.3	FTSE 100 Index	12.8
Rel. to FTSE 100	5% Discount	Rel. to FTSE 100	99% Discount	Rel. to FTSE 100	99% Discount

HIGHLIGHTS

- Exxon Mobil Corp currently has a Relative Valuation Rating of 8 which is significantly above the FTSE 100 index average rating of 4.0.
- Compared to the Oil & Gas industry group, 0R1M is currently trading at a significant discount based on both Trailing P/E and Forward P/E.
- 0R1M's Price to Sales ratio of 1.3 represents a 13% Premium to its 5-year average of 1.2.
- 0R1M's Trailing P/E of 0.1 represents a 5% Premium to its 5-year average of 0.1.
- 0R1M's 0.1 Forward P/E is currently at the low end of its 5-year range (lowest 0.1 to highest 1.1).

EXXON MOBIL CORP (0R1M-LN)

Fossil Fuels / Oil & Gas / Oil & Gas Refining & Mktg.

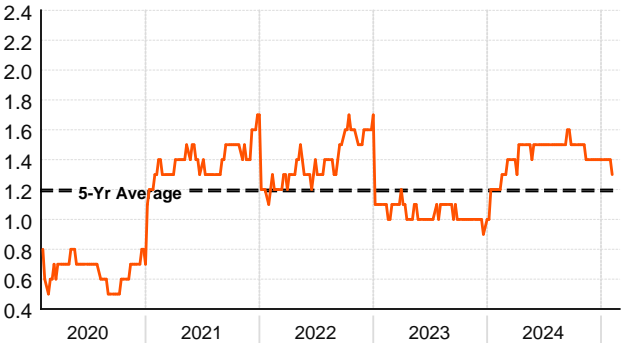
DETAILED STOCK REPORT

Report Date: 2025-Mar-07

PRICE TO SALES

The most recent week's close price divided by the revenue per share.

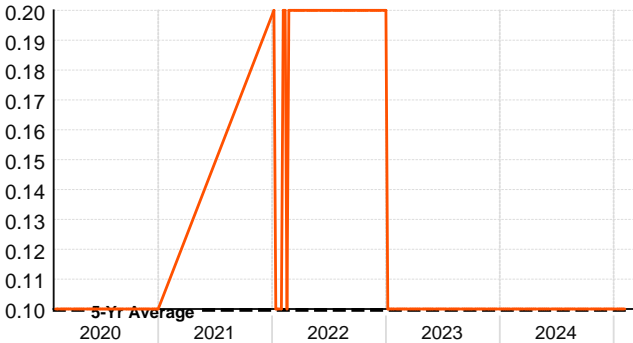
Price to Sales: 1.3
5-Year Average: 1.2
FTSE 100 Index Average: 1.4
Oil & Gas Group Average: 1.1



TRAILING PE

The most recent week's close price divided by the sum of the four most recently reported quarterly earnings.

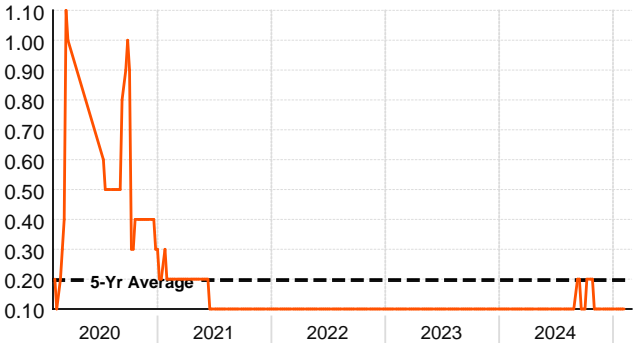
Trailing PE: 0.1
5-Year Average: 0.1
FTSE 100 Index Average: 18.3
Oil & Gas Group Average: 8.9



FORWARD PE

The most recent week's close price divided by the sum of the four upcoming quarterly consensus estimates.

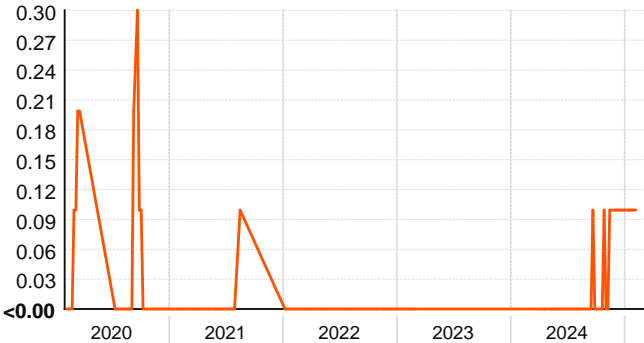
Forward PE: 0.1
5-Year Average: 0.2
FTSE 100 Index Average: 12.8
Oil & Gas Group Average: 12.6



FORWARD PEG

The Forward P/E divided by the five-year forecasted growth rate.

Forward PEG: 0.1
5-Year Average: 0.0
FTSE 100 Index Average: 1.4
Oil & Gas Group Average: 0.6



EXXON MOBIL CORP (0R1M-LN)

Fossil Fuels / Oil & Gas / Oil & Gas Refining & Mktg.

DETAILED STOCK REPORT

Report Date: 2025-Mar-07

RISK

POSITIVE OUTLOOK: Consistent return patterns (low volatility).

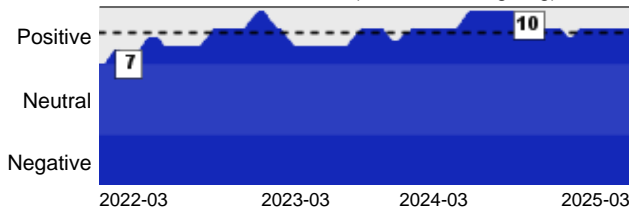
RISK

9

Risk Score Averages

Oil & Gas Group: **2.9** Large Market Cap: **7.7**
Fossil Fuels Sector: **2.9** FTSE 100 Index: **8.1**

Risk Score Trend (4-Week Moving Avg)



Peers	-6M	-3M	-1M	-1W	Current	1Y Trend
0R1M	9	9	9	9	9	
SHEL	9	8	9	9	9	
BP.	9	9	9	8	8	
NWF	8	5	8	7	7	
QED	1	1	1	1	1	

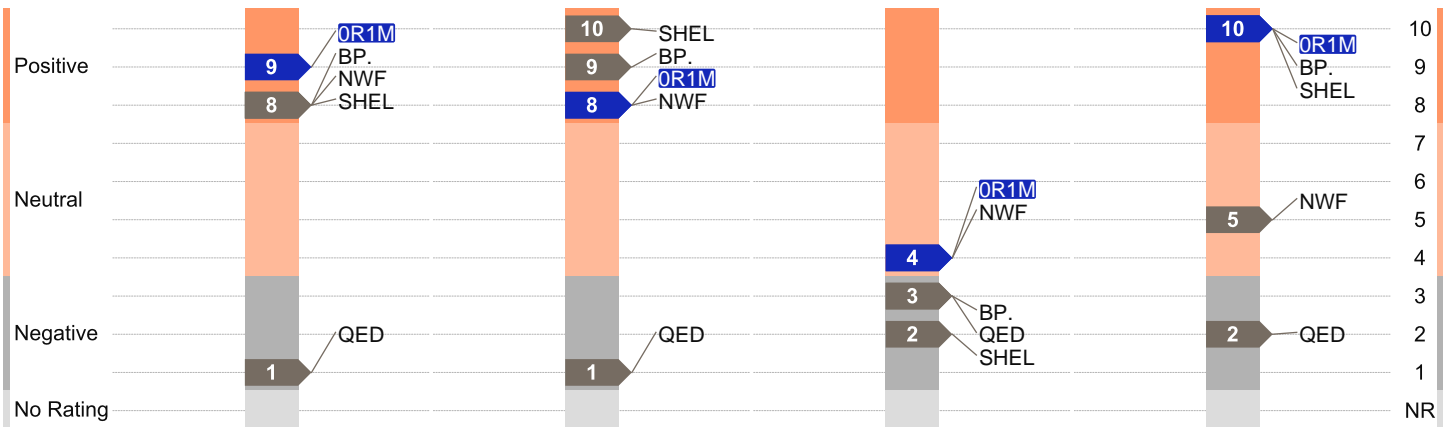
RISK INDICATORS

Magnitude of Returns
(25% weight)

Volatility
(25% weight)

Beta (1-year)
(25% weight)

Correlation
(25% weight)



Daily Returns (Last 90 Days)

Best 2.7%
Worst -3.2%

Monthly Returns (Last 60 Months)

Best 24.6%
Worst -21.0%

Standard Deviation

Last 90 Days 1.14
Last 60 Months 9.11

Intra-Day Swing (Last 90 Days)

Average 2.1%
Largest 6.1%

Beta vs. FTSE 100

0.91
Positive Days Only 0.79
Negative Days Only 1.20

Beta vs. Group

0.45
Positive Days Only 0.25
Negative Days Only 0.48

Correlation vs. FTSE 100

Last 90 Days 42%
Last 60 Months 61%

Correlation vs. Group

Last 90 Days 27%
Last 60 Months -20%

HIGHLIGHTS

- Exxon Mobil Corp currently has a Risk Rating of 9 while the FTSE 100 index has an average rating of 8.1.
- On days when the market is up, 0R1M tends to underperform versus the FTSE 100 index. Also, on days when the market is down, the shares generally decrease more than the index.
- In both short-term and long-term periods, 0R1M has shown high correlation (≥ 0.4) with the FTSE 100 index. Thus, this stock would provide only low levels of diversification to a portfolio similar to the broader market.
- Over the last 90 days, 0R1M shares have been less volatile than the overall market, as the stock's daily price has fluctuated less than 87% of FTSE 100 index firms.

RISK ANALYSIS

Peers	Last 90 Days				Last 60 Months		
	Best Daily Return	Worst Daily Return	# Days Up	# Days Down	Largest Intra-Day Swing	Best Monthly Return	Worst Monthly Return
0R1M	2.7%	-3.2%	24	36	6.1%	24.6%	-21.0%
BP.	7.4%	-5.7%	32	29	4.8%	26.0%	-15.2%
NWF	4.6%	-4.1%	27	14	6.5%	18.7%	-18.2%
QED	25.8%	-29.1%	27	33	36.1%	117.0%	-43.9%
SHEL	2.6%	-3.3%	35	27	3.2%	31.7%	-15.3%
FTSE 100	1.4%	-1.3%	35	27	1.8%	12.4%	-13.8%



EXXON MOBIL CORP (0R1M-LN)

Fossil Fuels / Oil & Gas / Oil & Gas Refining & Mktg.

DETAILED STOCK REPORT

Report Date: 2025-Mar-07

PRICE MOMENTUM

PRICE
MOMENTUM

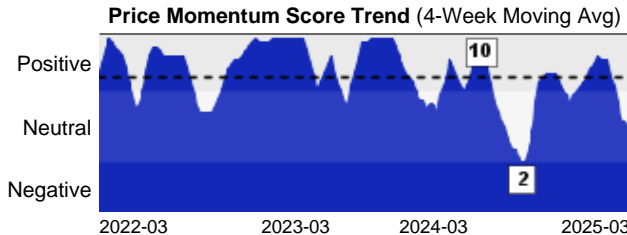
8

Currency in GBX

POSITIVE OUTLOOK: Strong recent price performance or entering historically favorable seasonal period.

Price Momentum Score Averages

Oil & Gas Group: **5.1** Large Market Cap: **6.6**
Fossil Fuels Sector: **5.0** FTSE 100 Index: **6.4**



Peers	-6M	-3M	-1M	-1W	Current	1Y Trend
0R1M	8	9	5	5	8	
BP.	7	2	2	3	4	
QED	9	8	5	4	4	
SHEL	10	4	7	8	4	
NWF	6	2	1	1	2	

PRICE MOMENTUM INDICATORS

Relative Strength
(50% weight)

Seasonality
(50% weight)



Relative Strength Indicator (Scale from 1 to 100)

	0R1M	Industry Avg
Last 10 Days	25	44
Last 50 Days	41	50
Last 200 Days	48	49

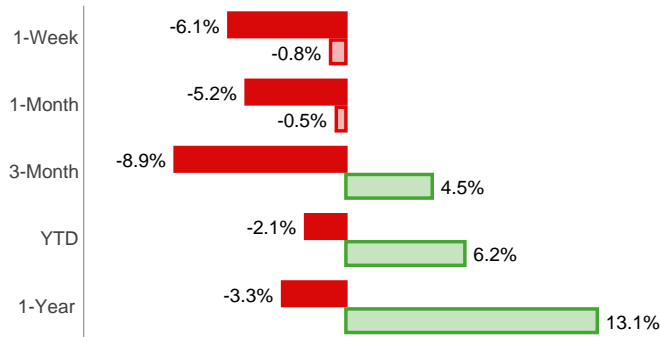
Average Monthly Return (Last 10 Years)

	Mar	Apr	May
Company Avg	-0.05%	9.1%	-1.8%
Industry Avg	--	--	--
Industry Rank	--	--	--

PRICE PERFORMANCE

Daily close prices are used to calculate the performance of the stock as compared to a relevant index over five time periods.

0R1M
FTSE 100



	0R1M	FTSE 100
Close Price (2025-03-06)	80.68	8,683
52-Week High	97.99	8,871
52-Week Low	80.44	7,660

- The Price Momentum Rating for Exxon Mobil Corp improved significantly over the past week from 5 to 8.
- On 2025-03-06, 0R1M closed at 80.68, 17.7% below its 52-week high and 0.30% above its 52-week low.
- 0R1M shares are currently trading 4.6% below their 50-day moving average of 84.60, and 8.9% below their 200-day moving average of 88.55.



DETAILED STOCK REPORT TIPS

The Stock Report from LSEG is a comprehensive, company-specific analysis that includes a proprietary Stock Rating along with underlying component indicators and supportive data elements. The report is updated daily, although some of the data elements and the ratings are updated weekly.

Average Score

The Stock Reports Plus Average Score combines a quantitative analysis of five widely-used investment decision making tools - Earnings, Fundamental, Relative Valuation, Risk, and Price Momentum. First, a simple average of the five underlying component ratings is calculated. Then, a normal distribution is used to rank each stock across the market on a scale of 1 to 10, with 10 being most favorable. A score of 8 to 10 is considered positive, 4 to 7 is neutral, and 1 to 3 is negative. These five factors may be evaluated differently using alternative methodologies, and the importance of individual factors varies across industry groups, market capitalization and investment styles. Additional criteria should always be used to evaluate a stock.

A company must have sufficient data available for at least three of the five component indicators in order to receive an overall Average Score. Approximately 85% of the stocks within the coverage universe meet the criteria to generate a score.

Indicator Components

The five indicators that comprise the stock rating are displayed. Like the stock rating, the component rating scale is 1 to 10, with 10 being best. A company will receive an 'NR' for No Rating if the required data elements or criteria are not met. A detailed section for each component is included in the report.

Indicator Trends

Within each component section, historical score trends are displayed, typically using a 4-week moving average over a timeframe of the past three years. The dotted orange line indicates the average of the scores over those three years. The most recent occurrences of the best and worst scores are also displayed on the chart in grey boxes to put the current score into historical context.

Next to the trend chart for the company, current score averages are included, along with peer company comparisons of values from 6 months ago, 3 months ago, 1 month ago, the most recent value from 1 week ago, and the current score. The four closest industry peers are presented based on similar market capitalization.

Peer Analysis

- The Refinitiv Business Classification (TRBC) schema is used for industry comparisons. It is designed to track and display the primary business of a corporation by grouping together correlated companies that offer products and services into similar end markets. The system includes 10 Economic Sectors, 28 Business Sectors, 54 Industry Groups, and 136 Industries.
- The Peer Analysis section of the report compares the company to its ten closest peers. The peers are selected from the industry based on similar market capitalization. The peer listing may have fewer than ten companies if there are fewer than ten companies classified within that industry.

Highlights

The automated text-generation system from LSEG creates highlights summarizing the most noteworthy data. The bullets will vary by company and will change from week to week as different criteria are met.

Earnings

The Earnings Rating is based on a combination of three factors: earnings surprises, estimate revisions, and recommendation changes. Each factor is equally weighted. Then, equal deciles are used to rank each stock across the market on a scale of 1 to 10, with 10 being most favorable. A stock needs to have at least two of the three earnings factors in order to receive a score.

- Earnings Surprises - The number of positive and negative surprises within the last 4 periods (quarters or years).
- Estimate Revisions - The number of up and down revisions and the average percentage change of those revisions within a 4 week period.
- Recommendation Changes - The number of broker upgrades and downgrades in the last 120 days.

Price Target

The price target is based on the predictions of analysts covering the stock and shows the high, low and mean price expected within the next 12 months.

Earnings Per Share

The quarterly and annual earnings per share are presented when available, along with the mean, high and low. Quarterly data is displayed for the past 4 quarters (actual) and the next 2 quarters (estimated). Annual data is displayed for the past 2 years (actual) and the next 2 years (estimated).

Mean Estimate Trend

The mean estimates show how the consensus has changed over the past 30 days and 90 days for the upcoming two quarters (when available) and two years. The percentage change is calculated for the company as a means for comparison by measuring the difference between the current consensus estimate and that of 90 days ago.

Analyst Recommendations

The I/B/E/S Mean is the average recommendation of all analysts covering the stock, as provided by I/B/E/S, the Institutional Brokers Estimate System, from LSEG. The recommendations are presented on a five-point standardized scale: strong buy, buy, hold, sell, and strong sell.

Earnings Surprises

- The surprise summary includes the total number of time periods (and percentage) in the last 12 quarters (quarterly) or last 4 years (annual) in which earnings surprises were positive, negative, or in-line. In order to be recognized as a positive or negative surprise, the percent must be greater than 2% above or 2% below the consensus, respectively.
- The surprise detail section includes a listing of the company's quarterly earnings reported for the most recent 6 periods (quarters or years). The consensus analyst estimate is provided to determine if the actual earnings report represented a positive surprise, negative surprise, or in-line result.

Fundamental

The Fundamental Rating is based on a combination of four fundamental component factors: profitability, debt, earnings quality, and dividend. Companies that do not pay a dividend are not penalized. Each factor is equally weighted. Then, equal deciles are used to rank each stock across the market on a scale of 1 to 10, with 10 being most favorable. A stock needs to have at least two of the four fundamental factors present in order to receive a score.

Profitability

- Revenue Growth: (Net Sales - Previous Net Sales) / Previous Net Sales
- Gross Margin: Gross Profit / Net Sales
- Return on Equity: Net Income / Total Equity
- Net Margin: Net Profit / Net Sales

Debt

- Current Ratio: Current Assets / Current Liabilities
- Debt-to-Capital: Total Debt / Total Capital
- Interest Funding: (Interest Expense on Debt + Preferred Cash Dividends) / Funds from Operations
- Interest Coverage: Earnings before Interest and Taxes / (Interest Expense on Debt + Preferred Cash Dividends)

Earnings Quality

- Operating Cash Yield: (Operating Cash Flow - Net Income) / Net Income
- Accruals: (Net Income - Operating Cash Flow - Investing Cash Flow) / Average Net Operating Assets
- Days Sales in Inventory: 365 / (Cost of Goods Sold / Inventory)
- Days Sales in Receivables: 365 / (Net Sales / Receivables)

Dividend

The company must have a current dividend yield.

- Dividend Growth Rate: (Dividends per Share - Previous Dividends per Share) / Previous Dividends per Share
- Dividend Funding: Dividends / Operating Cash Flow
- Dividend Coverage: (Pre-Tax Income + Interest Expense) / (Interest Expense + Dividends)
- Dividend Yield: Annual Dividends per Share / Current Market Price per Share

Indicator Trend

The fundamental indicator trend displays either quarterly scores over the past three years or annual scores over the past six years, depending on the reporting periods for the country. The best and worst scores can be easily determined from the values shown on the chart for each quarter or year.

Relative Valuation

The Relative Valuation Rating is based on a combination of three component factors: Price to Sales, Trailing P/E, and Forward P/E. Each factor is equally weighted. Equal deciles are then used to rank each stock across the market on a scale of 1 to 10, with 10 being most favorable. These common valuation metrics are evaluated against the overall market, the index, and the company's own historic 5-year averages. A stock needs to have at least one of the three relative valuation factors in order to receive a score.

- Price to Sales: Close Price / (Sales for 4 Quarters or 1 Year / Shares Outstanding)

EXXON MOBIL CORP (0R1M-LN)

Fossil Fuels / Oil & Gas / Oil & Gas Refining & Mktg.

DETAILED STOCK REPORT

Report Date: 2025-Mar-07

- Trailing P/E: Close Price / Most Recent 4 Quarters or 1 Year of Earnings
- Forward P/E: Close Price / Upcoming 4 Quarters or 1 Year of Earnings

Valuation Averages

Negative values are excluded when calculating the averages. A maximum value of 100 is placed on Trailing P/E and Forward P/E, a maximum value of 5 is placed on Forward PEG, and a maximum value of 20 is placed on Price to Sales when calculating the averages. Higher values are rounded down to the maximum for the averages.

Valuation Multiples

The valuation multiples provide the Trailing P/E, Forward P/E, Forward PEG, and Price to Sales for the company and the relevant index average. In addition, a comparison of the current company's values to its 5-year average and an industry average are presented. A discount occurs when the company's ratio is valued more favorably (lower) than that to which it is compared.

Risk

The Risk Rating displays stocks on a scale of 1 to 10 with 10 being awarded to the least risky stocks. It is derived by looking at a series of long-term (5-year) and short-term (90-day) stock performance measures including volatility, magnitude of returns, beta, and correlation. Each factor is equally weighted. Then, equal deciles are used to rank each stock across the market. A stock needs to have at least two of the four risk factors in order to receive a score.

- Magnitude of Returns - The best / worst daily returns in the past 90 days and the best / worst monthly returns in the past 60 months.
- Volatility - The standard deviation of the stock price over the last 90 days and last 60 months, along with the average and largest intra-day stock swing.
- Beta - Measures the tendency of a security's returns to respond to swings in the market, based on the beta of the company versus the relevant index.
- Correlation - Determines how closely the returns of the stock and the relevant index move together, measured over the last 90 days and last 60 months.

Risk Analysis

Price analysis for the company and the relevant index is provided over two time periods. Daily analysis is provided for the last 90 days, whereas monthly statistics are used for the last 60 months.

Price Momentum

The Price Momentum Rating is based on a combination of two technical performance factors: relative strength and seasonality. The factors are equally weighted. Equal deciles are then used to rank each stock across the market on a scale of 1 to 10, with 10 being most favorable. A stock needs to have data for the relative strength factor in order to receive a score.

- Relative Strength - The relative strength of the company for the last 10 days, 50 days, and 200 days on a scale of 1 to 100.
- Seasonality - The average monthly return (price performance) for the current month and next 2 months for the company and industry, over the past 10 years. A lower industry rank indicates a higher return.

Price Performance

Daily close prices are used to calculate the price performance of the stock. The performance of the relevant index is also displayed as a means of comparison.

DISCLAIMER

© 2025 LSEG. All rights reserved. Republication or redistribution of LSEG content, including by framing or similar means, is prohibited without the prior written consent of LSEG. All information in this report is assumed to be accurate to the best of our ability. LSEG is not liable for any errors or delays in LSEG content, or for any actions taken in reliance on such content.

Any forward-looking statements included in the LSEG content are based on certain assumptions and are subject to a number of risks and uncertainties that could cause actual results to differ materially from current expectations. There is no assurance that any forward-looking statements will materialize.

The content in this LSEG report does not constitute investment advice or a recommendation to buy or sell securities of any kind. Past performance is not a guarantee of future results. Investors should consider this report as only a single factor when making an investment decision.