

≈ Consider an Estate Gift to Pine Island Camp ≈

WHY AN ESTATE GIFT?

Has Pine Island had an outsized impact on your life or on the lives of loved ones? Including a legacy gift for the camp as part of your estate planning can secure the same transformative experience for future generations.

Estate giving provides meaningful support for Pine Island without sacrificing your current financial security.

For a small operation like Pine Island, estate gifts are especially important. They make it possible for camp to build a strong financial foundation, weather disruptions, and capitalize on unanticipated opportunities.

In short, for Pine Island, each gift makes an enormous difference.



MOTIVATIONS FOR GIVING

Pine Islanders include the camp in their estate plans for lots of reasons. Here are some of the themes we've heard:

- As a 'thank you' for the role Pine Island has played in their life or in the lives of loved ones
- To make it possible for future generations to experience personal growth at Pine Island
- To honor the memory of someone for whom Pine Island had special meaning
- To preserve the essence of the Pine Island experience in the face of outside pressures
- To maintain support of the camp at a level currently provided through annual fund contributions
- To give to a place where a single gift can have significant impact

"Give your best to the best you know."

SID LOVETT
Pine Island's First Camper

PLANNED GIVING IS NOT HARD

There are as many ways to structure a legacy gift as there are estate plans. A simple way to give is by designating Pine Island Camp as a beneficiary of a portion of funds from a life insurance policy or a retirement plan. That can be accomplished without a will in place.



You can also include Pine Island in your will in the form of cash or securities, which are easy to transfer. However, many donors have tax considerations or concerns about taking care of loved ones that warrant giving solutions with a bit more complexity.

Luckily, you don't have to be an expert. Estate planning advisors can turn your legacy aspirations into a plan. If you need help finding advice, we can help.

We are deeply grateful to those willing to include us in their estate plans.

From time to time, island dwellers at Pine Island step away from the routine of camp life to help with an essential task. They wade into Great Pond and throw rocks from the lakebed onto shore. We call this activity island build-up, and without it Pine Island would slowly lose shoreline to the advancing elements.

Planned giving is the equivalent of “island build-up” for Pine Island’s finances. Without moments of concentrated fortification, the camp’s financial foundation risks erosion due to rising costs and the need for investments required to preserve this place that means so much to so many.

Future generations will benefit from the financial strength your legacy gift bestows.



Thank you.



If you have questions about a planned gift, please ask. And if you have included Pine Island in your estate plans, we’d be grateful if you could let us know.

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Pine Island Camp is a 501(c)(3).
Donations are tax deductible.

ISLAND BUILD-UP

*Legacy Giving to
Pine Island Camp*



An Overview of Planned
Giving Opportunities