

# Alpha Investments Global Macro Fund

## Executive Summary

Founded: 2018  
Strategy Type: Global Macro  
AUM: \$2.5B  
Minimum Investment: \$5M

## Performance Metrics

### Historical Returns

Year	Return
2023	15.4%
2022	12.8%
2021	18.2%
2020	22.5%
2019	14.3%

### Risk Metrics

Metric	Value
Sharpe Ratio	1.8
Volatility	8.2%
Max Drawdown	-12.3%

## Fee Structure

Management Fee: 2%  
Performance Fee: 20%  
High Water Mark: Yes

## Portfolio Manager Background

### John Smith, CFA

- 20+ years experience in global macro trading
- Previously Head of Macro Trading at Goldman Sachs
- MBA from Harvard Business School

## Investment Strategy

Our global macro strategy focuses on identifying opportunities across multiple asset classes and geographies. We employ a top-down approach combined with rigorous bottom-up analysis to identify attractive investment opportunities.

*This document is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities.*