

HTML Prototype Checking

Staff Dashboard

MY CASES

Pending CCC Allocation

23

Pending for handling

17

All

18

Assign Call Agent



Assign the 4 cases to

Aaron

Cancel

Confirm

Customer Name

BBO Assigned

a

Search

Please use green, hover with underline
(refer to the latest component style)

[Assign Call Agent](#)

RESULTS



Application ID ▾

Quick View ▾

Type ▾

Entity Type ▾

Company Name ▾

Remark

Customer ID ▾

Category

Status

Appointment Date & Time ▾

Confirmed Venue



No matching records found

SEARCH

Application Number

First name

Customer ID

Customer Name

Status

a

Business Center

1

Please check font weight

BBO Assigned

c

Search

MY CASES

Pending CCC Allocation 23

Pending for handling 17

All 18

SEARCH

Application Number

First name

Customer ID

Customer Name

Status

a

Business Center

1

BBO Assigned

c

Search

RESULTS

Assign Call Agent

Application ID Quick View Type Customer ID Category Status Appointment D:

No matching records found

Notifications

Please remove page title.

(i am adding the rule to Design Principle page

https://iokzib.axshare.com/#g=1&p=09099_design_principles)

TODAY

22288811 has not been assigned to CCC Agents.

12:00,18 Jan 2088

A new case 2228888221 has been submitted to Contact Centre.

12:00,18 Jan 2088

22288811 has uploaded new document(s). Please review and follow up.

12:00,18 Jan 2088

22288228 has uploaded new document(s) on 21 Dec 2020. It is still pending Danny Wong to review and follow up.

12:00,18 Jan 2088

YESTERDAY

22288811 has not been assigned to CCC Agents.

12:00,18 Jan 2088

A new case 2228888221 has been submitted to Contact Centre.

12:00,18 Jan 2088

22288811 has uploaded new document(s). Please review and follow up.

12:00,18 Jan 2088

Team

Report

Timeslot

MY CASES

Pending CCC Allocation

23

Application

First name

Should be white text on green background on Click

Reject Application

Please use the text style of “Page Title” from Component Style

Rejected Date:
11/3/2019

Please remove the colons

Rejected Staff:

7629207500

Rejection Category:

Hit - DNOA

Rejection Email:

Email Template A

Reject Detail:

☐ Under Enhanced Onboarding Programe

☐ Customer have Hong Kong Nexus

Cancel

Preview

Use link button for cancel

Reject Application

Left align, please reference latest wireframe

Rejected Date:
11/3/2019

Rejected Staff:
7629207500

Rejection Category:
Hit - DNOA

Rejection Email:
Email Template A

Reject Detail:

☐ Under Enhanced Onboarding Programme

☐ Customer have Hong Kong Nexus

Cancel Preview

Please use only 8 grid columns, and then give the field full width unless it is sharing with another field, refer to "Regular Form" in Component Style

Team Progress

Use the text style of “Page Title” from Component Style

SEARCH

Progress

- ☒ In Progress
☐ Completed

Type of RP

- ☒ RP
☒ Non-PR

Type of Application

- ☒ NTB
☒ ETB

Appointment Date

From

To

Completed Date:

From

To

Search

remove the colons

RESULTS

Handling Staff

Pending -Customers

Pending -BBO

Pending -CM

Pending -SD

Pending -BA

Pending Maintenance

No matching records found

Team Progress

SEARCH

Progress

☒ In Progress

☐ Completed

Type of RP

☒ RP

☒ Non-PR

Type of Application

☒ NTB

☒ ETB

Appointment Date

From 02/06/2019

To Please select a da

Completed Date:

From Please select a d

To Please select a d

Search

Alignment

Alignment

Alignment

RESULTS

Handling Staff ⇅

Pending -Customers ⇅

Pending -BBO ⇅

Pending -CM ⇅

Pending -SD ⇅

Pending -BA ⇅

Pending Maintena

No matching records found

Form Documents Appointment Changes Archival

Application ID
28882888

Status

Rejected

Appointment

31 Dec 2018, 13:30

Assigned To

Ben Wong

Risk Rating

Medium

Adjusted Risk Rating

Low

CHECKLIST

- ☐ Option 1
- ☐ Option 2
- ☐ Option 3

CHANGE STATUS TO

Under Review by CM

BBO Processing (Reactivate)

Reject

Please use the icon specified in section 8.0 of the Component Style

Reduce space

Hover shouldn't have underline

Please also include "disabled button" style

Application Form

Save

A. Company Details B. Contact Details C. Details of Connected Parties D. Business Details

E. Products & Services Details

SECTION TITLE

1. Select the most relevant key financial data for the business

- ☒ Annual revenue
- ☐ Asset size

2. Risk Rating

Medium

3. Adjusted Risk Rating

Please Select

[+ Add](#) [- Delete](#)

4. Countries with an existing relationship with Hang Seng Bank

- ☒ Option 1
- ☐ Option 2
- ☐ Option 2

Financial criteria

1

2

[+ Add](#)[- Delete](#)

6. Tax Identification questions(Please refer to CRS Self-Certification Form)

Application ID
28882888

Status

Rejected

Appointment

31 Dec 2018, 13:30, Central

Assigned To

Ben Wong

Risk Rating

Medium

Adjusted Risk Rating

Low

CHECKLIST

- ☐ Option 1
- ☐ Option 2
- ☐ Option 3

CHANGE STATUS TO

Under Review by CM

BBO Processing (Reactivate)

Reject

Form Documents Appointment Changes Archival

Remove

Application Form

Save

Icon size follow the text

#COMP002 #COMP004 #COMP003 #CONT003 #PROD228 Endorse Needed

A. Company Details

B. Contact Details

C. Details of Connected Parties

D. Business Details

E. Products & Services Details

SECTION TITLE

1. Select the most relevant key financial data for the business

- ☒ Annual revenue
- ☐ Asset size

2. Risk Rating

Medium

3. Adjusted Risk Rating

Please Select

+ Add - Delete

4. Countries with an existing relationship with Hang Seng Bank

- ☒ Option 1
- ☐ Option 2
- ☐ Option 2

5. Does the Customer meet any of the following financial criteria

1
2
3
4

+ Add

1
2
3
4

- Delete

6. Tax Identification questions(Please refer to CRS Self-Certification Form)

← Application ID
28882888

Status

Rejected

Appointment

31 Dec 2018, 13:30, Central

Assigned To

Ben Wong

Risk Rating

Medium

Adjusted Risk Rating

Low

CHECKLIST

- ☐ Option 1
- ☐ Option 2

Form Documents Appointment

Application Form

#COMP002

#COMP004

#COMP003

A. Company Details

B. Contact

SECTION TITLE

1. Select the most relevant key financial



- ☒ Annual revenue
- ☐ Asset size


2. Risk Rating

Medium

3. Adjusted Risk Rating


Please Select


 Application ID
28882888 

Status
Rejected 

Appointment
31 Dec 2018, 13:30, Central

Assigned To
Ben Wong

Risk Rating
Medium 

Adjusted Risk Rating
Low 

CHECKLIST

☐ Option 1

☐ Option 2

☐ Option 3

CHANGE STATUS TO

Under Review by

BBO Processing (Rea

For all pages, please remove all the breakpoint specifier.

For example

.col-md-8 -> .col-8
.col-sm-3 -> .col-3

I have remove them from the Component Style as well.