

FINI Visual Enhancement

2.0

Old

The old interface features a dark blue header with the FINI logo and navigation links. Below the header is a grid of 12 company cards. Each card displays the company logo, name, deal status, price range, and expected listing date. The cards are arranged in a 3x4 grid. The bottom of the page includes the HKEX logo and a 'New IPO' button.

Company	Deal Status	Price Range	Expected Listing Date
Wayside	Pending	-	-
Automobus	Pending	-	-
Silico	Deal Initiated	1.60 - 1.80	2020-12-06
InvestAI	Deal Initiated	5.30 - 5.50	2020-12-05
BIOTEXA	Allotment Confirmed	10.0	2020-12-18
VACATISH	Allotment Confirmed	10.5 - 12.0	2020-12-03
Hephaestus Finance	Deal Priced	27.0	2020-12-03
XENERGY	Deal Priced	14.0	2020-12-04
NVCI	Trading Started	3.90	2020-11-30
BBProperty	Trading Started	7.20	2020-11-27

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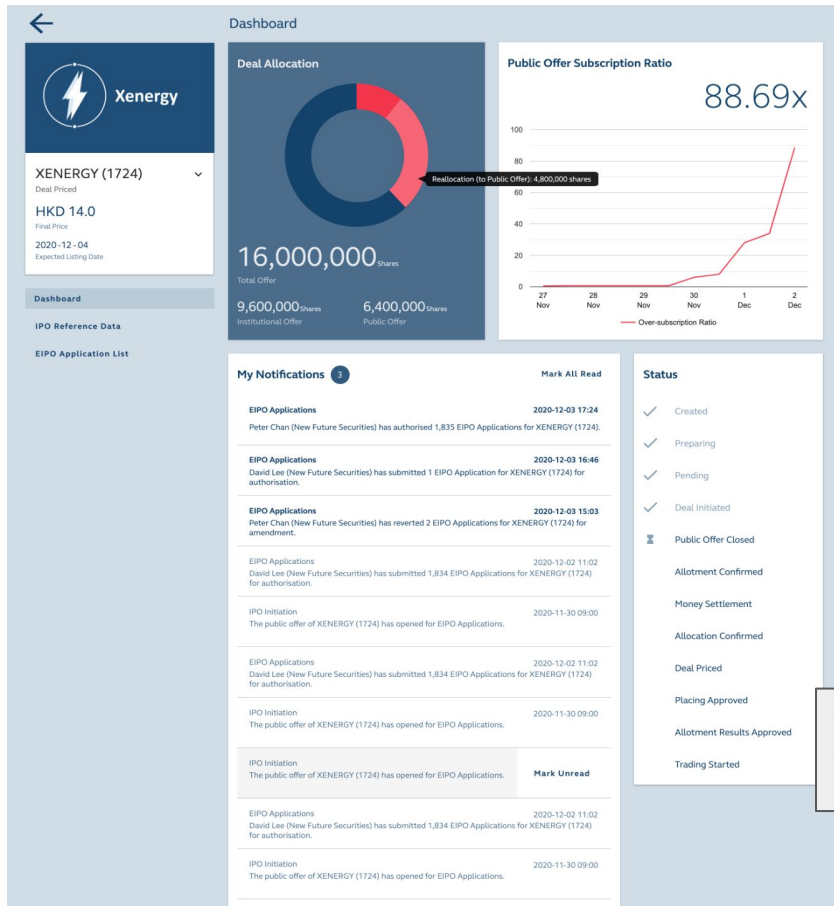
Company	Deal Status	Price Range	Expected Listing Date
Wayside	Pending	-	-
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Hepfin	Deal Priced	27.0	2020-12-03
XENERGY	Deal Priced	14.0	2020-12-04
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Old

Use branding's diagram colors with sequential orders

New

Added red pipe



Added icon for 1st level navigation, from Material Design Icons

Old

Animated on page load

← IPO Reference Data Save Preview

BT

Biotexa Technology Li...
Pending

Price Range
Book Open Date

Dashboard
Initial Information
IPO Reference Data
Preferential Offer Settlement
Deal Size Management
Public Offer
Institutional Offer
Sponsor Information Form
Regulatory Submissions
Depository & Settlement

Contents

Initial Information
Company Information
Listing
Offering
Advisers
Timetable
Preferential Offers
Documents
Transaction Costs

Timetable

Commencement of Trading Date 2021-05-28 Time 9:00 a.m.
2 other offers have the same Commencement of Trading Date

	Date	Time
Commencement of Trading Date	2021-05-28	09:00 a.m.
Public Offer Start Date	2021-05-20	09:00 a.m. ✓
Public Offer End Date	2021-05-25	12:00 p.m. ✓
Expected Price Determination Date	2021-05-26	12:00 p.m. ✓
Allotment Announcement / Share Posting / Certificate Dispatch Date	2021-05-27	✓
Settlement Instructions Input Date	2021-05-27	✓
Pre-deposit / Placing Shares Delivery Date	2021-05-28	09:00 a.m.

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New

Fade in on page load

Rounded buttons

← IPO Reference Data Pending Save Preview

BT

BIOTEXA TECH ... (3758)
Pending

Price Range
Book Open Date

Dashboard
Initial Information
IPO Reference Data
Preferential Offer Settlement
Deal Size Management
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Institutional Offer
Sponsor Information Form
Regulatory Submissions
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Allotment Announcement / Share Posting / Certificate Dispatch Date	2021-05-27	✓
Settlement Instructions Input Date	2021-05-27	✓
Pre-deposit / Placing Shares Delivery Date	2021-05-28	09:00 a.m.

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Surface with round corners

Red pipe to indicate location

Old

BIOTEXA (3758)

Deal Price

HKD 10.0

Final Price

2020-12-18

Expected Listing Date

Dashboard

IPO Reference Data

Place List

Place List

Outstanding: 620,000

Pending: 2,870,000

Submitted: 3,380,000

10,390,000

Total Number of Shares Placed

Pending		Submitted	
+ Place	Delete	Submit	Place List
ID Number	Name	No. of Shares Placed	
Individual	Z888936(1)	Eric Shen	40,000
Individual	N742351(8)	Jonathan Zeng	50,000
Individual	W163934(7)	Alexander Ball	70,000
Individual	H723434(4)	鄧大偉	50,000
Individual	H831536(6)	Joseph Bennet	300,000
Individual	E468532(1)	李璽	100,000
Individual	X533632(4)	Anna Thompson	150,000
Individual	Y781836(3)	Samuel Xiao	20,000

ID Type: HKID

HKID / NID / Passport no.: Y781836(3)

Full Name (English): Samuel Xiao

Full Name (Chinese): 蕭渺

Address: Unit 188, Tower 2, Centry Centre, 120 Nathan Road, Causeway Bay, Hong Kong

Country Code: 852

Telephone Number: 2888 5888

No. of Share Allotted: 20,000

Name of Placer's Employer: Hong Kong Exchanges and Clearing Limited

Place Category: N/A

Support Document Requirement: Connected Client

Upload Support Document: Connected Client Consent.pdf

Edit

Corporate	22265418-497-39-82-A	New Securities Fund IV	1,000,000
Corporate	14153011-306-68-58-5	High Growth Capital Fund II	2,000,000

Rows per page: 10 1-10 of 100

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New

AUTOMOBUS (1481)

Deal Price

14.0

Final Price

2020-12-04

Expected Listing Date

Dashboard

Initial Information

IPO Reference Data

Preferential Offer Settlement

Deal Size Management

Public Offer

Institutional Offer

Final Offer Pricing

Control List

Place List

Concentration Analysis

Sponsor Information Form

Regulatory Submissions

Depository & Settlement

Placement Form / Pre-deposit Form

Placement Form (Over-allotment Option)

Formal Admission Letter

Place List

Outstanding: 1,500,000

Submitted: 2,500,000

Finalised: 6,000,000

10,000,000

Total Number of Shares Placed

Pending		Submitted	
+ Place	Delete	Submit	Place List
ID Number	Name	No. of Shares Placed	
Individual	Z888936(1)	Eric Shen	40,000
Individual	N742351(8)	Jonathan Zeng	50,000
Individual	W163934(7)	Alexander Ball	70,000
Individual	H723434(4)	鄧大偉	50,000
Individual	H831536(6)	Joseph Bennet	300,000
Individual	E468532(1)	李璽	100,000
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Tab with red line

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