# Report on Proffered Cash Payments and Expenditures By Virginia's Counties, Cities and Towns 2003-2004



### Commission on Local Government Commonwealth of Virginia

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#### REPORT OF THE COMMISSION ON LOCAL GOVERNMENT DISCLOSURE OF PROFFERED CASH PAYMENTS AND EXPEDITURES 2003-2004

#### INTRODUCTION

Section 15.2-2302.2 of the Code of Virginia directs the Commission on Local Government to collect annually data concerning local government revenues and expenditures resulting from the acceptance of voluntarily proffered cash payments. These voluntarily proffered payments, also referred to as cash proffers, comprise either (1) any money voluntarily proffered in writing, signed by the owner of property subject to rezoning, and accepted by a locality pursuant to the authority granted by §15.2-2298 or §15.2-2303 of the Code of Virginia, or (2) any payment of money made pursuant to a development agreement entered into under the authority granted by §15.2-2303.1 of the Code of Virginia.

Cash proffers are a form of conditional zoning in Virginia. Conditional zoning involves "proffered" conditions voluntarily offered by a developer or property owner that limit or qualify how the property subject to the conditions will be used or developed. These conditions are in addition to the general, uniform regulations otherwise applicable to land within the same zoning district, and they are made to lessen the potential negative effects of an unrestricted rezoning. Upon approval by the local governing body, the conditions become part of the rezoning and pass with the ownership of the property.<sup>2</sup> In some instances, the condition proffered by the developer or property owner may include cash contributions to the locality. Cash proffers generally are used to offset the impacts of a particular development by providing funding for new roads, schools, or other public facilities and services. Depending on the statutory authority under which the locality is eligible to accept the cash proffer, the development impacts being mitigated may or may not be directly related to the development at issue.<sup>3</sup>

<sup>&</sup>lt;sup>1</sup> See Appendix A for the text of § 15.2-2303.2, Code of Virginia, which directs the Commission to collect data on local government proffered cash payments and expenditures for the preceding fiscal year and report by November 30 of each year to the Chairmen of the Senate Committee on Local Government and the House Committee on Counties, Cities and Towns.

<sup>&</sup>lt;sup>2</sup> Virginia Citizens Planning Association and the Virginia Department of Housing And Community Development, *The Language of Planning*, Community Planning Series, V (June, 1986), p. 10.

<sup>&</sup>lt;sup>3</sup> John H. Foote, "Planning and Zoning," *Handbook of Virginia Local Government Law*, ed. By Susan Warriner Custer, 2001 Edition, pp. 1-11 – 1-14.

Although the Code of Virginia has authorized every jurisdiction to use some form of conditional zoning since 1987, only localities meeting specific criteria may accept cash proffers. On the basis of these criteria and data from the 2000 Census of Population, 254 Virginia localities (81 counties, 34 cities, and 139 towns) were eligible to accept cash proffers during FY 2004.<sup>4</sup> The table below shows the statutory authority for and categories of localities eligible to accept cash proffers.

Statutory Authority	Types of Localities Eligible to Accept Cash Proffers
§15.2-2298	<ul> <li>With the exception of localities eligible under the terms of § 15.2-2303:</li> <li>Any locality with a decennial census growth rate ≥10%;</li> <li>Any city adjoining another city or county which had a decennial census growth rate ≥10%;</li> <li>Any towns located within a county which had a decennial census growth rate ≥10%; and</li> <li>Any county contiguous with at least three counties which had a decennial census growth rate ≥10%,</li> </ul>
§15.2-2303	<ul> <li>Any county with an urban county executive form of government (i.e., Fairfax County);</li> <li>Any city adjacent to or completely surrounded by a county with an urban county executive form of government;</li> <li>Any county contiguous to a county with an urban county executive form of government;</li> <li>Any city adjacent to or completely surrounded by a county contiguous to a county with an urban county executive form of government;</li> <li>Any town within a county contiguous to a county with an urban county executive form of government; and</li> <li>Any county east of the Chesapeake Bay.</li> </ul>
§15.2-2303.1	Any county with a 1990 census population between 10,300 and 11,000 through which an interstate highway passes (i.e., New Kent County).

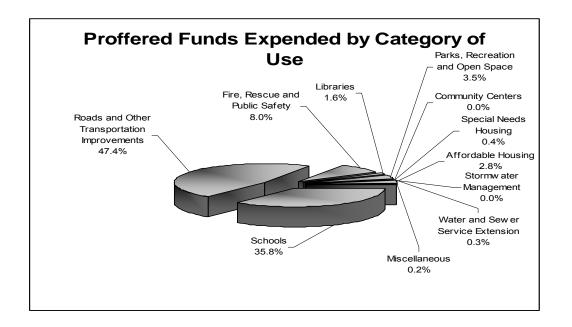
#### SURVEY ON THE USE OF PROFFERED CASH PAYMENTS

On July 26, 2004 a survey instrument was mailed to the chief administrative officers of the 142 localities that were required to report their acceptance of cash proffers during FY 2004.

<sup>&</sup>lt;sup>4</sup> U.S. Department of Commerce, Bureau of the Census, 1990 Census of Population, Number of Inhabitants, Table 4; U.S. Department of Commerce, Bureau of the Census, 2000 Census of Population and Housing, "Population of Counties and Cities, Virginia" (http://www.ccps.virginia.edu/Demographics/2000\_Census/SF1/SF1cities.html) and "Population of Places, Virginia." (http://www.ccps.virginia.edu/Demographics/2000\_Census/SF1/SF1places.html) See Appendix B for the list of Virginia localities with statutory authority to accept cash proffers.

Each locality was requested to return the completed survey by September 30, 2004.<sup>5</sup> In early October a follow-up letter was sent to officials in those jurisdictions that had not responded to the initial request. A subsequent series of personal contacts was then made to assure a complete response. As a result of these efforts, the final combined jurisdictional response rate was 100 percent.

The survey found that only 38 (27 percent) of the 142 eligible localities (24 counties, 7 cities, and 7 towns) reported cash proffer activity during FY 2004. This represented a 15 percent increase in the number of local governments accepting cash proffers over FY 2003. During the current period, the aggregate amount of cash proffers collected and expended by those jurisdictions was \$49,657,678 and \$22,711,255, respectively. The survey also revealed that the largest share of cash proffer revenue expended in FY 2004 went for roads and other transportation improvements (47.4 percent of total expenditures) and schools (35.8 percent of total expenditures). The summary survey results for individual local governments are reported in Appendix D.



<sup>&</sup>lt;sup>5</sup> Appendix C contains a copy of the survey instrument. In 2003, the General Assembly enacted HB 2600, which changed the scope of the Commission's survey on the acceptance of cash proffers. The legislature exempted localities with a resident population of less than 3,500 from the reporting requirement. Because that provision affected towns exclusively, only 27 of the 139 eligible towns must report on their acceptance of cash proffers.

<sup>&</sup>lt;sup>6</sup> Depending on the total cost of the public facility or service to be supported by proffered cash payments, revenue may not be expended during the fiscal year in which it was received. Also, fiscal data reported by localities for FY 2004 is likely to be unofficial because local government audits are not published until the December following the end of the fiscal year.

#### **APPENDIX A**

Section 15.2-2303.2, Code of Virginia

- §15.2-2303.2. Disclosure of proffered cash payments and expenditures. A. The governing body of any locality accepting a cash payment voluntarily proffered pursuant to §§ 15.2-2298, 15.2-2303 or § 15.2-2303.1 shall by September 30, 2001, report to the Commission on Local Government the following information for the preceding two fiscal years, concluding with fiscal year 2001:
  - 1. The aggregate amount of proffered cash payments collected by the locality;
- 2. The aggregate amount of proffered cash payments that have been pledged to but not collected by the locality and which pledges are not conditioned on any event other than time; and
- 3. The aggregate amount of proffered cash payments expended by the locality, and an aggregate list of all public improvements on which such money was expended.
- B. The governing body of any locality eligible to accept any proffered cash payments pursuant to §§ 15.2-2298, 15.2-2303 or § 15.2-2303.1 but that did not accept any proffered cash payments during the preceding two fiscal years shall by September 30, 2001, so notify the Commission on Local Government.
- C. The governing body of any locality with a population in excess of 3,500 persons accepting a cash payment voluntarily proffered pursuant to §§ 15.2-2298, 15.2-2303 or § 15.2-2303.1 shall within three months of the close of each fiscal year, beginning in fiscal year 2002 and for each fiscal year thereafter, report to the Commission on Local Government the following information for the preceding fiscal year:
  - 1. The aggregate dollar amount of proffered cash payments collected by the locality;
- 2. The estimated aggregate dollar amount of proffered cash payments that have been pledged to the locality and which pledges are not conditioned on any event other than time; and
- 3. The total dollar amount of proffered cash payments expended by the locality, and the aggregate dollar amount expended in each of the following categories:

Schools	\$
Road and other Transportation Improvements	\$
Fire and Rescue/Public Safety	\$
Libraries	\$
Parks, Recreation, and Open Space	\$
Water and Sewer Service Extension	\$
Community Centers	\$
Stormwater Management	\$
Special Needs Housing	\$
Affordable Housing	\$
Miscellaneous	\$
Total dollar amount expended	\$

- D. The governing body of any locality with a population in excess of 3,500 persons eligible to accept any proffered cash payments pursuant to §§ 15.2-2298, 15.2-2303 or § 15.2-2303.1 but that did not accept any proffered cash payments during the preceding fiscal year shall within three months of the close of each fiscal year, beginning in 2001 and for each fiscal year thereafter, so notify the Commission on Local Government.
- E. The Commission on Local Government shall, by November 30, 2001, prepare and make available to the public and the chairmen of the Senate Local Government Committee and the House Counties, Cities and Towns Committee a report containing the information made available to it pursuant to subsections A and B.
- F. The Commission on Local Government shall by November 30, 2001, and by November 30 of each fiscal year thereafter, prepare and make available to the public and the chairmen of the Senate Local Government Committee and the House Counties, Cities and Towns Committee an annual report containing the information made available to it pursuant to subsections C and D.

#### **APPENDIX B**

Localities Eligible by Statute to Accept Proffered Cash Payments

Locality*	Principal Reason Eligible to Accept Cash Proffers
ACCOMACK COUNTY	County east of Chesapeake Bay
ALBEMARLE COUNTY	High growth locality (Decennial population growth of 10% or more).
ALLEGHANY COUNTY	County contiguous to three high growth counties.
AMELIA COUNTY	High growth locality (Decennial population growth of 10% or more).
AMHERST COUNTY	High growth locality (Decennial population growth of 10% or more).
APPOMATTOX COUNTY	High growth locality (Decennial population growth of 10% or more).
ARLINGTON COUNTY	County contiguous to Urban County Executive [UCE] locality.
AUGUSTA COUNTY	High growth locality (Decennial population growth of 10% or more).
BEDFORD COUNTY	High growth locality (Decennial population growth of 10% or more).
BOTETOURT COUNTY	High growth locality (Decennial population growth of 10% or more).
BRUNSWICK COUNTY	High growth locality (Decennial population growth of 10% or more).
BUCKINGHAM COUNTY	High growth locality (Decennial population growth of 10% or more).
CAMPBELL COUNTY	County contiguous to three high growth counties.
CAROLINE COUNTY	High growth locality (Decennial population growth of 10% or more).
CARROLL COUNTY	High growth locality (Decennial population growth of 10% or more).
CHARLES CITY COUNTY	High growth locality (Decennial population growth of 10% or more).
CHARLOTTE COUNTY	County contiguous to three high growth counties.
CHESTERFIELD COUNTY	High growth locality (Decennial population growth of 10% or more).
CLARKE COUNTY	County contiguous to three high growth counties.
CRAIG COUNTY	High growth locality (Decennial population growth of 10% or more).
CULPEPER COUNTY	High growth locality (Decennial population growth of 10% or more).
CUMBERLAND COUNTY	High growth locality (Decennial population growth of 10% or more).
DINWIDDIE COUNTY	High growth locality (Decennial population growth of 10% or more).
ESSEX COUNTY	High growth locality (Decennial population growth of 10% or more).
FAIRFAX COUNTY	Urban County Executive [UCE] form of government.
FAUQUIER COUNTY	High growth locality (Decennial population growth of 10% or more).
FLOYD COUNTY	High growth locality (Decennial population growth of 10% or more).
FLUVANNA COUNTY	High growth locality (Decennial population growth of 10% or more).
FRANKLIN COUNTY	High growth locality (Decennial population growth of 10% or more).
FREDERICK COUNTY	High growth locality (Decennial population growth of 10% or more).
GLOUCHESTER COUNTY	High growth locality (Decennial population growth of 10% or more).
GOOCHLAND COUNTY	High growth locality (Decennial population growth of 10% or more).
GRAYSON COUNTY	High growth locality (Decennial population growth of 10% or more).
GREENE COUNTY	High growth locality (Decennial population growth of 10% or more).
GREENSVILLE COUNTY	High growth locality (Decennial population growth of 10% or more).
HANOVER COUNTY	High growth locality (Decennial population growth of 10% or more).
HENRICO COUNTY	High growth locality (Decennial population growth of 10% or more).
HENRY COUNTY	County contiguous to three high growth counties.
ISLE OF WIGHT COUNTY	High growth locality (Decennial population growth of 10% or more).
JAMES CITY COUNTY	High growth locality (Decennial population growth of 10% or more).
KING AND QUEEN COUNTY	County contiguous to three high growth counties.
KING GEORGE COUNTY	High growth locality (Decennial population growth of 10% or more).
KING WILLIAM COUNTY	High growth locality (Decennial population growth of 10% or more).
LANCASTER COUNTY	County contiguous to three high growth counties.
LOUDOUN COUNTY	County contiguous to UCE locality.
LOUISA COUNTY	High growth locality (Decennial population growth of 10% or more).
LUNENBURG COUNTY	High growth locality (Decennial population growth of 10% or more).
MADISON COUNTY	County contiguous to three high growth counties.
MATHEWS COUNTY	High growth locality (Decennial population growth of 10% or more).
MECKLENBURG COUNTY	High growth locality (Decennial population growth of 10% or more).
MIDDLESEX COUNTY MONTCOMERY COUNTY	High growth locality (Decennial population growth of 10% or more).
MONTGOMERY COUNTY	High growth locality (Decennial population growth of 10% or more).
NELSON COUNTY	High growth locality (Decennial population growth of 10% or more).
NEW KENT COUNTY	High growth locality (Decennial population growth of 10% or more).

Locality*	Principal Reason Eligible to Accept Cash Proffers
NORTHAMPTON COUNTY	County east of Chesapeake Bay
NORTHUMBERLAND COUNTY	High growth locality (Decennial population growth of 10% or more).
NOTTOWAY COUNTY	County contiguous to three high growth counties.
ORANGE COUNTY	High growth locality (Decennial population growth of 10% or more).
PAGE COUNTY	County contiguous to three high growth counties.
PATRICK COUNTY	High growth locality (Decennial population growth of 10% or more).
PITTSYLVANIA COUNTY	High growth locality (Decennial population growth of 10% or more).
POWHATAN COUNTY	High growth locality (Decennial population growth of 10% or more).
PRINCE EDWARD COUNTY	High growth locality (Decennial population growth of 10% or more).
PRINCE GEORGE COUNTY	High growth locality (Decennial population growth of 10% or more).
PRINCE WILLIAM COUNTY	County contiguous to UCE locality.
PULASKI COUNTY	County contiguous to three high growth counties.
RAPPAHANNOCK COUNTY	County contiguous to three high growth counties.
RICHMOND COUNTY	High growth locality (Decennial population growth of 10% or more).
ROANOKE COUNTY	County contiguous to three high growth counties.
ROCKBRIDGE COUNTY	High growth locality (Decennial population growth of 10% or more).
ROCKINGHAM COUNTY	High growth locality (Decennial population growth of 10% or more).
SHENANDOAH COUNTY	High growth locality (Decennial population growth of 10% or more).
SOUTHAMPTON COUNTY	County contiguous to three high growth counties.
SPOTSYLVANIA COUNTY	High growth locality (Decennial population growth of 10% or more).
STAFFORD COUNTY	High growth locality (Decennial population growth of 10% or more).
SURRY COUNTY	High growth locality (Decennial population growth of 10% or more).
SUSSEX COUNTY	High growth locality (Decennial population growth of 10% or more).
WARREN COUNTY	High growth locality (Decennial population growth of 10% or more).
WASHINGTON COUNTY	High growth locality (Decennial population growth of 10% or more).
WESTMORELAND COUNTY	County contiguous to three high growth counties.
YORK COUNTY	High growth locality (Decennial population growth of 10% or more).
TOTAL COUNTIES ELIGIBLE = 81	

Locality*	Principal Reason Eligible to Accept Cash Proffers
ALEXANDRIA CITY	City adjacent to or surrounded by UCE locality.
BEDFORD CITY	City adjoining high growth city or county.
BRISTOL CITY	City adjoining high growth city or county.
BUENA VISTA CITY	City adjoining high growth city or county.
CHARLOTTESVILLE CITY	High growth locality (Decennial population growth of 10% or more).
CHESAPEAKE CITY	High growth locality (Decennial population growth of 10% or more).
COLONIAL HEIGHTS CITY	City adjoining high growth city or county.
DANVILLE CITY	City adjoining high growth city or county.
EMPORIA CITY	City adjoining high growth city or county.
FAIRFAX CITY	City adjacent to or surrounded by UCE locality.
FALLS CHURCH CITY	City adjacent to or surrounded by UCE locality.
FRANKLIN CITY	City adjoining high growth city or county.
FREDERICKSBURG CITY	City adjoining high growth city or county.
GALAX CITY	City adjoining high growth city or county.
HAMPTON CITY	City adjoining high growth city or county.
HARRISONBURG CITY	High growth locality (Decennial population growth of 10% or more).
HOPEWELL CITY	City adjoining high growth city or county.
LEXINGTON CITY	City adjoining high growth city or county.
LYNCHBURG CITY	City adjoining high growth city or county.
MANASSAS CITY	City adjacent to or surrounded by county contiguous to UCE locality.
MANASSAS PARK CITY	City adjacent to or surrounded by county contiguous to UCE locality.
NEWPORT NEWS CITY	City adjoining high growth city or county.
NORFOLK CITY	City adjoining high growth city or county.
PETERSBURG CITY	City adjoining high growth city or county.
POQUOSON CITY	City adjoining high growth city or county.
PORTSMOUTH CITY	City adjoining high growth city or county.
RADFORD CITY	City adjoining high growth city or county.
RICHMOND CITY	City adjoining high growth city or county.
STAUNTON CITY	City adjoining high growth city or county.
SUFFOLK CITY	High growth locality (Decennial population growth of 10% or more).
VIRGINIA BEACH CITY	City adjoining high growth city or county.
WAYNESBORO CITY	City adjoining high growth city or county.
WILLIAMSBURG CITY	City adjoining high growth city or county.
WINCHESTER CITY	City adjoining high growth city or county.
TOTAL CITIES ELIGIBLE = 34	

Locality*	Principal Reason Eligible to Accept Cash Proffers									
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*ABINGDON TOWN	High growth locality (Decennial population growth of 10% or more).									
ACCOMAC TOWN	High growth locality (Decennial population growth of 10% or more).									
ALBERTA TOWN	Town located in high growth county									
ALTAVISTA TOWN	Town located in county contiguous to three high growth counties									
AMHERST TOWN	High growth locality (Decennial population growth of 10% or more).									
APPOMATTOX TOWN	Town located in high growth county									
*ASHLAND TOWN	High growth locality (Decennial population growth of 10% or more).									
BERRYVILLE TOWN	Town located in county contiguous to three high growth counties									
*BIG STONE GAP TOWN	High growth locality (Decennial population growth of 10% or more).									
*BLACKSBURG TOWN	High growth locality (Decennial population growth of 10% or more).									
*BLACKSTONE TOWN	Town located in county contiguous to three high growth counties									
BLOXOM TOWN	High growth locality (Decennial population growth of 10% or more).									
BOONES MILL TOWN	High growth locality (Decennial population growth of 10% or more).									
BOWLING GREEN TOWN	High growth locality (Decennial population growth of 10% or more).									
BOYCE TOWN	Town located in county contiguous to three high growth counties									
BOYDTON TOWN	Town located in high growth county									
BOYKINS TOWN	Town located in county contiguous to three high growth counties									
BRANCHVILLE TOWN	High growth locality (Decennial population growth of 10% or more).									
*BRIDGEWATER TOWN	High growth locality (Decennial population growth of 10% or more).									
BROADWAY TOWN	High growth locality (Decennial population growth of 10% or more).									
BRODNAX TOWN	Town located in high growth county									
BROOKNEAL TOWN	Town located in county contiguous to three high growth counties									
BUCHANAN TOWN	Town located in high growth county									
BURKEVILLE TOWN	Town located in county contiguous to three high growth counties									
CAPRON TOWN	High growth locality (Decennial population growth of 10% or more).									
CHARLOTTE COURT HOUSE TOWN	Town located in county contiguous to three high growth counties									
CHASE CITY TOWN	Town located in high growth county									
CHATHAM TOWN	Town located in high growth county									
*CHINCOTEAGUE TOWN	High growth locality (Decennial population growth of 10% or more).									
*CHRISTIANSBURG TOWN	High growth locality (Decennial population growth of 10% or more).									
CLAREMONT TOWN	Town located in high growth county									
CLARKSVILLE TOWN	Town located in high growth county									
CLIFTON TOWN	Town located in UCE locality High growth locality (Decennial population growth of 10% or more).									
CLINCHPORT TOWN	Town located in county contiguous to three high growth counties									
COLONIAL BEACH TOWN COLUMBIA TOWN	Town located in county configuous to three high growth counties  Town located in high growth county									
COURTLAND TOWN	High growth locality (Decennial population growth of 10% or more).									
CRAIGSVILLE TOWN	High growth locality (Decennial population growth of 10% or more).									
CREWE TOWN	Town located in county contiguous to three high growth counties									
*CULPEPER TOWN	High growth locality (Decennial population growth of 10% or more).									
DAMASCUS TOWN	Town located in high growth county									
DAYTON TOWN	High growth locality (Decennial population growth of 10% or more).									
DENDRON TOWN	Town located in high growth county									
DILLWYN TOWN	Town located in high growth county									
DRAKES BRANCH TOWN	Town located in county contiguous to three high growth counties									
DUBLIN TOWN	High growth locality (Decennial population growth of 10% or more).									
DUFFIELD TOWN	High growth locality (Decennial population growth of 10% or more).									
*DUMFRIES TOWN	Town located in county contiguous to UCE locality									
DUNGANNON TOWN	High growth locality (Decennial population growth of 10% or more).									
EDINBURG TOWN	Town located in high growth county									
ELKTON TOWN	Town located in high growth county									
*FARMVILLE TOWN	High growth locality (Decennial population growth of 10% or more).									
FINCASTLE TOWN	High growth locality (Decennial population growth of 10% or more).									
FLOYD TOWN	Town located in high growth county									
FRIES TOWN	Town located in high growth county									
*FRONT ROYAL TOWN	High growth locality (Decennial population growth of 10% or more).									

Locality*	Principal Reason Eligible to Accept Cash Proffers
GLADE SPRING TOWN	Town located in high growth county
GLASGOW TOWN	Town located in high growth county
GORDONSVILLE TOWN	High growth locality (Decennial population growth of 10% or more).
GOSHEN TOWN	High growth locality (Decennial population growth of 10% or more).
GRETNA TOWN	Town located in high growth county
GROTTOES TOWN	High growth locality (Decennial population growth of 10% or more).
HALIFAX TOWN	High growth locality (Decennial population growth of 10% or more).
HALLWOOD TOWN	High growth locality (Decennial population growth of 10% or more).
HAMILTON TOWN	Town located in county contiguous to UCE locality
HAYMARKET TOWN	Town located in county contiguous to UCE locality
*HERNDON TOWN	Town located in UCE locality
HILLSBORO TOWN	Town located in county contiguous to UCE locality
HILLSVILLE TOWN	High growth locality (Decennial population growth of 10% or more).
HURT TOWN	Town located in high growth county
INDEPENDENCE TOWN	Town located in high growth county
IRON GATE TOWN	Town located in county contiguous to three high growth counties
IRVINGTON TOWN	High growth locality (Decennial population growth of 10% or more).
IVOR TOWN	Town located in county contiguous to three high growth counties
JARRATT TOWN	Town located in high growth county
KENBRIDGE TOWN	Town located in high growth county
KEYSVILLE TOWN	High growth locality (Decennial population growth of 10% or more).
KILMARNOCK TOWN	High growth locality (Decennial population growth of 10% or more).
LA CROSSE TOWN	High growth locality (Decennial population growth of 10% or more).
LAWRENCEVILLE TOWN	Town located in high growth county
*LEESBURG TOWN	Town located in county contiguous to UCE locality
LOUISA TOWN	High growth locality (Decennial population growth of 10% or more).
LOVETTSVILLE TOWN	Town located in county contiguous to UCE locality
*LURAY TOWN	Town located in county contiguous to three high growth counties
MADISON TOWN	Town located in county contiguous to three high growth counties
McKENNEY TOWN	High growth locality (Decennial population growth of 10% or more).
MIDDLEBURG TOWN	Town located in county contiguous to UCE locality
MIDDLETOWN TOWN	Town located in high growth county
MINERAL TOWN	Town located in high growth county
MONTROSS TOWN	Town located in county contiguous to three high growth counties
MOUNT CRAWFORD TOWN	High growth locality (Decennial population growth of 10% or more).
MOUNT JACKSON TOWN	Town located in high growth county
NEW CASTLE TOWN	High growth locality (Decennial population growth of 10% or more).
NEW MARKET TOWN	High growth locality (Decennial population growth of 10% or more).
NEWSOMS TOWN	Town located in county contiguous to three high growth counties
OCCOQUAN TOWN	Town located in county contiguous to UCE locality
*ORANGE TOWN	High growth locality (Decennial population growth of 10% or more).
PAMPLIN CITY TOWN	Town located in high growth county.
PEARISBURG TOWN	High growth locality (Decennial population growth of 10% or more).
PHENIX TOWN	Town located in county contiguous to three high growth counties
PORT ROYAL TOWN	Town located in high growth county
*PULASKI TOWN	Town located in county contiguous to three high growth counties
*PURCELLVILLE TOWN	Town located in county contiguous to UCE locality
QUANTICO TOWN	Town located in county contiguous to UCE locality
REMINGTON TOWN	High growth locality (Decennial population growth of 10% or more).
RIDGEWAY TOWN	Town located in county contiguous to three high growth counties
*ROCKY MOUNT TOWN	Town located in high growth county
ROUND HILL TOWN	Town located in county contiguous to UCE locality
RURAL RETREAT TOWN	High growth locality (Decennial population growth of 10% or more).
SCOTTSVILLE TOWN	High growth locality (Decennial population growth of 10% or more).
SHENANDOAH TOWN	Town located in county contiguous to three high growth counties
*SMITHFIELD TOWN	High growth locality (Decennial population growth of 10% or more).
*SOUTH BOSTON TOWN	High growth locality (Decennial population growth of 10% or more).

Locality*	Principal Reason Eligible to Accept Cash Proffers
*SOUTH HILL TOWN	Town located in high growth county
STANARDSVILLE TOWN	High growth locality (Decennial population growth of 10% or more).
STANLEY TOWN	High growth locality (Decennial population growth of 10% or more).
STEPHENS CITY TOWN	Town located in high growth county
STONY CREEK TOWN	Town located in high growth county
*STRASBURG TOWN	Town located in high growth county
STUART TOWN	Town located in high growth county
SURRY TOWN	High growth locality (Decennial population growth of 10% or more).
TAPPAHANNOCK TOWN	High growth locality (Decennial population growth of 10% or more).
THE PLAINS TOWN	High growth locality (Decennial population growth of 10% or more).
TIMBERVILLE TOWN	Town located in high growth county
TOMS BROOK TOWN	High growth locality (Decennial population growth of 10% or more).
TROUTVILLE TOWN	Town located in high growth county
URBANNA TOWN	Town located in high growth county
VICTORIA TOWN	Town located in high growth county
*VIENNA TOWN	Town located in UCE locality
*VINTON TOWN	Town located in county contiguous to three high growth counties
WAKEFIELD TOWN	Town located in high growth county
*WARRENTON TOWN	High growth locality (Decennial population growth of 10% or more).
WARSAW TOWN	High growth locality (Decennial population growth of 10% or more).
WASHINGTON TOWN	Town located in county contiguous to three high growth counties
WAVERLY TOWN	Town located in high growth county
WEST POINT TOWN	Town located in high growth county
WHITE STONE TOWN	Town located in county contiguous to three high growth counties
WINDSOR TOWN	Town located in high growth county
*WOODSTOCK TOWN	High growth locality (Decennial population growth of 10% or more).
TOTAL TOWNS ELIGIBLE = 139	

- \* = 2003 revisions to § 15.2-2303.2 limited the requirement for the reporting on the acceptance of proffered cash payments to only those localities with a population in excess of 3,500 persons or more. Thus, only 27 of the 139 eligible towns were surveyed for the 2003-2004 report.
- I. Eligibility for acceptance of cash proffers under § 15.2-2298 (High-growth localities):
- A. any locality which had a decennial Census growth rate of 10% or more;
- B. any city adjoining another city or county which had a decennial Census growth rate of 10% or more;
- C. any towns located within a county which had a decennial Census growth rate of 10% or more; and
- D. any county contiguous with at least three counties which had a decennial Census growth rate of 10% or more, and any town located in that county.
- II. Eligibility for acceptance of cash proffers under § 15.2-2303:
- A. any county with urban county executive form of government (i.e., Fairfax County);
- B. any city adjacent to or completely surrounded by Fairfax County;
- C. any county contiguous to Fairfax County;
- D. any city adjacent to or completely surrounded by a county contiguous to Fairfax County;
- E. any town within a county contiguous to Fairfax County; and
- F. any county east of the Chesapeake Bay
- III. Eligibility for acceptance of cash proffers under § 15.2-2303.1:
- A. Any county with a 1990 Census population between 10,300 and 11,000 and through which an interstate highway passes (i.e., New Kent County)

#### **APPENDIX C**

Survey Instrument for Local Government Revenues and Expenditures Derived from Proffered Cash Payments 2003 – 2004

#### Commission on Local Government 2004 Survey of Cash Proffers Accepted by Local Governments

Date:						
Locality:	County		City		Town	
Name:	Title:					
Phone:	Fax:	-				
E-mail:	_	-				
	-					
				YE	S NO	
Did your locality accept cash proffers at any t Fiscal Year?	time during	the 2003	3-2004			
If you answered "No" for the 2003-2004 Fisca return the survey to the Commission on Local	,					<u>ase</u>
If you answered "Yes" for the 2003-2004 Fisc cash proffers accepted by your locality: (See				g inform	ation concer	rning the
		•	<b>U</b> ,		FY2003-200	)4
1. Total Amount of Cash Proffer Revenue <u>Collected</u> the 2003-2004 Fiscal Year:	l by the Locali	ity during		\$		
2. Estimated Amount of Cash Proffers Pledged during	ng the 2003 2	004 Fisco	1			
Year and Whose Payment Was Conditioned Only	•	004 FISCa	I	\$		
3. Total Amount of Cash Proffer Revenue <u>Expended</u> 2003-2004 Fiscal Year:	d by the Local	ity during	the the	\$		
4. Indicate the Purpose(s) and Amount(s) for Which	the Expendit	ures in Nu	ımber 3 A	bove Were	Made:	
Schools	\$			0010 11010	1,1000	
Roads and Other Transportation Improvements	\$					
Fire and Rescue/Public Safety	\$					
Libraries	\$					
Parks, Recreation, and Open Space	\$					
Water and Sewer Service Extension	\$					
Community Centers	\$					
Stormwater Management	\$					
Special Needs Housing	\$					
Affordable Housing						
Miscellaneous	\$ \$					
	_					
Total Dollar Amount Expended (Should Equal Amount in Number 3 Above)	\$					
Comments:						
Use additional						
sheet if						
necessary.						

QUESTIONS? CONTACT LARRY McMILLAN AT THE COMMISSION ON LOCAL GOVERNMENT (804) 371-8010

Page 1 of 2 4/27/04

#### Commission on Local Government 2004 Survey of Cash Proffers Accepted by Local Governments

Please complete this form and return it to the Commission on Local Government by <u>September 30, 2004</u>, using one of the following methods:

•By Mail: Larry McMillan

Commission on Local Government

The Jackson Center 501 North 2nd Street Richmond VA 23219-1321

•By Fax: (804) 371-7090

•By Electronic Mail: A Microsoft Word template of this form may be downloaded at

http://www.clg.state.va.us/; once completed, send it by e-mail to:

larry.mcmillan@dhcd.virginia.gov

#### **DEFINITIONS**

<u>Cash Proffer</u>: (i) any money voluntary proffered in a writing signed by the owner of property subject to rezoning, submitted as part of a rezoning application and accepted by a locality pursuant to the authority granted by Va. Code Ann. § 15.2-2303, or § 15.2-2298, or (ii) any payment of money made pursuant to a development agreement entered into under authority granted by Va. Code Ann. § 15.2-2303.1.

<u>Cash Proffer Revenue Collected</u> [§15.2-2303.2(A)(1), Code of Virginia]: Total dollar amount of revenue collected from cash proffers in the specified fiscal year <u>regardless</u> of the fiscal year in which the cash proffer was accepted. Unaudited figures are acceptable.

<u>Cash Proffers Pledged and Whose Payment Was Conditioned Only on Time</u> [§15.2-2303.2(A)(2), Code of Virginia]: Cash proffers conditioned only on time approved by the locality as part of a rezoning case. Unaudited figures for the specified fiscal year are acceptable.

<u>Cash Proffer Revenue Expended</u> [§15.2-2303.2(A)(3), Code of Virginia]: Total dollar amount of public projects funded with cash proffer revenue in the specified fiscal year. Unaudited figures are acceptable.

#### **APPENDIX D**

Summary of Survey Responses from Localities Accepting Proffered Cash Payments 2003 – 2004

#### Summary of Survey Responses from Localities Accepting Proffered Cash Payments Fiscal Year 2003-2004

													Purpos	e and	Amount For	Which	Cash Proffe	er Expe	nditures W	ere Made	•						
Locality		Ootal Cash Proffer Revenue Collected	Total Pledged But Payment Conditioned Only on Time		Fotal Cash Proffer Revenue Expended		Schools	Tr	Roads and Other ransportation nprovements		re, Rescue, and ıblic Safety	_	Library	Rec	Parks, reation, and pen Space	S	ater and Sewer Service xtension		nmunity enters		mwater ngement		ecial Needs Housing		ffordable Housing	Misc	ellaneous
Albemarle	\$	283,600	\$ 3,825,250	\$	423,242	\$	241,742	\$	181,500	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Amelia		-	20,860		-		-		-		-		-		-		-		-		-		-		0		-
Caroline		217,081	-		-		-		-		-		-		-		-		-		-		-		-		-
Charles City		4,919	-		4,919		-		-		192		1,450		2,277		-		-		-		-		-		1,000
Chesterfield		8,358,492	-		4,003,728		1,333,600		2,321,528		-		348,600		-		-		-		-		-		-		-
Clarke		8,387	-		-		-		-		-		-		-		-		-		-		-		-		-
Culpeper		72,423	1,549,000		-		-		-		-		-		-		-		-		-		-		-		-
Fairfax		7,815,029	6,226,642		3,498,528		378,788		2,020,420		10,500		-		426,919		-		-		-		81,275		580,626		-
Fauquier		466,817	-		-		-		-		-		-		-		-		-		-		-		-		-
Frederick		529,135	-		531,878		507,000		-		24,878		-		-		-		-		-		-		-		-
Goochland		128,487	-		-		-		-		-		-		-		-		-		-		-		-		-
Hanover		1,933,288	4,284,134		2,093,869		1,368,263		118,268		600,000				7,338												
Isle of Wight		255,500	32,000		275,000		_		_		275,000		-		_		_		-		-		-		-		-
James City		147,252	_		500,000		_		500,000		_		-		_		_		-		_		_		_		-
King George		· -	_		· -		_		_				_		_		_		_		_		_		_		_
King William		95,568	2,396,376		_		_		_				_		_		_		_		_		_		_		_
Loudoun		9,937,015	1,593,800		2,591,605		_		1,918,948		608,488		_		9,660		_		_		_		_		46,261		8,248
New Kent		128,789	-,-,-,		_,_,_,		_		-,,,,,,,,,		-		_		-,		_		_		_		_				-
Orange		-	353,729		_								_														
Powhatan		431,564	195,244		431,564		375,815				26,652		20,172														8,925
Prince William		15,430,408	173,244		6,248,264		3,500,000		2,522,847		85,268		20,172		140,149												- 0,725
Spotsylvania		1,098,570			200,000		5,500,000		2,322,047		05,200		_		180,000												20,000
Stafford		317,608			124,166		124,166						_		100,000												20,000
Warren		41,200			124,100		124,100		_				_														
	\$	47,701,132	\$ 20,477,035	\$	20,926,763	\$	7,829,374	\$	9,583,511	\$	1,630,977	\$	370,222	\$	766,343	\$		\$		\$	-	\$	81,275	\$	626,887	\$	38,173
Chesapeake	\$	_	\$ 1,804,271		_		_		_		_		_		_		_		_		_		_		_		_
Fairfax	-	11,500	-		10,000		10,000		_		_		_		_		_		_		_		_		_		_
Fredericksburg		462,463	292,200		648,592				648,592		_		_		_		_		_		_		_		_		_
Manassas		17,000	2,2,200		0.0,572		_		0.0,5,2		_		_		_		_		_		_		_		_		_
Suffolk		25,500			_								_														
Virginia Beach		88,529																									
Winchester		00,527	189,000		_		_		_				_														
	\$	604,992	\$ 2,285,471	\$	658,592	\$	10,000	\$	648,592	\$		\$	-	\$	-	\$		\$		\$	-	\$		\$		\$	-
Big Stone Gap	\$	20,000	\$ 20,000	\$	_	\$	_	\$	_	\$	_	\$	s -	\$	_	\$	_	\$	_	\$	_	\$	_	\$	_	\$	_
Front Royal	Ψ		- 20,000	Ψ	_	Ψ	_	Ψ	_	Ψ	_	4	-	Ψ	_	4	_	Ψ	_	Ψ	_	Ψ	_	Ψ	_	Ψ	_
Herndon		137,750	_		_						-		_		_		-		_		-		-		-		_
Leesburg		1,024,260	-		1,024,260		284,406		535,059		167,957		-		36,837				-								-
Purcellville		101,640	-		101,640		204,400				28,640		-		20,037		73,000		-		-		-		-		-
Smithfield		12,000	-		101,040		-		-		20,040		-		-		13,000		-		-		-		-		-
Warrenton		55,904	-		-		-		-		-		-		-		-		-		-		-		-		-
	\$	1,351,554	\$ 20,000	\$	1,125,900	\$	284,406	\$	535,059	\$	196,597	\$	<u> </u>	\$	36,837	\$	73,000	\$		\$		\$		\$	<del></del>	\$	
																			-		-				-		-
Grand Total	\$	49,657,678	\$ 22,782,506	\$	22,711,255	\$	8,123,781	\$	10,767,162	\$	1,827,575	_\$	370,222	\$	803,180	\$	73,000	\$	-	\$	-	\$	81,275	\$	626,887	\$	38,173
		Percent	of Total Cash Pro	ffer l	Expenditures		35.8%		47.4%		8.0%		1.6%		3.5%		0.3%		0.0%		0.0%		0.4%		2.8%		0.2%