

LOK ICO Tiers		Percentage of token cap for sale during ICO:	30%					
Tier	Tokens	Start Date	Duration (Days)	Price	Gain From Start (%)	Gain From Start (\$)	Incremental Gain (%)	Incremental Gain (\$)
Tier 1	100,000,000 [1]	May 31, 2018	14	\$0.075				
Tier 2	100,000,000	June 14, 2018	14	\$0.100	33.33%	\$0.025	33.33%	\$0.025
Tier 3	100,000,000	June 28, 2018	14	\$0.125	66.67%	\$0.050	25.00%	\$0.025
Tier 4	100,000,000	July 12, 2018	14	\$0.150	100.00%	\$0.075	20.00%	\$0.025
Tier 5	62,500,000	July 26, 2018	14	\$0.175	133.33%	\$0.100	16.67%	\$0.025
Tier 6	62,500,000	August 9, 2018	14	\$0.200	166.67%	\$0.125	14.29%	\$0.025
Tier 7	62,500,000	August 23, 2018	14	\$0.225	200.00%	\$0.150	12.50%	\$0.025
Tier 8	62,500,000	September 6, 2018	14	\$0.250	233.33%	\$0.175	11.11%	\$0.025
Tier 9	62,500,000	September 20, 2018	14	\$0.275	266.67%	\$0.200	10.00%	\$0.025
Tier 10	62,500,000	October 4, 2018	14	\$0.300	300.00%	\$0.225	9.09%	\$0.025
Tier 11	62,500,000	October 18, 2018	14	\$0.325	333.33%	\$0.250	8.33%	\$0.025
Tier 12	62,500,000	November 1, 2018	14	\$0.350	366.67%	\$0.275	7.69%	\$0.025
November 15, 2018 [2]				\$0.500	566.67%	\$0.425	42.86%	\$0.150
TOTAL	900,000,000	168						

[Rates as per the Envelope Whitepaper](#)

OVERVIEW	
Total Holdings	45,000,000
Percent of Coin Cap	1.50%
Percent to be Sold	93.00%
Units to be Sold	41,850,000
Units Remaining	3,150,000
Post-ICO Rate	\$0.50
Post-ICO Est Value	\$1,575,000
Total Sales Revenue	\$4,041,000
Total Value Added	\$5,616,000

TOTAL EXPECTED SALES REVENUE	
Tier A	\$486,000.00
Tier B	\$292,500.00
Tier C	\$1,575,000.00
Tier D	\$1,687,500.00
TOTAL	\$4,041,000.00

ResoNova OTC Tiers

NOTE:
The tiers displayed do not specify any reservation
arrangements made with individual buyers.

TIER A	
First Available Date	May 27, 2018
Minimum Block Size	1,333,333
Minimum Block Value	\$80,000
Total Units Allocated	8,100,000
Units Remaining	36,900,000
Unit Price	\$0.060
ICO Rate	\$0.075
Diff from ICO Rate	-\$0.015
Percent of Holdings	18.00%
Expected Revenues	\$486,000

TIER B	
First Available Date	May 30, 2018
Minimum Block Size	769,231
Minimum Block Value	\$50,000
Total Units Allocated	4,500,000
Units Remaining	32,400,000
Unit Price	\$0.065
ICO Rate	\$0.075
Diff from ICO Rate	-\$0.010
Percent of Holdings	10.00%
Expected Revenues	\$292,500

TIER C	
First Available Date	June 28, 2018
Minimum Block Size	500,000
Minimum Block Value	\$50,000
Total Units Allocated	15,750,000
Units Remaining	16,650,000
Unit Price	\$0.100
ICO Rate	\$0.125
Diff from ICO Rate	-\$0.025
Percent of Holdings	35.00%
Expected Revenues	\$1,575,000

TIER D	
First Available Date	July 12, 2018
Minimum Block Size	200,000
Minimum Block Value	\$25,000
Total Units Allocated	13,500,000
Units Remaining	3,150,000
Unit Price	\$0.125
ICO Rate	\$0.150
Diff from ICO Rate	-\$0.025
Percent of Holdings	30.00%
Expected Revenues	\$1,687,500

TIER A	
First Available Date	May 27, 2018
Minimum Block Size	1,333,333
Minimum Block Value	\$80,000
Total Units Allocated	8,100,000
Units Remaining	36,900,000
Unit Price	\$0.060
ICO Rate	\$0.075
Diff from ICO Rate	-\$0.015

TIER B	
First Available Date	May 30, 2018
Minimum Block Size	769,231
Minimum Block Value	\$50,000
Total Units Allocated	4,500,000
Units Remaining	32,400,000
Unit Price	\$0.065
ICO Rate	\$0.075
Diff from ICO Rate	-\$0.010

TIER C	
First Available Date	June 28, 2018
Minimum Block Size	500,000
Minimum Block Value	\$50,000
Total Units Allocated	15,750,000
Units Remaining	16,650,000
Unit Price	\$0.100
ICO Rate	\$0.125
Diff from ICO Rate	-\$0.025

TIER D	
First Available Date	July 12, 2018
Minimum Block Size	200,000
Minimum Block Value	\$25,000
Total Units Allocated	13,500,000
Units Remaining	3,150,000
Unit Price	\$0.125
ICO Rate	\$0.150
Diff from ICO Rate	-\$0.025

[1] All unsold tokens from each tier will be rolled into the next tier.

Any remaining tokens after the final tier will be listed on the Envelope platform for \$0.50 each.

[2] From November 15th onward, all remaining tokens will be available for sale on the Envelope website at a rate of \$0.50 per token.