

The PSID Data Custom Codebook

J326503

N. of Variables: 181

V1 "RELEASE NUMBER"

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V197_A, V197_B for Heads, and V243_A, V243_B for Wives/"Wives". These variables were previously available as HD0CC68, HDIND68, and WFOCC68, WFIND68. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

Value/Range	Code	Value/Range	Text
	2	Release number 2	- May 2008
	3	Release number 3	- December 2013

V3 "FAMILY NUMBER"

Family number

(The first four digits of the sequence number, and kept as the link with later reinterviews, i.e., coded each year for any member of this family who is reinterviewed. Families in cross-section sample have numbers less than 3000. Those in supplementary low income sample have number 5000 or above.)

Value/Range	Code	Value/Range	Text
1 - 2,999		Actual family number	(cross-section sample)
5,000 - 6,875		Actual family number	(supplementary low income sample)

V115 "NUMBER IN FAMILY"

Number of people (children plus adults) in this FAMILY UNIT (living here) (from listing box)

Non-comparability Notes

F-e

Value/Range	Code	Value/Range	Text
1 - 16		Actual number of people	
99		NA	

V441 "RELEASE NUMBER"

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V640_A, V640_B for Heads, and V609_A, V609_B for Wives/"Wives". These variables were previously available as HD0CC69, HDIND69, and WFOCC69, WFIND69. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

Value/Range	Code	Value/Range	Text
	2	Release number 2	- May 2008
	3	Release number 3	- December 2013

V442 "1969 INT NUMBER"

1969 interview number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 4,460		Actual	1969 interview number

V549 "TOTAL # IN FU"

Number in FU (1969)

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 18		Actual	number of people

V1101 "RELEASE NUMBER"

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V1279_A, V1279_B for Heads, and V1367_A, V1367_B for Wives/"Wives". These variables were previously available as HDOCC70, HDIND70, and WFOCC70, WFIND70. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

V1102 "1970 INT #"

1970 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 4,645		Actual	1970 interview number

V1167 "# IN FU"

Family size in 1970 (number of members in family)

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 19		Number of	family members

V1238 "# IN FU"

Number in FU (1970 question)

Value/Range	Code	Value/Range	Text
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1 - 19		Actual number in FU	
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V1801 "RELEASE NUMBER"

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V1984_A, V1985_A for Heads, and V2074_A, V2075_A for Wives/"Wives". These variables were previously available as HDOCC71, HDIND71, and WFOCC71, WFIND71. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

Value/Range	Code	Value/Range	Text
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2		Release number 2 - May 2008	
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3		Release number 3 - December 2013	
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V1802 "71 ID NO."

1971 Interview Number

The values for this variable represent the 1971 interview number. The case count for 1971 is 4840.

Value/Range	Code	Value/Range	Text
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1 - 4,840		1971 interview number	
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V1868 "# IN FU"

Family size in 1971 (number of members in family)

Value/Range	Code	Value/Range	Text
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1 - 17		Actual number of persons currently in the FU	
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V1941 "# IN FU"

Number in FU

Value/Range	Code	Value/Range	Text
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1 - 17		Actual number of persons currently in the FU	
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V2401 "RELEASE NUMBER"

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V2582_A, V2583_A for Heads, and V2672_A, V2673_A for Wives/"Wives". These variables were previously available as HDOCC72, HDIND72, and WFOCC72, WFIND72. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

Value/Range	Code	Value/Range	Text
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2 Release number 2 -- May 2008

3 Release number 3 - December 2013

V2402 "1972 INT #"

1972 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 5,060		Actual	1972 interview number

V2468 "# IN FU"

Family size in 1972 (number of members in family)

Actual number in FU

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 19		Actual	number of people

V2541 "# IN FU"

Number in FU

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 19		Actual	number of people

V3401 "RELEASE NUMBER"

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V3530_A, V3531_A for Heads, and V3601_A, V3602_A for Wives/"Wives". These variables were previously available as HDOCC74, HDIND74, and WFOCC74, WFIND74. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 -	May 2008
3		Release number 3 -	December 2013

V3402 "1974 ID NUMBER"

1974 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 5,517		Actual	1974 interview number

V3507 "# IN FU"

Number in FU

The code values for this variable represent the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 17			Actual number of people

V3801 "RELEASE NUMBER"

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V3968_A, V3969_A for Heads, and V4055_A, V4056_A for Wives/"Wives". These variables were previously available as HDOCC75, HDIND75, and WFOCC75, WFIND75. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2			Release number 2 - May 2008
3			Release number 3 - December 2013

V3802 "1975 INT #"

1975 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 5,725			Actual 1975 interview number

V3837 "# IN FU"

Family Size in 1975 (number of members in family)

Actual number in FU

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 16			Actual number of people

V3920 "# IN FU"

Number in FU

Actual number in Family Unit

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 16			Actual number of people

V5201 "RELEASE NUMBER"

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V5374_A, V5375_A for Heads, and V5507_A, V5508_A for Wives/"Wives". These variables were previously available as HDOCC77, HDIND77, and WFOCC77, WFIND77. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

V5202 "1977 ID"

1977 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,007		Actual 1977 interview number	

V5349 "# IN FU"

Number in FU

Actual number of persons in FU

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20		Actual number of people	

V5701 "RELEASE NUMBER"

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V5373_A, V5374_A for Heads, and V6039_A, V6040_A for Wives/"Wives". These variables were previously available as HDOCC78, HDIND78, and WFOCC78, WFIND78. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

V5702 "1978 ID"

1978 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,154		Actual 1978 interview number	

V5849 "# IN FU"

Number in FU

Actual number of persons in FU

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 15			Actual number of people

V6301 "RELEASE NUMBER"

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V6497_A, V6498_A for Heads, and V6596_A, V6597_A for Wives/"Wives". These variables were previously available as HDOCC79, HDIND79, and WFOCC79, WFIND79. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2			Release number 2 - May 2008
3			Release number 3 - December 2013

V6302 "1979 ID"

1979 Interview Number

The range of values for this variable is 1-6373.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,373			Actual 1979 interview number

V6461 "# IN FU"

Number in FU

The values for this variable represent the actual number of persons in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 15			Actual number of people

V6901 "RELEASE NUMBER"

Release Number

December, 2013: Three-digit occupation and industry variables have been added to this file, V7100_A, V7101_A for Heads, and V7198_A, V7199_A for Wives/"Wives". These variables were previously available as HDOCC80, HDIND80, and WFOCC80, WFIND80. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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2 Release number 2 - May 2008

3 Release number 3 - December 2013

V6902 "1980 INTERVIEW NUMBER"

1980 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,533	Actual	1980 interview number	

V7066 "# IN FU"

Number in FU

Actual number of persons in FU

This variable is identical to V6959

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 16	Actual	number of people	

V7501 "RELEASE NUMBER"

Release Number

Study Number 701 (Wave 14)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2	Release number 2 - May 2008		
3	Release number 3 - December 2013		

V7502 "1981 INTERVIEW NUMBER"

1981 Interview Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,620	Actual	1981 interview number	

V7657 "# IN FU"

Number in FU

Actual number of persons in FU

This variable is identical to V7551

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 15	Actual	number of people	

V8201 "RELEASE NUMBER"

Release Number

Study Number 701 (Wave 15)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

V8202 "1982 INTERVIEW NUMBER"

1982 Interview Number

The range of values for this variable is 0001-6742.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,742		Actual 1982 interview number	

V8351 "# IN FU"

Number in FU

This variable is identical to V8249. Its values range from 01 through 20. The code values represent the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20		Actual number of people	

V8801 "RELEASE NUMBER"

Release Number

Study Number 701 (Wave 16)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

V8802 "1983 INTERVIEW NUMBER"

1983 Interview Number

The range of values for this variable is 0001-6852.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,852		Actual 1983 interview number	

V8960 "# IN FU"

Number of Persons in FU at the Time of the 1983 Interview

This variable is identical to V8851. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number of people

V10001 "RELEASE NUMBER"

Release Number

Study Number 701 (Wave 17)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

V10002 "1984 INTERVIEW NUMBER"

1984 Interview Number

The range of values for this variable is 0001-6918.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,918			Actual 1984 interview number

V10418 "# IN FU"

Number of Persons in FU at the Time of the 1984 Interview

This variable is identical to V10222. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number of people

S116 "IMP WEALTH W/O EQUITY (WEALTH1) 84"

This variable is constructed as sum of values of six asset types (S103, S105, S109, S111, S113, S115) net of debt value (S107).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999			Balance of - \$99,999,999 or less
-99,999,998 - -1			Actual amount of negative balance
0			Does not own any asset, or their net value is zero;

1 - 999,999,998 Actual amount of positive balance
 999,999,999 Balance of \$999,999,999 or more

S116A "ACC WEALTH W/O EQUITY (WEALTH1) 84"

Accuracy code for imputation of 1984 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	Not Imputed	
	1	Imputed	

S117 "IMP WEALTH W/ EQUITY (WEALTH2) 84"

This variable is constructed as sum of values of six asset types (S103, S105, S109, S111, S113, S115) net of debt value (S107) plus value of home equity.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999		Balance of - \$99,999,999 or less	
-99,999,998 - -1		Actual amount of negative balance	
	0	Does not own any asset or home, or their net value is zero;	
1 - 999,999,998		Actual amount of positive balance	
999,999,999		Balance of \$999,999,999 or more	

S117A "ACC WEALTH W/ EQUITY (WEALTH2) 84"

Accuracy code for imputation of 1984 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	Not Imputed	
	1	Imputed	

V11101 "RELEASE NUMBER"

Release Number

Study Number 713 (Wave 18)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release number 2 - May 2008	
	3	Release number 3 - December 2013	

V11102 "1985 INTERVIEW NUMBER"

1985 Interview Number

The range of values for this variable is 0001-7032.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,032	Actual	1985 interview number	

V11605 "# IN FU"

Number of Persons in FU at the Time of the 1985 Interview

This variable is identical to V11364. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20	Actual	number of people	

V12501 "RELEASE NUMBER"

Release Number

Study Number 698 (Wave 19)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2	Release number 2 -	May 2008	
3	Release number 3 -	December 2013	

V12502 "1986 INTERVIEW NUMBER"

1986 Interview Number

The range of values for this variable is 0001-7018.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,018	Actual	1986 interview number	

V13010 "# IN FU"

Number of Persons in FU at the Time of the 1986 Interview

This variable is identical to V12763. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20	Actual	number of people	

V13701 "RELEASE NUMBER"

Release Number

Study Number 714 (Wave 20)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

V13702 "1987 INTERVIEW NUMBER"

1987 Interview Number

The range of values for this variable is 0001-7061.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,061		Actual 1987 interview number	

V14113 "# IN FU"

Number of Persons in FU at the Time of the 1987 Interview

This variable is identical to V13867. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20		Actual number of people	

V14801 "RELEASE NUMBER"

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

V14802 "1988 INTERVIEW NUMBER"

1988 Interview Number

The range of values for this variable is 0001-7114.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,114		Actual 1988 interview number	

V15129 "# IN FU"

Number of Persons in FU at the Time of the 1988 Interview

This variable is identical to V14889. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number of people

V16301 "RELEASE NUMBER"

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2			Release number 2 - May 2008
3			Release number 3 - December 2013

V16302 "1989 INTERVIEW NUMBER"

1989 Interview Number

The range of values for this variable is 0001-7114.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,114			Actual 1989 interview number

V16630 "# IN FU"

Number of Persons in FU at the Time of the 1989 Interview

This variable is identical to V16389. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number of people

S216 "IMP WEALTH W/O EQUITY (WEALTH1) 89"

This variable is constructed as sum of values of six asset types (S203, S205, S209, S211, S213, S215) net of debt value (S207).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999			Balance of - \$99,999,999 or less
-99,999,998 - -1			Actual amount of negative balance
0			Does not own any asset, or their net value is zero;

1 - 999,999,998 Actual amount of positive balance
 999,999,999 Balance of \$999,999,999 or more

S216A "ACC WEALTH W/O EQUITY (WEALTH1) 89"

Accuracy code for imputation of 1989 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	Not Imputed	
	1	Imputed	

S217 "IMP WEALTH W/ EQUITY (WEALTH2) 89"

This variable is constructed as sum of values of six asset types (S203, S205, S209, S211, S213, S215) net of debt value (S207) plus value of home equity.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999		Balance of - \$99,999,999 or less	
-99,999,998 - -1		Actual amount of negative balance	
	0	Does not own any asset or home, or their net value is zero;	
1 - 999,999,998		Actual amount of positive balance	
999,999,999		Balance of \$999,999,999 or more	

S217A "ACC WEALTH W/ EQUITY (WEALTH2) 89"

Accuracy code for imputation of 1989 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	Not Imputed	
	1	Imputed	

V17701 "RELEASE NUMBER"

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	2	Release Number 2 - May 2008	
	3	Release Number 3 - December 2013	

V17702 "1990 INTERVIEW NUMBER"

1990 Interview Number

Values for this variable in the range 00001-07328 indicate core sample cases; values in the range 10001-12043 indicate Latino sample families.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,328			Core sample cases
10,001 - 12,043			Latino sample families

V18048 "# IN FU"

Number of Persons in FU at the Time of the 1990 Interview

This variable is identical to V17798. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number of people

V19001 "RELEASE NUMBER"

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2			Release number 2 - May 2008
3			Release number 3 - December 2013

V19002 "1991 INTERVIEW NUMBER"

1991 Interview Number

The range of values for this variable is 00001-09363. Latino sample cases were integrated into the core sample, i.e., they do not have a unique range of numbers.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,363			Interview number

V19348 "# IN FU"

Number of Persons in FU at the Time of the 1991 Interview

This variable is identical to V19098. Its values range from 01 to no more than 20. The code values represent the actual number of persons

currently in the FU.

Value/Range	Code	Value/Range	Text
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1 - 20			Actual number of people
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V20301 "RELEASE NUMBER"

Release Number

Study Number 714 (Wave 21)

On release 4, we are suppressing some additional variables to protect the anonymity of our respondents.

Value/Range	Code	Value/Range	Text
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3		Release number 3 - May 2008
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4		Release number 4 - December 2013
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V20302 "1992 INTERVIEW NUMBER"

1992 Interview Number

The range of values for this variable is 00001-09829. Latino, recontact and core sample cases are included in this range.

Value/Range	Code	Value/Range	Text
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1 - 9,829		Interview Number
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V20650 "# IN FU"

Number of Persons in FU at the Time of the 1992 Interview

This variable is identical to V20398. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

Value/Range	Code	Value/Range	Text
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1 - 20		Actual number
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ER2001 "RELEASE NUMBER"

Release Number

March 2004: Updated ER3703 and ER3704 variables.

May 2008: Variables ER4017-ER4162, formerly available separately, have now been incorporated into this file with those variable names. Variables ER2005-ER2006, ER2010-ER2011, ER3880, ER3883-ER3884, ER3941, and ER3944-ER3945 have been updated. Variable ER4160 has been recalculated.

November 2013: Added generated variables such as Family Composition Change (ER2005A), DUFU variables (ER4159F-ER4159R), Splitoff variables (ER4159D-ER4159E), Births to HD/WF/OFUM (ER4159S-ER4159V), Generated Marital Status (ER4159A), Change in Marital Status (ER4159B), Couple status of Head (ER4159C), Region where HD grew up (ER4157C), Head Geographic Mobility (ER4157D), and Current Region (ER4157E). Interview length, mode of interview, language of interview, calls for iw (ER2005B-ER2005E). Added additional KL variables that were missing; L2 State Father Grew up (ER3917A), L3 State Mother Grew up (ER3917B), and L8 State Head Grew up (ER3919A). Brought forward the background section for old Heads and Wives in section KL. Added missing variable E66A UNEMPLOYED FEB (ER2932A).

January 2016: Added generated variables splitoff indicator (ER2005F), 1968 Family Identifier (ER2005G), Collapsed Beale Code (ER4157F), Number of Individual records (ER2005H), DE1 Checkpoint (ER2561A) and F1 Checkpoint (ER3054A). In addition we corrected the top code amount for A20 (ER2033) and A21 (ER2033) to match the codebook values.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Release number 1 - August 1995	
	2	Release number 2 - January 2003	
	3	Release number 3 - March 2004	
	4	Release number 4 - May 2008	
	5	Release number 5 - November 2013	
	6	Release number 6 - January 2016	

ER2002 "1994 INTERVIEW #"

1994 Interview Number

The values for this variable represent the 1994 interview number. The case count for 1994 is 10,764. Values for this variable are not contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 16,970		Interview number	

ER2006 "# IN FU"

Number of Persons in FU at the Time of the 1994 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20		Actual number	

S316 "IMP WEALTH W/O EQUITY (WEALTH1) 94"

This variable is constructed as sum of values of six asset types (S303, S305, S309, S311, S313, S315) net of debt value (S307).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999		Balance of - \$99,999,999 or less	
-99,999,998 - -1		Actual amount of negative balance	
	0	Does not own any asset, or their net value is zero;	
1 - 999,999,998		Actual amount of positive balance	
999,999,999		Net profit of \$999,999,999 or more	

S316A "ACC WEALTH W/O EQUITY (WEALTH1) 94"

Accuracy code for imputation of 1994 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	Not Imputed	
	1	Imputed	

S317 "IMP WEALTH W/ EQUITY (WEALTH2) 94"

This variable is constructed as sum of values of six asset types (S303, S305, S309, S311, S313, S315) net of debt value (S307) plus value of home equity.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999		Balance of - \$99,999,999 or less	
-99,999,998 - -1		Actual amount of negative balance	
	0	Does not own any asset or home equity, or their net value is zero;	
1 - 999,999,998		Actual amount of positive balance	
999,999,999		Net profit of \$999,999,999 or more	

S317A "ACC WEALTH W/ EQUITY (WEALTH2) 94"

Accuracy code for imputation of 1994 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	Not Imputed	
	1	Imputed	

ER5001 "RELEASE NUMBER"

Release Number

March 2004: Updated ER6705 and ER6706 variables.

May 2008: Variables ER6857-ER7000B, formerly available separately, have now been incorporated into this file with those variable names. Variables ER5005, ER5009-ER5010, ER6750, ER6753-ER6754, ER6811, and ER6814-ER6815 have been updated. Variable ER7000 has been recalculated.

November 2013: Added generated variables such as Family Composition Change (ER5004A), DUFU variables (ER6999F-ER6999R), Splitoff variables (ER6999D-ER6999E), Births to HD/WF/OFUM (ER6999S-ER6999V), Generated Marital Status (ER6999A), Change in Marital Status (ER6999B), Couple status of Head (ER6999C), Region where HD grew up (ER6997C), Head Geographic Mobility (ER6997D), and Current Region (ER6997E). Interview length, mode of interview, language of interview, calls for iw (ER5005B-ER5005E). Added additional KL variables that were missing; L2 State Father Grew up (ER6787A), L3 State Mother Grew up (ER6787B), and L8 State Head Grew up (ER6789A). Brought forward the background section for old Heads and Wives in section KL. Added missing variable E66A UNEMPLOYED FEB (ER5931A). Corrected Job Search variables that had been erroneously filled with zeros (ER5094-ER5096 ER5317-ER5319 ER5588-ER5590 ER5811-ER5813).

January 2016: Added generated variables splitoff indicator (ER5005F), 1968 Family Identifier (ER5005G), Collapsed Beale Code (ER6997F), Number of Individual records (ER5005H), DE1 Checkpoint (ER5560A) and F1 Checkpoint (ER6053A), A45 (ER5066A) and A46 (ER5066B). In addition we corrected the top code amount for A20 (ER5032) and A21 (ER5033) to match the codebook values.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1 - August 1995	
2		Release number 2 - January 2003	
3		Release number 3 - March 2004	
4		Release number 4 - May 2008	
5		Release number 5 - November 2013	
6		Release number 6 - January 2016	

ER5002 "1995 INTERVIEW #"

1995 Interview Number

The values for this variable represent the 1995 interview number. The case count for 1995 is 10401. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 10,437		Interview Number	

ER5005 "# IN FU"

Number of Persons in FU at the Time of the 1995 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20		Actual number	

ER7001 "RELEASE NUMBER"

Release Number

March 2004: Updated ER8823 and ER8824 variables.

May 2008: Variables ER9108-ER9251, formerly available separately, have now been incorporated into this file with those variable names. Variables ER7005, ER7009-ER7010, ER8996, ER8999-ER9000, ER9057, and ER9060-ER9061 have been updated. Variable ER9251 has been recalculated.

November 2013: Added generated variables such as Family Composition Change (ER7004A), DUFU variables (ER9250F-ER9250R), Splitoff variables (ER9250D-ER9250E), Births to HD/WF/OFUM (ER9250S-ER9250V), Generated Marital Status (ER9250A), Change in Marital Status (ER9250B), Couple status of Head (ER9250C), Region where Head grew up (ER9248C), Head Geographic Mobility (ER9248D), and Current Region (ER9248E). Interview length, mode of interview, language of interview, calls for iw (ER7005B-ER7005E). Added additional KL variables that were missing; L2 State Father Grew up (ER9033A), L3 State Mother Grew up (ER9033B), and L8 State Head Grew up (ER9035A). Brought forward the background section for old Heads and Wives in section KL. Job Search variables that had been erroneously filled with zeros (ER7190-ER7192 ER7413-ER7415 ER7684-ER7686 ER7907-ER7909).

January 2016: Added generated variables splitoff indicator (ER7005F), 1968 Family Identifier (ER7005G), Collapsed Beale Code (ER9248F), Number of Individual records (ER7005H), DE1 Checkpoint (ER7656A) and F1 Checkpoint (ER8150A). In addition we corrected the top code amount for A20 (ER7032) and A21 (ER7033) to match the codebook values.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1 - August 1996	
2		Release number 2 - January 2003	
3		Release number 3 - March 2004	
4		Release number 4 - May 2008	
5		Release number 5 - November 2013	
6		Release number 6 - January 2016	

ER7002 "1996 INTERVIEW #"

1996 Interview Number

The values for this variable represent the 1996 interview number. The case count for 1996 is 8511. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,538		Interview Number	

ER7005 "# IN FU"

Number of Persons in FU at the Time of the 1996 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20		Actual number	

ER10001 "RELEASE NUMBER"

Release Number

May 2008: Variables ER12085-ER12223, formerly available separately, have now been incorporated into this file with those variable names. Variable ER12084 has been recalculated. Variable ER12224, a family cross-sectional weight, has been added.

November 2013: Added generated variables such as Family Composition Change (ER10004A), DUFU variables (ER12223F-ER12223R), Splitoff variables (ER12223D-ER12223E), Births to HD/WF/OFUM (ER12223S-ER12223V), Generated Marital Status (ER12223A), Change in Marital Status (ER12223B), Couple status of Head (ER12223C), Region where Head grew up (ER12221C), HD Geographic Mobility (ER12221D), Current Region (ER12221E). Interview length, mode of interview, language of interview, calls for iw (ER10005B-ER10005E). Brought forward the background section for old Heads and Wives in section KL.

January 2016: Added generated variables splitoff indicator (ER10005F), 1968 Family Identifier (ER10005G), Whether Re-instated Dropped Family (ER10005H), Collapsed Beale Code (ER12221F), Number of Individual records (ER10005I), DE1 Checkpoint (ER10562A) and F1 Checkpoint (ER11044A). In addition we corrected the top code amount for A20 (ER10036) and A21 (ER10037) to match the codebook values.

March 2016: Data correction was made for Whether Re-instated Dropped Family (ER10005H)

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1 - April 1999	
2		Release number 2 - May 1999	
3		Release number 3- June 1999	
4		Release number 4 - May 2008	
5		Release number 5 - November 2013	
6		Release number 6 - January 2016	
7		Release number 7 - March 2016	

ER10002 "1997 INTERVIEW #"

1997 Interview Number

The values for this variable represent the 1997 interview number. The case count for 1997 is 6306 core families and 441 Immigrant sample families. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,353		Interview number for core sample	
10,001 - 10,444		Interview number for Immigrant sample	

ER10008 "# IN FU"

Number of Persons in FU at the Time of the 1997 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20		Actual number	

ER13001 "RELEASE NUMBER"

Release Number

May 2008: Variables ER16467 to ER16517, formerly available separately, have now been incorporated into this file, with new variable names. Variable ER16518 has been recalculated. Variable ER16519, a family cross-sectional weight, has been added.

November 2013: Added generated variables such as Family Composition Change (ER13008A), Births to HD/WF/OFUM (ER16517A-ER16517H), Region where HD grew up (ER16431A), HD Geographic Mobility (ER16431B), Interview length (ER13005B), mode of interview (ER13005C), and calls for interview (ER13005D). Also we have brought forward the background section for old Heads and Wives in section KL. Corrected data for Beale Rural-Urban Code (ER16431) although this variable will now be suppressed on the public release file.

February 2014: For Release 6 we have added one new variable Collapsed Beale (ER16431C). Additionally we have completed contingency corrections for a handful of cases for the family level T-2 variables ER16221-ER16223 ER16230-ER16245 after further cleaning of corresponding individual level T-2 variables.

January 2016: For Release 7 we have added one new variable Splitoff Indicator (ER13005E). Additionally we have corrected the top code values for A20 and A21 (ER13041 and ER13042) to match the codebook description. We have corrected the bottom code for H14/H38 (ER15544/ER15652) and H17/H41 (ER15547/ER15655) for both Head and Wife/"Wife" where 1 means one cigarette or fewer per day.

November 2017: For Release 8, we have added 25 generated food security variables (ER14331A-ER14331Y). The food security variables were put through the same imputation and calculation process as was completed on the 2015 data to produce food security scale score and category. We have also added the aggregated consumption variables (ER16515A1-ER16515D6). These variables were previously released on a supplemental file.

June 2023: For Release 9, we have added 26 variables to the consumption series. 25 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE 1999 (ER16515D7). Users should also note that the range for HOME INSURANCE EXPENDITURE (ER16515A9) was revised.

Value/Range	Code	Value/Range	Text
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1		Release number 1 - August 2001
2		Release number 2 - October 2001
3		Release number 3 - January 2002
4		Release number 4 - May 2008
5		Release number 5 - November 2013
6		Release number 6 - February 2014
7		Release number 7 - January 2016
8		Release number 8 - November 2017
9		Release number 9 - June 2023

ER13002 "1999 FAMILY INTERVIEW (ID) NUMBER"

1999 Interview Number

The values for this variable represent the 1999 interview number. The case count for 1999 is 6997, with 6927 core and 1997 Immigrant families, and 70 Immigrant recontact families. Values for this variable may not be contiguous.

Value/Range	Code	Value/Range	Text
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1 - 6,985		Interview number for core and 1997 Immigrant samples
10,001 - 10,071		Interview number for Immigrant recontact sample

ER13009 "# IN FU"

Number of Persons in FU at the Time of the 1999 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number

S416 "IMP WEALTH W/O EQUITY (WEALTH1) 99"

This variable is constructed as sum of values of seven asset types (S403, S405, S409, S411, S413, S415, S419) net of debt value (S407).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999			Balance of - \$99,999,999 or less
-99,999,998 - -1			Actual amount of negative balance
0			Does not own any asset, or their net value is zero;
1 - 999,999,998			Actual amount of positive balance
999,999,999			Balance of \$999,999,999 or more

S416A "ACC WEALTH W/O EQUITY (WEALTH1) 99"

Accuracy code for imputation of 1999 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0			Not Imputed
1			Imputed

S417 "IMP WEALTH W/ EQUITY (WEALTH2) 99"

This variable is constructed as sum of values of seven asset types (S403, S405, S409, S411, S413, S415, S419) net of debt value (S407) plus value of home equity.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999			Balance of - \$99,999,999 or less
-99,999,998 - -1			Actual amount of negative balance
0			Does not own any asset or home, or their net value is zero;
1 - 999,999,998			Actual amount of positive balance
999,999,999			Balance of \$999,999,999 or more

S417A "ACC WEALTH W/ EQUITY (WEALTH2) 99"

Accuracy code for imputation of 1999 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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0 Not Imputed

1 Imputed

ER17001 "RELEASE NUMBER"

Release Number

May 2008: Variables ER20395-ER20458, formerly available separately, have now been incorporated into this file with those variable names. Variable ER20394 has been recalculated. Variable ER20459, a family cross-sectional weight, has been added.

November 2013: Added generated variables Births to HD/WF/OFUM (ER20458A-ER20458H), Region HD Grew Up (ER20377A), Head Geographic Mobility (ER20377B), K-6 Distress Scale (ER19833A). Also added Calls for Iw (ER17005B), and Iw Length (ER17005C). For this release we have also updated some of the KL background variables that were not ready at the time of the original 2001 release. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

February 2014: For Release 4 we have added one new coded variable in the philanthropy section (ER20081A) and Collapsed Beale (ER20377C). Additionally, we have corrected extant T-2 variables for a handful of cases.

January 2016: For Release 5 we have corrected the bottom code for H14/H38 (ER19709/ER19817) and H17/H41 (ER19712/ER19820) for both Head and Wife/"Wife" where 1 means one cigarette or fewer per day.

November 2017: For Release 6 we have added 25 generated food security variables (ER18470A-ER18470Y). The food security variables were put through the same imputation and calculation process as was completed on the 2015 data to produce food security scale score and category. We have also added the aggregated consumption variables (ER20456A1-ER20456D6) to the family release file. These variables were previously released on a supplemental file.

June 2023: For Release 7, we have added 26 variables to the consumption series. 25 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE 2001 (ER20456D7). Users should also note that the range for HOME INSURANCE EXPENDITURE (ER20456A9) was revised.

Value/Range	Code	Value/Range	Text
	1	Release number 1 - November 2002	
	2	Release number 2 - May 2008	
	3	Release number 3 - November 2013	
	4	Release number 4 - February 2014	
	5	Release number 5 - January 2016	
	6	Release number 6 - November 2017	
	7	Release number 7 - June 2023	

ER17002 "2001 FAMILY INTERVIEW (ID) NUMBER"

2001 Interview Number

The values for this variable represent the 2001 interview number. The case count for 2001 is 7406. Values for this variable may not be contiguous.

Value/Range	Code	Value/Range	Text
1 - 7,457		Interview number	

ER17012 "# IN FU"

Number of Persons in FU at the Time of the 2001 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number

S516 "IMP WEALTH W/O EQUITY (WEALTH1) 01"

This variable is constructed as sum of values of seven asset types (S503, S505, S509, S511, S513, S515, S519) net of debt value (S507).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999			Balance of - \$99,999,999 or less
-99,999,998 - -1			Actual amount of negative balance
0			Does not own any asset, or their net value is zero;
1 - 999,999,998			Actual amount of positive balance
999,999,999			Balance of \$999,999,999 or more

S516A "ACC WEALTH W/O EQUITY (WEALTH1) 01"

Accuracy code for imputation of 2001 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0			Not Imputed
1			Imputed

S517 "IMP WEALTH W/ EQUITY (WEALTH2) 01"

This variable is constructed as sum of values of seven asset types (S503, S505, S509, S511, S513, S515, S519) net of debt value (S507) plus value of home equity.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999			Balance of - \$99,999,999 or less
-99,999,998 - -1			Actual amount of negative balance
0			Does not own any asset or home equity, or their net value is zero;
1 - 999,999,998			Actual amount of positive balance
999,999,999			Net profit of \$999,999,999 or more

S517A "ACC WEALTH W/ EQUITY (WEALTH2) 01"

Accuracy code for imputation of 2001 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0		Not Imputed	
1		Imputed	

ER21001 "RELEASE NUMBER"

Release Number

May 2008: Variable ER23268 has been reconstructed; variable ER24179 has been recalculated. Variable ER24180, a family cross-sectional weight, has been added.

November 2013: Correcting Births to OFUMS in 2001 (ER24178) and suppressing previously released variables Beale Rural-Urban Code (ER24144), and Size of Largest City the county (ER24145).

February 2014: For Release 6 we have added four new coded variables in the philanthropy section M12code, M41code, M43code and M52code (ER23542A, ER23664A, ER23674A, ER23697A). Additionally we have added fourteen new T-2 (Section R) variables (ER23718A-ER23718N) and Collapsed Beale (ER24144A).

January 2016: For Release 7 we have added 96 new variables in the T-2 (2001) Income section, 86 of which are about time unemployed for Head (ER23702A1-ER23702B5) and Wife/"Wife" (ER23702F4-ER23702G8), time out of the labor force for Head (ER23702B6-ER23702D1) and Wife/"Wife" (ER23702G9-ER23702J4), and time employed for Head (ER23702D2-ER23702E7) and Wife/"Wife" (ER23702J5-ER23702L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER23702E8-ER23702F3) and for Wife/"Wife" (ER23702L2-ER23702L6).

November 2017: For release 8, we have added 25 generated food security variables (ER21735A-ER23735Y). The food security variables were put through the same imputation and calculation process as was completed on the 2015 data to produce food security scale score and category. We also added the aggregated consumption variables (ER24138A1-ER24138D6) to the family release file. These variables were previously released on a supplemental file.

June 2023: For Release 9, we have added 26 variables to the consumption series. 25 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER24138D7). Users should also note that the range for HOME INSURANCE EXPENDITURE (ER24138A9) was revised.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1 - December 2004	
2		Release number 2 - October 2005	
3		Release number 3 - November 2005	
4		Release number 4 - May 2008	
5		Release number 5 - November 2013	
6		Release number 6 - February 2014	
7		Release number 7 - January 2016	
8		Release number 8 - November 2017	
9		Release number 9 - June 2023	

ER21002 "2003 FAMILY INTERVIEW (ID) NUMBER"

2003 Interview Number

The values for this variable represent the 2003 interview number. The case count for 2003 is 7822. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,870			Interview number

ER21016 "# IN FU"

Number of Persons in FU at the Time of the 2003 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number

S616 "IMP WEALTH W/O EQUITY (WEALTH1) 03"

This variable is constructed as sum of values of seven asset types (S603, S605, S609, S611, S613, S615, S619) net of debt value (S607).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999			Net worth of - \$99,999,999 or less
-99,999,998 - -1			Actual amount of negative net worth
	0		Does not own any asset, or their net value is zero;
1 - 999,999,998			Actual amount of positive net worth
999,999,999			Net worth of \$999,999,999 or more

S616A "ACC WEALTH W/O EQUITY (WEALTH1) 03"

Accuracy code for imputation of 2003 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0		Not Imputed
	1		Imputed

S617 "IMP WEALTH W/ EQUITY (WEALTH2) 03"

This variable is constructed as sum of values of seven asset types (S603, S605, S609, S611, S613, S615, S619) net of debt value (S607) plus value of home equity.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999			Net worth of -\$99,999,999 or less
-99,999,998 - -1			Actual amount of negative net worth
	0		Does not own any asset or home equity, or their net value is zero;
1 - 999,999,998			Actual amount of positive net worth
999,999,999			Net worth of \$999,999,999 or more

S617A "ACC WEALTH W/ EQUITY (WEALTH2) 03"

Accuracy code for imputation of 2003 wealth summary variables.

Value/Range	Code	Value/Range	Text
0		Not Imputed	
1		Imputed	

ER25001 "RELEASE NUMBER"

Release Number

November 2013: Correcting the following four variables: Births to OFUMS in 2003 (ER28077), Number of businesses owned by FU in 2004 (ER27907), Number of businesses owned by Head (ER27912), and Number of businesses owned by Wife (ER27942). Due to further hand look-ups after Release 2 was made, there are 198 cases that have different values for Head and Wife Taxable Income - 2004 (ER27953) and Total Family Money Income - 2004 (ER28037). In addition, we are suppressing previously released variables Beale Rural-Urban Code (ER28043), and Size of Largest City the county (ER28044).

February 2014: For Release 4 we have added four new coded variables in the philanthropy section M12code, M41code, M43code and M52code (ER27510A, ER27634A, ER27644A, ER27667A) and Collapsed Beale (ER28043A). In addition we have dropped fifteen previously released variables from the T-2 (Section R) range (ER27712-ER27726). These were originally released as family level variables for Head and Wife/"Wife" but since they also contain data for OFUMs, we have moved them to the Cross Year Individual File instead.

January 2016: For Release 5 we have added 96 new variables in the T-2 (2003) Income section, 86 of which are about time unemployed for Head (ER27711A1-ER27711B5) and Wife/"Wife" (ER27711F4-ER27711G8), time out of the labor force for Head (ER27711B6-ER27711D1) and Wife/"Wife" (ER27711G9-ER27711J4), and time employed for Head (ER27711D2-ER27711E7) and Wife/"Wife" (ER27711J5-ER27711L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER27711E8-ER27711F3) and for Wife/"Wife" (ER27711L2- ER27711L6).

November 2017: For Release 6 we have added the aggregated consumption variables (ER28037A1-ER28037E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

June 2023: For Release 8, we have added 34 variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER41027E4) for consumption. 2 variables were added to chronic conditions. Users should also note that the range for HOME INSURANCE EXPENDITURE 2007 (ER41027A9) was revised.

Value/Range	Code	Value/Range	Text
1		Release number 1, March 2007	
2		Release number 2, May 2007	
3		Release number 3, November 2013	
4		Release number 4, February 2014	
5		Release number 5, January 2016	
6		Release number 6, November 2017	
7		Release number 7, June 2023	

ER25002 "2005 FAMILY INTERVIEW (ID) NUMBER"

2005 Interview Number

The values for this variable represent the 2005 interview number. The case count for 2005 is 8002. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,041			Interview number

ER25016 "# IN FU"

Number of Persons in FU at the Time of the 2005 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number

S716 "IMP WEALTH W/O EQUITY (WEALTH1) 05"

This variable is constructed as sum of values of seven asset types (S703, S705, S709, S711, S713, S715, S719) net of debt value (S707).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999			Net worth of - \$99,999,999 or less
-99,999,998 - -1			Actual amount of negative net worth
	0		Does not own any asset, or their net value is zero;
1 - 999,999,998			Actual amount of positive net worth
999,999,999			Net worth of \$999,999,999 or more

S716A "ACC WEALTH W/O EQUITY (WEALTH1) 05"

Accuracy code for imputation of 2005 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0		Not Imputed
	1		Imputed

S717 "IMP WEALTH W/ EQUITY (WEALTH2) 05"

This variable is constructed as sum of values of seven asset types (S703, S705, S709, S711, S713, S715, S719) net of debt value (S707) plus value of home equity.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999			Net worth of -\$99,999,999 or less
-99,999,998 - -1			Actual amount of negative net worth
	0		Does not own any asset or home equity, or their net value is zero;
1 - 999,999,998			Actual amount of positive net worth
999,999,999			Net worth of \$999,999,999 or more

S717A "ACC WEALTH W/ EQUITY (WEALTH2) 05"

Accuracy code for imputation of 2005 wealth summary variables.

Value/Range	Code	Value/Range	Text
0		Not Imputed	
1		Imputed	

ER36001 "RELEASE NUMBER"

Release Number

January 2012: For Release 3, we have reconfigured variable ER36106 - A50 Why did you move? We have recoded cases originally coded as 'Other/ambiguous' into existing categories where possible.

December 2013: Correcting the following variable; Births to OFUMS only - 2005 (ER41067) and P20b Whether amount 10,000 (ER37762) In addition, we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER41033) and Size of Largest City in County (ER41034).

February 2014: In Release 5, we have added one new coded variable in the philanthropy section M12code (ER40681A) and Collapsed Beale (ER41033A). Additionally, we have corrected extant T-2 variables for a handful of cases.

January 2016: For Release 6 we have added 96 new variables in the T-2 (2005) Income section, 86 of which are about time unemployed for Head (ER40686A1-ER40686B5) and Wife/"Wife" (ER40686F4-ER40686G8), time out of the labor force for Head (ER40686B6-ER40686D1) and Wife/"Wife" (ER40686G9-ER40686J4), and time employed for Head (ER40686D2-ER40686E7) and Wife/"Wife" (ER40686J5-ER40686L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER40686E8-ER40686F3) and for Wife/"Wife" (ER40686L2- ER40686L6).

November 2017: For Release 7 we have added the aggregated consumption variables (ER41027A1-ER41027E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

June 2023: For Release 8, we have added 34 variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER41027E4) for consumption. 2 variables were added to chronic conditions. Users should also note that the range for HOME INSURANCE EXPENDITURE 2007 (ER41027A9) was revised.

Value/Range	Code	Value/Range	Text
1		Release number 1, June 2009	
2		Release number 2, October 2009	
3		Release number 3, January 2012	
4		Release number 4, December 2013	
5		Release number 5, February 2014	
6		Release number 6, January 2016	
7		Release number 7, November 2017	
8		Release number 8, June 2023	

ER36002 "2007 FAMILY INTERVIEW (ID) NUMBER"

2007 Interview Number

The values for this variable represent the 2007 interview number. The case count for 2007 is 8289. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,332			Interview number

ER36016 "# IN FU"

Number of Persons in FU at the Time of the 2007 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number

S816 "IMP WEALTH W/O EQUITY (WEALTH1) 07"

Constructed wealth variable, excluding equity. This imputed variable is constructed as sum of values of seven asset types (S803, S805, S809, S811, S813, S815, S819) net of debt value (S807).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,998 - -1			Actual amount of negative net worth
	0		Does not own any asset, or their net value is zero
1 - 999,999,996			Actual amount of positive net worth
999,999,997			Net worth of \$999,999,997 or more

S816A "ACC WEALTH W/O EQUITY (WEALTH1) 07"

Accuracy code for imputation of 2007 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0		Not Imputed
	1		Imputed

S817 "IMP WEALTH W/ EQUITY (WEALTH2) 07"

Constructed wealth variable, including equity. This imputed variable is constructed as sum of values of seven asset types (S803, S805, S809, S811, S813, S815, S819) net of debt value (S807) plus value of home equity (S820).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,998 - -1			Actual amount of negative net worth
	0		Does not own any asset or home equity, or their net value is zero

- 1 - 999,999,996 Actual amount of positive net worth
 999,999,997 Net worth of \$999,999,997 or more

S817A "ACC WEALTH W/ EQUITY (WEALTH2) 07"

Accuracy code for imputation of 2007 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0		Not Imputed	
1		Imputed	

ER42001 "RELEASE NUMBER"

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER46981) and for Wife/"Wife" (ER46982) were calculated for old Heads and Wives/"Wives". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated based on this new information for old Heads and Wives/"Wives" collected in 2009. The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2007 (ER47011).

In addition, in Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER46975) and Size of Largest City in County (ER46976).

February 2014: In Release 3 we have added one new coded variable in the philanthropy section M12code (ER46659A) and Collapsed Beale (ER46975A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2007) Income section: Number of Jobs for Head (ER46670A) and Wife/"Wife" (ER46681A), months employed for Head (ER46670B-ER46670M) and Wife/"Wife" (ER46681B-ER46681M), months unemployed for Head (ER46666A-ER46666L) and Wife/"Wife" (ER46677A-ER46677L), and months out of the labor force for Head (ER46668A-ER46668L) and Wife/"Wife" (ER46679A-ER46679L).

November 2017: For Release 5 we have added the aggregated consumption variables (ER46971A1-ER46971E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

June 2023: For Release 6, we have added 34 variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER46971E4) for consumption. 2 variables were added to chronic conditions. Users should also note that the range for HOME INSURANCE EXPENDITURE 2009 (ER46971A9) was revised.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1, July 2011	
2		Release number 2, November 2013	
3		Release number 3, February 2014	
4		Release number 4, January 2016	
5		Release number 5, November 2017	
6		Release number 6, June 2023	

ER42002 "2009 FAMILY INTERVIEW (ID) NUMBER"

2009 Interview Number

The values for this variable represent the 2009 interview number. The case count for 2009 is 8690. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,738			Interview number

ER42016 "# IN FU"

Number of Persons in FU at the Time of the 2009 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number

ER46968 "IMP WEALTH W/O EQUITY (WEALTH1) 09"

Constructed wealth variable, excluding equity.

Constructed wealth variable, excluding equity. This imputed variable is constructed as sum of values of seven asset types (ER46938, ER46942, ER46950, ER46954, ER46956, ER46960, ER46964) net of debt value (ER46946). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,998 - -1			Actual amount of negative net worth
	0		Does not own any asset, or their net value is zero
1 - 999,999,996			Actual amount of positive net worth
999,999,997			Net worth of \$999,999,997 or more

ER46969 "ACC WEALTH W/O EQUITY (WEALTH1) 09"

Accuracy of ER46968 (CONSTRUCTED WEALTH VAR, EXCLUDING EQUITY)

Accuracy code for imputation of 2009 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0		Not Imputed
	1		Imputed

ER46970 "IMP WEALTH W/ EQUITY (WEALTH2) 09"

Constructed wealth variable, including equity.

Constructed wealth variable, including equity. This imputed variable is constructed as sum of values of seven asset types (ER46938, ER46942, ER46950, ER46954, ER46956, ER46960, ER46964) net of debt value (ER46946) plus value of home equity (ER46966). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,998 - -1			Actual amount of negative net worth
	0		Does not own any asset or home equity, or their net value is zero

1 - 999,999,996 Actual amount of positive net worth
 999,999,997 Net worth of \$999,999,997 or more

ER46971 "ACC WEALTH W/ EQUITY (WEALTH2) 09"

Accuracy of ER46968 (CONSTRUCTED WEALTH VAR, INCLUDING EQUITY)

Accuracy code for imputation of 2009 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0		Not Imputed	
1		Imputed	

ER47301 "RELEASE NUMBER"

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER52405) and for Wife/"Wife" (ER52406) were calculated for old Heads and Wives/"Wives". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated in 2009 based on this new information for old Heads and Wives/"Wives". The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2009 (ER52435).

November 2013: In Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER52399) and Size of Largest City in County (ER52400).

February 2014: For Release 3 we have added five new coded variables in the philanthropy section M12 code, M41code, M43code, M52HDcode, M52WFcode (ER52020A, ER52037A, ER52055A, ER52045A, ER52063A) and Collapsed Beale (ER52399A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2009) Income section: Number of Jobs for Head (ER52071A) and Wife/"Wife" (ER52082A), months employed for Head (ER52071B-ER52071M) and Wife/"Wife" (ER52082B-ER52082M), months unemployed for Head (ER52067A-ER52067L) and Wife/"Wife" (ER52078A-ER52078L), and months out of the labor force for Head (ER52069A-ER52069L) and Wife/"Wife" (ER52080A-ER52080L).

November 2017: For Release 5 we have added the aggregated consumption variables (ER52395A1-ER52395E3). These variables were previously released on a supplemental file. Corrections were made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs, and to the calculation on total mortgage payment.

June 2023: For Release 6, we have added 32 variables consumption variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER52395E4). Users should note that corrections were made to the following variables where we found errors WTR REINSTATED DROPPED FAMILY (ER47310), A49 MONTH MOVED (ER47441), HOUSING, MORTGAGE AND HOME INSURANCE EXPENDITURE: (ER52395A5, ER52395A6 and ER52395A9).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1, July 2013	
2		Release number 2, November 2013	
3		Release number 3, February 2014	
4		Release number 4, January 2016	
5		Release number 5, November 2017	
6		Release number 6, June 2023	

ER47302 "2011 FAMILY INTERVIEW (ID) NUMBER"

2011 Interview Number

The values for this variable represent the 2011 interview number. The case count for 2011 is 8907. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,941			Interview number

ER47316 "# IN FU"

Number of Persons in FU at the Time of the 2011 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number

ER52392 "IMP WEALTH W/O EQUITY (WEALTH1) 11"

Constructed wealth variable, excluding equity.

Constructed wealth variable, excluding equity. This imputed variable is constructed as sum of values of seven asset types (ER52346, ER52350, ER52354, ER52358, ER52360, ER52364, ER52368) net of debt value (ER52372, ER52376, ER52380, ER52384, ER52388). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,997 - -1			Actual amount of negative net worth
1 - 999,999,997			Actual amount of positive net worth
0			Inap.: Does not own any asset, or their net value is zero

ER52393 "ACC WEALTH W/O EQUITY (WEALTH1) 11"

Accuracy of ER52392 (CONSTRUCTED WEALTH VAR, EXCLUDING EQUITY)

Accuracy code for imputation of 2011 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0			Not Imputed
1			Imputed

ER52394 "IMP WEALTH W/ EQUITY (WEALTH2) 11"

Constructed wealth variable, including equity.

Constructed wealth variable, including equity. This imputed variable is constructed as sum of values of seven asset types (ER52346, ER52350, ER52354, ER52358, ER52360, ER52364, ER52368) net of debt value (ER52372, ER52376, ER52380, ER52384, ER52388) plus value of home equity (ER52390). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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-99,999,997 - -1 Actual amount of negative net worth

1 - 999,999,997 Actual amount of positive net worth

0 Inap.: Does not own any asset or home equity, or their net value is zero

ER52395 "ACC WEALTH W/ EQUITY (WEALTH2) 11"

Accuracy of ER52392 (CONSTRUCTED WEALTH VAR, INCLUDING EQUITY)

Accuracy code for imputation of 2011 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0		Not Imputed	
1		Imputed	

ER53001 "RELEASE NUMBER"

Release Number

January 2016: For Release 2 we have corrected the values for K68/K69 and L68/L69 (Religious preference and religious denomination of Head and Wife/"Wife" ER57599/ER57600 ER57709/ER57710 respectively). Previously, the other specifics were not recoded however, in Release 2 we have updated these variables to the final coded version.

November 2017: For Release 3 we have added the aggregated consumption variables (ER58212A1-ER58212E3). These variables were previously released on a supplemental file. Corrections were made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs, and to the calculation on total mortgage payment.

June 2023: For Release 4, we have added 32 variables consumption variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER58212E4). Users should note that corrections were made to the following variables where we found errors WTR REINSTATED DROPPED FAMILY (ER53010), A49 MONTH MOVED (ER53141), HOUSING, MORTGAGE AND HOME INSURANCE EXPENDITURE: (ER58212A5, ER58212A6 and ER58212A9).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1, May 2015	
2		Release number 2, January 2016	
3		Release number 3, November 2017	
4		Release number 4, June 2023	

ER53002 "2013 FAMILY INTERVIEW (ID) NUMBER"

2013 Interview Number

The values for this variable represent the 2013 interview number. The case count for 2013 is 9063. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,107		Interview number	

ER53016 "# IN FU"

Number of Persons in FU at the Time of the 2013 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number

ER58209 "IMP WEALTH W/O EQUITY (WEALTH1) 2013"

Constructed wealth variable, excluding equity.

Constructed wealth variable, excluding equity. This imputed variable is constructed as the sum of values of seven asset types (ER58155, ER58161, ER58165, ER58171, ER58173, ER58177, ER58181) net of debt value (ER58157, ER58167, ER58185, ER58189, ER58193, ER58197, ER58201, ER58205). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,997 - -1			Actual amount of negative net worth
1 - 999,999,997			Actual amount of positive net worth
0	Inap.:		Does not own any assets; net value is zero

ER58210 "ACC WEALTH W/O EQUITY (WEALTH1) 2013"

Accuracy of ER58209 (CONSTRUCTED WEALTH VAR, EXCLUDING EQUITY)

Accuracy code for imputation of 2013 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0			Not Imputed
1			Imputed

ER58211 "IMP WEALTH W/ EQUITY (WEALTH2) 2013"

Constructed wealth variable, including equity.

Constructed wealth variable, including equity. This imputed variable is constructed as the sum of values of seven asset types (ER58155, ER58161, ER58165, ER58171, ER58173, ER58177, ER58181) net of debt value (ER58157, ER58167, ER58185, ER58189, ER58193, ER58197, ER58201, ER58205) plus value of home equity (ER58207). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,997 - -1			Actual amount of negative net worth
1 - 999,999,997			Actual amount of positive net worth
0	Inap.:		Does not own any assets or home equity; net value is zero

ER58212 "ACC WEALTH W/ EQUITY (WEALTH2) 2013"

Accuracy of ER58209 (CONSTRUCTED WEALTH VAR, INCLUDING EQUITY)

Accuracy code for imputation of 2013 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	Not Imputed	
	1	Imputed	

ER60001 "RELEASE NUMBER"

Release Number

June 2023: For Release 2, we have added 32 variables consumption variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER65448B). Users should note that corrections were made to the following variables where we found errors WTR REINSTATED DROPPED FAMILY (ER53010), A49 MONTH MOVED (ER53141), HOUSING, MORTGAGE AND HOME INSURANCE EXPENDITURE: (ER65414, ER65415 and ER65418). Additional corrections include lead in questions for Spouse/Partner income in the G59a-d, G60a-f and G62a-b.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Release number 1, May 2017	
	2	Release number 2, June 2023	

ER60002 "2015 FAMILY INTERVIEW (ID) NUMBER"

2015 Interview Number

The values for this variable represent the 2015 interview number. The case count for 2015 is 9048. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1 - 9,107	Interview number	

ER60016 "# IN FU"

Number of Persons in FU at the Time of the 2015 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1 - 20	Actual number	

ER65406 "IMP WEALTH W/O EQUITY (WEALTH1) 2015"

Constructed Wealth Variable, Excluding Equity

Constructed wealth variable, excluding equity. This imputed variable is constructed as the sum of values of seven asset types (ER65352, ER65358, ER65362, ER65368, ER65370, ER65374, ER65378) net of debt value (ER65354, ER65364, ER65382, ER65386, ER65390, ER65394, ER65398, ER65402). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,997 - -1			Actual amount of negative net worth
1 - 999,999,997			Actual amount of positive net worth
	0	Inap.:	net value is zero; does not have any assets

ER65407 "ACC WEALTH W/O EQUITY (WEALTH1) 2015"

Accuracy of ER65406 (Constructed Wealth Variable, Excluding Equity)

Accuracy code for imputation of 2015 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		Imputed
	0	Inap.:	not imputed; does not have any assets

ER65408 "IMP WEALTH W/ EQUITY (WEALTH2) 2015"

Constructed Wealth Variable, Including Equity.

Constructed wealth variable, including equity. This imputed variable is constructed as the sum of values of seven asset types (ER65352, ER65358, ER65362, ER65368, ER65370, ER65374, ER65378) net of debt value (ER65354, ER65364, ER65382, ER65386, ER65390, ER65394, ER65398, ER65402) plus value of home equity (ER65404). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,997 - -1			Actual amount of negative net worth
1 - 999,999,997			Actual amount of positive net worth
	0	Inap.:	net value is zero; does not have any assets or home equity

ER65409 "ACC WEALTH W/ EQUITY (WEALTH2) 2015"

Accuracy of ER65406 (Constructed Wealth Variable, Including Equity)

Accuracy code for imputation of 2015 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		Imputed
	0	Inap.:	not imputed; does not have any assets or home equity

ER66001 "RELEASE NUMBER"

Release Number

Users should note that the 2017 CORE/IMMIGRANT FAM WEIGHT NUMBER 1 (ER71570) has zero values for the new Immigrant 2017 sample (ER66009=4001-4462)

For Release 2 we have added a new variable 2017 CROSS-SECTIONAL FAMILY WEIGHT (ER71571) which encompasses the Core/Immigrant 97/99 and Immigrant 17 Samples.

June 2023: For Release 3, added 35 variables consumption variables. 33 variables are accuracy codes and two are generated variable TOTAL EXPENDITURE (ER71527B) and TOTAL CONSUMPTION WITH RENTAL VALUE (ER71527C). Users should note that format corrections (adding a decimal place) were made to Reference Person and Spouse/Partner Imputed weeks including: ER71227, ER71234, ER71236, ER71238, ER71240, ER71242, ER71244, ER71246, ER71248, ER71255, ER71257, ER71259, ER71261, ER71263 and ER71265.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Release number 1, February 2019	
	2	Release number 2, August 2019	
	3	Release number 3, June 2023	

ER66002 "2017 FAMILY INTERVIEW (ID) NUMBER"

2017 Interview Number

The values for this variable represent the 2017 interview number. The case count for 2017 is 9607 Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,656		Interview number	

ER66016 "# IN FU"

Number of Persons in FU at the Time of the 2017 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20		Actual number	

ER71483 "IMP WEALTH W/O EQUITY (WEALTH1) 2017"

Constructed Wealth Variable, Excluding Equity

Constructed wealth variable, excluding equity. This imputed variable is constructed as the sum of values of seven asset types (ER71429, ER71435, ER71439, ER71445, ER71447, ER71451, ER71455) net of debt value (ER71431, ER71441, ER71459, ER71463, ER71467, ER71471, ER71475, ER71479). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,997 - -1		Actual amount of negative net worth	

1 - 999,999,997 Actual amount of positive net worth

0 Inap.: net value is zero; does not have any assets

ER71484 "ACC WEALTH W/O EQUITY (WEALTH1) 2017"

Accuracy of ER71483 (Constructed Wealth Variable, Excluding Equity)

Accuracy code for imputation of 2017 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Imputed	
	0	Inap.:	not imputed; does not have any assets

ER71485 "IMP WEALTH W/ EQUITY (WEALTH2) 2017"

Constructed Wealth Variable, Including Equity.

Constructed wealth variable, including equity. This imputed variable is constructed as the sum of values of seven asset types (ER71429, ER71435, ER71439, ER71445, ER71447, ER71451, ER71455) net of debt value (ER71431, ER71441, ER71459, ER71463, ER71467, ER71471, ER71475, ER71479) plus value of home equity (ER71481). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,997 - -1		Actual amount of negative net worth	
1 - 999,999,997		Actual amount of positive net worth	
	0	Inap.:	net value is zero; does not have any assets or home equity

ER71486 "ACC WEALTH W/ EQUITY (WEALTH2) 2017"

Accuracy of ER71483 (Constructed Wealth Variable, Including Equity)

Accuracy code for imputation of 2017 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Imputed	
	0	Inap.:	not imputed; does not have any assets or home equity

ER72001 "RELEASE NUMBER"

Release Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Release number 1, March 2021	

ER72002 "2019 FAMILY INTERVIEW (ID) NUMBER"

2019 Interview Number

The values for this variable represent the 2019 interview number. The case count for 2019 is 9,569. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,614			Interview number

ER72016 "# IN FU"

Number of Persons in FU at the Time of the 2019 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number

ER77509 "IMP WEALTH W/O EQUITY (WEALTH1) 2019"

Constructed Wealth Variable, Excluding Equity

Constructed wealth variable, excluding equity. This imputed variable is constructed as the sum of values of eight asset types (ER77451, ER77457, ER77461, ER77465, ER77471, ER77473, ER77477, ER77481) net of debt value (ER77453, ER77467, ER77485, ER77489, ER77493, ER77497, ER77501, ER77505). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,997 - -1			Actual amount of negative net worth
1 - 999,999,997			Actual amount of positive net worth
0			Inap.: net value is zero; does not have any assets

ER77510 "ACC WEALTH W/O EQUITY (WEALTH1) 2019"

Accuracy of ER77509 (Constructed Wealth Variable, Excluding Equity)

Accuracy code for imputation of 2019 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			Imputed
0			Inap.: not imputed; does not have any assets

ER77511 "IMP WEALTH W/ EQUITY (WEALTH2) 2019"

Constructed Wealth Variable, Including Equity.

Constructed wealth variable, including equity. This imputed variable is constructed as the sum of values of eight asset types (ER77451, ER77457, ER77461, ER77465, ER77471, ER77473, ER77477, ER77481) net of debt value (ER77453, ER77467, ER77485, ER77489, ER77493, ER77497, ER77501, ER77505) plus value of home equity (ER77507). All missing data were assigned.

Value/Range	Code	Value/Range	Text
-99,999,997 - -1		Actual amount of negative net worth	
1 - 999,999,997		Actual amount of positive net worth	
	0	Inap.:	net value is zero; does not have any assets or home equity

ER77512 "ACC WEALTH W/ EQUITY (WEALTH2) 2019"

Accuracy of ER77509 (Constructed Wealth Variable, Including Equity)

Accuracy code for imputation of 2019 wealth summary variables.

Value/Range	Code	Value/Range	Text
	1	Imputed	
	0	Inap.:	not imputed; does not have any assets or home equity

ER78001 "RELEASE NUMBER"

Release Number

Important Note regarding values of Don't Know and NA/Refused:

Please note that for cases where the mode is computer-assisted telephone interview, the values of "Don't Know" and "NA/Refused" are indistinguishable and both mean that the respondent was asked the question but did not provide an answer. Users could choose to collapse these two values without loss of information. These values are not used when the interview is completed through self-administration on the web.

For Release 2, we have updated values for lead in questions about whether donated to types of causes that were missing information for the web mode. These include M3 (ER81347), M4 (ER81354), M5 (ER81361), M11 (ER81368), M6 (ER81376), M7 (ER81383), M8 (ER81390) and M10 (ER81397).

Value/Range	Code	Value/Range	Text
	1	Release number 1, June 2023	
	2	Release number 2, October 2023	

ER78002 "2021 FAMILY INTERVIEW (ID) NUMBER"

2021 Interview Number

The values for this variable represent the 2021 interview number. The case count for 2021 is 9,207. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,244			Interview number

ER78016 "# IN FU"

Number of Persons in FU at the Time of the 2021 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number

ER81836 "IMP WEALTH W/O EQUITY (WEALTH1) 2021"

Constructed Wealth Variable, Excluding Equity

Constructed wealth variable, excluding equity. This imputed variable is constructed as the sum of values of eight asset types (ER81778, ER81784, ER81788, ER81792, ER81798, ER81800, ER81804, ER81808) net of debt value (ER81780, ER81794, ER81812, ER81816, ER81820, ER81824, ER81828, ER81832). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,997 - -1			Actual amount of negative net worth
1 - 999,999,997			Actual amount of positive net worth
0	Inap.:		net value is zero; does not have any assets

ER81837 "ACC WEALTH W/O EQUITY (WEALTH1) 2021"

Accuracy of ER81836 (Constructed Wealth Variable, Excluding Equity)

Accuracy code for imputation of 2021 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			Imputed
0	Inap.:		not imputed; does not have any assets

ER81838 "IMP WEALTH W/ EQUITY (WEALTH2) 2021"

Constructed Wealth Variable, Including Equity.

Constructed wealth variable, including equity. This imputed variable is constructed as the sum of values of eight asset types (ER81778, ER81784, ER81788, ER81792, ER81798, ER81800, ER81804, ER81808) net of debt value (ER81780, ER81794, ER81812, ER81816, ER81820, ER81824, ER81828, ER81832) plus value of home equity (ER81834). All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,997 - -1			Actual amount of negative net worth

1 - 999,999,997 Actual amount of positive net worth

0 Inap.: net value is zero; does not have any assets or home equity

ER81839 "ACC WEALTH W/ EQUITY (WEALTH2) 2021"

Accuracy of ER81836 (Constructed Wealth Variable, Including Equity)

Accuracy code for imputation of 2021 wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1	Imputed		
0	Inap.:	not imputed;	does not have any assets or home equity

Non-comparability Notes Appendix

F-e A missing data code was allowed for this variable, but values for some comparable variables in other years were assigned.