

# Block 1: Programming Mindset & Python Setup

Python Module for Incoming ISE & OR PhD Students

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# Welcome to Block 1!

- **Goal:** Build the foundation for your PhD journey in Python
- **Duration:** 50 minutes of interactive learning
- **Format:** Presentation + hands-on notebook exercises

## What We'll Cover

Programming mindset • Python ecosystem • Google Colab • Python fundamentals

# Session Learning Objectives

By the end of Block 1, you will:

1. Understand **why programming matters** in OR/ISE
2. Know **where Python fits** in the programming landscape
3. Be comfortable with **Google Colab** as your development environment today
4. Have **hands-on experience** with Python basics
5. Be **ready for Block 2** (NumPy & Pandas)

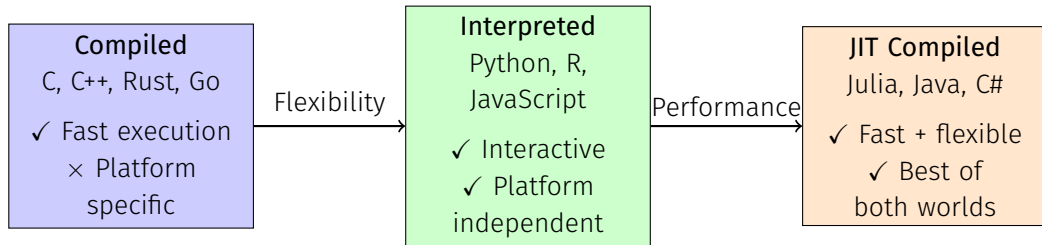
## Interactive Approach

We'll switch between slides and the Jupyter notebook throughout!

# Programming Paradigms

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# The Programming Landscape

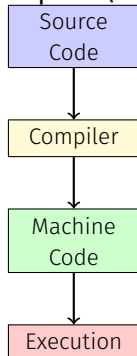


## For OR/ISE Research

Python offers an excellent balance of ease-of-use, ecosystem, and performance for most research tasks.

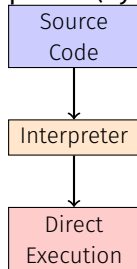
# Programming Language Execution Models

## Compiled (C++)



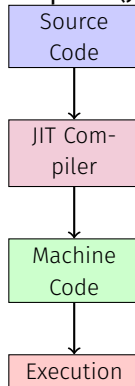
**Recipe book:** Translate once, use many times

## Interpreted (Python)



**Live translator:** Translate and execute together

## JIT Compiled (Julia)



**Smart chef:** Compile as needed during execution

## Why Python for OR/ISE?

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## Language Comparison for OR/ISE:

Feature	Python	R	MATLAB	Julia
Learning	***	**	***	**
Data Science	***	***	**	**
Optimization	***	**	***	**
ML/AI	***	***	**	**
Community	***	**	**	*
Industry	***	**	**	*

## Python's Advantages

- Gentle learning curve
- Massive ecosystem
- Industry standard
- Active research community
- Free and open source



# Your Python Research Toolkit

**NumPy**  
Arrays & Math

**Pandas**  
Data Analysis

**Matplotlib**  
Visualization

**SciPy**  
Scientific  
Computing

**Scikit-learn**  
Machine  
Learning

**Pyomo**  
Optimization

**NetworkX**  
Graph Analysis

**SimPy**  
Simulation

**OR-Tools**  
Google OR

## What This Means for You

One language, endless possibilities: from data cleaning to optimization to machine learning!

# Python's Expressiveness: A Quick Example

Optimization Problem: Minimize  $f(x) = x^2 - 4x + 4$

In Python (3 lines):

```
1 from scipy.optimize import  
    minimize_scalar  
2  
3 f = lambda x: x**2 - 4*x + 4  
4 result = minimize_scalar(f)
```

In C++ (50+ lines):

- Include headers
- Define objective function
- Implement optimization algorithm
- Handle numerical precision
- Error checking
- Memory management

## The Python Advantage

Focus on **solving problems**, not wrestling with implementation details!

Google Colab

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# Essential Colab Shortcuts

Master these shortcuts for efficient coding:

Action	Shortcut
Run cell, go to next	<b>Shift + Enter</b>
Run cell, stay current	<b>Ctrl + Enter</b>
Add cell above	<b>A</b> (command mode)
Add cell below	<b>B</b> (command mode)
Delete cell	<b>DD</b> (command mode)
Cut cell	<b>X</b> (command mode)
Copy cell	<b>C</b> (command mode)
Paste cell below	<b>V</b> (command mode)
Change to code cell	<b>Y</b> (command mode)
Change to markdown	<b>M</b> (command mode)
Enter command mode	<b>ESC</b>
Comment/uncomment	<b>Ctrl/Cmd + /</b>
Show all shortcuts	<b>H</b> (command mode)

## Command vs Edit Mode

**Command mode** (blue bar): Navigate & manipulate cells • **Edit mode** (green bar): Edit content

# Python Fundamentals

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*"Python is executable pseudocode"*

## Variables (No Declaration Needed!)

- `x = 42` (integer)
- `pi = 3.14159` (float)
- `name = "OR"` (string)
- `is_awesome = True` (boolean)

## Collections

- `numbers = [1, 2, 3, 4]`
- `mixed = [42, "Python", 3.14]`
- `algorithms = ["Simplex", "IP"]`

## Python vs. Other Languages

Java: `int x = 42;`

C++: `std::vector<int> numbers;`

Python: `x = 42`

`numbers = [1, 2, 3]`

Less typing, more thinking!

# Control Flow: Making Decisions

Python uses indentation instead of brackets!

## If Statements

```
1 score = 85
2
3 if score >= 90:
4     grade = "A"
5     print("Excellent!")
6 elif score >= 80:
7     grade = "B"
8     print("Good job!")
9 else:
10    grade = "C"
11    print("Keep trying!")
```

## For Loops

```
1 algorithms = ["Simplex", "IP", "DP"]
2
3 for algorithm in algorithms:
4     print(f"Learning {algorithm}")
5
6 # With enumeration
7 for i, algo in enumerate(algorithms):
8     print(f"{i+1}. {algo}")
```

## Key Insight

Indentation makes Python code naturally readable and organized!

# Functions: Building Reusable Code

Functions are essential for code organization:

## Basic Function

```
1 import math
2
3 def calculate_eoq(demand, order_cost,
4                  holding_cost):
5     """Calculate Economic Order Quantity
6         """
7     eoq = math.sqrt(2 * demand *
8                    order_cost /
9                    holding_cost)
10
11     return eoq
12
13 # Usage
14 result = calculate_eoq(1000, 600, 10)
15 print(f"EOQ={result:.2f}")
```

## Research Applications

- Objective functions for optimization
- Data processing pipelines
- Simulation components
- Algorithm implementations
- Reproducible experiments

## Best Practice

Always include docstrings to document what your functions do!

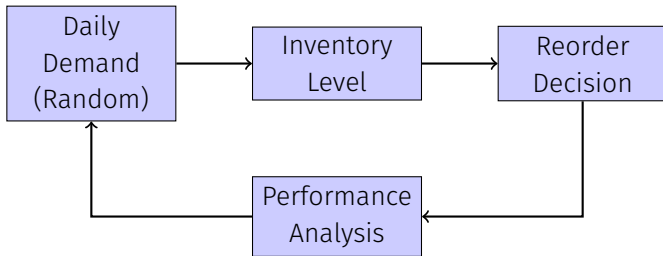


## Practical Application

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# Putting It All Together: OR/ISE Example

Let's see Python in action with a simple inventory simulation

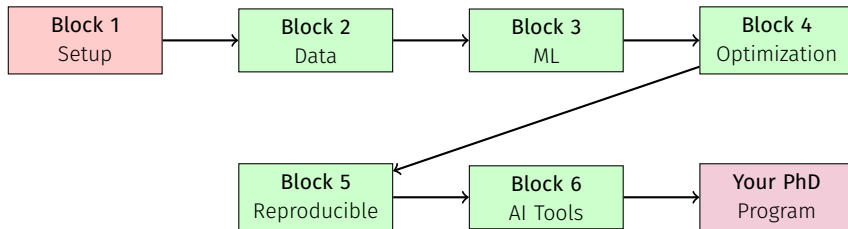


## What You'll Build in the Notebook

- Simulate inventory system with Python functions
- Use loops and conditions for decision logic
- Visualize results with matplotlib
- Analyze performance metrics

# From Simple to Sophisticated

Today's foundation → Your PhD program



## Next Steps

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## What We Accomplished in Block 1 ✓

- ✓ **Understanding** why programming matters in OR/ISE
- ✓ **Positioned Python** in the programming landscape
- ✓ **Set up** Google Colab for development
- ✓ **Hands-on practice** with Python fundamentals
- ✓ **Built** a practical inventory simulation

### Ready for Block 2!

You now have the foundation to dive into data manipulation with NumPy & Pandas

### Essential Data Wrangling with NumPy & Pandas

#### What's Coming

- **NumPy arrays** for fast computation
- **Pandas DataFrames** for data analysis
- **Real dataset** manipulation
- **Data cleaning** techniques
- **PhD student dataset** (with humor!)

#### Quick Prep

- Save your Block 1 notebook
- Stretch and grab coffee
- Think about data you work with
- Get ready for more hands-on coding!

**10-minute break, then we continue to Block 2!**

## Essential Resources

- **Python Official Tutorial**  
[docs.python.org/3/tutorial/](https://docs.python.org/3/tutorial/)
- **Python Tutor**  
[pythontutor.com](https://pythontutor.com) (visualize code)
- **Practice Python**  
[practicepython.org](https://practicepython.org)
- **Google Colab Guide**  
[colab.research.google.com](https://colab.research.google.com)

## Before Block 2

- Re-run all notebook cells
- Try modifying the inventory simulation
- Think about data in your research

**Remember:** Save your notebook to Google Drive!

*File → Save a copy in Drive*

# Questions?

See you in 10 minutes for Block 2!