

# **William DePass Mumfrey**

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## **Qualifications**

- Demonstrated leadership within groups
- Ability to relate to people
- Capable of solving complex problems
- Motivated to finish tasks quickly and efficiently
- Ability to learn and apply new concepts

## **Education**

### **Loyola University of New Orleans**

**May 2018**

- Double Major: Bachelor of Accountancy and Bachelor of B.A. in Finance
- GPA: 3.83
- Honors: Magna Cum Laude

## **Work Experience**

### **Waterfront Wealth Management, Intern**

**May 25, 2017-July 21, 2017**

Metairie, LA

- Developed documents about clients that advisors would read and use before meeting with them
- Audited worksheets weekly regarding client information in order to make them up to date
- Related information in staff meetings about how many and which clients signed certain forms

### **Johnson, Rice & Company L.L.C., Intern**

**August 1, 2016-August 19, 2016**

New Orleans, LA

- Utilized skills with Word and Excel by making reports and spreadsheets
- Analyzed numbers to create reports and spreadsheets about different companies
- Collaborated with a partner to finish assignments properly and in a timely manner

### **J. W. Drennan L.L.C., Construction Worker**

**June 2015-August 2015**

New Orleans, LA

- Collaborated within a small group to finish construction jobs
- Communicated to clients to explain what was being done to their property and when it would be finished
- Utilized leadership skills by telling my group the best way to get our job done

### **Kern Studios, Warehouse, Delivery, and Office Worker**

**June 2013-July 2013**

New Orleans, LA

- Operated efficiently while transporting equipment and supplies that were needed
- Showed initiative by asking my coworkers for more tasks once mine were completed
- Compiled relevant papers together for the accounting department

## **Volunteer Services**

### **English Second Language (ESL)**

**September 2017-November 2017**

New Orleans, LA

- Created and prepared PowerPoint presentations about basic personal finance and accounting
- Interacted with and taught students how to improve their financial health and interviewing skills

## **Honors**

- Deans List (Spring 2016)
- Deans List (Fall 2016)
- Deans List (Spring 2017)
- Deans List (Fall 2017)
- Deans List (Spring 2018)s

## **Involvement**

- Beta Gamma Sigma