

Query **9931268** successfully submitted.



CRSP/Compustat Merged - Fundamentals Annual

Query Form	Variable Descriptions	Manuals and Overviews	Knowledge Base	Data Preview
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CCM includes Standard & Poor's Compustat data, reformatted into CRSP's proprietary CRSPAccess database format, along with link information.

Step 1: Choose your date range.

Date Variable (results available through the end of the prior year)

Data Year - Fiscal (fyear)

1991-02

to

2003-12

Step 2: Apply your company codes.

What format are your company codes?

Autocomplete

☒ Global Company Key (gvkey)

☐ CIK Number (cik)

☐ CUSIP (9-character)

☐ Ticker Symbol (tic)

☐ lpermco

☐ lpermno

☐ GIC Sub-Industry

☐ naics

☐ sic

Select an option for entering your company codes:

☐ Search Name or Ticker

☐ Code List Name

Please enter company codes separated by a space.

Example: IBM MSFT AAPL

[[Code Lookup: Compustat North America - daily updates \(current + historical data\)](#)]

[[Code Lookup: CRSP Stock \(Annual\)](#)]

☐ -----Select Saved Codes List-----

Choose from your saved code lists.

☐ Browse...

Company Codes Upload File

Upload a plain text file (.txt), having one code per line.

☒ Search the entire database

This method allows you to search the entire database of records. Please be aware that this method can take a very long time to run because it is dependent upon the size of the database.

Screening Variables (Select at least one per line)

Several screening variables are pre-selected to produce one record per GVKEY-DATADATE pair, while keeping the vast majority of records. Examples of excluded rows include those with restated data, different views of the same data (pro forma, pre-FASB).

Consolidation Level

- ☒ C
- ☐ N
- ☐ R
- ☐ P
- ☐ D

Industry Format

- ☒ INDL

- ## Data Format

- ☒ STD
- ☐ SUMM_STD
- ☐ PRE_AMENDS
- ☐ PRE_AMENDSS

Population Source

- ☒ D
- ☐ I

Currency

- ☒ USD
- ☒ CAD

Company Status

- ☒ Active
- ☒ Inactive

Step 3: Linking Options

Link Types

- ☒ LC
☒ LU
☐ LS
☐ LX
☐ LD
☐ LN
☐ NR
☐ NU

Fiscal Period and Link Date Requirements

- ☒ Fiscal period end date must be within link date range
- ☐ Entire fiscal period must be within link date range
- ☐ Any part of fiscal period is within link date range

Step 4: Choose query variables.

Select Variable Types

- ☒ Data Items
- ☐ Footnotes
- ☐ Data Codes

How does this work?

Selected ☐ Clear All (982)

- ☒ Standard and Poor's Identifier (gvkey)
- ☒ Security-level Identifier (liid)
- ☒ First Effective Date of Link (linkdt)
- ☒ Last Effective Date of Link (linkenddt)
- ☒ Primary Link Marker (linkprim)
- ☒ Link Type Codd (linktype)
- ☒ Historical CRSP PERMCO Link to COMPUSTAT Record (lpermco)
- ☒ Historical CRSP PERMNO Link to COMPUSTAT Record (lpermno)
- ☒ Global Company Key (gvkey)

Company Name (conm)

Select

☒ All

Search All

[How does this work?](#)

AND

OR

Remove Conditional Statement Builder

Add rule

Add group

Delete

Query Preview:

* Please complete your conditional statement to see the preview *

Step 5: Select query output.

[How does this work?](#)

Select the desired format of the output file. For large data requests, select a compression type to expedite downloads. If you enter your email address, you will receive an email that contains a URL to the output file when the data request is finished processing.

Output Format

- ☐ comma-delimited text (*.csv)
- ☐ Excel spreadsheet (*.xlsx)
- ☐ tab-delimited text (*.txt)
- ☐ HTML table (*.htm)
- ☐ SAS Windows_64 dataset (*.sas7bdat)
- ☒ STATA file (*.dta)

Compression Type

- ☒ Uncompressed
- ☐ zip (*.zip)
- ☐ gzip (*.gz)

Date Format

- ☒ YYYY-MM-DD. (e.g. 1984-07-25)
- ☐ MM/DD/YYYY. (e.g. 07/25/1984)
- ☐ DD/MM/YYYY. (e.g. 25/07/1984)
- ☐ YYYYMMDD. (e.g. 19840725)

E-Mail Address *(Optional)*

E-mail

Edit Preferences

Custom Field *(Optional)*

Custom Field

?

Save This Query *(Optional)*

☐

Saved Query Name

?

Notes on this Query *(Optional)*

Saved Query Notes

Submit Form

Top