

# Reporting Solution

## Your essential reporting upgrade.

Wincom presents a new end-to-end Reporting Solution to simplify, streamline and extend Windchill report creation. Combining tools for **report generation, secure sharing, automated document conversion, and workflow triggers**, the solution creates a powerful all-in-one environment that enhances productivity for both Windchill users and stakeholders across the enterprise.

Wincom provide a complete managed service from the report design to production.

Click [here](#) to begin your no-cost trial.

### ➔ What's included?

- **Report Designer:** Design, generate and manage your reports with intuitive control
- **Portal:** Extend reporting access to stakeholders outside Windchill.
- **Document Worker:** Automate document conversion for consistency and compliance.
- **Smart Trigger:** Workflow automation and seamless business process integration.
- **Services:** End-to-end report creation, installs, support, upgrades and training if required.

### ➔ Get in Touch

Have questions or want a demo?

Email or call our sales team to discuss your needs



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Report Designer

Back

Save

Save As



Change Task

Text

Image

Properties

Tasks

Query

API

Spacer

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Merge List

Change

Change Task

Image

WINCOM

Text

Change Task

Preview

WINCOM

Change Tasks

Main Components

Example Change Notice Template

Reason for Change

Change of main product model

Summary of Change

An example

Affected Objects

Resulting Objects

Number	Name	Revision	Comments	Number	Name	Revision
				D3_0000000173	Module Subassembly, Power Generation	A
0000000043	substitute_part	A	Wincom is awesome			
GC000012	LOWER_RIGHT_A CTUATOR	A	done	GC000012	LOWER_RIGHT_A CTUATOR	A
0000000042	SCPparent	A	ok	0000000042	SCPparent	B

## Design and generate reports with intuitive control

The Report Manager provides a graphical interface within Windchill for building detailed PDF reports. With **drag-and-drop** functionality and flexible formatting, it enables users to create professional-grade documents tailored to their business needs.

Reports can be downloaded independently or merged to existing Windchill PDFs, ensuring **seamless integration** with existing document business processes.

## Key Features

- Drag-and-drop report design with vertical layout.
- Full API support
- Dynamic XML creation
- PDF merging to add shared content
- Configurable access to business data
- Flexible formatting of business data
- Seamless integration of change data
- Import/export of templates as Windchill extensions for rapid production deployment

## Benefits

- Design reports for external stakeholders without custom development.
- Ensure consistent, branded reporting across the organization.
- Reduce reliance on IT for routine report adjustments.



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# Reporting Portal

 Search Portal

 Change

ECN Number: \*00001



Name:

State: Released

Clear Search






Change Search Results

Show 100 entries

Number	Info	Rev Level
00001	 	A

Showing 1 to 1 of 1 entries

WINCOM Change Notice

Change Analysis					
		Identity		Number	Version
0		Example Change Notice Template	<a href="#">link</a>	00001	A.1
1		(Default task) Modify affected objects	<a href="#">link</a>	00001	A.1
2		BOLT_1_4	<a href="#">link</a>	GC000009	A.1 (Design)
2		AXLE_LATCH	<a href="#">link</a>	GC000007	A.1 (Design)
2		AXLE_FASTENER	<a href="#">link</a>	GC000008	A.1 (Design)

## Extend Reporting access to stakeholders outside Windchill

Portal provides secure, role-based access for non-Windchill users to view reports and documents.

Organizations can **share critical information** with suppliers, partners, and internal stakeholders without requiring them to navigate the complexity of the Windchill interface.

### Key Features

- Web-based portal for simplified access.
- Configurable to add searches for all types of business object.
- Can link to external systems.
- Controlled visibility through user roles and permissions.
- Direct delivery of Windchill-generated reports.

### Benefits

- Extends the value of Windchill beyond core users.
- Simplifies collaboration with external partners.
- Protects sensitive data while providing transparency.



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# Document Worker

## Automate PDF conversion for consistency and compliance

Office Worker automates the conversion of all types of **Microsoft Office documents into standardized PDF.**

By integrating this process directly into Windchill, organizations can reduce manual file handling and ensure consistent document output.

### ➔ Key Features

- Conversion of any office document to PDF.
- Batch processing for large volumes of documents.
- Seamless integration with existing Windchill document workflows.
- Supports AutoCAD.

### ➔ Benefits

- Save time by eliminating manual conversion steps.
- Ensure compliance with document standards.
- Reduce version control risks by keeping documents within Windchill.



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# Full Report Services



## Enjoy a complete, end-to-end reporting service.

Wincom provide complete white-glove service to **design, implement and release** the solution on your Windchill.

From created branded, fully configured report templates, to setting up required fields and business keys, and producing a secure easy-install extension,

Wincom will handle the process **end-to-end**.

Click [here](#) to begin your no-cost trial.

### ➔ Key Services

- End-to-end report creation.
- Branded, customized reports with your company logo and color scheme.
- Easy one-click installation.
- Full maintenance and support.
- Implementation of custom APIs.
- Everything delivered as extensions directly on to your Windchill
- Training available to make you fully independent.

### ➔ Benefits

- You decide your company's level of involvement.
- Simplified and easy process for high impact.
- Fixed price, guaranteed results.



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