



## BERNHARDT RILEY

— ATTORNEYS AT LAW —

### INTAKE PACKET

Client Information	
Client Name 1: (First Name, Last Name):	
Client Name 2: (First Name, Last Name):	
Case Information	
Please provide a brief summary of the legal issue for which you are seeking representation, advise, or assistance:	
Are there any parties involved? (Examples: a friend, an employer, a neighbor, signatory of a contract, etc. This should include parties on either side of your issue)	
Party 1: _____ Relationship: _____	
Party 2: _____ Relationship: _____	
Party 3: _____ Relationship: _____	
Desired outcome:	
Please classify your urgency in this matter: (check one)	<input type="checkbox"/> Critical – Deadline of _____ <input type="checkbox"/> Very Important – severe hardship, personal or financial inconvenience if matter is not resolved quickly. <input type="checkbox"/> Important – matter interferes with business or personal financial stability. <input type="checkbox"/> Needs to be done, but no immediate hardship in the interim. <input type="checkbox"/> Just wanted to know what my rights are.
Please upload any documents pertaining to your matter for the legal team's review.	<input type="checkbox"/> Contract <input type="checkbox"/> Estimate/Invoice <input type="checkbox"/> Correspondence with opposing party (emails, texts, letters etc.) <input type="checkbox"/> Pictures <input type="checkbox"/> Other: _____

Personal Injury

Criminal Defense

Debt Defense

Real Estate Litigation

Business Formation

#### Palm Harbor

2706 Alternate US-19 N.  
Suite 213  
Palm Harbor, FL 34683

#### Clearwater

13575 58th St N.  
Clearwater, FL 33760

#### Tampa

1228 E. 7th Avenue  
Tampa, FL 33605

#### Northwest Florida

495 Grand Blvd. #206  
Miramar Beach, FL 32250