

# **BANK LETTERHEAD**

Proof of Fund

Strictly Private and Confidential

Date:                      Date

To:                      Name of Client,  
                             Address,  
                             City, State, Zip,  
                             UNITED STATES OF AMERICA

Dear Sir,

We confirm that cash and/or cash equivalent in the amount of ..... Million  
(US\$.....) United States Dollars is in your Account No. \_\_\_\_\_  
as of today's date.

These funds are clean and clear and will be reserved ("blocked") in favour of  
\_\_\_\_\_ for a period of sixty (60) days from the date hereon  
in accordance with our instructions.

Yours faithfully,

BY: \_\_\_\_\_  
Bank Officer & Title

BY: \_\_\_\_\_  
Bank Officer & Title