





## Dr. Agarwals Eye Hospital Ltd.

Registered Office: 3rd Floor, Buhari Towers, No.4, Moores Road, Off Grams Road, Chennai-600006. Tel: 044 - 43787777.

CIN No:L85110TN1994PLC027366

Email: investor@dragarwal.com, Website: www.dragarwal.com

## Statement of Audited Financial Results for the Year Ended 31 March 2021

(Amount Rs. in Lakhs)

Particulars	Quarter Ended 31.03.2021	For the Year Ended 31.03.2021	Quarter Ended 31.03.2020	For the Year Ended 31.03.2020
	(Refer Note 2 below)	(Audited)	(Refer Note 2 below)	(Audited)
Revenue from Operations	5,171.42	13,980.90	4,030.67	17,595.40
Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	982.86	573.28	431.11	1,994.06
Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	982.86	573.28	431.11	1,994.06
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	175.27	(143.86)	323.48	1,368.34
Total Comprehensive Income / (Loss) for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	191.87	(143.81)	306.85	1,346.34
Paid-up Equity Share Capital (Face Value of Rs.10/- each)	470.00	470.00	470.00	470.00
Reserves (Other Equity)	-	4,996.28	-	5,140.09
Earnings Per Share (for continuing and discontinued operations) (Face Value of Rs. 10/- each):				
(a) Basic	3.73	(3.06)	6.88	29.11
(b) Diluted	3.73	(3.06)	6.88	29.11
	(not Annualised)	(Annualised)	(not Annualised)	(Annualised)

## Notes:

- 1) The above is an extract of the detailed format of Annual Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Annual Audited Financial Results is available on the Stock Exchange website (www.bseindia.com) and on the Company's website (www.dragarwal.com).
- 2) The financial results for the year ended 31 March 2021 have been audited and for the quarter ended 31 March 2021 have been reviewed by the statutory auditors of the Company. The figures for the current quarter ended 31 March 2021 and quarter ended 31 March 2020 are the balancing figures between the audited figures in respect of the financial year ended 31 March 2021 and 31 March 2020 respectively and published year to date figures for the nine months ended 31 December 2020 and 31 December 2019 respectively which were subjected to limited review by the statutory auditors.

For Dr. Agarwals Eye Hospital Ltd.  
Dr. Amar Agarwal  
Chairman & Managing Director  
DIN No. 00435684

Place : Chennai

Date : 04.05.2021



## Gujarat Apollo Industries Limited

Corporate Identity Number (CIN): L45202GJ1986PLC009042

Registered Office: Block No. 486, 487, 488, MojeDholasan, Taluka &amp; District - Mehsana, Mehsana, Gujarat, 382 732

Corporate Office: 'Parishram', 5-B, Rashmi Society, Nr. Mithakali Circle, Navrangpura, Ahmedabad-380 009, Gujarat, India

Tel: +91 72280 11811 to 11815; Email: info@apollo.net; Website: www.apollo.co.in; Contact Person: Neha Chikani Shah (Company Secretary &amp; Compliance Officer)

## POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF GUJARAT APOLLO INDUSTRIES LIMITED

This post Buyback public announcement ("Post Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated February 15, 2021 which was published on February 16, 2021 ("Public Announcement") and the letter of offer dated March 26, 2021 ("Letter of Offer"), issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

## 1. THE BUYBACK

1.1. Gujarat Apollo Industries Limited ("Company") had announced a Buyback of upto 8,61,915 (Eight lakhs sixty one thousand nine hundred and fifteen) fully paid-up Equity Shares of face value Rs. 10 each from the equity shareholders / beneficial owners of Equity Shares as on February 26, 2021 (the "Record Date"), through the tender offer route, on a proportionate basis, at a price of Rs. 222 (Rupees two hundred and twenty two only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate maximum amount of Rs. 19,13,45,130 (Rupees nineteen crores thirteen lakhs forty five thousand one hundred and thirty only) ("Buyback Size") ("Buyback" / "Offer") excluding the Transaction Costs. The Buyback represents 7.52% and 3.88% of the aggregate fully paid-up equity share capital and free reserves, as per the standalone and consolidated audited financial statements of the Company, respectively, for the financial year ended March 31, 2020 (the latest audited financial statements available as on the date of the Board Meeting approving the Buyback).

1.2. The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company using the 'mechanism for acquisition of shares through Stock Exchange' as specified by the Securities and Exchange Board of India ("SEBI") in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and CFD/DCR2/CR/P/2016/131 dated December 9, 2016 including any amendments or statutory modifications for the time being in force.

1.3. The Buyback Opening Date was Thursday, April 8, 2021 and the Buyback Closing Date was Monday, April 26, 2021.

## 2. DETAILS OF THE BUYBACK

2.1. The Company bought back an aggregate of 8,61,915 (Eight lakhs sixty one thousand nine hundred and fifteen) Equity Shares, at the price of Rs. 222 (Rupees two hundred and twenty two only) per Equity Share.

2.2. The total amount utilized in the Buyback was Rs. 19,13,45,130 (Rupees nineteen crores thirteen lakhs forty five thousand one hundred and thirty only), excluding Transaction Costs.

2.3. The Registrar to the Buyback, i.e. Link Intime India Private Limited ("Registrar"), considered a total of 296 valid bids for 20,98,388 Equity Shares in response to the Buyback, resulting in the tender of approximately 2.43 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	No. of Equity Shares reserved in the Buyback	No. of valid bids	Total no. of valid Equity Shares tendered	Response (%)
Reserved Category for Small Shareholders	129,288	240	41,886	32.40
General Category for all other Eligible Shareholders	732,627	56	20,56,502	280.70
<b>Total</b>	<b>861,915</b>	<b>296</b>	<b>20,98,388</b>	<b>243.46</b>

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar to the Eligible Shareholders on Monday, May 3, 2021.

2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("Clearing Corporation"/"ICCL") on Monday, May 3, 2021. ICCL has made direct funds pay-out to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholder was not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reason, then the amount payable to the concerned shareholder will be transferred to the Shareholder Broker for onward transfer to such shareholders.

2.6. Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company Demat Account on Monday, May 3, 2021. The unaccepted dematerialized Equity Shares have been returned to respective Eligible Shareholders / custodians by Clearing Corporation on Monday, May 3, 2021.

2.7. A total of 2 applications for physical shares were received in the Buyback. However both the applications were rejected, as in one case the share certificates were directly sent to the Registrar to the Buyback without the same being bidden on the acquisition window platform; and in the other case the physical share certificates and other relevant documents in physical form were not received by the Registrar to the Buyback. The unaccepted physical equity share certificates are being returned to the shareholder by the Registrar to the Buyback.

2.8. The extinguishment of 8,61,915 Equity Shares accepted under the Buyback, shall be completed in accordance with the Buyback Regulations on or before Monday, May 10, 2021.

## 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company pre and post Buyback is as follows:

Particulars	Pre-Buyback (Rs.)	Post-Buyback (Rs.)
Authorized share capital	20,00,00,000	20,00,00,000
(2,00,00,000 Equity Shares of Rs.10 each)	(2,00,00,000 Equity Shares of Rs.10 each)	(2,00,00,000 Equity Shares of Rs.10 each)

(\*) Subject to extinguishment of 8,61,915 Equity Shares.

(#) Shares have been accepted over 2 folios, which have been clubbed together hereinabove for representation purposes.

3.3. The shareholding pattern of the Company pre and post Buyback is as follows:

Category of Shareholder	Pre Buyback (*)		Post Buyback(#)	
	No. of Equity Shares	% of the total equity share capital	No. of Equity Shares	% of the total equity share capital
Promoters and members of the promoter group including persons acting in Concert (Collectively "the Promoters Group")	71,41,851	56.40	68,54,266	58.09
Foreign Investors (Including Non-Resident Indians, FPIs and Foreign Mutual Funds)	13,03,200	10.29	49,45,734	41.91
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions	187	0.00		
Others (Public, Bodies Corporate, Clearing Members, Trust, HUF etc.)	42,16,877	33.31		
<b>Total</b>	<b>1,26,61,915</b>	<b>100</b>	<b>1,18,00,000</b>	<b>100</b>

(\*) As on the Record Date (i.e. February 26, 2021).

(#) Subject to extinguishment of 8,61,915 Equity Shares.

## 4. MANAGER TO THE BUYBACK

## Prabhudas' Lilladher

POWERING YOUR FINANCIAL GROWTH

PL CAPITAL MARKETS PRIVATE LIMITED

3<sup>rd</sup> Floor, Sadhana House, 570, P.B. Marg, Worli, Mumbai - 400 018. Tel: +91-22 - 6632 2222; Fax: +91-22 - 6632 2229; Website: www.plindia.com

Email: gujaratpollobuyback@plindia.com; Contact person: Rohan Menon; SEBI Registration No.: INM000011237

## 5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept responsibility for all the information contained in this Post Buyback Public Announcement and confirm that the information included herein is true, factual and material and does not contain any misleading information.

For and on behalf of the Board of Directors of Gujarat Apollo Industries Limited

Sd/-  
Asit A. Patel  
Managing Director  
DIN: 0009332

Sd/-  
Anand A. Patel  
Director  
DIN: 00002277

CONCEPT

મિલકાનો વ્યાપક માર્કેટ્સ એક્સપ્રેસ (ઇન્ડિયાની અનુભાવ કોર્પોરેશન લિમિટેડ ફિલેક્ચર્સ)		અનુભાવ	દિવસીય
નવાસારી	લોન્. ૧, આર્ટિન્-ફ્લેન્ડ કોર્પોરેશન લિમિટેડ ફિલેક્ચર્સ, સુરત-૩૯૪૦૦૨	લોન્. ૨, ફ્લેન્ડ કોર્પોરેશન લિમિટેડ ફિલેક્ચર્સ, સુરત-૩૯૪૦૦૨	લોન્. ૨,૪૦૦ રૂપાએ
નવાસારી, નવાસારી નાગર કોર્ટ, સંગમનગર, સુરત-૩૯૪૦૦૨	લો		