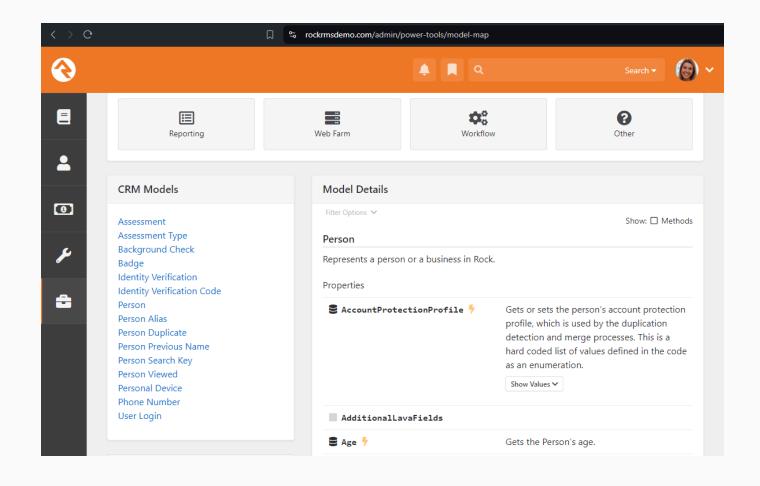




Properties vs Attributes

Properties

- Pre-defined by Rock
- Consistent from church to church
- Typically don't change often
- Viewed on Model Map

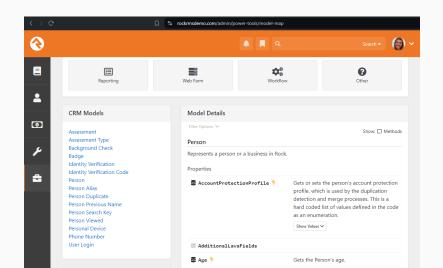




Properties vs Attributes

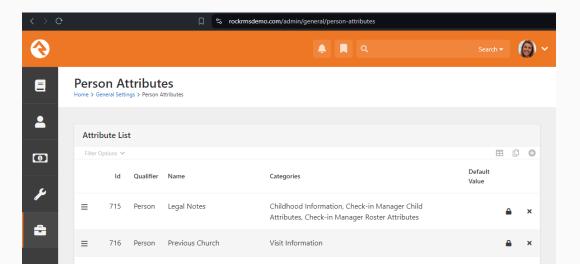
Properties

- Pre-defined by Rock
- Consistent from church to church
- Typically don't change often
- Viewed on Model Map



Attributes

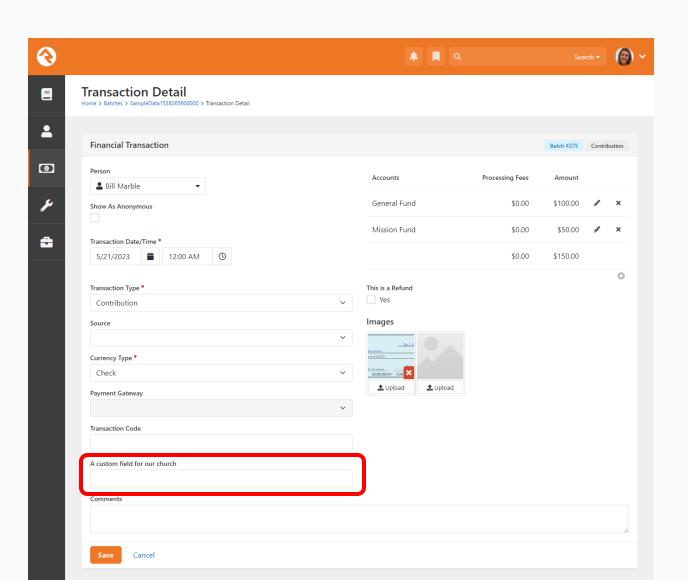
- Defined by each church
- Extremely customizable (including field types)
- Frequently accessed and updated often
- Viewed in Entity Attributes page





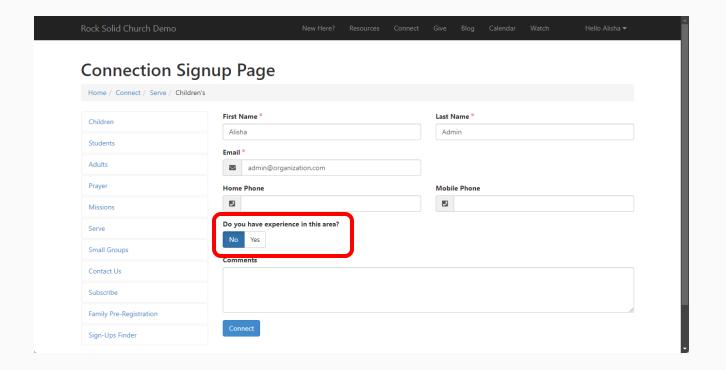
Attributes can be added to any entity type

Financial Transaction



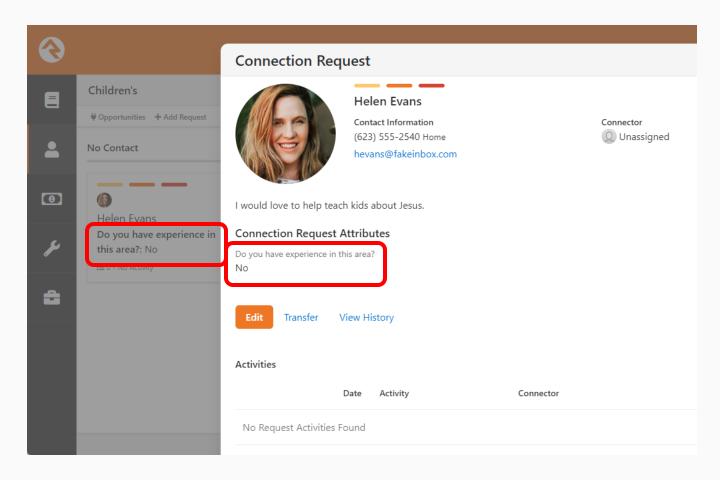


- Financial Transaction
- Connection Request



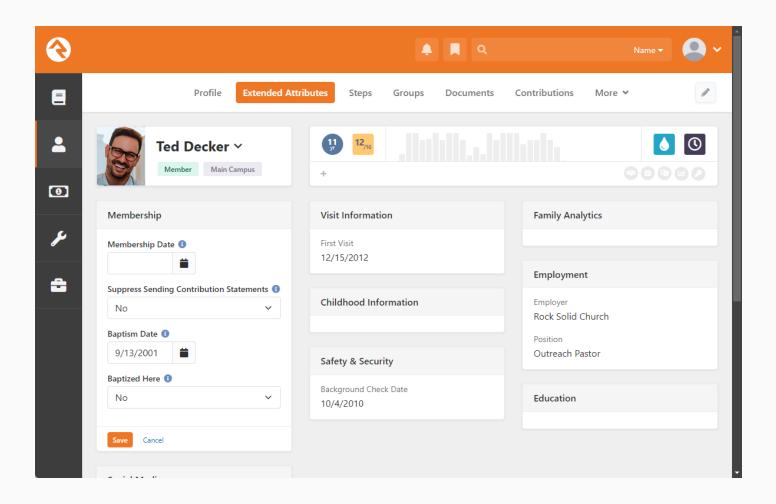


- Financial Transaction
- Connection Request



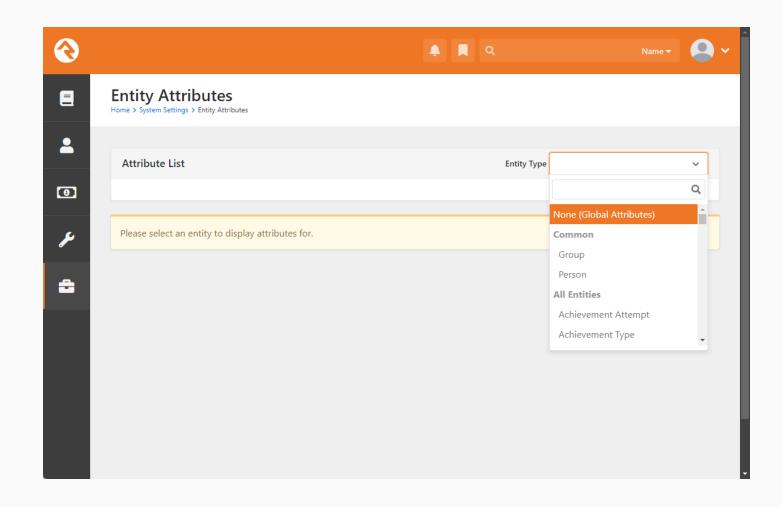


- Financial Transaction
- Connection Request
- People





- Financial Transaction
- Connection Request
- People
- Yes, <u>any</u> entity type





Simple Attribute Entity Types

Attributes can be added to any entity type



But be aware:

Not all entity types will automatically have UI to set attribute values.

- People
- Groups
- Group Members
- Workflows
- Event Items
- Connection Opportunities
- Campuses
- Registration Registrants
- Financial Accounts
- Financial Batches
- Financial Transactions
- Content Channels
- Binary Files

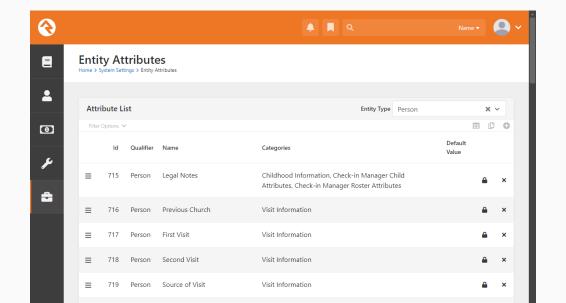
- Defined Types
- Prayer Requests
- Calendars
- Pages
- Sites
- Notes
- Step Types
- Steps
- Connection Requests
- Tags
- Registrations
- Event Occurrence



Viewing and Editing Attributes

Attributes for <u>all</u> Entity Types

Admin Tools > System Settings > Entity Attributes





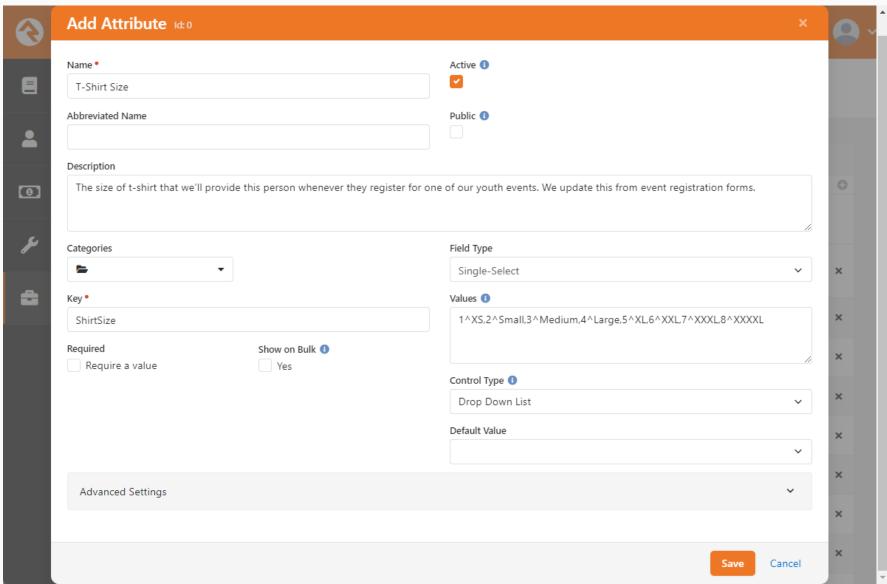
Easy Button:

Certain entity types have dedicated experiences for setting attributes.

- Admin Tools > General Settings > Person Attributes
- Workflow Type Detail (for workflow attributes)
- Group/Group Type Detail (for Group Attributes)
- Connection Type (for Connection Request Attributes)
- Person > Prayer > Prayer Request Attributes



Viewing and Editing Attributes

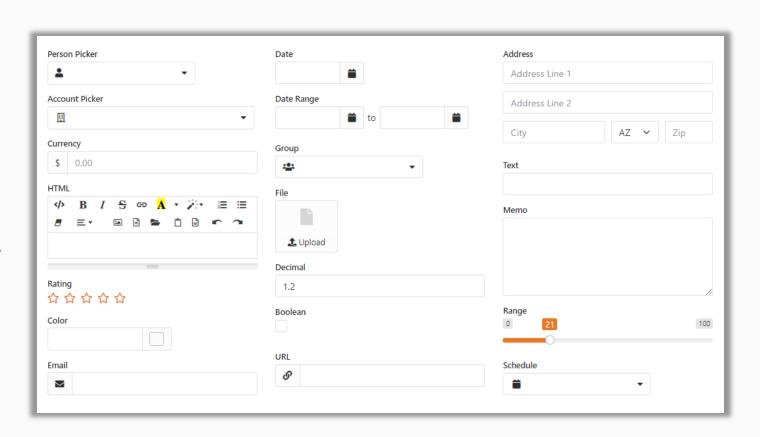




Attribute Field Types

Field Types Determine:

- How the data is stored in the database.
- What validation Rock will use.
- What the input looks like.





Properties vs Attributes

Properties Syntax

1 {{ CurrentPerson.NickName }}

Attributes Syntax

```
1 {{ CurrentPerson | Attribute: 'BaptismDate' }}
```



Keep in Mind

The Attribute filter always tries to give you human-understandable <u>text</u>.



```
1 {{ CurrentPerson.NickName }} was baptized on
2 {{ CurrentPerson | Attribute: 'BaptismDate' }}
```

Ted was baptized on 1/12/2006



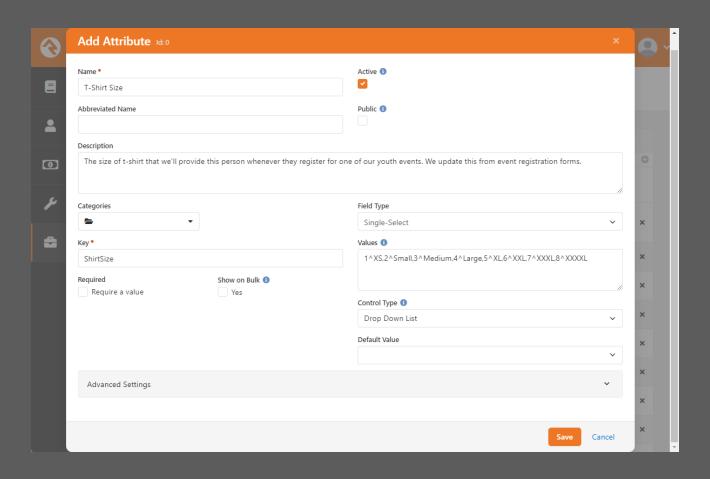
```
1 {{ CurrentPerson.NickName | Possessive}} T-Shirt Size is
2 {{ CurrentPerson | Attribute: 'ShirtSize' }}
```

• • •

Ted's T-Shirt size is Large



{ CurrentPerson.NickName | Possessive}} T-Shirt Size is
{ CurrentPerson | Attribute: 'ShirtSize' }}





```
1 {{ CurrentPerson.NickName | Possessive}} T-Shirt Size is
2 {{ CurrentPerson | Attribute: ShirtSize }}
```

Name •		Active ①
T-Shirt Size		
Abbreviated Name		Public 1
Description		
The size of t-shirt that we'll p	provide this person whenever they reg	ister for one of our youth events. We up
Categories	•	Single-Select
Key *		Values (1)
ShirtSize		1^XS,2^Small,3^Mediu
Required	Show on Bulk 1	
Require a value	Yes	Control Tuno



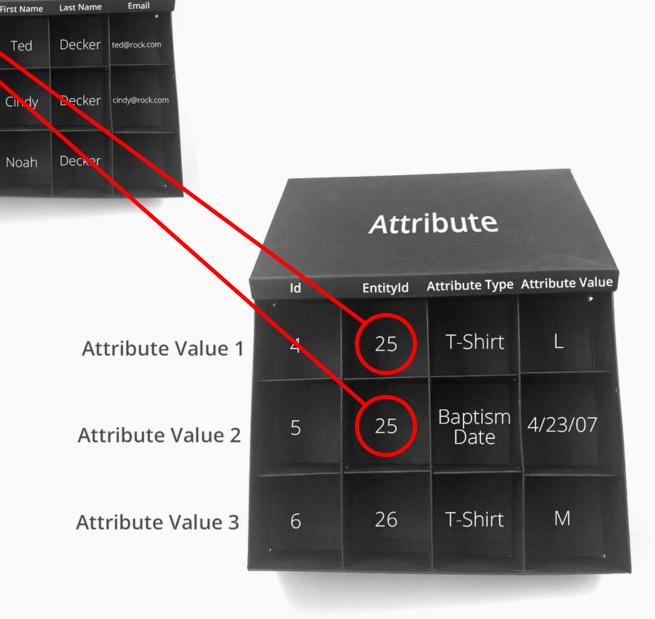
Attribute Storage

Person 1

Person

Person 2

Person 3





Tip:

Attributes are a separate record, related to another.



Attribute Storage

Person			
Id	First Name	Last Name	Email
4	Ted	Decker	ted@rocksolidchurch.com
5	Cindy	Decker	cindy@rocksolidchurch.com
6	Noah	Decker	



Tip:

Attributes are a separate record, related to another.

	Attribute Value			
Ia	EntityId	Attribute Key	Value	
25	4	ShirtSize	4	
26	4	BaptismDate	2006-01-12 00:00:00	
27	5	ShirtSize	5	



Attribute Storage



Deeper Understanding:

The Attribute Value stores a "Raw Value", which Rock translates.

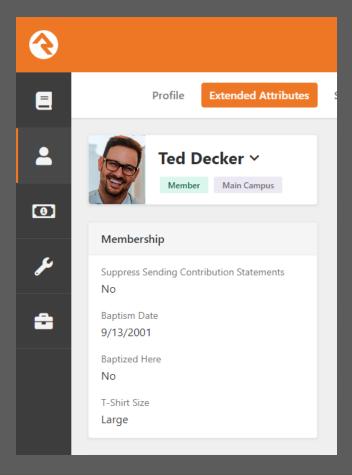
The source of the values to display in a list. Format is either 'value1,value2,value3,...', 'value1^text1,value2^text2 or a SQL Select statement that returns result set with a 'Value' and 'Text' column {{ Lava }}.

Values On the Value Valu	
1^XS,2^Small,3^Medium,4^Large,5^XL,6^XXL,7^XXXL,8^XXXXL	
	11

Attribute <mark>V</mark> alue			
ld	EntityId	Attribute Key	Value
25	4	ShirtSize	4
26	4	BaptismDate	2006-01-12 00:00:00
27	5	ShirtSize	5



```
1 {{ CurrentPerson.NickName | Possessive}} T-Shirt Size is
2 {{ CurrentPerson | Attribute: 'ShirtSize' }}
```



Ted's T-Shirt size is Large



Attribute Filter Syntax

```
1 {{ CurrentPerson | Attribute: 'BaptismDate' }}
```

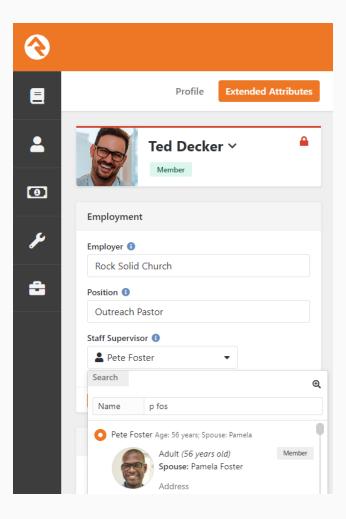


Keep in Mind

The Default of the Attribute filter is to give you a formatted (text) value.

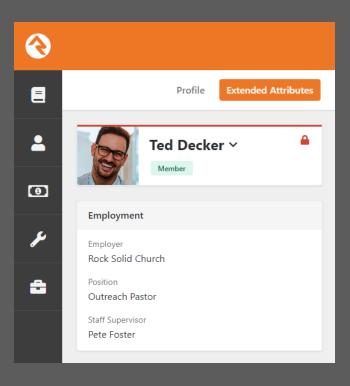


Add Attribute Id: 0			→
Name • Staff Supervisor		Active ①	
Abbreviated Name		Public 1	
Description			
If the person is on staff at Rock S	olid Church, we use this attribute	to note their immediate supervisor.	
Categories		Field Type	
► Employment × ▼		Person	`
Key •		Enable Self Selection ①	
StaffSupervisor		Yes	
Required Require a value	Show on Bulk Yes	Include Businesses Yes Default Value	
Advanced Settings			~
			Save Cancel





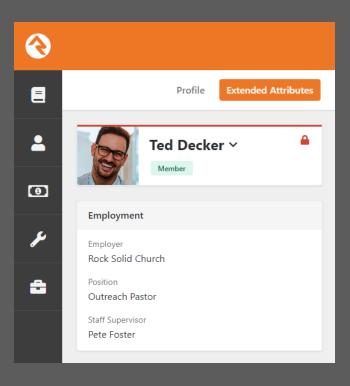
```
1 {{ CurrentPerson.NickName | Possessive }}
2 supervisor is {{ CurrentPerson | Attribute: 'StaffSupervisor' }}
```







```
1 {{ CurrentPerson.NickName | Possessive }}
2 supervisor was baptized on
3 {{ CurrentPerson | Attribute:'StaffSupervisor' | Attribute:'BaptismDate' }}
```



Ted's supervisor was baptized on Pete Foster



```
1 {{ CurrentPerson.NickName | Possessive }}
2 supervisor was baptized on
3 {{ CurrentPerson | Attribute:'StaffSupervisor' | Attribute:'BaptismDate' }}

{{ 'Pete Foster' | Attribute: 'BaptismDate' }}

{{ 'Random Text' | Attribute: 'BaptismDate' }}
```



Keep in Mind

The Attribute filter always tries to give you human-understandable <u>text</u>. (And text doesn't have attributes)



Attribute Filter Syntax

Deeper knowledge

```
1 {{ CurrentPerson | Attribute: 'Key', 'Qualifier' }}
```



Attribute Qualifiers

Keywords you can add as the second parameter

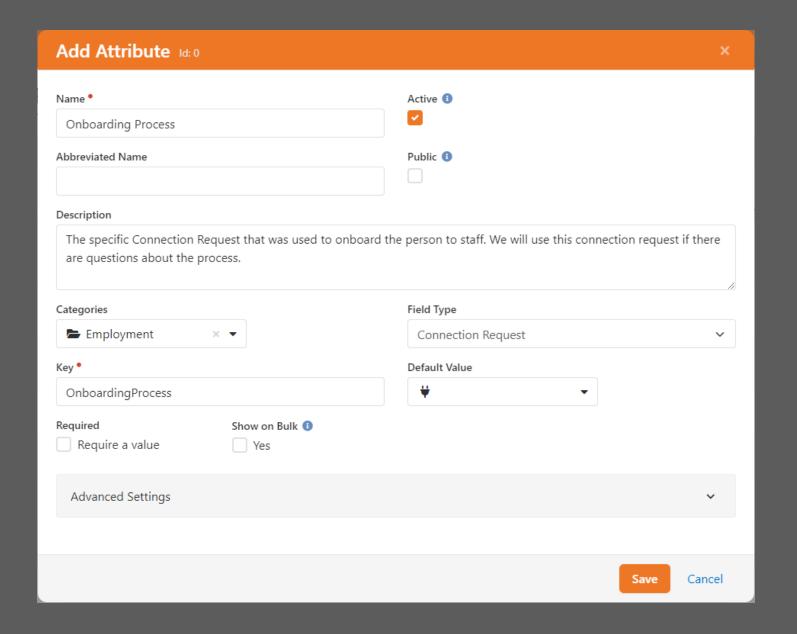
- 'RawValue' This gets the [value] from the database instead of the Formatted Value.
- '[Property]' if the attribute is storing another record in the database, this will return the value of its property.
- 'Object' if the attribute is storing another record in the database, this will get the full record with all of its properties and attributes.
- 'Url' Provides a url (not a link) if the attribute field type is Person, Image, or File.



Keep in Mind

If you specify an invalid qualifier, it will default back to giving you a formatted (text) value.









Extended Attributes Profile

Ted Decker >

Steps

















Suppress Sending Contribution Statements

Member

No

Baptism Date

1/12/2006

Baptized Here

No

Employment

Employer 1

Rock Solid Church

Position 1

Outreach Pastor

Onboarding Process (1)





✓ ♣ Staff Processes

✓ → Staff Onboarding

Ted Decker

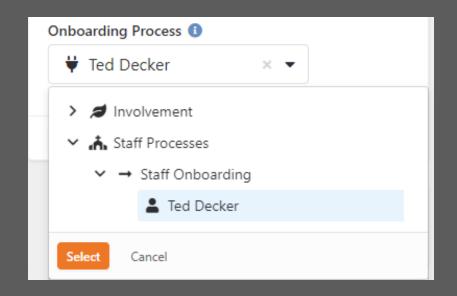
× 🔻

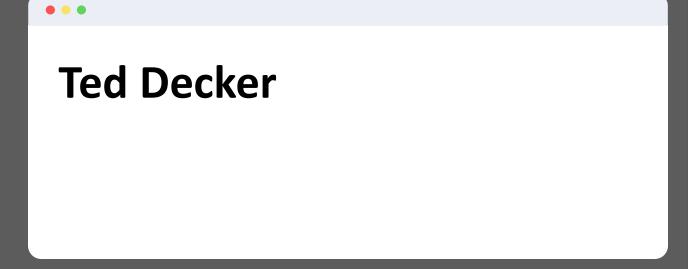


Cancel



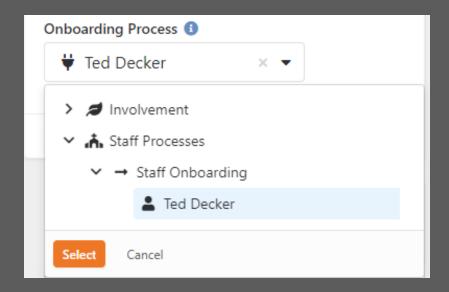
```
1 {{ CurrentPerson | Attribute: 'OnboardingProcess' }}<br>
```

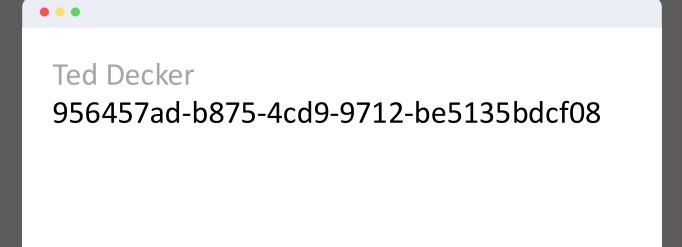






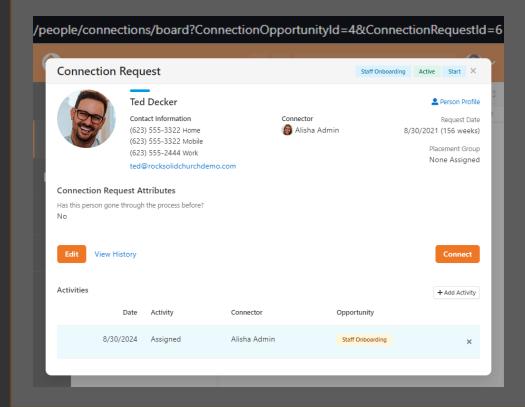
```
1 {{ CurrentPerson | Attribute: 'OnboardingProcess' }} < br>
2 {{ CurrentPerson | Attribute: 'OnboardingProcess', 'RawValue' }} < br>
```







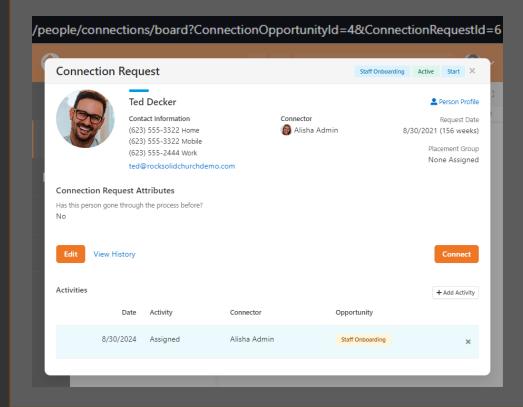
```
1 {{ CurrentPerson | Attribute:'OnboardingProcess' }}<br>
2 {{ CurrentPerson | Attribute:'OnboardingProcess','RawValue' }}<br>
3 {{ CurrentPerson | Attribute:'OnboardingProcess','Id' }}<br>
```



Ted Decker 956457ad-b875-4cd9-9712-be5135bdcf08 6



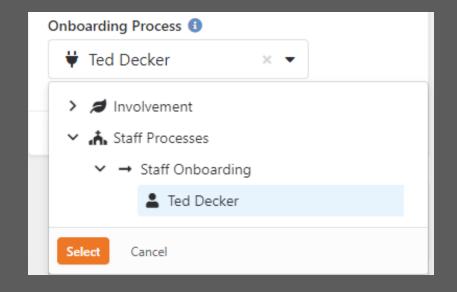
```
1 {{ CurrentPerson | Attribute:'OnboardingProcess' }}<br>
2 {{ CurrentPerson | Attribute:'OnboardingProcess','RawValue' }}<br>
3 {{ CurrentPerson | Attribute:'OnboardingProcess','Id' }}<br>
4 {{ CurrentPerson | Attribute:'OnboardingProcess','ConnectionOpportunity.Name' }}<br/>
br>
```



Ted Decker
956457ad-b875-4cd9-9712-be5135bdcf08
6
Staff Onboarding



```
1 {{ CurrentPerson | Attribute: 'OnboardingProcess' }} <br/>2 {{ CurrentPerson | Attribute: 'OnboardingProcess', 'RawValue' }} <br/>3 {{ CurrentPerson | Attribute: 'OnboardingProcess', 'Id' }} <br/>4 {{ CurrentPerson | Attribute: 'OnboardingProcess', 'ConnectionOpportunity.Name' }} <br/>5 {{ CurrentPerson | Attribute: 'OnboardingProcess', 'ConnectionOpportunity.ConnectionType.Name' }}
```



```
Ted Decker
956457ad-b875-4cd9-9712-be5135bdcf08
6
Staff Onboarding
Staff Processes
```

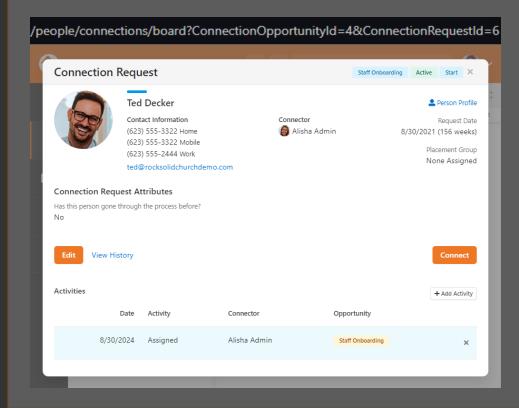


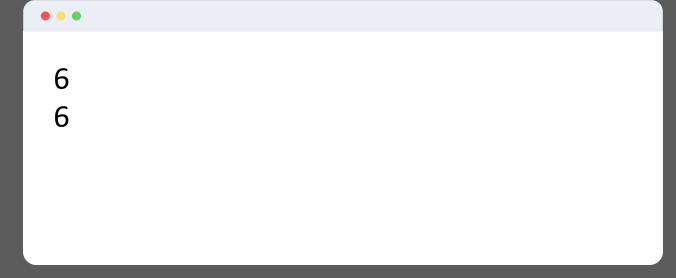
1 {{ CurrentPerson | Attribute: 'OnboardingProcess', 'Object' | ToJSON }}

```
1 {
     "ConnectionOpportunity": { ... },
     "ConnectionStatus": { ... },
     "CreatedSourceDate": { ... },
     "PersonAlias": { ... },
     "ConnectionOpportunityId": 4,
     "PersonAliasId": 16,
     "Comments": "",
     "ConnectionStatusId": 3,
     "ConnectionState": 0,
10
     "FollowupDate": null,
11
     "CampusId": 1,
12
     "ConnectorPersonAliasId": 10,
13
14
     "ConnectionTypeId": 2,
     "CreatedDateTime": "2021-08-30T13:44:48.847",
15
     "ModifiedDateTime": "2021-08-30T13:44:48.863",
16
     "CreatedByPersonAliasId": 10.
17
     "ModifiedByPersonAliasId": 10,
18
     "Id": 6,
19
     "Guid": "956457ad-b875-4cd9-9712-be5135bdcf08"
20
21 }
```



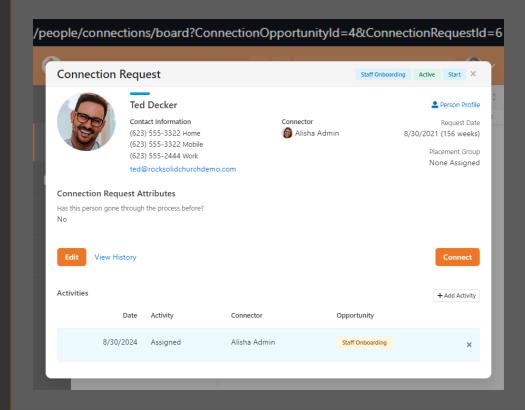
```
1 {{ CurrentPerson | Attribute: 'OnboardingProcess', 'Id' }}<br>2 {{ CurrentPerson | Attribute: 'OnboardingProcess', 'Object' | Property: 'Id' }}<br>
```

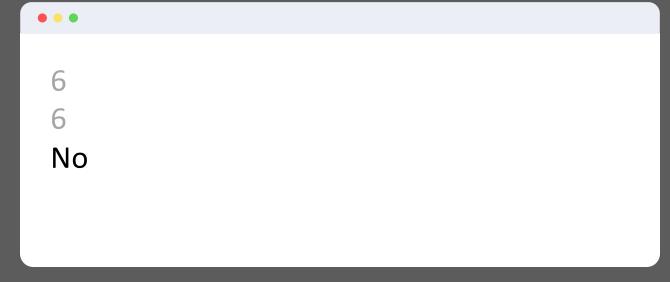






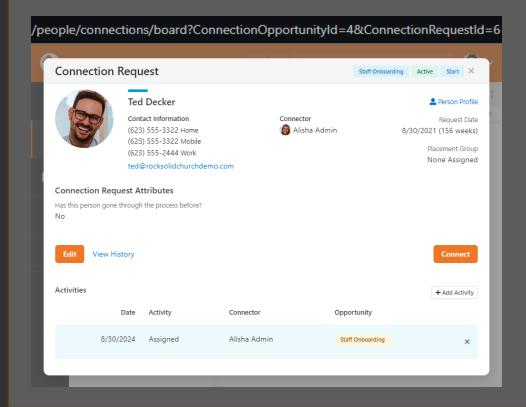
```
1 {{ CurrentPerson | Attribute:'OnboardingProcess','Id' }}<br>2 {{ CurrentPerson | Attribute:'OnboardingProcess','Object' | Property:'Id' }}<br>3 {{ CurrentPerson | Attribute:'OnboardingProcess','Object' | Attribute:'RepeatProcess' }}<br/>br>
```

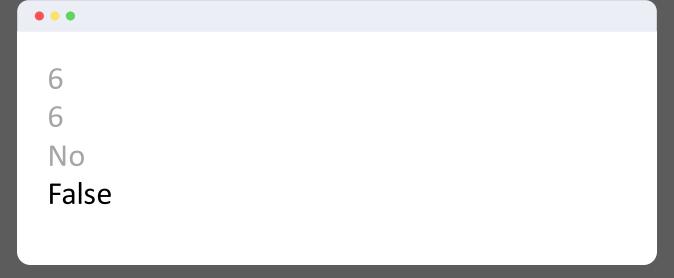






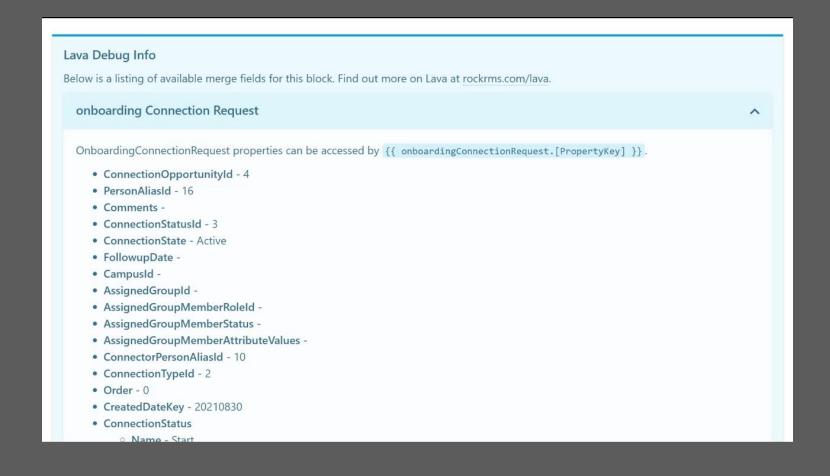
```
1 {{ CurrentPerson | Attribute:'OnboardingProcess','Id' }}<br>
2 {{ CurrentPerson | Attribute:'OnboardingProcess','Object' | Property:'Id' }}<br>
3 {{ CurrentPerson | Attribute:'OnboardingProcess','Object' | Attribute:'RepeatProcess' }}<br/>
4 {{ CurrentPerson | Attribute:'OnboardingProcess','Object' | Attribute:'RepeatProcess','RawValue' }}
```





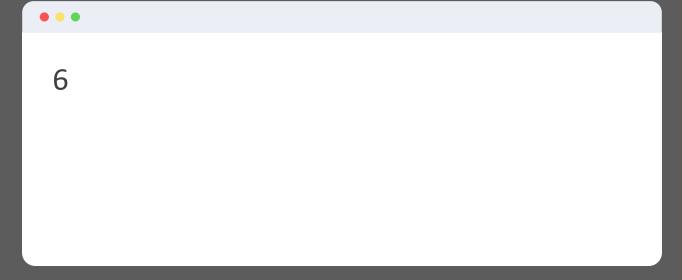


```
1 {% assign onboardingConnectionRequest = CurrentPerson | Attribute: 'OnboardingProcess', 'Object' %}
2 {{ onboardingConnectionRequest | Debug }}
```





```
1 {% assign onboardingConnectionRequest = CurrentPerson | Attribute: OnboardingProcess', Object' %}
2 {{ onboardingConnectionRequest.Id }}<br/>br>
```





```
1  {% assign onboardingConnectionRequest = CurrentPerson | Attribute:'OnboardingProcess','Object' %}
2  {{ onboardingConnectionRequest.Id }}<br/>
3  {{ onboardingConnectionRequest.ConnectionOpportunity.Name }}<br/>
br>
```

6 Staff Onboarding



```
6
Staff Onboarding
Staff Processes
```



```
6
Staff Onboarding
Staff Processes
No
```



Detecting Attributes

Using Attributes when we don't know about them ahead of time.

```
1 {{ [Entity].AttributeValues }}
```



Detecting Attributes

```
1 {% assign onboardingConnectionRequest = CurrentPerson | Attribute: 'OnboardingProcess', 'Object' %}
2 {{ onboardingConnectionRequest.AttributeValues | ToJSON }}
```



Plus two other properties:

"AttributeName" and "AttributeKey" are also available

```
"AttributeId": 14776,
"EntityId": 6,
"Value": "False",
"ValueFormatted": "No",
```



Detecting Attributes



Note:

The AttributeValues property does NOT respect security.

• • •

Ted Decker Staff Onboarding

 Has this person gone through the process before: No



Global Attributes

Attributes WITHOUT an Entity

```
1 {{ 'Global' | Attribute:'[key]' }}
```



Global Attributes

Admin Tools > Settings > Global Attributes

