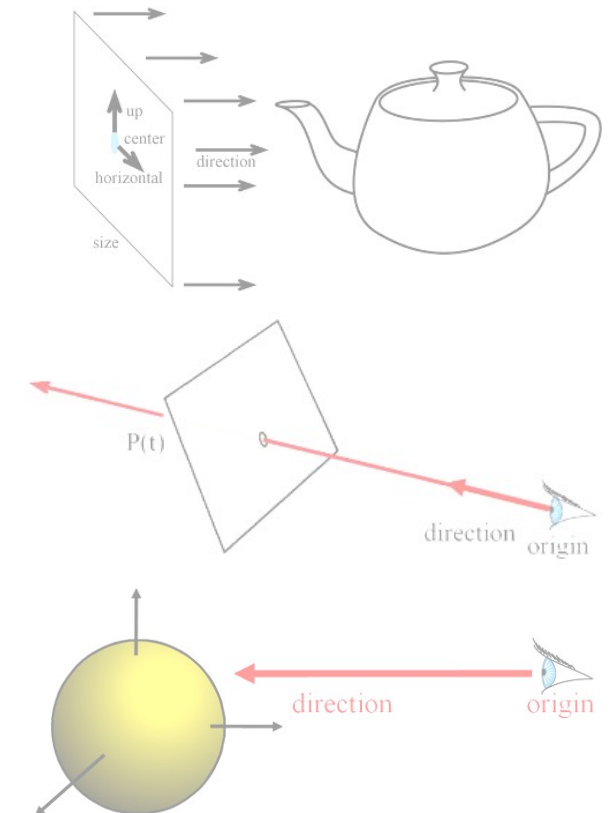
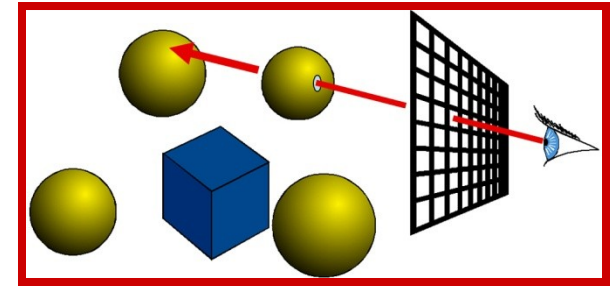


# Ray Casting and Ray Tracing



# Topics

- Ray Casting Basics
- Camera and Ray Generation
- Ray Object Intersection
  - Plane
  - Sphere
  - Triangle
  - General Quadric Surface
- Recursive Ray Tracing
  - Mirror Reflection
  - Refraction



# What is Ray Casting?

---

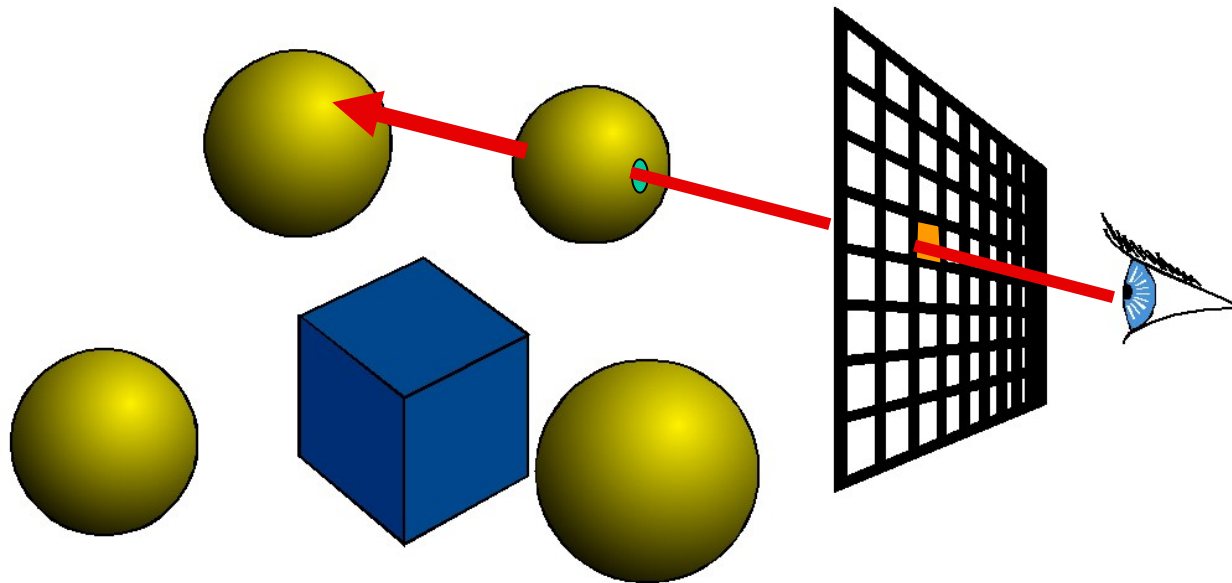
For every pixel

Construct a ray from the eye

For every object in the scene

Find intersection with the ray

Keep if closest



# Shading

---

For every pixel

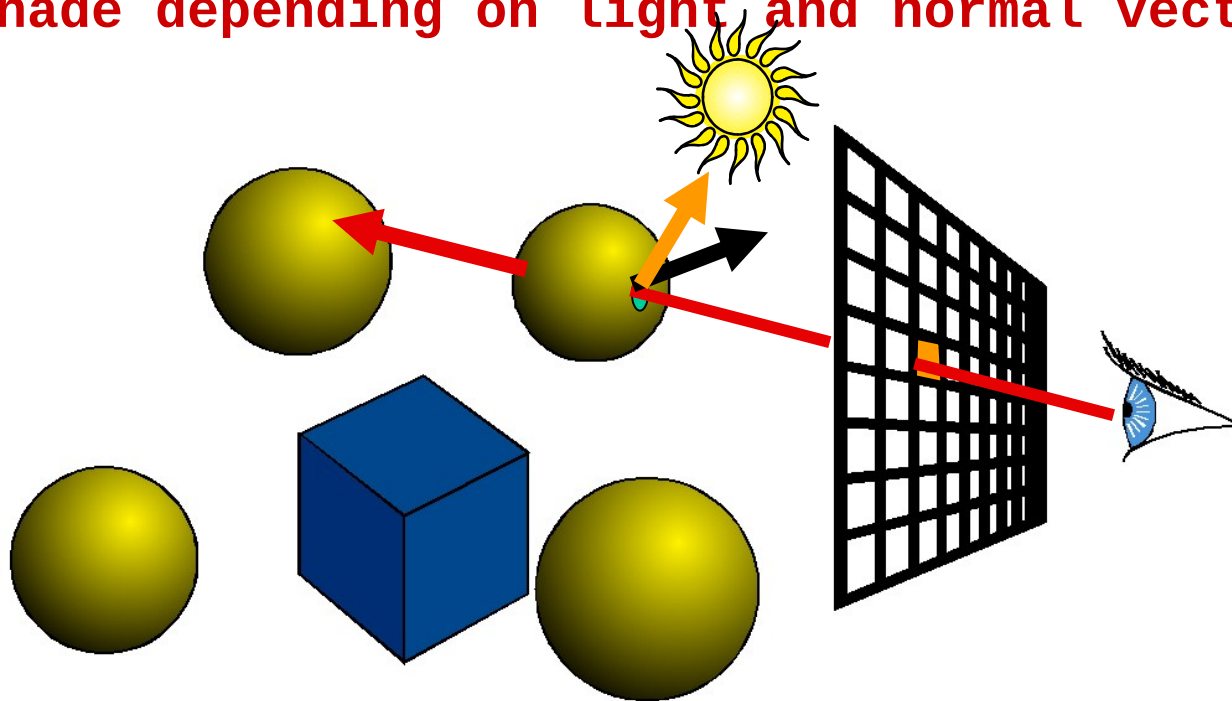
Construct a ray from the eye

For every object in the scene

Find intersection with the ray

Keep if closest

Shade depending on light and normal vector



# Shading - Recap

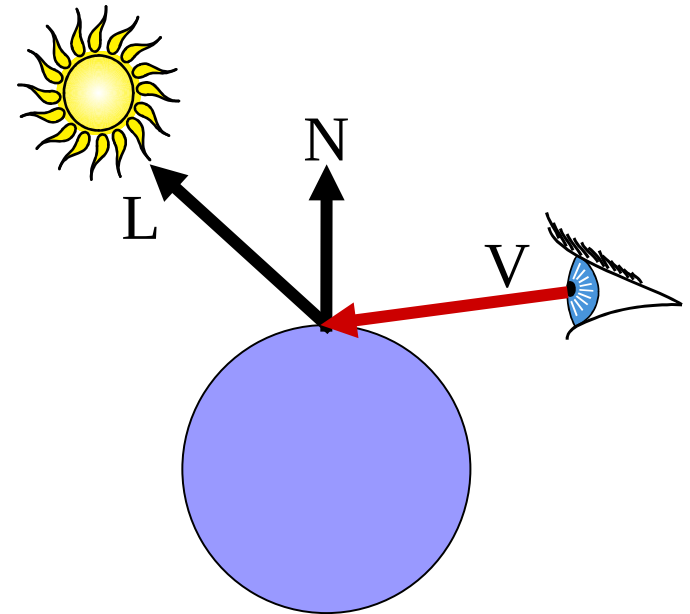
- Surface/Scene Characteristics:

- Surface normal
- Direction to light
- Viewpoint

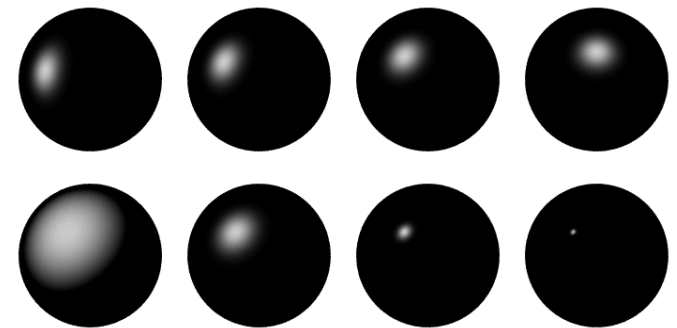
- Material Properties

- Diffuse (matte)
- Specular (shiny)
- ...

- Lighting Model etc.



*Diffuse sphere*

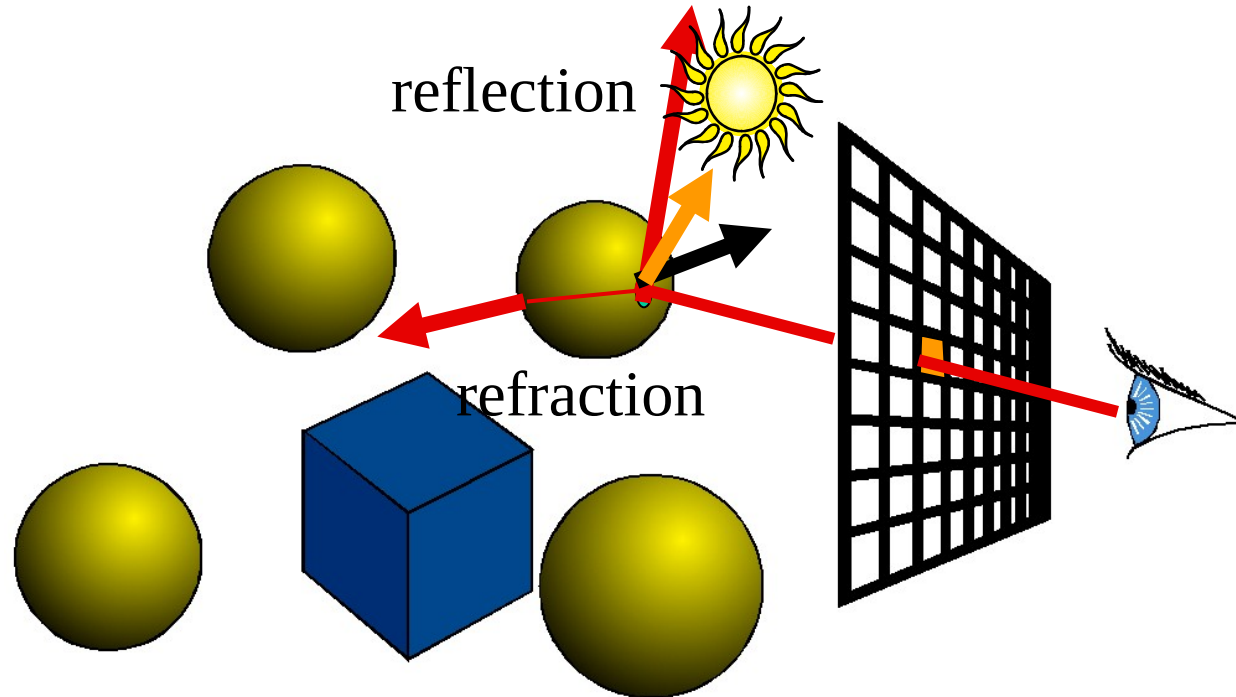


*Specular spheres*

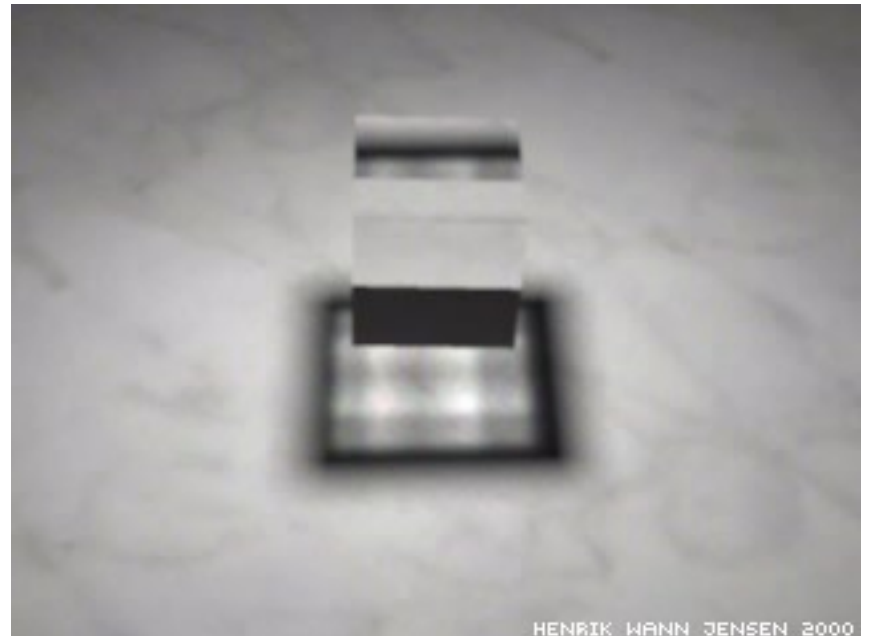
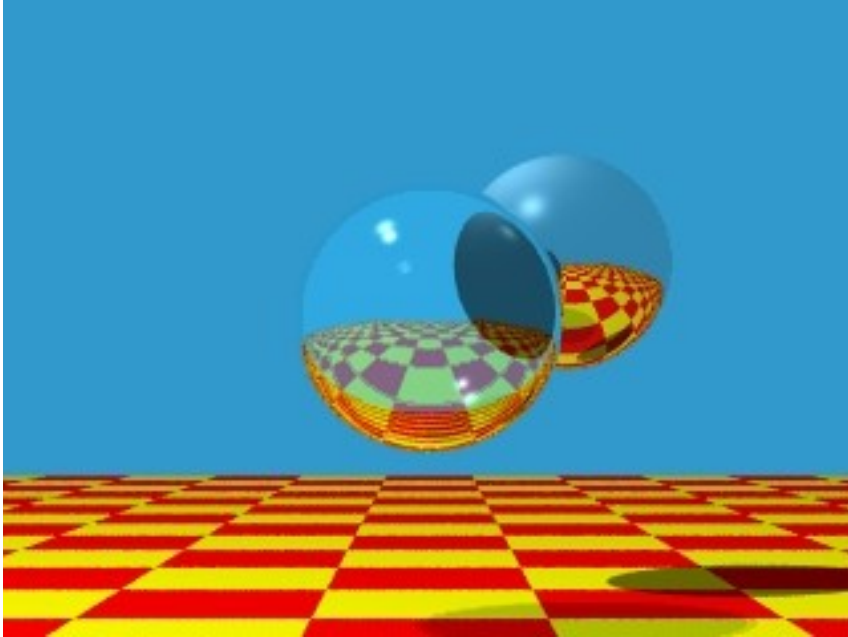
# What is Ray Tracing?

---

- Secondary rays (shadows, reflection, refraction)



# Ray Tracing Scenes



# Ray Casting - Basic Computations

---

For every pixel

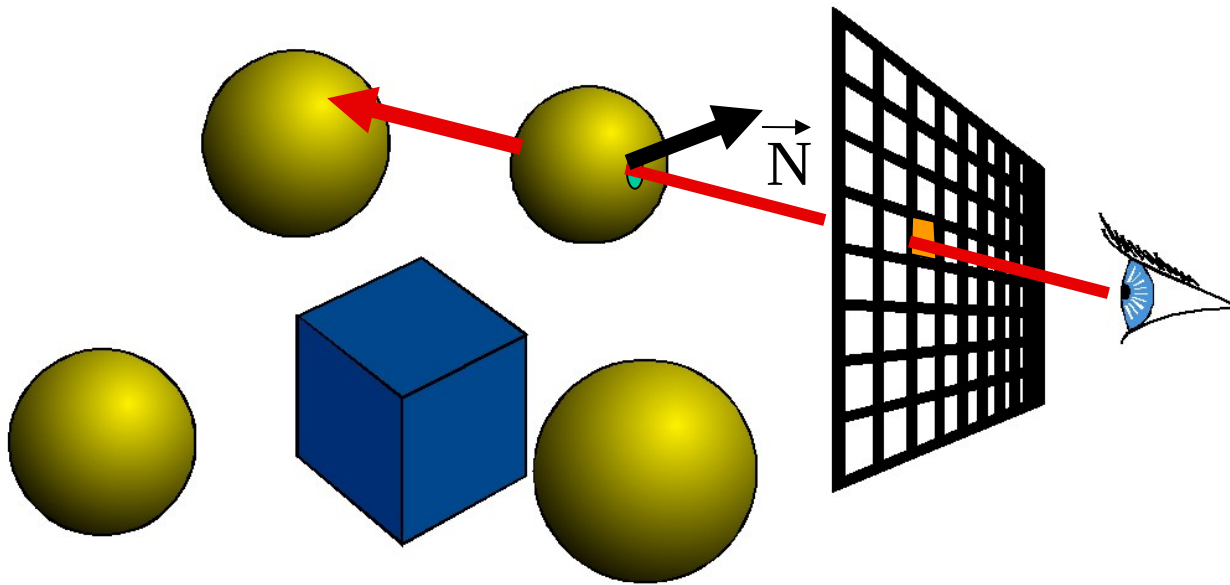
Construct a ray from the eye

For every object in the scene

**Find intersection with the ray**

Keep if closest

Shade depending on light and **normal** vector



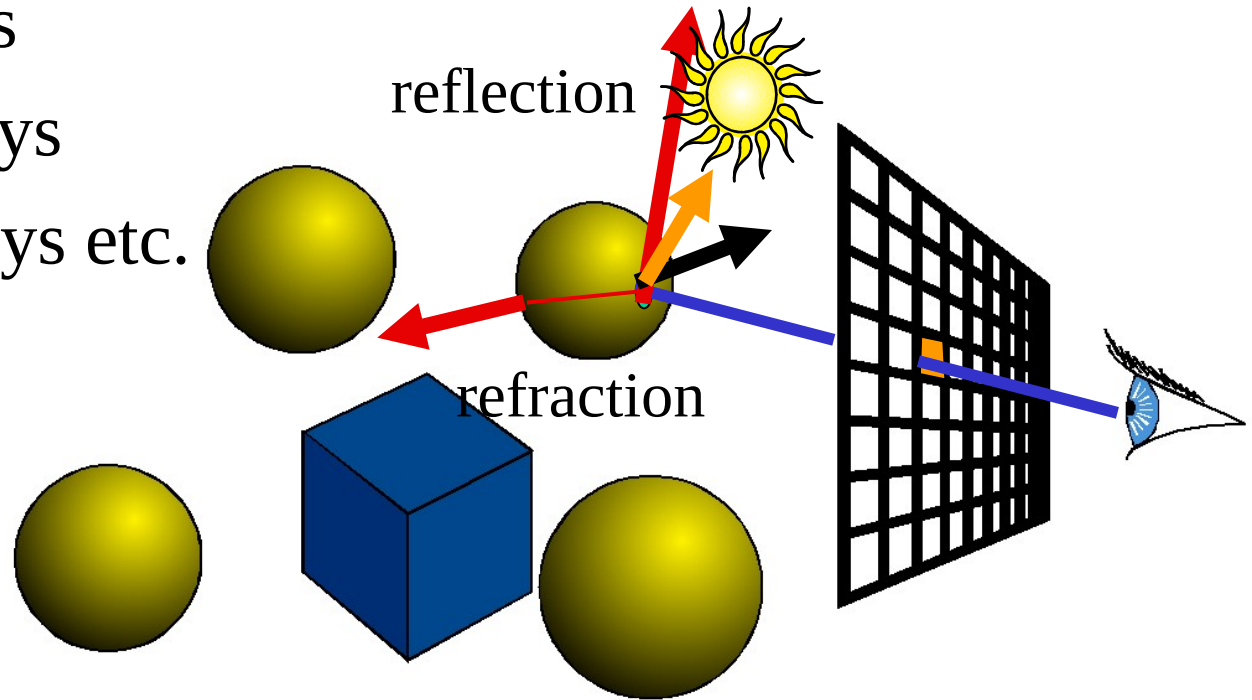
Finding the **intersection** and **normal** is the central part of ray casting



# Ray Casting vs. Ray Tracing

---

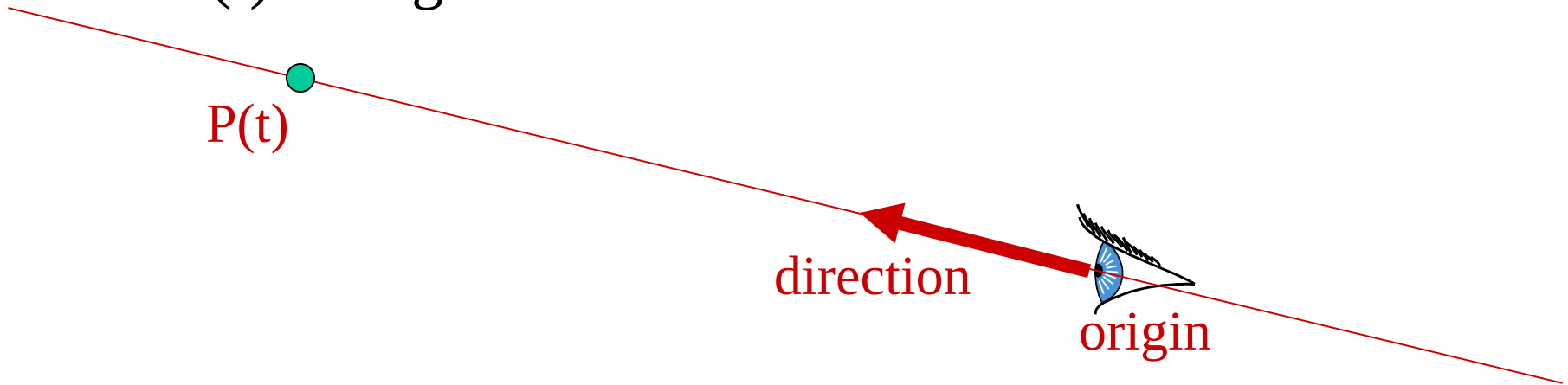
- **Ray Casting** : Consider eye or camera rays only
- **Ray Tracing** : Consider secondary rays too
  - Shadow rays
  - Reflected rays
  - Refracted rays etc.



# Ray Representation

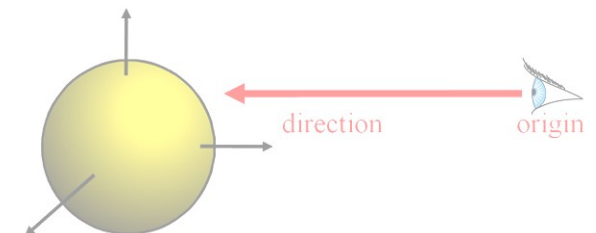
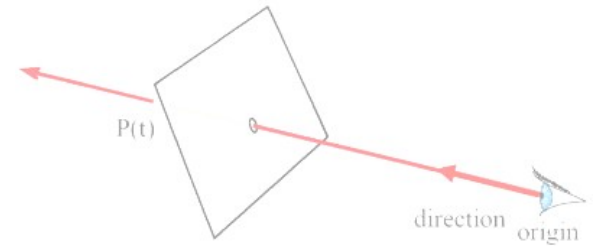
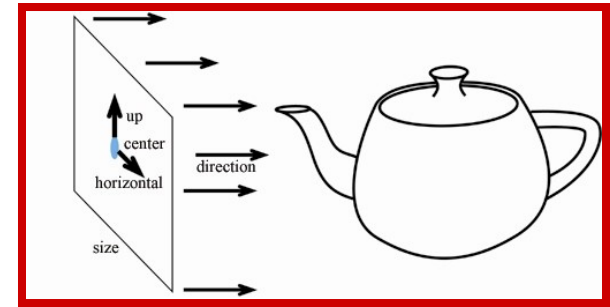
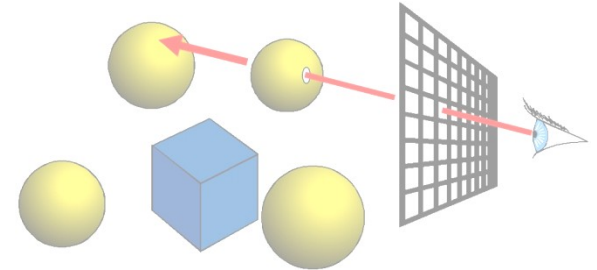
---

- Two vectors:
  - Origin
  - Direction (normalized is better)
- Parametric line
  - $P(t) = \text{origin} + t * \text{direction}$



# Topics

- Ray Casting Basics
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  - Sphere
  - Triangle
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  - Mirror Reflection
  - Refraction



# Cameras

---

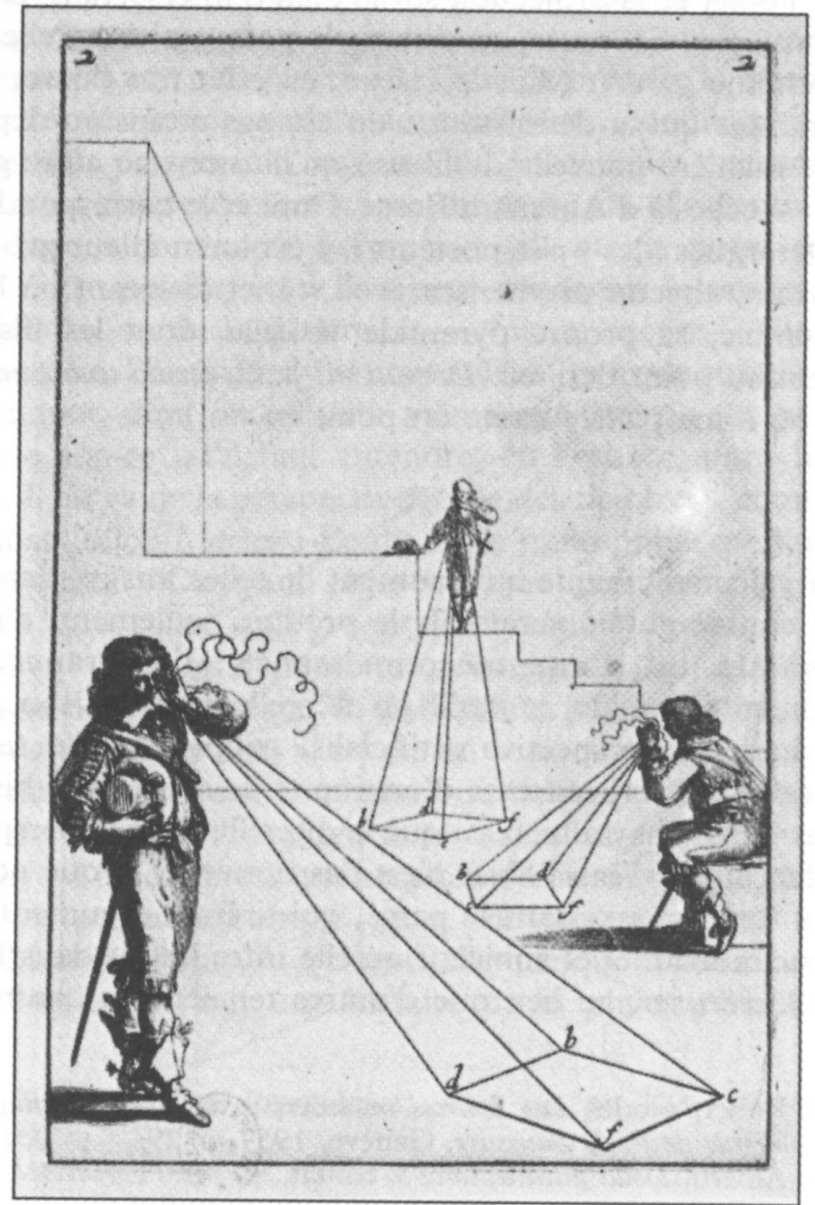
For every pixel

**Construct a ray from the eye**

For every object in the scene

Find intersection with ray

Keep if closest

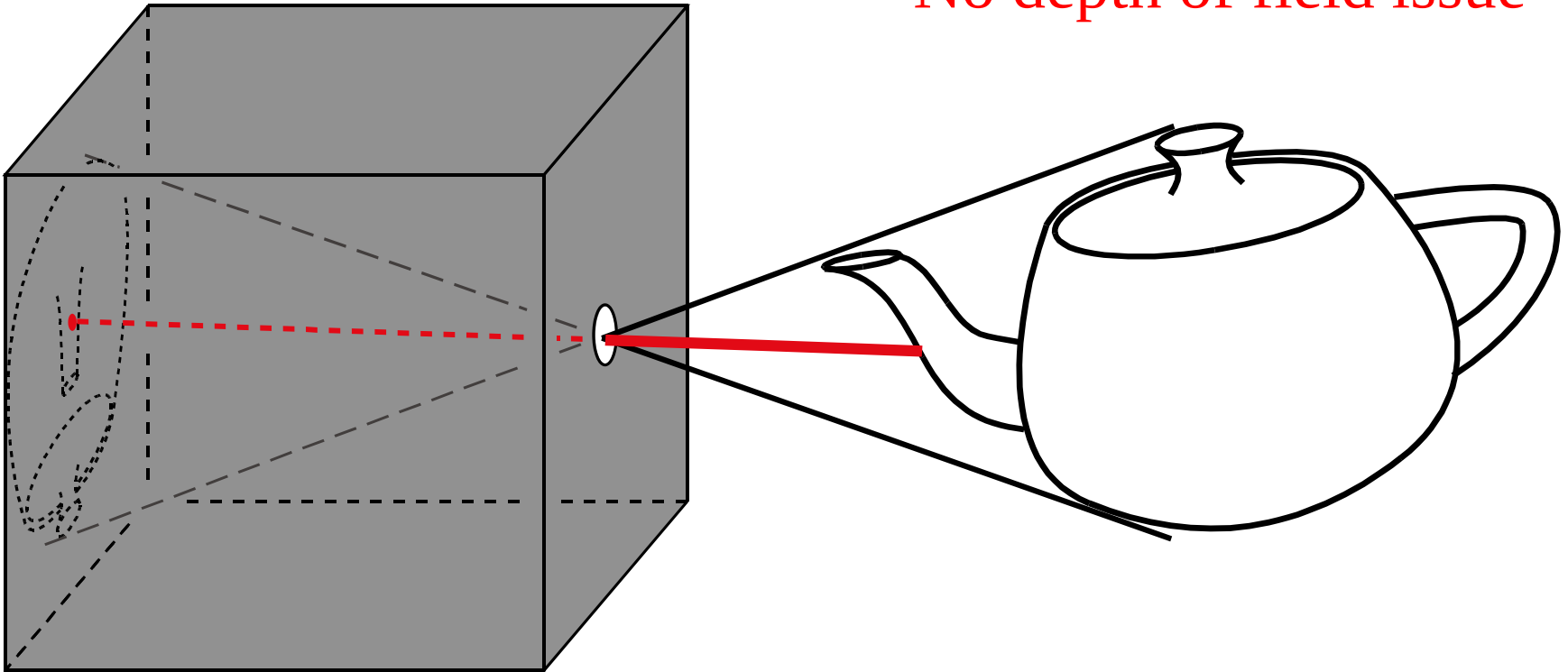


Abraham Bosse, *Les Perspecteurs*. Gravure extraite de la *Manière*

# Pinhole Camera

---

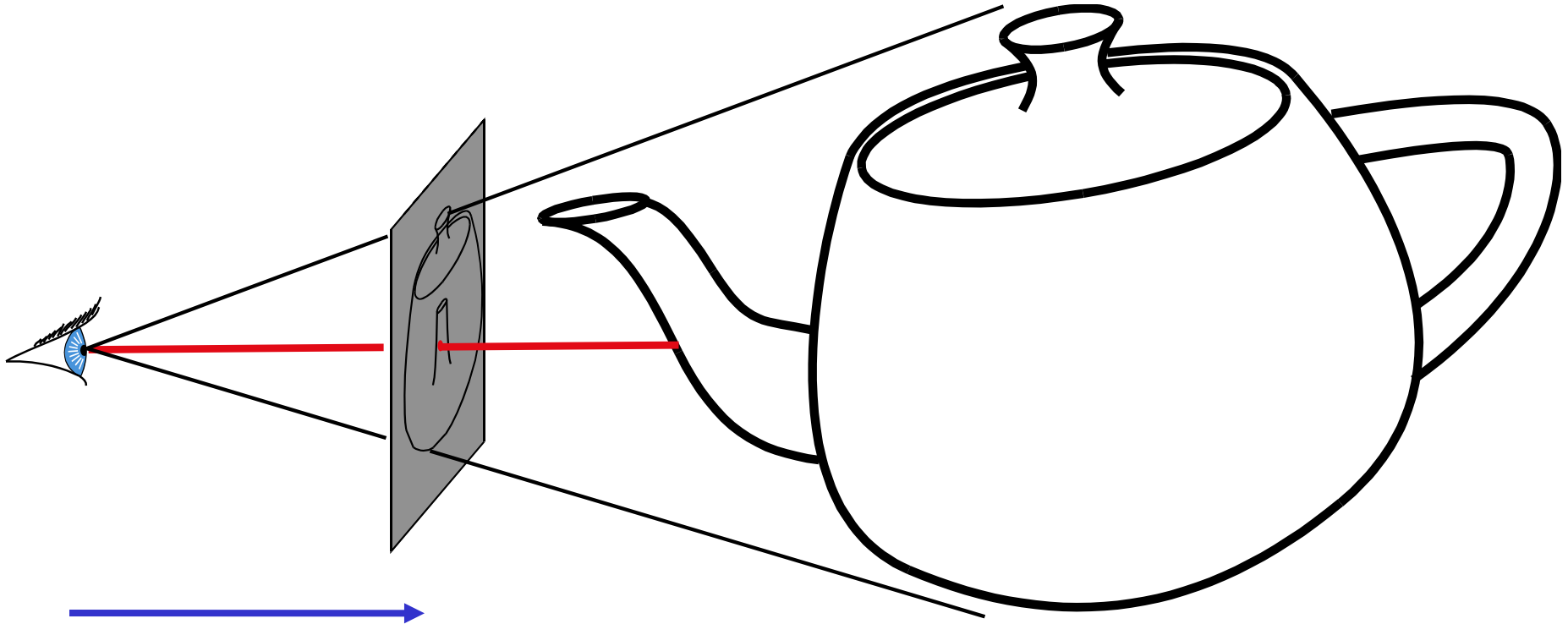
- Box with a tiny hole
- Inverted image
- Similar triangles
- Perfect image if hole infinitely small
- Pure geometric optics
- No depth of field issue



# Simplified Pinhole Camera

---

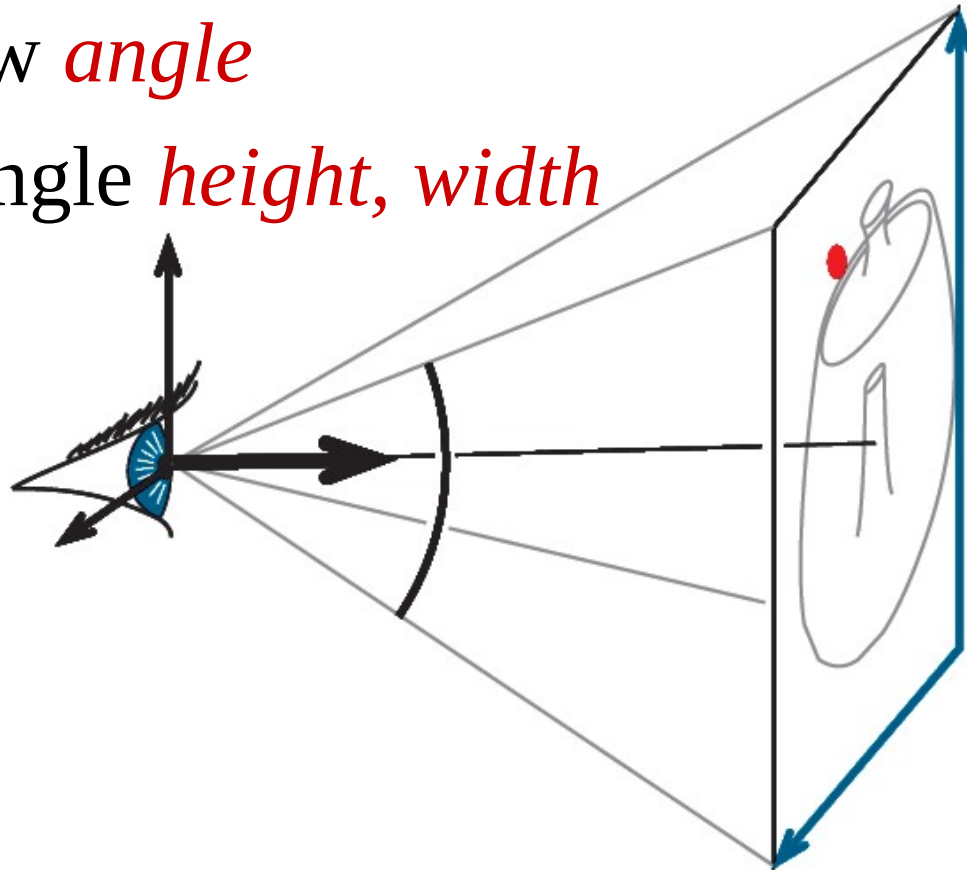
- Eye-image pyramid (frustum)
- Note that the distance/size of image are arbitrary



# Camera Description

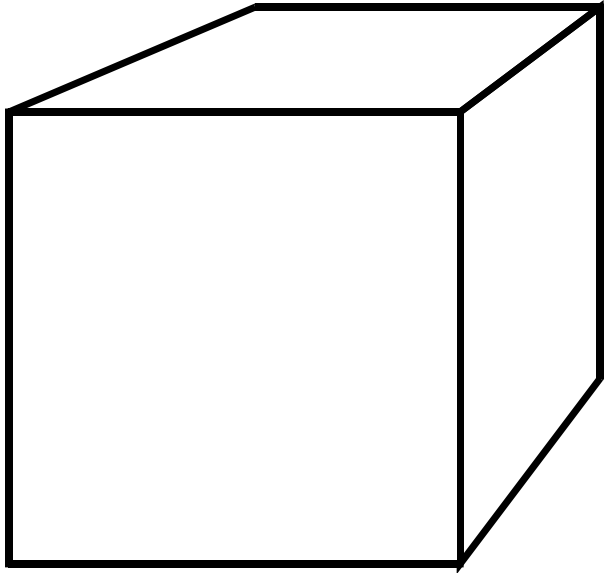
---

- Eye point *e (center)*
- Orthobasis *u, v, w (horizontal, up, -direction)*
- Field of view *angle*
- Image rectangle *height, width*

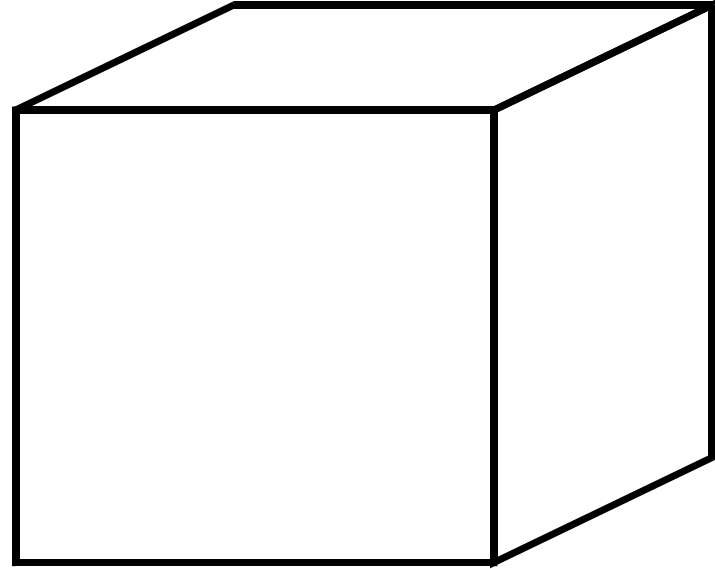


# Perspective vs. Orthographic

---



perspective



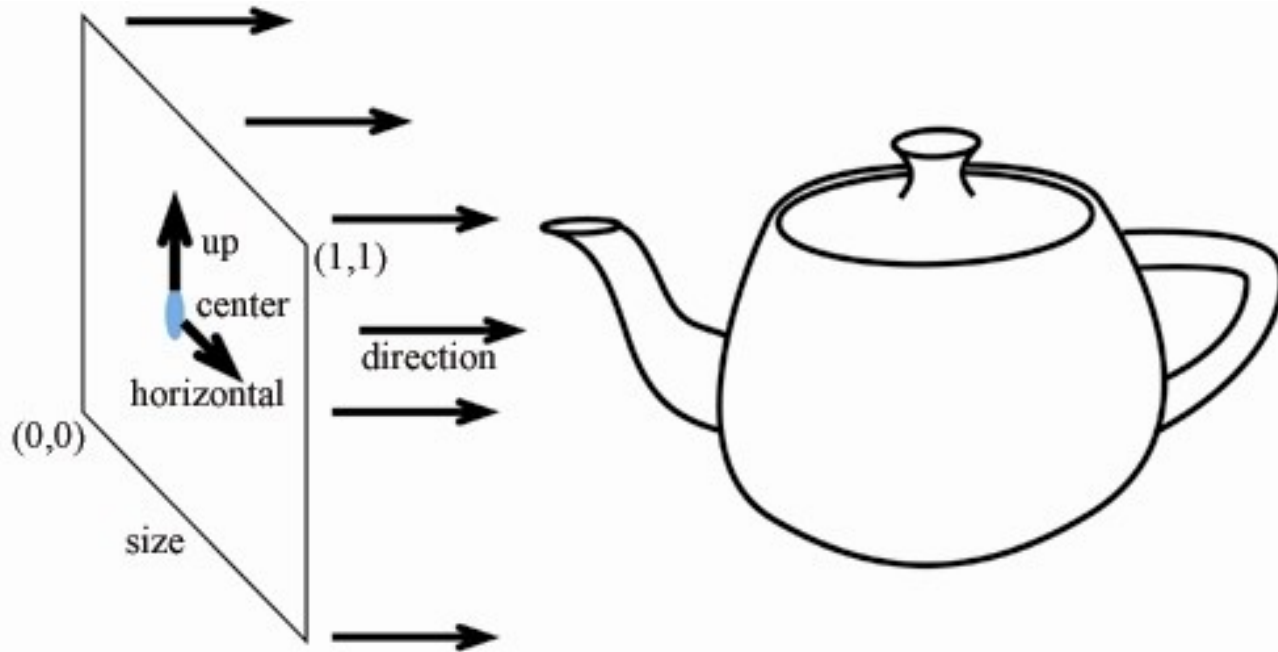
orthographic

- Parallel projection
- No foreshortening
- No vanishing point



# Orthographic Camera

---



- Ray Generation?
  - $\text{Origin} = \text{center} + (x-0.5)*\text{size}*\text{horizontal} + (y-0.5)*\text{size}*\text{up} ??$
  - Direction is constant

# Other Weird Cameras

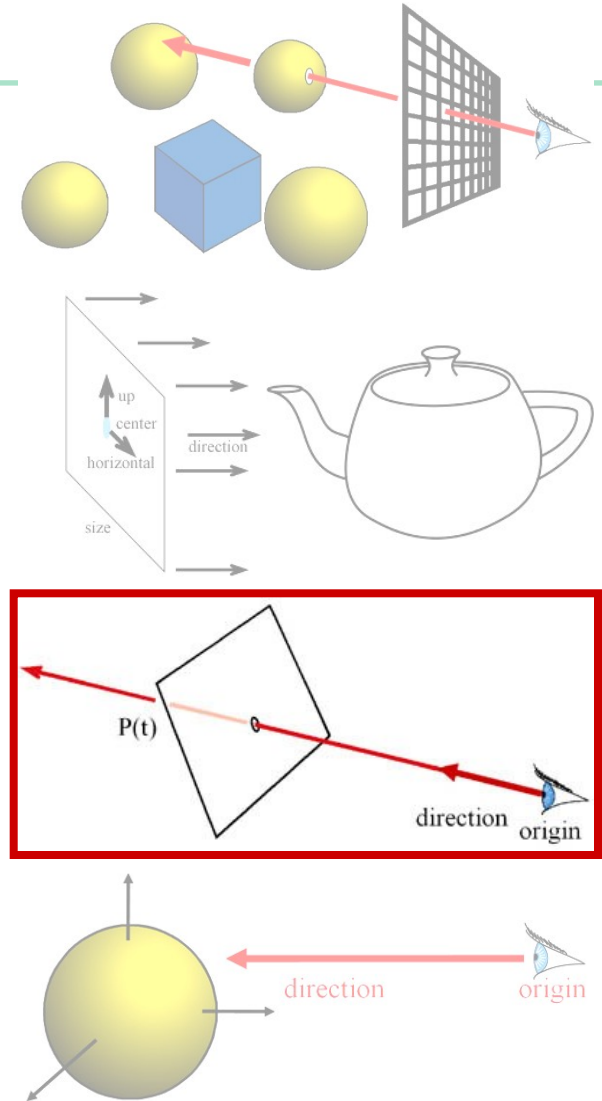
---

- E.g. fish eye, omnimax, panorama



# Topics

- Ray Casting Basics
- Camera and Ray Generation
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# Ray Casting – Finding Intersection

---

For every pixel

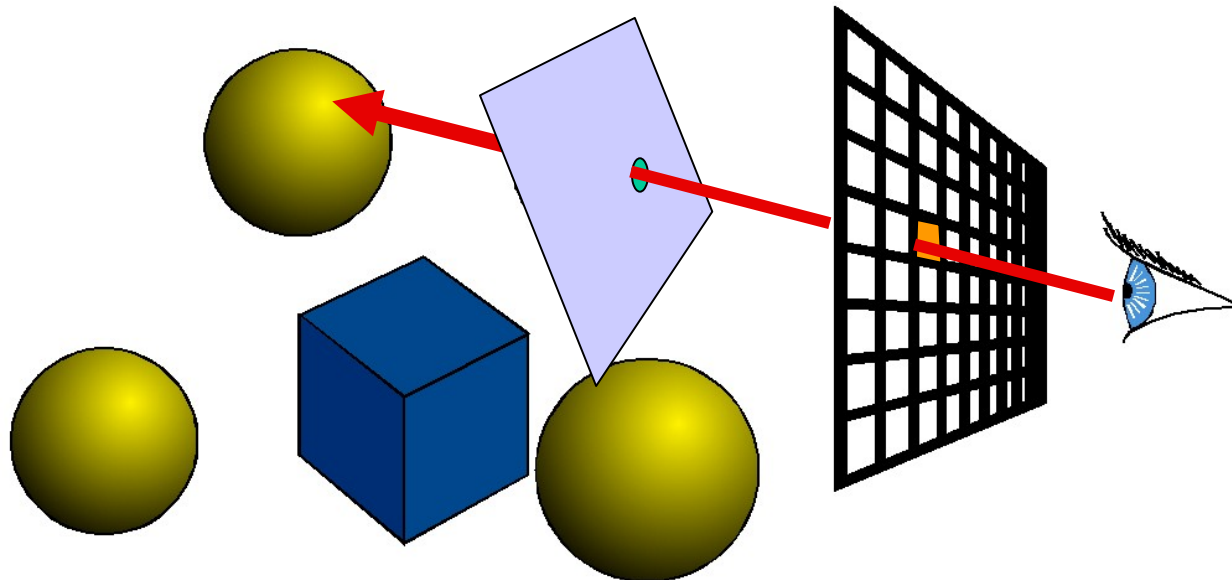
Construct a ray from the eye

For every object in the scene

**Find intersection with the ray**

Keep if closest

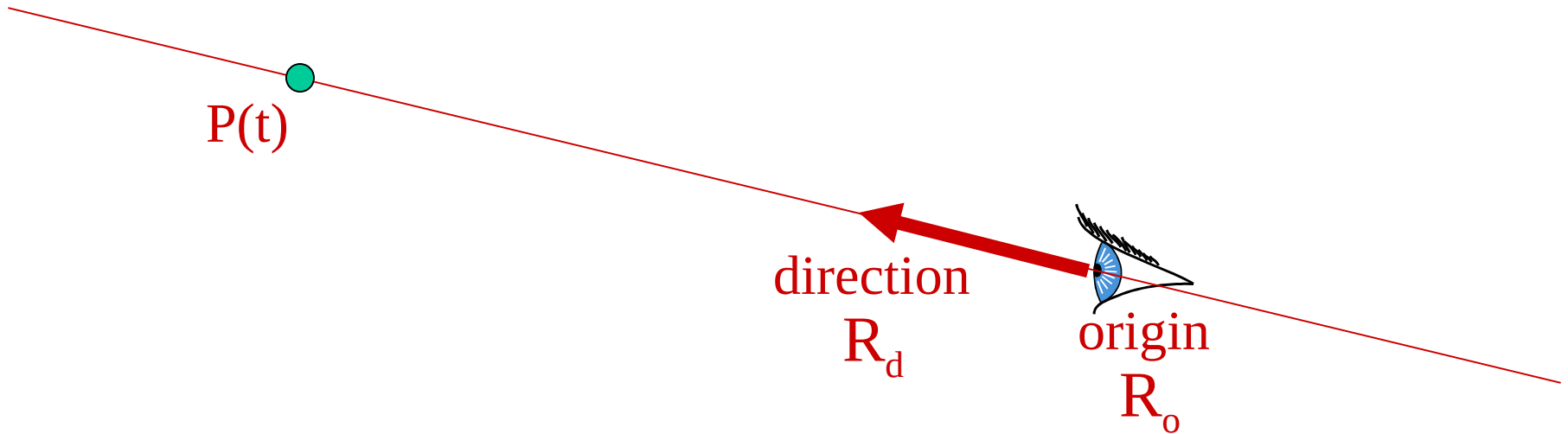
First we will study ray-plane intersection



# Recall: Ray Representation

---

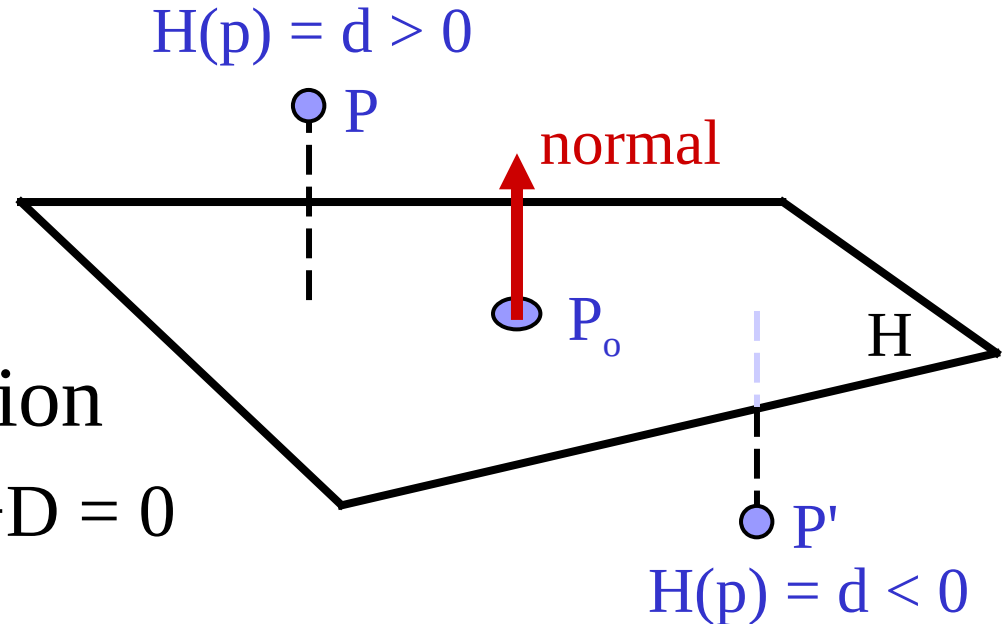
- Parametric line
- $P(t) = R_o + t * R_d$
- Explicit representation



# 3D Plane Representation?

---

- Plane defined by
  - $P_o = (x, y, z)$
  - $n = (A, B, C)$
- Implicit plane equation
  - $H(P) = Ax + By + Cz + D = 0$   
 $= n \cdot P + D = 0$
- Point-Plane distance?
  - If  $n$  is normalized,  
distance to plane,  $d = H(P)$
  - $d$  is the *signed distance*!



# Explicit vs. Implicit?

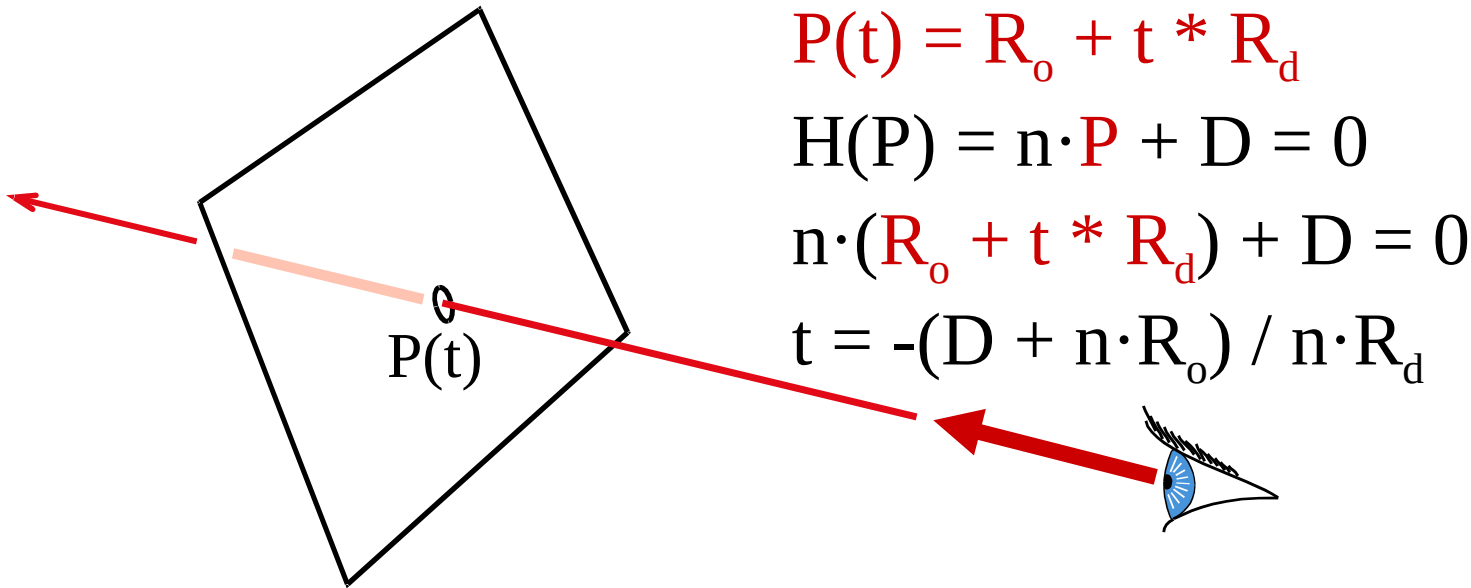
---

- Ray equation is explicit  $P(t) = R_o + t * R_d$ 
  - Parametric
  - Generates points
  - Hard to verify that a point is on the ray
- Plane equation is implicit  $H(P) = n \cdot P + D = 0$ 
  - Solution of an equation
  - Does not generate points
  - Verifies that a point is on the plane

# Ray-Plane Intersection

---

- Intersection means both are satisfied
- So, insert explicit equation of ray into implicit equation of plane & solve for  $t$





# Additional Checks

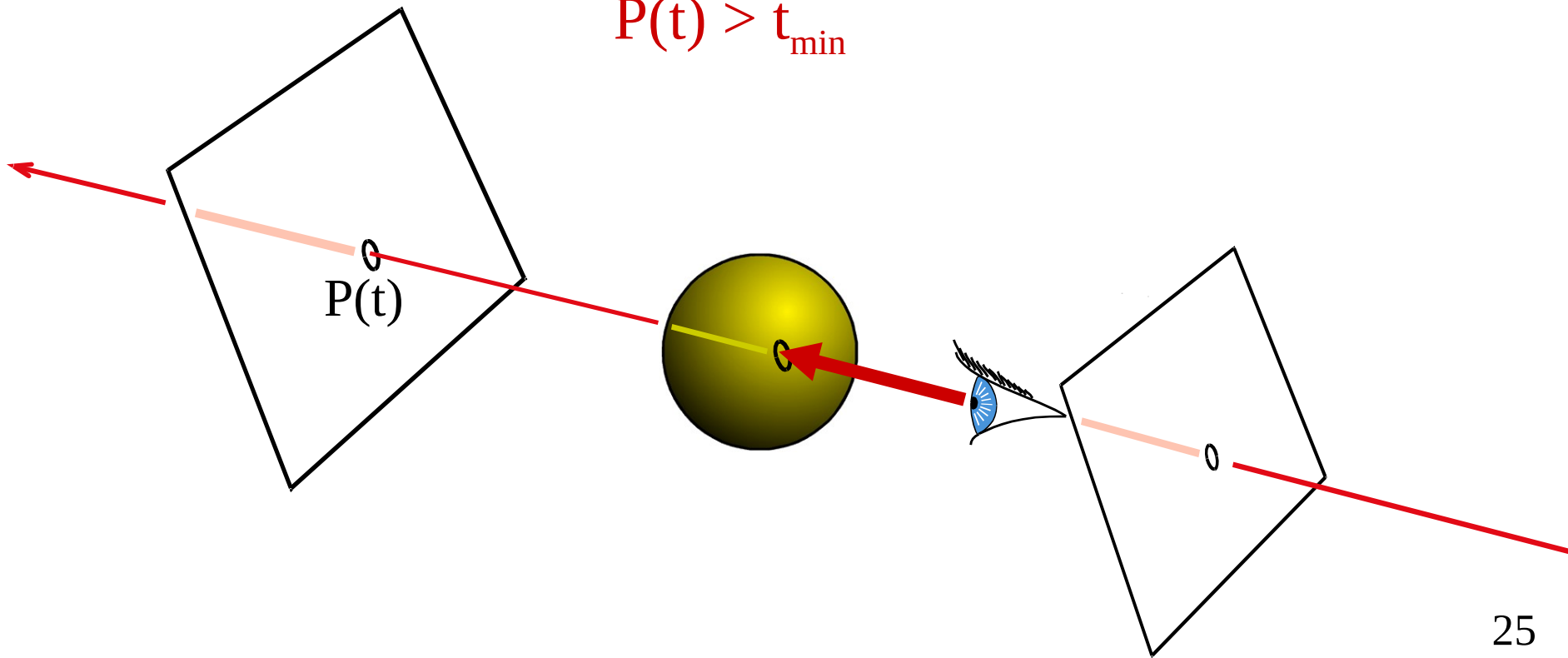
---

- Verify that intersection is closer than previous

$$P(t) < t_{\text{current}}$$

- Verify that it is not out of range (behind eye)

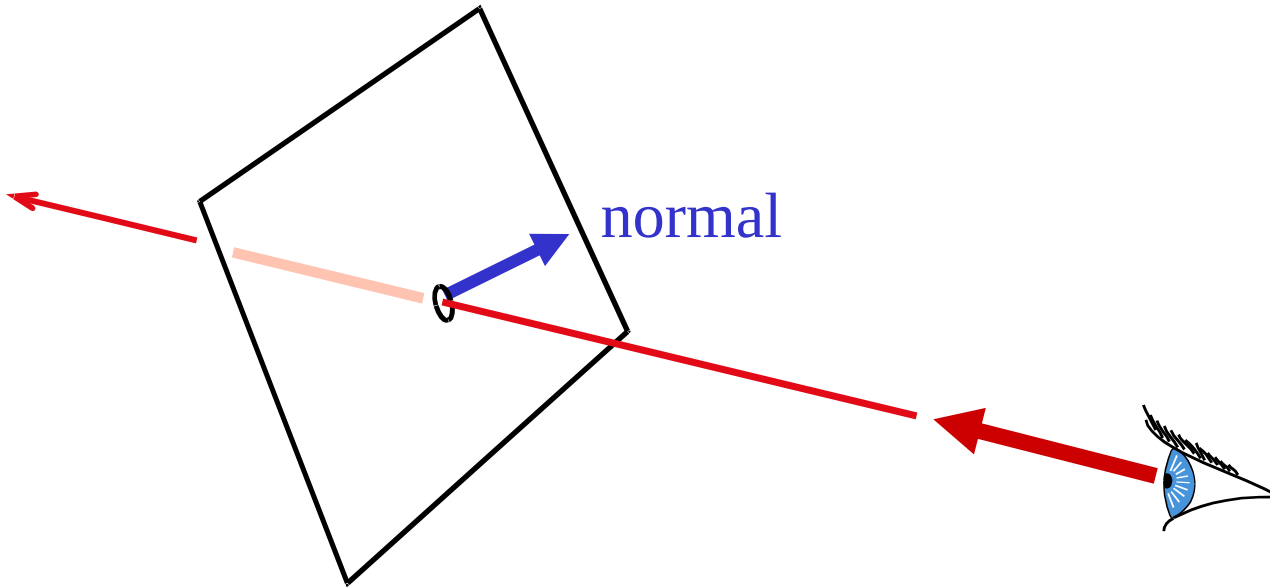
$$P(t) > t_{\text{min}}$$



# Normal

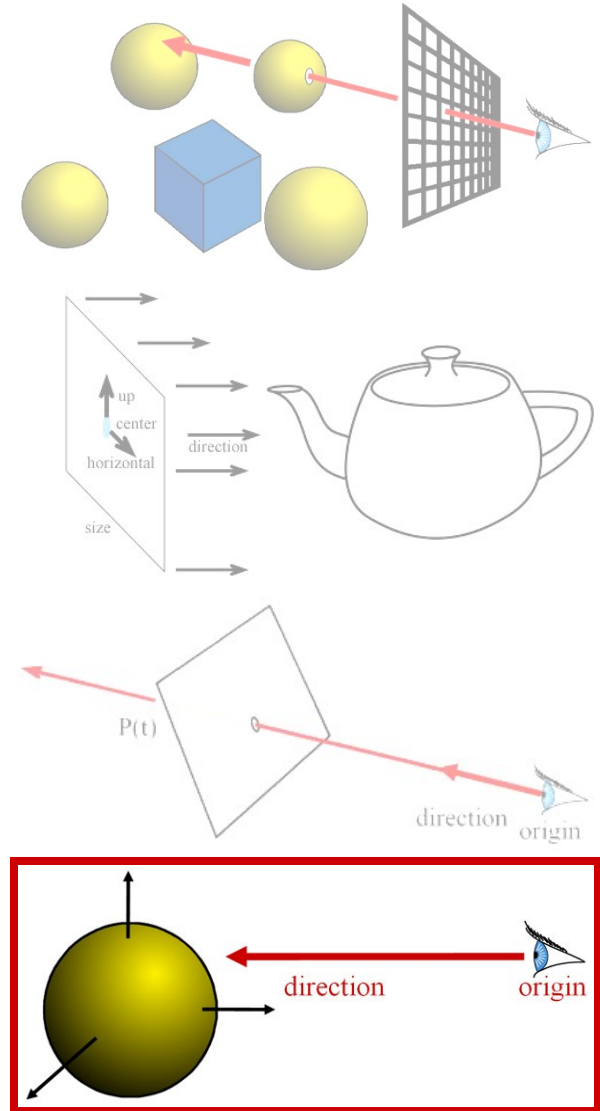
---

- For shading
  - diffuse: dot product between light and normal
- Normal is constant



# Topics

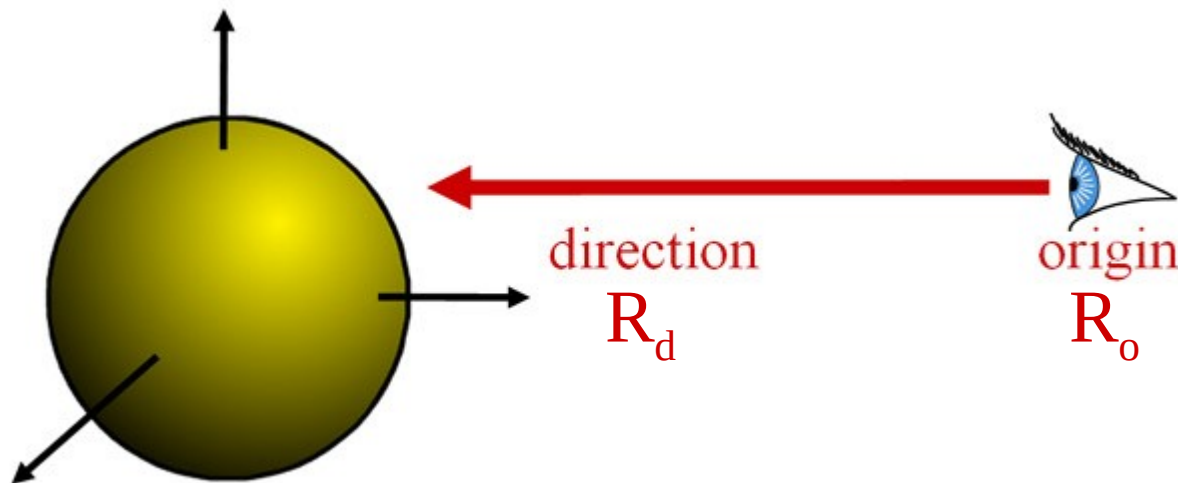
- Ray Casting Basics
- Camera and Ray Generation
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# Ray-Sphere Intersection

---

- Sphere Representation : Implicit sphere equation
  - Assume centered at origin (easy to translate)
  - $H(P) = P \cdot P - r^2 = 0$



# Ray-Sphere Intersection

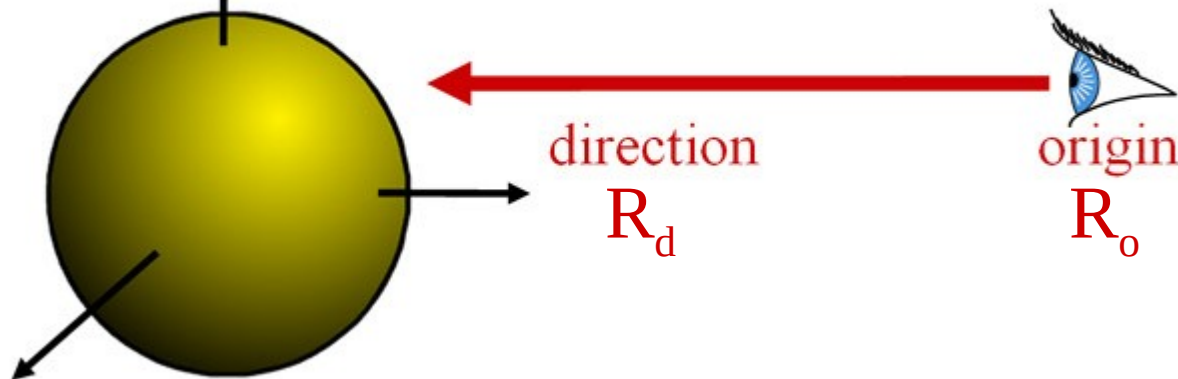
---

- Insert explicit equation of ray into implicit equation of sphere & solve for  $t$

$$\mathbf{P}(t) = \mathbf{R}_o + t \cdot \mathbf{R}_d \quad H(\mathbf{P}) = \mathbf{P} \cdot \mathbf{P} - r^2 = 0$$

$$(\mathbf{R}_o + t\mathbf{R}_d) \cdot (\mathbf{R}_o + t\mathbf{R}_d) - r^2 = 0$$

$$\mathbf{R}_d \cdot \mathbf{R}_d t^2 + 2\mathbf{R}_d \cdot \mathbf{R}_o t + \mathbf{R}_o \cdot \mathbf{R}_o - r^2 = 0$$



# Ray-Sphere Intersection

---

- Quadratic:  $at^2 + bt + c = 0$ 
  - $a = 1$  (remember,  $\|R_d\| = 1$ )
  - $b = 2R_d \cdot R_o$
  - $c = R_o \cdot R_o - r^2$

$$d = \sqrt{b^2 - 4ac}$$

- with discriminant

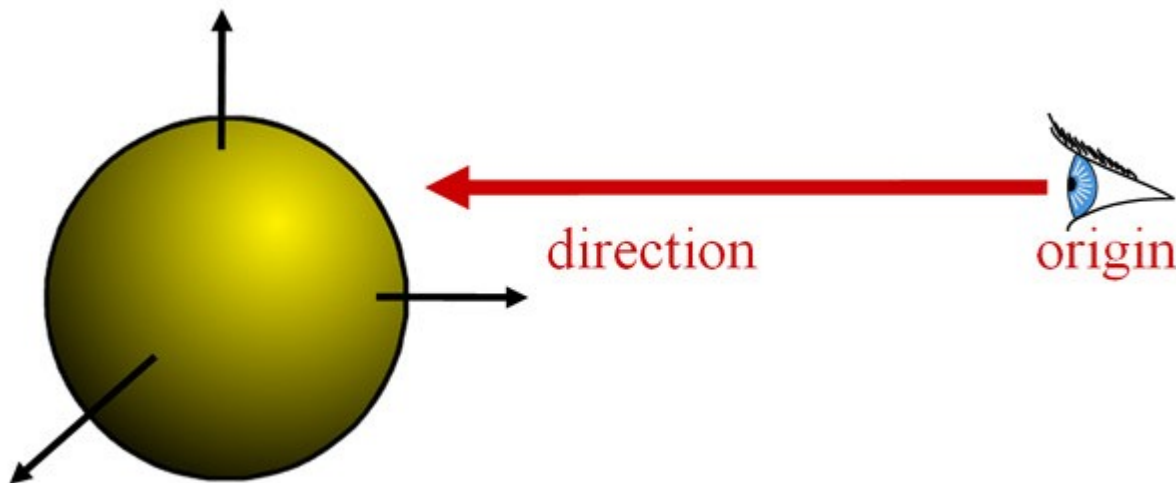
$$t_{\pm} = \frac{-b \pm d}{2a}$$

- and solutions

# Ray-Sphere Intersection

---

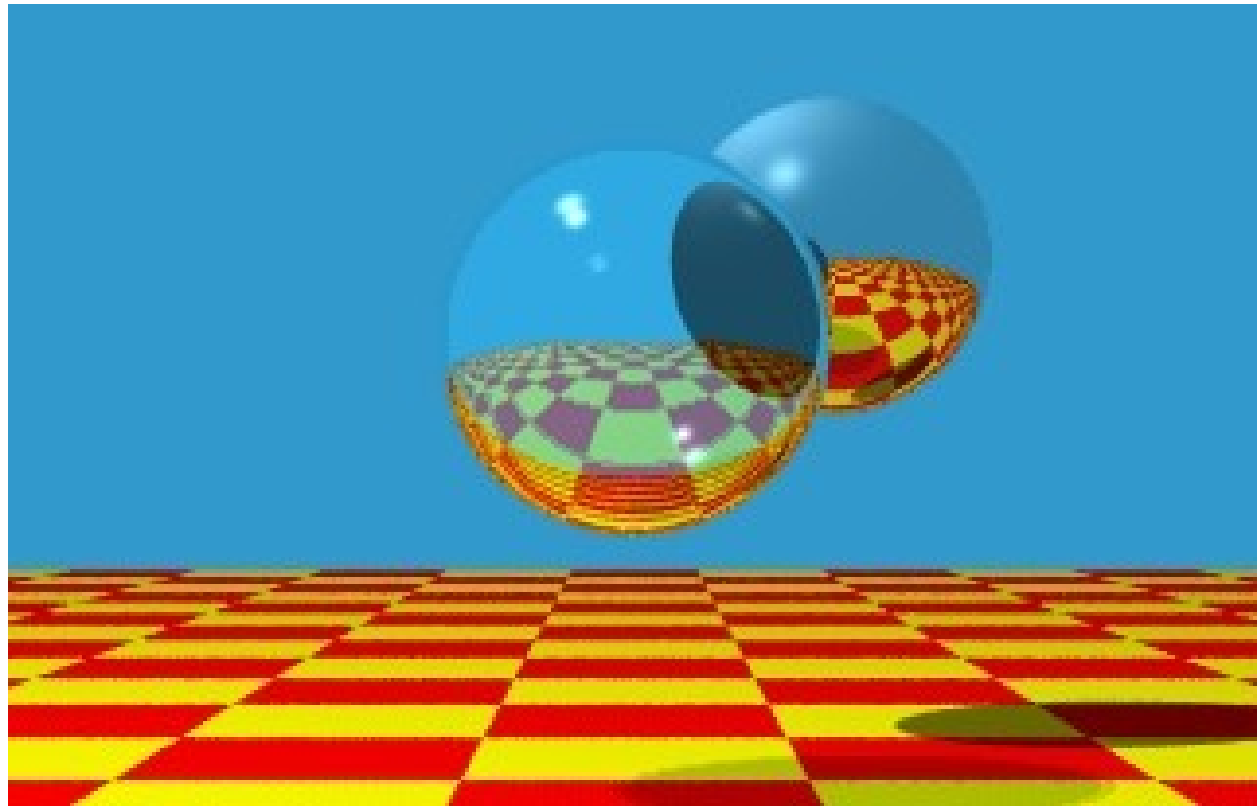
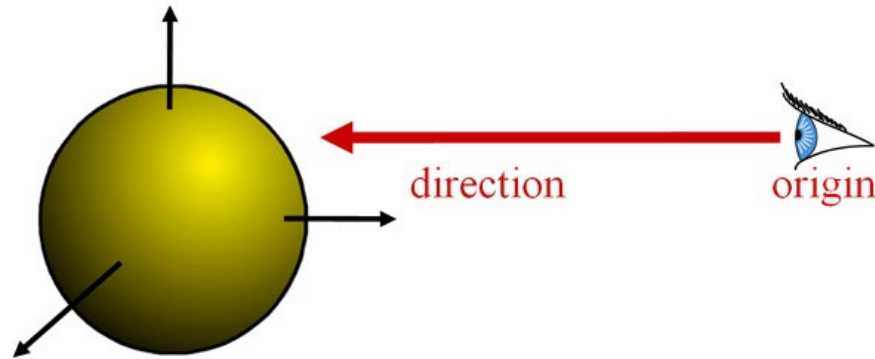
- 3 cases, depending on the sign of  $b^2 - 4ac$
- What do these cases correspond to?
- Which root ( $t^+$  or  $t^-$ ) should you choose?
  - Closest positive! (usually  $t^-$ )



# Ray-Sphere Intersection

---

- It's so easy that all ray-tracing images have spheres!

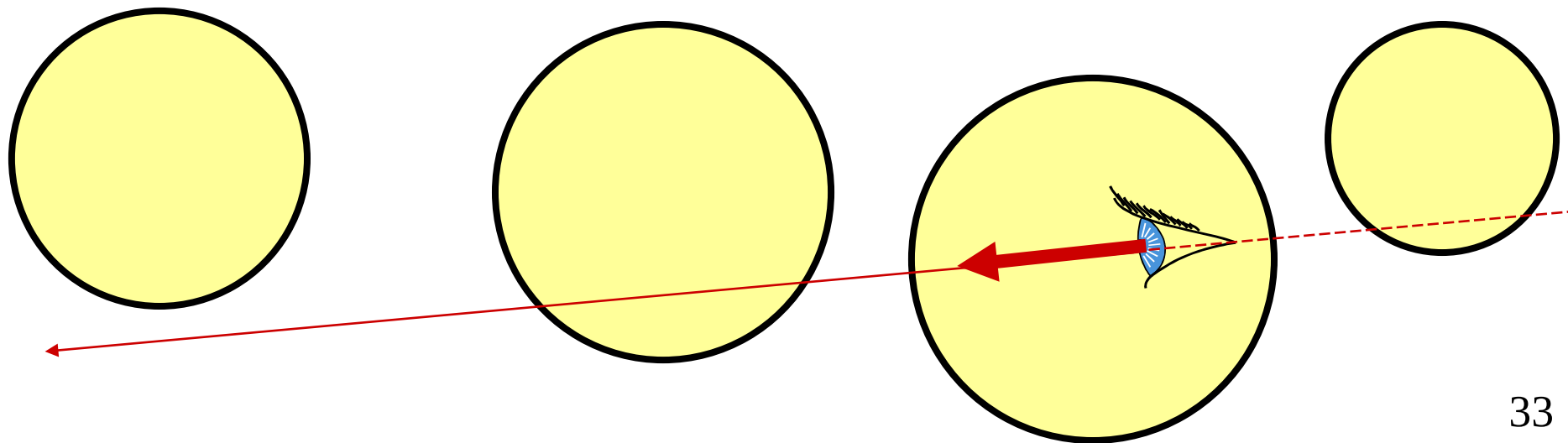




# Geometric Ray-Sphere Intersection

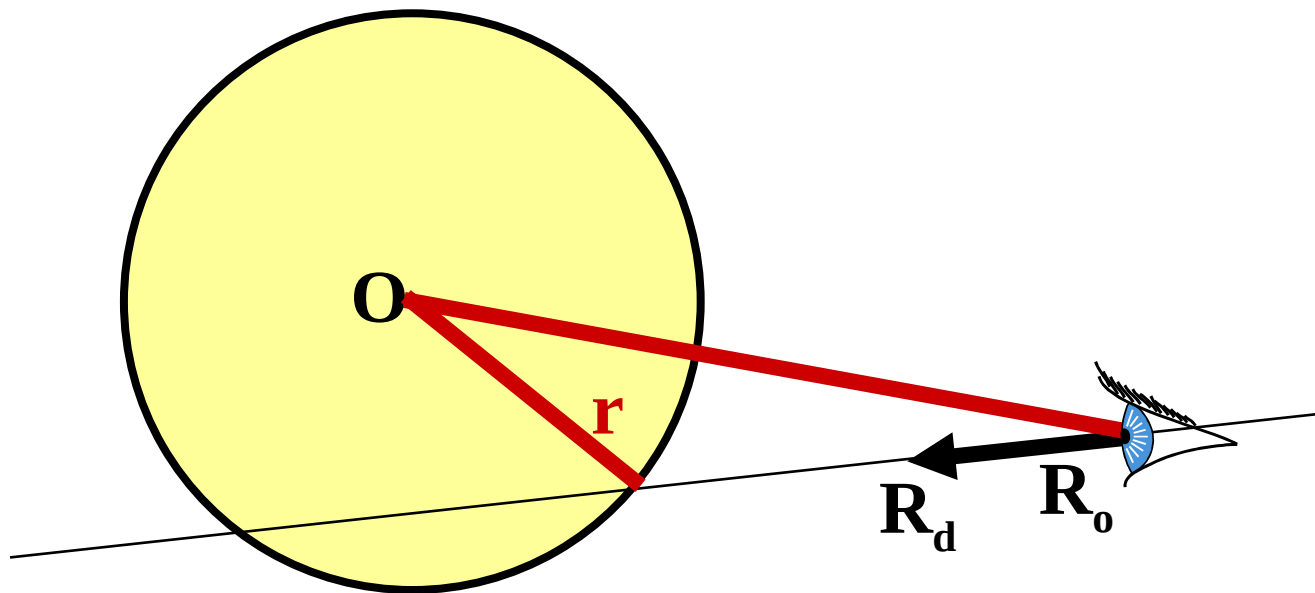
---

- Shortcut / easy reject
- What geometric information is important?
  - Ray origin inside/outside sphere?
  - Closest point to ray from sphere origin?
  - Ray direction: pointing away from sphere?



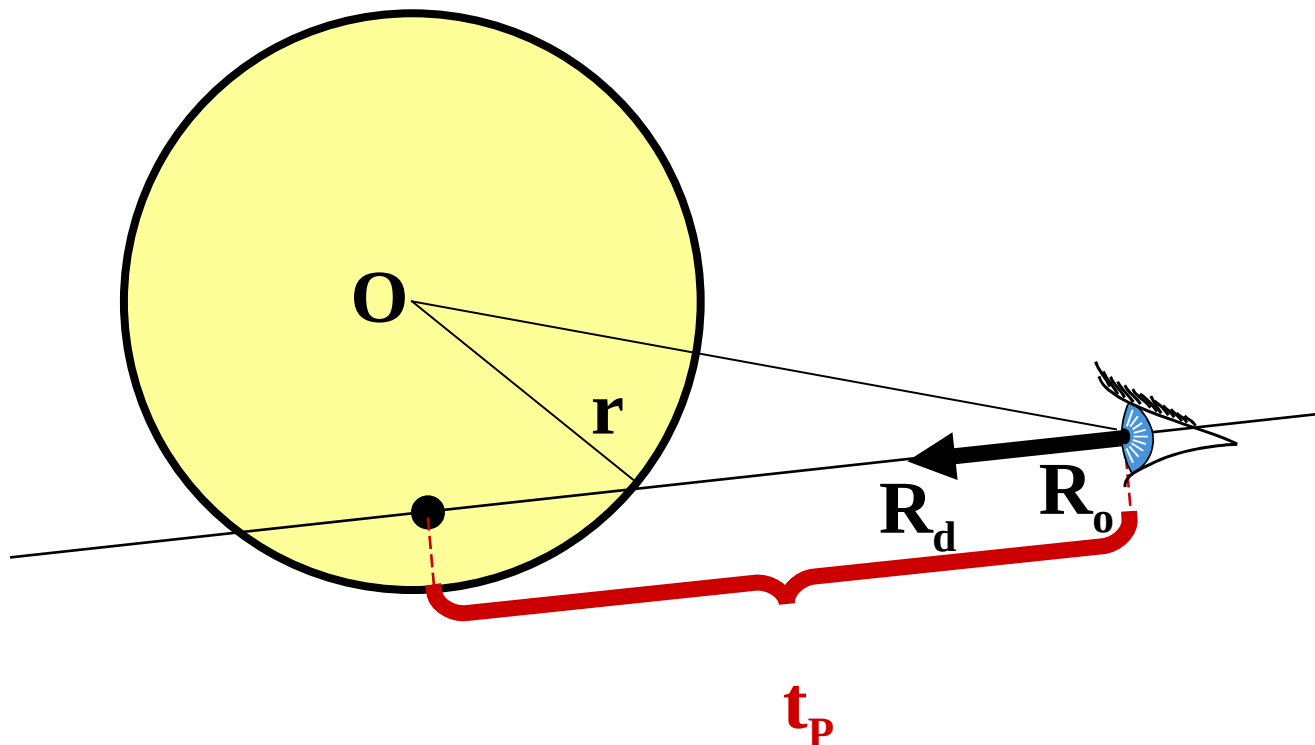
# Geometric Ray-Sphere Intersection

- Is ray origin **inside/outside/on** sphere?
  - $(R_o \cdot R_o < r^2 \text{ / } R_o \cdot R_o > r^2 \text{ / } R_o \cdot R_o = r^2)$
  - If origin on sphere, be careful about degeneracies...



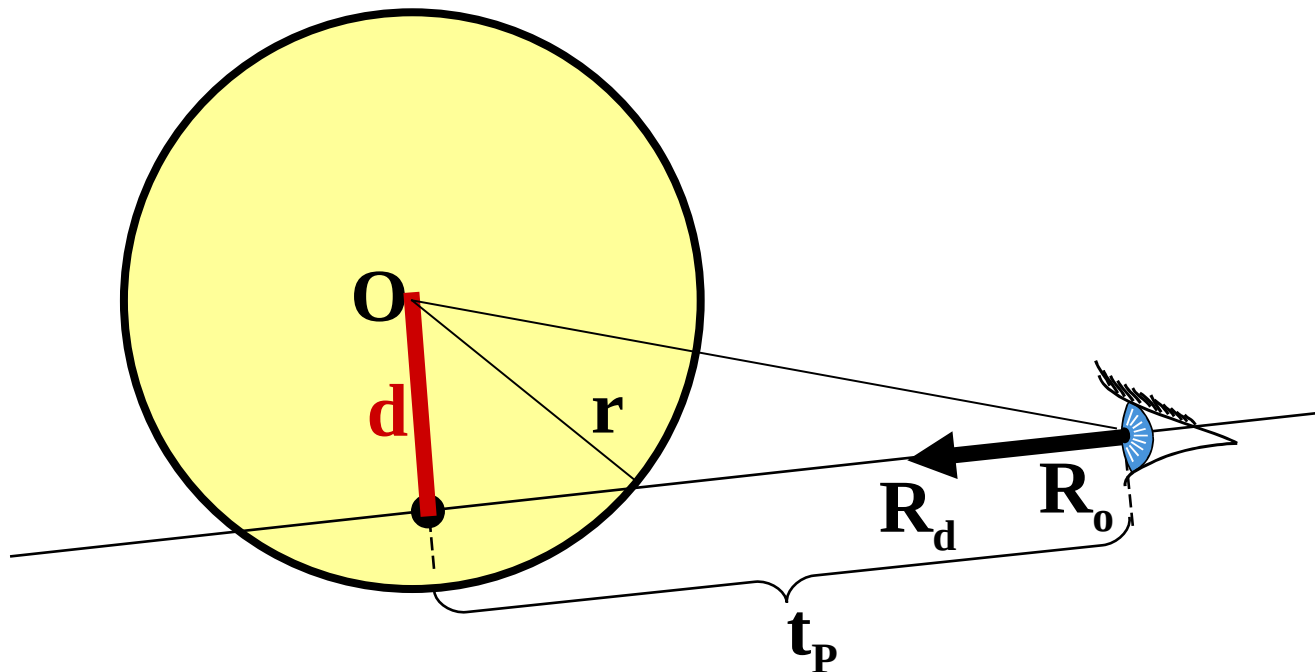
# Geometric Ray-Sphere Intersection

- Is ray origin **inside/outside/on** sphere?
- Find closest point to sphere center,  $\mathbf{t}_p = -\mathbf{R}_o \cdot \mathbf{R}_d$ 
  - If origin outside &  $t_p < 0 \rightarrow$  **no hit**



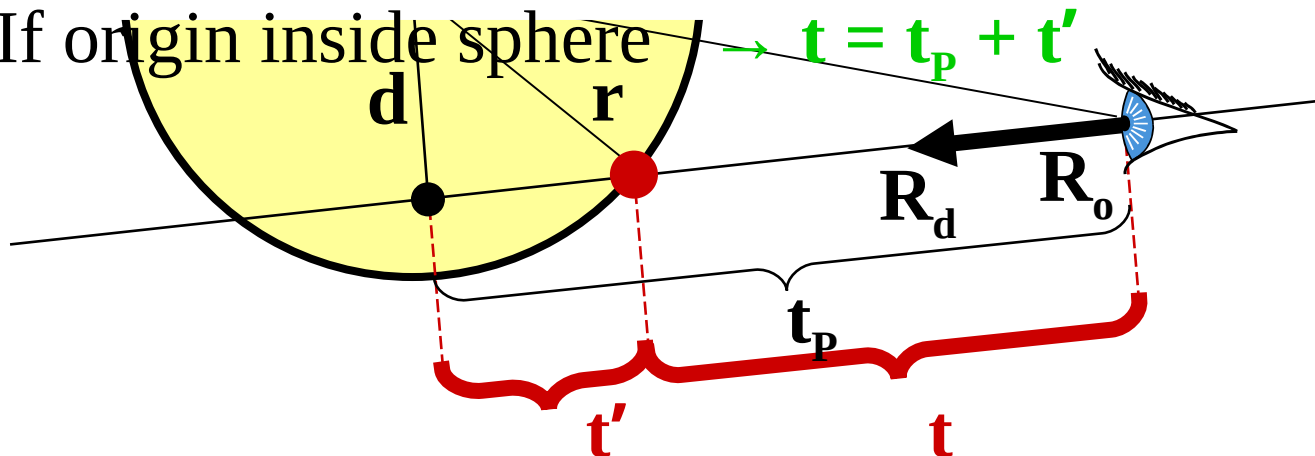
# Geometric Ray-Sphere Intersection

- Is ray origin **inside/outside/on** sphere?
- Find closest point to sphere center,  $\mathbf{t}_p = -\mathbf{R}_o \cdot \mathbf{R}_d$ .
- Find squared distance,  $\mathbf{d}^2 = \mathbf{R}_o \cdot \mathbf{R}_o - \mathbf{t}_p^2$ 
  - If  $\mathbf{d}^2 > \mathbf{r}^2 \rightarrow$  **no hit**



# Geometric Ray-Sphere Intersection

- Is ray origin **inside/outside/on** sphere?
- Find closest point to sphere center,  $\mathbf{t}_p = -\mathbf{R}_o \cdot \mathbf{R}_d$ .
- Find squared distance:  $\mathbf{d}^2 = \mathbf{R}_o \cdot \mathbf{R}_o - \mathbf{t}_p^2$
- Find distance ( $t'$ ) from closest point ( $\mathbf{t}_p$ ) to correct intersection:  $\mathbf{t}'^2 = \mathbf{r}^2 - \mathbf{d}^2$ 
  - If origin outside sphere  $\rightarrow \mathbf{t} = \mathbf{t}_p - \mathbf{t}'$
  - If origin inside sphere  $\rightarrow \mathbf{t} = \mathbf{t}_p + \mathbf{t}'$



# Geometric vs. Algebraic

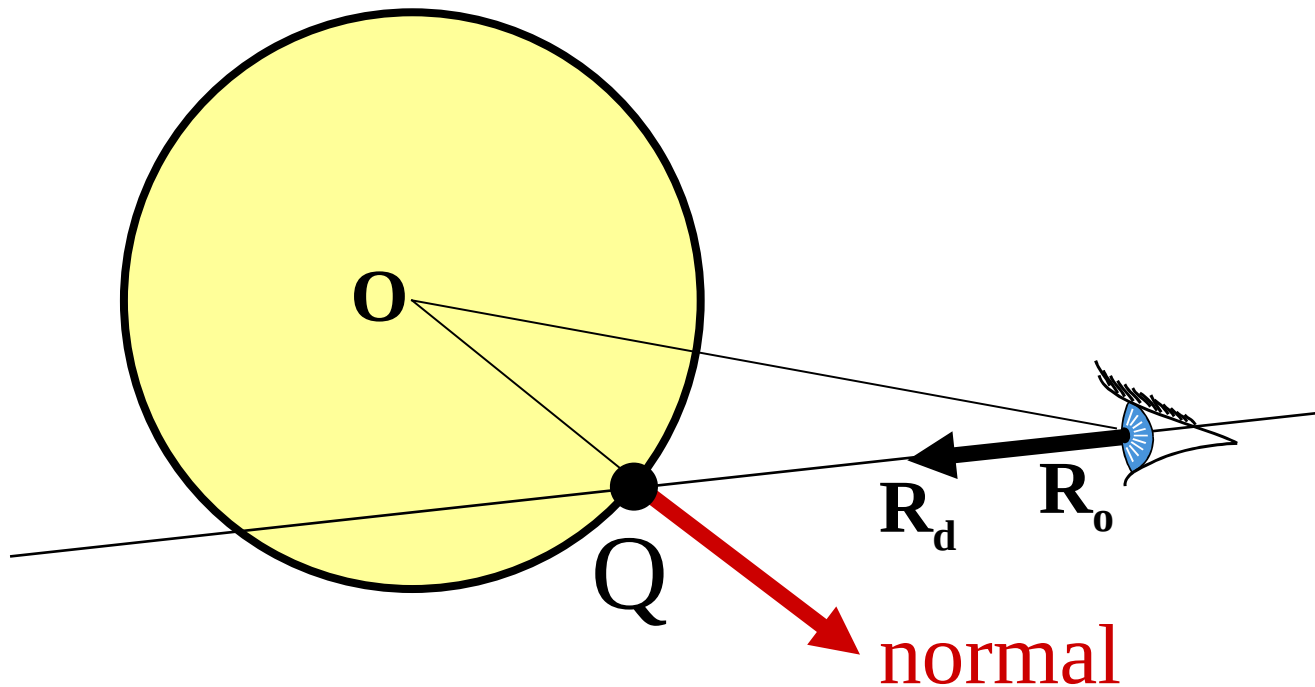
---

- Algebraic is simple & generic
- Geometric is more efficient
  - Timely tests
  - In particular for rays outside and pointing away

# Sphere Normal

---

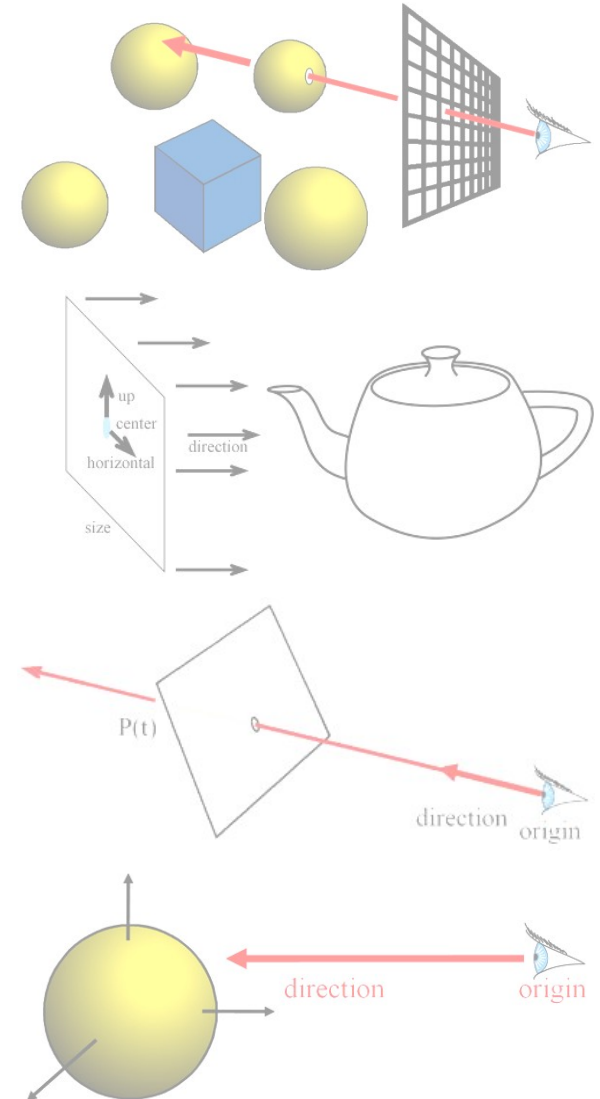
- Simply  $Q/\|Q\|$ 
  - $Q = P(t)$ , intersection point
  - (for spheres centered at origin)



# Topics

---

- Ray Casting Basics
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  - Mirror Reflection
  - Refraction

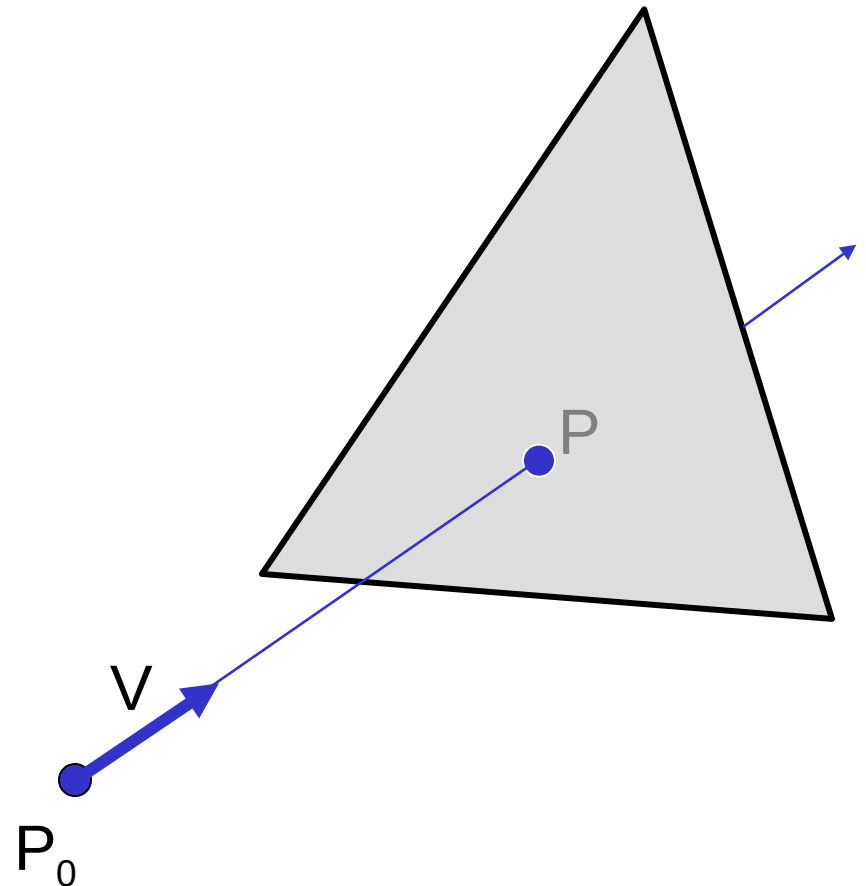




# Ray-Triangle Intersection

---

- First, intersect ray with plane
- Then, check if point is inside triangle



# Ray-Triangle Intersection

---

- Check if point is inside triangle parametrically

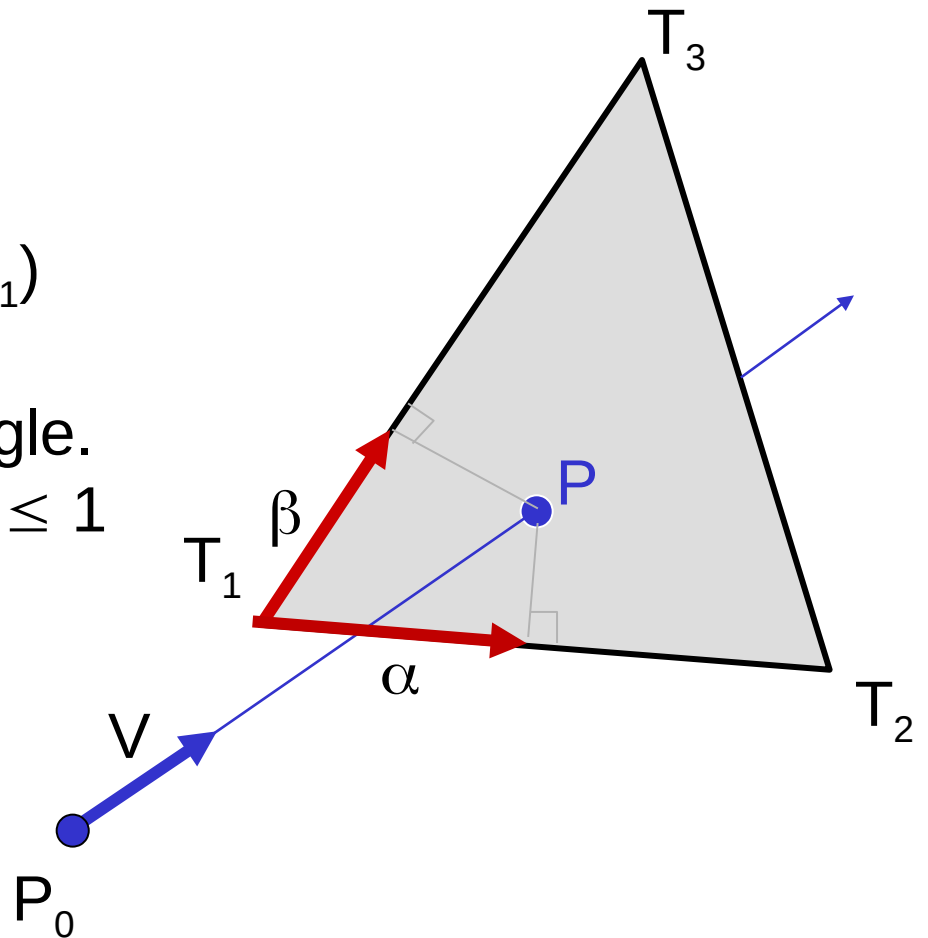
Compute  $\alpha$ ,  $\beta$ :

$$P = \alpha (T_2 - T_1) + \beta (T_3 - T_1)$$

Check if point inside triangle.

$$0 \leq \alpha \leq 1 \text{ and } 0 \leq \beta \leq 1$$

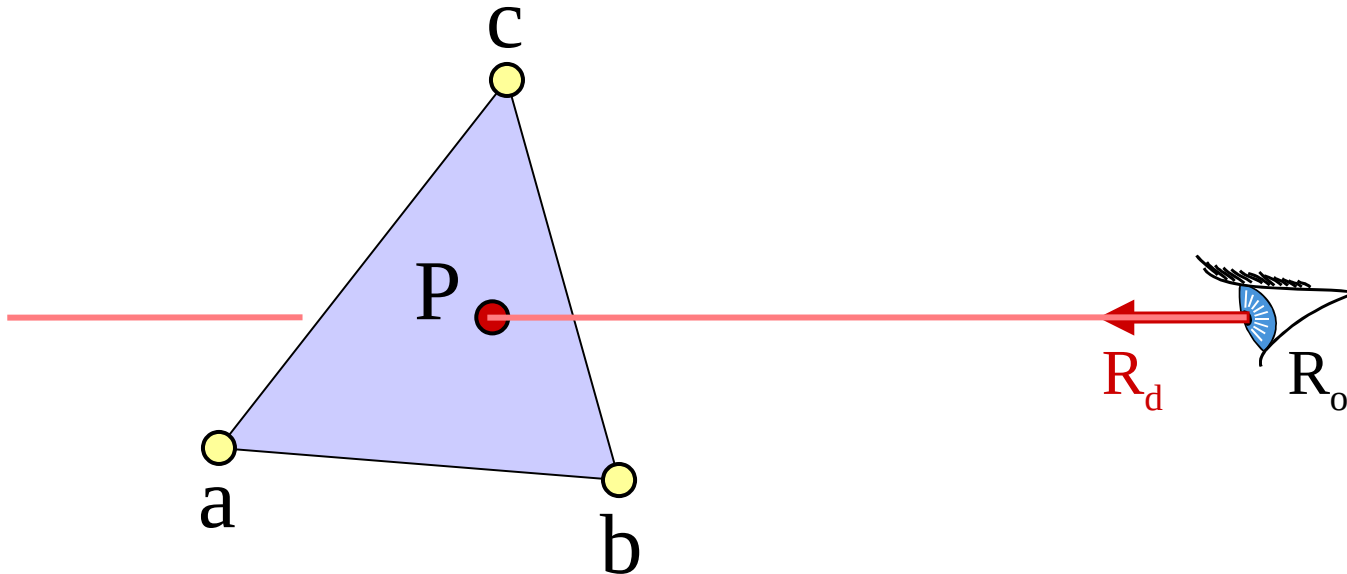
$$\alpha + \beta \leq 1$$



# Ray-Triangle Intersection

---

- Use general ray-polygon
- Or try to be smarter
  - Use barycentric coordinates (XM)

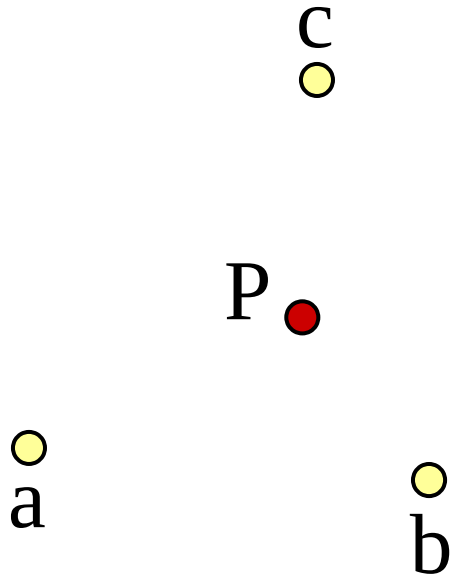


# Barycentric Definition of a Plane

---

- $P(\alpha, \beta, \gamma) = \alpha a + \beta b + \gamma c$   
with  $\alpha + \beta + \gamma = 1$
- Is it explicit or implicit?

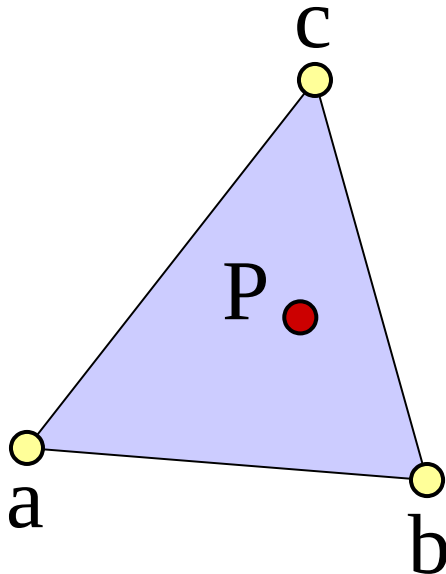
[Möbius, 1827]



P is the *barycenter*:  
the single point upon which  
the plane would balance if  
weights of size  $\alpha$ ,  $\beta$ , &  $\gamma$   
are  
placed on points a, b, & c.

# Barycentric Definition of a Triangle

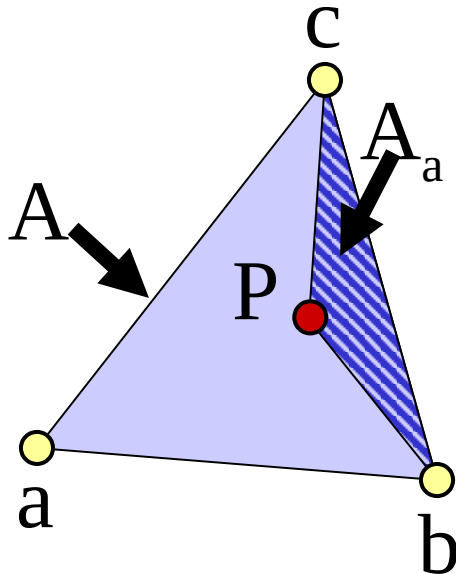
- $P(\alpha, \beta, \gamma) = \alpha a + \beta b + \gamma c$   
with  $\alpha + \beta + \gamma = 1$
- AND  $0 < \alpha < 1$  &  $0 < \beta < 1$  &  $0 < \gamma < 1$



# How Do We Compute $\alpha$ , $\beta$ , $\gamma$ ?

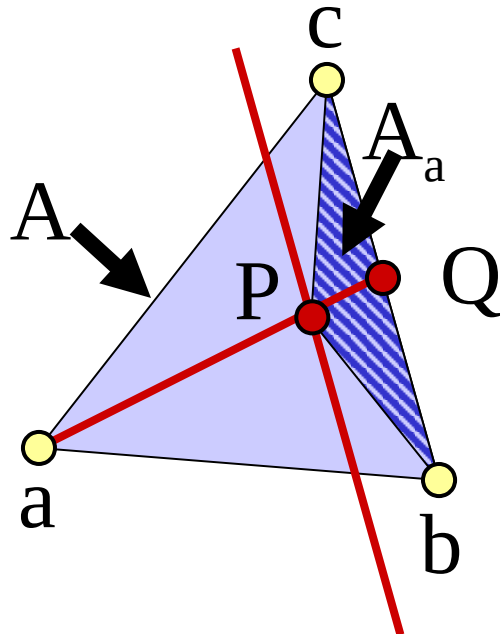
---

- Ratio of opposite sub-triangle area to total area
  - $\alpha = A_a/A$      $\beta = A_b/A$      $\gamma = A_c/A$
- Use signed areas for points outside the triangle



# Intuition Behind Area Formula

- P is barycenter of a and Q
- $A_a$  is the interpolation coefficient on  $\overline{aQ}$
- All points on lines parallel to  $\overline{bc}$  have the same  $\alpha$   
(All such triangles have same height/area)



# Simplify

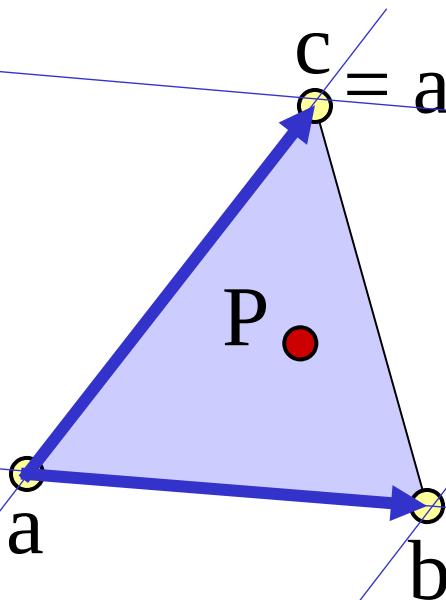
- Since  $\alpha + \beta + \gamma = 1$ , we can write  
 $\alpha = 1 - \beta - \gamma$

$$P(\alpha, \beta, \gamma) = \alpha a + \beta b + \gamma c$$

$$P(\beta, \gamma) = (1 - \beta - \gamma)a + \beta b + \gamma c$$

$$c = a + \beta(b - a) + \gamma(c - a)$$

rewrite



Non-orthogonal  
coordinate system  
of the plane



# Intersection with Barycentric Triangle

- Set ray equation equal to barycentric equation

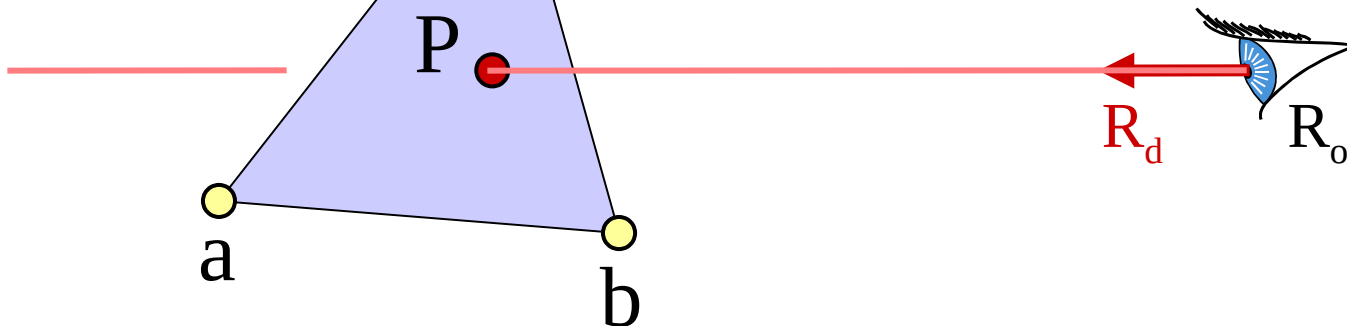
$$P(t) = P(\beta, \gamma)$$

$$R_o + t * R_d = a + \beta(b-a) + \gamma(c-a)$$

- Intersection if

$$\beta + \gamma < 1 \quad \& \quad \beta > 0 \quad \& \quad \gamma > 0$$

and  $t > 0$  (or  $t_{\min}$ )



# Intersection with Barycentric Triangle

- $R_o + t * R_d = a + \beta(b-a) + \gamma(c-a)$

$$R_{ox} + tR_{dx} = a_x + \beta(b_x - a_x) + \gamma(c_x - a_x)$$

$$R_{oy} + tR_{dy} = a_y + \beta(b_y - a_y) + \gamma(c_y - a_y)$$

$$R_{oz} + tR_{dz} = a_z + \beta(b_z - a_z) + \gamma(c_z - a_z)$$

3 equations,  
3 unknowns

- Regroup & write in matrix form:

$$\begin{bmatrix} a_x - b_x & a_x - c_x & R_{dx} \\ a_y - b_y & a_y - c_y & R_{dy} \\ a_z - b_z & a_z - c_z & R_{dz} \end{bmatrix} \begin{bmatrix} \beta \\ \gamma \\ t \end{bmatrix} = \begin{bmatrix} a_x - R_{ox} \\ a_y - R_{oy} \\ a_z - R_{oz} \end{bmatrix}$$

# Cramer's Rule

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- Used to solve for one variable at a time in system of equations

$$\beta = \frac{\begin{vmatrix} a_x - R_{ox} & a_x - c_x & R_{dx} \\ a_y - R_{oy} & a_y - c_y & R_{dy} \\ a_z - R_{oz} & a_z - c_z & R_{dz} \end{vmatrix}}{|A|}$$

$$\gamma = \frac{\begin{vmatrix} a_x - b_x & a_x - R_{ox} & R_{dx} \\ a_y - b_y & a_y - R_{oy} & R_{dy} \\ a_z - b_z & a_z - R_{oz} & R_{dz} \end{vmatrix}}{|A|}$$

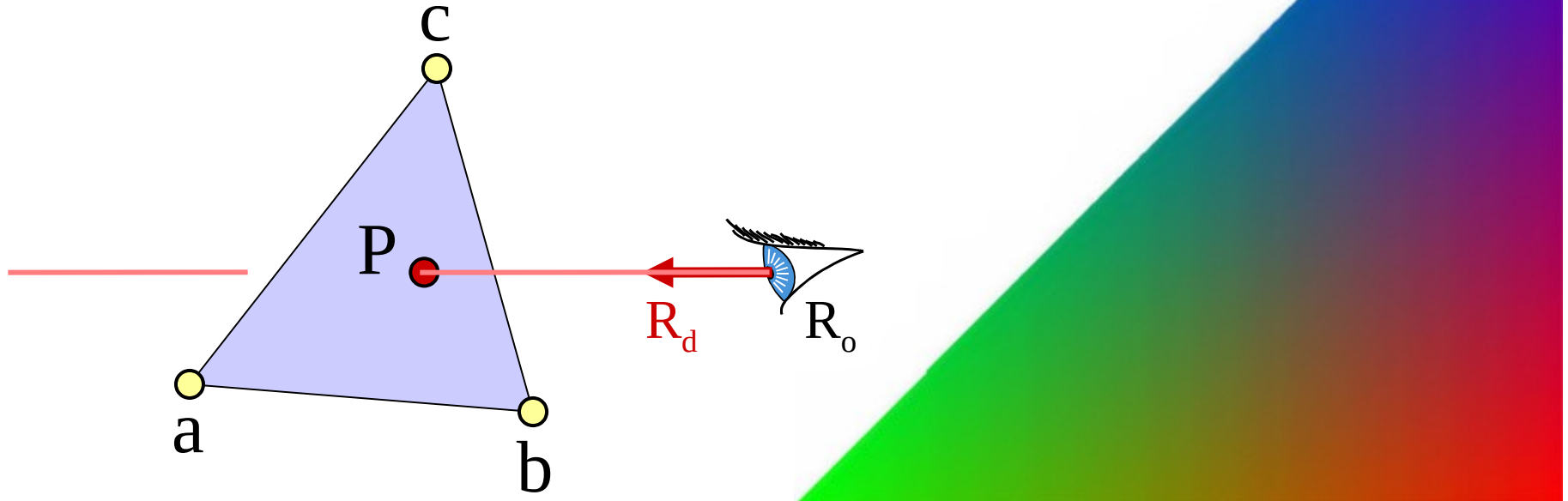
$$t = \frac{\begin{vmatrix} a_x - b_x & a_x - c_x & a_x - R_{ox} \\ a_y - b_y & a_y - c_y & a_y - R_{oy} \\ a_z - b_z & a_z - c_z & a_z - R_{oz} \end{vmatrix}}{|A|}$$

| | denotes the determinant

Can be copied mechanically into code

# Advantages of Barycentric Intersection

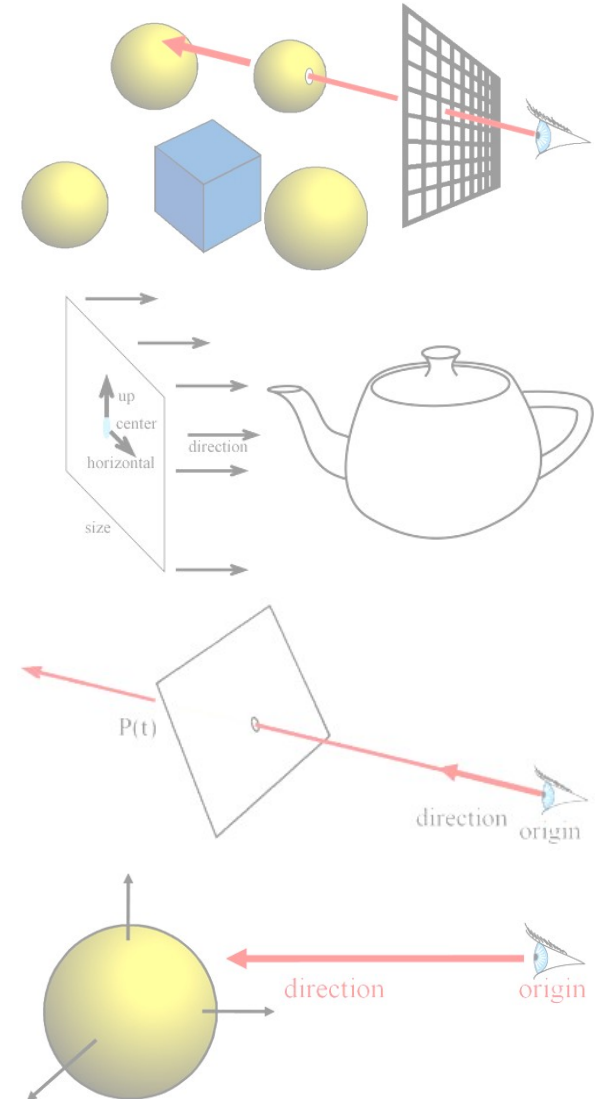
- Efficient
- Stores no plane equation
- Get the barycentric coordinates for free
  - Useful for interpolation, texture mapping



# Topics

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- Ray Casting Basics
- Camera and Ray Generation
- **Ray Object Intersection**
  - Plane
  - Sphere
  - Triangle
  - **General Quadric Surface**
- Recursive Ray Tracing
  - Mirror Reflection
  - Refraction



# General Quadric Surfaces

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- Some Common Quadric Surfaces
  - Ellipsoid  $(x^2/a^2 + y^2/b^2 + z^2/c^2 + 1 = 0)$
  - Cone  $(x^2/a^2 - y^2/b^2 + z^2/c^2 = 0)$
  - Cylinder
  - Hyperboloid
  - Paraboloid – Elliptic, Hyperbolic etc.
- \* Check out the following links for the figures & equations:  
<https://tutorial.math.lamar.edu/Classes/CalcIII/QuadricSurfaces.aspx>  
<https://mrl.cs.nyu.edu/~dzorin/rend05/lecture2.pdf> (page12-14)

# Ray - Quadric Surface Intersection

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- General Quadric Surface Equation

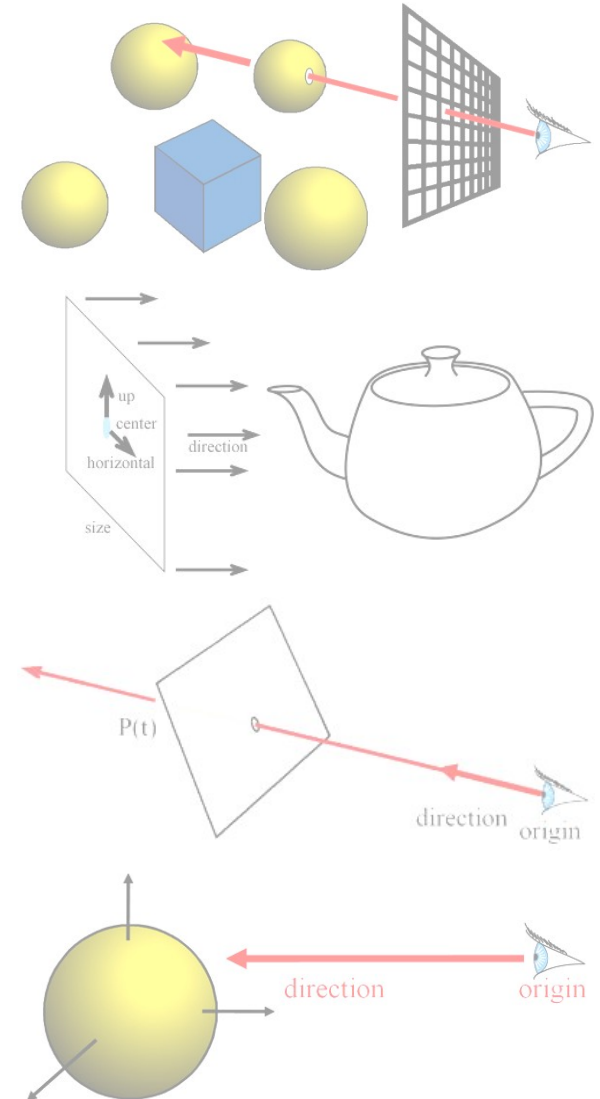
$$Ax^2 + By^2 + Cz^2 + Dxy + Eyz + Fxz + Gx + Hy + Iz + J = 0 \dots \dots (1)$$

- Ray Equation :  $P(t) = \mathbf{R}_o + t * \mathbf{R}_d$
- So,  $P_x = R_{0x} + t * R_{dx}$ , Similar for  $P_y, P_z$
- Put  $P_x, P_y, P_z$  as  $x, y, z$  in eq.(1) and solve for  $t$
- Accept the smaller non –ve real value of  $t$
- General Quadric Surface Normal
  - Use partial derivatives!

# Topics

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- Ray Casting Basics
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  - Triangle
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  - **Mirror Reflection**
  - **Refraction**

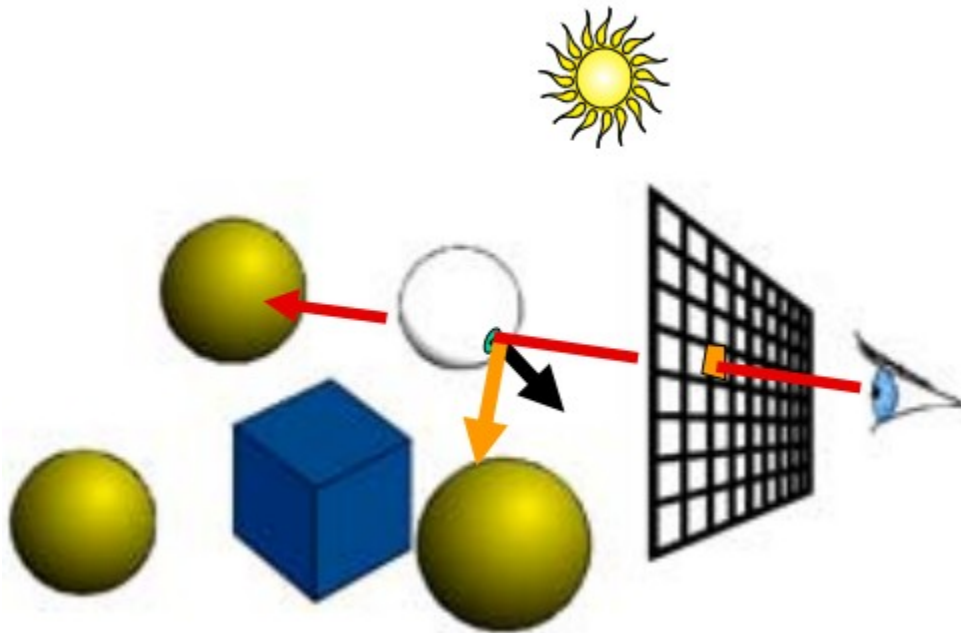




# Mirror Reflection

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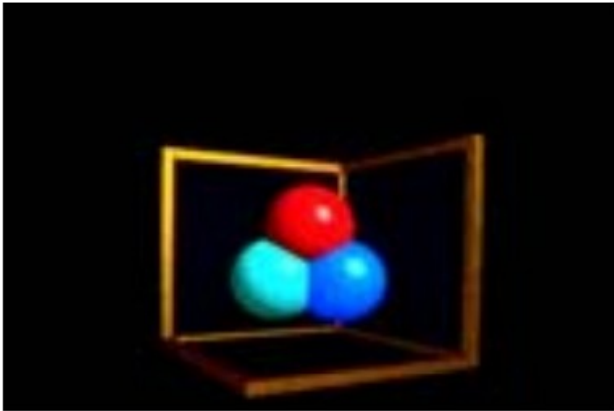
- Compute reflected ray – according to law of reflection on an ideal mirror
- Include contribution of this reflection in color



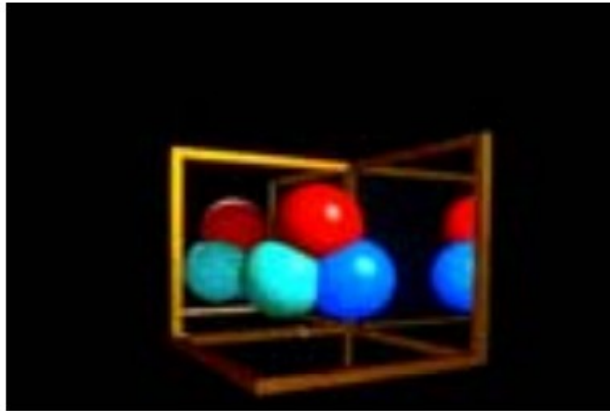
# Mirror Reflection

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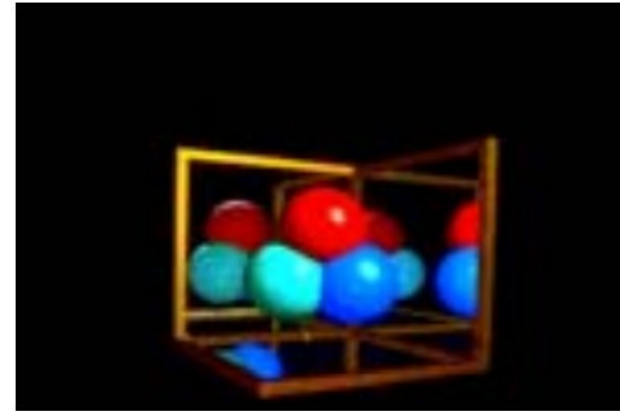
- Depth of recursion in reflection



Depth = 0



Depth = 1

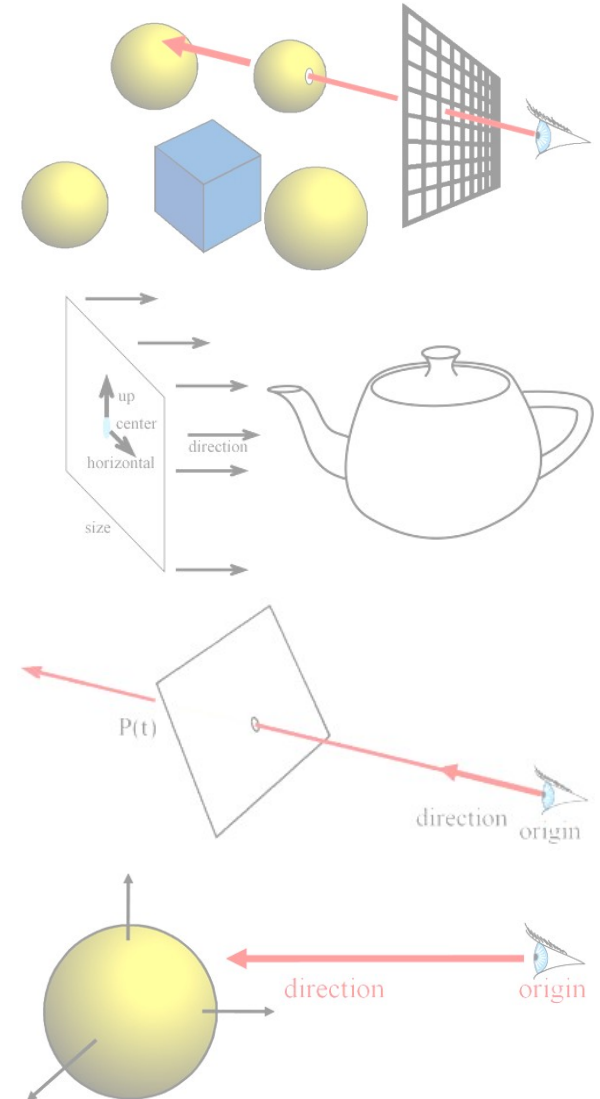


Depth = 2

# Topics

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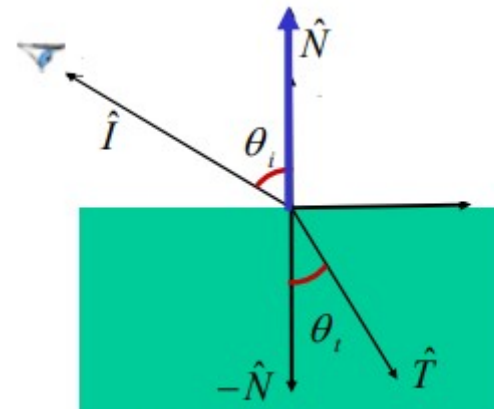
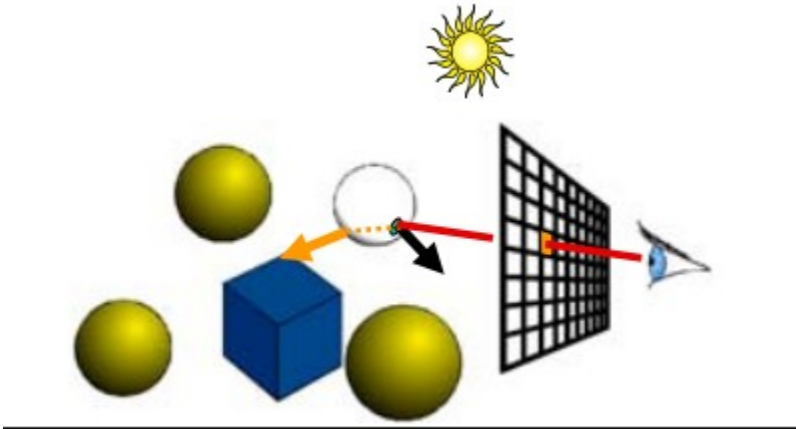
- Ray Casting Basics
- Camera and Ray Generation
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# Refraction

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- Compute refracted ray – according to law of refraction



$$\frac{\sin \theta_i}{\sin \theta_t} = \frac{\eta_t}{\eta_i} = \eta_r$$

# Base Case of Recursive Ray

## ~~Tracing?~~

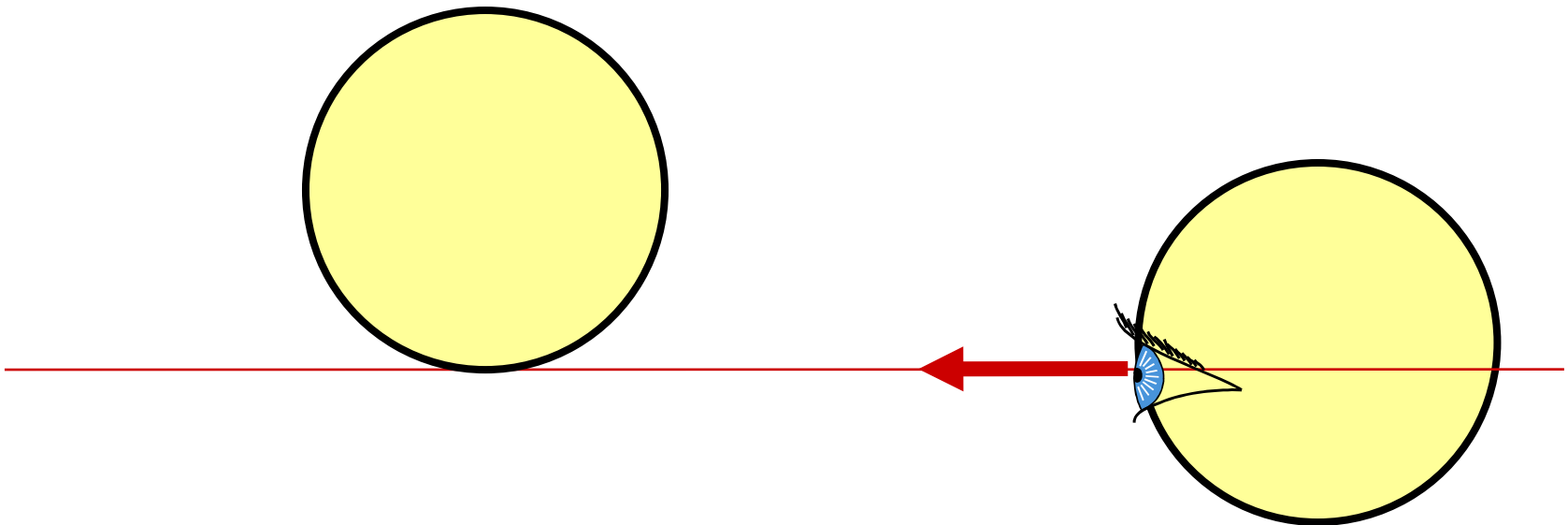
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- A fixed no. of times (controlling recursion depth)
- When ray contribution becomes insignificant
- Both

# Precision Issues

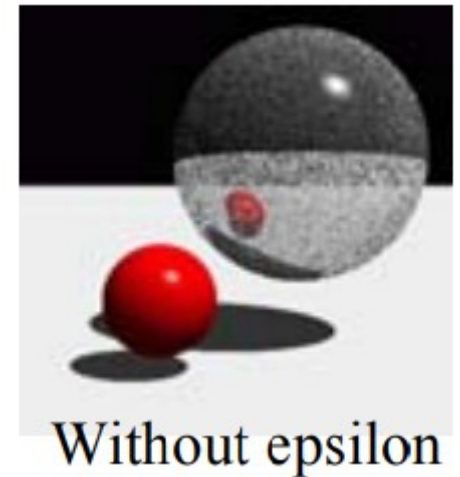
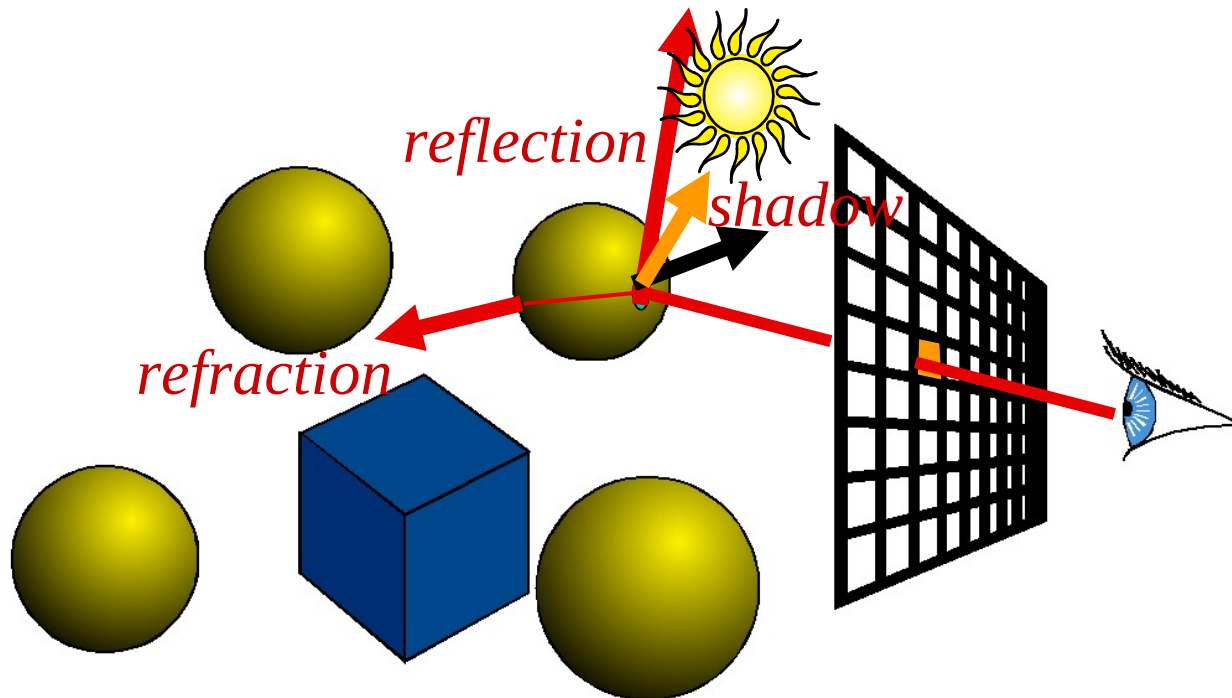
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- What happens when
  - Origin is on an object?
    - Self shadowing!!
    - Self reflection!!
  - Grazing rays?
- Problem with floating-point approximation



# The Evil $\epsilon$

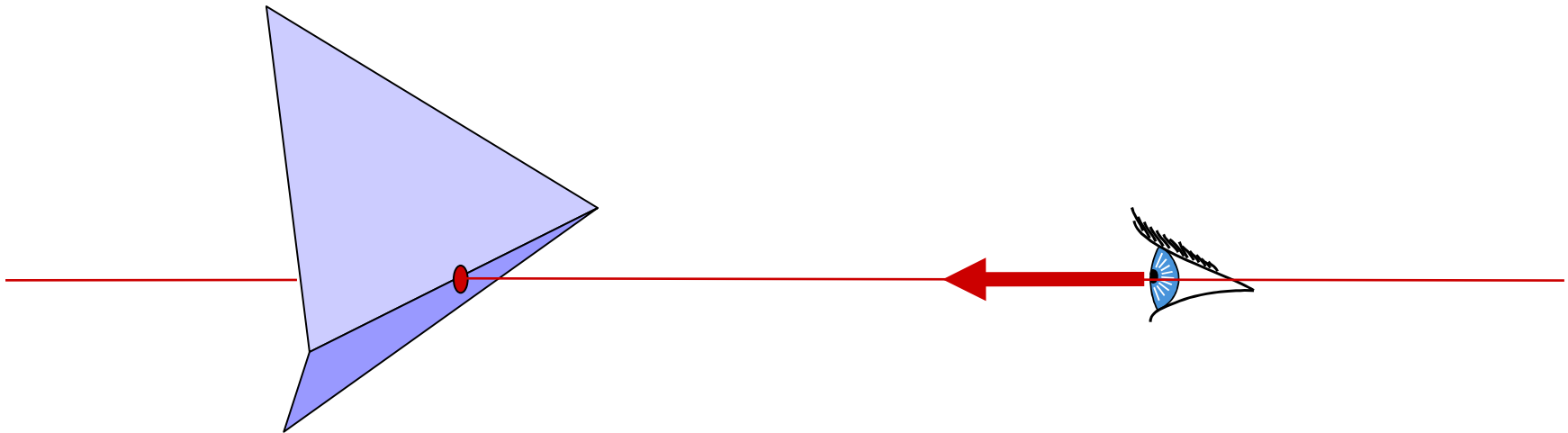
- In ray tracing, do NOT report intersection for rays starting at the surface (no false positive)
  - Because secondary rays requires epsilons



# The Evil $\varepsilon$ : Challenges

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- Edges in triangle meshes
  - Must report intersection (otherwise not watertight)
  - No false negative





# References

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- Textbook : Fundamentals of Computer Graphics (3<sup>rd</sup> edition) by Peter Shirley, Steve Marschner et. al – Chapter 4 (Extra – Chapter 13) [*May be insufficient*]
- Computer Graphics – MIT OpenCourseWare : Lecture 11, 12, 13 (Extra resource – Lecture 14)  
<https://ocw.mit.edu/courses/electrical-engineering-and-computer-science/6-837-computer-graphics-fall-2012/lecture-notes/>
- <https://tutorial.math.lamar.edu/Classes/CalcIII/QuadricSurfaces.aspx>
- <https://mrl.cs.nyu.edu/~dzorin/rend05/lecture2.pdf>
- <http://www.cs.tau.ac.il/~dcor/Graphics/adv-slides/ray-tracing06.pdf>
- Shirley P., M. Ashikhmin and S. Marschner, *Fundamentals of Computer Graphics*
- Shirley P. and R.K. Morley, Realistic Ray Tracing
- Jensen H.W., Realistic Image Synthesis Using Photon Mapping

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Thank you 😊