SampleData											
Household_ID	Age_Group	Ethnicity	Income_Source	e Family_Type	Visit_Frequency	Household_Size	Parcel_Size	Referred_to_Service	Service_Type	Date_Assigned	DATE_ASSIGNED_ISO
1001	35-49	Māori	Govt Support	Single Male	3 to 6	8	16	None	No Referral	10/10/2024	10/10/2024
1002	35-49	Māori	Govt Support	Single Male	3 to 6	3	6	None	No Referral	23/10/2024	23/10/2024
1003	50-64	Other	Personal/Privat	e Partners with Children	7 to 12	2	4	Financial Mentoring	Financial Mentoring	4/12/2024	4/12/2024
1004	35-49	NZ Europe	Govt Support	Female and Children	1 to 2	10	20	None	No Referral	14/03/2025	14/03/2025
1005	35-49	Māori	Govt Support	Single Male	3 to 6	1	2	Financial Mentoring	Financial Mentoring	10/10/2024	10/10/2024

Referral Rates

Family_Type	TOTAL_HOUSEHOLD	REFERRED_HOUSEHOLDS	$REFERRAL_RATE_PCT$
Female and Children	324	111	34.26
Single Male	226	71	31.42
Partners with Children	157	54	34.39
Single Female	148	40	27.03
Male and Children	35	12	34.29

Seasonal Trends

YEAR	MONTH	PARCELS_ASSIGNED
2024	10	138
2024	11	166
2024	12	161
2025	1	139
2025	2	133
2025	3	153

Household Size vs Parcel

Household_Size	NUMBER_OF_HOUSEHOLDS	AVG_PARCEL_SIZE	MIN_PARCEL_SIZE	MAX_PARCEL_SIZE
1	94	2	2	2
2	89	4	4	4
3	88	6	6	6
4	94	8	8	8
5	98	10	10	10
6	91	12	12	12
7	90	14	14	14
8	77	16	16	16
9	82	18	18	18
10	87	20	20	20

Service Type by Income

Income_Source	Service_Type	COUNT
Family Support	No Referral	1
Govt Support	No Referral	492
Govt Support	Financial Mentoring	232
No Income	No Referral	63
No Income	Financial Mentoring	31
Personal/Private	No Referral	46
Personal/Private	Financial Mentoring	25

Visit Frequency & Referral Rates

Visit_Frequency	TOTAL_HOUSEHOLDS	REFERRED_HOUSEHOLDS	REFERRAL_RATE_PCT
25+	2	0	0
1 to 2	315	108	34.29
13 to 24	18	7	38.89
3 to 6	407	124	30.47
7 to 12	148	49	33.11

Age Ethnicity Cross Analysis

Age_Group	Ethnicity	TOTAL_HOUSEHOLDS	REFERRED_HOUSEHOLDS	REFERRAL_RATE_PCT
35-49	Māori	295	85	28.81
19-34	NZ European	253	82	32.41
50-64	East Asian	86	29	33.72
35-49	NZ European	78	31	39.74
50-64	Pasifika	71	26	36.62
65+	Other	46	16	34.78
50-64	Other	42	14	33.33
35-49	Pasifika	16	4	25
<18	NZ European	3	1	33.33

Monthly Refrral Trends

YEAR	MONTH	TOTAL_ASSIGNMENTS	REFERRALS	$REFERRAL_RATE_PCT$
2024	10	138	42	30.43
2024	11	166	55	33.13
2024	12	161	60	37.27
2025	1	139	41	29.5
2025	2	133	46	34.59
2025	3	153	44	28.76

Parcel Size Distribution

PARCEL_CATEGORY	NUMBER_OF_PARCELS	PERCENTAGE
Medium	461	51.8
Large	246	27.64
Small	183	20.56

Commission (1997)

Commission (1 Referral Rate by Monthly Income Source

YEAR	MONTH	Income_Source	TOTAL_HOUSEHOLDS	REFERRED_HOUSEHOLDS	REFERRAL_RATE_PCT
2024	10	Govt Support	105	31	29.52
2024	10	Personal/Private	17	6	35.29
2024	10	No Income	16	5	31.25
2024	11	Govt Support	140	48	34.29
2024	11	No Income	19	5	26.32
2024	11	Personal/Private	7	2	28.57
2024	12	Govt Support	121	43	35.54
2024	12	No Income	26	11	42.31
2024	12	Personal/Private	14	6	42.86
2025	1	Govt Support	121	35	28.93
2025	1	Personal/Private	12	4	33.33
2025	1	No Income	6	2	33.33
2025	2	Govt Support	113	42	37.17
2025	2	No Income	12	3	25
2025	2	Personal/Private	8	1	12.5
2025	3	Govt Support	124	33	26.61
2025	3	No Income	15	5	33.33
2025	3	Personal/Private	13	6	46.15
2025	3	Family Support	1	0	0