# Add Transfer Dialog

## Step 1a Select Recipient

|  |  |  |
| --- | --- | --- |
| **Option Selected** | **Button (beside Cancel)** | **Next Screen** |
| None | n/a | n/a |
| Recipient (by ID or listing) | Add Transfer >> | Add Transfer |
| Enter New Recipient | Add New Recipient >>  Save | Enter New Recipient  Close Dialog |

## Step 1b Enter New Recipient

Only when new recipient is entered, else this step is skipped

|  |  |
| --- | --- |
| **Button (beside Cancel)** | **Next Screen** |
| Add New Recipient >>  Save | Enter New Recipient  Close Dialog |

## Step 2 Enter Transfer

|  |  |
| --- | --- |
| **Button (beside Cancel)** | **Next Screen** |
| Finish  Add Another Transfer >> | Close Dialog  Start over at Select Recipient Screen |

If Transfer Method == Home Delivery, redisplay Recipient address/phone form on screen to be able to correct any missing data if necessary. Note: This will change the recipient record!

# Edit Transfer Dialog

Works the same as Step 2 in Add Transfer except for that it only has a Cancel/Save button.