You can learn a lot of syntax from a book by writing small programs to solve the example problems. Writing good code to solve real problems takes more discipline and understanding. You must learn to *manage* code. How do you know that it works? How do you organize it? What makes it robust in the face of errors? What makes code clean? Clear? Maintainable?

Modern Perl helps you answer all those questions.

# **Testing**

You've already tested your code.

If you've ever run it, noticed something wasn't quite right, made a change, and then ran it again, you've tested your code. *Testing* is the process of verifying that your software behaves as intended. Effective testing automates that process. Rather than relying on humans to perform repeated manual checks perfectly, let the computer do it.

Perl's tools help you write the right tests.

### Test::More

The fundamental unit of testing is a test assertion. Every test *assertion* is a simple question with a yes or no answer: does this code behave as I intended? Any condition you can test in your program can (eventually) become one or more assertions. A complex program may have thousands of individual conditions. That's fine. That's testable. Isolating specific behaviors into individual assertions helps you debug errors of coding and errors of understanding, and it makes your code and tests easier to maintain.

Perl testing begins with the core module  $\mathtt{Test}$ ::More and its ok() function. ok() takes two parameters, a boolean value and a string which describes the test's purpose:

```
ok 1, 'the number one should be true';
ok 0, '... and zero should not';
ok '', 'the empty string should be false';
ok '!', '... and a non-empty string should not';
done_testing();
```

The function <code>done\_testing()</code> tells <code>Test::More</code> that the program has executed all of the assertions you expected to run. If the program exited unexpectedly (from an uncaught exception, a call to <code>exit</code>, or whatever), the test framework will notify you that something went wrong. Without a mechanism like <code>done\_testing()</code>, how would you <code>know</code>? While this example code is too simple to fail, code that's too simple to fail fails far more often than you want.

Test:: More allows an optional test plan to count the number of individual assertions you plan to run:

```
use Test::More tests => 4;

ok  1, 'the number one should be true';
ok  0, '... and zero should not';
ok '', 'the empty string should be false';
ok '!', '... and a non-empty string should not';
```

The tests argument to Test:: More sets the test plan for the program. This is a safety net. If fewer

than four tests ran, something went wrong. If more than four tests ran, something went wrong. done\_testing() is easier, but sometimes an exact count can be useful (when you want to control the number of assertions in a loop, for example).

## **Running Tests**

This example test file is a complete Perl program which produces the output:

```
ok 1 - the number one should be true
not ok 2 - ... and zero should not
# Failed test '... and zero should not'
# at truth_values.t line 4.
not ok 3 - the empty string should be false
# Failed test 'the empty string should be false'
# at truth_values.t line 5.
ok 4 - ... and a non-empty string should not
1..4
# Looks like you failed 2 tests of 4.
```

This output uses a test output format called *TAP*, the *Test Anything Protocol*http://testanything.org/. Failed TAP tests produce diagnostic messages for debugging purposes.

This is easy enough to read, but it's only four assertions. A real program may have thousands of assertions. In most cases, you want to know either that everything passed or the specifics of any failures. The core module The program prove--built on the core module TAP::Harness-- runs tests, interprets TAP, and displays only the most pertinent information:

That's a lot of output to display what is already obvious: the second and third tests fail because zero and the empty string evaluate to false. Fortunately, it's easy to fix those failing tests ( boolean\_coercion):

```
ok B<!> 0, '... and zero should not';
ok B<!> '', 'the empty string should be false';
```

With those two changes, prove now displays:

```
$ Bprove truth_values.t>
truth_values.t .. ok
```

```
All tests successful.
```

See perldoc prove for other test options, such as running tests in parallel (-j), automatically adding the relative directory *lib*/ to Perl's include path (-1), recursively running all test files found under t/(-r t), and running slow tests first (--state=slow, save).

The Bash shell alias proveall combines many of these options:

```
alias proveall='prove -j9 --state=slow,save -lr t'
```

## **Better Comparisons**

Even though the heart of all automated testing is the boolean condition "is this true or false?", reducing everything to that boolean condition is tedious and produces awkward diagnostics.

Test::More provides several other convenient assertion functions.

The is() function compares two values using Perl's eq operator. If the values are equal, the test passes:

```
is 4, 2 + 2, 'addition should work'; is 'pancake', 100, 'pancakes are numeric';
```

The first test passes and the second fails with a diagnostic message:

```
t/is_tests.t .. 1/2
# Failed test 'pancakes are numeric'
# at t/is_tests.t line 8.
# got: 'pancake'
# expected: '100'
# Looks like you failed 1 test of 2.
```

Where ok() only provides the line number of the failing test, is() displays the expected and received values.

is() applies implicit scalar context to its values (*prototypes*). This means, for example, that you can check the number of elements in an array without explicitly evaluating the array in scalar context, and it's why you can omit the parentheses:

```
my @cousins = qw( Rick Kristen Alex Kaycee Eric Corey );
is @cousins, 6, 'I should have only six cousins';
```

... though some people prefer to write scalar @cousins for the sake of clarity.

 ${\tt Test::More's\ corresponding\ isnt()}\ function\ compares\ two\ values\ using\ the\ ne\ operator\ and\ passes\ if\ they\ are\ not\ equal.\ It\ also\ provides\ scalar\ context\ to\ its\ operands.$ 

Both is() and isnt() apply string comparisons with the eq and ne operators. This almost always does the right thing, but for strict numeric comparisons or complex values such as objects with overloading (overloading) or dual vars (dualvars), use the  $cmp_ok()$  function. This function takes the first value to compare, a comparison operator, and the second value to compare:

```
cmp_ok 100, '<=', $cur_balance, 'I should have at least $100';
cmp_ok $monkey, '==', $ape, 'Simian numifications should agree';</pre>
```

If you're concerned about string equality with numeric comparisons--a reasonable concern--then use  $\texttt{cmp\_ok}()$  instead of is().

Classes and objects provide their own interesting ways to interact with tests. Test that a class or object extends another class (inheritance) with  $isa_ok()$ :

```
my $chimpzilla = RobotMonkey->new;
isa_ok $chimpzilla, 'Robot';
isa_ok $chimpzilla, 'Monkey';
```

isa\_ok() provides its own diagnostic message on failure.

can\_ok() verifies that a class or object can perform the requested method (or methods):

```
can_ok $chimpzilla, 'eat_banana';
can_ok $chimpzilla, 'transform', 'destroy_tokyo';
```

The is\_deeply() function compares two references to ensure that their contents are equal:

```
use Clone;

my $numbers = [ 4, 8, 15, 16, 23, 42 ];
my $clonenums = Clone::clone( $numbers );

is_deeply $numbers, $clonenums, 'clone() should produce identical items';
```

If the comparison fails, Test::More will do its best to provide a reasonable diagnostic indicating the position of the first inequality between the structures. See the CPAN modules Test::Differences and Test::Deep for more configurable tests.

Test::More has several other more specialized test functions.

# **Organizing Tests**

CPAN distributions should include a t/ directory containing one or more test files named with the .t suffix. When you build a distribution, the testing step runs all of the t/\*.t files, summarizes their output, and succeeds or fails based on the results of the test suite as a whole. Two organization strategies are popular:

- \* Each .t file should correspond to a .pm file
- \* Each .t file should correspond to a logical feature

A hybrid approach is the most flexible; one test can verify that all of your modules compile, while other tests demonstrate that each module behaves as intended. As your project grows, the second approach is easier to manage. Keep your test files small and focused and they'll be easier to maintain.

Separate test files can also speed up development. If you're adding the ability to breathe fire to your RobotMonkey, you may want only to run the *t/robot\_monkey/breathe\_fire.t* test file. When you have the feature working to your satisfaction, run the entire test suite to verify that local changes have no unintended global effects.

## **Other Testing Modules**

Test::More relies on a testing backend known as Test::Builder which manages the test plan and coordinates the test output into TAP. This design allows multiple test modules to share the same Test::Builder backend. Consequently, the CPAN has hundreds of test modules available--and they can all work together in the same program.

- \* Test::Fatal helps test that your code throws (and does not throw) exceptions appropriately. You may also encounter Test::Exception.
- \* Test::MockObject and Test::MockModule allow you to test difficult interfaces by mocking (emulating behavior to produce controlled results).
- \* Test::WWW::Mechanize helps test web applications, while Plack::Test,
  Plack::Test::Agent, and the subclass Test::WWW::Mechanize::PSGI can do so without using an external live web server.
- \* Test::Database provides functions to test the use and abuse of databases.
- DBICx::TestDatabase helps test schemas built with DBIx::Class.
- \* Test::Class offers an alternate mechanism for organizing test suites. It allows you to create classes in which specific methods group tests. You can inherit from test classes just as your code classes inherit from each other. This is an excellent way to reduce duplication in test suites. See Curtis Poe's excellent Test::Class series
- http://www.modernperlbooks.com/mt/2009/03/organizing-test-suites-with-testclass.html. The newer Test::Routine distribution offers similar possibilities through the use of Moose (*moose*).
- \* Test::Differences tests strings and data structures for equality and displays any differences in its diagnostics. Test::LongString adds similar assertions.
- \* Test::Deep tests the equivalence of nested data structures (nested\_data\_structures).
- \* Devel::Cover analyzes the execution of your test suite to report on the amount of your code your tests actually exercises. In general, the more coverage the better--although 100% coverage is not always possible, 95% is far better than 80%.
- \* Test:: Most gathers several useful test modules into one parent module. It saves time and effort.

See the Perl QA projecthttp://qa.perl.org/ for more information about testing in Perl.

## **Handling Warnings**

While there's more than one way to write a working Perl program, some of those ways can be confusing, unclear, and even incorrect. Perl's warnings system can help you avoid these situations.

## **Producing Warnings**

Use the warn builtin to emit a warning:

```
warn 'Something went wrong!';
```

warn prints a list of values to the STDERR filehandle (*filehandle*). Perl will append the filename and line number of the warn call unless the last element of the list ends in a newline.

The core Carp module extends Perl's warning mechanisms. Its carp() function reports a warning from the perspective of the calling code. Given a function like:

```
use Carp 'carp';
```

```
sub only_two_arguments {
    my ($lop, $rop) = @_;
    carp( 'Too many arguments provided' ) if @_ > 2;
    ...
}
```

... the arity (arity) warning will include the filename and line number of the calling code, not only\_two\_arguments(). Carp's cluck() is similar, but it produces a backtrace of all function calls which led to the current function.

Carp's verbose mode adds backtraces to all warnings produced by carp() and croak() ( reporting\_errors) throughout the entire program:

```
$ perl -MCarp=verbose my_prog.pl
```

Use Carp when writing modules (modules) instead of warn or die.

Sometimes you'll have to debug code written without the use of <code>carp()</code> or <code>cluck()</code>. In that case, use the <code>Carp::Always</code> module to add backtraces to all warn or <code>die calls:perl -MCarp::Always some\_program.pl.</code>

## **Enabling and Disabling Warnings**

The venerable -w command-line flag enables warnings throughout the program, even in external modules written and maintained by other people. It's all or nothing--though it can help you if you have the time and energy to eliminate warnings and potential warnings throughout the entire codebase. This was the only way to enable warnings in Perl programs for many years.

The modern approach is to use the warnings pragma (or an equivalent such as use Modern::Perl;). This enables warnings in *lexical* scopes. If you've used warnings in a scope, you're indicating that the code should not normally produce warnings.

The -W flag enables warnings throughout the program unilaterally, regardless of any use of warnings. The -X flag disables warnings throughout the program unilaterally. Neither is common.

All of -w, -W, and -X affect the value of the global variable  $^W$ . Code written before the warnings pragma came about in spring 2000 may localize  $^W$  to suppress certain warnings within a given scope.

## **Disabling Warning Categories**

Use no warnings; with an argument list to disable selective warnings within a scope. Omitting the argument list disables all warnings within that scope.

perldoc perllexwarn lists all of the warnings categories your version of Perl understands. Most of them represent truly interesting conditions, but some may be actively unhelpful in your specific circumstances. For example, the recursion warning will occur if Perl detects that a function has called itself more than a hundred times. If you are confident in your ability to write recursion-ending conditions, you may disable this warning within the scope of the recursion--though tail calls may be better (tail calls).

If you're generating code (code\_generation) or locally redefining symbols, you may wish to disable the

redefine warnings.

Some experienced Perl hackers disable the uninitialized value warnings in string-processing code which concatenates values from many sources. If you're careful about initializing your variables, you may never need to disable this warning, but sometimes the warning gets in the way of writing concise code in your local style.

# **Making Warnings Fatal**

If your project considers warnings as onerous as errors, you can make them fatal. To promote *all* warnings into exceptions within a lexical scope:

```
use warnings FATAL => 'all';
```

You may also make specific categories of warnings fatal, such as the use of deprecated constructs:

```
use warnings FATAL => 'deprecated';
```

With proper discipline, this can produce very robust code--but be cautious. Many warnings come from conditions that Perl can detect only when your code is *running*. If your test suite fails to identify all of the warnings you might encounter, fatalizing these warnings may cause your program to crash. Newer versions of Perl often add new warnings. Upgrading to a new version without careful testing might cause new exceptional conditions. More than that, any custom warnings you or the libraries you use will also be fatal (*registering\_warnings*).

If you enable fatal warnings, do so only in code that you control and never in library code you expect other people to use.

# **Catching Warnings**

If you're willing to work for it, you can catch warnings as you would exceptions. The <code>%SIG</code> variable (see <code>perldoc perlvar</code>) contains handlers for out-of-band signals raised by Perl or your operating system. Assign a function reference to <code>\$SIG{\_\_WARN\_\_}</code>} to catch a warning:

```
{
    my $warning;
    local $SIG{_WARN_} = sub { $warning .= shift };

# do something risky
...

say "Caught warning:\n$warning" if $warning;
}
```

Within the warning handler, the first argument is the warning's message. Admittedly, this technique is less useful than disabling warnings lexically--but it can come to good use in test modules such as Test::Warnings from the CPAN, where the actual text of the warning is important.

**%SIG** is a global variable, so localize it in the smallest possible scope.

## **Registering Your Own Warnings**

The warnings::register pragma allows you to create your own warnings which users can enable and disable lexically. From a module, use the pragma:

```
package Scary::Monkey;
B<use warnings::register;>
```

This will create a new warnings category named after the package Scary::Monkey. Enable these warnings with use warnings 'Scary::Monkey' and disable them with no warnings 'Scary::Monkey'.

Use warnings::enabled() to test if the caller's lexical scope has enabled a warning category. Use warnings::warnif() to produce a warning only if warnings are in effect. For example, to produce a warning in the deprecated category:

See period perilexwarn for more details.

### **Files**

Most programs interact with the real world mostly by reading, writing, and otherwise manipulating files. Perl began as a tool for system administrators and is still a language well suited for text processing.

## **Input and Output**

A filehandle represents the current state of one specific channel of input or output. Every Perl program starts with three standard filehandles, STDIN (the input to the program), STDOUT (the output from the program), and STDERR (the error output from the program). By default, everything you print or say goes to STDOUT, while errors and warnings go to STDERR. This separation of output allows you to redirect useful output and errors to two different places--an output file and error logs, for example.

Use the open builtin to initialize a filehandle. To open a file for reading:

```
open my $fh, '<', 'filename' or die "Cannot read '$filename': $!\n";
```

The first operand is a lexical which will contain the filehandle. The second operand is the *file mode*, which determines the type of file operation (reading, writing, appending, et cetera). The final operand is the name of the file on which to operate. If the open fails, the die clause will throw an exception, with the reason for failure in the \$! magic variable.

You may open files for writing, appending, reading and writing, and more. Some of the most important file modes are:

- \* <, which opens a file for reading.
- \* >, which open for writing, clobbering existing contents if the file exists and creating a new file

ŏtherwisech opens a file for writing, appending to any existing contents and creating a new file otherwise.

- \* +<, which opens a file for both reading and writing.
- \* |, which opens a pipe to an external process for reading.
- \* | -, which opens a pipe to an external process for writing.

You may also create filehandles which read from or write to plain Perl scalars, using any existing file mode:

```
open my $read_fh, '<', \$fake_input;
open my $write_fh, '>', \$captured_output;
do_something_awesome( $read_fh, $write_fh );
```

perldoc perlopentut explains in detail more exotic uses of open, including its ability to launch and control other processes, as well as the use of sysopen for finer-grained control over input and output. perldoc perlfag5 includes working code for many common IO tasks.

Assume the examples in this section have use autodie; enabled so as to elide explicit error handling. If you choose not to use autodie, check the return values of *all* system calls to handle errors appropriately.

## Unicode, IO Layers, and File Modes

In addition to the file mode, you may add an *IO encoding layer* which allows Perl to encode to or decode from a Unicode encoding. For example, to read a file written in the UTF-8 encoding:

```
open my $in fh, '<:encoding(UTF-8)', $infile;
```

... or to write to a file using the UTF-8 encoding:

```
open my $out_fh, '>:encoding(UTF-8)', $outfile;
```

### Two-argument open

Older code often uses the two-argument form of open(), which jams the file mode with the name of the file to open:

```
open my fh, B<< "> file" >> or die "Cannot write to 'file': h';
```

Perl must extract the file mode from the filename. That's a risk; anytime Perl has to guess at what you mean, it may guess incorrectly. Worse, if \$file came from untrusted user input, you have a potential security problem, as any unexpected characters could change how your program behaves.

The three-argument open() is a safer replacement for this code.

The special package global DATA filehandle represents the current file of source code. When Perl finishes compiling a file, it leaves DATA open and pointing to the end of the compilation unit *if* the file has a \_\_DATA\_\_ or \_\_END\_\_ section. Any text which occurs after that token is available for reading from DATA. The entire file is available if you use seek to rewind the filehandle. This is useful for short, self-contained programs. See perldoc perldata for more details.

## **Reading from Files**

Given a filehandle opened for input, read from it with the readline builtin, also written as <>. A common idiom reads a line at a time in a while() loop:

```
open my $fh, '<', 'some_file';
while (<$fh>) {
    chomp;
    say "Read a line '$_'";
}
```

In scalar context, readline reads a single line of the file and returns it, or undef if it's reached the end of file (test that condition with the eof builtin). Each iteration in this example returns the next line or undef. This while idiom explicitly checks the *definedness* of the variable used for iteration, so only the end of file condition will end the loop. This idiom is equivalent to:

```
open my $fh, '<', 'some_file';
while (defined($_ = <$fh>)) {
    chomp;
    say "Read a line '$_'";
    last if eof $fh;
}
```

for imposes list context on its operands. When in list context, readline will read the *entire* file before processing *any* of it. while performs iteration and reads a line at a time. When memory use is a concern, use while.

Every line read from readline includes the character or characters which mark the end of a line. In most cases, this is a platform-specific sequence consisting of a newline ( $\n$ ), a carriage return ( $\r$ ), or a combination of the two ( $\r$ ). Use chomp to remove it.

The cleanest way to read a file line-by-line in Perl is:

```
open my $fh, '<', $filename;
while (my $line = <$fh>) {
    chomp $line;
    ...
}
```

Perl assumes that files contain text by default. If you're reading *binary* data--a media file or a compressed file, for example--use binmode before performing any IO. This will force Perl to treat the file data as pure data, without modifying it in any way, such as translating \n into the platform-specific newline sequence. While Unix-like platforms may not always *need* binmode, portable programs play it safe (*unicode*).

### Writing to Files

Given a filehandle open for output, print or say to write to the file:

```
open my $out_fh, '>', 'output_file.txt';
```

```
print $out_fh "Here's a line of text\n";
say $out_fh "... and here's another";
```

Note the lack of comma between the filehandle and the next operand.

Damian Conway's *Perl Best Practices* recommends enclosing the filehandle in curly braces as a habit. This is necessary to disambiguate parsing of a filehandle contained in anything other than a plain scalar--a filehandle in an array or hash or returned from an object method--and it won't hurt anything in the simpler cases.

Both print and say take a list of operands. Perl uses the magic global \$, as the separator between list values. Perl uses any value of  $\$\$  as the final argument to print (but always uses n as an implicit final argument to say). Remember that  $\$\$  is undef by default. These two examples produce the same result:

### **Closing Files**

When you've finished working with a file, close its filehandle explicitly or allow it to go out of scope. Perl will close it for you. The benefit of calling close explicitly is that you can check for--and recover from--specific errors, such as running out of space on a storage device or a broken network connection.

As usual, autodie handles these checks for you:

```
use autodie qw( open close );
open my $fh, '>', $file;
...
close $fh;
```

### **Special File Handling Variables**

For every line read, Perl increments the value of the variable \$., which serves as a line counter.

readline uses the current contents of \$/ as the line-ending sequence. The value of this variable defaults to the most appropriate line-ending character sequence for text files on your current platform. The word *line* is a misnomer, however. \$/ can contain any sequence of characters (but *not* a regular expression). This is useful for highly-structured data in which you want to read a *record* at a time.

Given a file with records separated by two blank lines, set f to n to read a record at a time. Use chomp on a record read from the file to remove the double-newline sequence.

Perl buffers its output by default, performing IO only when the amount of pending output exceeds a threshold. This allows Perl to batch up expensive IO operations instead of always writing very small amounts of data. Yet sometimes you want to send data as soon as you have it without waiting for that buffering--especially if you're writing a command-line filter connected to other programs or a line-oriented network service.

The \$ | variable controls buffering on the currently active output filehandle. When set to a non-zero value, Perl will flush the output after each write to the filehandle. When set to a zero value, Perl will use its default buffering strategy.

Files default to a fully-buffered strategy. STDOUT when connected to an active terminal--but *not* another program--uses a line-buffered strategy, where Perl flushes STDOUT every time it encounters a newline in the output.

Instead of cluttering your code with a global variable, use the <code>autoflush()</code> method to change the buffering behavior of a lexical filehandle:

```
open my $fh, '>', 'pecan.log';
$fh->autoflush( 1 );
```

You can call any method provided by IO::File on a filehandle. For example, the input\_line\_number() and input\_record\_separator() methods do the job of \$. and \$/ on individual filehandles. See the documentation for IO::File, IO::Handle, and IO::Seekable.

### **Directories and Paths**

Working with directories is similar to working with files, except that you cannot *write* to directories. Open a directory handle with the opendir builtin:

```
opendir my $dirh, '/home/monkeytamer/tasks/';
```

The readdir builtin reads from a directory. As with readline, you may iterate over the contents of directories one entry at a time or you may assign everything to an array in one swoop:

}

The curious regular expression in this example skips so-called *hidden files* on Unix and Unix-like systems, where a leading dot prevents them from appearing in directory listings by default. It also skips the two special files . and . . , which represent the current directory and the parent directory respectively.

The names returned from readdir are relative to the directory itself. (Remember that an absolute path is a path fully qualified to its filesystem.) If the tasks/directory contains three files named eat, drink, and be\_monkey, readdir will return eat, drink, and be\_monkey instead of tasks/eat, tasks/drink, and task/be\_monkey.

Close a directory handle with the closedir builtin or by letting it go out of scope.

### **Manipulating Paths**

Perl offers a Unixy view of your filesystem and will interpret Unix-style paths appropriately for your operating system and filesystem. If you're using Microsoft Windows, you can use the path C:/My Documents/Robots/Bender/ just as easily as you can use the path C:/My Documents\Robots\Caprica Six\.

Even though Perl uses Unix file semantics consistently, cross-platform file manipulation is much easier with a module. The core File::Spec module family lets you manipulate file paths safely and portably. It's a little clunky, but it's well documented.

The Path::Class distribution on the CPAN has a nicer interface. Use the dir() function to create an object representing a directory and the file() function to create an object representing a file:

```
use Path::Class;

my $meals = dir( 'tasks', 'cooking' );
my $file = file( 'tasks', 'health', 'robots.txt' );
```

You can get file objects from directories and vice versa:

```
my $lunch = $meals->file( 'veggie_calzone' );
my $robots_dir = $robot_list->dir;
```

You can even open filehandles to directories and files:

```
my $dir_fh = $dir->open;
my $robots_fh = $robot_list->open( 'r' ) or die "Open failed: $!";
```

Both Path::Class::Dir and Path::Class::File offer further useful behaviors--though beware that if you use a Path::Class object of some kind with an operator or function which expects a string containing a file path, you need to stringify the object yourself. This is a persistent but minor annoyance. (If you find it burdensome, try Path::Tiny as an alternative.)

```
my $contents = read_from_filename( B<">$lunchB<">);
```

## **File Manipulation**

Besides reading and writing files, you can also manipulate them as you would directly from a command line or a file manager. The file test operators, collectively called the -x operators, examine file and directory attributes. To test that a file exists:

```
say 'Present!' if -e $filename;
```

The -e operator has a single operand, either the name of a file or handle to a file or directory. If the file or directory exists, the expression will evaluate to a true value. perldoc -f -x lists all other file tests

-f returns a true value if its operand is a plain file. -d returns a true value if its operand is a directory. -r returns a true value if the file permissions of its operand permit reading by the current user. -s returns a true value if its operand is a non-empty file. Look up the documentation for any of these operators with perldoc -f -r, for example.

The rename builtin can rename a file or move it between directories. It takes two operands, the old path of the file and the new path:

```
rename 'death_star.txt', 'carbon_sink.txt';
# or if you're stylish:
rename 'death_star.txt' => 'carbon_sink.txt';
```

There's no core builtin to copy a file, but the core File::Copy module provides both copy() and move() functions. Use the unlink builtin to remove one or more files. (The delete builtin deletes an element from a hash, not a file from the filesystem.) These functions and builtins all return true values on success and set \$! on error.

Path::Class also provides convenience methods to remove files completely and portably as well as to check certain file attributes.

Perl tracks its current working directory. By default, this is the active directory from where you launched the program. The core Cwd module's cwd() function returns the name of the current working directory. The builtin chdir attempts to change the current working directory. Working from the correct directory is essential to working with files with relative paths.

The CPAN module File: :chdir makes manipulating the current working directory easier. If you're a fan of the command line and use pushd and popd, see also File: :pushd.

### **Modules**

You've seen functions, classes, and data structure used to organize code. Perl's next mechanism for organization and extension is the module. A *module* is a package contained in its own file and loadable with use or require. A module must be valid Perl code. It must end with an expression

which evaluates to a true value so that the Perl parser knows it has loaded and compiled the module successfully.

There are no other requirements--only strong conventions.

When you load a module, Perl splits the package name on double-colons (::) and turns the components of the package name into a file path. This means that use StrangeMonkey; causes Perl to search for a file named *StrangeMonkey.pm* in every directory in @INC in order, until it finds one or exhausts the list.

Similarly, use StrangeMonkey::Persistence; causes Perl to search for a file named Persistence.pm in every directory named StrangeMonkey/present in every directory in @INC, and so on. use StrangeMonkey::UI::Mobile; causes Perl to search for a relative file path of StrangeMonkey/UI/Mobile.pm in every directory in @INC.

The resulting file may or may not contain a package declaration matching its filename--there is no such technical *requirement*--but you'll cause confusion without that match.

perldoc -1 Module::Name will print the full path to the relevant .pm file, if that file contains documentation in POD form. perldoc -lm Module::Name will print the full path to the .pm file. perldoc -m Module::Name will display the contents of the .pm file.

# **Organizing Code with Modules**

Perl does not require you to use modules, packages, or namespaces. You may put all of your code in a single .pl file, or in multiple .pl files you require as necessary. You have the flexibility to manage your code in the most appropriate way, given your development style, the formality and risk and reward of the project, your experience, and your comfort with deploying code.

Even so, a project with more than a couple of hundred lines of code benefits from module organization:

- \* Modules help to enforce a logical separation between distinct entities in the system.
- \* Modules provide an API boundary, whether procedural or OO.
- \* Modules suggest a natural organization of source code.
- \* The Perl ecosystem has many tools devoted to creating, maintaining, organizing, and deploying modules and distributions.
- \* Modules provide a mechanism of code reuse.

Even if you do not use an object-oriented approach, modeling every distinct entity or responsibility in your system with its own module keeps related code together and separate code separate.

### **Using and Importing**

When you load a module with use, Perl loads it from disk, then calls its import() method with any arguments you provided. That import() method takes a list of names and exports functions and other symbols into the calling namespace. This is merely convention; a module may decline to provide an import(), or its import() may perform other behaviors. Pragmas (pragmas) such as strict use arguments to change the behavior of the calling lexical scope instead of exporting symbols:

```
use strict;
# ... calls strict->import()
use File::Spec::Functions 'tmpdir';
```

```
# ... calls File::Spec::Functions->import( 'tmpdir' )
use feature qw( say unicode_strings );
# ... calls feature->import( qw( say unicode_strings ) )
```

The no builtin calls a module's unimport() method, if it exists, passing any arguments. This is most common with pragmas which introduce or modify behavior through import():

```
use strict;
# no symbolic references or barewords
# variable declaration required

{
    no strict 'refs';
    # symbolic references allowed
    # strict 'subs' and 'vars' still in effect
}
```

Both use and no take effect during compilation, such that:

```
use Module::Name qw( list of arguments );

... is the same as:

    BEGIN {
        require 'Module/Name.pm';
        Module::Name->import( qw( list of arguments ) );
    }

Similarly:
    no Module::Name qw( list of arguments );

... is the same as:

    BEGIN {
        require 'Module/Name.pm';
        Module::Name->unimport(qw( list of arguments ));
    }
}
```

... including the require of the module.

If import() or unimport() does not exist in the module, Perl will produce no error. These methods are truly optional.

You may call import() and unimport() directly, though outside of a BEGIN block it makes little sense to do so; after compilation has completed, the effects of import() or unimport() may have little effect (given that these methods tend to modify the compilation process by importing symbols or toggling features).

Portable programs are careful about case even if they don't have to be.

Both use and require are case-sensitive. While Perl knows the difference between strict and Strict, your combination of operating system and file system may not. If you were to write use Strict; Perl would not find *strict.pm* on a case-sensitive filesystem. With a case-insensitive

filesystem, Perl would happily load *Strict.pm*, but nothing would happen when it tried to call Strict->import(). (*strict.pm* declares a package named strict. Strict does not exist and thus has no import() method, which is not an error.)

## **Exporting**

A module can make package global symbols available to other packages through a process known as *exporting*--often by calling import() implicitly or directly.

The core module <code>Exporter</code> is the standard way to export symbols from a module. <code>Exporter</code> relies on the presence of package global variables such as <code>@EXPORT\_OK</code> and <code>@EXPORT</code>, which list symbols to export when requested.

Consider a StrangeMonkey:: Utilities module which provides several standalone functions:

```
package StrangeMonkey::Utilities;
use Exporter 'import';
our @EXPORT_OK = qw( round translate screech );
```

Any other code now can use this module and, optionally, import any or all of the three exported functions. You may also export variables:

```
push @EXPORT_OK, qw( $spider $saki $squirrel );
```

Export symbols by default by listing them in @EXPORT instead of @EXPORT\_OK:

```
our @EXPORT = qw( monkey_dance monkey_sleep );
```

... so that any use StrangeMonkey::Utilities; will import both functions. Be aware that specifying symbols to import will *not* import default symbols; you only get what you request. To load a module without importing any symbols, use an explicit empty list:

```
# make the module available, but import() nothing
use StrangeMonkey::Utilities ();
```

Regardless of any import lists, you can always call functions in another package with their fully-qualified names:

```
StrangeMonkey::Utilities::screech();
```

The CPAN module Sub::Exporter provides a nicer interface to export functions without using package globals. It also offers more powerful options. However, Exporter can export variables, while Sub::Exporter only exports functions. The CPAN module Moose::Exporter offers a powerful mechanism to work with Moose-based systems, but the learning curve is not shallow.

### **Distributions**

A *distribution* is a collection of metadata and modules (*modules*) into a single redistributable, testable, and installable unit. The easiest way to configure, build, package, test, and install Perl code is to follow the CPAN's conventions. These conventions govern how to package a distribution, how to resolve its dependencies, where to install the code and documentation, how to verify that it works, how to display documentation, and how to manage a repository. These guidelines have arisen from the rough consensus of thousands of contributors working on tens of thousands of projects.

A distribution built to CPAN standards can be tested on several versions of Perl on several different hardware platforms within a few hours of its uploading, with errors reported automatically to authors--all without human intervention. When people talk about CPAN being Perl's secret weapon, this is what they mean.

You may choose never to release any of your code as public CPAN distributions, but you *can* use CPAN tools and conventions to manage even private code. The Perl community has built amazing infrastructure. Take advantage of it.

#### Attributes of a Distribution

Besides modules, a distribution includes several files and directories:

- \* Build.PL or Makefile.PL, a driver program used to configure, build, test, bundle, and install the distribution.
- \* *MANIFEST*, a list of all files contained in the distribution. This helps tools verify that a bundle is complete.
- \* META.yml and/or META.json, a file containing metadata about the distribution and its dependencies.
- \* README, a description of the distribution, its intent, and its copyright and licensing information.
- \* lib/, the directory containing Perl modules.
- \* t/, a directory containing test files.
- \* Changes, a human-readable log of every significant change to the distribution.

A well-formed distribution must contain a unique name and single version number (often taken from its primary module). Any distribution you download from the public CPAN should conform to these standards. The public CPANTS servicehttp://cpants.perl.org/ evaluates each uploaded distribution against packaging guidelines and conventions and recommends improvements. Following the CPANTS guidelines doesn't mean the code works, but it does mean that CPAN packaging and installation tools should understand the distribution.

### **CPAN Tools for Managing Distributions**

The Perl core includes several tools to manage distributions:

- \* CPAN.pm is the official CPAN client. While by default this client installs distributions from the public CPAN, you can also use your own repository instead of or in addition to the public repository.
- \* ExtUtils::MakeMaker is a complex but well-used system of modules used to package, build, test, and install Perl distributions. It works with *Makefile.PL* files.
- \* Test::More (testing) is the basic and most widely used testing module used to write automated tests for Perl software.
- \* TAP::Harness and prove (running tests) run tests and interpret and report their results.

In addition, several non-core CPAN modules make your life easier as a developer:

<sup>\*</sup> App::cpanminus is a configuration-free CPAN client. It handles the most common cases, uses little memory, and works quickly.

<sup>\*</sup> App::perlbrew helps you to manage multiple installations of Perl. Install new versions of Perl for

testing or production, or to isolate applications and their dependencies.

- \* CPAN::Mini and the cpanmini command allow you to create your own (private) mirror of the public CPAN. You can inject your own distributions into this repository and manage which versions of the public modules are available in your organization.
- \* Dist::Zilla automates away common distribution tasks. While it uses either Module::Build or ExtUtils::MakeMaker, it can replace *your* use of them directly. See http://dzil.org/ for an interactive tutorial.
- \* Test::Reporter allows you to report the results of running the automated test suites of distributions you install, giving their authors more data on any failures.
- \* Carton and Pinto are two newer projects which help manage and install code's dependencies. Neither is in widespread use yet, but they're both under active development.
- \* Module::Build is an alternative to ExtUtils::MakeMaker, written in pure Perl. While it has advantages, it's not as widely used or maintained.

# **Designing Distributions**

The process of designing a distribution could fill a book (such as Sam Tregar's Writing Perl Modules for CPAN), but a few design principles will help you. Start with a utility such as Module::Starter or Dist::Zilla. The initial cost of learning the configuration and rules may seem like a steep investment, but the benefit of having everything set up the right way (and in the case of Dist::Zilla, never going out of date) relieves you of tedious busywork.

A distribution should follow several non-code guidelines:

- \* Each distribution performs a single, well-defined purpose. That purpose may even include gathering several related distributions into a single installable bundle. Decompose your software into individual distributions to manage their dependencies appropriately and to respect their encapsulation.
- \* Each distribution contains a single version number. Version numbers must always increase. The semantic version policyhttp://semver.org/ is sane and compatible with Perl's approach.
- \* Each distribution provides a well-defined API. A comprehensive automated test suite can verify that you maintain this API across versions. If you use a local CPAN mirror to install your own distributions, you can re-use the CPAN infrastructure for testing distributions and their dependencies. You get easy access to integration testing across reusable components.
- \* Distribution tests are useful and repeatable. The CPAN infrastructure supports automated test reporting. Use it!
- \* *Interfaces are simple and effective.* Avoid the use of global symbols and default exports; allow people to use only what they need. Do not pollute their namespaces.

## The UNIVERSAL Package

Perl's builtin UNIVERSAL package is the ancestor of all other packages--it's the ultimate parent class in the object-oriented sense (*moose*). UNIVERSAL provides a few methods for its children to use, inherit, or override.

# The VERSION() Method

The VERSION() method returns the value of the \$VERSION variable of the invoking package or class. If you provide a version number as an optional parameter, the method will throw an exception if the queried \$VERSION is not equal to or greater than the parameter.

Given a HowlerMonkey module of version 1.23, its VERSION() method behaves as:

my \$hm = HowlerMonkey->new;

```
say HowlerMonkey->VERSION;  # prints 1.23
say $hm->VERSION;  # prints 1.23
say $hm->VERSION( 0.0 );  # prints 1.23
say $hm->VERSION( 1.23 );  # prints 1.23
say $hm->VERSION( 2.0 );  # exception!
```

There's little reason to override VERSION().

# The DOES() Method

The DOES() method supports the use of roles (*roles*) in programs. Pass it an invocant and the name of a role, and the method will return true if the appropriate class somehow does that role through inheritance, delegation, composition, role application, or any other mechanism.

The default implementation of DOES() falls back to isa(), because inheritance is one mechanism by which a class may do a role. Given a Cappuchin, its DOES() method behaves as:

```
say Cappuchin->DOES( 'Monkey' ); # prints 1
say $cappy->DOES( 'Monkey' ); # prints 1
say Cappuchin->DOES( 'Invertebrate' ); # prints 0
```

Override  ${\tt DOES}$  ( ) if you manually consume a role or otherwise somehow provide allomorphic equivalence.

# The can() Method

The can() method takes a string containing the name of a method or function. It returns a function reference, if it exists. Otherwise, it returns a false value. You may call this on a class, an object, or the name of a package.

Given a class named SpiderMonkey with a method named screech, get a reference to the method with:

```
if (my $meth = SpiderMonkey->can( 'screech' )) {...}
```

This technique leads to the pattern of checking for a method's existence before dispatching to it:

```
if (my $meth = $sm->can( 'screech' ) {
    # method; not a function
    $sm->$meth();
}
```

Use can() to test if a package implements a specific function or method:

```
use Class::Load;
die "Couldn't load $module!" unless load_class( $module );
if (my $register = $module->can( 'register' )) {
    # function; not a method
    $register->();
}
```

The CPAN module Class::Load simplifies the work of loading classes by name.

Module::Pluggable makes it easier to build and manage plugin systems. Get to know both distributions.

## The isa() Method

The isa() method takes a string containing the name of a class or the name of a core type (SCALAR, ARRAY, HASH, Regexp, IO, and CODE). Call it as a class method or an instance method on an object. isa() returns a true value if its invocant is or derives from the named class, or if the invocant is a blessed reference to the given type.

Given an object \$pepper (a hash reference blessed into the Monkey class, which inherits from the Mammal class), its isa() method behaves as:

```
say $pepper->isa( 'Monkey' ); # prints 1
say $pepper->isa( 'Mammal' ); # prints 1
say $pepper->isa( 'HASH' ); # prints 1
say Monkey->isa( 'Mammal' ); # prints 1
say $pepper->isa( 'Dolphin' ); # prints 0
say $pepper->isa( 'ARRAY' ); # prints 0
say Monkey->isa( 'HASH' ); # prints 0
```

Any class may override <code>isa()</code>. This can be useful when working with mock objects (
<code>Test::MockObject</code> and <code>Test::MockModule</code>, for example) or with code that does not use roles (
<code>roles</code>). Be aware that any class which does override <code>isa()</code> generally has a good reason for doing so.

While both UNIVERSAL::isa() and UNIVERSAL::can() are methods (method\_sub\_equivalence), you may safely use the latter as a function solely to determine whether a class exists in Perl. If UNIVERSAL::can( \$classname, 'can') returns a true value, someone somewhere has defined a class of the name \$classname. That class may not be usable, but it does exist.

## **Extending UNIVERSAL**

It's tempting to store other methods in UNIVERSAL to make them available to all other classes and objects in Perl. Avoid this temptation; this global behavior can have subtle side effects, especially in code you didn't write and don't maintain.

With that said, occasional abuse of UNIVERSAL for *debugging* purposes and to fix improper default behavior may be excusable. For example, Joshua ben Jore's UNIVERSAL::ref distribution makes the nearly-useless ref() operator usable. The UNIVERSAL::can and UNIVERSAL::isa distributions can help you debug anti-polymorphism bugs (*method\_sub\_equivalence*). Perl::Critic can detect those and other problems.

Outside of very carefully controlled code and very specific, very pragmatic situations, there's no reason to put code in UNIVERSAL directly, especially given the other design alternatives.

### **Code Generation**

Novice programmers write more code than they need to write. They start with long lists of procedural code, then discover functions, then parameters, then objects, and--perhaps--higher-order functions and closures.

As you improve your skills, you'll write less code to solve the same problems. You'll use better abstractions. You'll write more general code. You can reuse code--and when you can add features by deleting code, you'll achieve something great.

Writing programs to write programs for you--*metaprogramming* or *code generation*--allows you to build reusable abstractions. While you can make a huge mess, you can also build amazing things. Metaprogramming techniques make Moose possible, for example (*moose*).

The AUTOLOAD technique (*autoload*) for missing functions and methods demonstrates this technique in a specific form: Perl's function and method dispatch system allows you to control what happens when normal lookup fails.

#### eval

The simplest code generation technique is to build a string containing a snippet of valid Perl and compile it with the string eval operator. Unlike the exception-catching block eval operator, string eval compiles the contents of the string within the current scope, including the current package and lexical bindings.

A common use for this technique is providing a fallback if you can't (or don't want to) load an optional dependency:

```
eval { require Monkey::Tracer } or eval 'sub Monkey::Tracer::log {}';
```

If Monkey::Tracer is not available, this code defines a log() function which will do nothing. This simple example is deceptive; getting eval right takes effort. You must handle quoting issues to include variables within your evald code. Add more complexity to interpolate some variables but not others:

```
sub generate_accessors {
    my ($methname, $attrname) = @_;

    eval <<"END_ACCESSOR";
    sub get_$methname {
        my \$self = shift;
        return \$self->{$attrname};
    }

    sub set_$methname {
        my (\$self, \$value) = \@_;
        \$self->{$attrname} = \$value;
    }

END_ACCESSOR
}
```

Woe to those who forget a backslash! Good luck convincing your syntax highlighter what's happening! Worse yet, each invocation of string eval builds a new data structure representing the entire code, and compiling code isn't free. Yet even with its limitations, this technique is simple and useful.

### **Parametric Closures**

While building accessors and mutators with eval is straightforward, closures (*closures*) allow you to add parameters to generated code at compilation time *without* requiring additional evaluation:

```
sub generate_accessors {
   my $attrname = shift;

   my $getter = sub {
      my $self = shift;
   }
}
```

```
return $self->{$attrname};
};

my $setter = sub {
    my ($self, $value) = @_;
    $self->{$attrname} = $value;
};

return $getter, $setter;
}
```

This code avoids unpleasant quoting issues and compiles each closure only once. It limits the memory used by sharing the compiled code between all closure instances. All that differs is the binding to the <code>\$attrname</code> lexical. In a long-running process or a class with a lot of accessors, this technique can be very useful.

Installing into symbol tables is reasonably easy, if ugly:

```
my ($get, $set) = generate_accessors( 'pie' );

no strict 'refs';

*{ 'get_pie' } = $get;

*{ 'set_pie' } = $set;
```

Think of the asterisk as a *typeglob sigil*, where a *typeglob* is Perl jargon for "symbol table". Dereferencing a string like this refers to a symbol in the current *symbol table*, which is the section of the current namespace which contains globally-accessible symbols such as package globals, functions, and methods. Assigning a reference to a symbol table entry installs or replaces that entry. To promote an anonymous function to a method, store that function's reference in the symbol table.

Assigning to a symbol table symbol with a string, not a literal variable name, is a symbolic reference. You must disable strict reference checking for the operation. Many programs have a subtle bug in similar code, as they assign and generate in a single line:

This example disables strictures for the outer block as well as the body of the function itself. Only the assignment violates strict reference checking, so disable strictures for that operation alone:

```
{
    my $sub = sub { ... };
    no strict 'refs';
    *{ $methname } = $sub;
}
```

If the name of the method is a string literal in your source code, rather than the contents of a variable, you can assign to the relevant symbol directly:

```
{
    no warnings 'once';
    (*get_pie, *set_pie) = generate_accessors( 'pie' );
}
```

Assigning directly to the glob does not violate strictures, but mentioning each glob only once *does* produce a "used only once" warning you can disable with the warnings pragma.

Use the CPAN module Package::Stash to modify symbol tables for you.

# **Compile-time Manipulation**

Unlike code written explicitly as code, code generated through string eval gets compiled while your program is running. Where you might expect a normal function to be available throughout the lifetime of your program, a generated function might not be available when you expect it.

Force Perl to run code--to generate other code--during compilation by wrapping it in a BEGIN block. When the Perl parser encounters a block labeled BEGIN, it parses and compiles the entire block, then runs it (unless it has syntax errors). When the block finishes running, parsing will continue as if there had been no interruption.

The difference between writing:

```
sub get age
    sub set age
    sub get_name
    sub set_name
    sub get_weight { ... }
    sub set_weight { ... }
... and:
    sub make accessors { ... }
    BEGIN {
        for my $accessor (qw( age name weight )) {
            my ($get, $set) = make_accessors( $accessor );
            no strict 'refs';
            *{ 'get_' . $accessor } = $get;
            *{ 'set_' . $accessor } = $set;
        }
    }
```

... is primarily one of maintainability. You could argue for and against either form.

Within a module, any code outside of functions executes when you use the module, because of the implicit BEGIN Perl adds around the require and import (importing). Any code outside of a function but inside the module will execute before the import() call occurs. If you require the module, there is no implicit BEGIN block. After parsing finishes, Perl will run code outside of the

functions.Beware of the interaction between lexical *declaration* (the association of a name with a scope) and lexical *assignment*. The former happens during compilation, while the latter occurs at the point of execution. This code has a subtle bug:

```
use UNIVERSAL::require;

# buggy; do not use
my $wanted_package = 'Monkey::Jetpack';

BEGIN {
    $wanted_package->require;
    $wanted_package->import;
}
```

... because the BEGIN block will execute before the assignment of the string value to \$wanted\_package occurs. The result will be an exception from attempting to invoke the require() method on an undefined value.

The UNIVERSAL: : require CPAN distribution adds a require() method to UNIVERSAL.

### Class::MOP

Unlike installing function references to populate namespaces and to create methods, there's no simple way to create classes dynamically in Perl. Moose comes to the rescue, with its bundled Class::MOP library. It provides a *meta object protocol*--a mechanism for creating and manipulating an object system by manipulating objects.

Rather than writing your own fragile string eval code or trying to poke into symbol tables manually, you can manipulate the entities and abstractions of your program with objects and methods.

To create a class:

```
use Class::MOP;

my $class = Class::MOP::Class->create( 'Monkey::Wrench' );
```

Add attributes and methods to this class when you create it:

... or to the metaclass (the object which represents that class) once created:

```
$class->add_attribute(
        experience => Class::MOP::Attribute->new( '$xp' )
);

$class->add_method( bash_zombie => sub { ... } );
```

A MOP gives you more than the ability to create new entities as the program runs. You get to look inside existing (MOP-aware) code. For example, to determine the characteristics of the class, use the Class::MOP::Class methods:

```
my @attrs = $class->get_all_attributes;
my @meths = $class->get_all_methods;
```

Similarly Class::MOP::Attribute and Class::MOP::Method allow you to create and manipulate and introspect attributes and methods.

# Overloading

Perl is not a pervasively object oriented language. Its core data types (scalars, arrays, and hashes) are not objects with methods, but you *can* control the behavior of your own classes and objects, especially when they undergo coercion or contextual evaluation. This is *overloading*.

Overloading is subtle but powerful. Consider how an object behaves in boolean context. In boolean context, an object will evaluate to a true value, unless you overload boolification. Why would you do this? Suppose you're using the Null Object patternhttp://www.c2.com/cgi/wiki?NullObject to make your own objects appear false in boolean context.

You can overload an object's behavior for almost every operation or coercion: stringification, numification, boolification, iteration, invocation, array access, hash access, arithmetic operations, comparison operations, smart match, bitwise operations, and even assignment. Stringification, numification, and boolification are the most important and most common.

### **Overloading Common Operations**

The overload pragma associates functions with overloadable operations. Pass the pragma argument pairs, where the key is the name of a type of overload and the value is a function reference. A Null class which overloads boolean evaluation so that it always evaluates to a false value might resemble:

```
package Null {
    use overload 'bool' => sub { 0 };
    ...
}
```

It's easy to add a stringification:

```
package Null {
    use overload
        'bool' => sub { 0 },
        B<< '""' => sub { '(null)' }; >>
}
```

Overriding numification is more complex, because arithmetic operators tend to be binary ops (*arity*). Given two operands both with overloaded methods for addition, which overloading should take precedence? The answer needs to be consistent, easy to explain, and understandable by people who haven't read the source code of the implementation.

perldoc overload attempts to explain this in the sections labeled *Calling Conventions for Binary Operations* and *MAGIC AUTOGENERATION*, but the easiest solution is to overload numification (keyed by '0+') and tell overload to use the provided overloads as fallbacks:

```
package Null {
    use overload
    'bool' => sub { 0 },
    '""' => sub { '(null)' },
    B<< '0+' => sub { 0 }, >>
    B<< fallback => 1; >>
}
```

Setting fallback to a true value gives Perl the option to use any other defined overloads to perform an operation. If that's not possible, Perl will act as if there were no overloads in effect. This is often what you want.

Without fallback, Perl will only use the specific overloadings you have provided. If someone tries to perform an operation you have not overloaded, Perl will throw an exception.

## **Overload and Inheritance**

Subclasses inherit overloadings from their ancestors. They may override this behavior in one of two ways. If the parent class defines overloadings in terms of function references, a child class must do the same to override its parent's behavior.

The alternative is to define overloadings in terms of method *name*. This allows child classes to customize their behavior by overriding those methods:

```
package Null {
    use overload
        'bool' => 'get_bool',
        '""' => 'get_string',
        '0+' => 'get_num',
        fallback => 1;

    sub get_bool { 0 }
}
```

Any child class can do something different for boolification by overriding get\_bool():

```
package Null::ButTrue {
    use parent 'Null';
    sub get_bool { 1 }
}
```

### **Uses of Overloading**

Overloading may seem like a tempting tool to use to produce symbolic shortcuts for new operations. The IO::All CPAN distribution pushes this idea to its limit to produce a simple and elegant API. Yet for every brilliant API refined through the appropriate use of overloading, a dozen more messes congeal. Sometimes the best code eschews cleverness in favor of simplicity.

Overriding addition, multiplication, and even concatenation on a Matrix class makes sense because the existing notation for those operations is pervasive. A new problem domain without that established notation is a poor candidate for overloading, as is a problem domain where you have to squint to make Perl's existing operators match a different notation.

Damian Conway's *Perl Best Practices* suggests one other use for overloading: to prevent the accidental abuse of objects. For example, overloading numification to <code>croak()</code> for objects which have no reasonable single numeric representation can help you find and fix real bugs.

### **Taint**

Some Perl features can help you write secure programs. These tools are no substitute for careful thought and planning, but they *reward* caution and understanding and can help you avoid subtle mistakes.

Taint mode (or taint) is a sticky piece of metadata attached to all data which comes from outside of your program. Any data derived from tainted data is also tainted. You may use tainted data within your program, but if you use it to affect the outside world--if you use it insecurely--Perl will throw a fatal exception.

# **Using Taint Mode**

perldoc perlsec explains taint mode in copious detail.

Launch your program with the -T command-line argument to enable taint mode. If you use this argument on the #! line of a program, you must run the program directly. If you run it as perl mytaintedappl.pl and neglect the -T flag, Perl will exit with an exception--by the time Perl encounters the flag on the #! line, it's missed its opportunity to taint the environment data in %ENV, for example.

### **Sources of Taint**

Taint can come from two places: file input and the program's operating environment. The former is anything you read from a file or collect from users in the case of web or network programming. The latter includes any command-line arguments, environment variables, and data from system calls. Even operations such as reading from a directory handle produce tainted data.

The tainted() function from the core module Scalar::Util returns true if its argument is tainted:

```
die 'Oh no! Tainted data!' if Scalar::Util::tainted( $sketchy_data );
```

# **Removing Taint from Data**

To remove taint, you must extract known-good portions of the data with a regular expression capture. That captured data will be untainted. For example, if your user input consists of a US telephone number, you can untaint it with:

```
die 'Number still tainted!' unless = -((d{3})) d{3}-d{4})/; my = 1;
```

The more specific your pattern is about what you allow, the more secure your program can be. The opposite approach of *denying* specific items or forms runs the risk of overlooking something harmful. Far better to disallow something that's safe but unexpected than that to allow something harmful

which appears safe. Even so, nothing prevents you from writing a capture for the entire contents of a variable--but in that case, why use taint?

# **Removing Taint from the Environment**

The superglobal <code>%ENV</code> represents the environment variables of the system where you're running your program. This data is tainted because forces outside of the program's control can manipulate values there. Any environment variable which modifies how Perl or the shell finds files and directories is an attack vector. A taint-sensitive program should delete several keys from <code>%ENV</code> and set <code>\$ENV{PATH}</code> to a specific and well-secured path:

```
delete @ENV{ qw( IFS CDPATH ENV BASH_ENV ) };
$ENV{PATH} = '/path/to/app/binaries/';
```

If you do not set \$ENV{PATH} appropriately, you will receive messages about its insecurity. If this environment variable contained the current working directory, or if it contained relative directories, or if the directories could be modified by anyone else on the system, a clever attacker could perpetrate mischief.

For similar reasons, @INC does not contain the current working directory under taint mode. Perl will also ignore the PERL5LIB and PERLLIB environment variables. Use the lib pragma or the -I flag to perl to add library directories to the program.

# **Taint Gotchas**

Taint mode is all or nothing. It's either on or off. This sometimes leads people to use permissive patterns to untaint data and, thus, gives the illusion of security. In that case, taint is busywork which provides no real security. Review your untainting rules carefully.

Unfortunately, not all modules handle tainted data appropriately. This is a bug which CPAN authors should take more seriously. If you have to make legacy code taint-safe, consider the use of the -t flag, which enables taint mode but reduces taint violations from exceptions to warnings. This is not a substitute for full taint mode, but it allows you to secure existing programs without the all or nothing approach of -T.