

# G R E G W O L F I N G E R , C F A

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## Finance Senior Director pivoting to follow passion for backend software engineering

experience	QUALCOMM INCORPORATED			San Diego, CA
	<i>Sr. Director, Treasury &amp; Ventures Finance</i>			2021 – present
	<ul style="list-style-type: none"><li>• Lead a team of 10 (3 managers, 7 ICs) responsible for ops + cash management, FX hedging, investments, and Ventures</li><li>• Advise on all aspects of Treasury while developing people managers and junior team member domain expertise</li><li>• Work closely with legal, tax, accounting, and BU teams on legal entity structuring, cash pooling, M&amp;A integration, etc.</li><li>• Assist Ventures team with finance support, equity portfolio risk, and exiting publicly-listed positions</li></ul>			
	<i>Director, Corporate Financial Planning &amp; Analysis (FP&amp;A)</i>			2019 – 2021
	<ul style="list-style-type: none"><li>• Led a team of 7 (2 managers, 5 ICs) responsible for consolidations, outlooks, earnings, and long-range planning</li><li>• Board financial reporting including drafting CFO and Finance SVP correspondence</li><li>• Developed high performing analysts who were highly sought after by internal teams for future rotations</li></ul>			
	ADOBE SYSTEMS INCORPORATED			San Francisco, CA
	<i>Sr. Manager, Finance</i>			2017 – 2018
	<ul style="list-style-type: none"><li>• Oversaw \$6bn investment program, capital policy &amp; structure, capital markets, and board reporting</li><li>• Designed P&amp;L model to forecast, analyze and explain key performance drivers in a SaaS framework</li><li>• Created a data warehouse for analysis &amp; reporting of investments, FX hedging, and debt</li></ul>			
	42 VOYAGER LLC			San Diego, CA
	<i>Founder</i>			2016 – 2017
skills	<ul style="list-style-type: none"><li>• Developed a fundamental global macro investment strategy</li><li>• Open sourced Python code that generates investments analytics and performance</li></ul>			
	QUALCOMM INCORPORATED			San Diego, CA
	<i>Director, Treasury &amp; Capital Markets</i>			2015 – 2016
	<ul style="list-style-type: none"><li>• Worked with senior &amp; executive management to formulate strategy; built capital markets function from scratch</li><li>• Designed + executed \$4bn revolver &amp; commercial paper program, \$10B debt IPO incl. \$4B of locks &amp; swaps</li><li>• Structured and repurchased \$12B+ of stock incl. a \$5B accelerated share repurchase (ASR)</li><li>• Assisted Treasurer w/ managing banking, rating agency and credit investor relationships</li></ul>			
	<i>Sr. Manager, Corporate Financial Planning &amp; Analysis (FP&amp;A)</i>			2014 – 2015
	<ul style="list-style-type: none"><li>• Created bottoms-up models to value individual BUs and total company</li><li>• Generated peer &amp; competitor intelligence for a variety of mobile + adjacent technology markets</li></ul>			
	<i>Sr. Analyst &gt; Manager &gt; Sr. Manager, Treasury Investments</i>			2010 – 2014
	<ul style="list-style-type: none"><li>• Investment program strategy and asset allocation for a \$30B+ multi-asset class portfolio</li><li>• Produced and presented macroeconomic outlook to CEO, CFO, and EVPs</li></ul>			
	ACCENTURE PLC			San Diego, CA
	<i>Management Consultant, Financial Risk Management</i>			2007 – 2010
personal	Clients included Shell Trading, JPMorgan, Credit Suisse, and Allstate Investments			
	<ul style="list-style-type: none"><li>• Led 8-person team to redesign front office &amp; risk control processes for trading 7.5M barrels/day of oil</li><li>• Analyzed market risk framework for credit, rates, and FX trading desks globally</li><li>• Analyzed &amp; redesigned the workstreams of 12 asset management desks with \$215B in AUM</li><li>• Modeled \$90B of fixed income, structured products and derivatives for valuation and risk analysis</li></ul>			
	INFORMATICA CORPORATION			San Diego, CA
	<i>Analyst &gt; Consultant &gt; Sr. Consultant, Professional Services</i>			2004 – 2007
	<ul style="list-style-type: none"><li>• Built data integration &amp; analytics capabilities for Technology, Media, &amp; Financial Services clients</li></ul>			
	Continuous learning is a core principle. I excel at quickly learning things.			
	<ul style="list-style-type: none"><li>• Code: Java, Go, Python, Jupyter Notebook, Git</li><li>• AWS Certified Developer (2023)</li><li>• Data: SQL/Postgres, JSON, protobuf</li><li>• Frameworks: REST API design, Agile (beginner)</li></ul>			
	Surfing, tennis, social leagues	Music shows & festivals	Motorcycling (toured Vietnam)	
	MBA, Rady School of Management UC San Diego, 2014	CFA Charterholder CFA Institute, 2009	BS, Information Systems University of Maryland, 2004	