## Persona – Experienced manager with management systems

Name: MeredithManager

Vital Statistics:
• Age: 32

• Job: Senior operations manager at a medium-sized manufacturing company

• Family situation: married with two school-age children

#### Goals:

- MeredithManager wants to easily manage employee information, including to-do lists and agendas, to ensure that her team remains organized and productive.
- She wants the ability to track her team's progress on the tasks and projects efficiently.
- She seeks a centralized system that allows her to oversee projects updated and monitor their status easily.
- She wants to user-friendly and intuitive software that requires minimal training for her and her team.
- She values real-time access to task and project updates to make informed decisions and provide timely feedback to their team.

### **Motivations:**

- MeredithManager is motivated to keep her team engaged and motivated through effective leadership, she believes that a motivated team is more productive and innovative, and she strives to create an environment where her team members feel valued and supported in their roles.
- She seeks to foster a culture of continuous improvement, where each team member is encouraged to contribute their ideas and expertise.

### **Frustrations:**

- If the management systems she uses are not mobile-friendly, MeredithManager may find it frustrating when she needs to access critical information while on the go or outside the office.
- Incomplete or inaccurate data reporting can lead to misguided decisions and delays in problem-solving.
- Fears about data security breaches or inadequate data protections measures can be source of frustration. She needs to ensure that sensitive information within her management systems is secured.
- Miscommunications or a lack of clear communication channels can lead to frustrations when trying to coordinate efforts with her team or other departments.

### **Activities:**

- She oversees salary adjustments, bonuses, and benefits administration, all of which are managed through the systems.
- She uses the system to track employee performance metrics, goals, enabling her to provide feedback and set performance improvement targets.
- She assigns tasks and projects to her team members, with the ability to set deadlines, priorities, and track progress, ensuring that assignments are finished on time and up to standard.
- She communicates with employee through the system, using it for sending messages, notifications, or like reminders

## **Technical usage/proficiency:**

- Meredith is proficient in using various digital tools and software applications. She is comfortable with technology and can adapt quickly to new applications and systems.
- She has experience with management software, which allows her to understand the terminology, features, and functions commonly found in such systems
- She understands the importance of data security and follows best practices to ensure the confidentiality of employee data stored within the systems

## **Epic:**

As MeredithManager, I want an intuitive and comprehensive Employee Management System that streamlines employee data management, and team collaboration, enabling me efficiently oversee my team, make informed decisions, and optimize workforce productivity.

#### **User Stories:**

 As MeredithManager, I want to easily access and manage detailed employee profiles, including personal information, job roles, performance history, and contact details, so that I can make well-informed decisions, provide personalized support, and ensure effetive team management.

### Acceptance criteria:

- The system must allow Meredith to search for and access individual employee profiles.
- She should be able to update employee information.
- As MeredithManager, I want a system that simplifies the process of reviewing and approving employee time-off request, ensuring adequate staffing and workload management, so that I can maintain workforce balance, plan work schedules efficiently, and support and team's work-life balance.

## • Acceptance criteria:

- Employee can submit time-off requests
- Meredith can review, approve and deny requests with reasons provided.
- She can view a calendar displaying approved time-off for workforce planning.

• As MeredithManager, I want the ability to oversee payroll processing, salary adjustments, bonuses, and benefit administration within the system, so that I can ensure accurate and timely compensation for my team, fostering trust and satisfaction among employees.

## Acceptance criteria:

- The system allows Meredith to review and approve payroll transactions.
- She can make salary adjustments and approve bonus payments.
- As MeredithManager, I want a feature that allows me to efficiently assign tasks and projects to team members, set deadlines, and monitor progress, so that I can optimize workload distribution, meet project timelines, and achieve team and organizational goals effectively.

# • Acceptance criteria:

- Meredith can create tasks or projects, assign them to team members, and specify deadlines.
- Team member will receive notifications for assigned tasks.
- Meredith can view a dashboard summarizing task and project progress.

**Story Points????/?**