

Bite-Size Linux

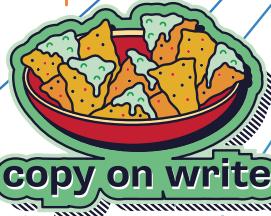
By Julia Evans



/proc



signals



copy on write



permissions



threads



sockets



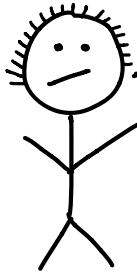
file descriptors



inodes

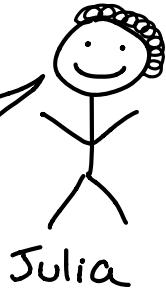


pipes

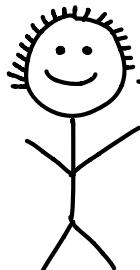


what's a
socket?

you're in the
right place! This
zine has 19 comics
explaining important
Linux concepts.



... 5 minutes later ...



oh wow ! That's
not so complicated.
I want to learn
more now!

by Julia Evans
<https://jvns.ca>
twitter.com/bork

♥ Table of contents ♥

unix permissions...4	sockets.....10	virtual memory...17
/proc.....5	unix domain sockets.....11	shared libraries...18
system calls....6	processes.....12	copy on write19
signals.....7	threads.....13	page faults.....20
file descriptors.8	floating point....14	mmap.....21
pipes.....9	file buffering15	man page sections.....22
	memory allocation.....16	

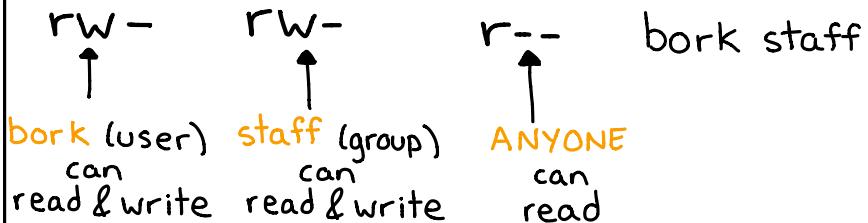
unix permissions

4

There are 3 things you can do to a file

↓
read write execute

`ls -l file.txt` shows you permissions.
Here's how to interpret the output:



File permissions are 12 bits

setuid setgid
↓ ↓
000 110 110 100
sticky rwx rwx rwx

For files:

- r = can read
- w = can write
- x = can execute

For directories, it's approximately:

- r = can list files
- w = can create files
- x = can cd into & access files

110 in binary is 6

$$\begin{aligned} \text{So } & \text{rw- r-- r--} \\ &= 110 \quad 100 \quad 100 \\ &= 6 \quad 4 \quad 4 \end{aligned}$$

`chmod 644 file.txt`
means change the
permissions to:

r w - r -- r --

Simple!

`setuid` affects
executables

`$ ls -l /bin/ping`

rws r-x r-x root root

this means ping always
runs as root

`setgid` does 3 different
unrelated things for
executables, directories,
and regular files.



an amazing directory: /proc 5

Every process on Linux has a PID (process ID) like 42.

In /proc/42, there's a lot of VERY USEFUL information about process 42.

/proc/PID/fd

Directory with every file the process has open!

Run `$ ls -l /proc/42/fd` to see the list of files for process 42.

These symlinks are also magic & you can use them to recover deleted files ❤️

/proc/PID/cmdline

command line arguments the process was started with

/proc/PID/environ

all of the process's environment variables

/proc/PID/stack

The kernel's current stack for the process. Useful if it's stuck in a system call.

/proc/PID/maps

List of process's memory maps. Shared libraries, heap, anonymous maps, etc.

/proc/PID/exe

symlink to the process's binary.
magic: works even if the binary has been deleted!

/proc/PID/status

Is the program running or asleep? How much memory is it using? And much more!

and ;;;;;;

Look at

man proc

for more information!

System calls

The Linux kernel has code to do a lot of things

read from a hard drive

make network connections

create new process

kill process

change file permissions

Keyboard drivers

your program doesn't know how to do those things

TCP? dude I have no idea how that works.

NO, I do not know how the ext4 filesystem is implemented. I just want to read some files!

programs ask Linux to do work for them using =system calls=

program

please write to this file

(switch to running kernel code)

done! I wrote 1097 bytes!

Linux

<program resumes>

every program uses system calls

Python program

I use the 'open' syscall to open files

Java program

me too!

me three!

C program

and every system call has a number
(e.g. chmod is #90 on x86-64)

So what's actually going on when you change a file's permissions is:

program

run Syscall #90 with these arguments

ok! Linux

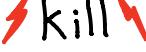
you can see which system calls a program is using with strace

\$ strace ls /tmp

will show you every system call 'ls' uses!
it's really fun!

⚠ strace has high overhead so don't run it on your production database

signals

If you've ever used
 **kill**
 you've used signals



the Linux kernel sends processes signals in lots of situations



you can send signals yourself with the **kill** system call or command

SIGINT ctrl-C } various levels of
 SIGTERM kill } "die"
 SIGKILL kill -9 }

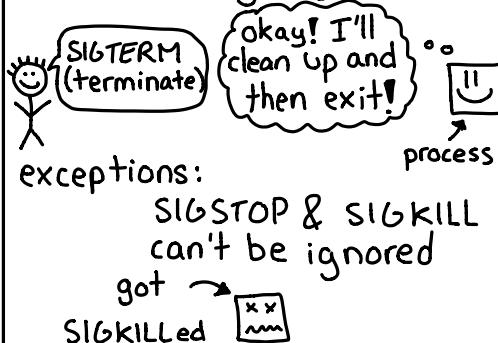
SIGHUP kill -HUP

often interpreted as "reload config", e.g. by nginx

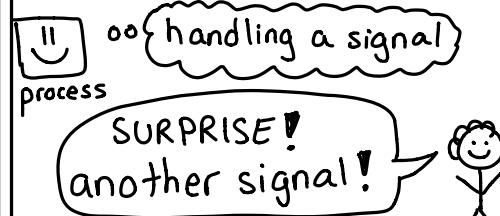
Every signal has a default action, which is one of:

- ignore
- kill process
- kill process AND make core dump file
- stop process
- resume process

Your program can set custom handlers for almost any signal



signals can be hard to handle correctly since they can happen at ANY time



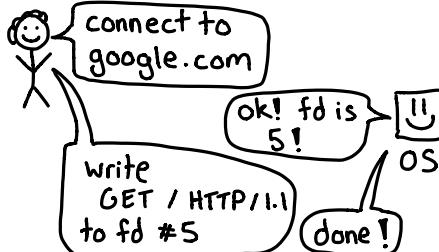
file descriptors

8

Unix systems use integers to track open files



When you read or write to a file/pipe/network connection you do that using a file descriptor



`lsof` (list open files) will show you a process's open files

\$ lsof -p 4242 ← PID we're interested in

FD	NAME
0	/dev/pts/tty1
1	/dev/pts/tty1
2	pipe:29174
3	/home/bork/awesome.txt
5	/tmp/

↑
FD is for file descriptor

file descriptors can refer to:

- files on disk
- pipes
- sockets (network connections)
- terminals (like xterm)
- devices (your speaker! /dev/null!)
- LOTS MORE (eventfd, inotify, signalfd, epoll, etc.)

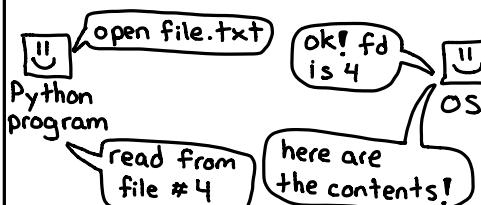
not EVERYTHING on Unix is a file, but lots of things are

Let's see how some simple Python code works under the hood:

Python:

```
f = open("file.txt")
f.readlines()
```

Behind the scenes:



(almost) every process has 3 standard FDs:

stdin → 0
stdout → 1
stderr → 2

"read from stdin" means "read from the file descriptor 0"

could be a pipe or file or terminal

pipes

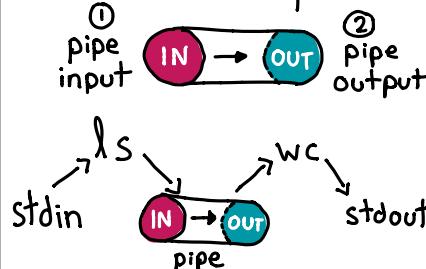
Sometimes you want to send the output of one process to the input of another

```
$ ls | wc -l
```

53

53 files!

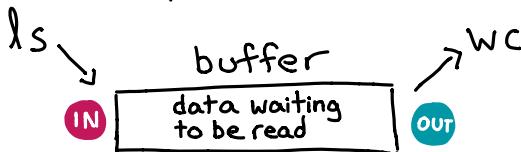
a pipe is a pair of 2 magical file descriptors



When ls does
write(**IN**, "hi"),
wc can read it!
read(**OUT**)
→ "hi"

Pipes are one way.
You can't write to **OUT**.

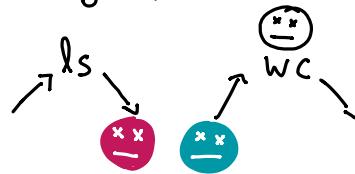
Linux creates a buffer for each pipe.



If data gets written to the pipe faster than it's read, the buffer will fill up. **IN** **OUT**

When the buffer is full, writes to **IN** will block (wait) until the reader reads. This is normal & ok! ☺

what if your target process dies?



If wc dies, the pipe will close and ls will be sent SIGPIPE. By default, SIGPIPE terminates your process.

named pipes

\$ mkfifo my-pipe

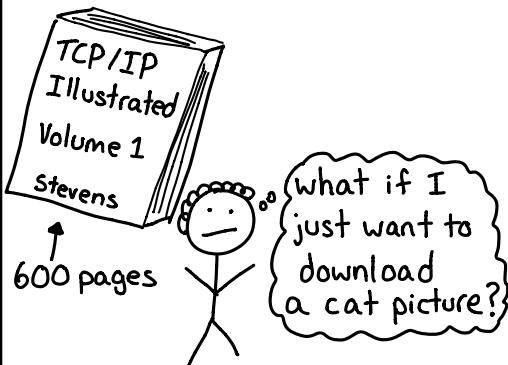
This lets 2 unrelated processes communicate through a pipe!

f=open('./my-pipe)
f.write("hi!\n")

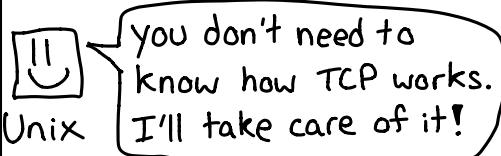
f=open('./my-pipe)
f.readline() ← "hi!"

Sockets

networking protocols
are complicated

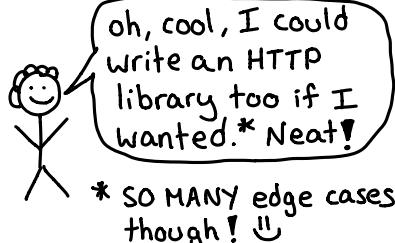


Unix systems have an API called the "socket API" that makes it easier to make network connections



Every HTTP library uses sockets under the hood

\$ curl awesome.com ←
Python: requests.get("yay.us") →
SOCKETS



AF-INET?
What's that?

AF-INET means basically "internet socket": it lets you connect to other computers on the internet using their IP address.

The main alternative is AF-UNIX ("unix domain socket") for connecting to programs on the same computer.

here's what getting a cat picture with the socket API looks like:

① Create a socket

fd = socket(AF_INET, SOCK_STREAM ...)

② Connect to an IP/port
connect(fd, 12.13.14.15:80)

③ Make a request

write(fd, "GET /cat.png HTTP/1.1 ...)

④ Read the response

cat-picture = read(fd ...)

3 kinds of internet (AF-INET) sockets:

SOCK_STREAM = TCP
curl uses this

SOCK_DGRAM = UDP
dig (DNS) uses this

SOCK_RAW = just let me send IP packets.
I will implement my own protocol.
ping uses this

Unix domain sockets 11

unix domain sockets are files.

\$ file mysock.sock
socket

the file's permissions determine who can send data to the socket.

advantage 1

Lets you use file permissions to restrict access to HTTP/ database services!

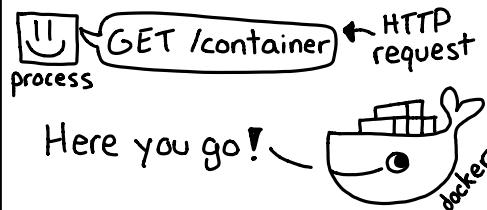
chmod 600 secret.sock

This is why Docker uses a unix domain socket. ↗



they let 2 programs on the same computer communicate.

Docker uses Unix domain sockets, for example!



There are 2 kinds of unix domain sockets:

stream like TCP! Lets you send a continuous stream of bytes.

datagram like UDP! Lets you send discrete chunks of data



advantage 2

UDP sockets aren't always reliable (even on the same computer).

unix domain datagram sockets are reliable!

And they won't reorder packets!



advantage 3

You can send a file descriptor over a unix domain socket.

Useful when handling untrusted input files!



what's in a process?

12

PID

process #129
reporting for duty!



USER and GROUP

Who are you running as?

julia!



ENVIRONMENT VARIABLES

like PATH! you can set them with:
\$ env A=val ./program

SIGNAL HANDLERS

I ignore SIGTERM!

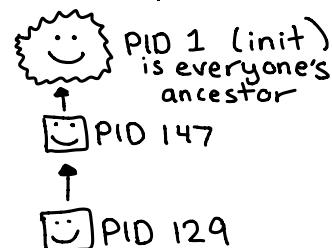
I shut down safely!



WORKING DIRECTORY

Relative paths (./blah) are relative to the working directory!
`chdir` changes it.

PARENT PID



COMMAND LINE ARGUMENTS

See them in
`/proc/PID/cmdline`

OPEN FILES

Every open file has an offset.

I've read 8000 bytes of that one

MEMORY

heap! stack! ≡
shared libraries!
the program's binary!
mmaped files!

THREADS

sometimes one
sometimes LOTS

CAPABILITIES

I have CAP_PTRACE
well I have CAP_SYS_ADMIN

NAMESPACES

I'm in the host network namespace

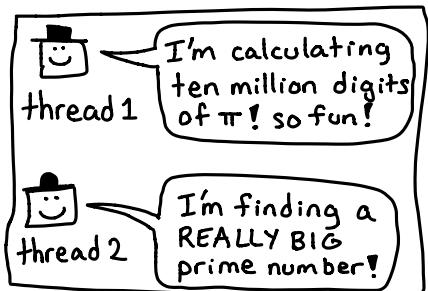
I have my own namespace!



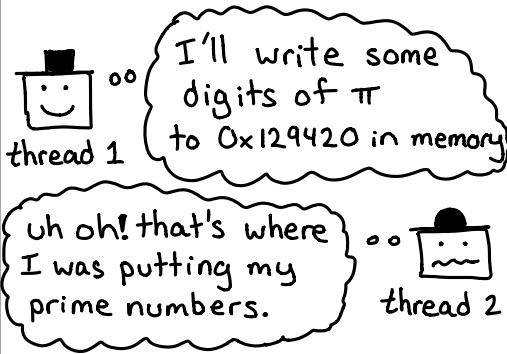
threads

Threads let a process do many different things at the same time

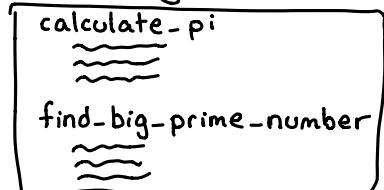
process:



threads in the same process share memory



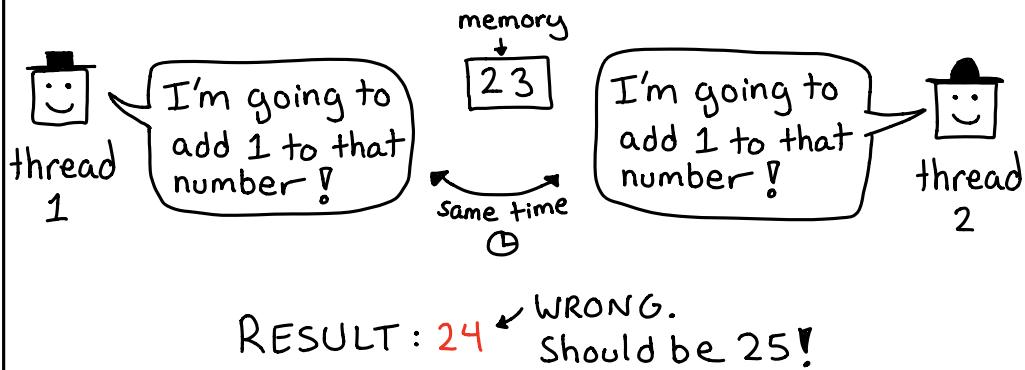
and they share code



but each thread has its own stack and they can be run by different CPUs at the same time



sharing memory can cause problems
(race conditions!)



why use threads instead of starting a new process?
→ a thread takes less time to create.

→ sharing data between threads is very easy. But it's also easier to make mistakes with threads.



floating point

14

a double is 64 bits

sign exponent fraction
↑ ↑ ↑ ↑
10011011 10011011 10011011 10011011
10011011 10011011 10011011 10011011
 $\pm 2^{E-1023} \times 1.\text{frac}$

That means there are 2^{64} doubles.
The biggest one is about 2^{1023}

doubles get farther apart as they get bigger

between 2^n and 2^{n+1} there are always 2^{52} doubles, evenly spaced.

that means the next double after 2^{60} is $2^{60} + 64 = \frac{2^{60}}{2^{52}}$

weird double arithmetic

$$2^{52} + 0.2 = 2^{52}$$

← (the next number after 2^{52} is $2^{52} + 1$)

$$1 + \frac{1}{2^{54}} = 1$$

← (the next number after 1 is $1 + \frac{1}{2^{52}}$)

$$2^{2000} = \text{infinity}$$

← infinity is a double

$$\text{infinity} - \text{infinity} = \text{nan}$$

← nan = "not a number"

doubles get farther apart as they get bigger

between 2^n and 2^{n+1} there are always 2^{52} doubles, evenly spaced.

that means the next double after 2^{60} is $2^{60} + 64 = \frac{2^{60}}{2^{52}}$

Javascript only has doubles (no integers !)

> 2^{**53}

9007199254740992

> $2^{**53} + 1$

9007199254740992

↑
same number! uh oh!

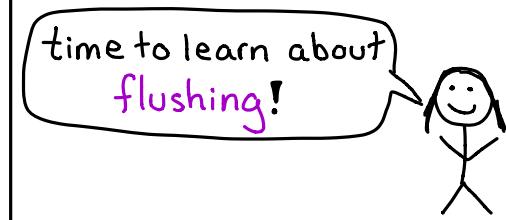
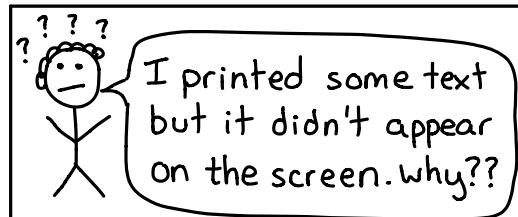


doubles are scary and their arithmetic is weird!

they're very logical!
just understand how they work and don't use integers over 2^{53} in Javascript ♥



file buffering



On Linux, you write to files & terminals with the system call

♥ write ♥



please write "I ❤ cats" to file #1 (stdout)



I/O libraries don't always call `write` when you print.

`printf("I ❤ cats");`

 printf I'll wait for a newline before actually writing,

This is called **buffering** and it helps save on syscalls.

3 kinds of buffering
(defaults vary by library)

- ① None. This is the default for `stderr`.
- ② Line buffering.
(write after newline). The default for `terminals`.
- ③ "full" buffering.
(write in big chunks)
The default for `files` and `pipes`.

flushing



To force your I/O library to write everything it has in its buffer right now, call `flush`!



I'll call `write` right away!!

when it's useful to flush

- when writing an interactive prompt!

Python example:

`print("password: ", flush=True)`

- when you're writing to a pipe / socket

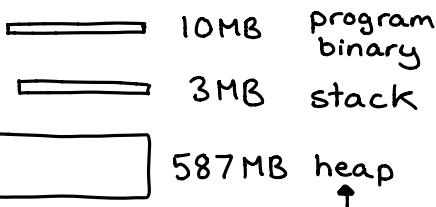


no seriously, actually write to that pipe please

memory allocation

16

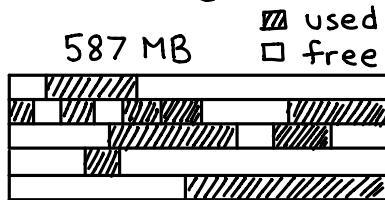
your program has memory



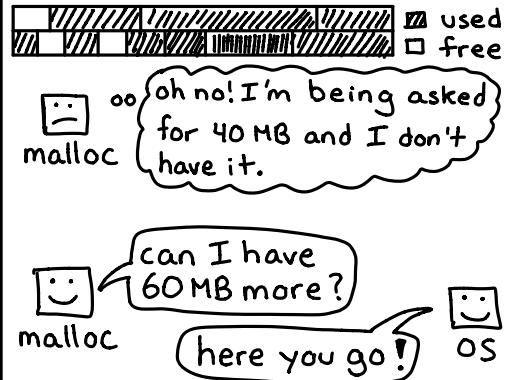
the heap is what your allocator manages

your memory allocator (malloc) is responsible for 2 things.

THING 1: keep track of what memory is used/free.



THING 2: Ask the OS for more memory!



your memory allocator's interface

`malloc (size_t size)`

allocate `size` bytes of memory & return a pointer to it.

`free (void* pointer)`

mark the memory as unused (and maybe give back to the OS).

`realloc(void* pointer, size_t size)`

ask for more/less memory for `pointer`.

`calloc(size_t members, size_t size)`

allocate array + initialize to 0.

malloc tries to fill in unused space when you ask for memory

your code

can I have 512 bytes of memory?

YES!



malloc



malloc isn't magic!

it's just a function!

you can always:

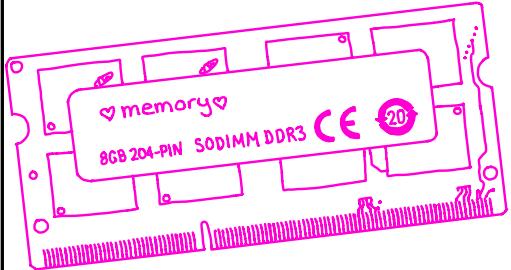
→ use a different malloc library like `jemalloc` or `tcmalloc` (easy!)

→ implement your own malloc (harder)

virtual memory

17

your computer has physical memory



physical memory has addresses, like

0 - 8GB

but when your program references an address like 0x5c69a2a2, that's not a physical memory address! It's a **virtual** address.

every program has its own virtual address space



0x129520 → "puppies"



0x129520 → "bananas"

Linux keeps a mapping from virtual memory pages to physical memory pages called the **page table**



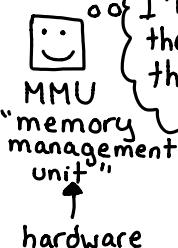
a "page" is a 4kb* or sometimes bigger

when your program accesses a virtual address



CPU

I'm accessing 0x21000



I'll look that up in the **page table** and then access the right physical address

PID	virtual addr	physical addr
1971	0x20000	0x192000
2310	0x20000	0x228000
2310	0x21000	0x9788000

every time you switch which process is running, Linux needs to switch the page table



here's the address of process 2950's page table

Linux

thanks, I'll use that now!



MMU

shared libraries

18

Most programs on Linux
use a bunch of C libraries.
Some popular libraries:

openssl sqlite
(for SSL!) (embedded db!)

libpcre zlib
(regular expressions!) (gzip!)

libstdc++
(C++ standard library!)

- There are 2 ways
to use any library:
- ① Link it into your binary


big binary with lots of things!
 - ② Use separate shared
libraries


Programs like this

are called "statically linked"
and programs like this

are called "dynamically
linked"

how can I tell what
Shared libraries a
Program is using?

\$ ldd /usr/bin/curl
libz.so.1 => /lib/x86_64...
libresolv.so.2 => ...
libc.so.6 => ...
+ 34 more !!

I got a "library not
found" error when running
my binary ?!

If you know where the
library is, try setting
the **LD_LIBRARY_PATH**
environment variable

dynamic linker LD_LIBRARY_PATH
tells me where to look!

Where the dynamic
linker looks

- ① DT_RPATH in your executable
- ② LD_LIBRARY_PATH
- ③ DT_RUNPATH in executable
- ④ /etc/ld.so.cache
(run ldconfig -p to
see contents)
- ⑤ /lib, /usr/lib

copy on write

19

On Linux, you start new processes using the `fork()` or `clone()` system call.

calling fork creates a child process that's a copy of the caller



parent



child

the cloned process has EXACTLY the same memory.

- same heap
- same stack
- same memory maps

if the parent has 3GB of memory, the child will too.

copying all that memory every time we fork would be slow and a waste of RAM



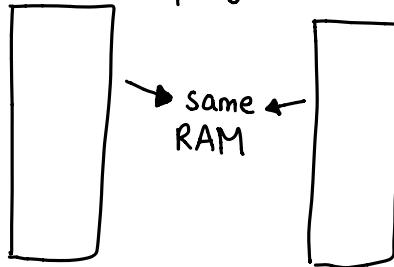
often processes call `exec` right after `fork`, which means they don't use the parent process's memory basically at all!

so Linux lets them share physical RAM and only copies the memory when one of them tries to write

process
I'd like to change that memory

Linux
okay! I'll make you your own copy!

Linux does this by giving both the processes identical page tables.



but it marks every page as read only.

when a process tries to write to a shared memory address:

- ① there's a ~~page fault~~
- ② Linux makes a copy of the page & updates the page table
- ③ the process continues, blissfully ignorant

process
.. It's just like I have my own copy

page faults

20

every Linux process has a page table

* page table *

virtual memory address	physical memory address
0x19723000	0x1422000
0x19724000	0x1423000
0x1524000	not in memory
0x1844000	0x4a000 read only

Some pages are marked as either

★ read only

★ not resident in memory

when you try to access a page that's marked "not resident in memory", it triggers a !page fault!

What happens during a page fault?

- the MMU sends an interrupt
- your program stops running
- Linux kernel code to handle the page fault runs

Linux : I'll fix the problem and let your program keep running

"not resident in memory"

usually means the data is on disk!

virtual memory



in RAM

on disk

Having some virtual memory that is actually on disk is how swap and mmap work.

how swap works

① run out of RAM



② Linux saves some RAM data to disk



③ mark those pages as "not resident in memory" in the page table



④ When a program tries to access the memory, there's a !page fault!

⑤ Linux : time to move some data back to RAM!



⑥ if this happens a lot, your program gets VERY SLOW

: I'm always waiting for data to be moved in & out of RAM

mmap

What's mmap for?



I want to work with a **VERY LARGE FILE** but it won't fit in memory

You could try mmap!

(mmap = "memory map")



load files lazily with mmap
When you mmap a file, it gets mapped into your program's memory.



but nothing is ACTUALLY read into RAM until you try to access the memory.
(how it works: page faults!)

sharing big files with mmap

we all want to - read the same file!

no problem! mmap

Even if 10 processes mmap a file, it will only be read into memory once

dynamic linking uses mmap

program I need to use libc.so.6
(standard library)

you too eh? no problem.
I always mmap, so that file is probably loaded into memory already.

dynamic linker

how to mmap in Python

```
import mmap
f = open("HUGE.txt")
mm = mmap.mmap(f.fileno(), 0)
```

this won't read the file from disk!
Finishes ~instantly.

```
print(mm[-1000:])
```

this will read only the last 1000 bytes!

anonymous memory maps

→ not from a file
(memory set to 0 by default)

→ With MAP_SHARED, you can use them to share memory with a subprocess!

man page sections

22

man pages are split up
into 8 sections

① ② ③ ④ ⑤ ⑥ ⑦ ⑧

\$ man 2 read

means "get me the man page
for **read** from section **2**".

There's both

- a program called "read"
- and a system call called "read"

so

\$ man 1 read

gives you a different man page from

\$ man 2 read

If you don't specify a section, man will
look through all the sections & show
the first one it finds.

man page sections

① programs ② system calls

\$ man grep \$ man sendfile
\$ man ls \$ man ptrace

③ C functions ④ devices
\$ man printf \$ man null
\$ man fopen for /dev/null docs

⑤ file formats ⑥ games
\$ man sudoers not super useful.
for /etc/sudoers
\$ man proc \$ man sl
files in /proc ! is my favourite
from that section

⑦ miscellaneous
explains concepts!

\$ man 7 pipe
\$ man 7 symlink

⑧ sysadmin programs

\$ man apt
\$ man chroot

Want to learn more?
I highly recommend
this book:

Every chapter is a readable,
short (usually 10-20 pages)
explanation of a Linux system.

I used it as a reference
constantly when writing
this zine.

I ❤ it because even though
it's huge and comprehensive
(1500 pages!), the chapters
are short and self-contained
and it's very easy to pick it
up and learn something.

THE LINUX PROGRAMMING INTERFACE

MICHAEL KERRISK

