Projektarbete inom affärssystem

PROAFF - 7,5hp HT2023



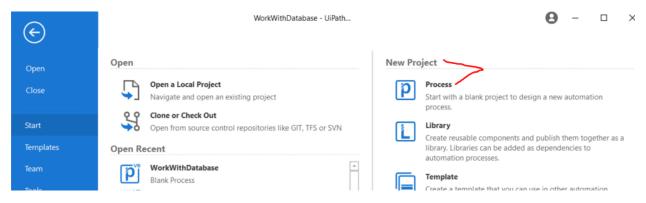
Tutorial 1 (for older UiPath version) – Gmail/email automation

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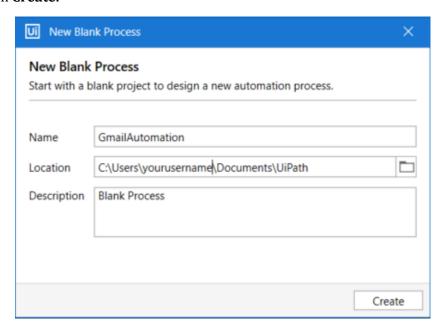
1. Email Automation

In this task, you will create a new project using a sequence that reads email from a Gmail account, displays the top ten mails on a message box, and saves the data in an Excel spreadsheet.

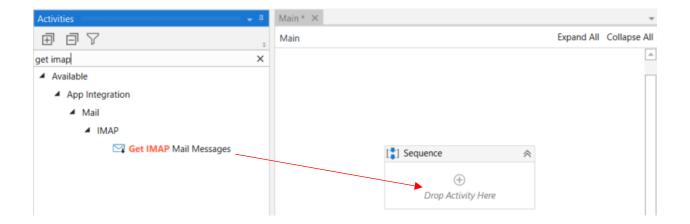
- Save and Close your current project.
- Start UiPath, select Process under **New Project** from the Start tab as illustrated below.



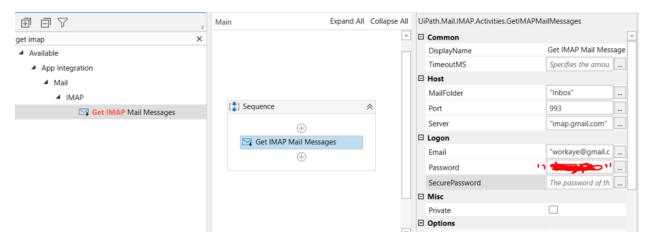
- In the **New Blank Process** dialog box, illustrated below, enter "GmailAutomation" under **Name**.
- Specify the location of your file under **Location**.
- Specify what your robot will do under **Description**.
- Click on Create.



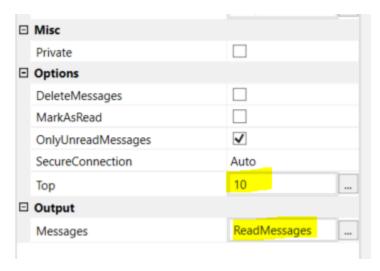
 Search for IMAP from the Activities pane, and add Get IMAP Mail Messages to the Sequence activity icon in the designer panel.



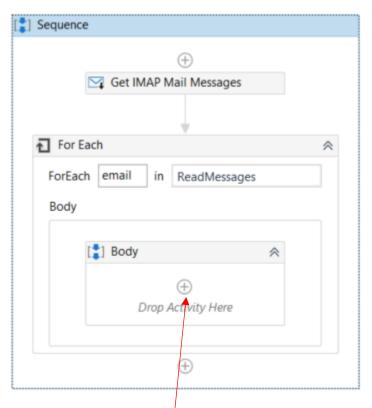
- Select **Get IMAP Mail Messages** icon from your designer panel and set the following values under the **Properties** panel as illustrated below under **Host** and **Logon**.
 - MailFolder "Inbox"
 - o **Port** 993
 - o **Server** "imap.gmail.com"
 - Email "your email address"
 - Password "your password"



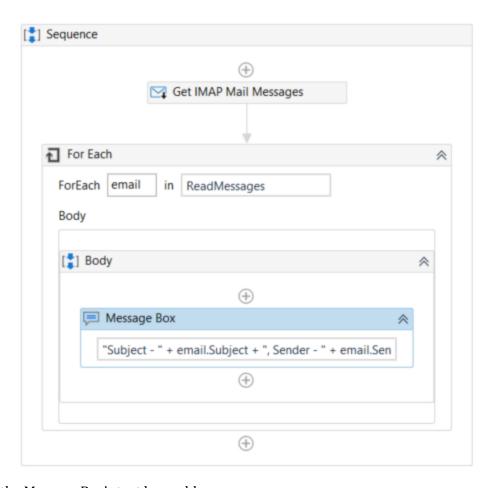
- Under the **Properties** panel as illustrated below, under **Options** and **Outputs**, set the following values.
 - **Top** 10
 - Outputs click in Messages > Press Ctrl + K to create the variable for Messages as illustrated below, and the variable to ReadMessages (this will store the top 10 messages)



- Drag and Drop the For Each activity below the GET IMAP Mail Messages activity icon as illustrated below
- Under **For Each** box, enter *email*, and under the **in** the text box, enter *ReadMessages*



• Under **Body** of the **For Each**, add a **Message Box** activity.



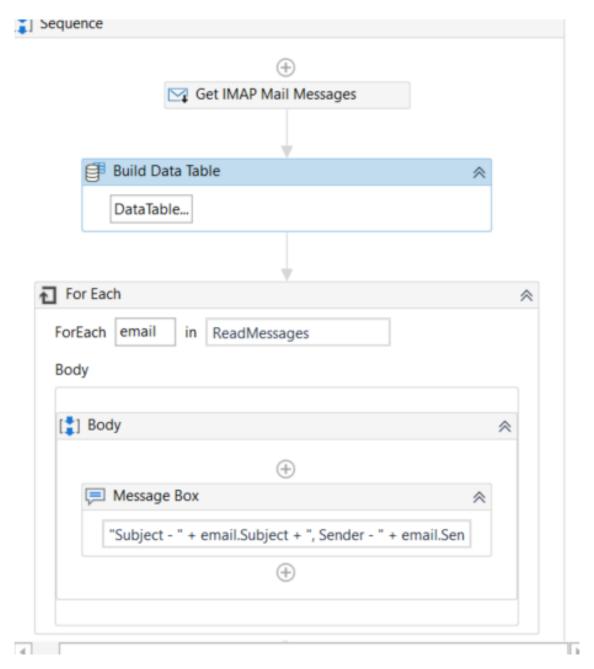
• In the Message Box's text box, add:

```
"Subject - " + email.Subject + ", Sender - " + email.Sender.ToString() + ", Email - " + email.Body
```

- In the properties panel of **Message Box**'s set the Caption to "Your unread emails"
- Create a new variable Id with variable type int32, and Scope Sequence

Adding unread emails to an excel file.

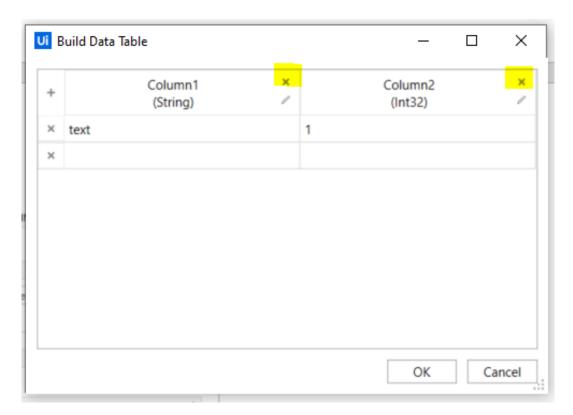
• Add Build Data Table activity below the Get IMAP Mail Message



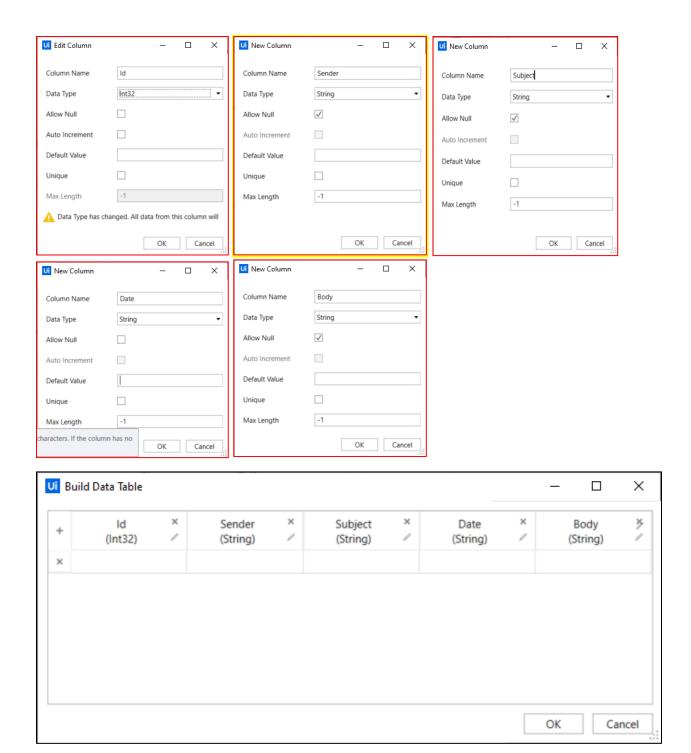
- For **Build Data Table** > under **Properties** pallet set a new variable.
 - o press Ctrl+K
 - o enter MyDataTable

Set Var: MyDataTable

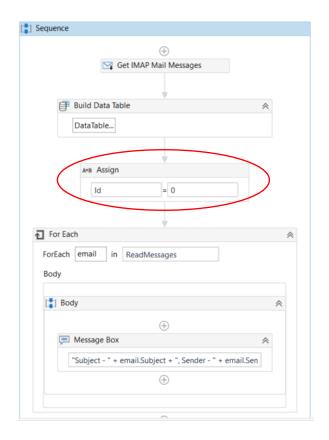
- Click on **DataTable**... of **Build Data Table** activity icon.
- Click on **x** highlighted in yellow as illustrated below to remove Column1 and Column2.



• Click on + to add a new Column (Id, Sender, Subject, Date, Body)



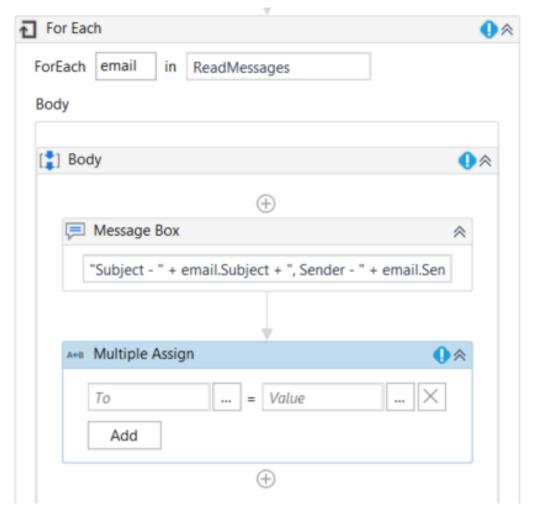
• Add **Assign** activity below **Build Data Table** activity, and assign Id to 0



Add the following String variables with Body Scope, StrSender, StrSubject, StrBody, StrDate

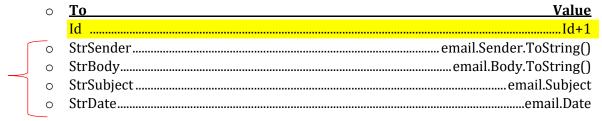


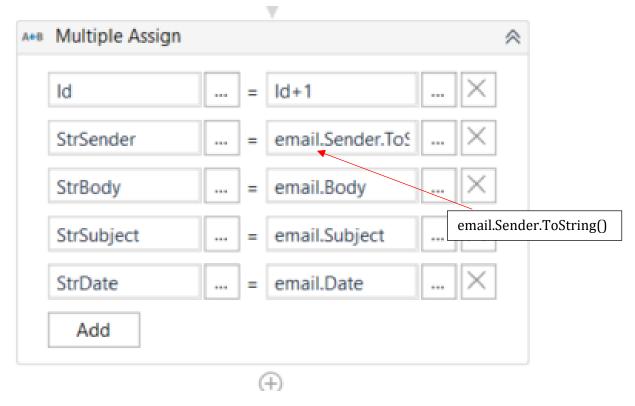
• Add **Multiple Assign** activity below **Message Box** in the **Body** Sequence activity, and add the following under to and value



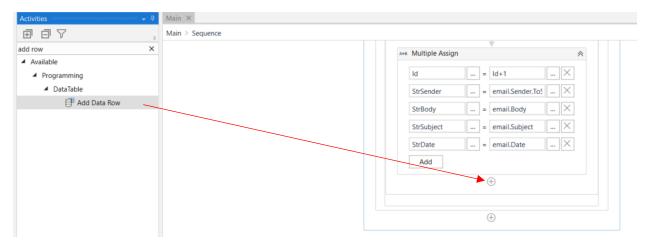
• Under **To** enter *Id* and under **Value** enter **Id** +1

• Click Add > enter the following information

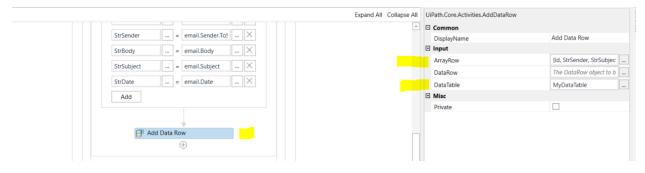




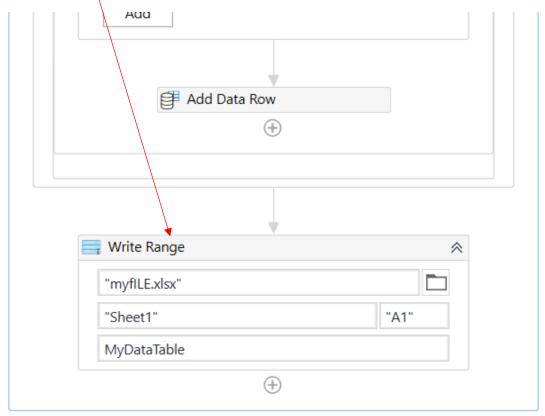
• Add Add Data Row activity under Multiple Assign activity



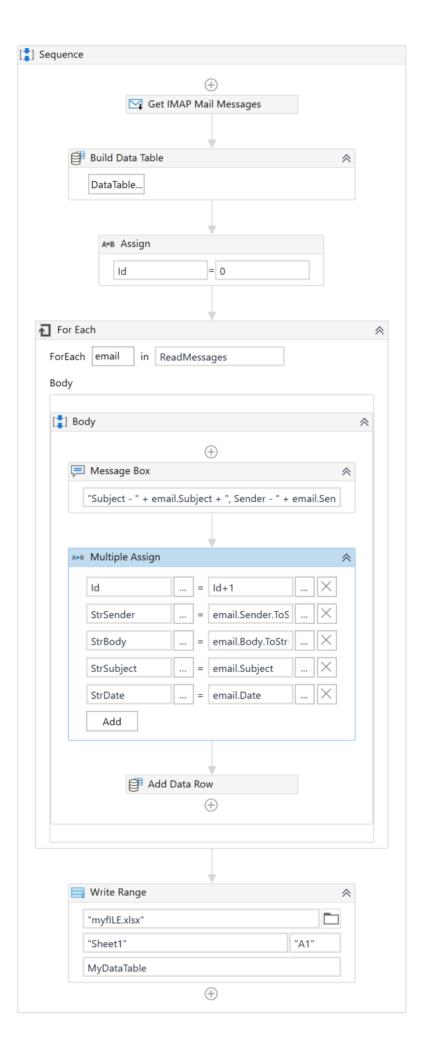
- Select the Add Data Row activity and in Properties pallet, enter the following information under Input
 - ArrayRow {Id, StrSender, StrSubject, StrDate, StrBody}
 - DataTable MyDataTable



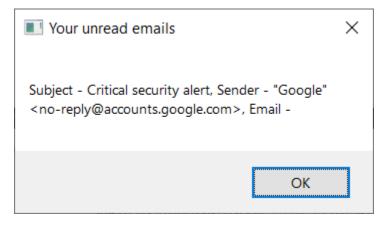
- Add Write Range activity under in Sequence next to For Eac and set the following properties
 - Specify your file name "myFile.xlsx" or you can specify a fully qualified address to save the file in a folder of your choice
 - "Sheet1" and "A1"
 - Specify your data table MyDataTable



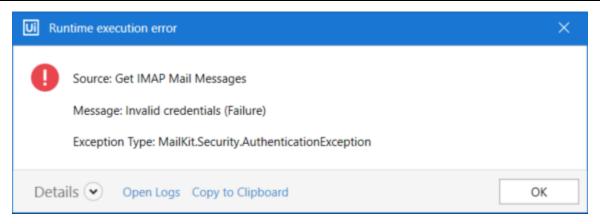
• The whole solution will look like the following illustration.



- Running the project
 - o To test your project, select **Run** from **Debug Files** from your **Ribbon** tabs.



Note: If you find an error similar to the illustrated below > check Appendix 1.



Optional exercise.

The messages part of emails is not clearly shown, so you could read documentations from the UiPath forum and other online sources and improve the display.

- https://forum.uipath.com/
- https://docs.uipath.com/user/UiPath
- https://www.youtube.com/user/UiPath
- Other sources.

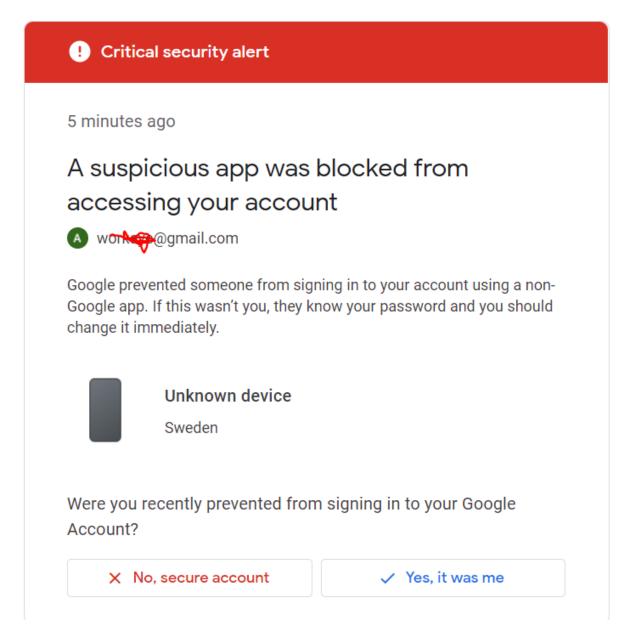
References

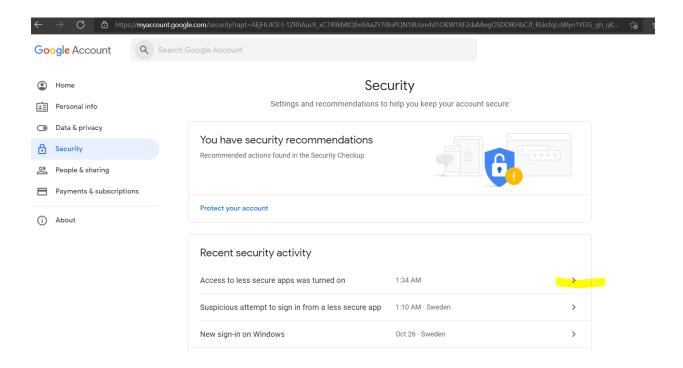
www.docs.uipath.com

https://docs.uipath.com/installation-and-upgrade/docs/studio-enabling-gmail-for-email-activities

Appendix 1

- You can check the information posted in: https://docs.uipath.com/installation-and-upgrade/docs/studio-enabling-gmail-for-email-activities.
 Or
- Check your email and approve if Gmail prompts you to do so.





← Less secure app access

Some apps and devices use less secure sign-in technology, which makes your account vulnerable. You can turn off access for these apps, which we recommend, or turn it on if you want to use them despite the risks. Google will automatically turn this setting OFF if it's not being used. Learn more

