

Power BI

From Zero to Hero

2022 series of talks & presentations
in preparation for PL-300 (old DA-100)

Power BI

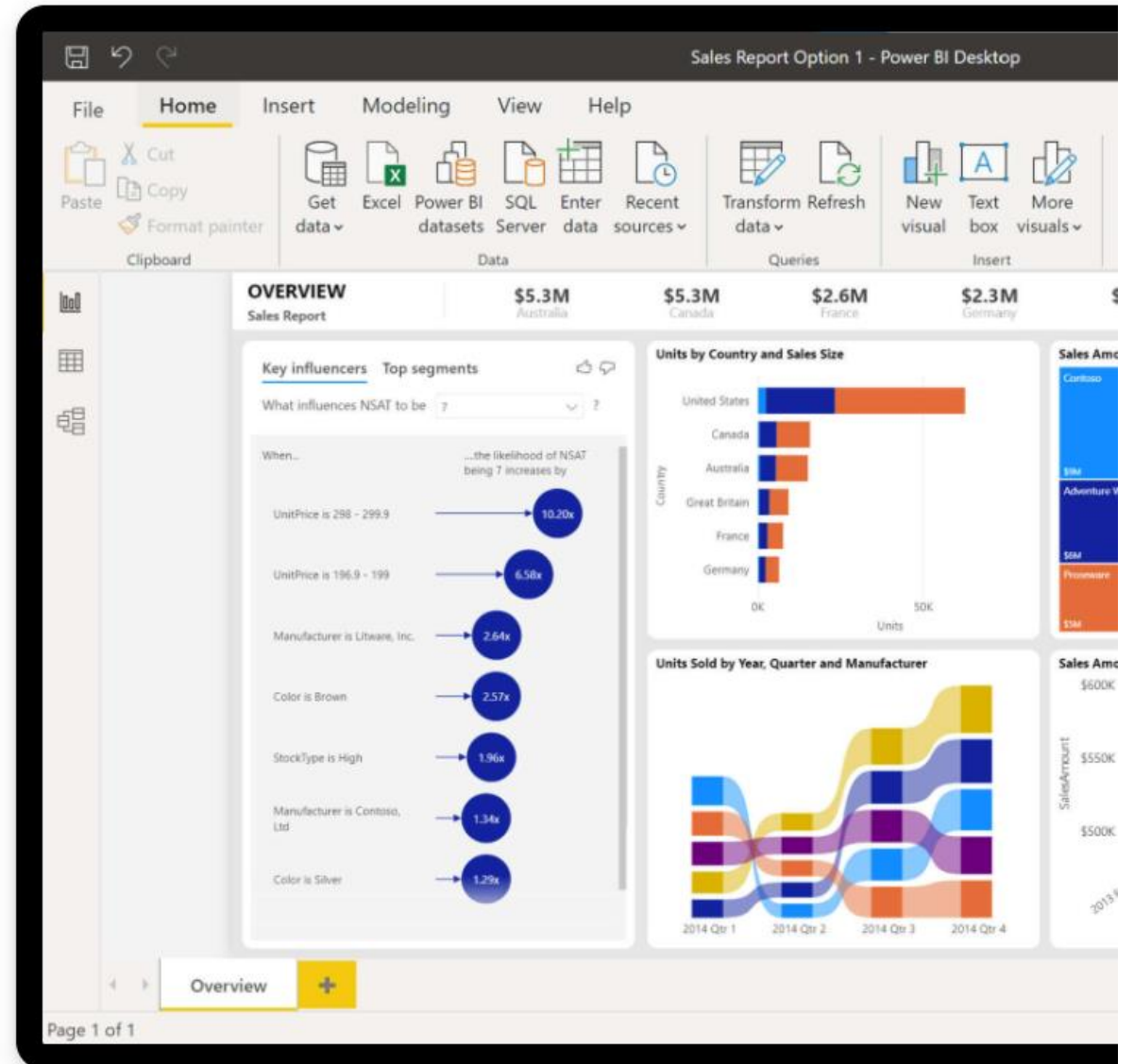
preparation for PL-300 (old DA-100) online training course



Introduction to Power BI free online training

POWER BI BEGINNER Preparation DA-100 & PL-300

Monday 14th FEB
21:00 GMT



Power BI

Introduction to Power BI and your first Power BI report.

- Recording on Youtube. Leave if not happy to be recorded
- Each session sign up on Meetup.com for the live call
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David Moss



@wottabyte



wottabyte



www.wottabyte.com



Azure | Power Platform | D365 Solutions Architect

Delivering end to end Azure, Power Platform, D365 BI hybrid solutions with a passion for Power Platform integration & Power BI reports across IoT, e-commerce, telcos, fintech, manufacturing & blockchain verticals.

MVP Data Platform

Since 2017 awarded MVP - Microsoft Valued Professional - for my community contributions.

Leader of Power BI meetup user groups online.

Community & conference presenter & MCT

ACMA, CGMA Accountant

A qualified ACMA accountant all my career which keeps me commercially aware & business facing partner on projects.

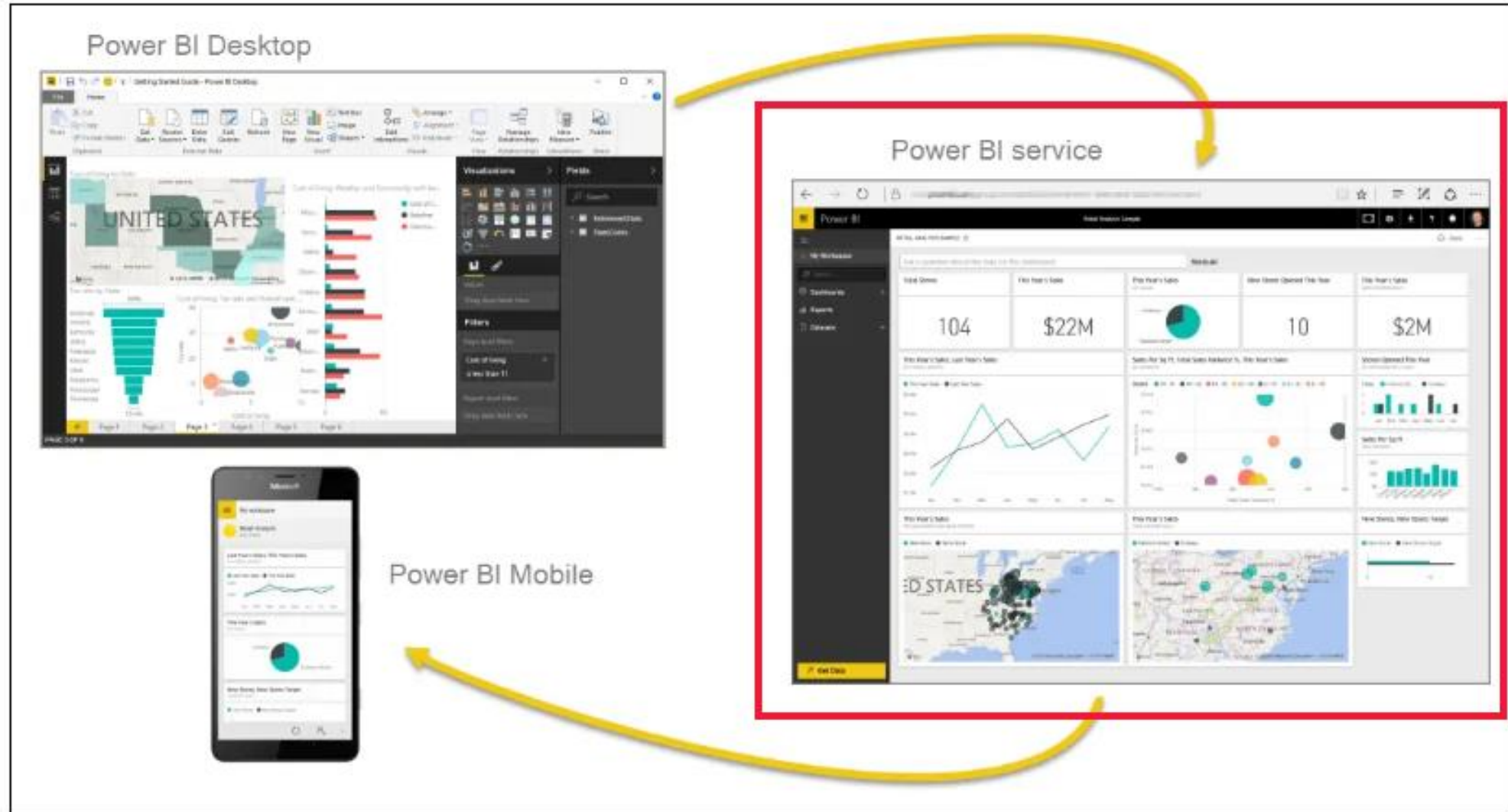


Power BI

series of talks & presentations
in preparation for PL-300 (old DA-100)

- Introduction to Power BI and your first Power BI report.
- Use Power Query Editor to get data & prepare your data.
- Use Power BI desktop to structure & create datamodels.
- Design & configure Power BI visuals like charts, maps & KPIs.
- Add user friendly report navigation features, slicers & tooltips.
- Publish & share Power BI reports & dashboards.
- Get to grips with Power BI cloud service & mobile features.
- Enhance your data with DAX for KPIs reporting.
- Data analytics reporting & AI features in Power BI.
- Power BI at work with workspaces, datasets & security.

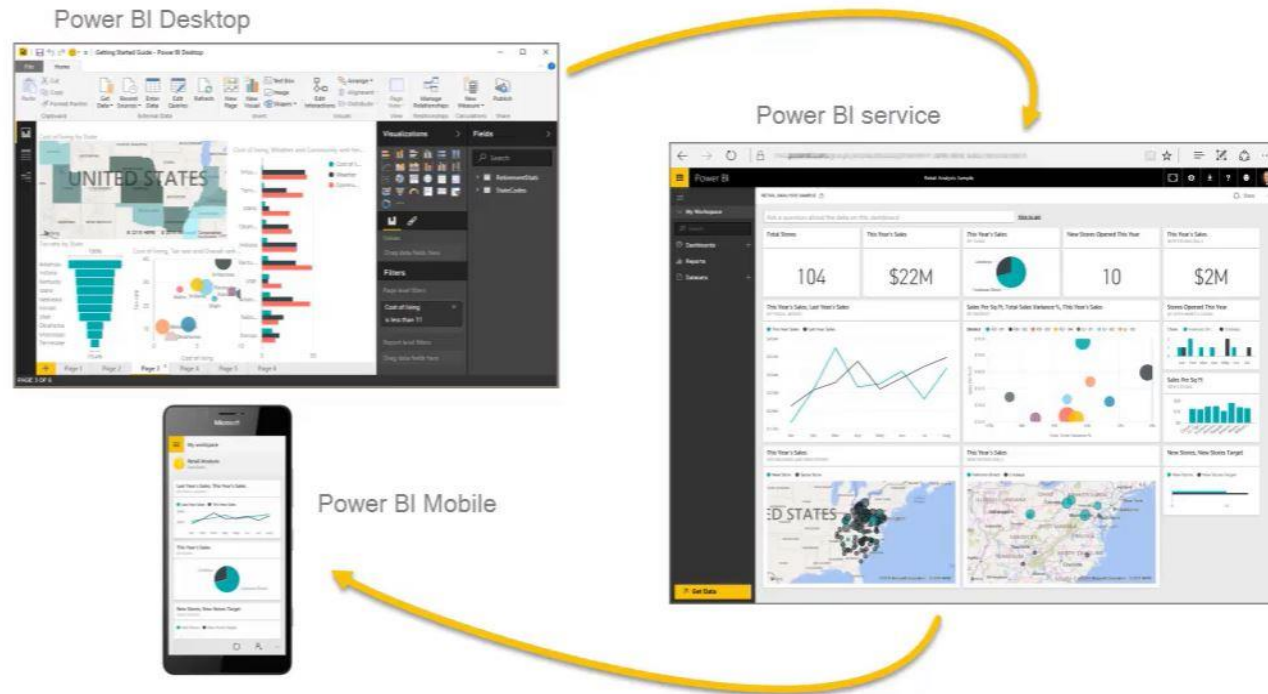
What is Power BI ?



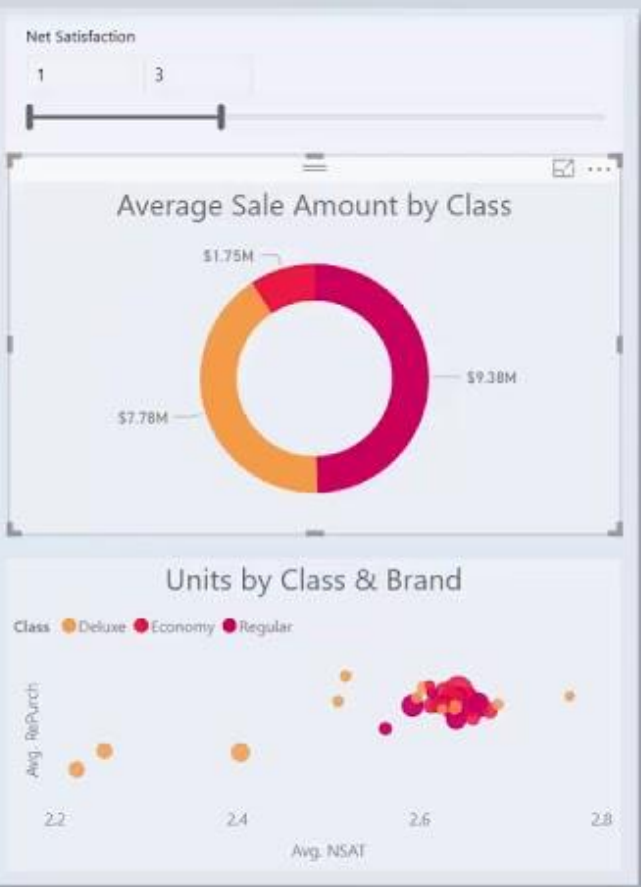
PBI Desktop, PBI Service, PBI Mobile apps

Parts of Power BI

These three elements—Desktop, the service, and Mobile apps—are designed to let people create, share, and consume business insights



<https://powerbi.microsoft.com/en-gb/>



VISUALIZATIONS

Search

Visuals gallery icons

Legend: Off

Data colors

Detail labels: On

Shapes

Inner radius: 68

Revert to default

Title: On

Background: On

Lock aspect: Off

Border: Off

Tooltip

General

FIELDS

Search

Sales

BrandName

Category

Class

Color

Country

CustomerAcc...

Manufacturer

NSAT

OrderDate

ProdID

ProductDescri...

ProductLabel

ProductName

RePurch

Sale Size

SalesAmount

SalesAmount ...

SalesChannel...

SalesOrderID

StockType

StoreKey

StyleName

SubCategory

Units

 Ask a question about your data



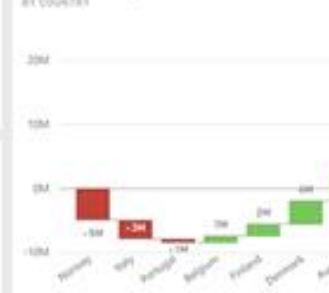
Number of visits



Confidence in Prediction



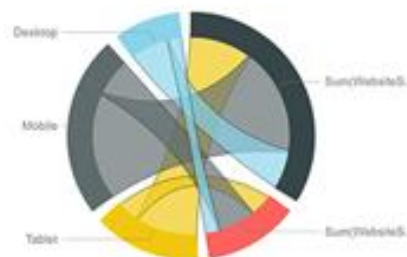
Variance to Budget



Average Store Visits by Department



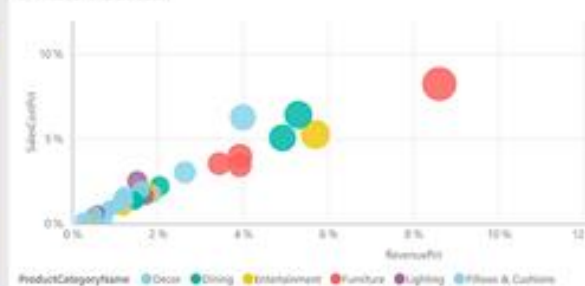
Unique Visitors, Daily Users



Tweets by country and sentiment



Cost vs Revenue



Sentiment by product category



Store performance



Order, inventory, lost sales units



Demand



Power BI Desktop

- Download Power BI Desktop from <https://powerbi.microsoft.com/>
- Install
- Build your first report - use blog next page
- Quick look at PBI Desktop features
- Save your report as .pbix
- Get a Microsoft account
- Publish to Power BI Service <app.powerbi.com>

Power BI Desktop

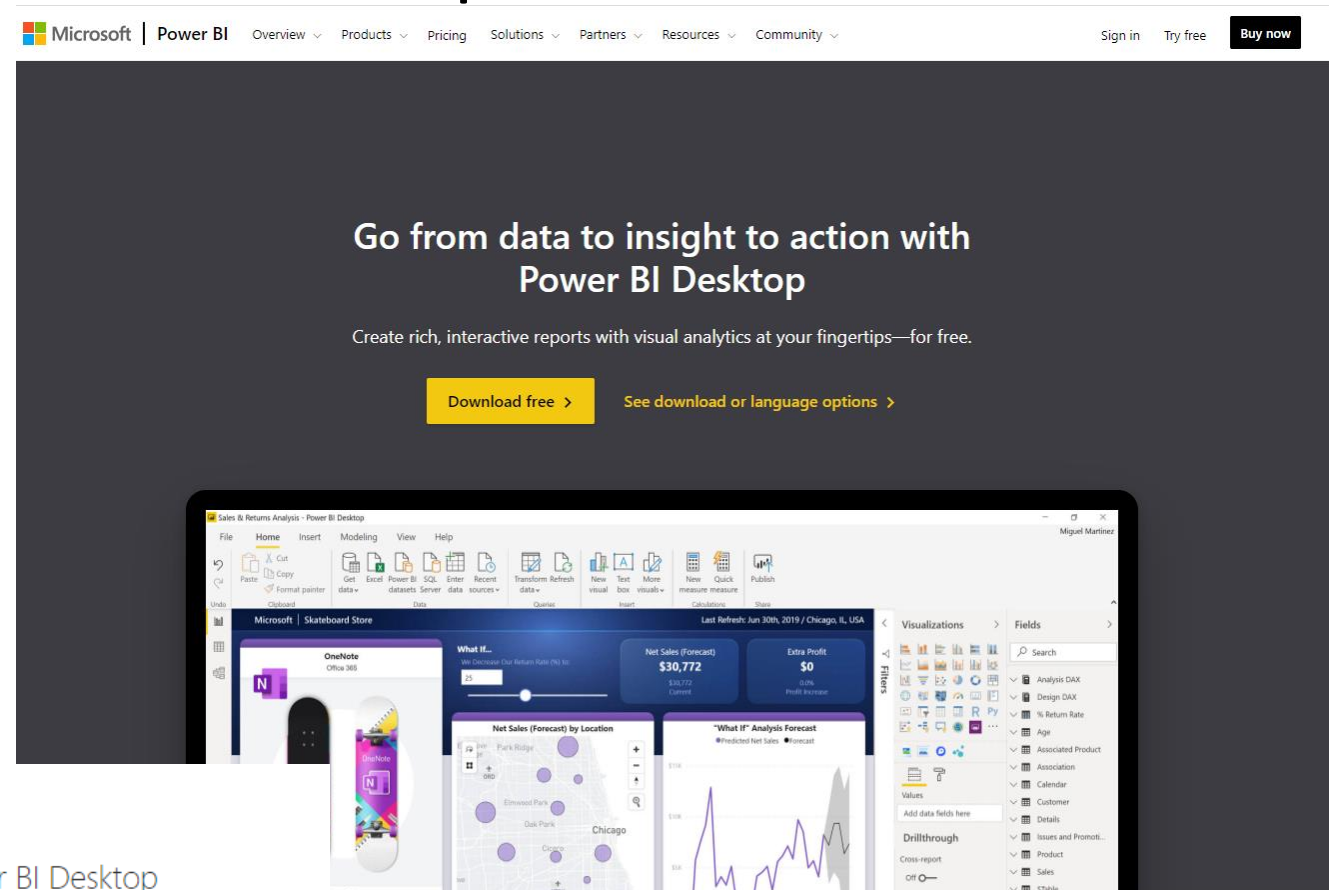
- Download Power BI Desktop
- Windows Store - W10 app
- Or Download desktop version
- 32 bit or 64 bit
- Windows not Apple

What is PBI desktop ?

<https://docs.microsoft.com/en-us/power-bi/fundamentals/desktop-getting-started>

Desktop : <https://powerbi.microsoft.com/en-us/desktop/>

Store : <https://aka.ms/pbidesktopstore>



Thank you for downloading Microsoft Power BI Desktop

If your download does not start after 30 seconds, [click here to download manually](#)

Installation note:

In the following Install Instructions, please start at the step after the mention of clicking the Download button.

 [Install Instructions](#)

Download Power BI Desktop

You can download Power BI Desktop from the web or as an app from the Microsoft Store on the Windows tab.

DOWNLOAD POWER BI DESKTOP		
Download Strategy	Link	Notes
Windows Store App	Windows Store	Will automatically stay updated
Download from web	Download .msi	Must manually update periodically

Paste Cut Copy Format painter Clipboard

Get data

Power BI Desktop

Get data

Recent sources

CyrptoTrader.pbix
C: » Users » david » Documents »...

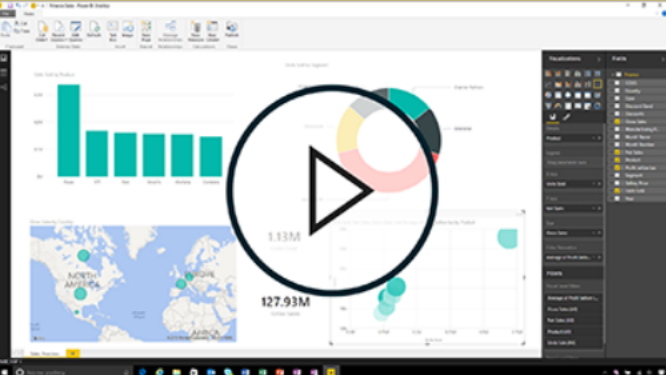
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CyrptoTrader.pbix
Documents

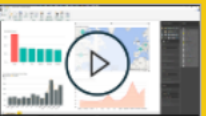
32.4 ControlChart 6 sigma....
C: » Users » david » Documents »...


Open other reports


David Moss




Getting started with Power BI Desktop

 Building reports

 Query view concepts

 Uploading your reports

 Create a Phone report

VIEW ALL VIDEOS

✓ Show this screen on startup

WHAT'S NEW

Take a look at what's new and improved in Power BI in this month's update.

FORUMS

Visit the Power BI Forum to ask questions or interact with other users in the Power BI community.

POWER BI BLOG

Keep up to date with the latest news, resources, and updates from the Power BI team.

TUTORIALS

Ready to learn more about Power BI?

- Get started with Power BI Desktop
- Download a sample
- Watch our training videos
- See what others have built
- All guided learning

Visualizations

Fields

Values

Add data fields here

Drill through

Cross-report

Off

Keep all filters

On

Add drill-through fields here

1 - build your first report

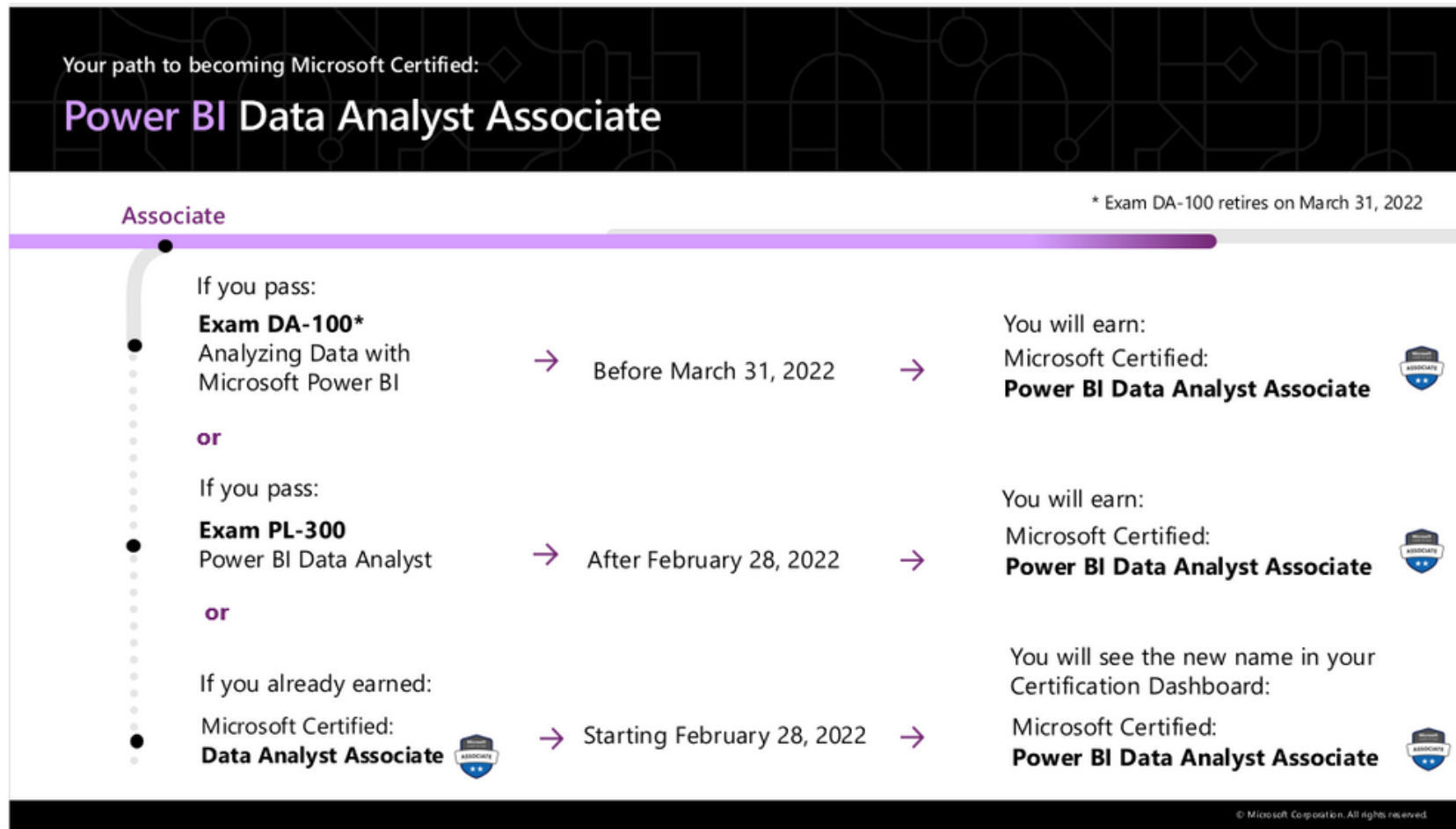
- <https://docs.microsoft.com/en-us/power-bi/create-reports/desktop-excel-stunning-report>



More help: <https://docs.microsoft.com/en-us/power-bi/fundamentals/desktop-getting-started>

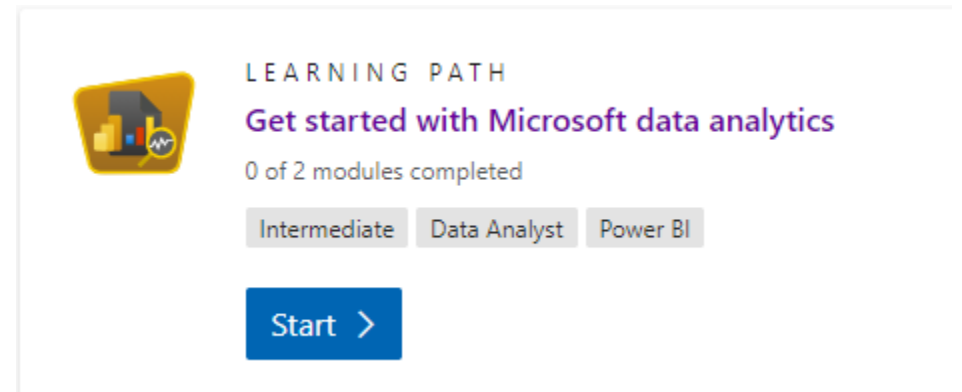
Microsoft Learn PL-300

- Review curriculum
- <https://techcommunity.microsoft.com/t5/microsoft-learn-blog/announcing-a-new-name-for-the-data-analyst-associate/ba-p/2388941>
- <https://docs.microsoft.com/en-us/learn/certifications/exams/da-100>
- <https://docs.microsoft.com/en-us/learn/certifications/exams/pl-300>



Preparation for next week

- Microsoft Learn : <https://docs.microsoft.com/en-us/learn/certifications/exams/da-100>
- Get started with MS data analytics <https://docs.microsoft.com/en-us/learn/paths/data-analytics-microsoft/>



- Microsoft documentation : <https://docs.microsoft.com/en-us/power-bi/learning-catalog/>

Publish to www.powerbi.com

- Sign in at www.powerbi.com
- You need a MS a/c work account not a social email not gmail !!
- <https://docs.microsoft.com/en-us/power-bi/fundamentals/service-self-service-signup-for-power-bi>

Social Media : Meetup , LinkedIn, YouTube

meetup.com/The-Power-BI-Apprentice



[Start a new group](#)



The Power BI Apprentice

London, United Kingdom


517 members · Public group

Organized by David Moss

Share: [f](#) [t](#) [in](#)


You Tube

<https://www.youtube.com/channel/UCDtmwK3YxWqzDNZ5L3pdMw>



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DA-100 Power BI Certification

"I just passed the exam" Interview with Conrad Moss

Analyzing Data with Microsoft P: 19:37

DA-100 exam interview with Conrad Moss

236 views · 10 months ago

Lesson 10 of 10 Power BI Beginner

Power BI Workspaces, Build rules, Security, RLS

Course Work Explained 3:18

10/10 Power BI Beginners CourseWork Lesson 10

11 views · 10 months ago

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MONDAY 22nd MARCH 17:00 59:25

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Power BI DAX KPIs & visualizations

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Power BI DAX KPIs & visualizations

MONDAY 8th MARCH 21:00 56:07

Power BI Beginners Lesson 8 of 10

Lesson 7 of 10 Power BI Beginner

Publish & share Power BI reports & dashboards

Course Work Explained 4:08

7/10 Power BI Beginners Coursework Lesson 7

Lesson 7 of 10 Power BI Beginner

Publish & share Power BI reports & dashboards

MONDAY 1st MARCH 17:00 59:57

Power BI Beginners Lesson 7 of 10

Lesson 6 of 10 Power BI Beginner

Power BI slicers, bookmarks & custom tooltips

CourseWork explained 5:07

6/10 Power BI Beginners Coursework Lesson 6

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Power BI slicers, bookmarks & custom tooltips

MONDAY 22nd FEB 17:00 G 59:24

Power BI Beginners Lesson 6 of 10

Lesson 5 of 10 Power BI Beginner

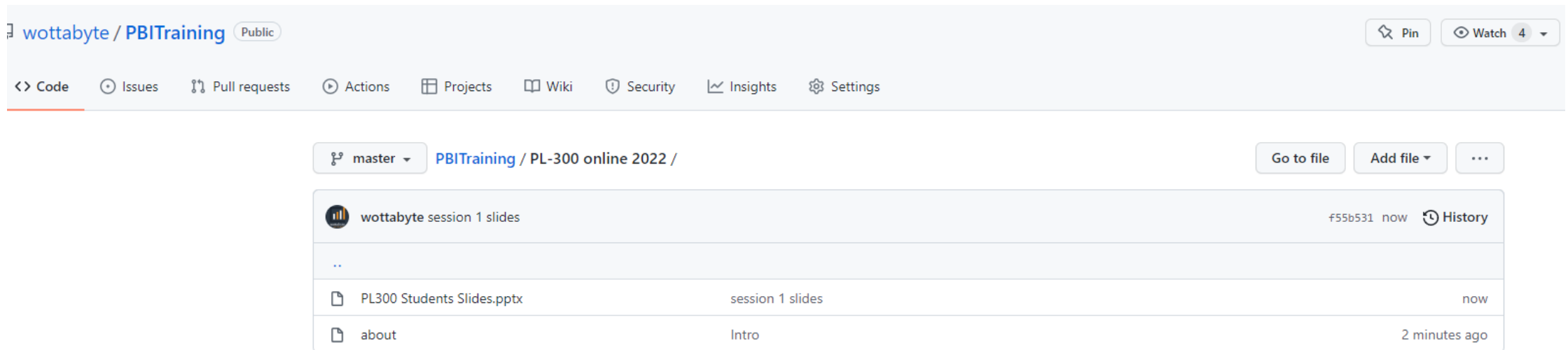
Power BI report navigation slicers & tooltips

CourseWork Explained 4:23

5/10 Power BI Beginners Coursework Lesson 5

Github copy of Slides

- <https://github.com/wottabyte/PBITraining/tree/master/PL-300%20online%202022>



The screenshot shows the GitHub interface for the repository `wottabyte / PBITraining`, which is marked as `Public`. The top navigation bar includes links for `<> Code`, `Issues`, `Pull requests`, `Actions`, `Projects`, `Wiki`, `Security`, `Insights`, and `Settings`. On the right, there are buttons for `Pin` and `Watch 4`.

Below the navigation bar, the repository path is shown as `master` and `PBITraining / PL-300 online 2022 /`. To the right of the path are buttons for `Go to file`, `Add file`, and a menu icon (`...`).

The main content area displays a commit by `wottabyte` titled `session 1 slides` with the commit hash `f55b531` and the label `now`. Below the commit header, there is a table of files:

File Name	Commit Message	Time
..		
PL300 Students Slides.pptx	session 1 slides	now
about	Intro	2 minutes ago

The End



PL-300 Student's Slides

- Includes upto session 1

Lesson 2

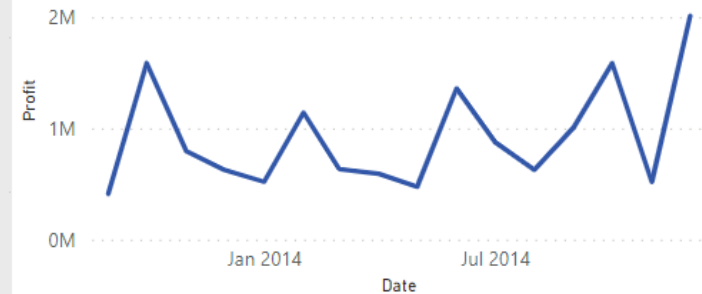
Introduction to Power BI free online training

2 - Build your 1st
Power BI report.
DA-100 & PL-300
syllabus

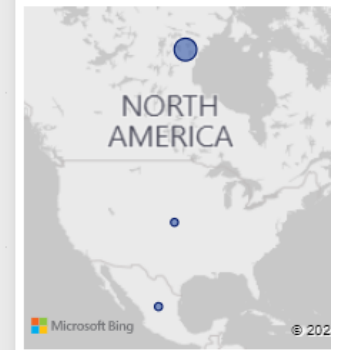
Monday 21st FEB
20:00 GMT

Executive Summary - Finance Report

Profit by Date

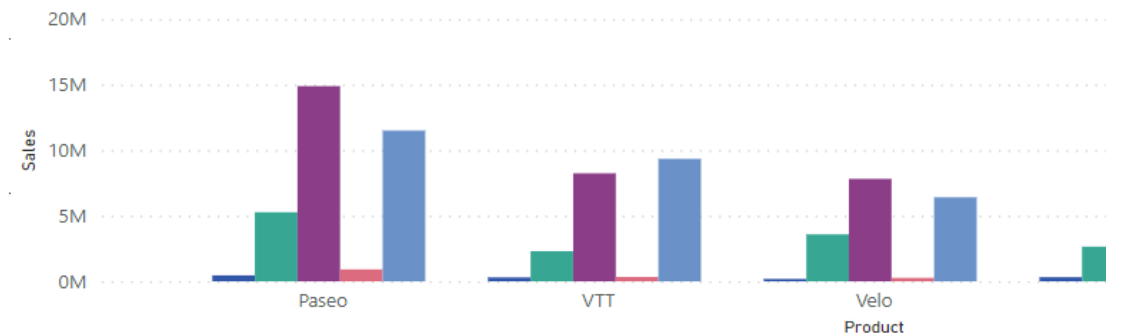


Profit by Country



Sales by Product and Segment

Segment ● CHANNEL PARTNERS ● ENTERPRISE ● GOVERNMENT ● MIDMARKET ● SMALL BUSINESS



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- PL-300 syllabus
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<https://powerbi.microsoft.com/en-gb/>

1 - build your first report

- <https://docs.microsoft.com/en-us/power-bi/create-reports/desktop-excel-stunning-report>



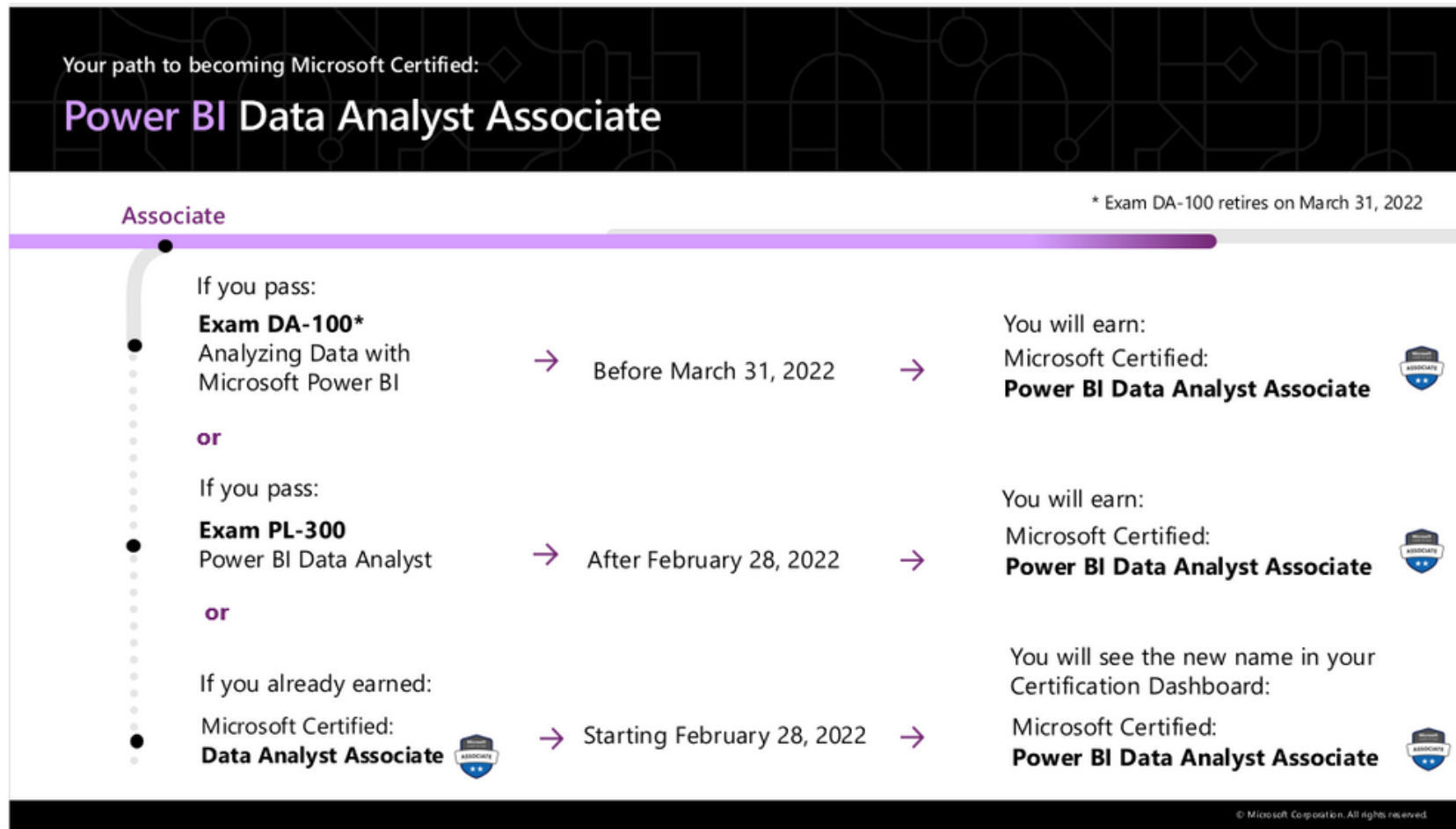
More help: <https://docs.microsoft.com/en-us/power-bi/fundamentals/desktop-getting-started>

Tidy up report

- Last week we ingested the data in the Power Query Editor
- We made some simple transformations
- We started to build the report
- Lets continue in Power BI Desktop and build 1st report.

Microsoft Learn PL-300

- Review curriculum
- <https://techcommunity.microsoft.com/t5/microsoft-learn-blog/announcing-a-new-name-for-the-data-analyst-associate/ba-p/2388941>
- <https://docs.microsoft.com/en-us/learn/certifications/exams/da-100>
- <https://docs.microsoft.com/en-us/learn/certifications/exams/pl-300>

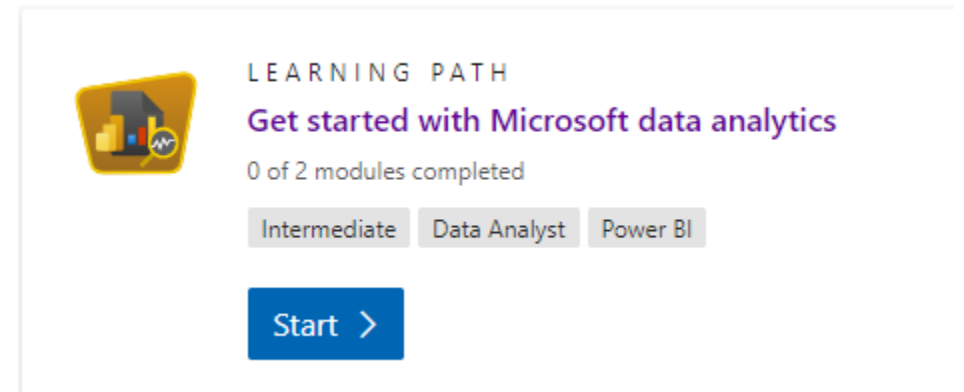


PL-300 syllabus

- See the excel sheet with the breakdown of the PL-300 syllabus

Preparation for next week

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- Microsoft documentation : <https://docs.microsoft.com/en-us/power-bi/learning-catalog/>

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meetup.com/The-Power-BI-Apprentice



[Start a new group](#)



The Power BI Apprentice

London, United Kingdom


517 members · Public group

Organized by David Moss

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<https://www.youtube.com/channel/UCDtmwK3YxWqzDNZ5L3pdMw>




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Analyzing Data with Microsoft P: 19:37

DA-100 exam interview with Conrad Moss

236 views · 10 months ago

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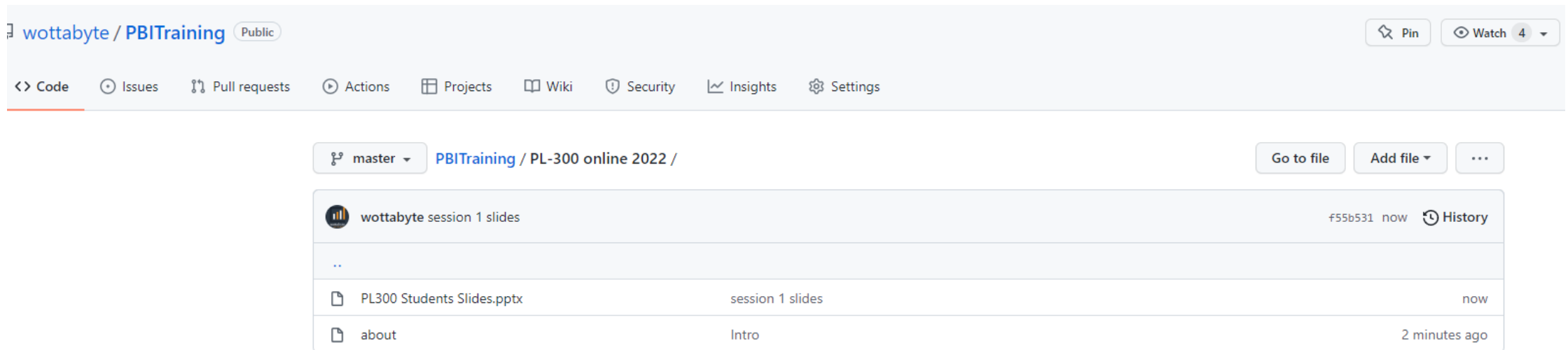
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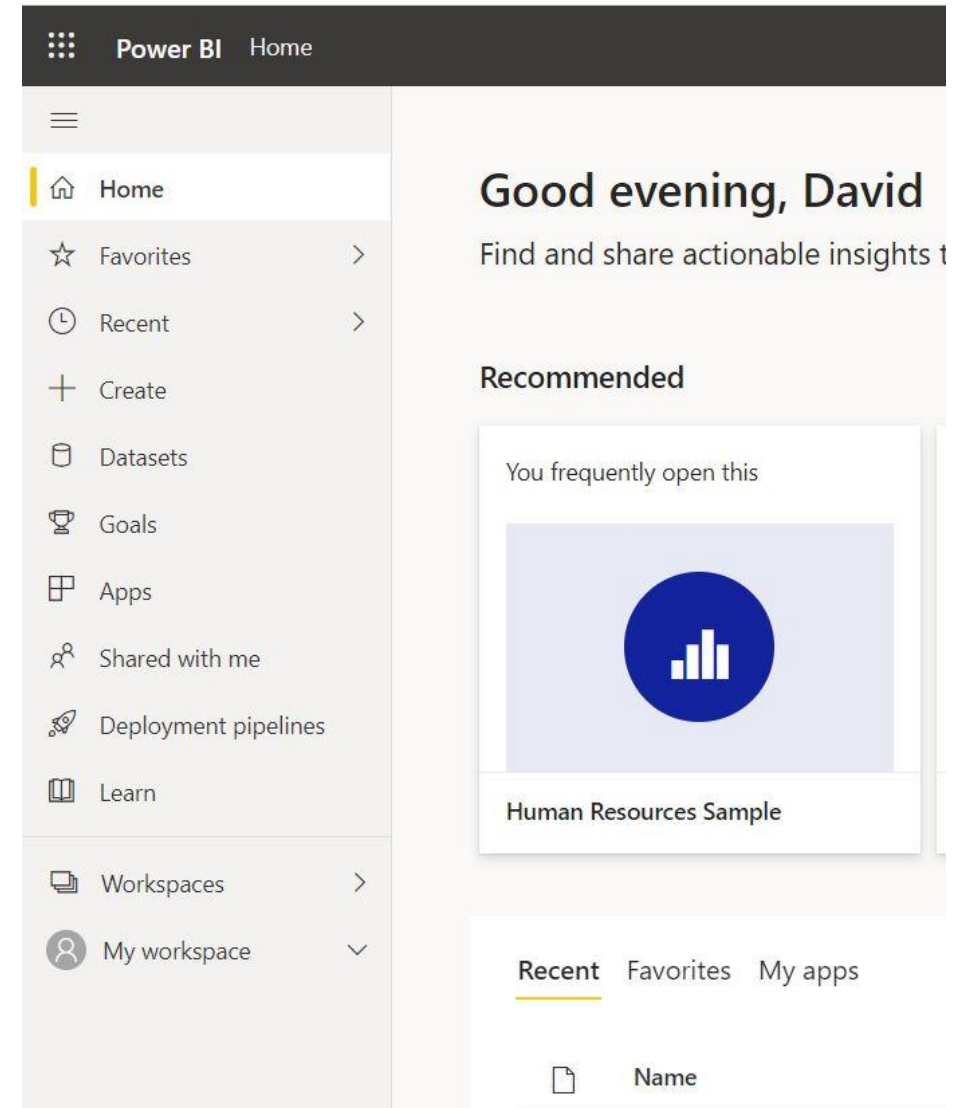
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File Name	Commit Hash	Time
..	f55b531	now
PL300 Students Slides.pptx	session 1 slides	now
about	Intro	2 minutes ago

Introduction to Power BI free online training

**3 – Power BI
service. Install
sample reports &
dashboards.**

**Monday 28th FEB
20:00 GMT**



Power BI

Introduction to Power BI and your first Power BI report.

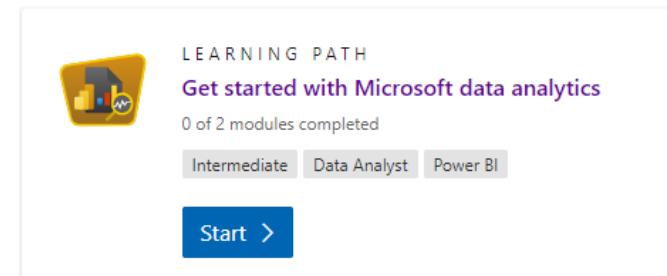
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- Each session will be a new Zoom link
- Questions into the chat or raise your hand
- All sessions available on YouTube
- Microphones on mute....you are been recorded !!

Lesson 3

- Did you do the homework from session 2 ? see next slide
- Microsoft account or use a test@wottabyte.com account
- Log into Power BI
- Get sample reports & dashboard
- Publish your 1st .pbix

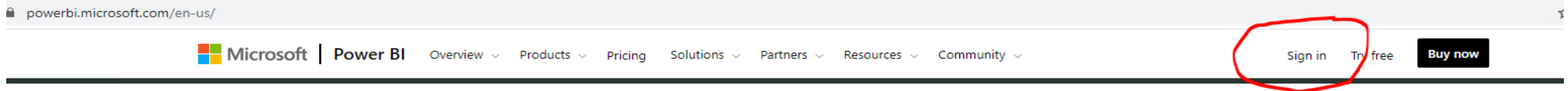
Preparation from last sessions

- Microsoft Learn : <https://docs.microsoft.com/en-us/learn/certifications/exams/da-100>
- Get started with MS data analytics <https://docs.microsoft.com/en-us/learn/paths/data-analytics-microsoft/>
- Data analyst Role
- PBI workflow: PQE, Datamodel, visuals, publish
- Power BI building blocks: datasources, datasets, visualizations, reports, dashboards, tiles & apps.
- Install your first app
- Microsoft documentation : <https://docs.microsoft.com/en-us/power-bi/learning-catalog/>

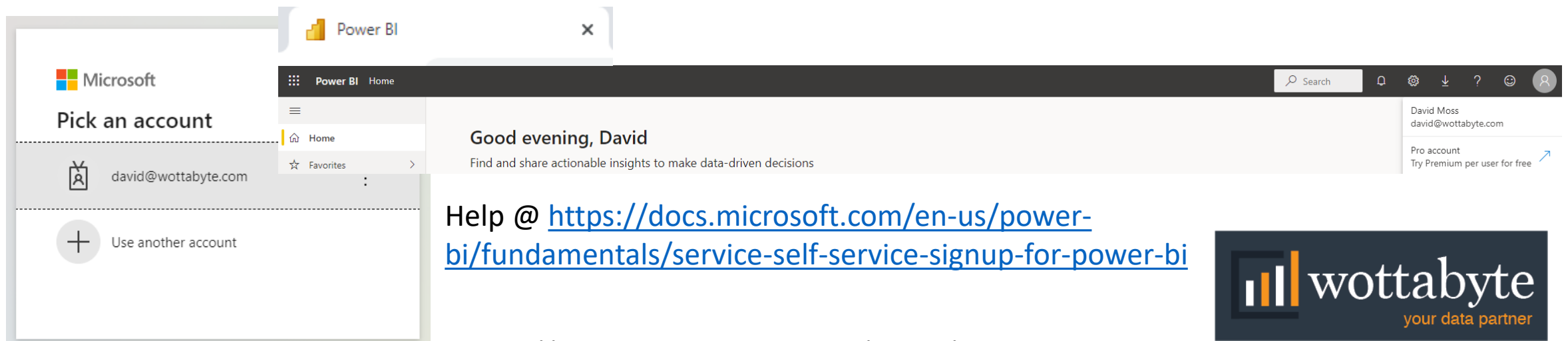


Create a Power BI Service account

Sign up & login with Power BI account (needs a Microsoft a/c)



- Goto www.powerbi.com and click 'Sign in'. Free license.
- Work or school a/c ? If none then create a Microsoft a/c but cannot use a gmail. <https://docs.microsoft.com/en-us/power-bi/consumer/end-user-sign-in>
- If fails we can help you with a name@wottabyte.com email
- Show Power BI Service Home page My workspace is blank.



<https://powerbi.microsoft.com/en-gb/>



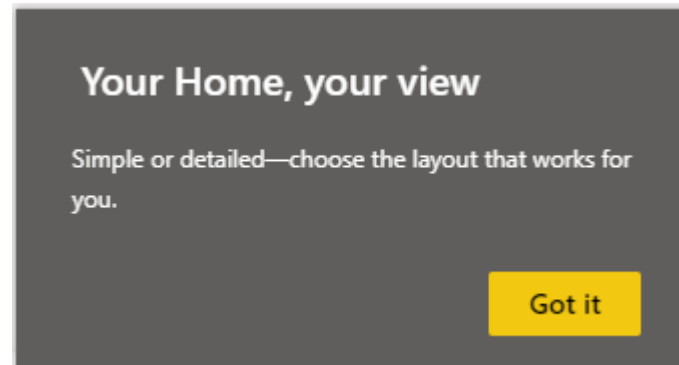
Need a Microsoft work account ?

- test10@wottabyte.com
- test12@wottabyte.com
- test13@wottabyte.com
- test14@wottabyte.com
- test15@wottabyte.com
- test21@wottabyte.com
- PL300-password
- David use an Incognito browser to show logging in with the above email accounts

Sign In to Power BI cloud service

www.powerbi.com

- Sign in at www.powerbi.com
- You need a MS a/c work account not a social email not gmail !!
- <https://docs.microsoft.com/en-us/power-bi/fundamentals/service-self-service-signup-for-power-bi>



Sign In to Power BI cloud service

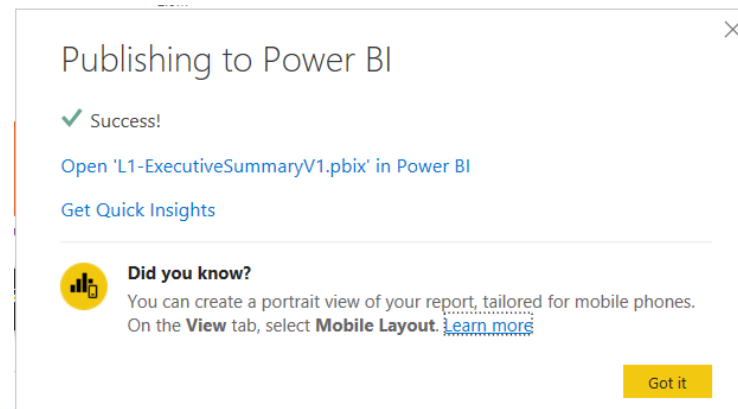
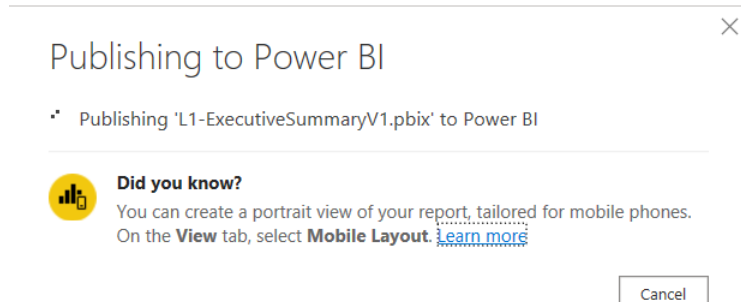
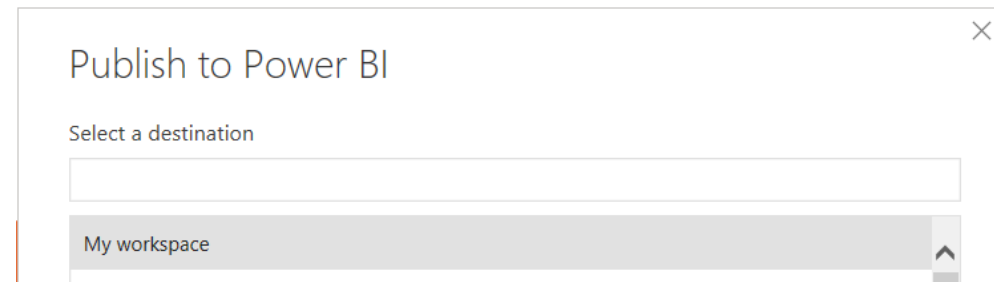
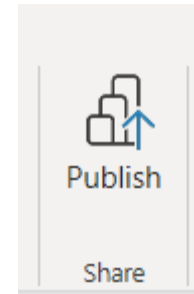
www.powerbi.com

- Sign in at www.powerbi.com
- Get Data > Samples > load a sample app
- Show report , dashboard and generally the layout of the PBI Service.

Publish to Power BI

.pbix report

- Back in Power BI Desktop
- open .pbix then Click Publish
- Select My Workspace and click confirm.
- Check success message
- Goto www.powerbi.com
- Open My Workspace
- See you report
- Navigate report
- Share report ? How ?



Power BI preparation

Microsoft Learn : <https://docs.microsoft.com/en-us/learn/certifications/exams/da-100>

- Microsoft Learn - Complete Learning Path 'Prepare Data for analysis'
- Module – 'Get data in Power BI'
- Module – 'Clean, transform and load data in Power BI'
- Download the slides from GitHub



Prepare data for analysis

3 hr 26 min • Learning Path • 0 of 2 modules completed

Intermediate

Data Analyst

Power BI



Get data in Power BI

1 hr 25 min • Module • 0 of 12 units completed

★★★★★ 4.8 (2,587)



Clean, transform, and load data in Power BI

2 hr 1 min • Module • 0 of 10 units completed

★★★★★ 4.8 (2,754)

<https://docs.microsoft.com/en-us/learn/paths/prepare-data-power-bi/>

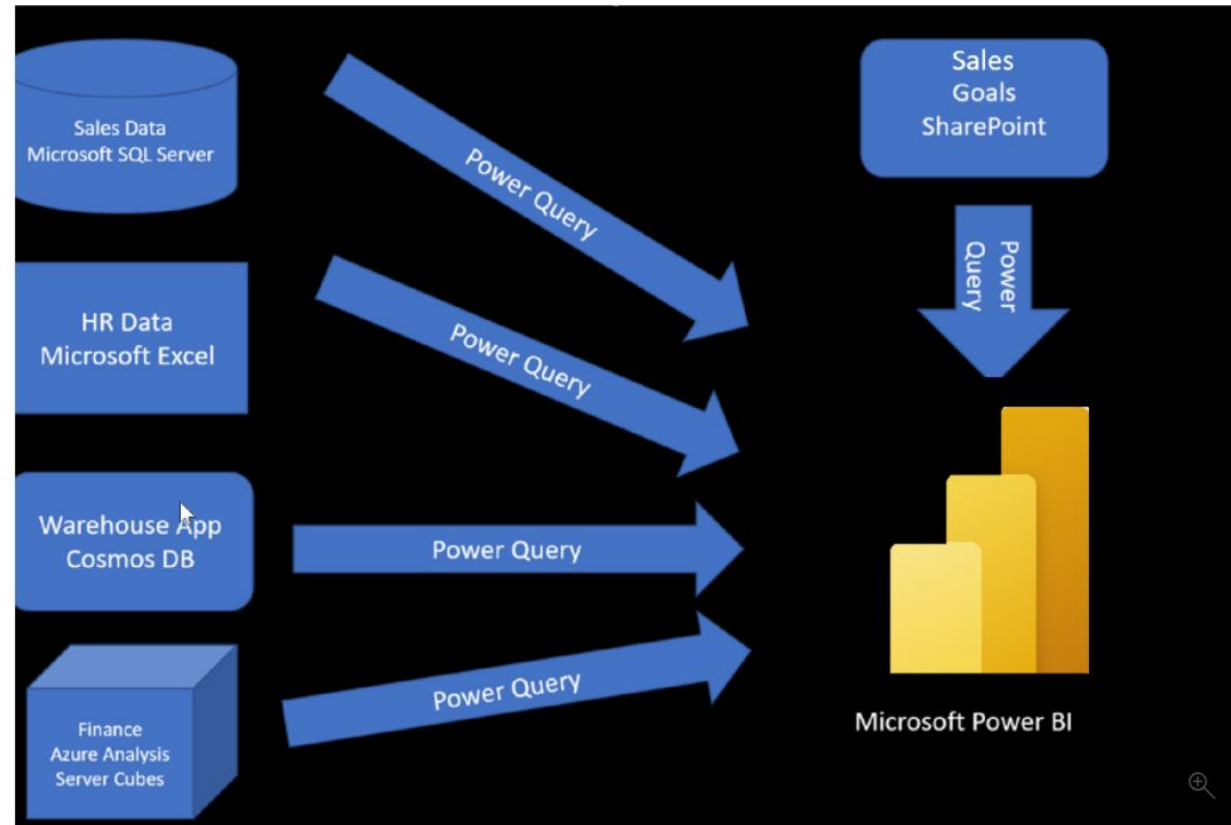
Lesson 4

- Did you do the homework from session 3 ? 1st module : Get Data in Power BI
- Power Query Editor

Introduction to Power BI free online training

4 – Power BI ETL with Power Query Editor & Get Data.

Monday 14th MAR
20:00 GMT



Prepare data for analysis

3 hr 26 min • Learning Path • 0 of 2 modules completed

Intermediate

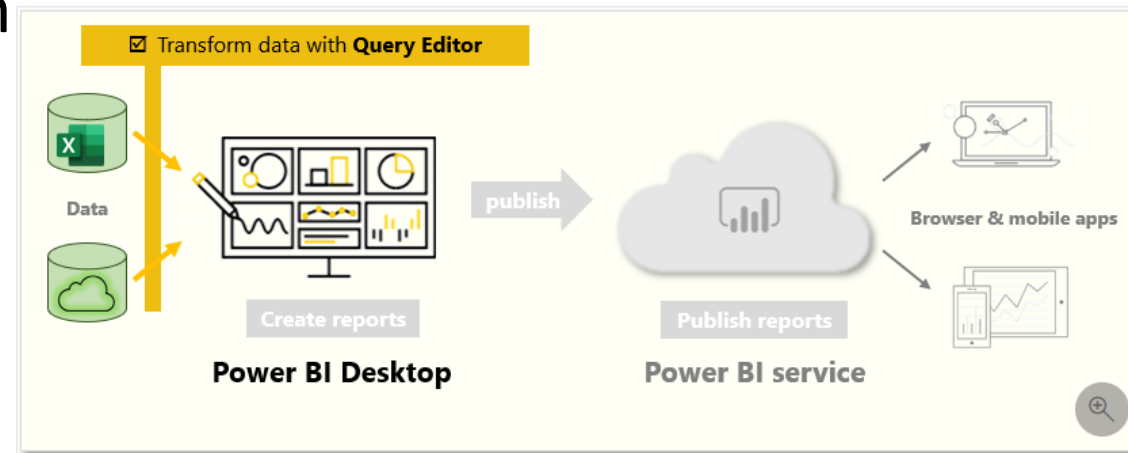
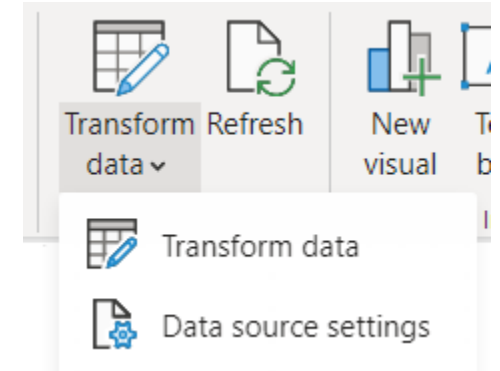
Data Analyst

Power BI

Power BI PL-300

Use Power Query Editor to get data & prepare your data

- Get & prepare data with Power Query Editor
- From Power BI Desktop open Power Query Editor...how ?
- Show PQE features
- Power Query Language = M
- BTW it's the same in Excel
- Get data & transform as demo in Learn



Power BI preparation

Microsoft Learn : <https://docs.microsoft.com/en-us/learn/certifications/exams/da-100>

- Microsoft Learn - Complete Learning Path 'Prepare Data for analysis'
- Module – 'Get data in Power BI'
- Module – 'Clean, transform and load data in Power BI'
- Download the slides from GitHub



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Learn portal : Get Data - demo

- Key takeaways:
- Datasource: SQL server DB (sales), excel (HR), Cosmos DB JSON (shipment)
- ETL : Connect to datasoure, Get Data, storage mode, Clean, rename, replace, remove, joins.
- Get data from files; .csv, .txt, xml, .xlsx – local, 1 drive, sharepoint
- Connect, Navigator: preview then Transform Data or Load
- Data source settings, change source, edit permissions, clear permissions
- Get Data SQL server: server name, database. Authentication : Windows (AAD) , Database (db user), Microsoft a/c (azure cloud)
- Get Data with SQL query; prepare in SSMS copy to SQL statement in PQE Get data dialogue window.
- No SQL db. Azure Cosmos DB, db & collection, PQE expand record (Json array).
- Sharepoint
- Storage mode: Import, Direct Query, Dual (composite)
- SSAS : import , connect live.
- Optimize: Query folding. Right click query (View native Query). Query Diagnostics
- PQE load errors: timeout, location, datatypes
- Data profiling

Power BI: Transform data

Power Query Editor: Capitalize & UNpivot data demo



- Csv > raw ? See url : <https://github.com/wottabyte/PBITraining/tree/master/PL-300%20online%202022>
- PQE use Web connector to the raw csv from the github
- Lowercase then capitalize
- Pivot years
- Close & Apply

github.com/wottabyte/PBITraining/blob/master/PL-300%20online%202022/4-PivotTest.csv

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master PBITraining / PL-300 online 2022 / 4-PivotTest.csv

wottabyte Files for Session 4 ... Latest commit 0d689c8 3 minutes ago History

1 contributor

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1	year	monthNumber	2019	2020	2021
2	Jan	1	345	5526	3456
3	FEB	2	758	773	0
4	maR	3	37763	570	

Do the Learn modules

- Microsoft Learn - Complete Learning Path 'Prepare Data for analysis'
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