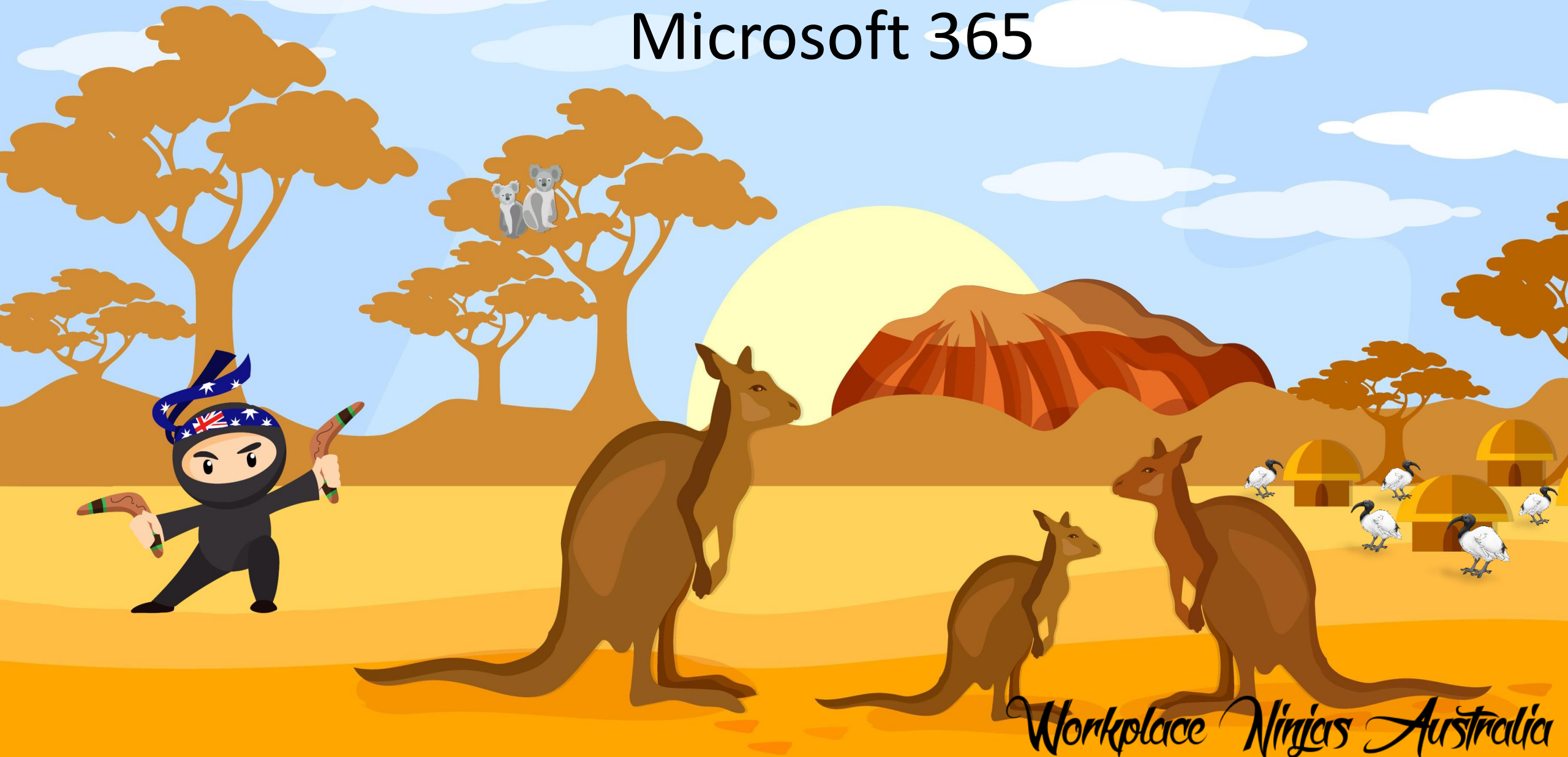


Preparing for Copilot for Microsoft 365



Preparing for Copilot for Microsoft 365

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About me



Disclaimer

- I'm not planning on discussing the following, but I won't probably won't ignore them completely
 - The Copilot extended universe
 - End user readiness
 - Organisational adoption
 - Prompts

General considerations for Copilot for Microsoft 365 deployment

- Many of the Copilot readiness conversations tend to be Microsoft 365 tenant conversations that may be long overdue
 - Service settings, security, compliance etc.
- Prepare your data
 - Permissions, labelling, archiving, deletion after retention etc.
- Allow organic AI exposure to Copilot with Commercial Data Protection
 - Should be available to most commercial Entra ID users
- Target users that can work with each other, rather than random Copilot for Microsoft 365 licences assignments across the organisation
 - Skill sharing benefits, but also allows a targeted approach to data preparation
- Steer, discourage, enforce the AI solutions being used across the org
 - Discover and control

Set up Copilot for Microsoft 365

Defender for Cloud Apps

Defender for Endpoint

What Microsoft 365 capabilities play a role in your deployment?

- **Devices**

- Microsoft 365 apps channels
- Unified Labelling Client
- App protection policies
- Conditional Access
- Endpoint DLP
- Defender for Cloud Apps
- Defender for Endpoint
- ...

- **Data**

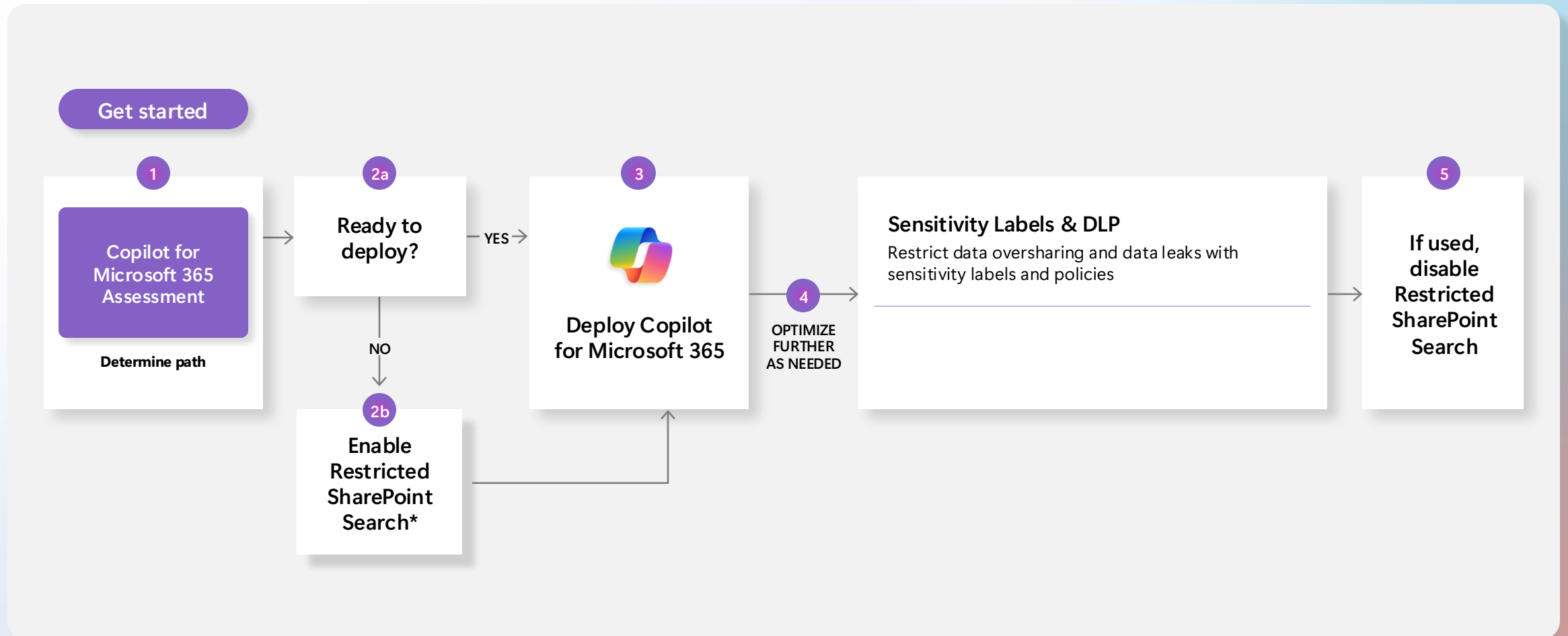
- SharePoint
- OneDrive
- Teams
- Information Protection
- Data Loss Prevention Policies
- Retention Policies
- ...

Different Conversations For Different License Types

Online Services (excl. desktop apps)	Office 365 Services (inc. M365 desktop apps)	Microsoft 365 (excl. desktop apps)	Microsoft 365 (inc. desktop apps)
Microsoft 365 Business Basic*	Microsoft 365 Business Standard	Microsoft 365 F1*	Microsoft 365 Business Premium
Office 365 E1*	Office 365 E3	Microsoft 365 F3*	Microsoft 365 E3
Office 365 E3*	Office 365 E5		Microsoft 365 E5
	Office 365 A3 for faculty		Microsoft 365 A3 for faculty
	Office 365 A5 for faculty		Microsoft 365 A5 for faculty

Apply appropriate Data Security controls

Get started quickly and continue to optimize along the way



Restricted SharePoint Search

This is intended as a temporary solution to give you time to review and audit site permissions, while implementing robust data security solutions from Microsoft Purview and content management with SharePoint Advanced Management.

Restricted SharePoint Search is designed for organizations particularly concerned about unintentional oversharing of content

When enabled, Copilot experiences and organization-wide search are limited to a select set of SharePoint sites, as well as the individual user's files and content

IMPACT

Restricted SharePoint Search disables organization-wide search, while allowing you to select sites that you trust. This means users in your organization can use Copilot to reason over:

- An allowed list of curated SharePoint sites set up by admins (up to 100 SharePoint sites), honoring existing permissions on a site
- Users' OneDrive for Business, chats they are part of, emails they send and receive, calendars to which they have access, etc.
- Files that are shared with, and accessed by users
- Content from users' frequently visited sites

Turning on Restricted SharePoint Search does not affect the site's index or associated DLP and labeling policies.

~~Required~~/Supported channels for desktop Microsoft 365 apps



Beta*



Current Channel (preview)



Current Channel



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