AI assistants: A framework for semi-automated, transparent, tooling-rich data wrangling

Tomas Petricek

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1 Introduction

According to some reports, 80% of data analysis is spent on *data wrangling* – an activity that encompasses obtaining data from a diversity of semi-structured sources, making sense of data encoding, joining multiple datasets with mismatched structure, correcting erroneous records and filling missing data. Despite the recent rise of artificial intelligence and machine learning, data wrangling has, so far, largely eluded automation and remains a tedious and time-consuming manual task.

Tomas: This part is written as an intro to a potential paper about AI assistants (using many ideas and formulations from Charles et al.)

There are a number of reasons why data wrangling is hard to automate. First, data is often big and diverse and hide hard-to-find special cases that can be only handled with some human insight. Second, real-world data is heterogeneous. Automatic methods developed for one kind of data will often fail when more data is added. Third, data cleaning often requires tuning of many parameters and you often cannot know what will work until you review the results. Finally, making an error during data wrangling can have a disasterous effect on a project. An automatic tool can easily confuse interesting outliers for an uninteresting noise in cases where a quick human glance would immediately spot the distinction.

For these rasons, we argue that a major advance in data wrangling is best achieved by developing semi-automatic methods that allow us to effectively combine automation and scalability of machine learning methods with human insight. To capture the human-computer interaction pattern that is required for data wrangling, we introduce the concept of an *AI assistant*. An AI assistant is a component that interacts with a data analyst to guide them through a single data extraction, collection, integration, preparation or exploration task. AI assistants are semi-automated, transparent and tooling-rich:

1. Semi-automated. After being invoked on input data, the AI assistant runs some automated data wrangling algorithm (based on AI, machine learning or statistical analysis) and offers a list of suggestions to the data analyst. The analyst can review the results, choose one of the provided options or, more generally, provide feedback back to the algorithm. The loop is repeated until the AI assistant has no further suggestions or until the analyst accepts one of the suggested results.

- 2. Transparent. An AI assistant needs to explain what cleaning operations it recommends. At each step, the result of running an AI assistant is a short data wrangling script, written in a domain-specific language, designed for each individual assistant. The data analyst can review the script to assess if the recommended cleaning operation is reasonable, before running the script on the input data.
- 3. Tooling-rich. Finally, an AI assistant needs to play well with modern data science tooling. This means that offering the suggestions to the data analyst should be done through an interactive programming mechanism such as auto-complete. When reviewing suggestions, the data analyst should also immediately see a preview of running the script on the actual input data as, for example, when running code in Jupyter notebooks.

Several tools that satisfy the above definition of an AI assistant have been built in the past, but our main motivation is to describe the general structure of an AI assistant abstractly and discuss the methodology of developing and evaluating AI assistants.

A data analyst will typically need to interact with many separate assistants over the course of an anlysis, each of which specializes in a single kind of task. Having a clear abstract definition of what an AI assistant is, together with several examples, will provide a common framework that developers of AI assistants and authors of data science tools can use in order to build a flourishing ecosystem for semi-automated, transparent, tooling-rich data wrangling.

This paper explains what an AI assistant is, discusses how it can be integrated in a notebook environment for data science and gives a number of examples of AI assistants:

- We give a formal description that models AI assistants as trees (Section 4). An AI assistant offers user a choice by generating multiple sub-trees and the user makes a choice and provides an input to the AI assistant by choosing one branch.
- We discuss the integration of AI assistants in the Wrattler notebook system (Section 3). This makes it easy to use AI assistants interactively and Wrattler also gives rapid feedback when cleaning data using an AI assistant.
- We give two examples of AI assistants and explain how the tree-based model
 captures those examples (Section 5). We consider *Datadiff*, which automates the
 process of reconcilling inconsistencies between pairs of tabular data sets and a
 CSV parser that extracts typed data from real-world messy CSV files.
- We consider two ways of evaluating AI assistants (Section 6). An AI assistant should provide the best answer when used fully automatically, but user interaction should allow correcting it when the answer obtained automatically is not right.

2 Background

The idea of an *AI assistant* appeared in many contexts in the AIDA project. Wrattler aims to provide a platform through which AI assistants can be easily used; the datadiff project developed an AI assistant which automates the process of reconciling inconsistencies between pairs of tabular datasets. However, we never clearly defined what an AI assistant is.

Tomas: I think this is good structure of contributions for a real paper. The current version does not quite do all this yet though!

Tomas: These are comments for AIDA team readers only, somewhat overlapping with the introduction. We'll need to rewrite this for a real paper.

A simple way of trying to address the data wrangling problem would be to build a set of functions that take some dirty datasets and produce one or more clean datasets. The user could then call these functions on their dirty data and would get a clean result. The function would likely take some parameters that specify how cleaning should be done. (Conceivably, this could be further automated and a system could invoke such functions automatically.)

However, this simple approach has two problems. First, real-world data sets often contain numerous corner cases that require some human insight and so getting the right results might involve laborious fiddling with function parameters. Second, we want the data analysis to be transparent and be able to understand how have the data wrangling problems been solved. A simple function does not address these because it does not encourage human interaction and it is not transparent – it produces a result without indicating how and why.

2.1 Why are assistants more than functions

AI assistants address the above issues. First, AI assistants are interactive. Given some data, they perform some analysis and provide the user with several options to choose from (those can be most likely solutions to some problem, possible ways of resolving ambiguous corner cases, or a choice of next steps the AI assistant can follow). In this paper, the options are a finite list (where the user has to choose one), but they could also be open-ended (where the user can specify some input). The list of options is also sorted by quality (if we always choose the most likely option, the assistant will behave as an automatic function).

Tomas: I like the idea of contrasting 'cleaning function' with an 'assistant' but this text repeats ideas from the intrduction and does not do a very good job overall.

Second, AI assistants do not directly transform data, but instead, generate scripts (or, more formally, expressions) in simple languages (domain-specific languages, or DSLs) that define how data should be transformed. The AI assistant can still use sophisticated machine learning algorithms (that do not produce an explanation of how they work) behind the scenes, but the end result will always be a simple script that can be reviewed and understood by the user.

Note that each AI assistant can use its own domain-specific language – the language should be as small as possible, i.e. it should be able to express the data transformations that the AI assistant can recommend, but nothing more. The combination of interactivity and domain-specific languages allows us to do a number of interesting things:

- Scripts generated by AI assistant can be translated to R or Python (and it is easy
 to add support for other languages), which means that one can use an AI assistant
 during data analysis and exploration, but then end up with code that can be used
 in production in any programming language.
- The interactive nature of AI assistants makes it possible to give immediate feedback to users and let them correct potential issues early. For example, in Wrattler, we display the options that AI assistant provides together with a preview of results (of applying the generated expression to a sample dataset).

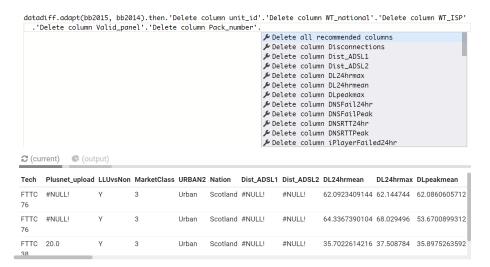


Figure 1: The datadiff AI assistant running inside Wrattler, a notebook-like environment for data science. The completion list shows data cleaning operations offered by an AI assistant and the preview shows the result of running the provided cleaning script.

3 AI assistants in a notebook environment

Before looking at the formal model which aims to explain what an AI assistant is, it is useful to explore how AI assistants can be used in a notebook programming environment for data science such as Jupyter. Figure 1 shows a screenshot of a datadiff AI assistant, running in the Wrattler notebook system.

In the example, a user obtained two datasets, bb2015 and bb2014 that contain information about broadband speeds for years 2015 and 2014. The two data sets record observations over two years, containing a common subset of data, but in a mismatched format – the column names and order differ. The data analyst invokes the datadiff AI assistant in order to turn the format of 2015 data into the format used by the 2014 dataset. To do this, they type datadiff.adapt(bb2015, bb2014), which invokes the AI assistant. They then type "." to get a data cleaning recommendation.

The AI assistant analyses the data and determines a list of patches that needs to be applied in order to reformat the 2015 dataset. It then offers those patches in the autocompletion list, sorted from the most likely patch to the least likely patch. The user can proceed by selecting the first patch repeatedly (as in the above screenshot). After selecting a patch, the source code in the cell changes and the preview is updated, showing the result of running the current cleaning script. This interactivity makes it easy to see possible data cleaning errors. If applying a patch does not lead to an expected result, the user can easily go back and select the second most likely patch.

Modelling an AI assistant as a tree, we can see that the code entered in the editor corresponds to a path through the tree (where the user provides information for the AI assistant; here, by accepting some of the recommended patches). The options shown in an auto-complete list correspond to the possible sub-trees in the current tree node (here, the AI assistant is asking for an user input or a recommendation on how to continue).

4 Formal model of AI assistants

An AI assistant is a concept that spans multiple research areas. In order to understand how to integrate AI assistants into programming tools such as notebooks, we need to use methods from programming language research. To implement interesting AI assistants, we need to use machine learning and statistical models.

From a programming language perspective, we are mainly interested in the abstract structure of the AI assistant. A programming language model will capture how data is passed to the assistant, how is the assistant invoked and how does it interact with the analyst. From a machine learning perspective, we are interested in how to build AI assistants. For example, many assistants may fit in the Bayesian learning model where the AI assistant updates an initial model – a prior – based on inputs from the analyst.

However, it is conceivable that an AI assistant can be implemented in other ways. It might provide suggestions based on a simple frequentist statistical analysis, or it might use models based on neural networks. The programming language model of what is an AI assistant should be able to accommodate all those different implementations. Modelling AI assistants as trees, as discussed in the next section, satisfies this requirement as it allows a range of different concrete implementations.

4.1 Programming abstraction: AI assistants as trees

To discuss properties of AI assistants from a programming language perspective, we model an AI assistant as a function that takes some input data and generates a tree where each node offers a finite list of options that the user can choose from. For simplicity, we ignore the possibility of open-ended options where the user specifies some input and we also ignore the fact that the AI assistant might take some initial parameters in addition to the input. Assuming Data is a representation of input data:

```
a = \operatorname{Data} \to t (AI assistant)

t = (n_1, r_1, e_k, t_1), \dots (n_k, r_k, e_k, t_k) (Provided options)

eval = \operatorname{Data} \times e \to \operatorname{Data} (Evaluator for the DSL)
```

An AI assistant a is a function that takes some input data and returns a root tree node t. A tree node consists of a list of branches (n_i, r_i, e_i, t_i) where n_i is a name of the branch (shown to the user, but otherwise unimportant), r_i is a number that gives a rating of the option (between 0 and 1), e_i is an expression in the domain-specific language that represents the data transformation attached to the node. Finally, t_i is a sub-tree that can be empty or can offer more follow-up options. Note that this sub-tree can be generated lazily – it is only needed if the user chooses the option with which it is associated and so we do not need to evaluate the full tree upfront.

The nature of expressions e depends on the particular AI assistant and so we leave that abstract for now. However, we certainly need to be able to apply the transformation on sample dataset. This is captured by the eval function, which takes data together with an expression e in the domain-specific language and returns transformed data.

Tomas: It would be nice to have more about Bayesian model of AI assistants - but I'm not qualified to write that. We'd need to show how a Bayesian model defines "AI assistant as a tree structure' (probably quite easy) and give some Bayesian AI assistant examples... (could be quite simple, but we don't have them)

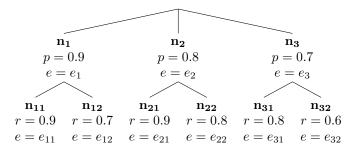


Figure 2: An illustration of a formal model that views AI assistants as trees.

Figure 2 illustrates the formal model and shows an (abstract) example of a tree that can be generated by an AI assistant. The root node offers three options represented by nodes n_1, n_2, n_3 . The most likely one as recommended by the AI assistant is n_1 with rating r = 0.9. The expression attached to the node is e_1 and when the user selects the node, we can display a preview using sample data sample using the eval function by evaluating $eval(sample, e_1)$.

Assuming the user chooses the most likely option n_1 , they will then be presented with two subsequent options, n_{11} , n_{12} . Even though the AI assistant marks the first node as more likely, the user may review the previews $eval(sample, e_{11})$, $eval(sample, e_{12})$ and decide that the latter is actually the correct data cleaning operation. They can then choose the node n_{12} as the final one use the cleaning script represented by the DSL expression e_{12} . The expression e_{12} can be used to get the clean data by evaluating $eval(sample, e_{12})$, but it can also be translated to a programming language such as R or Python and used in a larger data wrangling workflow.

5 Examples of AI assistants

We now consider two AI assistants through the lens of our abstract tree model. The first is hypothetical AI assistant for extracting data from CSV files. The second is the datadiff assistant. For datadiff, we discuss the current implementation in Wrattler, but also briefly sketch a possible improvement (that improves the interactivity aspect).

5.1 Cleaning CSV files

As an example, consider the following broken CSV file. The file starts with two metadata lines (one specifying the name and another specifying copyright information). This is followed by headers and actual data.

- Counts of things
- 2 Copyright (c) Poor data export company, London, UK
- Name, City, Count
- Joe, London, 3
- Jane, Edinburgh, 16
- 6 Jim, Cardiff, na

Tomas: The examples here illustrate the idea, but are not detailed enough for a proper paper (we should also have only the better version of datadiff). It would be ideal to have CSV, better datadiff and some Bayesian example. Possibly also ptype, but it might not fit the model that well we need to think about that. Tomas: This is inspired by Gerrit's work, but it's very basic at this point.

```
\begin{split} r &= 0.9, \ e = \mathsf{range}(\mathsf{lines} = 2 \dots 6, \mathsf{cols} = 3) \\ &\longrightarrow r = 0.9, \ e = \mathsf{range}(\mathsf{lines} = 2 \dots 6, \mathsf{cols} = 3); \mathsf{types}(\mathsf{string}, \mathsf{string}, \mathsf{string}) \\ &\longrightarrow r = 0.3, \ e = \mathsf{range}(\mathsf{lines} = 2 \dots 6, \mathsf{cols} = 3); \mathsf{types}(\mathsf{string}, \mathsf{string}, \mathsf{int}) \\ r &= 0.7, \ e = \mathsf{range}(\mathsf{lines} = 3 \dots 6, \mathsf{cols} = 3) \\ &\longrightarrow r = 0.8, \ e = \mathsf{range}(\mathsf{lines} = 3 \dots 6, \mathsf{cols} = 3); \mathsf{types}(\mathsf{string}, \mathsf{string}, \mathsf{int}) \\ &\longrightarrow r = 0.7, \ e = \mathsf{range}(\mathsf{lines} = 3 \dots 6, \mathsf{cols} = 3); \mathsf{types}(\mathsf{string}, \mathsf{string}, \mathsf{string}) \\ r &= 0.3, \ e = \mathsf{range}(\mathsf{lines} = 1 \dots 6, \mathsf{cols} = 1) \\ &\longrightarrow r = 0.9, \ e = \mathsf{range}(\mathsf{lines} = 1 \dots 6, \mathsf{cols} = 1); \mathsf{types}(\mathsf{string}) \end{split}
```

Figure 3: A tree generated by an AI assistant for parsing CSV files. Each node has a rating r and a data cleaning expression e written in a small domain-specific language for cleaning CSV files.

A minimalistic AI assistant for cleaning CSV files generates tree with two levels of nodes. In the first level, it infers where the actual data is in the CSV file (and it offers its best guesses to the user). In the second level, it infers the types of the columns.

The domain-specific language for CSV parsing consists of just two functions named range and types that specify the range of data in the file and the types of the columns: range(lines $= l_n \dots l_m$, cols = k) denotes that the data starts on line l_n and ends on line l_m and there are k columns; types(t_1, \dots, t_k) specifies that the types of the k columns are t_1, \dots, t_k . The types are either string or int.

Given the above CSV file as an input, the AI assistant produces a tree shown in Figure 3. At the first level, the AI assistant gives us three options. The first, most likely, one skips just the first line and identifies that there are three columns (this error is made because the second line contains two commas and can thus be interpreted as data row). The second option skips first two lines and recognises three columns. The AI assistant might find this less likely, but it is the option we want to choose as users. Finally, the third option takes all lines, but then it has to join all columns into one which is unlikely.

The user can choose the second option, at which point a user interface can evaluate the expression range(lines =3...6, cols =3) and show a preview of the cleaning result as a parsed table, but without types. Next, the user has a choice of two ways of inferring types – the most likely one (and the right one) is that the third column has a type int (which means that the value na in the last row will be treated as missing). If na was not representing a missing value, the user could choose the second option which infers the type of the last column as string.

The resulting expression range(lines $=3\ldots 6$, cols =3); types(string, string, int) can then be applied to the input data using the eval function, which gives us columns Name of type string, City of type string and Count of type int with data:

```
\label{eq:condon} \begin{tabular}{ll} ("Joe", "London", 3) \\ ("Jane", "Edinburgh", 16) \\ ("Jim", "Cardiff", <math>NaN) \end{tabular}
```

5.2 Current design of datadiff AI assistant

The datadiff package takes two tabular datasets that are in inconsistent formats, but represent two sets of observations about the same entity. An example is measurements of broadband speed in two different yers, stored as two tabular files with missing or additional columns, using different order of columns and different column names.

Datadiff generates a list of patches that can be applied to one dataset in order to convert it to the format used by the second dataset. The patches form a domain-specific language (DSL) of the data transformation suggested by datadiff. A patch p can be one of the following:

```
current version of
datadiff first and
then a possible
improvement. If we
turn this into a
paper, we should
have just one
(preferably the
latter) version. This
section might be
useful for the AIDA
team though.
```

Tomas: I describe

```
p = \mathsf{permute}(\pi) (Reorder columns using a given permutation) team |\mathsf{recode}(i, [s_1 \mapsto s_2, \ldots])| (Recode categorical values using in column i) |\mathsf{linear}(i, a, b)| (Apply linear transform va + b to a numerical column i) |\mathsf{delete}(i)| (Drop the column at index i) |\mathsf{insert}(i, d)| (Insert a new column at index i initialized to values d)
```

The current implementation of datadiff is a non-interactive R package that takes two datasets and produces a list of patches. It takes a couple of parameters that specify which patches should datadiff attempt to generate (together with various weights to tweak the optimization).

The current datadiff AI assistant as implemnented in Wrattler generates a tree that allows the user to select and apply individual patches. The user can review each patch to make sure that it is a reasonable transformation. For example, consider the following two datasets:

```
1Name, City1City, Name, Count2Joe, London2Cardiff, Alice, 13Jane, Edinburgh3Cardiff, Bob, na4Jim, London4Edinburgh, Bill, 2
```

If we ask datadiff for a list of patches to transform the dataset on the right-hand side to the format of the dataset on the left-hand side, we might get the following patches (assuming columns are indexed from 1):

```
delete(3); permute(2,1); recode(2, ["Cardiff" \mapsto "London"])
```

Datadiff correctly infers that we need to drop the newly added Count column and that the order of Name and City has been switched. It might also suggest that City is a categorical column where the encoding has been changed, which is not the case here (but this would be a reasonable guess if one dataset contained values "true" and "false" while the other contained "yes" and "no").

The tree generated by the datadiff AI assistant based on the three inferred patches is shown in Figure 4. At the first level, the user can choose one of the three patches (we only show sub-trees for the first two). The patches are sorted by their rating and so delete is offered before permute. In the second level, the user can choose one of the remaining patches. Assuming the user follows the first branch and chooses delete, they can now choose to apply permute or recode (the first option being more likely). In the

```
\begin{split} r &= 0.9, \ e = \mathsf{delete}(\ldots) \\ &\longrightarrow r = 0.9, \ \mathsf{delete}(\ldots); \mathsf{permute}(\ldots) \\ &\longrightarrow r = 0.6, \ \mathsf{delete}(\ldots); \mathsf{permute}(\ldots); \mathsf{recode}(\ldots) \\ &\longrightarrow r = 0.6, \ \mathsf{delete}(\ldots); \mathsf{recode}(\ldots) \\ &\longrightarrow r = 0.9, \ \mathsf{delete}(\ldots); \mathsf{recode}(\ldots); \mathsf{permute}(\ldots) \\ r &= 0.8, \ e = \mathsf{permute}(\ldots) \\ &\longrightarrow r = 0.9, \ \mathsf{permute}(\ldots); \mathsf{delete}(\ldots) \\ &\longrightarrow r = 0.6, \ \mathsf{permute}(\ldots); \mathsf{delete}(\ldots); \mathsf{recode}(\ldots) \\ &\longrightarrow r = 0.6, \ \mathsf{permute}(\ldots); \mathsf{recode}(\ldots) \\ &\longrightarrow r = 0.9, \ \mathsf{permute}(\ldots); \mathsf{recode}(\ldots) \\ (\ldots) \end{split}
```

Figure 4: A tree generated by a basic datadiff AI assistant. The parameters of the patches are omitted – they are the same as in the full list of patches shown above.

last third level, the AI assistant offers the remaining patch. The user can stop before reaching the leaf and choose just $\mathsf{delete}(3)$; $\mathsf{permute}(2,1)$ as the final data cleaning script, ignoring the recode patch.

This example shows why AI assistants provide a more convenient developer interface. The recode patch would, in some cases, be a reasonable data cleaning recommendation, but a human analyst can look at the values and see that this is not the case here. (We could imagine an assistant that integrates semantic information into the process and recognizes that the values represent cities. This solves the specific problem shown here, but leaves many similar problems unsolved.) When using datadiff as a cleaning function in R, we would get all three patches, apply them and then (hopefully) notice the incorrect recoding. We could fix the result by tweaking the parameters of the function, e.g. by lowering the threshold for recode patches. When using an AI assistant, the analyst can review all patches instantly and skip the unsuitable ones.

As before, the data wrangling expressions can be evaluated using the *eval* function (to get previews when writing the code in a notebook environment), but they can also be translated to simple R or Python scripts for production use.

5.3 Alternative design of datadiff AI assistant

The current design of the datadiff AI assistant is not optimal, because it performs a global optimization up-front and then merely allows the user to choose some of the patches. This is problematic, because the global optimization can be slow (so the initial step might take too much time) and the result of the optimization does not improve based on the user input.

For example, if the user could specify that a certain column should not be recoded, datadiff could run an optimization taking this constraint into account and, say, match columns differently (this is currently not possible, because the current version runs the global optimization once up-front and then merely offers a choice of produced patches).

Tomas: Again, we should have just one version, preferably this one. Can we somehow formulate this as a Bayesian model – i.e. we have some prior that is updated based on the choices that a user makes? If so, that would be neat.

A better datadiff AI assistant would generate expressions in the same domain-specific language as the current one (list of patches p). However, the tree would be generated and structured differently. This could be done by maintaining a list of constraints and generating the best possible patch given certain constraints, together with a choice of most likely constraints the user might want to add. A constraint c is defined as:

```
c = \mathsf{norecode}(i) (Values in a categorical column i should not be recoded)

| \mathsf{notransform}(i) | (Values in a numerical column i should not be transformed)

| \mathsf{nodelete}(i) | (Column i should not be deleted)

| \mathsf{match}(i,j) | (Column i should be mapped to sample column j)
```

The first three constraints specify that certain patches should not be generated. The last one is more interesting as it allows the user to explicitly give a mapping for a column (but unless other constraints are given, datadiff can still attempt to transform or recode the column to get a better match). This is likely not a complete set of constraints, but it is sufficient to illustrate the idea.

The AI assistant would then implement a function that takes two datasets together with a set of constraints and generates a cleaning script together with a list of constraints (sorted by their ranking) that the user might want to add. (If we allowed nodes with open-ended options, the user could write an arbitrary constraint, but for now, we just assume that the AI assistant can generate all sensible options.)

Using the above function, we can produce a tree as follows. We start with an empty set of constraints $C = \{\}$ and call the function to obtain a data cleaning DSL expression e and potential constraints c_1, \ldots, c_k . For each constraint, we add it to the set C and generate a sub-tree by calling the AI assistant function recursively. In other words, following a path through the tree would add more and more constraints to the set C and each node will come with the best DSL expression that datadiff can generate under the constraints determined by the path taken through the tree. The following illustrates (a small part of) the tree that the revised AI assistant for datadiff would generate for the above two files. (In addition to a DSL expression e and rangking e, we also include a set of constriants e0 associated with each node):

```
\begin{split} C = [], r = 1, \ e = \mathsf{delete}(\ldots); \ \mathsf{permute}(\ldots); \ \mathsf{recode}(\ldots) \\ &\longrightarrow C = [\mathsf{norecode}(2)], r = 0.4, e = \mathsf{delete}(\ldots); \ \mathsf{permute}(\ldots); \\ &\longrightarrow C = [\mathsf{norecode}(2); \mathsf{nodelete}(3)], p = 0.2, e = (\ldots) \\ &\longrightarrow (\ldots) \\ &\longrightarrow C = [\mathsf{nodelete}(3)], r = 0.2, e = \mathsf{delete}(\ldots); \ \mathsf{permute}(\ldots); \ \mathsf{recode}(\ldots) \\ &\longrightarrow C = [\mathsf{match}(1,1)], r = 0.4, e = \mathsf{delete}(\ldots); \ \mathsf{permute}(\ldots); \ \mathsf{recode}(\ldots) \\ &\longrightarrow C = [\mathsf{match}(1,2)], r = 0.8, e = \mathsf{delete}(\ldots); \ \mathsf{permute}(\ldots); \ \mathsf{recode}(\ldots) \\ &\longrightarrow (\ldots) \end{split}
```

The tree has only one root node which was generated without any constraints. The generated expression is the best guess by datadiff, which drops the Count column, rearranges columns and recodes (incorrectly) the City column. The nodes at the second level allow the user to add a number of constraints.

The first two sub-nodes prevent datadiff from generating two patches that it employed. The first one disallows recoding the column City. The resulting expression drops Count and rearranges the columns, which is the result we were hoping to obtain. The second sub-node disallows deleting the Count node. In this case, datadiff has to find other ways of reconcilling the data sets, perhaps by recoding Code and dropping another column. Finally, the last two sub-nodes allow us to explicitly specify a mapping between columns. The listing only shows the first two (map column 1 to column 1; map column 1 to column 2), but the AI assistant can generate the full list.

6 Evaluating AI assistants

Evaluating AI assistants is hard, because they are not fully automatic. They are designed to assist a human data analyst in solving a data wrangling problem. We could evaluate the experience of using an AI assistant on a sample task using a user study. This would be no doubt worthwhile, but it would assess the user experience rather than the quality of the artifical intelligence methods employed by an AI assistant. In this section, we consider how to evaluate whether an AI assistant provides good data wrangling suggestions to the data analyst.

The fact that all AI assistants follow a common framework – i.e. they can be viewed as trees with ranked branches and data wrangling scripts in each node – means that we can discuss evaluation methods that can be used to assess the quality of any AI assistant, rather than inventing a suitable evaluation method individually for each assistant. The most important aspect of such evaluation methods is how they account for the interactivity of AI assistants. Before discussing this, we first consider how can a fully automatic data wrangling function be evaluated.

6.1 Evaluating fully automatic cleaning functions

We first consider how to evaluate an AI data wrangling tool that is implemented as a simple function – the data analyst calls it on input data and it produces clean data as an output. There are several ways in which such function can be evaluated:

- Sample benchmarks. If we have a collection of sample inputs with clean outputs, we can assess how close the outputs produced by the tool are to the clean outputs. This method relies on having an extensive benchmark for each particular problem, which is rarely the case.
- **Corruption patches.** We can generate input/output pairs by taking a number of clean datasets (as the outputs) and corrupting them by introducing annomalies which the automatic tool should then detect and remove. This evaluation method requires less manual work, but it is limited by how realistict the corruption patches are (i.e. we only test the tool on problems that we can easily imagine).
- Statistical analysis. In some cases, there might be a way to generate inputs semirandomly, run the cleaning tool and then use some statistical property of the input/output pair to assess the tool. This can be done when there is a statistical property that is easy to check, but finding the transformation is hard.

Tomas: This section has only notes on "methods for evaluating AI assistants in general" but it does not actually do any concrete evaluation of specific AI assistants using those general methods. We'll obviously need to add that in a real paper (once we have concrete AI assistants we want to talk about).

Tomas: This is somewhat long methodological comment. It may be useful for the AIDA team, but perhaps not so much for a real paper (perhaps if it was a bit shorter).

6.2 Evaluating interactive AI assistant

Evaluating AI assistants is more complicated than evaluating automatic functions. AI assistants do not just produce one output – they organise possible outputs in a tree with ranked branches and we should evaluate how good the tree is overall. The following three sections consider different aspects of the tree that could be evaluated.

6.2.1 Evaluating AI assistant as an automatic tool

First of all, we can treat an AI assistant as a fully automatic tool. To do this, we automatically choose the most likely option provided by the AI assistant until we reach a leaf node or until we reach a node where all the branches have ranking below a certain threshold (e.g. $r \leq 0.5$).

More formally, given a dataset d and an AI assistant a (as defined in Section 4.1), we run the AI assistant a(d) to obtain a list of options $(n_1, r_1, e_k, t_1), \ldots (n_k, r_k, e_k, t_k)$. We choose the most likely node (n_i, r_i, e_i, t_i) (i.e. $r_i \geq r_j$ for all j). If t_i is empty or the ranking of all options inside t_i are less than a given threshold, we return an expression e_i ; otherwise, we recursively follow the sub-tree t_i . Finally, we evaluate the resulting data cleaning expression using $eval(d, e_i)$ to get the clean output for the input data d.

Now that we have an input/output pair, we can evaluate how good the cleaned data set is using methods for evaluating automatic cleaning functions discussed in the previous section (either by running the assistant on a benchmark, or by generating a benchmark using corrpution patches). This way, we can guarantee that the interactive AI assistant is as good as an automatic cleaning function would be. This is a reasonable baseline test, but it does not tell us much about how good the interactive aspects are.

6.2.2 Evaluating interactivity of AI assistants

One of the motivations for the idea of AI assistants was that real-world data cleaning tasks often have ad-hoc issues that require some form of manual intervention. In other words, the file might have an annomaly that a human can spot, but that an automatic data cleaning algorithm would miss. For example, consider the following two CSV files:

```
Name, Count, ID
Name, Code, Value
Jim, 45, 1
Jane, 52, 2
Joe, 67, 3
Name, Code, Value
Railer, 35, 4
Bill, 38, 5
Bob, 42, 6
```

As humans, we can look at the column names and guess that the column ID should be aligned with Code and Count should likely match Value. However, unless the AI assistant "understands English", it has no way of discovering this.

Hidden anomalies. We say that a *hidden anomaly* is a value in the data set that has statistical properties compatible with the rest of the values, but does not fit among the other values in some other sense – which typically relies on human understanding of the value or on additional semantic information. The definition is likely always going to depend on a particular AI assistant – we can continue improving AI assistant to detect

more and more hidden anomalies, but there will always be cases that require human insigth. That said, there are some typical examples of hidden anomalies.

Examples of hidden anomalies might include rows that are not outliers in the statistical sense (such as the row in a CSV file containing copyright information, but having correct number of commas), textual values that have the right format, but wrong meaning (such as "Refugee Olympic Athletes" among the names of countries¹), or a suspicious numerical value such as 123.45678 in a numerical column with values 190.52136, 58.68297, 123.45678, 67.47067, 47.69846.

Following the idea of "corruption patches" introduced when discussing the evaluation of automatic data wrangling tools (Section 6.1), it might be possible to produce a set of common hidden anomalies and write scripts that will corrupt a clean data set and also introduce hidden anomalies during the process. However, it is not clear whether this can be done in general, or whether this needs to be done case-by-case for each particular AI assistant.

Eliminating hidden anomalies interactively. Hidden anomalies are problems in data that cannot be detected and removed by a fully automatic data wrangling tool (i.e. a tool that is implemented as a function). An important quality of AI assistants is that they should make it possible to eliminate hidden anomalies with a small number of interactions, ideally just by choosing an appropriate non-default offered option at one point when traversing the tree. For example, given the above example, the alternative datadiff AI assistant would allow us to choose a tree node that adds a constraint match(2,3) and we would get the correct result with just one manual intervention (the other column would be reordered automatically).

To summarise, we want to be able to claim that an AI assistant makes it easy to handle ad-hoc corner cases that are not discovered by the machine learning algorithm behind it. To do this, we introduce hidden anomalies into the data – those are plausible real-world data annomalies that are not discovered by the algorithm emplyed by the AI assistant. A good AI assistant allows the user to eliminate these with a minimal number of interactions, i.e. choices of other than the most likely nodes in the tree.

6.2.3 Easy discoverability of best results

Finally, the current integration for AI assistants in Wrattler exposes the tree through a user interface. The user calls the AI assistant and then chooses a sub-tree to explore (by typing '.' and choosing one of the options in a drop-down menu). This means that it is desirable to make the most likely result (domain-specific language expression) closer to the root rather than somewhere deep in the tree.

As an example, consider the two designs of the datadiff assistant. In the first design, the user has to manually accept all the desired patches. If the optimal patch needs to drop 15 extra columns from a dataset, the user will have to make 15 choices explicitly. The second design of the datadiff assistant is better because the most likely set of patches is available immediately in the root node (and users only need to continue exploring a sub-tree if they need to address an hidden annomaly).

 $^{^{1}\}mathrm{This}$ is a name for an actual team of 10 athletes competing in the 2016 Rio Olympic games.

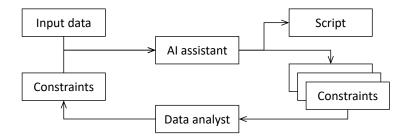


Figure 5: Information flow in an adaptive AI assistant based on collecting constraints.

7 Further work and open questions

The formal model and examples presented in this document are very basic, but they capture the main idea of "what is an AI assistant". We focused on the simplest possible model of interaction – choosing one from several options, modelled as selecting one branch from a tree. This has obvious limitations. It does not allow the data analyst to give free form feedback to the AI assistant. However, this model can be nicely integrated with developer tools (via auto-complete) and still captures a wide range of useful AI assistants. Considering more general models would be an interesting follow-up work, but this paper focuses on taking the first step.

In this section, we discuss two other directions for future work. First, we consider one way in which many AI assistants could be built. Second, we consider ways of composing multiple AI assistants.

7.1 Adaptive AI assistants

One pattern that seems particularly useful when implementing AI assistants is using constraints as discussed in the second version of datadiff assistant (Section 5.3). In this case, we implement a function that takes a set of constraints and produces the best possible data wrangling script for given data under given constraints. The function also needs to provide possible constraints that could reasonably be added to the set. Given such function, we can build an AI assistant that creates a tree – nodes correspond to sets of constraints and branches correspond to adding constraints to the set.

The idea of an AI assistant that is generated based on constraints is illustrated in Figure 5. The AI assistant is invoked on the input data with an initial set of constraints (typically empty). It produces a data wrangling script (best recommendation under the given constraints) together with a set of constraints that it suggests to the data anlyst. The analyst either accepts the script, or chooses one of the constraints and adds it to the list of constraints for the AI assistant. The assistant then makes another suggestion and the loop continues.

Not all AI assistants can be implemented in this way, but it is a useful common pattern that is worth developing in more detail. There are a number of open questions.

Tomas: For a proper paper, I think we need to write more about the constraints/Bayesian model, but we can leave composing of AI assistants as future work.

Bayesian interpretation. The idea of having initial set of constraints and then adapting the result of a machine learning algorithm based on input from the user sounds closely related to Bayesian machine learning. In that case, we start with some prior assumptions about data. We can then run a machine learning algorithm to make predictions about the data based on those assumptions. However, we then adapt the model based on new observations.

In case of AI assistants, the prior would be either some automatically generated "best guess" and the new observations used to adapt the model would be the inputs (or choices) specified by the data analyst. The first question is, what is the relationship of this idea to the approach based on constraints – are these two just two different ways of saying the same thing, is one of the methods more general than the other, or are they just two unrelated useful patterns?

The second question is what is needed in order to better support the Bayesian model of AI assistants. Would the data analyst need to specify some initial input to the AI assistant? And what are the ways in which the additional data might be specified? In our current model, the AI assistant has to provide a range of options to choose from. Is this flexible enough for an AI assistant based on a Bayesian model, or do we need a more flexible form of interaction, for example one where the data analyst can input some data manually as examples?

Specifying initial parameters. In the case of datadiff, we started with an empty set of constraints. However, in some cases, it might be desirable to provide more input to the AI assistant before using it. Such input could include an initial set of constraints (in a format akin to that used by the revised version of datadiff) or information about a Bayesian prior. For example, the user might want to specify assumptions about relationships between columns in a CSV file (in order to help an AI assistant that attempts to fill missing values based on values from related columns).

Yet another interesting example would be AI assistants that take a probabilistic model as an input. This might be a simple description of a model or a more complex one such as a function written in a probabilistic programming language. Such AI assistant could then interactively work with the user on either refining the program, or inferring best parameters. Alternatively, the AI assistant could be used as an interactive mechanism for constructing a probabilistic program – it might start with an empty program and then provide a way for adding different program logic to it.

7.2 Composing multiple assistants

As discussed earlier, AI assistants are designed to solve one particular data wrangling task and we expect that a data analyst will typically need to interact with several AI assistants during the data wrangling process. In this document, we assume that this will be done manually and that the AI assistants will be invoked manually, one after another, to solve specific tasks. This might be sufficient if the tasks are distinct (e.g. scraping data from the web, merging data sets, identifying outliers, etc.), but it is also worth considering how to best integrate multiple AI assistants.

Tomas: I'm writing this, but I don't know what I'm saying! I just hope that someone from the AIDA team can correct this and write something more interesting:-)

Tomas: These are just random thoughts – but I think we can only answer this if we actually try building some example concrete AI assistant based on the Bayesian idea – and then we'll see how it actually needs to work. It would be great if we did this!

Tomas: The idea about column relationships might be useful for the work Alfredo is doing.

Tomas: Again, this is just wild speculation – we'd need a concrete example to say more about this, but I quite like the idea...

Tomas: This is all fairly speculative, but I wanted to record all ideas that we discussed!

Combining assistants. When the user loads a messy data set, they might not initially know how to get started cleaning it. They have a variety of AI assistants available, but it might still be difficult to know where to start. One way of integrating AI assistants that would be useful in this scenario is creating a "meta-AI assistant" that advises the user what AI assistants to apply and in which order. This could be, perhaps, done by looking at the rankings of choices reported by the AI assistants and finding the ones that are the most certain about their results.

Sharing information between assistants. It might be also desirable to have a more fine grained way of integrating AI assistants. For example, say we have two separate AI assistants; one for parsing CSV files and an one for inferring types from data. Ideally, we would be able to interleave the uses of these two, so that the CSV assistant finds data in the text file and the type inferrence assistant then infers the type of the data. The information about the quality of the inferred types could then be fed back to the CSV assistant (which might use it as a measure of how well it identified the data in the file).

This level of interaction is not currently possible, because there is no way of exchanging information between AI assistants. There are two possible directions we could investigate. First, it might be possible for multiple adaptive assistants based on constraints to share the wrangling domain specific language and constraints language. We could then invoke multiple assistants in the data cleaning loop as shown in Figure 5.

Alternatively, the AI assistants could communicate by attaching more semantic information to the data (or, generating scripts that attach semantic information to the data). If the input data was not just a data frame with raw values, but a table with additional semantic information, one assistant could recover some semantic information and another assistant could then use it. For example, we might run type inferrence assistant first (to annotate data with likely types). If we then invoked datadiff, it could use these inferred types to better match columns from multiple data files.