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How we manage GitHub at Pulumi with Pulumi

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We recently updated this article to reflect that parentTeamId of the Team resource accepts a string instead of an int since v5.9.1 of the Pulumi Github package.

Ah, GitHub. The home of all developers. The place where we share code. The world's most awkward social media site. The secret LinkedIn for techies. The tool we use for company org structure, work planning, code ownership, and permissions...

Wait.

That's quite a lot.

GitHub is good at many things, but a full-on organization management tool it is not.

Have you ever needed your manager to manually enable admin permission on a repo for you? Or have you needed to page the CEO to add you to a team, because your manager was out that day? Have you ever wondered who is on what team? Or which team owns a repo? What if you change teams, or a team changes names? A reorg happens, and the "platform-integrations" team is no more, but we still need to call it that on GitHub because it is the team with all the repository accesses?

When I joined Pulumi in 2021, all of the above happened to me within my first few weeks.

We at Pulumi wanted to reduce this kind of management friction, and we decided to solve it the Pulumi way: with declarative infrastructure using the Pulumi GitHub provider.

The Goal

First, we set a few ground rules. We decided that administrative privileges over Pulumi's GitHub repositories should flow as follows:

- 1. An employee is part of one or more GitHub teams.
- 2. Teams have appropriately scoped permissions over each repository they own.
- 3. Any Pulumi employee should be able to request code repository access in an official way.

Additionally, any current team membership and repository access should not be disrupted during development of this tool.

Getting Started

Create a new Pulumi program:

```
$ pulumi new go
This command will walk you through creating a new Pulumi project.
Enter a value or leave blank to accept the (default), and press <ENTER
Press ^C at any time to quit.
project name: (team-management)
project description: (A minimal Go Pulumi program)
Created project 'team-management'
Please enter your desired stack name.
To create a stack in an organization, use the format <org-name>/<stack
stack name: (dev) pulumi/prod
Created stack 'prod'
Installing dependencies...
go: downloading github.com/pulumi/pulumi/sdk/v3 v3.26.1
Finished installing dependencies
Your new project is ready to go! 💝
To perform an initial deployment, run 'pulumi up'
$ 1s
Pulumi.yaml go.mod go.sum main.go
```

We now have a pulumi project YAML configuration file and the beginnings of a small Go program all set up.

According to the provider configuration documentation, we need to add a properly scoped token, as well as set "pulumi" as our GitHub organization

owner.

Capturing Current State of Resources

Now, Pulumi is *great* at creating new infrastructure from scratch via code. But this wasn't a from-scratch situation. We had to migrate existing resources—GitHub teams—to Pulumi, without disrupting anyone's access.

Enter Pulumi Import.

What Pulumi Import does, in a nutshell, is find existing infrastructure by unique ID (in the GitHub provider's case, the team ID), and add them to a Pulumi Stack. You can find the specific import instructions on the registry documentation for each resource. In this case we want the GitHub import instructions.

```
$ pulumi import github:index/team:Team animals 1234567
Previewing import (pulumi/prod)
    Type
                                               Plan
     pulumi:pulumi:Stack team-mgmt-prod
    └ github:index:Team animals
                                               import
Resources:
   = 1 to import
   12 unchanged
Do you want to perform this import? yes
Importing (pulumi/prod)
                                               Status
    Type
                          Name
     pulumi:pulumi:Stack team-mgmt-prod
    └ github:index:Team animals
                                               imported
Resources:
   = 1 imported
   1 unchanged
```

Now that we have imported the Team resource, it is part of our Pulumi Stack.

But it is not part of our main.go program yet. Helpfully, Pulumi Import replies with sample code on how to add the imported resource to your Pulumi program, in the language you selected for your project:

Please copy the following code into your Pulumi application. Not doing

```
Please note that the imported resources are marked as protected. To de
package main
import (
    "github.com/pulumi/pulumi-github/sdk/v4/go/github"
    "github.com/pulumi/pulumi/sdk/v3/go/pulumi"
func main() {
    pulumi.Run(func(ctx *pulumi.Context) error {
        _, err := github.NewTeam(ctx, "animals", &github.TeamArgs{
            CreateDefaultMaintainer: pulumi.Bool(false),
                                     pulumi.String("should get importe
            Description:
            Name:
                                     pulumi.String("animals"),
            Privacy:
                                     pulumi.String("closed"),
        }, pulumi.Protect(true))
        if err != nil {
            return err
        return nil
    })
```

After adding the team to main.go as suggested, this is the output of pulumi

```
Previewing update (pulumi/prod)

Type Name Plan Info
pulumi:pulumi:Stack team-mgmt-prod

Resources:
2 unchanged
```

Since pulumi preview shows no changes, we now know that our code reflects the existing infrastructure. It's a bit funny to think about your program working well when it does nothing, but this was a huge first step in preserving existing infrastructure and ensuring all of our coworkers could continue their daily work uninterrupted!

To finish up, we unprotect the resource:

```
$ pulumi state unprotect 'urn:pulumi:prod::team-mgmt::github:index/tea
```

Creating Configuration

Next, we import the remaining teams and refactor the code to handle multiple teams at once. This is also the time to write our organization structure into a YAML configuration file.

```
org: "pulumi-demo--org"
 - name: "animals"
   slug: "animals"
   description: "A team in charge of animals"
 - name: "newteam"
   slug: "newteam"
   description: "I am a new team"
```

We then read this information into a Go struct with the necessary properties to pass into the Pulumi provider.

```
type Team struct {
           string `yaml:"name"`
 Description string `yaml:"description"`
 Slug
              string `yaml:"slug"`
type Organization struct {
 Org string `yaml:"org"`
  Teams []Team `yaml:"teams"`
func main() {
 pulumi.Run(func(ctx *pulumi.Context) error {
//import accurate team info from yaml
orgFilePath, err := filepath.Abs("./org.yaml")
if err != nil {
  return err
yamlFile, err := ioutil.ReadFile(orgFilePath)
if err != nil {
  return err
var org Organization
err = yaml.Unmarshal(yamlFile, &org)
if err != nil {
  return err
for _, team := range org.Teams {
    ghTeam, err := github.NewTeam(ctx, team.Slug, &github.TeamArgs{
        Description: pulumi.String(team.Description),
```

```
Name: pulumi.String(team.Name),
    Privacy: pulumi.String("closed"),
}, pulumi.Protect(false))
if err != nil {
fmt.Println("encountered error creating new Pulumi GitHub team: ", tea
   return err
}
   return nil
})
}
```

Notice how the GitHub provider allows us to use team names to create teams. In contrast, team IDs are only needed for importing to the Stack, not for maintaining state.

Relationships Are Hard

The next step involved a lot of thinking about team memberships and team nesting. GitHub allows teams to be nested. This groups teams by area of responsibility but also allows for certain properties, such as permissions, to be inherited by subteams.

To establish this relationship, we set a ParentTeamId on child teams. First off, we add a new field to our Teams struct:

Here is where things get a little tricky. Any GitHub Team can have subteams, but not every Team has a parent Team. We also did not want to have to hardcode GitHub Team IDs into our configuration files. We needed to meet the following requirements:

1. Create a parent team, using a team name.

- 2. Obtain its team ID.
- 3. Create any child teams, also using a team name.
- 4. Write the parent team's ID into the ParentTeamId field of each child team.
- 5. Do all of the above in a single pulumi up .

This is where maintaining infrastructure with Pulumi truly shines. In our code, we can use Pulumi Apply to hold on to the promise of a parent team ID, and pass this promise into the appropriate field:

```
func setupTeams(ctx *pulumi.Context, parentTeam *Team) error {
 ghParentTeam, err := github.NewTeam(ctx, parentTeam.Slug, &github.Te
    Description: pulumi.String(parentTeam.Description),
                  pulumi.String(parentTeam.Name),
    Name:
    Privacy:
                  pulumi.String("closed"),
  }, pulumi.Protect(false))
 if err != nil {
    fmt.Println("encountered error creating new Pulumi github team: '
     return err
//set up nested teams
  for _, childTeam := range parentTeam.Teams {
    ghChildTeam, err := github.NewTeam(ctx, childTeam.Slug, &github.T
        Description: pulumi.String(childTeam.Description),
                      pulumi.String(childTeam.Name),
       Name:
                      pulumi.String("closed"),
       Privacy:
       ParentTeamId: ghParentTeam.ID(),
     }, pulumi.Protect(false))
    if err != nil {
        fmt.Println("encountered error creating new Pulumi github team
        return err
  return nil
```

Running this as part of main.go will result in beautifully nested teams on the GitHub UI. But with Pulumi, we can do even better. We can set pulumi.Parent() on the child teams:

```
for _, childTeam := range parentTeam.Teams {
    ghChildTeam, err := github.NewTeam(ctx, childTeam.Slug, &github.Te
    pulumi.Protect(false),
    pulumi.Parent(ghParentTeam))
    #...
}
```

With this, we can see the relationship between the resources on pulumi up:

```
Updating (prod)

Type Name Status

pulumi:pulumi:Stack team-mgmt-prod

+ └─ github:index:Team newteam created

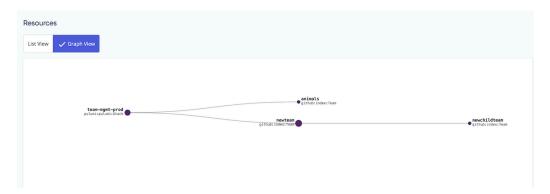
+ └─ github:index:Team newchildteam created

Resources:

+ 2 created

2 unchanged
```

Which will be reflected on the Pulumi Stack's Graph View in the Pulumi Service:



Adding this relationship to Pulumi is mostly a visual nicety in our case; however, certain Pulumi properties get inherited in a helpful way. Note that on GitHub, it is possible to create multiple layers of teams, whereas the example code in this blog post only shows a single layer of subteam structure. We are small enough at Pulumi to not need more, but you may want to expand on the solution if you do.

Adding People

Next, teams should have members! Let's add them to the YAML config:

```
org: "pulumi-demo-org"
```



```
description: "A team in charge of animals"
members:
    - username: "platypus"
    - username: "owlcat"
```

A TeamMembership in GitHub is a cross reference between a Team and a User . Fortunately these do not need to be explicitly imported, as they are merely establishing relationships between GitHub Users and Teams. We can add TeamMemberships to the Stack with a Members struct, a new Members[] field on the Team struct, and an extra function. Again, Pulumi lets us use the promised output of the team ID to set the TeamId field in the TeamMembership:

```
type Team struct {
              string `yaml:"name"`
 Description string `yaml:"description"`
 ParentTeamId int
             []Team `yaml:"teams"`
 Teams
 Slug
              string `yaml:"slug"`
            []Member `yaml:"members"`
 Members
type Member struct {
 UserName string `yaml:"username"`
          string `yaml:"role"`
func addMembers(ctx *pulumi.Context, members []Member, team *github.Te
 for _, member := range members {
    // unique name for TeamMembership
    utmName := teamName + "-" + member.UserName
    _, err := github.NewTeamMembership(ctx, utmName, &github.TeamMemb
       TeamId:
                team.ID(),
       Username: pulumi.String(member.UserName),
    })
     if err != nil {
       return err
  return nil
```

Running pulumi up:

Alright! So now we have

- 1. Imported existing teams to a Pulumi Stack to track and organize all GitHub teams from a central repository, and
- 2. Added team members to teams.

That's pretty great so far! While there are many org chart tools, what makes this one useful to us is that we can declare the desired org state in a config file, and then let Pulumi figure out what changes should be applied. Let's automate that!

Add CI

In order for this tool to be used by everyone, we keep code and configuration in a GitHub repository. We can use Pulumi's GitHub Action to run a pulumi preview on a pull request, and a pulumi up on merge to main.

Here's what that looks like on the pull request:

```
name: Pull Request preview
 pull_request:
workflow_dispatch:
 AWS_REGION: us-west-2
GITHUB_TOKEN: ${{ secrets.PULUMI_GITHUB_TOKEN }}
 PULUMI_ACCESS_TOKEN: ${{ secrets.PULUMI_ACCESS_TOKEN }}
 GITHUB_OWNER: pulumi
jobs:
pull-request:
   runs-on: ubuntu-latest
   name: Preview
   steps:
    - uses: actions/checkout@v2
     - name: Install Go
       uses: actions/setup-go@v2
       with:
```

```
go-version: 1.17
- name: Build Binary
run: |
    go mod tidy
    go build main.go
- name: Pulumi Preview
    uses: pulumi/actions@v3
    with:
        command: preview
        refresh: true
        stack-name: pulumi/prod
        comment-on-pr: true
```

And the pulumi up on merge to main:

```
name: Update
push:
   branches:
     - "main"
 workflow_dispatch:
env:
 AWS_REGION: us-west-2
GITHUB_TOKEN: ${{ secrets.PULUMI_GITHUB_TOKEN }}
 PULUMI_ACCESS_TOKEN: ${{ secrets.PULUMI_ACCESS_TOKEN }}
 GITHUB_OWNER: pulumi
jobs:
main:
   runs-on: ubuntu-latest
   name: Update
   steps:
    - uses: actions/checkout@v2
     - name: Install Go
      uses: actions/setup-go@v2
      with:
         go-version: 1.17
     - name: Build Binary
       run: |
         go mod tidy
         go build main.go
     - name: Pulumi update
       uses: pulumi/actions@v3
       with:
         command: up
         refresh: true
         stack-name: pulumi/prod
```

Note that we are calling refresh: true in both Workflows, which uses Pulumi Refresh to make sure that the existing GitHub resources are aligned with the

resource state in our Stack.

Now, anyone with access to the GitHub management repo can:

- Create, re-parent, delete, or rename teams and re-create any memberships via pull request to the config file.
- Add and remove team members via pull request.
- Audit and explicitly maintain org structure via git history and review processes.

But of course... there's more!

Managing Permissions

The next step involved a lot of thinking about repository permissions and permission access.

Shortly after I joined Pulumi, my team was combined with another team. They brought along all of their repositories—none of which I had access to. Moreover, all of our team names were outdated. I could rename the teams using pulumigithub ... but I could not transfer all of the repository access we all needed to our new team. Yet.

On GitHub, parent teams pass permissions down to child teams. But what if we wanted permissions to be more granular?

Here's where TeamRepositories come in. A TeamRepository has three fields: a team ID, a repository name, and a permission. Just like TeamMemberships, this resource is a link between a Team and a Repository and does not need to be imported.

We gave each team their own config file with permission levels listing repository names:

```
team: "animals"

permissions:

- role: "admin"

repos:

- "capybaras"

- "owls"

- role: "maintain"

repos:

- role: "push"

repos:

- role: "read"

repos:
```

This can be read into our Pulumi program as follows:

```
// TeamPermissions describes a github team and the levels of permission
type TeamPermissions struct {
                           `yaml:"team-name"`
 TeamName
             string
 Permissions []Permission `yaml:"permissions"`
type Permission struct {
 Role string `yaml:"role"`
 Repos []string `yaml:"repos"`
func setupTeamRepos(ctx *pulumi.Context, team *github.Team, teamName s
 repoFilePath, err := filepath.Abs("./team-repos/" + teamName + ".yam
 if err != nil {
    fmt.Println(err.Error())
    return err
 yamlFile, err := ioutil.ReadFile(repoFilePath)
 if err != nil {
     return err
 var teamPerms TeamPermissions
 err = yaml.Unmarshal(yamlFile, &teamPerms)
 if err != nil {
    return err
 for _, permission := range teamPerms.Permissions {
     for _, repo := range permission.Repos {
       _, err := github.NewTeamRepository(ctx, fmt.Sprintf("%s-%s-%s'
           Permission: pulumi.String(permission.Role),
           Repository: pulumi.String(repo),
           TeamId:
                     team.ID(),
       })
       if err != nil {
           return err
  return nil
```

And the output of running pulumi up:

```
Updating (prod)
```

With this addition, we can now combine teams with zero access disruptions as follows:

- 1. Create the new team in the org config.
- 2. Create a TeamRepository config for the new team with desired permission levels.
- 3. Open a pull request and let CI and Pulumi do the rest.

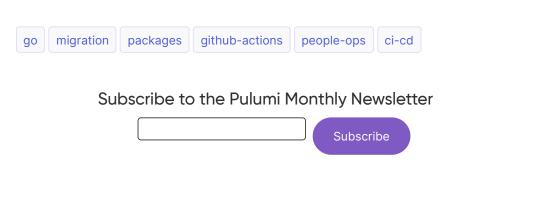
Now we can develop standards around repository permissions based on teams' roles and areas of responsibility, and we have tooling in place that can maintain these standards for everyone in the org to see. In fact, we can standardize the meaning of "code ownership" via access levels in this way—one centralized management location rather than asking your grandboss to dig through the UI for you.

Future challenges

We want to automate some of these steps: adding new teammates to the org should also automatically add them to this repository so they can self-serve their onboarding and see Pulumi work in action!

To prevent state drift, we will run a regular reconciliation job in Cl.

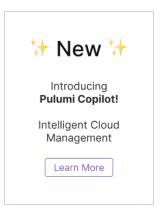
Of course, we will add other Pulumi providers on top of this org structure so we can sync our other tooling.



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