

Cloud Migration



As a **CTO**, I want **the application moved from out local data center into the cloud and architected to ensure redundancy across multiple zones so that the system is more robust in the event of a failure of computing infrastructure..**

Story Points: 6 Customer Value: 35

Common Platform



As a **CTO**, I want **the application to use a common code base for both iOS and Android Deployments so that the developers do not need to maintain two separate applications, one for Android and one for iOS..**

Story Points: 8 Customer Value: 35

User Relationships



As a **User**, I want **the application to support multiple users to safely access a single account and perform operations on a single account so that spouses can jointly manage transactions and a parent can aid a child using money zoom while away at college.**

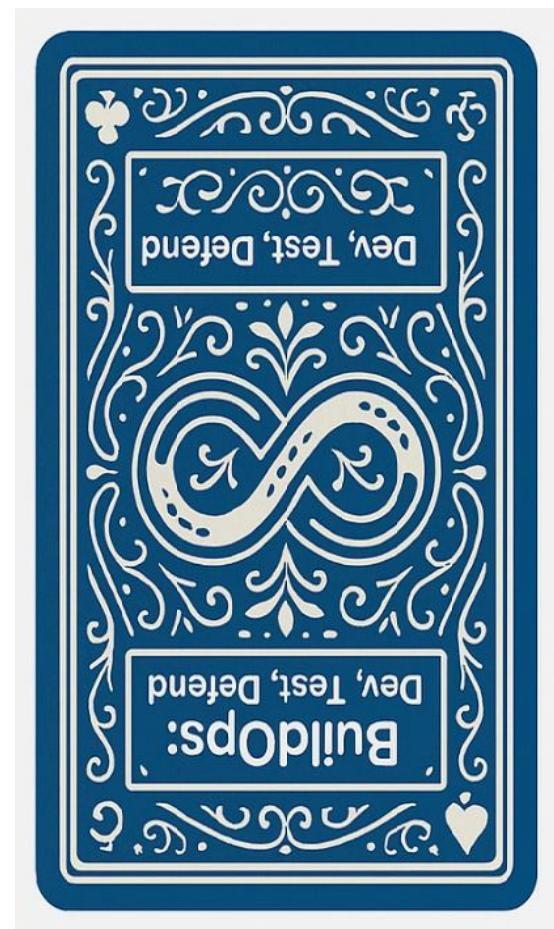
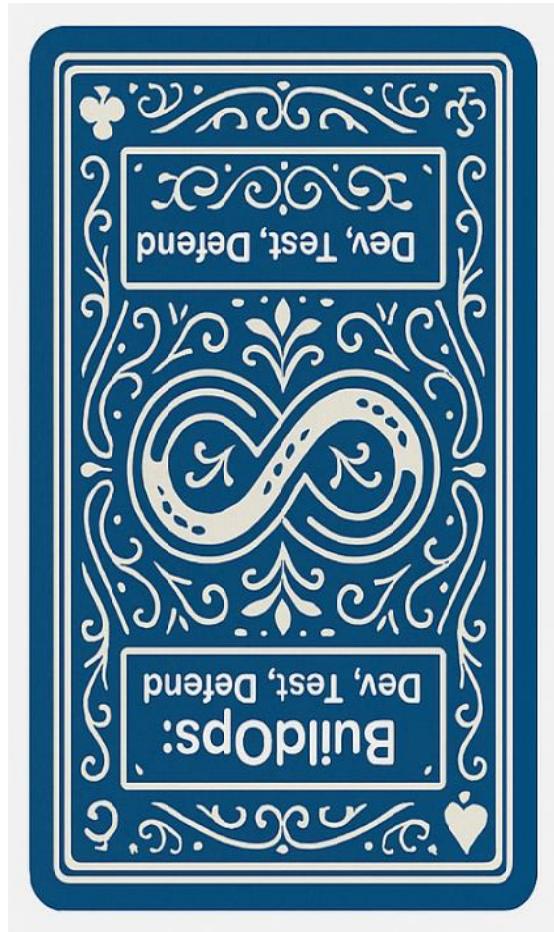
Story Points: 6 Customer Value: 60

Currency Conversion



As a **User**, I want **the application to support transfers made in a foreign currency and converted to American Dollars so that the user can use the application while vacationing in Canada, Mexico, and the Bahamas..**

Story Points: 8 Customer Value: 50





Advertisement Targeting

5

As a **Vendor**, I want *the application* to allow me to access *users transfer habits and purchasing with the application* so that *the users of the application can be targeted with advertisements and other offers from vendors, increasing the value of the product..*

Story Points: 4 Customer Value: 100



In-App Chat for Transfers

7

As a **User**, I want *to include a message with my transfer and be able to chat with the recipient so that I can communicate with the person receiving my payment..*

Story Points: 6 Customer Value: 50



Transaction Categorization and Budgeting

6

As a **User**, I want *my transactions to be automatically categorized and allow me to set budgets so that so that I can track and control my expenses.*

Story Points: 6 Customer Value: 60

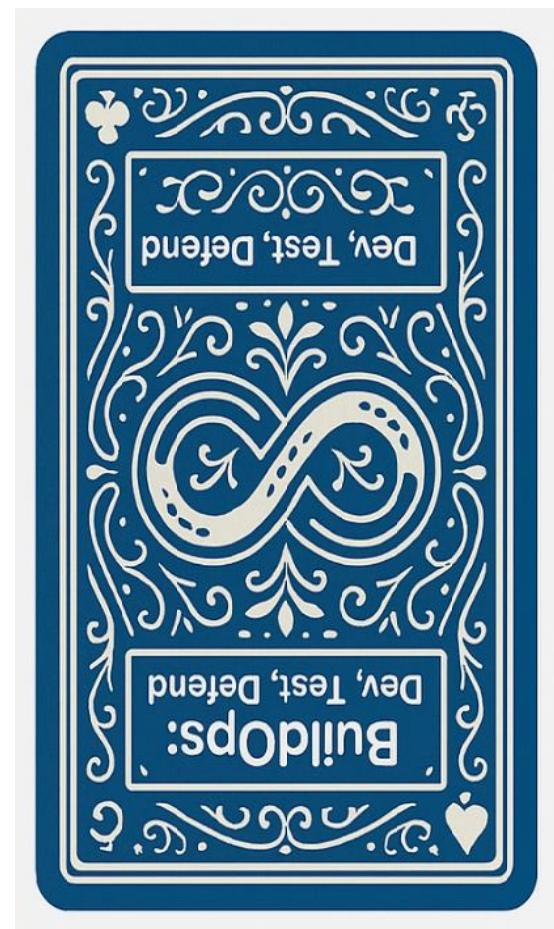
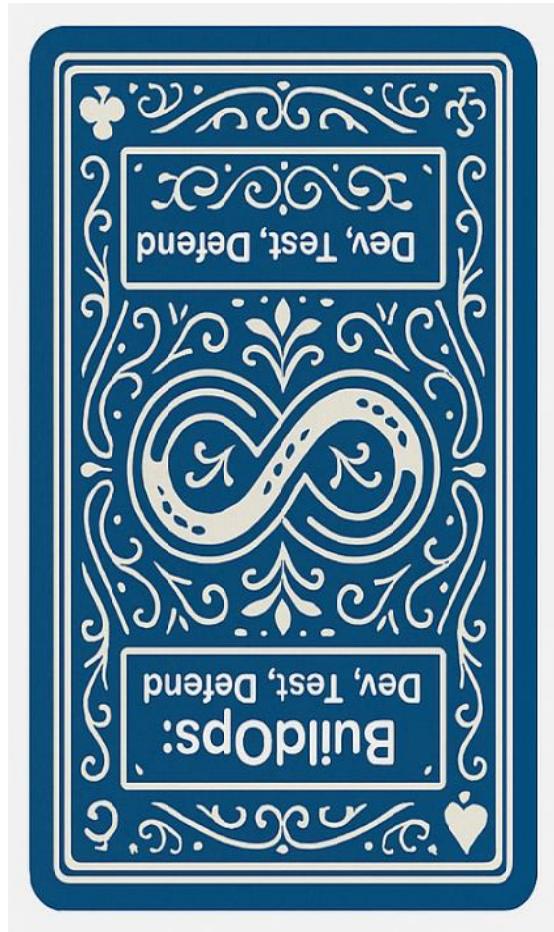


Scheduled Payments

8

As a **user**, I want *to schedule recurring payments so that I don't have to remember and manually pay them each time.*

Story Points: 4 Customer Value: 50



Digital Receipts for Bill Payments

9



As a **user**, I want **to receive digital receipts for each payment** so that **I have proof of payment for my records or tax purposes.**

Story Points: 3 Customer Value: 50

Microservices Architecture

11



As a **CTO**, I want **the system to be redesigned to use a microservices architecture and platform engineering** so that **the system is easier to maintain and can be extended easier and also is more robust.**

Note: If Cloud Migration has already been performed, this PBI will only require 6 story points instead of 9..

Story Points: 9 Customer Value: 60

Integration with Budgeting Software

10



As a **user**, I want **the system to be able to interact with budgeting and financial tracking software (aka Quicken, Microsoft Money, Banktivity, YNAB)** so that **I can use the existing tracking software that I am familiar with to budget and track expenses over time.**

Story Points: 8 Customer Value: 80

Story Points: Customer Value:

As a , I want so that .

