



Cloud Migration

1

As a *CTO*, I want *the application moved from out local data center into the cloud and architected to ensure redundancy across multiple zones* so that *the system is more robust in the event of a failure of computing infrastructure..*

Story Points: 6 Customer Value: 35



User Relationships

3

As a *User*, I want *the application to support multiple users to safely access a single account and perform operations on a single account* so that *spouses can jointly manage transactions and a parent can aid a child using money zoom while away at college.*

Story Points: 6 Customer Value: 60



Common Platform

2

As a *CTO*, I want *the application to use a common code base for both iOS and Android Deployments* so that *the developers do not need to maintain two separate applications, one for Android and one for iOS..*

Story Points: 8 Customer Value: 35



Currency Conversion

4

As a *User*, I want *the application to support transfers made in a foreign currency and converted to American Dollars* so that *the user can use the application while vacationing in Canada, Mexico, and the Bahamas..*

Story Points: 8 Customer Value: 50





Advertisement Targeting

5

As a *Vendor*, I want *the application to allow me to access users transfer habits and purchasing with the application* so that *the users of the application can be targeted with advertisements and other offers from vendors, increasing the value of the product..*

Story Points: 4 Customer Value: 100



In-App Chat for Transfers

7

As a *User*, I want *to include a message with my transfer and be able to chat with the recipient* so that *I can communicate with the person receiving my payment..*

Story Points: 6 Customer Value: 50



Transaction Categorization and Budgeting

6

As a *User*, I want *my transactions to be automatically categorized and allow me to set budgets* so that *so that I can track and control my expenses.*

Story Points: 6 Customer Value: 60



Scheduled Payments

8

As a *user*, I want *to schedule recurring payments* so that *I don't have to remember and manually pay them each time.*

Story Points: 4 Customer Value: 50





Digital Receipts for Bill Payments

9

As a *user*, I want to receive digital receipts for each payment so that *I have proof of payment for my records or tax purposes.*

Story Points: 3 Customer Value: 50



Integration with Budgeting Software

10

As a *user*, I want the system to be able to interact with budgeting and financial tracking software (aka Quicken, Microsoft Money, Bankivity, YNAB) so that *I can use the existing tracking software that I am familiar with to budget and track expenses over time.*

Story Points: 8 Customer Value: 80



Microservices Architecture

11



As a *CTO*, I want the system to be redesigned to use a *microservices architecture and platform engineering* so that *the system is easier to maintain and can be extended easier and also is more robust.*

Note: If Cloud Migration has already been performed, this PBI will only require 6 story points instead of 9..

Story Points: 9 Customer Value: 60

As a , I want so that .

Story Points: Customer Value:

