## Short Introduction to R

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## **Notes**

- The following materials are borrowed and modified based on slides and examples from
- 1. Dr. Hung Chen <u>http://www.math.ntu.edu.tw/~hchen/Prediction/notes/R-programming.ppt</u>
- 2. Dr. Henry Horng-Shing Lu
- http://www.stat.nctu.edu.tw/~misg/hslu/course/st atistics/An\_Introduction\_of\_R.pdf
- 3. Oscar Torres-Reyna http://dss.princeton.edu/training/RStudio101.pdf

### R and S-Plus

- S: an interactive environment for data analysis developed at Bell Laboratories since 1976
  - 1988 S2: RA Becker, JM Chambers, A Wilks
  - 1992 S3: JM Chambers, TJ Hastie
  - 1998 S4: JM Chambers
- Exclusively licensed by AT&T/Lucent to Insightful Corporation, Seattle WA. Product name: "S-plus".
- Implementation languages C, Fortran.
- See: http://cm.bell-labs.com/cm/ms/departments/sia/S/history.html
- R: initially written by Ross Ihaka and Robert Gentleman at Dep. of Statistics of U of Auckland, New Zealand during 1990s.
- Since 1997: international "R-core" team of ca. 15 people with access to common CVS archive.

# R

- •R is "GNU S" A language and environment for data manipula-tion, calculation and graphical display.
  - R is similar to the award-winning S system, which was developed at Bell Laboratories by John Chambers et al.
  - a suite of operators for calculations on arrays, in particular matrices,
  - a large, coherent, integrated collection of intermediate tools for interactive data analysis,
  - graphical facilities for data analysis and display either directly at the computer or on hardcopy
  - a well developed programming language which includes conditionals, loops, user defined recursive functions and input and output facilities.

## What R Does and Does Not

- data handling and storage: numeric, textual
- matrix algebra
- hash tables and regular expressions
- high-level data analytic and statistical functions
- classes ("OO")
- graphics
- programming language: loops, branching, subroutines

- is not a database, but connects to DBMSs
- has no graphical user interfaces, but connects to Java, TclTk
- language interpreter can be very slow, but allows to call own C/C++ code
- no spreadsheet view of data, but connects to Excel/MsOffice
- no professional / commercial support

### R and Statistics

- Packaging: a crucial infrastructure to efficiently produce, load and keep consistent software libraries from (many) different sources / authors
- Statistics: most packages deal with statistics and data analysis
- State of the art: many statistical researchers provide their methods as R packages

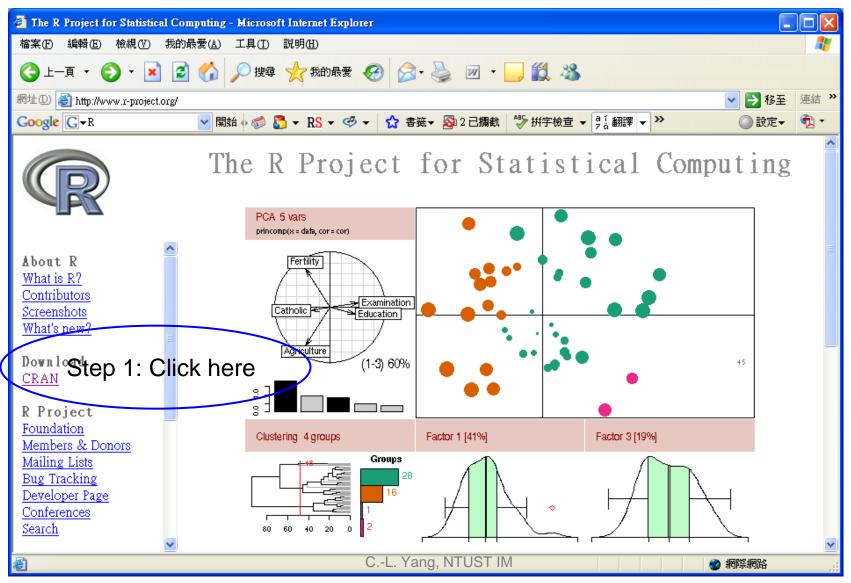
#### Data Analysis and Presentation

- The R distribution contains functionality for large number of statistical procedures.
  - linear and generalized linear models
  - nonlinear regression models
  - time series analysis
  - classical parametric and nonparametric tests
  - clustering
  - smoothing
- R also has a large set of functions which provide a flexible graphical environment for creating various kinds of data presentations.

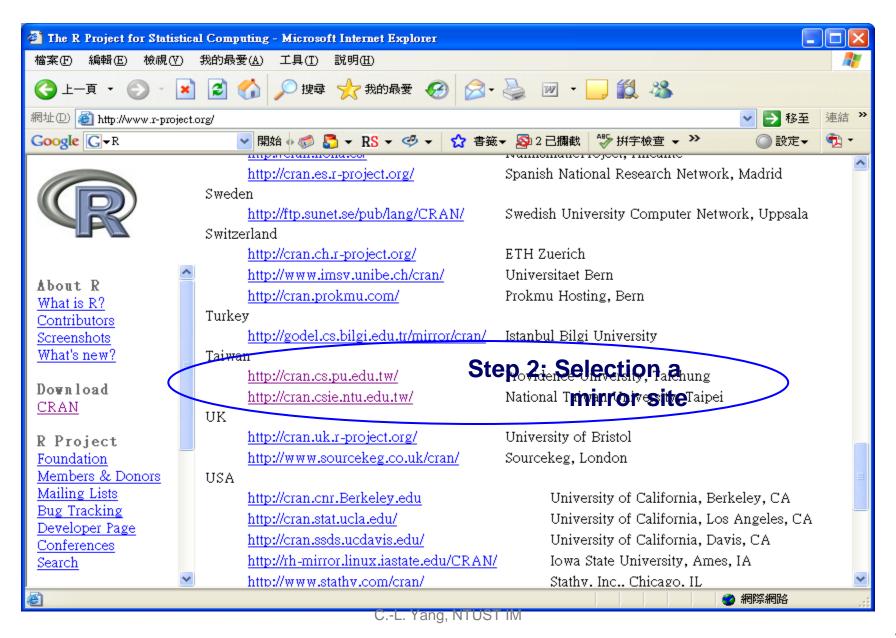
# Installation of R

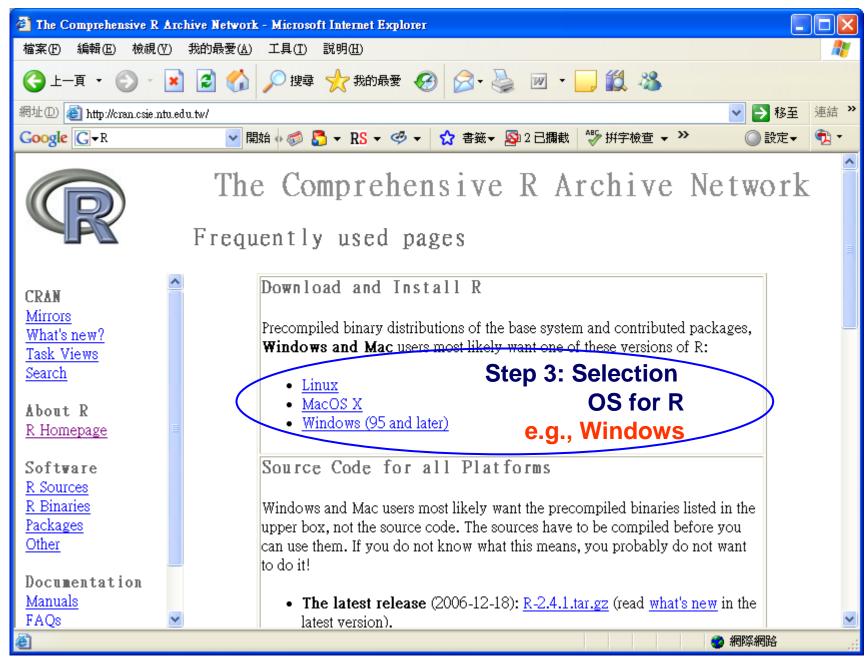
#### Installation of R

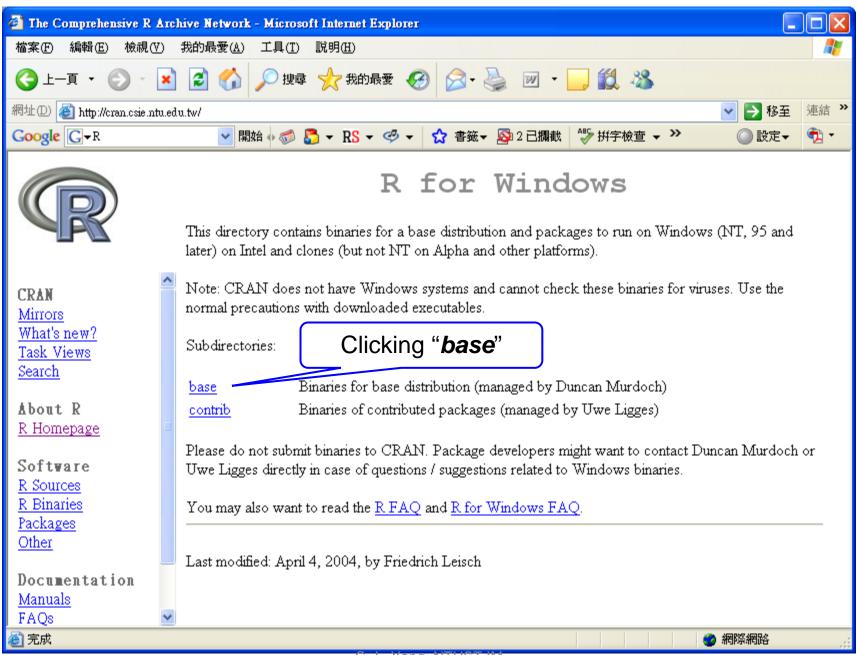
# http://www.r-project.org/

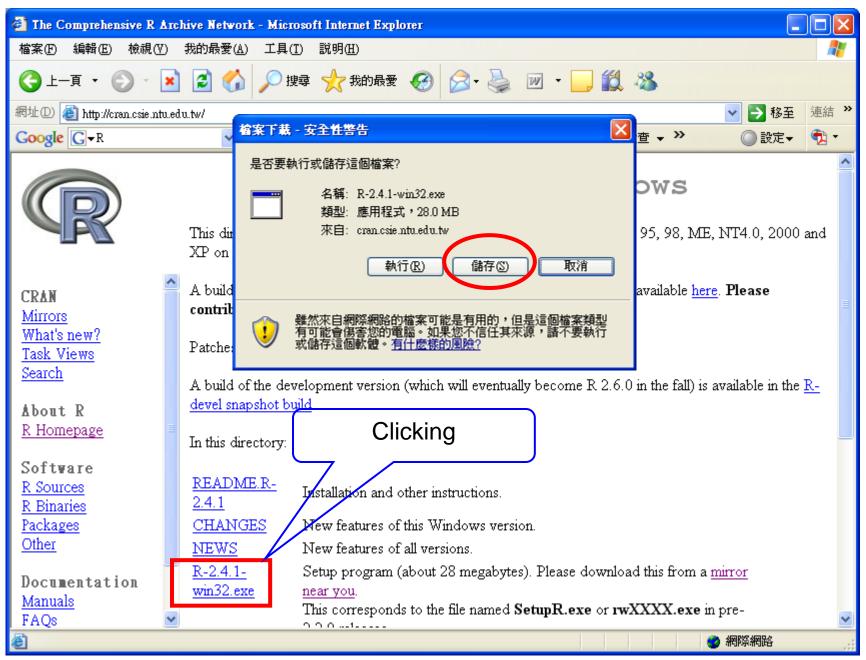


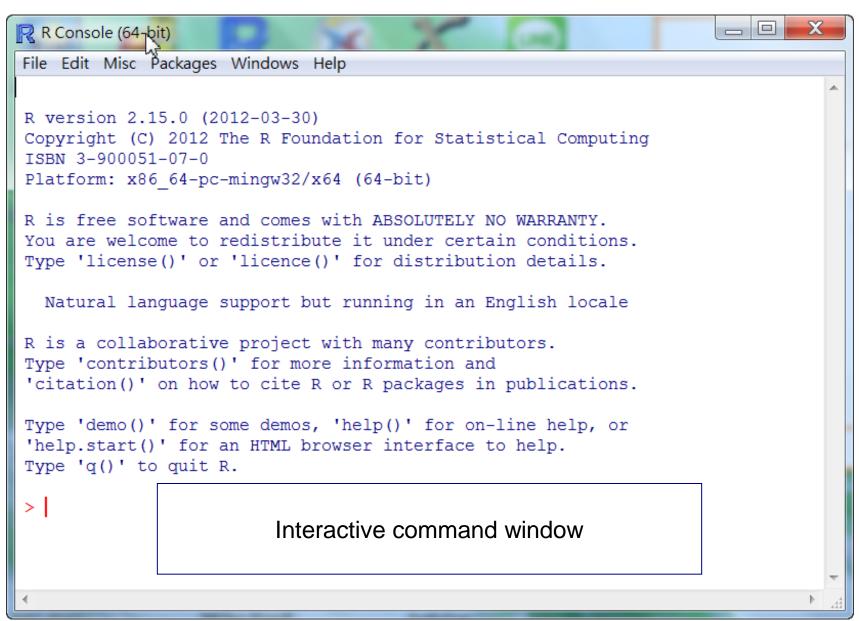
#### Selection a Mirror Site









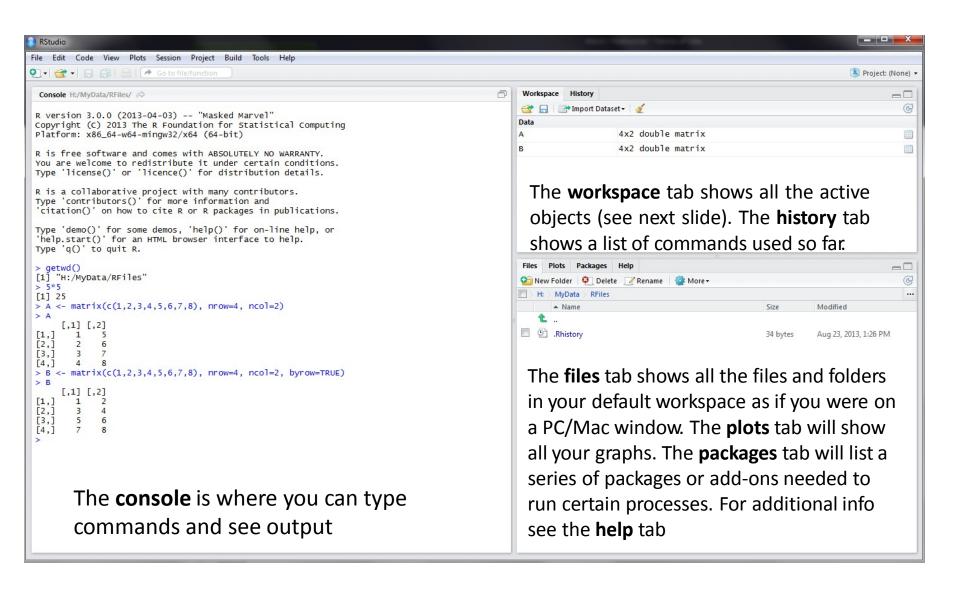


## **RStudio**

 RStudio allows the user to run R in a more user-friendly environment. It is open-source (i.e. free) and available at

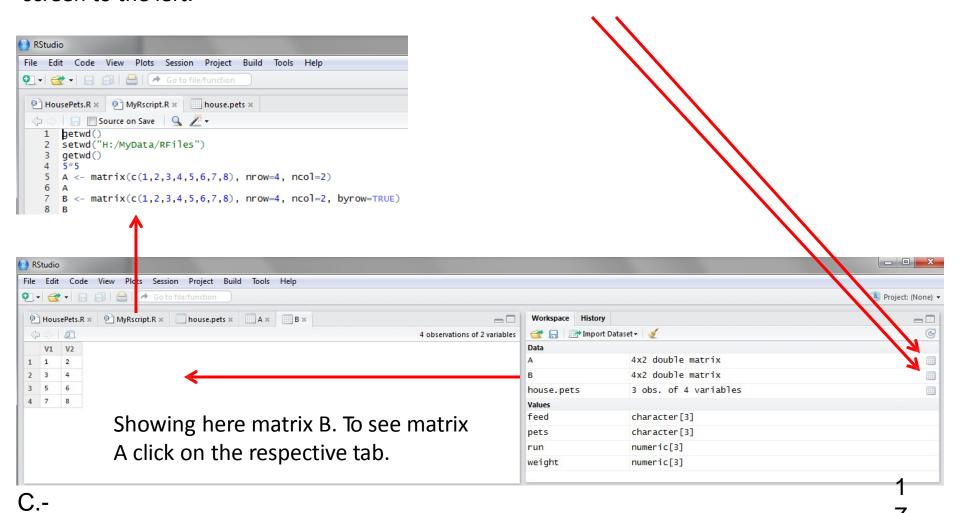
http://www.rstudio.com/

# RStudio screen



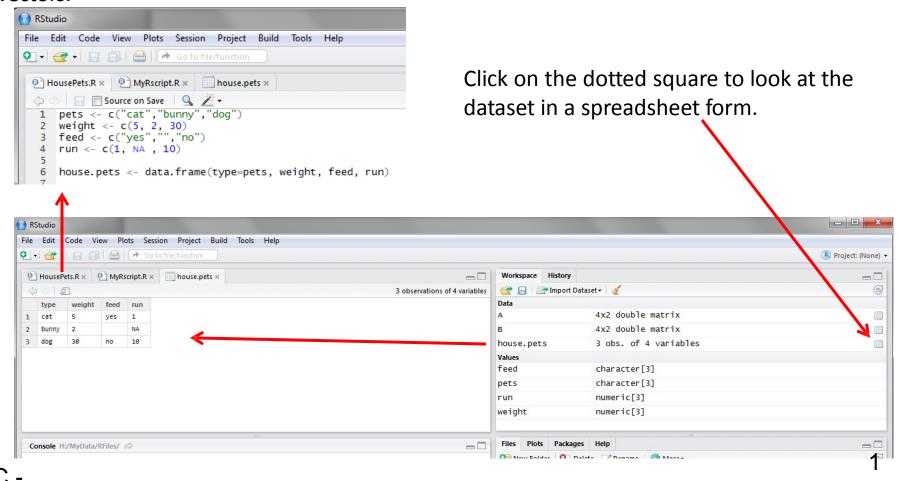
### Workspace tab (1)

The workspace tab stores any object, value, function or anything you create during your R session. In the example below, if you click on the dotted squares you can see the data on a screen to the left.



### Workspace tab (2)

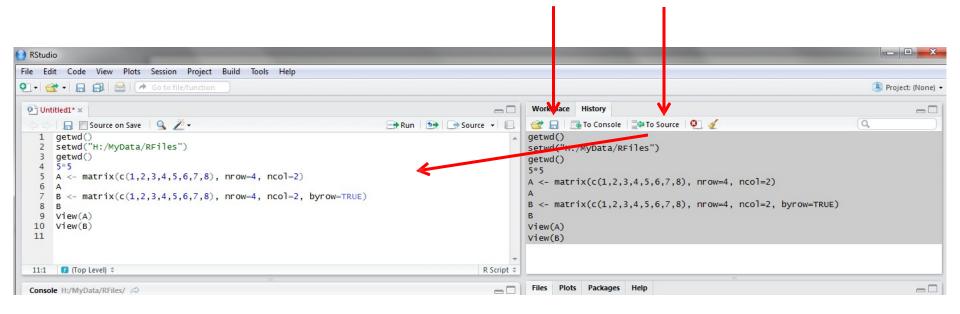
Here is another example on how the workspace looks like when more objects are added. Notice that the data frame house.pets is formed from different individual values or vectors.



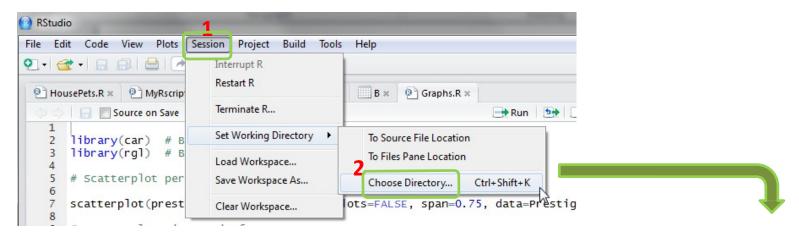
# History tab

The history tab keeps a record of all previous commands. It helps when testing and running processes. Here you can either **save** the whole list or you can **select** the commands you want and send them to an R script to keep track of your work.

In this example, we select all and click on the "To Source" icon, a window on the left will open with the list of commands. Make sure to save the 'untitled1' file as an \*.R script.



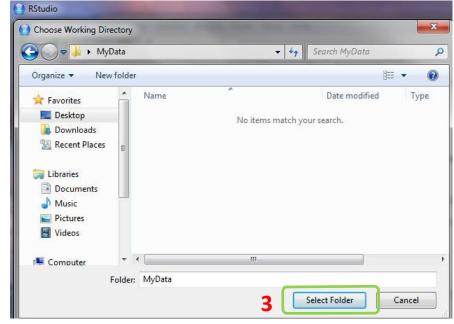
### Changing the working directory



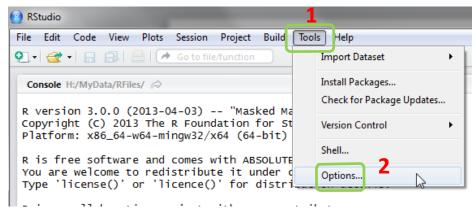
If you have different projects you can change the working directory for that session, see above. Or you can type:

```
# Shows the working directory (wd)
getwd()
# Changes the wd
setwd("C:/myfolder/data")
```

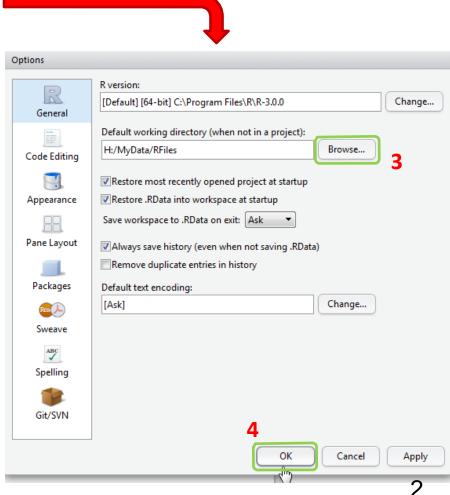
More info see the following document: http://dss.princeton.edu/training/RStata.pdf



#### Setting a default working directory



Every time you open RStudio, it goes to a default directory. You can change the default to a folder where you have your datafiles so you do not have to do it every time. In the menu go to Tools->Options



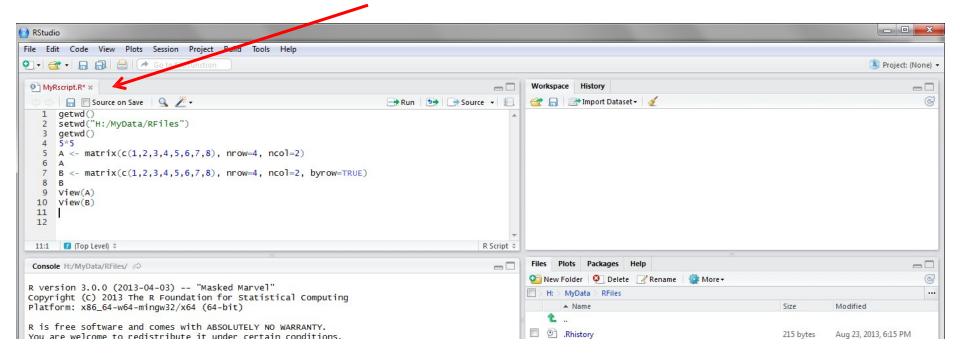
2

#### R script (1)

The usual Rstudio screen has four windows:

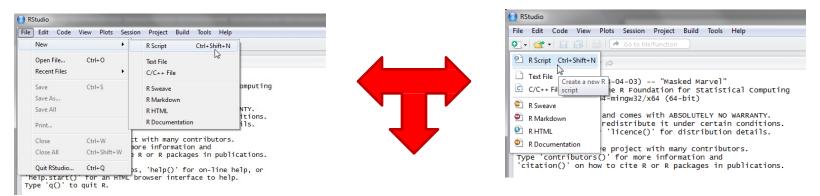
- 1. Console.
- 2. Workspace and history.
- 3. Files, plots, packages and help.
- 4. The R script(s) and data view.

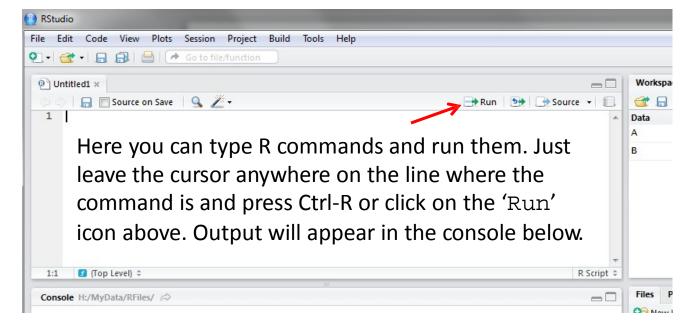
The R script is where you keep a record of your work. For Stata users this would be like the do-file, for SPSS users is like the syntax and for SAS users the SAS program.



### R script (2)

To create a new R script you can either go to File -> New -> R Script, or click on the icon with the "+" sign and select "R Script", or simply press Ctrl+Shift+N. Make sure to save the script.

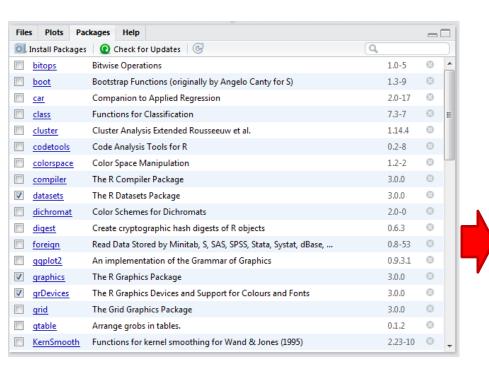


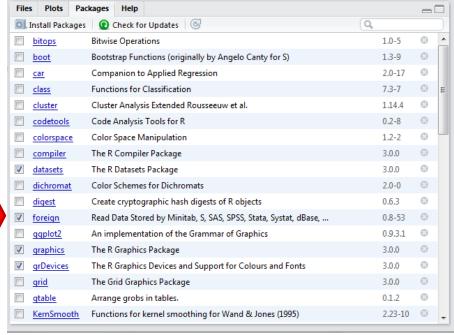


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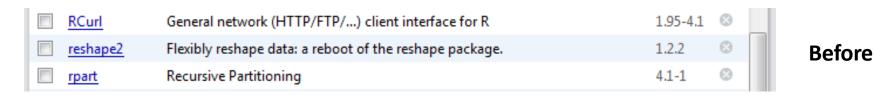
# Packages tab

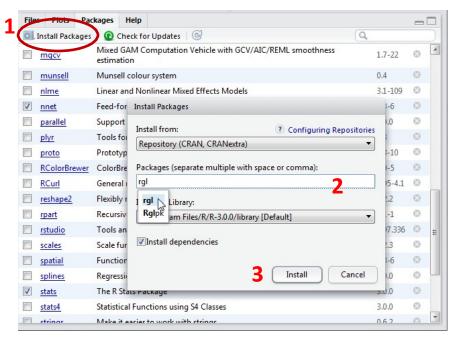
The package tab shows the list of add-ons included in the installation of RStudio. If checked, the package is loaded into R, if not, any command related to that package won't work, you will need select it. You can also install other add-ons by clicking on the 'Install Packages' icon. Another way to activate a package is by typing, for example, library(foreign). This will automatically check the --foreign package (it helps bring data from proprietary formats like Stata, SAS or SPSS).





#### Installing a package





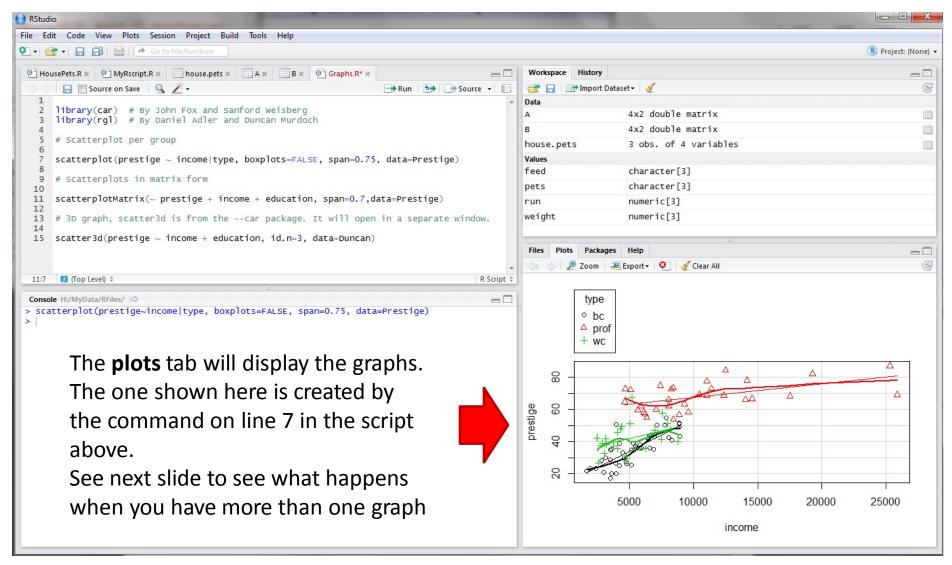
We are going to install the package – rgl (useful to plot 3D images). It does not come with the original R install.

Click on "Install Packages", write the name in the pop-up window and click on "Install".

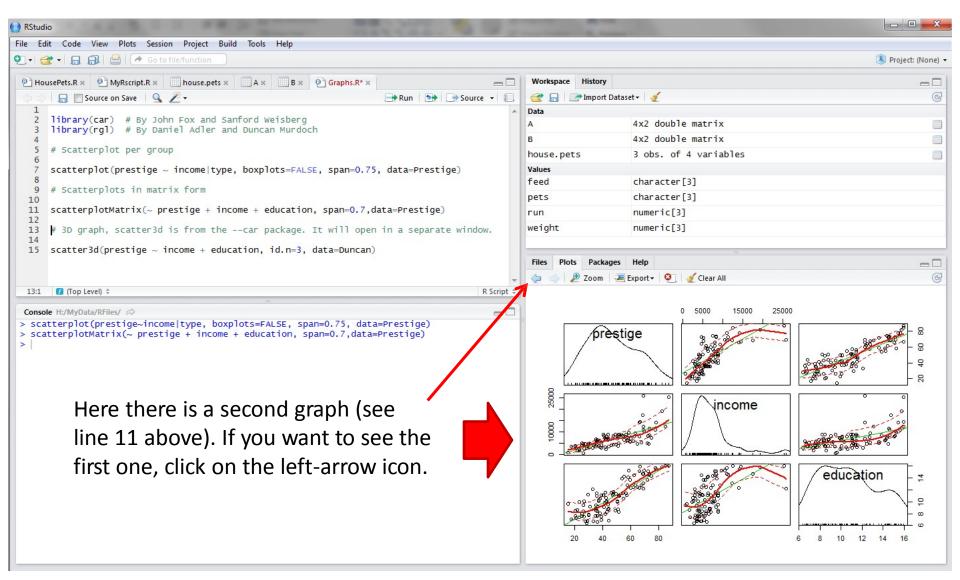
**After** 

RCurl	General network (HTTP/FTP/) client interface for R	1.95-4.1	8
reshape2	Flexibly reshape data: a reboot of the reshape package.	1.2.2	8
rgl	3D visualization device system (OpenGL)	0.93.952	8
rpart CL.	Recursive Partitioning	4.1-1	8

# Plots tab (1)

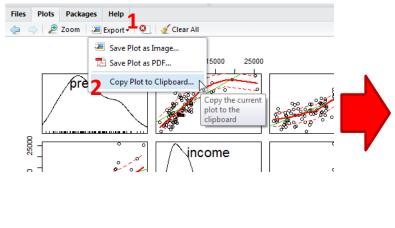


# Plots tab (2)

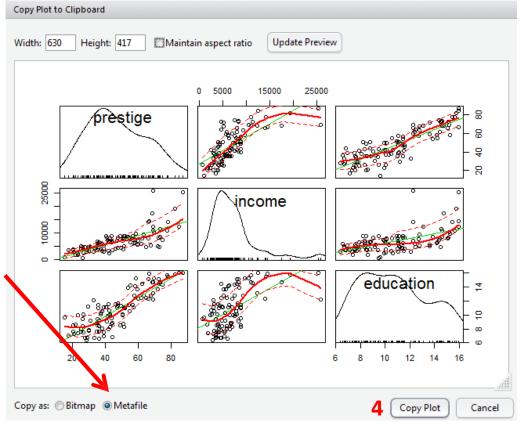


### Plots tab (3) – Graphs export

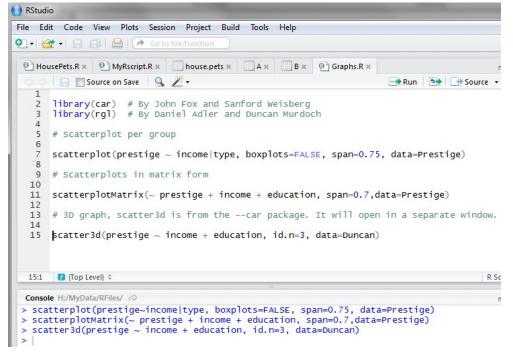
To extract the graph, click on "Export" where you can save the file as an image (PNG, JPG, etc.) or as PDF, these options are useful when you only want to share the graph or use it in a LaTeX document. Probably, the easiest way to export a graph is by copying it to the clipboard and then paste it directly into your Word document.



3 Make sure to select 'Metafile'

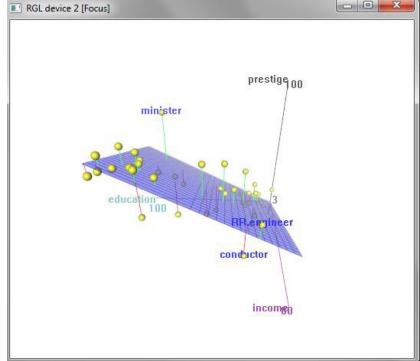


# 3D graphs



3D graphs will display on a separate screen (see line 15 above). You won't be able to save it, but after moving it around, once you find the angle you want, you can screenshot it and paste it to you Word document.





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# **Basic of R Programming**

#### **Environment Commands**

```
> search() # loaded packages
[1] ".GlobalEnv" "package:stats" "package:graphics"
[4] "package:grDevices" "package:utils"
                                         "package:datasets"
[7] "package:methods" "Autoloads"
                                        "package:base"
> ls() # Used objects
[1] "bb"
                "col"
                             "colorlut"
                                            "EdgeList"
[5] "Edges"
                  "EXP"
> rm(bb) # remove object "bb"
> ?lm # ? Function name = look function
> args(lm) # look arguments in "lm"
> help(lm) #See detail of function (lm)
```

# **Operators**

- Mathematic operators: + \* / ^
  - Mod: %%
  - sqrt, exp, log, log10, sin, cos, tan, .....
- Other operators:

```
– $ component selection HIGH
```

# **Arithmetic Operators**

Operator	Description
+	addition
-	subtraction
*	multiplication
1	division
^ or **	exponentiation
x %% y	modulus (x mod y) 5%%2 is 1
x %/0/% y	integer division 5%/%2 is 2

# **Logical Operators**

Operator	Description
<	less than
<=	less than or equal to
>	greater than
>=	greater than or equal to
==	exactly equal to
!=	not equal to
!x	Not x
$\mathbf{x} \mid \mathbf{y}$	x OR y
x & y	x AND y
isTRUE(x)	test if x is TRUE

#### **Demo Algebra, Operators and Functions**

```
> B=4:6
                                                       > round(sqrt(A),2)
> 1+2
                       > A*B
                                                       [1] 1.00 1.41 1.73
[1] 3
                       [1] 4 10 18
                                                       > ceiling(sqrt(A))
> 1 > 2
                       > A%*%B
                                                       [1] 1 2 2
[1] FALSE
> 1 > 2 | 2 > 1
                          [,1]
                                                       > floor(sqrt(A))
                                                       [1] 1 1 1
[1] TRUE
                       [1,] 32
                       > A \% * \% t(B)
                                                        > eigen( A%*% t(B))
> 1:3
                                                       $values
                          [,1] [,2] [,3]
[1] 1 2 3
                                                        [1] 3.200000e+01 5.835176e-16 2.480655e-16
                       [1,] 4 5 6
> A = 1:3
                                                        $vectors
                       [2,] 8 10 12
> A
                                                                  [,2]
                                                            [,1]
                                                                       [,3]
                       [3,] 12 15 18
[1] 1 2 3
                                                       [1,] 0.2672612 0.3273463 -0.8890009
                                                       [2,] 0.5345225 -0.8217055 0.2540003
                       > A/B
> A*6
                                                        [3,] 0.8017837  0.4665237  0.3810004
[1] 6 12 18
                       [1] 0.25 0.40 0.50
                                                        > eigen( A%*% t(B))$values
                       > sqrt(A)
> A/10
                                                        [1] 3.200000e+01 5.835176e-16 2.480655e-16
                       [1] 1.000000 1.414214 1.732051
[1] 0.1 0.2 0.3
                       > log(A)
> A %% 2
                       [1] 0.0000000 0.6931472 1.0986123
[1] 1 0 1
```

## Variables

```
> a = 49
                                                numeric
> sqrt(a)
[1] 7
> a = "The dog ate my homework"
                                              character
> sub("dog","cat",a)
                                                string
[1] "The cat ate my homework"
> a = (1+1==3)
                                                logical
> a
[1] FALSE
```

## Vectors, Matrices, and Arrays

- vector: an ordered collection of data of the same type
- > a = c(1,2,3)
- >  $a^*2$
- [1] 2 4 6
- In R, a single number is the special case of a vector with 1 element.
- Other vector types: character strings, logical

### Vectors, Matrices, and Arrays

matrix: a rectangular table of data of the same type

• array: 3-,4-,..dimensional matrix

```
> A[1,]
[1] 1 4 7 10
>
```

### Lists

vector: an ordered collection of data of the same type.

```
> a = c(7,5,1)
> a[2]
[1] 5
```

list: an ordered collection of data of arbitrary types.

```
> doe = list(name="john",age=28,married=F)
> doe$name
[1] "john"
> doe$age
[1] 28
```

 Typically, vector elements are accessed by their index (an integer), list elements by their name (a character string). But both types support both access methods.

### Data Frame

- data frame: is supposed to represent the typical data table that researchers come up with – like a spreadsheet.
- It is a rectangular table with rows and columns; data within each column has the same type (e.g. number, text, logical), but different columns may have different types.

### Branching

```
if (logical expression) {
   statements
} else {
   alternative statements
}
```

else branch is optional

## Loops

- When the same or similar tasks need to be performed multiple times; for all elements of a list; for all columns of an array; etc.
  - Monte Carlo Simulation
  - Cross-Validation (delete one and etc)

## lapply, sapply, apply

- When the same or similar tasks need to be performed multiple times for all elements of a list or for all columns of an array.
  - May be easier and faster than "for" loops
- lapply(li, function)
  - To each element of the list li, the function function is applied.
  - The result is a list whose elements are the individual *function* results.

```
> li = list("klaus", "martin", "georg")
> lapply(li, toupper)
[[1]]
[1] "KLAUS"

[[2]]
[1] "MARTIN"

[[3]]
[1] "GEORG"
```

# lapply, sapply, apply

- sapply(li, fct)
- Like apply, but tries to simplify the result, by converting it into a vector or array of appropriate size

## apply

apply( arr, margin, fct )

Apply the function fct along some dimensions of the array arr, according to margin, and return a vector or array of the appropriate size.

# **Functions and Operators**

```
Functions do things with data "Input": function arguments (0,1,2,...) "Output": function result (exactly one)
```

#### Example:

```
add = function(a,b)
{ result = a+b
  return(result) }
```

#### **Operators:**

Short-cut writing for frequently used functions of one or two arguments.

```
Examples: + - * / ! & | %%
```

## **Functions and Operators**

- Functions do things with data
  - "Input": function arguments (0,1,2,...)
  - "Output": function result (exactly one)

#### Exceptions to the rule:

- Functions may also use data that sits around in other places, not just in their argument list: "scoping rules"
- Functions may also do other things than returning a result.
   E.g., plot something on the screen: "side effects"

### **Numeric Functions**

Function	Description
abs(x)	absolute value
$\mathbf{sqrt}(x)$	square root
ceiling(x)	ceiling(3.475) is 4
floor(x)	floor(3.475) is 3
trunc(x)	trunc(5.99) is 5
round(x, digits=n)	round(3.475, digits=2) is 3.48
signif(x, digits=n)	signif(3.475, digits=2) is 3.5
$\cos(x)$ , $\sin(x)$ , $\tan(x)$	also $a\cos(x)$ , $\cosh(x)$ , $a\cosh(x)$ , etc.
$\log(x)$	natural logarithm
log10(x)	common logarithm
exp(x)	e^x

### **Character Functions**

Function	Description
$\mathbf{substr}(x, \mathbf{start}=n1, \mathbf{stop}=n2)$	Extract or replace substrings in a character vector.  x <- "abcdef"  substr(x, 2, 4) is "bcd"  substr(x, 2, 4) <- "22222" is "a222ef"
<pre>grep(pattern, x , ignore.case=FALSE, fixed=FALSE)</pre>	Search for <i>pattern</i> in <i>x</i> . If fixed =FALSE then <i>pattern</i> is a <u>regular expression</u> . If fixed=TRUE then <i>pattern</i> is a text string. Returns matching indices. grep("A", c("b", "A", "c"), fixed=TRUE) returns 2
<pre>sub(pattern, replacement, x, ignore.case =FALSE, fixed=FALSE)</pre>	Find <i>pattern</i> in <i>x</i> and replace with <i>replacement</i> text. If fixed=FALSE then <i>pattern</i> is a regular expression.  If fixed = T then <i>pattern</i> is a text string.  sub("\\s",".","Hello There") returns "Hello.There"
<b>strsplit</b> (x, split)	Split the elements of character vector <i>x</i> at <i>split</i> . strsplit("abc", "") returns 3 element vector "a", "b", "c"
paste(, sep=""")	Concatenate strings after using <i>sep</i> string to seperate them. paste("x",1:3,sep="") returns c("x1","x2" "x3") paste("x",1:3,sep="M") returns c("xM1","xM2" "xM3") paste("Today is", date())
toupper(x)	Uppercase
tolower(x)	Lowercase

### **Date Values**

Dates are represented as the number of days since 1970-01-01, with negative values for earlier dates.

```
> # use as.Date() to convert strings to dates
> mydates <- as.Date(c("2007-06-22", "2004-02-13"))
> # number of days between 6/22/07 and 2/13/04 days <- mydates[1] - mydates[2]
> mydates
[1] "2007-06-22" "2004-02-13"
```

Sys.Date() returns today's date.

Date() returns the current date and time.

### **Date Values**

The following symbols can be used with the format() function to print dates.

Symbol	Meaning	Example
%d	day as a number (0-31)	01-31
%a %A	abbreviated weekday unabbreviated weekday	Mon Monday
%m	month (00-12)	00-12
%b %B	abbreviated month unabbreviated month	Jan January
%y %Y	2-digit year 4-digit year	07 2007

### **Date Values**

```
# print today's date
today <- Sys.Date()
format(today, format="%B %d %Y")
   "June 20 2007"</pre>
```