



Harshit

Asset Management Job Simulation

Certificate of Completion

December 3rd, 2023

Over the period of December 2023, Harshit has completed practical tasks in:

Introduction to J.P. Morgan Asset Management

Identify Unique Investor Profile

Propose Suitable Investment Portfolios

Recommend Stocks to Your Two Clients

Calculate the Portfolios' Key Performance Indicators

Update Client on Portfolio's Performance and Future

Outlook

A stylized, handwritten signature in black ink, appearing to read 'Tom Brunskill'.

Tom Brunskill
CEO, Co-Founder of
Forage