How Does a Bike-Share Navigate Speedy Success?



Toh Jing Qiang
1 December 2021

Scenario

- → I am a junior data analyst working in the marketing analyst team at Cyclistic, a bike-share company in Chicago.
- → The director of marketing believes the company's future success depends on maximizing the number of annual memberships.
- → Therefore, my team wants to understand how casual riders and annual members use Cyclistic bikes differently.
- → From these insights, my team will design a new marketing strategy to convert casual riders into annual members.
- → But first, Cyclistic executives must approve my recommendations, so they must be backed up with compelling data insights and professional data visualizations.

Characters and teams

- → Cyclistic: A bike-share program that features more than 5,800 bicycles and 600 docking stations. Cyclistic sets itself apart by also offering reclining bikes, hand tricycles, and cargo bikes, making bike-share more inclusive to people with disabilities and riders who can't use a standard two-wheeled bike. The majority of riders opt for traditional bikes; about 8% of riders use the assistive options. Cyclistic users are more likely to ride for leisure, but about 30% use them to commute to work each day.
- → **Lily Moreno:** The director of marketing and your manager. Moreno is responsible for the development of campaigns and initiatives to promote the bike-share program. These may include email, social media, and other channels.
- → Cyclistic marketing analytics team: A team of data analysts who are responsible for collecting, analyzing, and reporting data that helps guide Cyclistic marketing strategy. You joined this team six months ago and have been busy learning about Cyclistic's mission and business goals as well as how you, as a junior data analyst, can help Cyclistic achieve them.
- → Cyclistic executive team: The notoriously detail-oriented executive team will decide whether to approve the recommended marketing program

About the company

In 2016, Cyclistic launched a successful bike-share offering. Since then, the program has grown to a fleet of 5,824 bicycles that are geotracked and locked into a network of 692 stations across Chicago. The bikes can be unlocked from one station and returned to any other station in the system anytime

Until now, Cyclistic's marketing strategy relied on building general awareness and appealing to broad consumer segments. One approach that helped make these things possible was the flexibility of its pricing plans: single-ride passes, full-day passes, and annual memberships. Customers who purchase single-ride or full-day passes are referred to as casual riders. Customers who purchase annual memberships are Cyclistic members.

Until now, Cyclistic's marketing strategy relied on building general awareness and appealing to broad consumer segments. One approach that helped make these things possible was the flexibility of its pricing plans: single-ride passes, full-day passes, and annual memberships. Customers who purchase single-ride or full-day passes are referred to as casual riders. Customers who purchase annual memberships are Cyclistic members.

Until now, Cyclistic's marketing strategy relied on building general awareness and appealing to broad consumer segments. One approach that helped make these things possible was the flexibility of its pricing plans: single-ride passes, full-day passes, and annual memberships. Customers who purchase single-ride or full-day passes are referred to as casual riders. Customers who purchase annual memberships are Cyclistic members.

Ask

Three questions will guide the future marketing program:

- 1. How do annual members and casual riders use Cyclistic bikes differently?
- 2. Why would casual riders buy Cyclistic annual memberships?
- 3. How can Cyclistic use digital media to influence casual riders to become members?

Moreno has assigned you the **first question to answer**: How do annual members and casual riders use Cyclistic bikes differently?

You will produce a report with the following deliverables:

- 1. A clear statement of the business task
- 2. A description of all data sources used
- 3. Documentation of any cleaning or manipulation of data
- 4. A summary of your analysis
- 5. Supporting visualizations and key findings
- 6. Your top three recommendations based on your analysis