PRIMARY CARE DEPARTMENT SCHEDULER RULES

Updated: May 2025

- 1. Clinic is held Monday through Friday, both morning and afternoon, except Thursday mornings, when clinic is closed.
- 2. Providers do not work clinic on federal holidays.
- 3. Providers do not work clinic during inpatient weeks, which run Tuesday through the following Monday.
- 4. Providers do not work clinic the Monday before inpatient starts or the Friday after inpatient ends.
- 5. The scheduler aims to assign each provider their target number of clinic sessions per week, with two exceptions:
 - a. They are post-inpatient, in which case 2 sessions are subtracted (since Monday was already worked).
 - b. There aren't enough available clinic slots due to holidays or leave.
- 6. Maximum staffing per session is capped at 5.
- 7. Each provider is assigned one random day off (RDO) per week, on Monday, Tuesday, Wednesday, or Friday, unless:
 - They have leave that week.
 - b. It is a holiday week (MDs/DOs skip RDOs; NPs/PAs still receive them).
 - c. A provider has a specified RDO preference approved by their supervisor, in that case, their RDO will always be assigned on that preferred weekday.
- 8. The scheduler grants all providers their leave and then finds a schedule that maximizes staffing given the above rules. It does this through the following steps:
 - a. Starts with a minimum staffing requirement of 4 providers per session
 - b. If no schedule is found, it decreases the minimum staffing by one incrementally until a viable schedule appears or it reaches staffing of 0