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Report for 2/22/2025 - 2/28/2025

MARKET HIGHLIGHTS

This week in egg retail, the feature rate decreased 2.6% and the activity index decreased 75.5%. Shell egg features remain very light as many retailers are having to limit purchase quantities per visit amid supply concerns. Large eggs continue to make up the bulk of offerings, primarily with a specialized environment claim. Activity remains light in the South Central region, and very light activity in the Northeast, Northwest and Southwest regions. The Southeast and Midwest regions are notably absent from the report as there were no featured eggs in sampled stores in the region this week.

NATIONAL

Metric	Current Week (CW)	Previous Week (PW)	Previous Year (PY)
Total Outlets	24,824	24,824	
Activity Index	323	1,318	
Feature Rate (%)	1.0%	3.6%	

					CW	CW	PW	PW	PY	PY
Section	Price Unit	Item	Environment	Condition	Stores	Wtd Avg	Stores	Wtd Avg	Stores	Wtd Avg
Shell Egg	Per Carton	Large Brown, 12	Cage-Free	Fresh	153	4.99	62	7.99		
		Large Brown, 12	Pasture Raised	Fresh	15	7.99	87	7.58		
		Large Brown, 12	USDA Organic, Free Range	Fresh	15	6.29	15	6.29		
		Large Brown, 12	USDA Organic, Pasture Raised	Fresh	15	9.69	15	9.69		
		Large White, 12	Conventional	Fresh	49	2.47	18	3.99		
		Large White, 12	Nutritionally Enhanced (Omega-3)	Fresh			148	3.99		
Egg Products	Per Carton	Liquid Egg, 16 oz	Conventional	Fresh	38	3.99	244	3.89		
		Liquid Egg, 32 oz	Conventional	Fresh			280	5.05		
		Liquid Egg White, 16 oz	Conventional	Fresh	38	3.99	69	3.61		
		Liquid Egg White, 32 oz	Conventional	Fresh			380	5.14		

NORTHEAST REGION (CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT)

Metric	Current Week (CW)				
Total Outlets	4,853				



Activity Index

76

Feature Rate (%)

0.8%

Section	Quality	Price Unit	Item	Environment	Condition	Stores	Price Range	Wtd Avg
Egg Products	Ungrade d/Other	Per Carton	Liquid Egg, 16 oz	Conventional	Fresh	38	3.99 - 3.99	3.99
			Liquid Egg White, 16 oz	Conventional	Fresh	38	3.99 - 3.99	3.99

SOUTH CENTRAL REGION (AR, CO, KS, LA, MO, NM, OK, TX)

Metric	Current Week (CW)
Total Outlets	3,705
Activity Index	199
Feature Rate (%)	5.4%

Section	Quality	Price Unit	Item	Environment	Condition	Stores	Price Range	Wtd Avg
Shell Egg	А	Per Carton	Large Brown, 12	Cage-Free	Fresh	150	4.99 - 4.99	4.99
			Large White, 12	Conventional	Fresh	49	2.47 - 2.47	2.47

SOUTHWEST REGION (AZ, CA, NV, UT)

Metric	Current Week (CW)
Total Outlets	3,675
Activity Index	1
Feature Rate (%)	0.0%

Section	Quality	Price Unit Item		Environment	Condition	Stores	Price Range	Wtd Avg
Shell Egg	А	Per Carton Large	e Brown, 12	Cage-Free	Fresh	1	4.99 - 4.99	4.99

NORTHWEST REGION (ID, MT, OR, WA, WY)

Metric	Current Week (CW)
Total Outlets	1,172
Activity Index	47
Feature Rate (%)	1.5%

Section	Quality	Price Unit	Item	Environment	Condition	Stores	Price Range	Wtd Avg
Shell Egg	А	Per Carton	Large Brown, 12	Cage-Free	Fresh	2	4.99 - 4.99	4.99
			Large Brown, 12	Pasture Raised	Fresh	15	7.99 - 7.99	7.99
			Large Brown, 12	USDA Organic, Free Range	Fresh	15	6.29 - 6.29	6.29
			Large Brown, 12	USDA Organic, Pasture Raised		15	9.69 - 9.69	9.69



Explanatory Notes:

FEATURE RATE: the amount of sampled stores advertising any reported item during the current week, expressed as a 'percentage of the total sample.

ACTIVITY INDEX: a measure of the absolute frequency of feature activity equal to the total number of stores for each advertised item (e.g., a retailer with 100 outlets featuring 3 items has an activity index of 300).

STORES/AVG: the number of advertising outlets and the weighted average price weighted by the respective number of outlets.

Source: