

FSV303

AWS re:INVENT

Queryable Archive + Data Lake

FSV303 - Building Queryable Archives and Data Lakes for Financial Services

George Smith, Global Financial Services Solutions Architect at AWS

November 27, 2017

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Financial institutions today must manage multiple data types from a wide variety of sources. Among these various data types, archive data presents a particular challenge: it is invisible to much of the organization and not easily leveraged by the lines of business for analytics, insight, and product innovation. Faced with massive volumes of archive data, Financial Services organizations are finding that delivering insights in a timely manner requires a data storage and analytics solution with more agility and flexibility than traditional data management systems can provide. In this session, we will discuss a design pattern that (1) brings this data into a highly available, lower-cost queryable archive within AWS than you currently have and (2) migrates that data to a data lake that the entire organization can use to extract insight and drive innovation. We will walk through a strategy that addresses the following topics: storing archive data in compressed, cost-effective, and readily available formats; creating lifecycle policies to archive older data sets and make them easily accessible; fully utilizing the features of object storage to enrich the data lake; and applying AWS analytics tools to gather business insights.

What to Expect From This Session

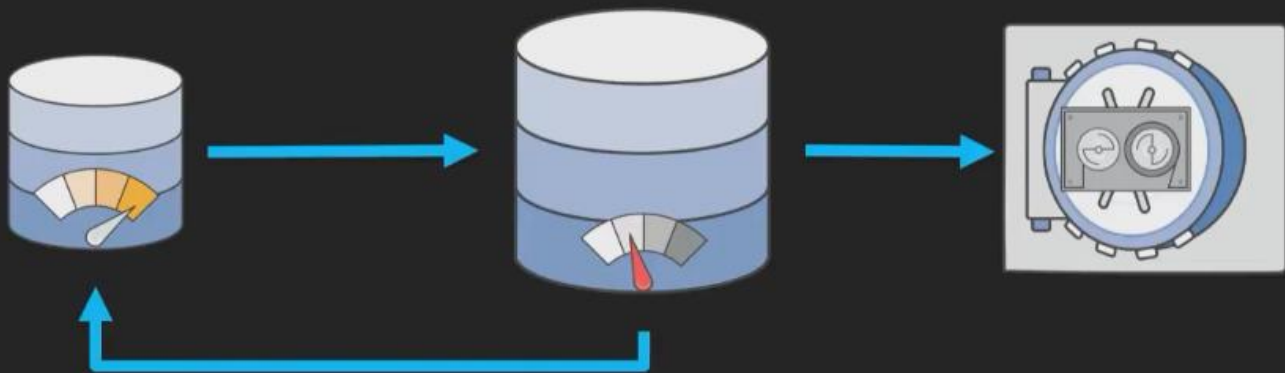
- A pattern for better, cheaper, faster archives called "Queryable Archive"
- An implementation of "Queryable Archive + Data Lake" on AWS
- Why bringing archived data online exposes "dark data"

Agenda

- Why We Archive
- Building A “Queryable Archive + Data Lake”
- Demo of A “Queryable Archive + Data Lake”
- Benefits and Costs
- Unleashing “Dark Data”
- Next Steps

Why We Archive

Archive For Performance

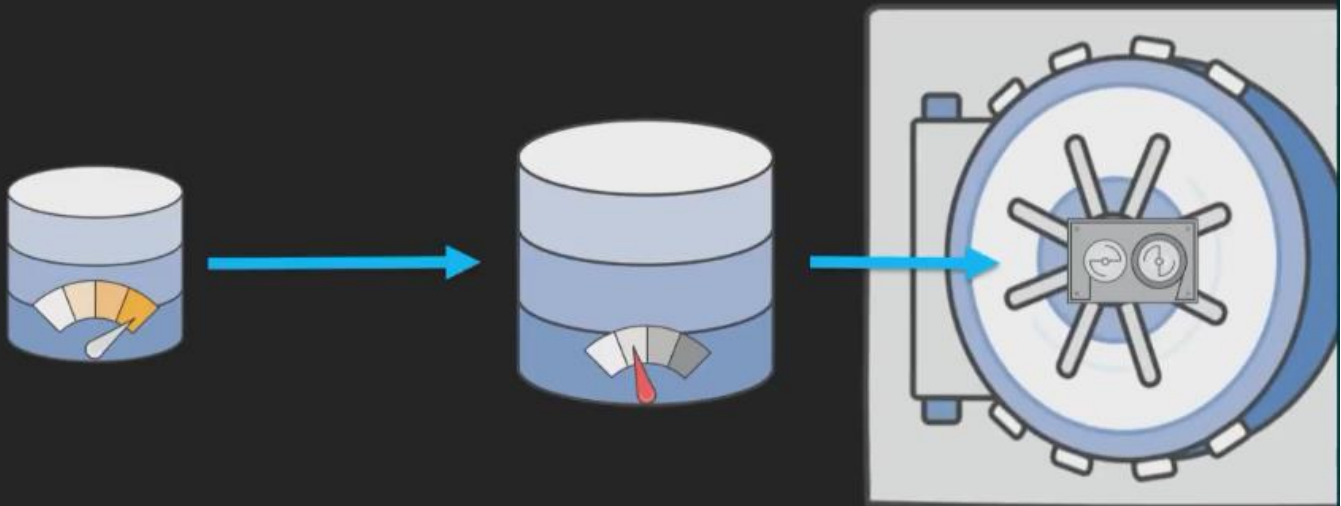


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Archive For Regulatory



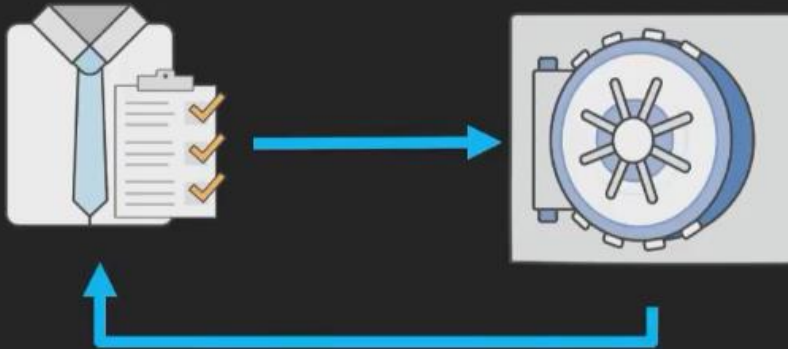
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We now have way more storage attached to compute which is not what we intended during design phase

Access For Regulatory, Legal, Customer, etc.

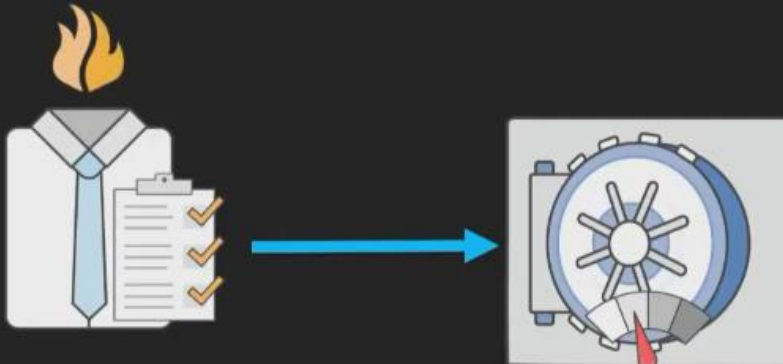


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Access For Regulatory, Legal, Customer,
etc.



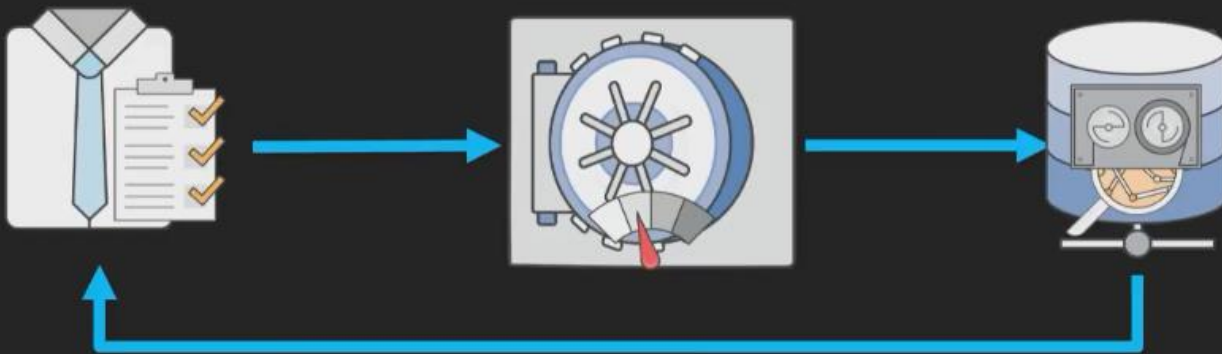
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we now have an end user who needs access to data and can't get it

Access For Regulatory, Legal, Customer,
etc.



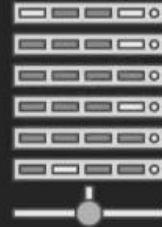
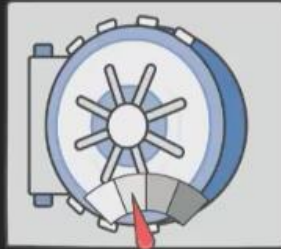
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We have to set up spare database and copy the archives into it, then get the data out for the customer

Access For Regulatory, Legal, Customer, etc.



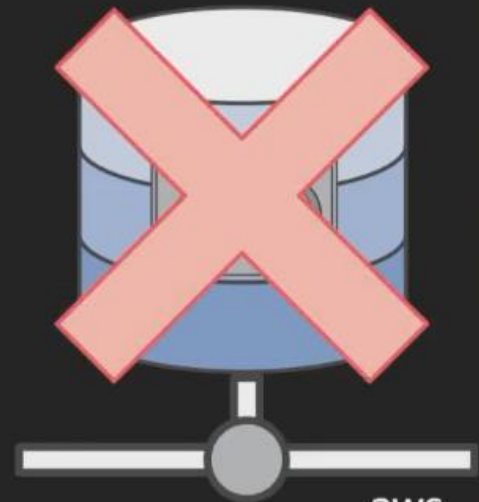
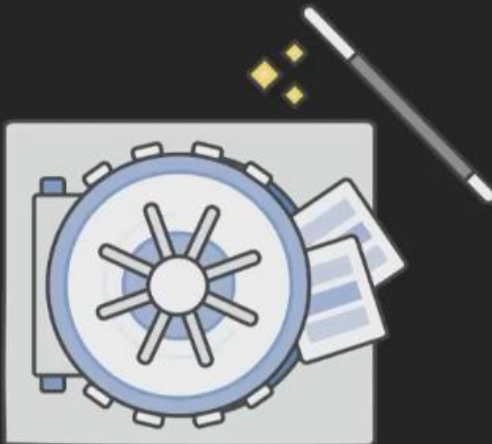
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We will then tear everything down again

What if?



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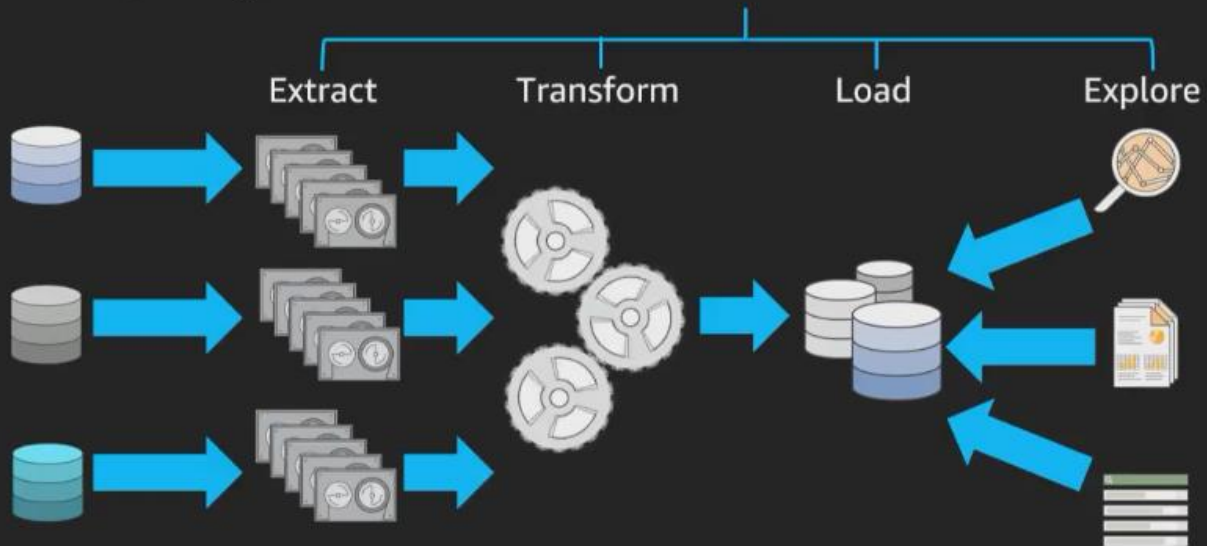
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Building A "Queryable Archive + Data Lake"*

* (Without breaking the bank!)

A Queryable Archive + Data Lake



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We start out with all our historical financial datasets that are sitting in our databases in data centers today. Once the data is loaded into the specific AWS database services, we have a variety of tools to start exploring that data

Queryable Archive + Data Lake Tech Stack

	Amazon S3 (Simple Storage Service)	Secure, durable, highly scalable cloud storage
	AWS Database Migration Service	Helps you migrate your database to AWS
	AWS Glue	Fully Managed ETL Service
	Amazon Redshift	Petabyte scale Data Warehouse solution
	Amazon Redshift Spectrum	Redshift SQL queries against exabytes in Amazon S3
	Amazon EMR	Managed Hadoop framework
	Amazon Athena	Serverless interactive query service

A Queryable Archive + Data Lake On AWS

Extract
Transform
Load



We use the AWS Data Migration Service and now have the data in S3 in a compressed CSV format.

A Queryable Archive + Data Lake On AWS

Extract
Transform
Load

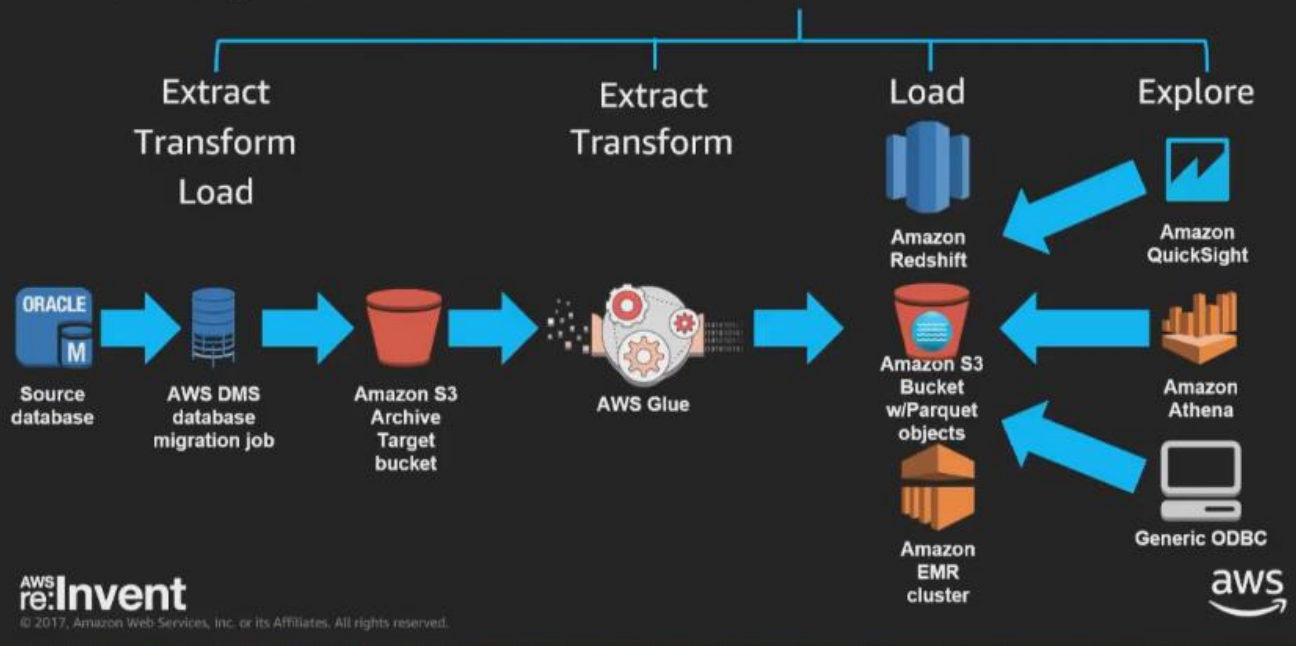
Extract
Transform

Load



We now again use AWS Glue to transform the data into our enterprise data format and store the data in S3 in the Parquet object format

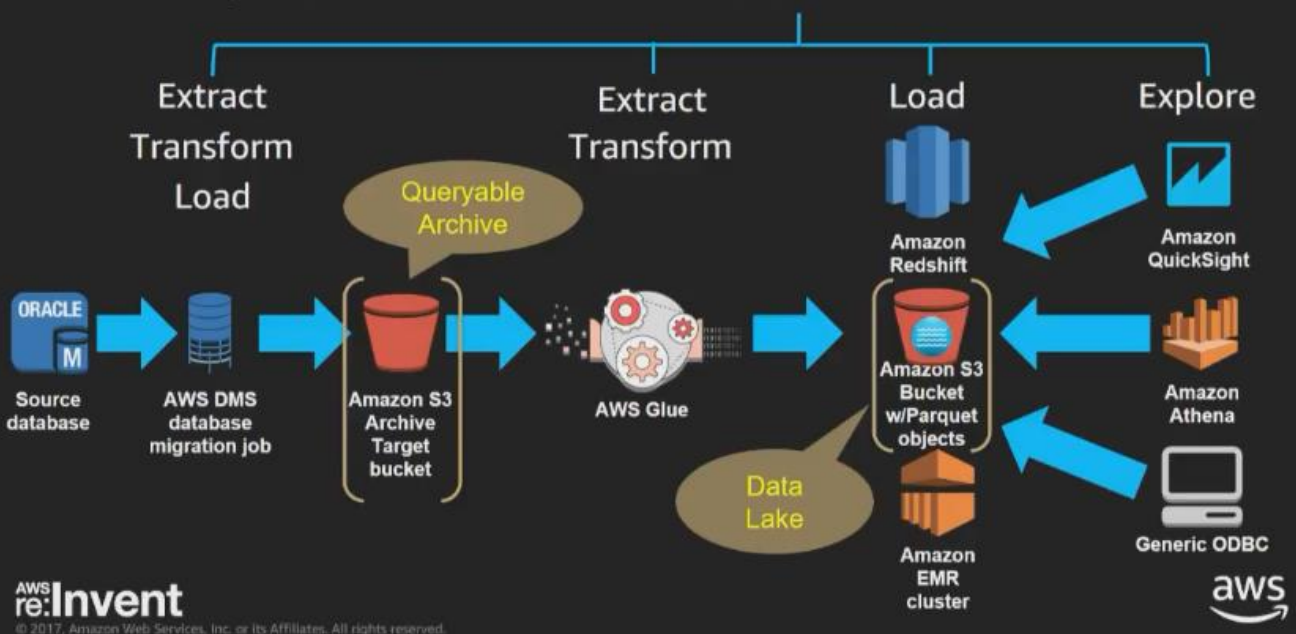
A Queryable Archive + Data Lake On AWS



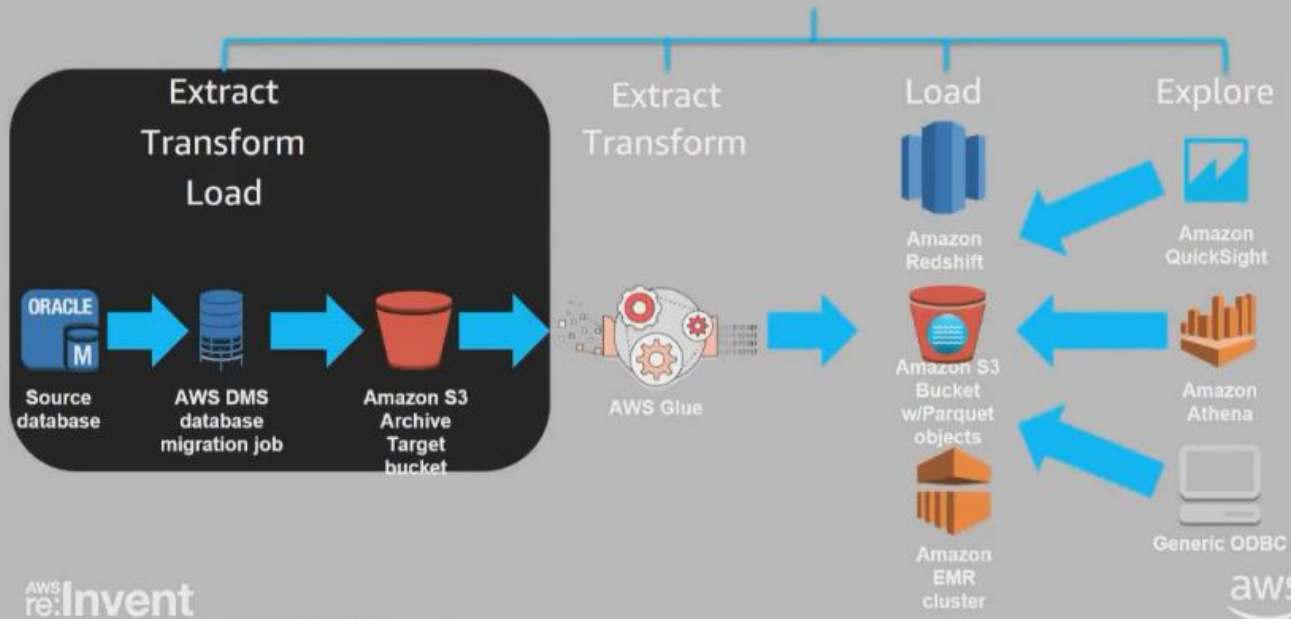
We can now access and explore the data

Demo of a "Queryable Archive + Data Lake"

A Queryable Archive + Data Lake On AWS



A Queryable Archive + Data Lake On AWS



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The screenshot shows the AWS Management Console for the AWS DMS service. The left sidebar contains navigation links: DMS, Dashboard, Get started, Tasks, Endpoints, Certificates, Replication instances, Subnet groups, Events, and Event Subscriptions.

The main content area displays a notification about migrating to Aurora, a "What's new" section with updates on Amazon S3 and Azure SQL Database as sources, and a "Resources" section listing the user's current DMS resources in the US West (Oregon) region:

- Tasks: 1/200
- Endpoints: 0/100
- Certificates: 0/100
- Replication instances: 1/20
- Subnet groups: 0/20
- Event Subscriptions: 0/20

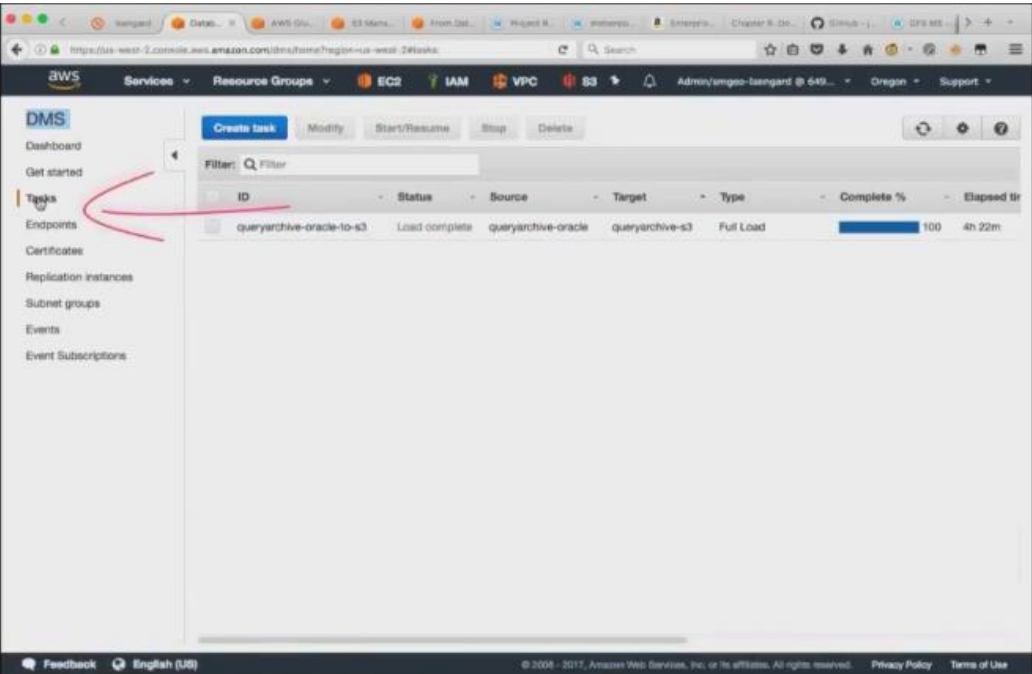
The "Active tasks" section shows "No active tasks".

Additional information on the right includes links for getting started, documentation, API reference, pricing, forums, AWS Java SDK, and AWS CLI. It also lists related services like Amazon RDS and Data Pipeline, and mentions the AWS Schema Conversion Tool.

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The screenshot shows the AWS DMS console interface. In the left-hand navigation menu, the 'Tasks' link is highlighted with a red arrow. The main content area displays a table of tasks. The table has columns for ID, Status, Source, Target, Type, Complete %, and Elapsed time. One task is listed: 'queryarchive-oracle-to-s3' with a status of 'Load complete', source of 'queryarchive-oracle', target of 'queryarchive-s3', type of 'Full Load', and a completion percentage of 100%.

Task List:

ID	Status	Source	Target	Type	Complete %	Elapsed time
queryarchive-oracle-to-s3	Load complete	queryarchive-oracle	queryarchive-s3	Full Load	100	4h 22m

Task Details:

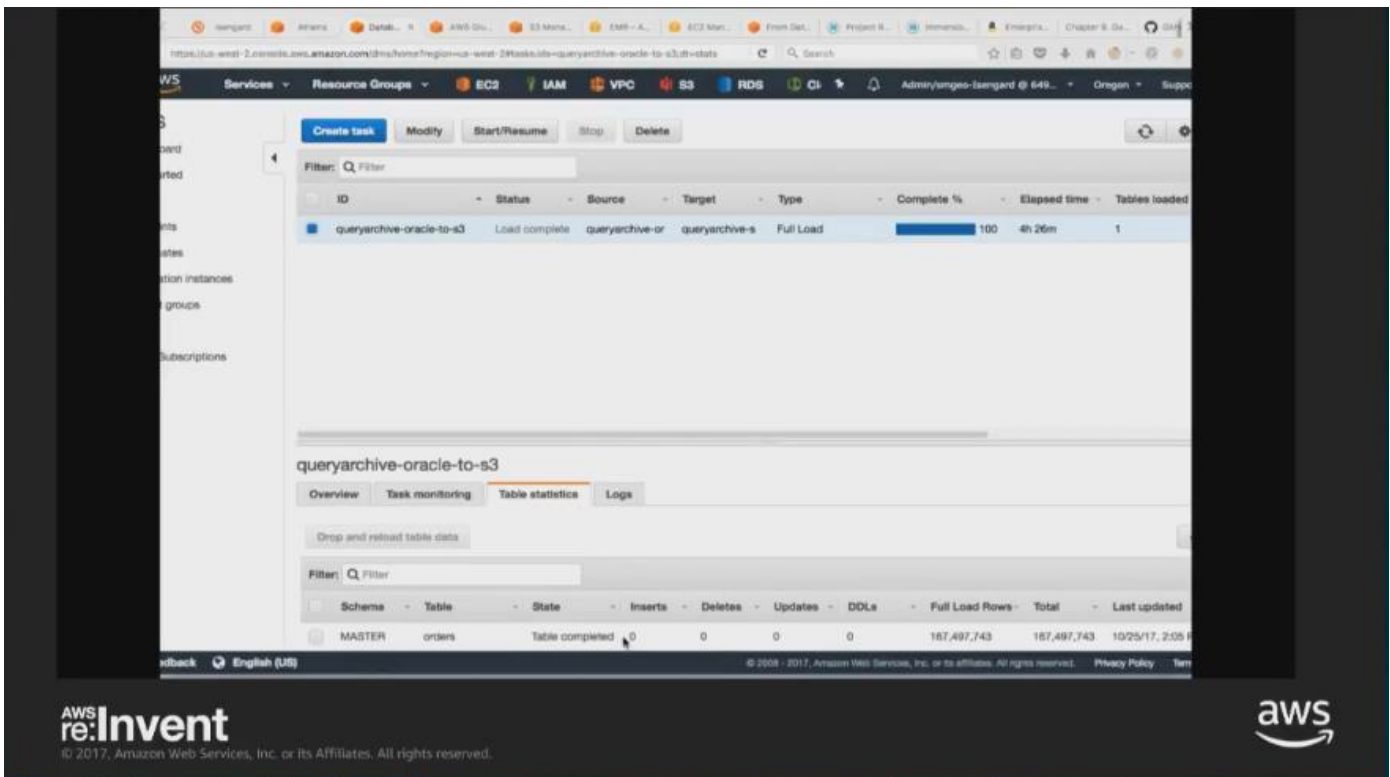
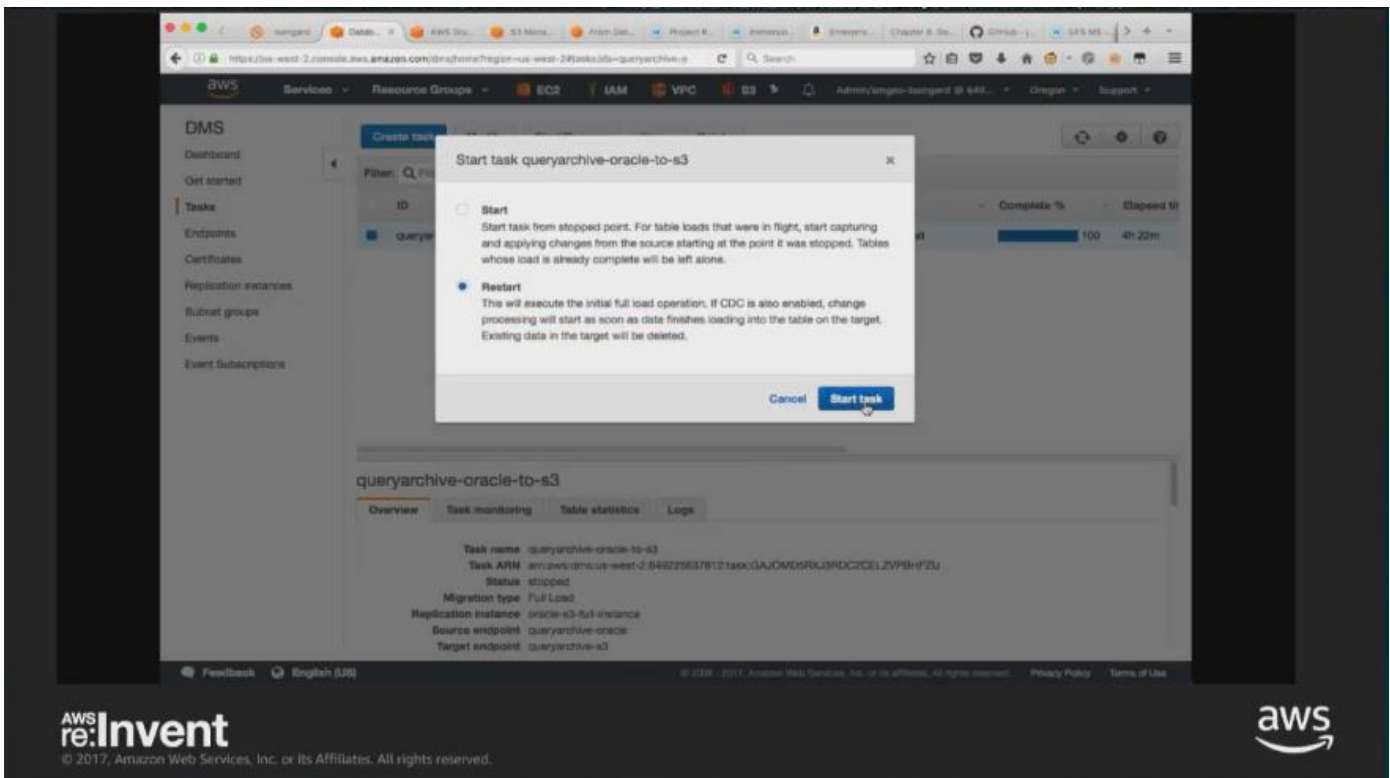
queryarchive-oracle-to-s3

Overview Task monitoring Table statistics Logs

Task name queryarchive-oracle-to-s3
Task ARN arn:aws:dms:us-west-2:549225637812:task:GAJOM056XJ3RDC2CELZVPBHFZU
Status stopped
Migration type Full Load
Replication instance oracle-s3-full-instance
Source endpoint queryarchive-oracle
Target endpoint queryarchive-s3

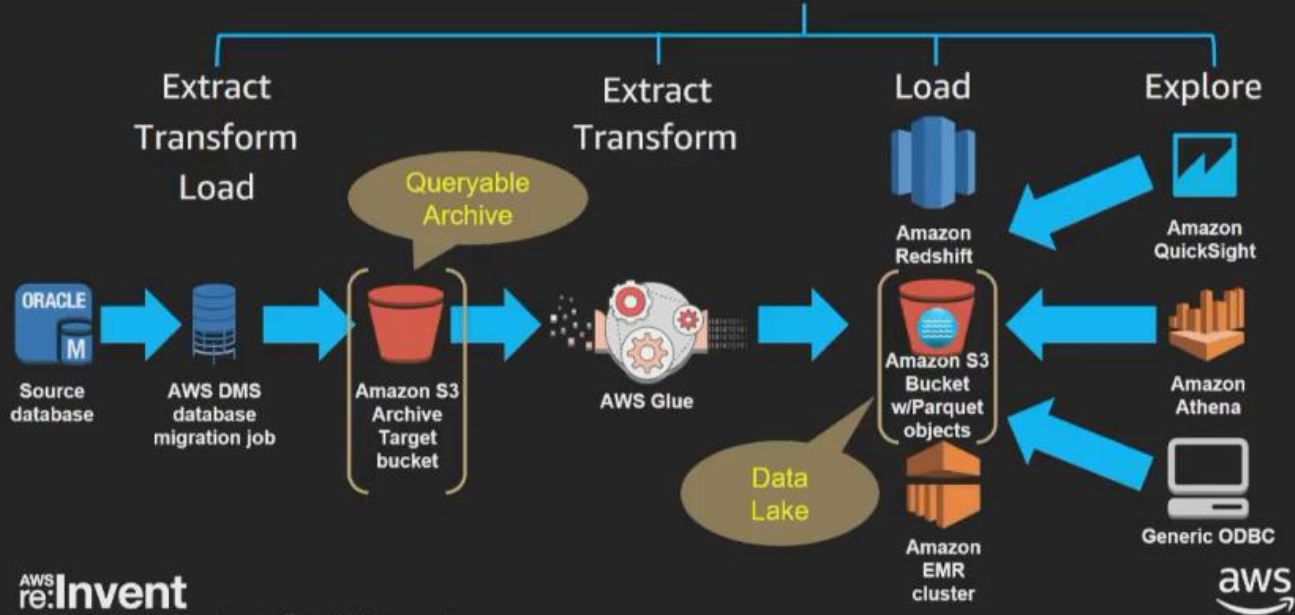
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A Task is a batch job that moves data from one point to another

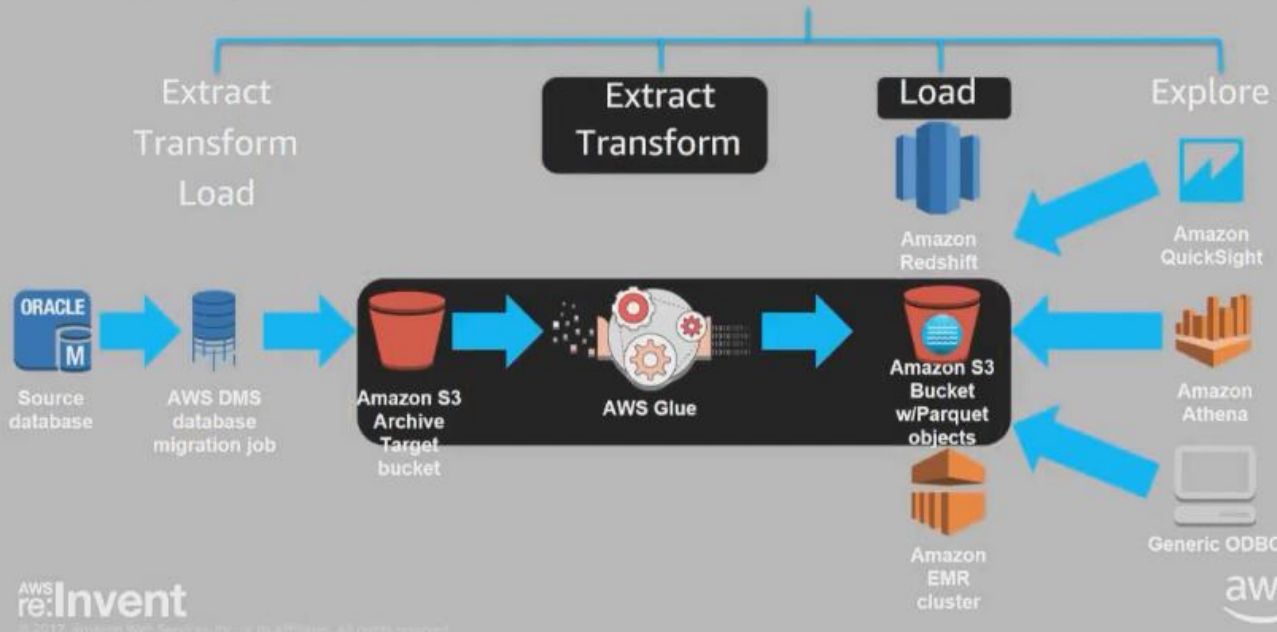


The job is done 4h 26m later and we have copied 167,497,743 rows from the Oracle database to S3 bucket in compressed CSV format. The dataset contains orders and order executions by a trading desk.

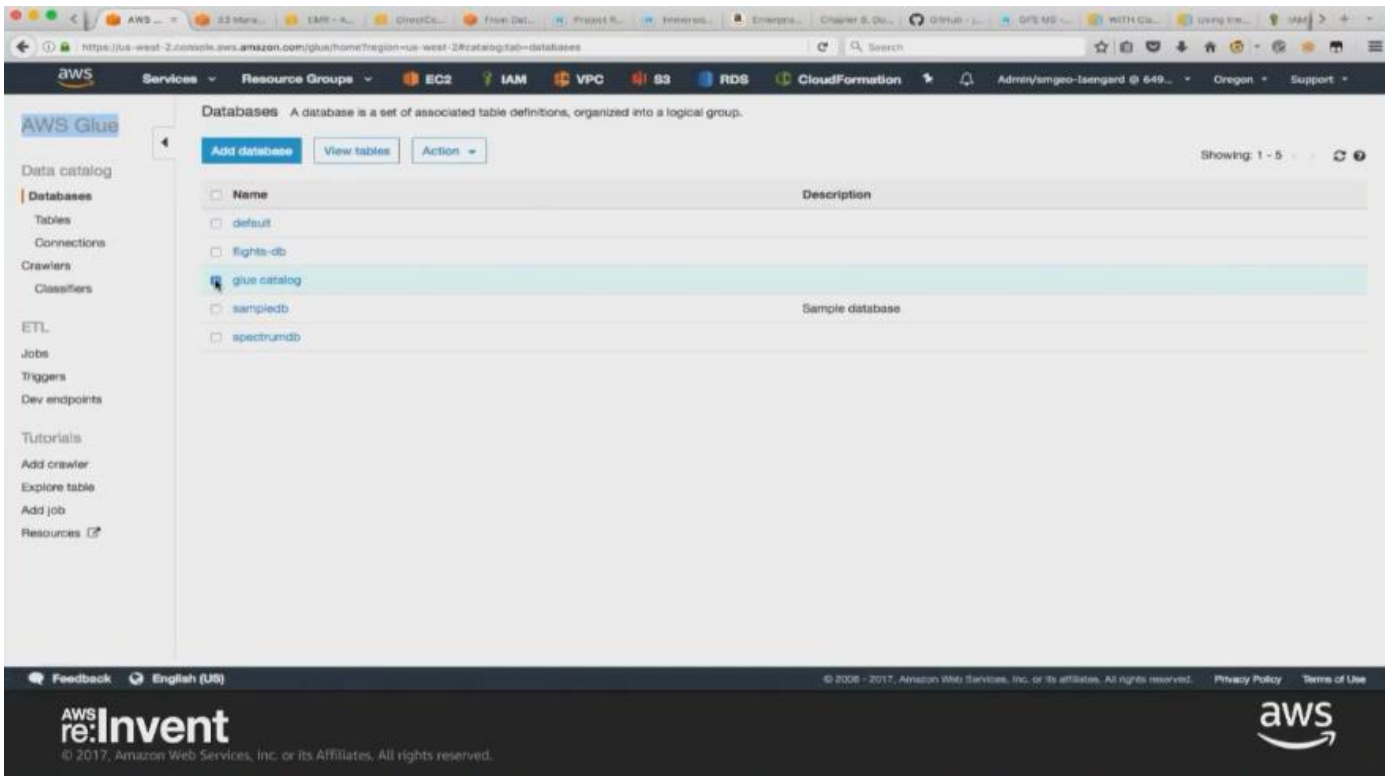
A Queryable Archive + Data Lake On AWS



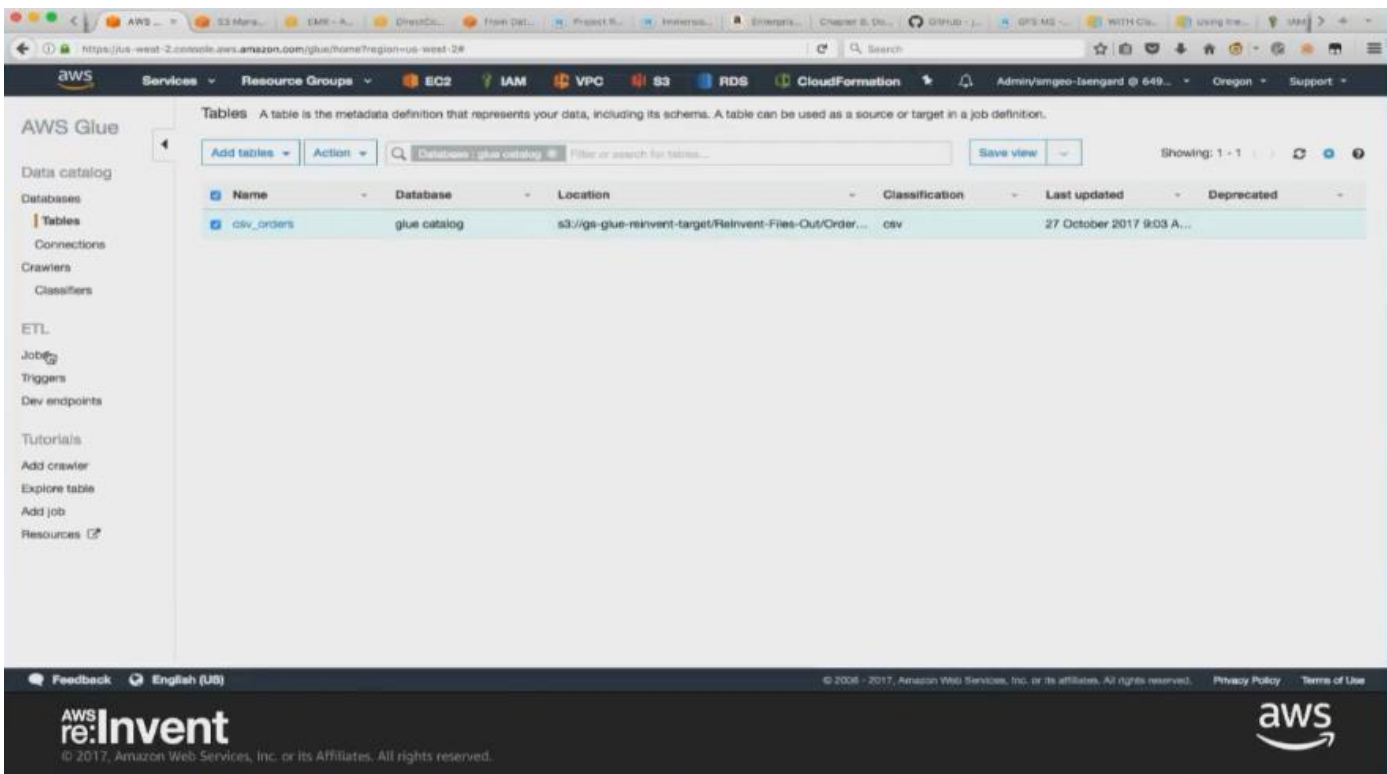
A Queryable Archive + Data Lake On AWS



We now want to transform the compressed CSV data into the enterprise data lake format for the data model in Parquet objects. You will be transforming and enriching the data along the way



We are going to be using AWS Glue for this batch job,



Within the glue_catalog database, we have the table containing our compressed CSV files

AWS Glue Jobs

A job is your business logic required to perform extract, transform and load (ETL) work. Job runs are initiated by triggers which can be scheduled or driven by events.

[Add job](#) [Actions](#)

Showing: 1 - 1

Name	Script location	Last modified	Job bookmark
<input type="checkbox"/> Ora-CSV-to-Parquet	s3://aws-glue-scripts-649225637812-us-west-...	27 October 2017 9:16 AM UTC-4	Disable

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AWS Glue Jobs

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[Add job](#) [Action](#)

Showing: 1 - 1

Name	Script location	Last modified	Job bookmark
<input checked="" type="checkbox"/> Ora-CSV-to-Parquet	s3://aws-glue-scripts-649225637812-us-west-...	27 October 2017 9:16 AM UTC-4	Disable

History Details Script

Showing: 0 - 0

Run ID	Retry attempt	Run status	Error	Logs	Error logs	Duration	Triggered by	Start time	End time
No job runs found									

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Jobs A job is your business logic required to perform extract, transform and load (ETL) work. Job runs are initiated by triggers which can be scheduled or driven by events.

[Add job](#) [Action](#) Showing: 1 - 1


Name	Script location	Last modified	Job bookmark
Ors-CSV-to-Parquet	s3://aws-glue-scripts-649225637812-us-west-...	27 October 2017 9:16 AM UTC-4	Disable

[History](#) [Details](#) [Script](#)

```
1 import sys
2 from aws glue.transforms import *
3 from aws glue.utils import getResolvedOptions
4 from pyspark.context import SparkContext
5 from aws glue.context import GlueContext
6 from aws glue.job import Job
7
8 # @param: [JOB_NAME]
9 args = getResolvedOptions(sys.argv, ['JOB_NAME'])
10
11 sc = SparkContext()
12 glueContext = GlueContext(sc)
13 spark = glueContext.spark_session
14 job = Job(glueContext)
15 job.init(args['JOB_NAME'], args)
16
17 # @type: DataSource
18 # @args: [database = "glue catalog", table_name = "csv_orders", transformation_ctx = "datasource0"]
19 # @inputs: []
20 datasource0 = glueContext.create_dynamic_frame_from_catalog(database = "glue catalog", table_name = "csv_orders", transformation_ctx = "datasource0")
21 # @type: ApplyMapping
22 # @args: [mapping = [{"col0": "long", "col0": "long"}, {"col1": "long", "col1": "long"}, {"col2": "long", "col2": "long"}, {"col3": "long", "col3": "long"}, {"col4": "long", "col4": "long"}]]
23
24 # @type: ...
```

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AWS Glue generate python code for the CSV_to_Parquet job for us

Jobs A job is your business logic required to perform extract, transform and load (ETL) work. Job runs are initiated by triggers which can be scheduled or driven by events.

[Add job](#) [Action](#) Showing: 1 - 1


Name	Script location	Last modified	Job bookmark
Ors-CSV-to-Parquet	s3://aws-glue-scripts-649225637812-us-west-...	27 October 2017 9:16 AM UTC-4	Disable

[Run job](#)
[Stop job run](#)
[Choose job triggers](#)
[Delete](#)
[Edit job](#)
[Edit script](#)
[Reset job bookmark](#)
[Create development endpoint](#)

```
1 import sys
2 from aws glue.transforms import *
3 from aws glue.utils import getResolvedOptions
4 from pyspark.context import SparkContext
5 from aws glue.context import GlueContext
6 from aws glue.job import Job
7
8 # @param: [JOB_NAME]
9 args = getResolvedOptions(sys.argv, ['JOB_NAME'])
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11 sc = SparkContext()
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13 spark = glueContext.spark_session
14 job = Job(glueContext)
15 job.init(args['JOB_NAME'], args)
16
17 # @type: DataSource
18 # @args: [database = "glue catalog", table_name = "csv_orders", transformation_ctx = "datasource0"]
19 # @inputs: []
20 datasource0 = glueContext.create_dynamic_frame_from_catalog(database = "glue catalog", table_name = "csv_orders", transformation_ctx = "datasource0")
21 # @type: ApplyMapping
22 # @args: [mapping = [{"col0": "long", "col0": "long"}, {"col1": "long", "col1": "long"}, {"col2": "long", "col2": "long"}, {"col3": "long", "col3": "long"}, {"col4": "long", "col4": "long"}]]
23
24 # @type: ...
```

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AWS Glue Jobs

A job is your business logic required to perform extract, transform and load (ETL) work. Job runs are initiated by triggers which can be scheduled or driven by events.

[Add job](#) [Action](#)

Name	Script location	Last modified	Job bookmark
<input type="checkbox"/> One-CSV-to-RedShift	s3://aws-glue-scripts-649225637812-us-west-...	27 October 2017 1:46 PM UTC-4	Disable
<input checked="" type="checkbox"/> One-CSV-to-Parquet	s3://aws-glue-scripts-649225637812-us-west-...	27 October 2017 9:16 AM UTC-4	Disable

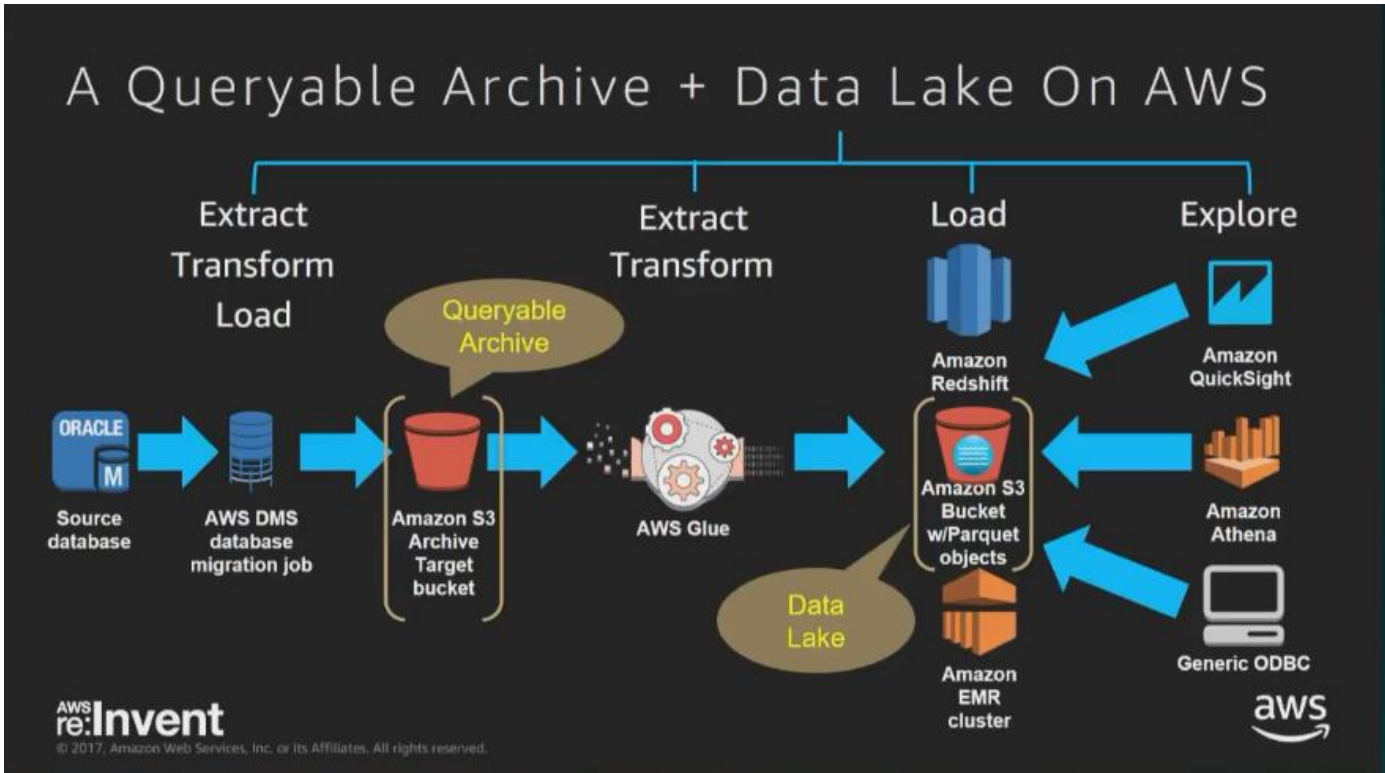
History Details Script

Run ID	Retry attempt	Run status	Error	Logs	Error logs	Duration	Triggered by	Start time	End time
j_6033a47099e...	-	Succeeded		Logs		2 hrs, 55 mins		27 October 2017...	27 October 2017...

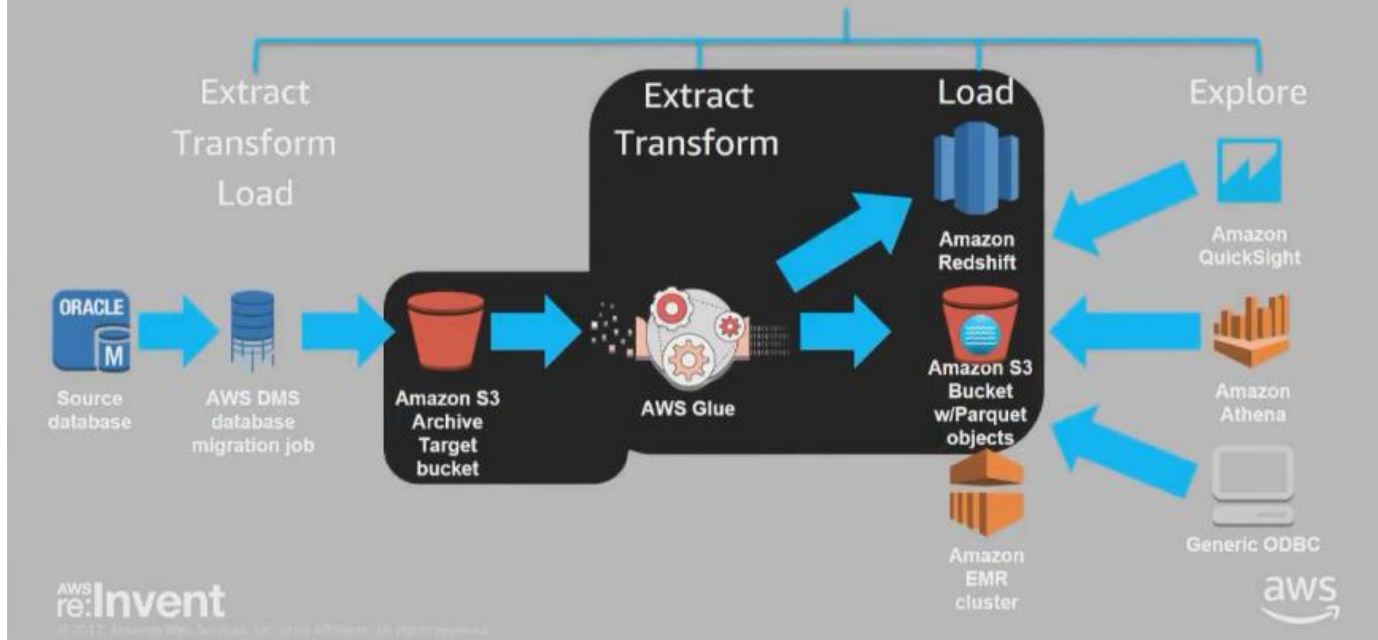
Showing: 1 - 1

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The job finishes after 2h 55mins and we have loaded all 167,497,743 rows into our data lake.



A Queryable Archive + Data Lake On AWS



Now we have data in 2 locations.

The screenshot shows the AWS Glue console with a list of tables. The tables are:

Name	Database	Location	Classification	Last updated	Deprecated
csv_orders	glue catalog	s3://gs-glue-reinvent-target/Reinvent-Files-Out/Order...	csv	27 October 2017 9:03 A...	
etb_logs	sampledb	s3://athena-examples/etb/plaintext	Unknown		
orders_parquet	glue catalog	s3://gs-glue-reinvent-target/Reinvent-Files-Out/Order...	parquet	27 October 2017 2:40 P...	
sales	spectrumdb	s3://awsamplesbuswest2/ticket/spectrum/sales	Unknown		

AWS Glue Connections

A connection contains the properties needed to connect to your data.

Buttons: Add connection, Test connection, Action

Showing: 1 - 4

Name	Type	Date created	Last updated	Updated by
Aurora	JDBC	19 September 2017 4:51 PM UTC-4	19 September 2017 4:51 PM UTC-4	
Oracle-QueryArchive	JDBC	4 October 2017 11:49 AM UTC-4	4 October 2017 11:49 AM UTC-4	
RedShift-AirDelays	JDBC	29 September 2017 1:07 PM UTC-4	29 September 2017 1:07 PM UTC-4	
RedShift-QueryArchive	JDBC	27 October 2017 1:39 PM UTC-4	27 October 2017 1:39 PM UTC-4	

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AWS Glue Jobs

A job is your business logic required to perform extract, transform and load (ETL) work. Job runs are initiated by triggers which can be scheduled or driven by events.

Buttons: Add job, Action

Filter by attributes

Showing: 1 - 2

Name	Script location	Last modified	Job bookmark
Ons-CSV-to-RedShift	s3://aws-glue-scripts-649225637812-us-west-...	27 October 2017 1:46 PM UTC-4	Disable
Ons-CSV-to-Parquet	s3://aws-glue-scripts-649225637812-us-west-...	27 October 2017 9:16 AM UTC-4	Disable

History Details Script

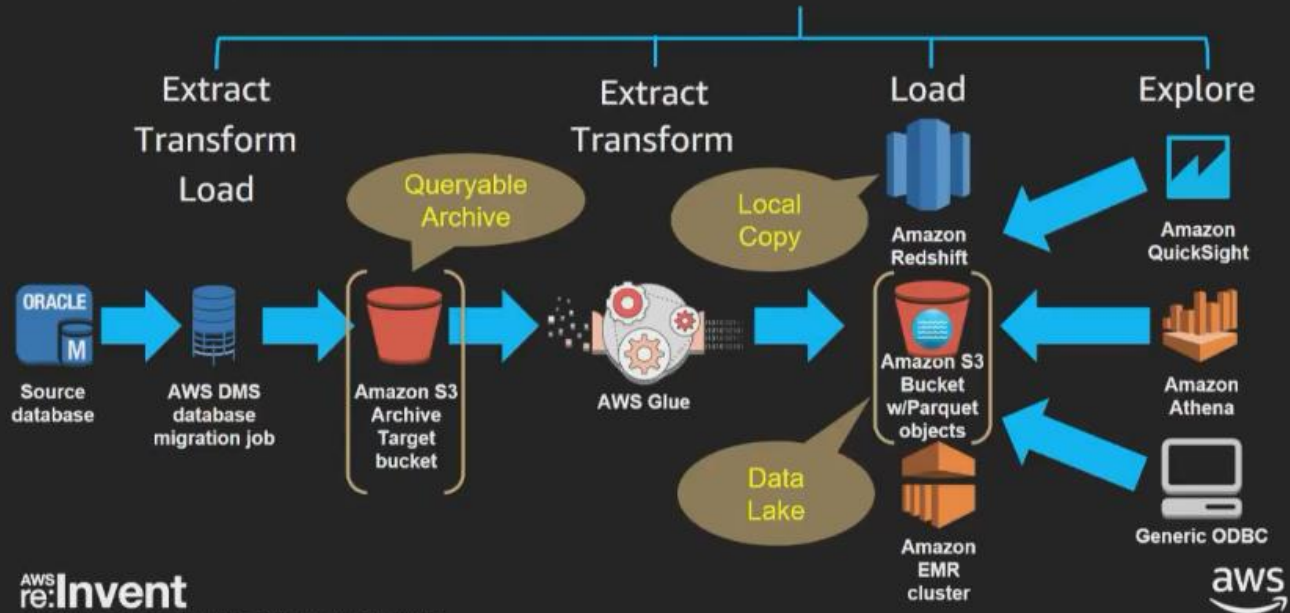
Showing: 1 - 1

Run ID	Retry attempt	Run status	Error	Logs	Error logs	Duration	Triggered by	Start time	End time
j_9cd8dd31af5...	-	Succeeded		Logs		4 hrs, 31 mins		27 October 2017...	27 October 2017...

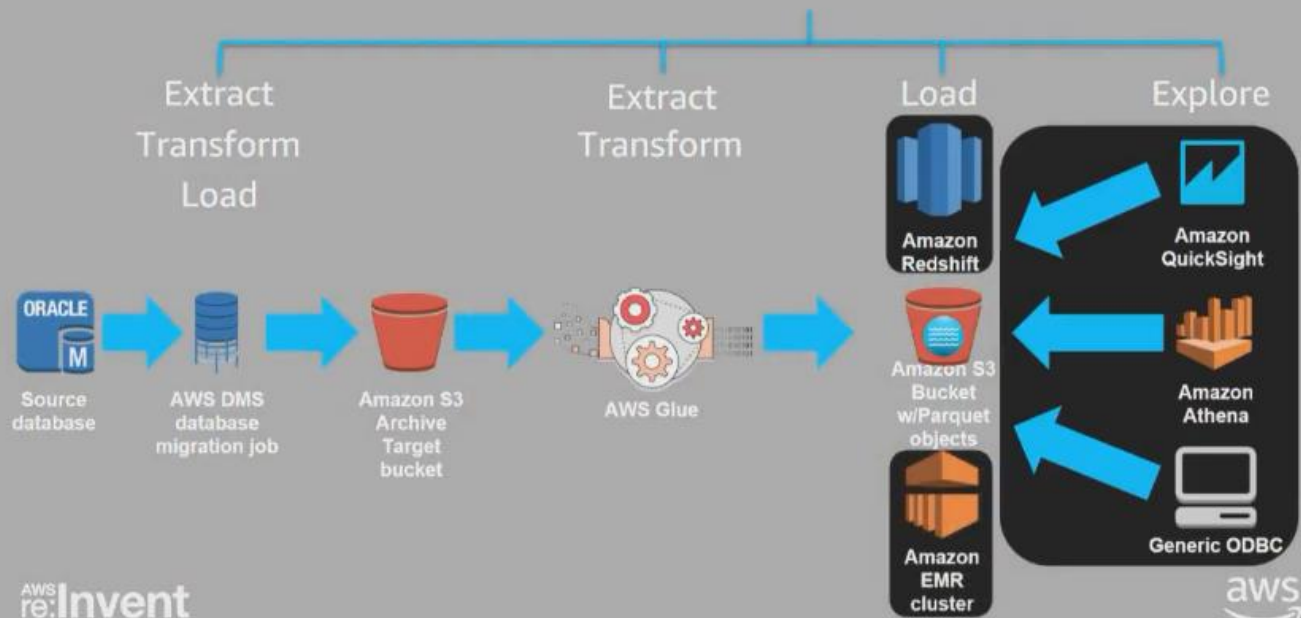
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We also load data into Redshift

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A Queryable Archive + Data Lake On AWS




```
f45c89bd7fe5i~ smgeo$ aws emr create-cluster \
> --termination-protected \
> --applications Name=Hadoop Name=Hive Name=Pig Name=Hue Name=Spark Name=Presto \
> --tags 'name=queryarchive' \
> --ec2-attributes '{"KeyName":"MyEC2Key","InstanceProfile":"EMR_EC2_DefaultRole","SubnetId":"subnet-17b0fa73","EmrManagedSlaveSecurityGroup":"sg-ea673893","EmrManagedMasterSecurityGroup":"sg-ea673893"}' \
> --service-role EMR_DefaultRole \
> --enable-debugging \
> --release-label emr-5.9.0 \
> --log-uri 's3n://aws-logs-649225637812-us-west-2/elasticmapreduce/' \
> --name 'QueryArchive Cluster Glue' \
> --instance-groups '[{"InstanceCount":1,"InstanceGroupType":"MASTER","InstanceType":"m3.xlarge","Name":"Master - 1"}, {"InstanceCount":2,"InstanceGroupType":"CORE","InstanceType":"r3.2xlarge","Name":"Core - 2"}]' \
> --region us-west-2 \
> --configurations file://glueConfiguration.json
{
  "ClusterId": "j-3JJX71R6GHGVP"
}
f45c89bd7fe5i~ smgeo$
```

```
f45c89bd7fe5i~ smgeo$ aws emr create-cluster \
> --termination-protected \
> --applications Name=Hadoop Name=Hive Name=Pig Name=Hue Name=Spark Name=Presto \
> --tags 'name=queryarchive' \
> --ec2-attributes '{"KeyName":"MyEC2Key","InstanceProfile":"EMR_EC2_DefaultRole","SubnetId":"subnet-17b0fa73","EmrManagedSlaveSecurityGroup":"sg-ea673893","EmrManagedMasterSecurityGroup":"sg-ea673893"}' \
> --service-role EMR_DefaultRole \
> --enable-debugging \
> --release-label emr-5.9.0 \
> --log-uri 's3n://aws-logs-649225637812-us-west-2/elasticmapreduce/' \
> --name 'QueryArchive Cluster Glue' \
> --instance-groups '[{"InstanceCount":1,"InstanceGroupType":"MASTER","InstanceType":"m3.xlarge","Name":"Master - 1"}, {"InstanceCount":2,"InstanceGroupType":"CORE","InstanceType":"r3.2xlarge","Name":"Core - 2"}]' \
> --region us-west-2 \
> --configurations file://glueConfiguration.json
{
  "ClusterId": "j-3JJX71R6GHGVP"
}
f45c89bd7fe5i~ smgeo$ more glueConfiguration.json
{
  "Classification": "hive-site",
  "Properties": {
    "hive.metastore.client.factory.class": "com.amazonaws.glue.catalog.metastore.AWSGlueDataCatalogHiveClientFactory"
  },
  "Classification": "spark-hive-site",
  "Properties": {
    "hive.metastore.client.factory.class": "com.amazonaws.glue.catalog.metastore.AWSGlueDataCatalogHiveClientFactory"
  },
  "Classification": "spark-log4j",
  "Properties": {
    "log4j.rootCategory": "WARN, console"
  }
}
```

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Amazon EMR console showing cluster details for "QueryArchive Cluster Glue".

Cluster Summary:

- Name:** QueryArchive Cluster Glue
- ID:** j-3JJX71R6GHGVP
- Status:** Starting
- Creation Time (UTC-4):** 2017-10-31 13:50 (UTC-4)
- Elapsed time:** 1 minute
- Normalized instance hours:** 0

Steps:

Name	Status	Start time (UTC-4)	Elapsed time
Setup Hadoop Debugging	Pending		

Hardware:

- Master:** 1 m3.xlarge
- Core:** 2 r3.2xlarge

Cluster History:

Name	ID	Status	Creation Time (UTC-4)	Elapsed time	Normalized instance hours
QueryArchive Cluster Glue	j-1TV1180WSFW6K	Terminated	2017-10-29 17:05 (UTC-4)	15 hours	640
QueryArchive Cluster Glue	j-2KVZNSFZW2SK6	Terminated	2017-10-25 13:54 (UTC-4)	50 minutes	40
QueryArchive Cluster Glue	j-PRGSH4P3LX50	Terminated	2017-10-25 11:45 (UTC-4)	2 hours, 9 minutes	120
QueryArchive cluster 2	j-3W48A04OC5X0T	Terminated	2017-10-25 11:00 (UTC-4)	28 minutes	40
QueryArchive cluster 2	j-25XDEUOPT2LB3	Terminated	2017-10-25 10:57 (UTC-4)	2 hours, 56 minutes	120

Amazon EMR console screenshot showing cluster details for "QueryArchive Cluster Glue".

Cluster Summary:

- Name:** QueryArchive Cluster Glue
- ID:** j-3LJX71R6GHPVP
- Status:** Waiting (Cluster ready)
- Creation time (UTC-4):** 2017-10-31 13:50
- Elapsed time:** 12 minutes
- Normalized instance hours:** 0

Steps:

Name	Status	Start time (UTC-4)	Elapsed time
Setup Hadoop Debugging	Completed	2017-10-31 13:59 (UTC-4)	2 seconds

Hardware:

- Master:** Running 1 m3.xlarge
- Core:** Running 2 r3.xlarge
- Task:** --

Termination protection: On

Tags: name = queryarchive

View cluster details | **View monitoring details**

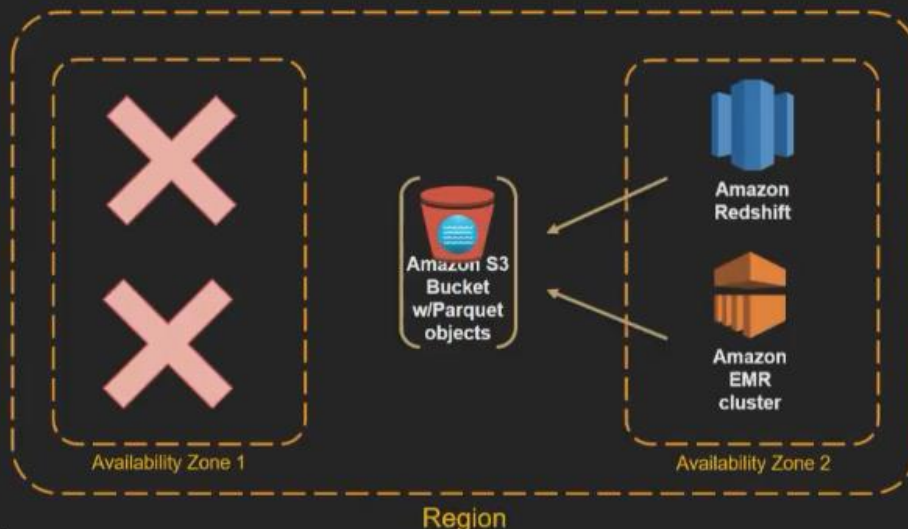
Cluster History:

Name	ID	Status	Creation time (UTC-4)	Elapsed time	Normalized instance hours
QueryArchive Cluster Glue	j-3LJX71R6GHPVP	Waiting	2017-10-31 13:50 (UTC-4)	12 minutes	0
QueryArchive Cluster Glue	j-1TV180W5FW6K	Terminated (User request)	2017-10-29 17:05 (UTC-4)	15 hours	640
QueryArchive Cluster Glue	j-2XVZ6FZYG25K8	Terminated (User request)	2017-10-25 13:54 (UTC-4)	50 minutes	40
QueryArchive Cluster Glue	j-PRGN5HP3LX90	Terminated (User request)	2017-10-25 11:45 (UTC-4)	2 hours, 9 minutes	120
QueryArchive cluster 2	j-3W48A04OC5X9T	Terminated (User request)	2017-10-25 11:00 (UTC-4)	28 minutes	40
QueryArchive cluster 2	j-25XDEUOPT2LB3	Terminated (User request)	2017-10-25 10:57 (UTC-4)	2 hours, 59 minutes	120

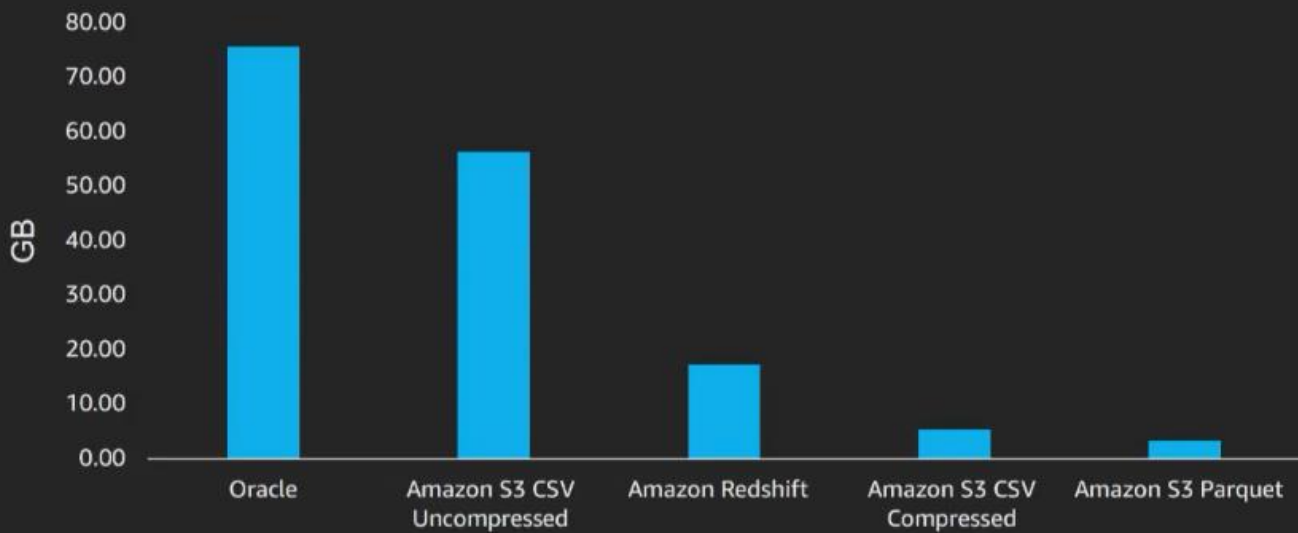
Benefits

- Single golden source of truth
- Right sizing compute for workload
- Increased availability

A Queryable Archive + Data Lake On AWS



Storage Efficiencies



AWS
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Compute Efficiencies

Storage Format	Size in GB	Size as a percent of largest store*	Costs Per Month
RDS Oracle	75.70	100.00%	\$1449.78 / \$706.69
Amazon S3 CSV Uncompressed	56.40	74.50%	\$1.30
Amazon Redshift	17.30	22.85%	\$366.00
Amazon S3 CSV Compressed	5.43	7.17%	\$0.13
Amazon S3 Parquet	3.40	4.49%	\$0.08

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Data Efficiencies

Storage Tier	Monthly Storage Pricing per PB
Amazon S3	\$22,583.30
Amazon S3-IA	\$13,107.20
Amazon Glacier	\$4,194.31

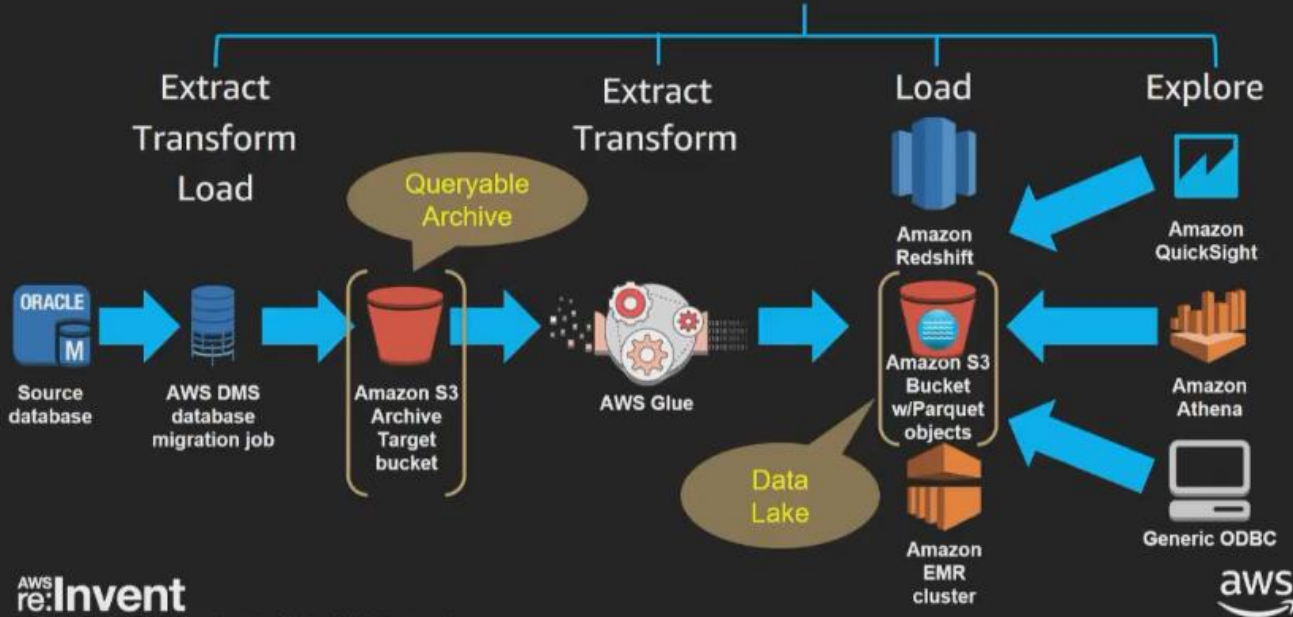
Unleashing "Dark Data"

What is Dark Data?

"Buried within raw information generated in mind-boggling volumes by transactional systems . . . are critical strategic, customer, and operational insights that, **once illuminated by analytics**, can validate or clarify assumptions, inform decision making, and help chart new paths to the future."

Kambles, T., Roma, P., Mittal, N., & Sharma, S. K. (2017, February 7). Dark analytics: Illuminating opportunities hidden within unstructured data. Retrieved October 16, 2017, from <https://dupress.deloitte.com/dup-us-en/focus/tech-trends/2017/dark-data-analyzing-unstructured-data.html>

A Queryable Archive + Data Lake On AWS



A Flywheel For Data



Next Steps

What to Expect From This Session

- ✓ • A pattern for better, cheaper, faster archives called "Queryable Archive"
- ✓ • An implementation of "Queryable Archive + Data Lake" on AWS
- ✓ • Why bringing archived data online exposes "dark data"

What you can do next?

- Go back and determine the cost to your company of your archive data stores
- What would it cost if you moved them into AWS with this solution?
 - Estimate AWS cost with the simple monthly calculator:
<https://calculator.s3.amazonaws.com/index.html>
- Ask yourself, can this increase my organization's efficiency?
- Go build it!

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Thank you

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