Metaprogramming with Macros

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What are macros?

Macros in programming languages:

- C macros
- Lisp macros
- **.**..

What is the underlying concept?

What are macros?

Macros in programming languages:

- C macros
- ▶ Lisp macros
- **.**..

What is the underlying concept?

Macros realize the notion of textual abstraction:

- Recognize pieces of text that match a specification
- Replace them according to a procedure

Why macros?

Work with syntax trees, therefore are not bound by the semantics of the underlying programming language

Use cases:

- Deeply embedded DSLs (database access, testing)
- Optimization (programmable inlining, fusion)
- Analysis (integrated proof-checker)
- Effects (effect containment and propagation)
- **.**..

Macrology

- Notation
- ► Bindings
- Typechecking
- ► Syntax extensibility
- ▶ ..

Outline

The prelude of macros

The chapter of bindings

The trilogy of tongues

The vision of the days to come

A detour: how Lisp works

```
(if (calculate)
  (print "success")
  (error "does not compute"))
```

- ► S-expressions: atoms and lists
- print and error are one-argument functions
- calculate is a zero-argument function
- ▶ if is a special form
- ► All values can be used in conditions

Anaphoric if

```
(aif (calculate)
  (print it)
  (error "does not compute"))
```

```
(let* ((temp (calculate))
          (it temp))
  (if temp
          (print it)
          (error "does not compute")))
```

The aif macro

```
(aif (calculate)
  (print it)
  (error "does not compute"))
(defmacro aif args
```

```
(let* ((temp (calculate))
          (it temp))
(if temp
          (print it)
          (error "does not compute")))
```

Low-level implementation

```
(aif (calculate)
 (print it)
  (error "does not compute"))
(defmacro aif args
  (list 'let* (list (list 'temp (car args))
                     (list 'it 'temp))
     (list 'if 'temp
       (cadr args)
       (caddr args))))
(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Quasiquoting: static template

```
(aif (calculate)
 (print it)
  (error "does not compute"))
(defmacro aif args
 '(let* ((temp .....)
          (it temp))
     (if temp
       . . . . . . . . . . . .
       .....)
(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Quasiquoting: dynamic holes

```
(aif (calculate)
 (print it)
  (error "does not compute"))
(defmacro aif args
  '(let* ((temp ,(car args))
          (it temp))
     (if temp
       ,(cadr args)
       (caddr args))
(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Macro by example (MBE)

```
(aif (calculate)
 (print it)
  (error "does not compute"))
(defmacro+ aif
  (aif cond then else)
  (let* ((temp cond)
         (it temp))
    (if temp
        then
        else)))
(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Interlude

- Macros are functions that transform syntax objects
- Quasiquotes = static templates + dynamic holes
- Impressive power for minimal investments from the compiler

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The aif macro is buggy

The aif macro is buggy

```
(aif (calculate)
 (print it)
 (error "does not compute"))
(defmacro+ aif
  (aif cond then else)
 (let* ((temp cond)
         (it temp))
    (if temp then else)))
(let* ((temp (calculate))
       (it temp))
 (if temp
    (print it)
    (error "does not compute")))
```

Bug #1: Violation of hygiene

```
(let ((temp 451°F))
  (aif (calculate)
    (print it)
    (print temp)))
(defmacro+ aif
  (aif cond then else)
  (let* ((temp cond)
         (it temp))
    (if temp then else)))
(let ((temp 451°F))
  (let* ((temp (calculate))
         (it temp))
    (if temp
      (print it)
      (print temp))))
```

Bug #2: Violation of referential transparency

```
(let ((if hijacked))
  (aif (calculate)
    (print it)
    (error "does not compute")))
(defmacro+ aif
  (aif cond then else)
  (let* ((temp cond)
         (it temp))
    (if temp then else))) ;; core if
(let ((if hijacked))
  (let* ((temp (calculate))
         (it temp))
    (if temp ;; hijacked if
      (print it)
      (error "does not compute"))))
```

Old school solution

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Three macro-enabled languages

Template Meta-programming for Haskell [Template Haskell] by Tim Sheard and Simon Peyton Jones

Meta-programming in Nemerle [Nemerle] by Kamil Skalski, Michal Moskal and Pawel Olszta.

Keeping it Clean with Syntax Parameters [Racket] by Eli Barzilay, Ryan Culpepper and Matthew Flatt

All three languages:

- ▶ Solve the problems of hygiene and referential transparency
- Do it in their own interesting ways

Template Haskell: The aif macro

```
Template Haskell: The aif macro $(aif [| calculate |]
```

```
[| putStrLn (show it) |]
  [| error "does not compute" |])
aif :: Q Exp -> Q Exp -> Q Exp -> Q Exp
aif cond then' else' =
  [| let temp = $cond
         it = temp
     in if temp /= 0 then $then' else $else' |]
let temp_a1mx = calculate
    it_a1my = temp_a1mx
in if (temp_a1mx /= 0)
   then putStrLn (show it)
   else error "does not compute"
```

Not in scope: 'it'

Template Haskell: The Q monad aif cond then' else' = [| let temp = \$cond it = temp in if temp /= 0 then \$then' else \$else' |] aif :: Q Exp -> Q Exp -> Q Exp -> Q Exp aif cond' then', else' = do { temp <- newName "temp"

```
Template Haskell: The Q monad
aif cond then' else' =
  [| let temp = $cond
         it = temp
     in if temp /= 0 then $then' else $else' |]
aif :: Q Exp -> Q Exp -> Q Exp -> Q Exp
aif cond' then', else' =
    do { temp <- newName "temp"
       : it <- newName "it"
       : cond <- cond'
       : then' <- then',
       : else' <- else''
       ; let notEq = mkNameG_v "ghc-prim" "GHC.Classes" "/="
         in return
          (LetE [ValD (VarP temp) (NormalB cond) [],
                 ValD (VarP it) (NormalB (VarE temp)) []]
                 (CondE (... (VarE notEq) ...) then' else'))
```

Template Haskell: Breaking hygiene

```
$(aif [| calculate |]
  [| putStrLn (show $(dyn "it")) |]
  [| error "does not compute" |])
aif :: Q Exp -> Q Exp -> Q Exp -> Q Exp
aif cond then' else' =
  [| let temp = $cond
         it = temp
     in if temp /= 0 then $then' else $else' []
let temp_a1mx = calculate
    it_a1my = temp_a1mx
in if (temp_a1mx /= 0)
   then putStrLn (show it_a1my)
   else error "does not compute"
```

Template Haskell: Summary

- Quasiquotes in Template Haskell are automatically hygienic and referentially transparent
- ► That's because they are lifted into the Q monad, which takes care of names (fresh names for locals, fully qualified names for globals)
- ▶ Sometimes we need to break hygiene

Nemerle: The aif macro

```
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))
macro aif(cond, then, else_) {
  <[
    def temp = $cond;
    def it = temp;
    if (temp != 0) $then else $else_
  ]>
```

```
Nemerle: The aif macro
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))
macro aif(cond, then, else_) {
  ۲۲
    def temp = $cond;
    def it = temp;
    if (temp != 0) $then else $else_
  1>
def calculate = 42;
def temp_1087 = calculate;
def it_1088 = temp_1087;
if (temp_1087 != 0) WriteLine(it) else throw Exception("...")
```

error: unbound name 'it'

```
def calculate = 42:
aif(calculate,
  WriteLine(it).
  throw Exception("does not compute"))
macro aif(cond, then, else_) {
  <۲
    def temp = $cond;
    def it = temp;
    if (temp != 0) $then else $else_
 ]>
def calculate = 42:
def temp = calculate;
def it = temp;
if (temp != 0) WriteLine(it) else throw Exception("...")
```

```
def calculate = 42:
                                     // vanilla color
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))
macro aif(cond, then, else_) {
  <۲
    def temp = $cond;
    def it = temp;
    if (temp != 0) $then else $else_
 ]>
def calculate = 42:
def temp = calculate;
def it = temp;
if (temp != 0) WriteLine(it) else throw Exception("...")
```

```
def calculate = 42:
                                    // vanilla color
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))
macro aif(cond, then, else_) { // expansion color
  <۲
    def temp = $cond;
    def it = temp;
    if (temp != 0) $then else $else_
 ]>
def calculate = 42:
def temp = calculate;
def it = temp;
if (temp != 0) WriteLine(it) else throw Exception("...")
```

```
def calculate = 42:
                                    // vanilla color
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))
macro aif(cond, then, else_) { // expansion color
  <۲
    def temp = $cond;
    def it = temp;
    if (temp != 0) $then else $else_
 1>
def calculate = 42:
                                    // bind using colors
def temp = calculate;
def it = temp;
if (temp != 0) WriteLine(it) else throw Exception("...")
```

```
def calculate = 42:
                                    // vanilla color
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))
macro aif(cond, then, else_) { // expansion color
  <۲
    def temp = $cond;
    def $("it": usesite) = temp;
    if (temp != 0) $then else $else_
 ]>
def calculate = 42:
                                    // bind using colors
def temp = calculate;
def it = temp;
if (temp != 0) WriteLine(it) else throw Exception("...")
```

Nemerle: Summary

- ▶ Nemerle takes care of hygiene with a coloring algorithm
- No complex translation algorithms are necessary
- ► As another bonus programmer can fine-tune colors with MacroColors
- Referential transparency works as well

A Lisp, descendent from Scheme

25 years of hygienic macros, a bunch of macro systems

Language features written using macros (classes, modules, etc)

```
(aif (calculate)
  (print it)
  (error "does not compute"))
(define-syntax (aif stx)
  (syntax-case stx ()
    ((aif cond then else)
       #'(let ((temp cond)
               (it temp)))
           (if temp then else)))))
```

```
(aif (calculate)
 (print it)
 (error "does not compute"))
(define-syntax (aif stx)
  (syntax-case stx ()
    ((aif cond then else)
       #'(let ((temp cond)
               (it temp)))
           (if temp then else)))))
(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

```
(aif (calculate)
 (print it)
 (error "does not compute"))
(define-syntax (aif stx)
  (syntax-case stx ()
    ((aif cond then else)
     (with-syntax ((it (datum->syntax #'aif 'it)))
       #'(let ((temp cond)
               (it temp)))
           (if temp then else))))))
(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Doesn't scale

```
(aunless (not (calculate))
  (print it)
  (error "does not compute"))
(define-syntax (aunless stx)
  (syntax-case stx ()
    ((aunless cond then else)
     #'(aif (not cond) then else))))
(let* ((temp (not (not (calculate))))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Doesn't scale

```
(aunless (not (calculate))
  (print it)
  (error "does not compute"))
(define-syntax (aunless stx)
  (syntax-case stx ()
    ((aunless cond then else)
     #'(aif (not cond) then else))))
(let* ((temp (not (not (calculate))))
       (it temp))
 (if temp
    (print it)
    (error "does not compute")))
```

Doesn't scale

```
(aunless (not (calculate))
  (print it)
  (error "does not compute"))
(define-syntax (aunless stx)
  (syntax-case stx ()
    ((aunless cond then else)
    #'(aif (not cond) then else))))
(let* ((temp (not (not (calculate))))
       (it temp))
 (if temp
    (print it)
    (error "does not compute")))
```

Solution: dynamic variables

Summary: overall

- ► There are algorithms that take care of hygiene and referential transparency
- ► These algorithms can work in automatic mode, but are flexible enough to give the programmer full control
- ► Like a silver bullet
- ▶ Nevertheless sometimes even better solutions come from integration with language features

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- ► Since this semester Scala has macros
- ► Even better: macros are an official part of the language in the next production release 2.10.0
- Now it's time to put the pens down and think about the future

def serialize[T](x: T): Pickle

```
trait Serializer[T] {
  def write(pickle: Pickle, x: T): Unit
}
def serialize[T](x: T)(s: Serializer[T]): Pickle
```

```
trait Serializer[T] {
  def write(pickle: Pickle, x: T): Unit
}

def serialize[T](x: T)(implicit s: Serializer[T]): Pickle

implicit object ByteSerializer extends Serializer[Byte] {
  def write(pickle: Pickle, x: Byte) = pickle.writeByte(x)
}
```

```
trait Serializer[T] {
  def write(pickle: Pickle, x: T): Unit
}
def serialize[T](x: T)(implicit s: Serializer[T]): Pickle
implicit def generator: Serializer[T] = macro impl[T]
```

Research proposal

Marry macros and high-level language features:

- lacktriangleright Macros + functions o programmable inlining, specialization, fusion
- ► Macros + annotations → code contracts
- ► Macros + path-dependent types → controlled effects
- ► Macros + implicits → static verification
- **•** ...