Metaprogramming with Macros

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What are macros?

Macros in programming languages:

- ▶ C macros

- ▶ Lisp macros

- ▶ ...

What is the underlying concept?

What are macros?

Macros in programming languages:

- C macros
- Lisp macros
- ...

What is the underlying concept?

Macros realize the notion of textual abstraction:

- Recognize pieces of text that match a specification
- Replace them according to a procedure

Why macros?

Work with syntax trees, therefore are not bound by the semantics of the underlying programming language

Use cases:

- ▶ Deeply embedded DSLs (database access, testing)

- ▶ Optimization (programmable inlining, fusion)

- ▶ Analysis (integrated proof-checker)

- ▶ Effects (effect containment and propagation)

- ▶ ...

Macrology

- Notation

- Bindings

- Typechecking

- Syntax extensibility

- ...

Outline

A detour: how Lisp works

```
(if (calculate)
  (print "success")
  (error "does not compute"))
```

- S-expressions: atoms and lists
- print and error are one-argument functions
- calculate is a zero-argument function
- if is a special form
- All values can be used in conditions

Anaphoric if

```
(aif (calculate)
  (print it)
  (error "does not compute"))
```

```
(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

The aif macro

```
(aif (calculate)
  (print it)
  (error "does not compute"))

(defmacro aif args



(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Low-level implementation

```
(aif (calculate)
  (print it)
  (error "does not compute"))

(defmacro aif args
  (list 'let* (list (list 'temp (car args))
                    (list 'it 'temp))
    (list 'if 'temp
      (cadr args)
      (caddr args))))

(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Quasiquoting: static template

```
(aif (calculate)
  (print it)
  (error "does not compute"))

(defmacro aif args
  '(let* ((temp ...........)
          (it temp))
     (if temp
       ...........
       ...........))

(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Quasiquoting: dynamic holes

```
(aif (calculate)
  (print it)
  (error "does not compute"))

(defmacro aif args
  `(let* ((temp ,(car args))
          (it temp))
     (if temp
       ,(cadr args)
       ,(caddr args))

(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Macro by example (MBE)

```
(aif (calculate)
  (print it)
  (error "does not compute"))

(defmacro+ aif
  (aif cond then else)
  (let* ((temp cond)
         (it temp))
    (if temp
        then
        else)))

(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Interlude

```
(defmacro+ aif
  (aif cond then else)
  (let* ((temp cond)
         (it temp))
    (if temp then else)))
```

- ▶ Macros are functions that transform syntax objects
- ▶ Quasiquotes = static templates + dynamic holes
- ▶ Impressive power for minimal investments from the compiler

Outline

The `aif` macro is buggy

```
(aif (calculate)
  (print it)
  (error "does not compute"))

(defmacro+ aif
  (aif cond then else)
  (let* ((temp cond)
         (it temp))
    (if temp then else)))
```

The `aif` macro is buggy

```
(aif (calculate)
  (print it)
  (error "does not compute"))
```

```
(defmacro+ aif
  (aif cond then else)
  (let* ((temp cond)
         (it temp))
    (if temp then else)))
```

```
(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Bug #1: Violation of hygiene

```
(let ((temp 451°F))
  (aif (calculate)
    (print it)
    (print temp)))
```

```
(defmacro+ aif
  (aif cond then else)
  (let* ((temp cond)
         (it temp))
    (if temp then else)))
```

```
(let ((temp 451°F))
  (let* ((temp (calculate))
         (it temp))
    (if temp
      (print it)
      (print temp))))
```

Bug #2: Violation of referential transparency

```
(let ((if hijacked))
  (aif (calculate)
    (print it)
    (error "does not compute")))

(defmacro+ aif
  (aif cond then else)
  (let* ((temp cond)
         (it temp))
    (if temp then else))) ;; core if

(let ((if hijacked))
  (let* ((temp (calculate))
         (it temp))
    (if temp ;; hijacked if
      (print it)
      (error "does not compute"))))
```

Old school solution

```
(defmacro+ aif
  (aif cond then else)
  (let ((temp (gensym)))
    (let* ((temp cond)
           (it temp))
      (if temp then else))))
```

And please don't rename core forms

Outline

Three macro-enabled languages

Template Meta-programming for Haskell [Template Haskell]
by Tim Sheard and Simon Peyton Jones

Meta-programming in Nemerle [Nemerle]
by Kamil Skalski, Michal Moskal and Pawel Olszta.

Keeping it Clean with Syntax Parameters [Racket]
by Eli Barzilay, Ryan Culpepper and Matthew Flatt

All three languages:

- ▶ Solve the problems of hygiene and referential transparency
- ▶ Do this in their own interesting ways

Template Haskell: Introduction

```
$(aif [| calculate |]
  [| putStrLn (show it) |]
  [| error "does not compute" |])

aif :: Q Exp -> Q Exp -> Q Exp -> Q Exp
aif cond then' else' =
  [| let temp = $cond
         it = temp
     in if temp /= 0 then $then' else $else' |]
```

- ▶ No dedicated concept of macros

- ▶ Macro expansions are triggered explicitly with $

- ▶ There are quasiquotes [| ... |] and unquotes $expr

- ▶ Hygienic and referentially transparent

Template Haskell: The perils of hygiene

```
$(aif [| calculate |]
   [| putStrLn (show it) |]
   [| error "does not compute" |])

aif :: Q Exp -> Q Exp -> Q Exp -> Q Exp
aif cond then' else' =
   [| let temp = $cond
          it = temp
      in if temp /= 0 then $then' else $else' |]

let temp_a1mx = calculate
    it_a1my = temp_a1mx
in if (temp_a1mx /= 0)
   then putStrLn (show it)
   else error "does not compute"

Not in scope: 'it'
```

Template Haskell: The Q monad

```
aif cond then' else' =
  [| let temp = $cond
         it = temp
     in if temp /= 0 then $then' else $else' |]

aif :: Q Exp -> Q Exp -> Q Exp -> Q Exp
aif cond' then'' else'' =
    do { ...
       ; temp <- newName "temp"
       ; it <- newName "it"
       ; let notEq = mkNameG_v "ghc-prim" "GHC.Classes" "/="
         in return (LetE ... (CondE (... then' else')) ...)
       }
```

Template Haskell: Breaking hygiene

```
$(aif [| calculate |]
   [| putStrLn (show $(dyn "it")) |]
   [| error "does not compute" |])

aif :: Q Exp -> Q Exp -> Q Exp -> Q Exp
aif cond then' else' =
  [| let temp = $cond
         it = temp
     in if temp /= 0 then $then' else $else' |]

let temp_a1mx = calculate
    it_a1my = temp_a1mx
in if (temp_a1mx /= 0)
   then putStrLn (show it_a1my)
   else error "does not compute"
```

Template Haskell: Summary

- Template Haskell is auto hygienic and referentially transparent

- The Q monad takes care of names

- Sometimes we need to break hygiene

Nemerle: Introduction

```
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))

macro aif(cond, then, else_) {
  <[
    def temp = $cond;
    def it = temp;
    if (temp != 0) $then else $else_
  ]>
}
```

- ▶ Macros are declared explicitly, expansions are implicit
- ▶ There are quasiquotes <[...]> and unquotes $expr
- ▶ Hygienic and referentially transparent

Nemerle: The perils of hygiene

```
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))

macro aif(cond, then, else_) {
  <[
    def temp = $cond;
    def it = temp;
    if (temp != 0) $then else $else_
  ]>
}

def calculate = 42;
def temp_1087 = calculate;
def it_1088 = temp_1087;
if (temp_1087 != 0) WriteLine(it) else throw Exception("...")

error: unbound name 'it'
```

Nemerle: Coloring algorithm

```
def calculate = 42;
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))

macro aif(cond, then, else_) {
  <[
    def temp = $cond;
    def it = temp;
    if (temp != 0) $then else $else_
  ]>
}

def calculate = 42;
def temp = calculate;
def it = temp;
if (temp != 0) WriteLine(it) else throw Exception("...")
```

Nemerle: Coloring algorithm

```
def calculate = 42;                    // vanilla color
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))

macro aif(cond, then, else_) {
  <[
    def temp = $cond;
    def it = temp;
    if (temp != 0) $then else $else_
  ]>
}

def calculate = 42;
def temp = calculate;
def it = temp;
if (temp != 0) WriteLine(it) else throw Exception("...")
```

Nemerle: Coloring algorithm

```
def calculate = 42;                      // vanilla color
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))

macro aif(cond, then, else_) {           // expansion color
  <[
    def temp = $cond;
    def it = temp;
    if (temp != 0) $then else $else_
  ]>
}

def calculate = 42;
def temp = calculate;
def it = temp;
if (temp != 0) WriteLine(it) else throw Exception("...")
```

Nemerle: Coloring algorithm

```
def calculate = 42;                    // vanilla color
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))

macro aif(cond, then, else_) {         // expansion color
  <[
    def temp = $cond;
    def it = temp;
    if (temp != 0) $then else $else_
  ]>
}

def calculate = 42;                    // bind using colors
def temp = calculate;
def it = temp;
if (temp != 0) WriteLine(it) else throw Exception("...")
```

Nemerle: Breaking hygiene

```
def calculate = 42;                    // vanilla color
aif(calculate,
  WriteLine(it),
  throw Exception("does not compute"))

macro aif(cond, then, else_) {         // expansion color
  <[
    def temp = $cond;
    def $("it": usesite) = temp;       // recolor the variable
    if (temp != 0) $then else $else_
  ]>
}

def calculate = 42;                    // bind using colors
def temp = calculate;
def it = temp;
if (temp != 0) WriteLine(it) else throw Exception("...")
```

Nemerle: Summary

- Nemerle takes care of hygiene with a coloring algorithm

- No complex translation algorithms are necessary

- As another bonus programmer can fine-tune colors with `MacroColors`

- Referential transparency works as well

Racket: Introduction

```
(aif (calculate)
  (print it)
  (error "does not compute"))

(define-syntax (aif stx)
  (syntax-case stx ()
    ((aif cond then else)

       #'(let ((temp cond)
               (it temp)))
          (if temp then else)))))
```

▶ A Lisp, descendent from Scheme

▶ 25 years of hygienic macros, a bunch of macro systems

▶ Language features written using macros (classes, modules, etc)

Racket: The perils of hygiene

```
(aif (calculate)
  (print it)
  (error "does not compute"))

(define-syntax (aif stx)
  (syntax-case stx ()
    ((aif cond then else)

       #'(let ((temp cond)
               (it temp)))
           (if temp then else)))))

(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Racket: Breaking hygiene

```
(aif (calculate)
  (print it)
  (error "does not compute"))

(define-syntax (aif stx)
  (syntax-case stx ()
    ((aif cond then else)
     (with-syntax ((it (datum->syntax #'aif 'it)))
       #'(let ((temp cond)
               (it temp)))
          (if temp then else))))))

(let* ((temp (calculate))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Doesn't scale

```
(aunless (not (calculate))
  (print it)
  (error "does not compute"))

(define-syntax (aunless stx)
  (syntax-case stx ()
    ((aunless cond then else)
     #'(aif (not cond) then else))))

(let* ((temp (not (not (calculate))))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Doesn't scale

```
(aunless (not (calculate))
  (print it)
  (error "does not compute"))

(define-syntax (aunless stx)
  (syntax-case stx ()
    ((aunless cond then else)
     #'(aif (not cond) then else))))

(let* ((temp (not (not (calculate))))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Doesn't scale

```
(aunless (not (calculate))
  (print it)
  (error "does not compute"))

(define-syntax (aunless stx)
  (syntax-case stx ()
    ((aunless cond then else)
     #'(aif (not cond) then else))))

(let* ((temp (not (not (calculate))))
       (it temp))
  (if temp
    (print it)
    (error "does not compute")))
```

Solution: dynamic variables

```
(define-syntax-parameter it (syntax-rules ()))

(define-syntax (aif stx)
  (syntax-case stx ()
    ((aif cond then else)
     #'(let ((temp cond))
         (syntax-parameterize
         ((it (syntax-rules () ((_) temp))))
           (if temp then else))))))
```

Summary: overall

- There are algorithms that take care of hygiene and referential transparency

- These algorithms can work in automatic mode, but are flexible enough to give the programmer full control

- Like a silver bullet

- Nevertheless sometimes even better solutions come from integration with language features

Outline

scalamacros.org

- Since this semester Scala has macros
- Even better: macros are an official part of the language in the next production release 2.10.0
- Now it's time to put the pens down and think about the future

Implicits

```
def serialize[T](x: T): Pickle
```

Implicits

```
trait Serializer[T] {
  def write(pickle: Pickle, x: T): Unit
}

def serialize[T](x: T)(s: Serializer[T]): Pickle
```

Implicits

```
trait Serializer[T] {
  def write(pickle: Pickle, x: T): Unit
}

def serialize[T](x: T)(implicit s: Serializer[T]): Pickle

implicit object ByteSerializer extends Serializer[Byte] {
  def write(pickle: Pickle, x: Byte) = pickle.writeByte(x)
}
```

Implicits

```
trait Serializer[T] {
  def write(pickle: Pickle, x: T): Unit
}

def serialize[T](x: T)(implicit s: Serializer[T]): Pickle

implicit def generator: Serializer[T] = macro impl[T]
```

Research proposal

Marry macros and high-level language features:

- Macros + functions → programmable inlining, specialization, fusion

- Macros + annotations → code contracts

- Macros + path-dependent types → controlled effects

- Macros + implicits → static verification

- ...