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| |  | | --- | | **公司报告** | | **上市公司研究** | | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  | |  |  | | --- | --- | |  |  | |  |  | | **2020年7月20日** | **公司深度研究** | | | | 四川×××股份有限公司 | |  |  |  | | --- | --- | --- | |  | 研究员： | 金融哥 | | 执业编号： |  | | Tel： |  | | Email： |  | | | | 深度研究报告 | |  | | **公司简介**  四川××××××股份有限公司成立于××××××年,主要从事以××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××。  **经营范围**  ×××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××   |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **主要财务比率一览表** | | | | | | | 财务指标 | 2015 | 2016 | 2017 | 2018 | 2019 | | 资产负债率(%) | 41.28 | 45.38 | 41.13 | 41.02 | 39.99 | | 流动比率 | 1.5 | 1.44 | 1.76 | 1.63 | 1.37 | | 营业总收入(元) | 294亿 | 494亿 | 716亿 | 724亿 | 597亿 | | 营业收入环比增长(%) | 14.5 | 10.18 | 7.36 | -1.45 | -3.55 | | 毛利率(%) | 15.64 | 19.95 | 23.0 | 18.56 | 6.9 | | 摊薄总资产收益率(%) | 6.19 | 8.44 | 10.73 | 8.7 | 4.98 | | 摊薄净资产收益率(%) | 10.97 | 14.36 | 15.55 | 14.24 | 8.26 | | 每股经营现金流(元) | 0.79 | 0.85 | 2.07 | -0.12 | -0.04 | | |  |  | | --- | --- | | **公司基本信息** | | | 公司名称 | 四川×××股份有限公司 | | 英文名称 | ×××××× | | A股代码 | 000××× | | A股简称 | 四川××× | | 证券类别 | 深交所中小板A股 | | 所属东财行业 | ×××行业 | | 上市交易所 | 深圳证券交易所 | | 法人代表 | ×××××× | | 联系电话 | ×××-×××××× | | 电子信箱 | ×××××× | | 传真 | ×××-×××××× | | 公司网址 | www.×××.com | | 邮政编码 | ×××××× | | 注册资本(元) | ××××××亿 | | 工商登记 | ×××××× | | 雇员人数 | ×××××× | | 管理人员人数 | ×××××× | | | | |  | | --- | | **存货周转天数图** | |  | | *资料来源：东方财富网* | | | | **相关公司研究报告** |  | |  | | |