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| |  | | --- | | **公司报告** | | **上市公司研究** | | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  | |  |  | | --- | --- | |  |  | |  |  | | **2020年7月20日** | **公司深度研究** | | | | 上海×××股份有限公司 | |  |  |  | | --- | --- | --- | |  | **研究员：** | **金融哥** | | **执业编号：** |  | | **Tel：** |  | | **Email：** |  | | | | 深度研究报告 | |  | | **公司简介**  上海××××××股份有限公司成立于××××××年,主要从事以××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××。  **经营范围**  ×××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××   |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **主要财务比率一览表** | | | | | | | **财务指标** | **2015** | **2016** | **2017** | **2018** | **2019** | | **资产负债率(%)** | 58.78 | 60.2 | 62.39 | 63.63 | 64.58 | | **流动比率** | 1.05 | 1.11 | 1.0 | 1.09 | 1.1 | | **营业总收入(元)** | 6704亿 | 7564亿 | 8706亿 | 9022亿 | 8433亿 | | **营业收入环比增长(%)** | 5.63 | 4.19 | 4.53 | -3.75 | 3.76 | | **毛利率(%)** | 11.42 | 12.87 | 13.47 | 13.25 | 12.15 | | **摊薄总资产收益率(%)** | 8.65 | 7.98 | 7.17 | 6.43 | 4.32 | | **摊薄净资产收益率(%)** | 17.01 | 16.68 | 15.27 | 15.36 | 10.25 | | **每股经营现金流(元)** | 2.36 | 1.03 | 2.08 | 0.77 | 3.96 | | |  |  | | --- | --- | | **公司基本信息** | | | **公司名称** | 上海×××股份有限公司 | | **英文名称** | ×××××× | | **A股代码** | 600××× | | **A股简称** | 上海××× | | **证券类别** | 上交所主板A股 | | **所属东财行业** | ×××行业 | | **上市交易所** | 上海证券交易所 | | **法人代表** | ×××××× | | **联系电话** | ×××××× | | **电子信箱** | ×××××× | | **传真** | ×××××× | | **公司网址** | ×××××× | | **邮政编码** | ×××××× | | **注册资本(元)** | ×××××× | | **工商登记** | ×××××× | | **雇员人数** | ×××××× | | **管理人员人数** | ×××××× | | | | |  | | --- | | **存货周转天数图** | |  | | *资料来源：东方财富网* | | | | **相关公司研究报告** |  | |  | | |