|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  | | --- | | **公司报告** | | **上市公司研究** | | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  | |  |  | | --- | --- | |  |  | |  |  | | **2020年7月20日** | **公司深度研究** | | | | 四川×××股份有限公司 | |  |  |  | | --- | --- | --- | |  | **研究员：** | **金融哥** | | **执业编号：** |  | | **Tel：** |  | | **Email：** |  | | | | 深度研究报告 | |  | | **公司简介**  四川××××××股份有限公司成立于××××××年,主要从事以××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××。  **经营范围**  ×××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××   |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **主要财务比率一览表** | | | | | | | **财务指标** | **2015** | **2016** | **2017** | **2018** | **2019** | | **资产负债率(%)** | 41.28 | 45.38 | 41.13 | 41.02 | 39.99 | | **流动比率** | 1.5 | 1.44 | 1.76 | 1.63 | 1.37 | | **营业总收入(元)** | 294亿 | 494亿 | 716亿 | 724亿 | 597亿 | | **营业收入环比增长(%)** | 14.5 | 10.18 | 7.36 | -1.45 | -3.55 | | **毛利率(%)** | 15.64 | 19.95 | 23.0 | 18.56 | 6.9 | | **摊薄总资产收益率(%)** | 6.19 | 8.44 | 10.73 | 8.7 | 4.98 | | **摊薄净资产收益率(%)** | 10.97 | 14.36 | 15.55 | 14.24 | 8.26 | | **每股经营现金流(元)** | 0.79 | 0.85 | 2.07 | -0.12 | -0.04 | | |  |  | | --- | --- | | **公司基本信息** | | | **公司名称** | 四川×××股份有限公司 | | **英文名称** | ×××××× | | **A股代码** | 000××× | | **A股简称** | 四川××× | | **证券类别** | 深交所中小板A股 | | **所属东财行业** | ×××行业 | | **上市交易所** | 深圳证券交易所 | | **法人代表** | ×××××× | | **联系电话** | ×××-×××××× | | **电子信箱** | ×××××× | | **传真** | ×××-×××××× | | **公司网址** | www.×××.com | | **邮政编码** | ×××××× | | **注册资本(元)** | ××××××亿 | | **工商登记** | ×××××× | | **雇员人数** | ×××××× | | **管理人员人数** | ×××××× | | | | |  | | --- | | **存货周转天数图** | |  | | *资料来源：东方财富网* | | | | **相关公司研究报告** |  | |  | | |