|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  | | --- | | **公司报告** | | **上市公司研究** | | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  | |  |  | | --- | --- | |  |  | |  |  | | **2020年7月20日** | **公司深度研究** | | | | 安徽×××股份有限公司 | |  |  |  | | --- | --- | --- | |  | **研究员：** | **金融哥** | | **执业编号：** |  | | **Tel：** |  | | **Email：** |  | | | | 深度研究报告 | |  | | **公司简介**  安徽××××××股份有限公司成立于××××××年,主要从事以××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××。  **经营范围**  ×××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××   |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **主要财务比率一览表** | | | | | | | **财务指标** | **2015** | **2016** | **2017** | **2018** | **2019** | | **资产负债率(%)** | 74.03 | 68.57 | 65.74 | 71.1 | 68.75 | | **流动比率** | 0.87 | 1.03 | 0.94 | 0.91 | 0.86 | | **营业总收入(元)** | 464亿 | 525亿 | 492亿 | 502亿 | 474亿 | | **营业收入环比增长(%)** | 5.45 | 3.76 | -1.5 | 0.31 | -7.17 | | **毛利率(%)** | 11.15 | 9.59 | 11.61 | 8.65 | 10.56 | | **摊薄总资产收益率(%)** | 2.6 | 2.76 | 0.51 | -3.09 | 0.38 | | **摊薄净资产收益率(%)** | 10.19 | 8.42 | 3.11 | -6.11 | 0.82 | | **每股经营现金流(元)** | 2.42 | -0.18 | -3.52 | -1.82 | 0.12 | | |  |  | | --- | --- | | **公司基本信息** | | | **公司名称** | 安徽×××股份有限公司 | | **英文名称** | ×××××× | | **A股代码** | 000××× | | **A股简称** | 安徽××× | | **证券类别** | 深交所中小板A股 | | **所属东财行业** | ×××行业 | | **上市交易所** | 深圳证券交易所 | | **法人代表** | ×××××× | | **联系电话** | ×××-×××××× | | **电子信箱** | ×××××× | | **传真** | ×××-×××××× | | **公司网址** | www.×××.com | | **邮政编码** | ×××××× | | **注册资本(元)** | ××××××亿 | | **工商登记** | ×××××× | | **雇员人数** | ×××××× | | **管理人员人数** | ×××××× | | | | |  | | --- | | **存货周转天数图** | |  | | *资料来源：东方财富网* | | | | **相关公司研究报告** |  | |  | | |