|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  | | --- | | **公司报告** | | **上市公司研究** | | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  | |  |  | | --- | --- | |  |  | |  |  | | **2020年7月20日** | **公司深度研究** | | | | **四川×××股份有限公司** | |  |  |  | | --- | --- | --- | |  | **研究员：** | **金融哥** | | **执业编号：** |  | | **Tel：** |  | | **Email：** |  | | | | 深度研究报告 | |  | | **公司简介**  四川××××××股份有限公司成立于××××××年,主要从事以××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××。  **经营范围**  ×××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××××   |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **主要财务比率一览表** | | | | | | | **财务指标** | **2015** | **2016** | **2017** | **2018** | **2019** | | **资产负债率(%)** | **41.28** | **45.38** | **41.13** | **41.02** | **39.99** | | **流动比率** | **1.5** | **1.44** | **1.76** | **1.63** | **1.37** | | **营业总收入(元)** | **294亿** | **494亿** | **716亿** | **724亿** | **597亿** | | **营业收入环比增长(%)** | **14.5** | **10.18** | **7.36** | **-1.45** | **-3.55** | | **毛利率(%)** | **15.64** | **19.95** | **23.0** | **18.56** | **6.9** | | **摊薄总资产收益率(%)** | **6.19** | **8.44** | **10.73** | **8.7** | **4.98** | | **摊薄净资产收益率(%)** | **10.97** | **14.36** | **15.55** | **14.24** | **8.26** | | **每股经营现金流(元)** | **0.79** | **0.85** | **2.07** | **-0.12** | **-0.04** | | |  |  | | --- | --- | | **公司基本信息** | | | **公司名称** | **四川×××股份有限公司** | | **英文名称** | **××××××** | | **A股代码** | **000×××** | | **A股简称** | **四川×××** | | **证券类别** | **深交所中小板A股** | | **所属东财行业** | **×××行业** | | **上市交易所** | **深圳证券交易所** | | **法人代表** | **××××××** | | **联系电话** | **×××-××××××** | | **电子信箱** | **××××××** | | **传真** | **×××-××××××** | | **公司网址** | **www.×××.com** | | **邮政编码** | **××××××** | | **注册资本(元)** | **××××××亿** | | **工商登记** | **××××××** | | **雇员人数** | **××××××** | | **管理人员人数** | **××××××** | | | | |  | | --- | | **存货周转天数图** | |  | | *资料来源：东方财富网* | | | | **相关公司研究报告** |  | |  | | |