Python/R for Data Science

Lecture notes for 2022 Fall at Arkansas Tech University

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Preface

This is the lecture notes for STAT 2304 Programming languages for Data Science 2022 Fall at ATU. If you have any comments/suggetions/concers about the notes please contact me at my email xxiao@atu.edu.

Part I

Part I: Python

Part II Preliminaries

1 Why Python?

- 1.1 Python is easy to learn and use
- 1.2 Python is easy to read
- 1.3 Python Community is mature and supportive

2 Hello world!

2.1 Setup the Python environment

In this section we are going to setup the Python developing environment.

2.1.1 VS Code + Anaconda

Click Appendix A to see the detailed steps for VS Code and Anaconda. You may also check out the official document. It contains more features but less details.

We will talk about the relation between Python and Anaconda and more about packages sometime later.

2.1.2 Google Colab

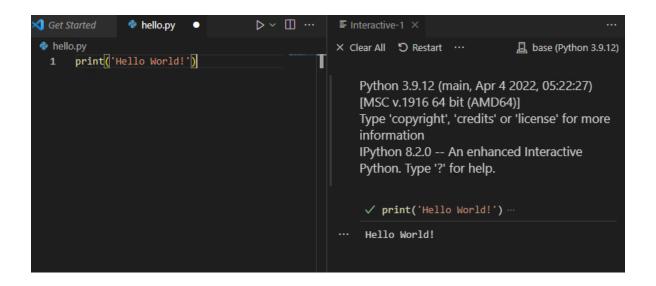
Click Appendix B for more details.

2.2 Hello World!

Take VS Code as an example. In the editor window, type in the code, and run the file in the interactive window.

```
print('Hello World!')
```

If you see a small green check mark in the interactive window and also the output Hello World!, you are good to go!



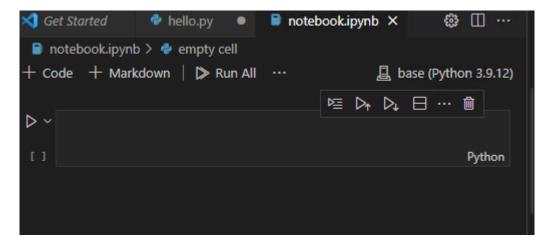
```
hello.py
    Run Cell | Run Below | Debug Cell | Go to [1]

1  # %%
2  print('Hello World!')
3
    Run Cell | Run Above | Debug Cell
4  # %%
5  print('Another cell.')
6  print('I can run multiple lines in a cell.')
```

2.3 Python code cells and Notebooks

In VS Code you can run codes cell by cell. Each cell is separated by the symbol # %%. Each cell may contain multiple lines. You may click the small button on top of the cell or use keybindings.

This feature actually mimic the notebook. We may start a real Python Notebook file by directly creating a file with extension .ipynb.



The layout is straightforward.

2.4 Linters

2.5 IPython and Jupyter

3 Projects

Exercise 3.1 (Hello world!). Please set up a Python developing environment, including for .py file and for notebook, that will be used across the semester. Then print Hello World!.

Exercise 3.2 (Define a function and play with time). Please play with the following codes in a Jupyter notebook. We haven't talked about any of them right now. Try to guess what they do and write your guess in markdown cells.

```
import time

def multistr(x, n=2):
    return x * n

t0 = time.time()
x = 'Python'
print(multistr(x, n=10))
t1 = time.time()
print("Time used: ", t1-t0)
```

Exercise 3.3 (Fancy Basketball plot). Here is an example of the data analysis. We pull data from a dataset, filter the data according to our needs and plot it to visualize the data. This is just a show case. You are encouraged to play the code, make tweaks and see what would happen. You don't have to turn in anything.

The data we choose is Stephen Curry's shots data in 2021-2022 regular season. First we need to load the data. The data is obtained from nba.com using nba_api.

```
from nba_api.stats.static import players
from nba_api.stats.endpoints import shotchartdetail
```

```
player_dict = players.get_players()
```

The shots data we need is in shotchartdetail. However to use it we need to know the id of Stephen Curry using the dataset player_dict.

```
for player in player_dict:
   if player['full_name'] == 'Stephen Curry':
        print(player['id'])
```

201939

So the id of Stephen Curry is 201939. Let's pull out his shots data in 2021-2022 season.

C:\Users\Xinli\anaconda3\envs\m122\lib\site-packages\IPython\core\formatters.py:343: FutureWellib\site-packages\IPython\core\formatters.py:343:

In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

	GRID_TYPE	GAME_ID	GAME_EVENT_ID	PLAYER_ID	PLAYER_NAME	TEAM_II	
0	Shot Chart Detail	0022100002	26	201939	Stephen Curry	161061274	
1	Shot Chart Detail	0022100002	34	201939	Stephen Curry	161061274	
2	Shot Chart Detail	0022100002	37	201939	Stephen Curry	161061274	
3	Shot Chart Detail	0022100002	75	201939	Stephen Curry	161061274	
4	Shot Chart Detail	0022100002	130	201939	Stephen Curry	161061274	

df is the results we get in terms of a DataFrame, and we show the first 5 records as an example.

These are all attempts. We are interested in all made. By looking at all the columns, we find a column called SHOT_MADE_FLAG which shows what we want. Therefore we will use it to filter the records.

```
df_made = df[df['SHOT_MADE_FLAG']==1]
df_made.head()
```

C:\Users\Xinli\anaconda3\envs\ml22\lib\site-packages\IPython\core\formatters.py:343: FutureWelling C:\Users\Xinli\anaconda3\envs\ml22\lib\site-packages\IPython\core\formatters.py:343:

In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	GRID_TYPE	GAME_ID	GAME_EVENT_ID	PLAYER_ID	PLAYER_NAME	TEAM_1
2	Shot Chart Detail	0022100002	37	201939	Stephen Curry	16106127
6	Shot Chart Detail	0022100002	176	201939	Stephen Curry	16106127
9	Shot Chart Detail	0022100002	352	201939	Stephen Curry	16106127
16	Shot Chart Detail	0022100002	510	201939	Stephen Curry	161061274
18	Shot Chart Detail	0022100002	642	201939	Stephen Curry	16106127

We also notice that there are two columns LOC_X and LOC_Y shows the coordinates of the attempts. We will use it to draw the heatmap. The full code for drawing out the court draw_court is folded below. It is from Bradley Fay GitHub.

Note

Note that, although draw_cort is long, it is not hard to understand. It just draws a court piece by piece.

```
from matplotlib.patches import Circle, Rectangle, Arc
import matplotlib.pyplot as plt

def draw_court(ax=None, color='gray', lw=1, outer_lines=False):
    """
    Returns an axes with a basketball court drawn onto to it.

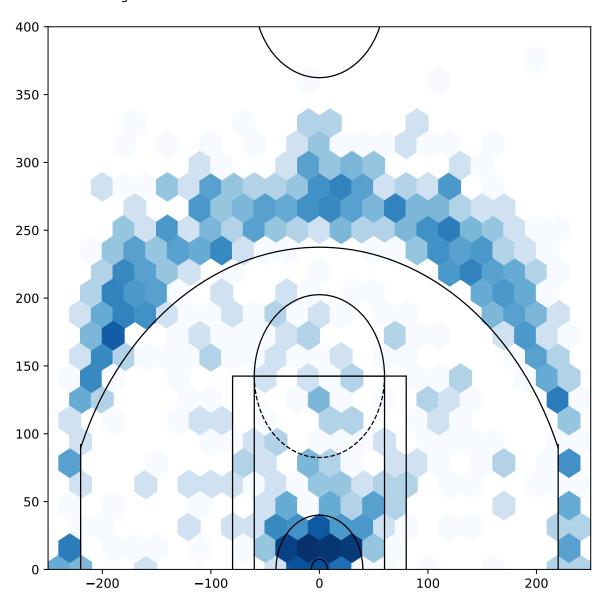
This function draws a court based on the x and y-axis values that the NBA stats API provides for the shot chart data. For example, the NBA stat API represents the center of the hoop at the (0,0) coordinate. Twenty-two feet from the left of the center of the hoop in is represented by the (-220,0) coordinates. So one foot equals +/-10 units on the x and y-axis.
    """
    if ax is None:
        ax = plt.gca()

# Create the various parts of an NBA basketball court
```

```
# Create the basketball hoop
hoop = Circle((0, 0), radius=7.5, linewidth=lw, color=color, fill=False)
# Create backboard
backboard = Rectangle((-30, -7.5), 60, -1, linewidth=lw, color=color)
# The paint
# Create the outer box Of the paint, width=16ft, height=19ft
outer_box = Rectangle((-80, -47.5), 160, 190, linewidth=lw, color=color,
                      fill=False)
# Create the inner box of the paint, widt=12ft, height=19ft
inner_box = Rectangle((-60, -47.5), 120, 190, linewidth=lw, color=color,
                      fill=False)
# Create free throw top arc
top_free_throw = Arc((0, 142.5), 120, 120, theta1=0, theta2=180,
                     linewidth=lw, color=color, fill=False)
# Create free throw bottom arc
bottom_free_throw = Arc((0, 142.5), 120, 120, theta1=180, theta2=0,
                        linewidth=lw, color=color, linestyle='dashed')
# Restricted Zone, it is an arc with 4ft radius from center of the hoop
restricted = Arc((0, 0), 80, 80, theta1=0, theta2=180, linewidth=lw,
                 color=color)
# Three point line
# Create the right side 3pt lines, it's 14ft long before it arcs
corner_three_a = Rectangle((-220, -47.5), 0, 140, linewidth=lw,
                           color=color)
# Create the right side 3pt lines, it's 14ft long before it arcs
corner_three_b = Rectangle((220, -47.5), 0, 140, linewidth=lw, color=color)
# 3pt arc - center of arc will be the hoop, arc is 23'9" away from hoop
three_arc = Arc((0, 0), 475, 475, theta1=22, theta2=158, linewidth=lw,
                color=color)
# Center Court
center_outer_arc = Arc((0, 422.5), 120, 120, theta1=180, theta2=0,
                       linewidth=lw, color=color)
center_inner_arc = Arc((0, 422.5), 40, 40, theta1=180, theta2=0,
                       linewidth=lw, color=color)
# List of the court elements to be plotted onto the axes
```

```
court_elements = [hoop, backboard, outer_box, inner_box, top_free_throw,
                                                                      bottom_free_throw, restricted, corner_three_a,
                                                                      corner_three_b, three_arc, center_outer_arc,
                                                                      center_inner_arc]
             if outer_lines:
                         # Draw the half court line, baseline and side out bound lines
                         outer_lines = Rectangle((-250, -47.5), 500, 470, linewidth=lw,
                                                                                                      color=color, fill=False)
                         court_elements.append(outer_lines)
             # Add the court elements onto the axes
             for element in court_elements:
                         ax.add_patch(element)
            return ax
# Create figure and axes
fig = plt.figure(figsize=(6, 6))
ax = fig.add_axes([0, 0, 1, 1])
# Plot hexbin of shots
ax.hexbin(df['LOC_X'], df['LOC_Y'], gridsize=(30, 30), extent=(-300, 300, 0, 940), bins='locality of the state of the st
ax = draw_court(ax, 'black')
# Annotate player name and season
ax.text(0, 1.05, 'Stephen Curry\n2021-22 Regular Season', transform=ax.transAxes, ha='left
# Set axis limits
_= ax.set_xlim(-250, 250)
_{-} = ax.set_ylim(0, 400)
```

Stephen Curry 2021-22 Regular Season



Click for Hint.

```
Sobution (Hipt) stats.static import players
from nba_api.stats.endpoints import shotchartdetail
player_dict = players.get_players()
```

These lines import some packages and get player information and save them into player_dict.

```
for player in player_dict:
    if player['full_name'] == 'Stephen Curry':
        print(player['id'])
```

Go through all records in player_dict. If the name of a player is Stephen Curry, get his id. Then we will know the id of Stephen Curry.

To be omitted.

Part III Python Basics

4 Built-in Types: numeric types and str

This section is based on [1].

There are several built-in data structures in Python. Here is an (incomplete) list:

- None
- Boolean True, False
- Numeric Types int, float, complex
- Text Sequence Type str
- Sequence Types list
- Map type dict

We will cover numeric types and strings in this section. The rests are either simple that are self-explained, or not simple that will be discussed later.

4.1 Numeric types and math expressions

Numeric types are represented by numbers. If there are no confusions, Python will automatically detect the type.

```
x = 1 # x is an int.

y = 2.0 # y is a float.
```

Python can do math just like other programming languages. The basic math operations are listed as follows.

- +, -, *, /, >, <, >=, <= works as normal.
- ** is the power operation.
- % is the mod operation.
- != is not equal

4.2 str

Scalars are represented by numbers and strings are represented by quotes. Example:

Here are some facts.

- 1. For strings, you can use either single quotes ' or double quotes ".
- 2. \ is used to denote escaped words. You may find the list Here.
- 3. There are several types of scalars, like int, float, etc.. Usually Python will automatically determine the type of the data, but sometimes you may still want to declare them manually.
- 4. You can use int(), str(), etc. to change types.

Although str is a built-in type, there are tons of tricks with str, and there are tons of packages related to strings. Generally speaking, to play with strings, we are interested in two types of questions.

- Put information together to form a string.
- Extract information from a string. We briefly talk about these two tasks.

Note

There is a very subtle relations between the variable / constant and the name of the variable / constant. We will talk about these later.

Example 4.1. Here is an example of playing with strings. Please play with these codes and try to understand what they do.

```
import re

def clean_strings(strings):
    result = []
    for value in strings:
        value = value.strip()
        value = re.sub('[!#?]', '', value)
        value = value.title()
        result.append(value)
    return result

states = [' Alabama ', 'Georgia!', 'Georgia', 'georgia', 'FlOrIda',
```

```
'south carolina##', 'West virginia?']
print(clean_strings(states))
```

['Alabama', 'Georgia', 'Georgia', 'Florida', 'South Carolina', 'West Virginia']

5 Fundamentals

This section is mainly based on [2].

5.1 Indentation

One key feature about Python is that its structures (blocks) is determined by **Indentation**.

Let's compare with other languages. Let's take C as an example.

```
/*This is a C function.*/
int f(int x){return x;}
```

The block is defined by {} and lines are separated by ;. space and newline are not important when C runs the code. It is recommended to write codes in a "beautiful, stylish" format for readibility, as follows. However it is not mandatary.

```
/*This is a C function.*/
int f(int x) {
   return x;
}
```

In Python, blocks starts from: and then are determined by indents. Therefore you won't see a lot of {} in Python, and the "beautiful, stylish" format is mandatary.

```
# This is a Python function.
def f(x):
    return x
```

The default value for indentation is 4 spaces, which can be changed by users. We will just use the default value in this course.

Note

It is usually recommended that one line of code should not be very long. If you do have one, and it cannot be shortened, you may break it into multiline codes directly in Python.

However, since indentation is super important in Python, when break one line code into multilines, please make sure that everything is aligned perfectly. Please see the following example.

```
results = shotchartdetail.ShotChartDetail(
    team_id = 0,
    player_id = 201939,
    context_measure_simple = 'FGA',
    season_nullable = '2021-22',
    season_type_all_star = 'Regular Season')
```

5.2 Binary operators and comparisons

Most binary operators behaves as you expected. Here I just want to mention == and is.

- == is testing whether these two objects have the same value.
- is is testing whether these two objects are exactly the same.

Note

You may use id(x) to check the id of the object x. Two objects are identical if they have the same id.

5.3 import

In Python a module is simply a file with the .py extension containing Python code. Assume that we have a Python file example.py stored in the folder assests/codes/. The file is as follows.

```
# from assests/codes/example.py

def f(x):
    print(x)

A = 'You get me!'
```

You may get access to this function and this string in the following way.

```
from assests.codes import example
example.f(example.A)
```

You get me!

5.4 Comments

Any text preceded by the hash mark (pound sign) # is ignored by the Python interpreter. In many IDEs you may use hotkeys to directly toggle multilines as comments. For example, in VS Code the default setting for toggling comments is ctrl+/.

5.5 Dynamic references, strong types

In some programming languages, you have to declare the variable's name and what type of data it will hold. If a variable is declared to be a number, it can never hold a different type of value, like a string. This is called *static typing* because the type of the variable can never change.

Python is a *dynamically typed* language, which means you do not have to declare a variable or what kind of data the variable will hold. You can change the value and type of data at any time. This could be either great or terrible news.

On the other side, "dynamic typed" doesn't mean that types are not important in Python. You still have to make sure that the types of all variables meet the requirements of the operations used.

```
a = 1
b = 2
b = '2'
c = a + b
```

TypeError: unsupported operand type(s) for +: 'int' and 'str'

In this example, b was first assigned by a number, and then it was reassigned by a str. This is totally fine since Python is dynamically types. However later when adding a and b, the type error occurs since you cannot add a number and a str.

Note

You may always use type(x) to detect the type of the object x.

5.6 Everything is an object

Every number, string, data structure, function, class, module, and so on exists in the Python interpreter in its own "box", which is referred to as a *Python object*.

Each object has an associated type (e.g., string or function) and internal data. In practice this makes the language very flexible, as even functions can be treated like any other object.

Each object might have attributes and/or methods attached.

5.7 Mutable and immutable objects

An object whose internal state can be changed is *mutable*. On the other hand, *immutable* doesn't allow any change in the object once it has been created.

Some objects of built-in type that are mutable are:

- Lists
- Dictionaries
- Sets

Some objects of built-in type that are immutable are:

- Numbers (Integer, Rational, Float, Decimal, Complex & Booleans)
- Strings
- Tuples

Example 5.1 (Tuples are not really "immutable"). You can treat a tuple as a container, which contains some objects. The relations between the container and its contents are immutable, but the objects it holds might be mutable. Please check the following example.

```
container = ([1], [2])
print('This is `container`: ', container)
print('This is the id of `container`: ', id(container))
print('This is the id of the first list of `container`: ', id(container[0]))
```

```
container[0].append(2)
print('This is the new `container`: ', container)
print('This is the id of the new `container`: ', id(container))
print('This is the id of the first list (which is updated) of the new `container`: ', id(container`: ',
```

You can see that the tuple **container** and its first object stay the same, although we add one element to the first object.

6 Flows and Logic

$6.1 \ {\hbox{for loop}}$

- range(10)
- list

6.2 if conditional control

7 list

Note

In Python, a list is an ordered sequence of object types and a string is an ordered sequence of characters.

- Access to the data
- Slicing
- Methods
 - append and +
 - extend
 - pop
 - remove
- in
- for
- list()
- sorted
- str.split
- str.join

7.1 List Comprehension

List Comprehension is a convenient way to create lists based on the values of an existing list. It cannot provide any real improvement to the performance of the codes, but it can make the codes shorter and easier to read.

The format of list Comprehension is

newlist = [expression for item in iterable if condition == True]

8 dict

- Access to the data
- Methods
 - directly add items
 - update
 - get
 - keys
 - values
 - items
- dict()
- ullet dictionary comprehension

9 Exercises

Most problems are based on [3], [1] and [4].

Exercise 9.1 (Indentation). Please tell the differences between the following codes. If you don't understand for don't worry about it. Just focus on the indentation and try to understand how the codes work.

```
for i in range(5):
    print('Hello world!')
print('Hello world!')

for i in range(5):
    print('Hello world!')
    print('Hello world!')

for i in range(5):
    print('Hello world!')

print('Hello world!')

for i in range(5):
    print('Hello world!')

print('Hello world!')
```

Exercise 9.2 (Play with built-in data types). Please first guess the results of all expressions below, and then run them to check your answers.

```
print(True and True)
print(True or True)
print(False and True)
```

```
print((1+1>2) or (1-1<1))
```

Exercise 9.3 (== vs is). Please explain what happens below.

```
a = 1
b = 1.0
print(type(a))
print(type(b))

print(a == b)
print(a is b)

<class 'int'>
<class 'float'>
True
False
```

Exercise 9.4 (Play with strings). Please excute the code below line by line and explain what happens in text cells.

```
# 1
answer = 10
wronganswer = 11
text1 = "The answer to this question is {}. If you got {}, you are wrong.".format(answer, print(text1)

# 2
var = True
text2 = "This is {}.".format(var)
print(text2)

# 3
word1 = 'Good '
word2 = 'buy. '
text3 = (word1 + word2) * 3
print(text3)
```

good enough

4

for a exercise to

have so many parts. We would also want to try this symbol: '. Do you know how to type " in d

Exercise 9.5 (split and join). Please excute the code below line by line and explain what happens in text cells.

```
sentence = 'This is an example of a sentence that I expect you to split.'
wordlist = sentence.split(' ')
newsentence = '\n'.join(wordlist)
print(newsentence)
```

Exercise 9.6 (List reference). Please finish the following tasks.

- 1. Given the list a, make a new reference b to a. Update the first entry in b to be 0. What happened to the first entry in a? Explain your answer in a text block.
- 2. Given the list a, make a new copy b of the list a using the function list. Update the first entry in b to be 0. What happened to the first entry in a? Explain your answer in a text block.

Exercise 9.7 (List comprehension). Given a list of numbers, use list comprehension to remove all odd numbers from the list:

numbers = [3,5,45,97,32,22,10,19,39,43]

Exercise 9.8 (More list comprehension). Use list comprehension to find all of the numbers from 1-1000 that are divisible by 7.

Exercise 9.9 (More list comprehension). Count the number of spaces in a string.

Exercise 9.10 (More list comprehension). Use list comprehension to get the index and the value as a tuple for items in the list ['hi', 4, 8.99, 'apple', ('t,b', 'n')]. Result would look like [(index, value), (index, value), ...].

Exercise 9.11 (More list comprehension). Use list comprehension to find the common numbers in two lists (without using a tuple or set) list a = [1, 2, 3, 4], list b = [2, 3, 4, 5].

Exercise 9.12 (Probability). Compute the probability that two people out of 23 share the same birthday. The math formula for this is

$$1 - \frac{365!/(365-23)!}{365^{23}} = 1 - \frac{365}{365} \cdot \frac{365-1}{365} \cdot \frac{365-2}{365} \cdot \dots \cdot \frac{365-22}{365}.$$

- 1. To directly use the formula we have to use a high performance math package, e.g. math. Please use math.factorial to compute the above formula.
- 2. Please use the right hand side of the above formula to compute the probability using the following steps.
 - a. Please use the list comprehension to create a list $\left[\frac{365}{365},\frac{365-1}{365},\frac{365-2}{365},\dots,\frac{365-22}{365}\right]$. b. Use numpy.prod to compute the product of elements of the above list.

 - c. Compute the probability by finishing the formula.
- 3. Please use time to test which method mentioned above is faster.

10 Projects

Most projects are based on [2], [5].

Exercise 10.1 (Determine the indefinite article). Please finish the following tasks.

- 1. Please construct a list aeiou that contains all vowels.
- 2. Given a word word, we would like to find the indefinite article article before word. (Hint: the article should be an if the first character of word is a vowel, and a if not.)

Click for Hint.

Solution. Consider in, .lower() and if structure.

Exercise 10.2 (Datetime and files names). We would like to write a program to quickly generate N files. Every time we run the code, N files will be generated. We hope to store all files generated and organize them in a neat way. To achieve this, one way is to create a subfolder for each run and store all files generated during that run in the particular subfolder. Since we would like to make it fast, the real point of this task is to find a way to automatically generate the file names for the files generated and the folder names for the subfolders generated. You don't need to worry about the contents of the files and empty files are totally fine for this problem.

Click for Hint.

Solution. One way to automatically generate file names and folder names is to use the date and the time when the code is run. Please check datetime package for getting and formatting date/time, and os packages for playing with files and folders.

Exercise 10.3 (Color the Gnomic data). We can use ASCII color codes in the string to change the color of strings, as an example $\033[91m]$ for red and $\033[94m]$ for blue. See the following example.

```
print('\033[91m'+'red'+'\033[92m'+'green'+'\033[94m'+'blue'+'\033[93m'+'yellow')
```

Consider an (incomplete) Gnomic data given below which is represented by a long sequence of A, C, T and G. Please color it using ASCII color codes.

Click for Hint.

Solution (Hint). You may use if to do the conversion. Or you may use dict to do the conversion.

Exercise 10.4 (sorted). Please read through the Key funtions in this article, and sort the following two lists.

- 1. Sort list1 = [[11,2,3], [2, 3, 1], [5,-1, 2], [2, 3,-8]] according to the sum of each list.
- 2. Sort list2 = [{'a': 1, 'b': 2}, {'a': 3, 'b': 4}, {'a': 5, 'b': 2}] according to the b value of each dictionary.

Exercise 10.5 (Fantasy Game Inventory). You are creating a fantasy video game. The data structure to model the player's inventory will be a dictionary where the keys are string values describing the item in the inventory and the value is an integer value detailing how many of that item the player has. For example, the dictionary value {'rope': 1, 'torch': 6, 'gold coin': 42, 'dagger': 1, 'arrow': 12} means the player has 1 rope, 6 torches, 42 gold coins, and so on.

Write a program to take any possible inventory and display it like the following:

```
Inventory:
12 arrow
42 gold coin
1 rope
6 torch
1 dagger
Total number of items: 62
```

Part IV

Package: numpy

The main reference for this chapter is [2].

11 Basics

The basic data structure for numpy is numpy.ndarray. You may treat it as a generalized version of lists. However it can do so much more than the build-in list.

To use numpy, we just import it. In most cases you would like to use the alias np.

import numpy as np

Note

In many cases, numpy.ndarray is a huge object since it stores tons of data. Therefore many of the operations related to numpy.ndarray are "in-place" by default. This means that if you don't explicitly ask for a copy, there will be only one copy of the array and all later operations make changes to the original one.

However there are many cases that

12 Create np.ndarray

- convert a list into a numpy array.
- np.zeros, np.zeros_like
- np.ones, np.ones_like
- np.eye
- np.random.rand
- np.arange
- np.linspace

Note

Please be very careful about the format of the input. For example, when you want to specify the dimension of the array, using np.zeros, you need to input a tuple. On the other hand, when using np.random.rand, you just directly input the dimensions one by one.

```
import numpy as np
np.zeros((3, 2))
np.random.rand(3, 2)
```

In this case, the official documents are always your friend.

13 Mathematical and Statistical Methods

- +, -, *, /, **, etc..
- np.sin, np.exp, np.sqrt, etc..
- mean, sum, std, var, cumsum
- max and min
- maximum and minimum
- argmin and argmax
- np.sort
- np.unique, np.any
- np.dot: Matrix multiplication
- np.concatenate
- Broadcast

Example 13.1 (Axis). Given A = np.array([[1,2],[3,4]]) and B = np.array([[5,6],[7,8]]), please use np.concatenate to concatencate these two matrices to get a new matrix, in the order:

- A left, B right
- A right, B left
- A up, B down
- A down, B up

14 Common attributes and methods

- shape
- dtype
- ndim
- Any arithmetic operations between equal-size arrays applies the operation element-wise.

Example 14.1. MNIST is a very famous dataset of hand written images. Here is how to load it. Note that in this instance of the dataset the data are stored as numpy arraies.

```
import tensorflow as tf

(X_train, y_train), (X_test, y_test) = tf.keras.datasets.mnist.load_data()
X_train.shape
```

15 Basic indexing and slicing

First see the following example.

```
Frequent Fy1 as np

arr = np.arange(10)

print(arr[5])

print(arr[5:8])

arr[5:8] = 12

print(arr)

print(arr[5:8:2])

print(arr[8:5:-1])

print(arr[::-1])

5

[5 6 7]

[0 1 2 3 4 12 12 12 8 9]

[12 12]

[8 12 12]

[9 8 12 12 12 4 3 2 1 0]
```

To do slicing in higher dimensional case, you may either treat a numpy array as a nested list, or you may directly work with it with multiindexes.

```
Expansiple unity 2 as np arr3d = np.arange(12).reshape(2, 2, 3) print('case 1:\n {}'.format(arr3d))
```

```
print('case 2:\n {}'.format(arr3d[0, 1, 2]))
  print('case 3:\n {}'.format(arr3d[:, 0: 2, 1]))
  print('case 4:\n {}'.format(arr3d[:, 0: 2, 1:2]))
case 1:
 [[[ 0 1 2]
 [ 3 4 5]]
 [[ 6 7 8]
 [ 9 10 11]]]
case 2:
5
case 3:
 [[14]
 [ 7 10]]
case 4:
 [[[ 1]
 [ 4]]
 [[ 7]
  [10]]]
```

16 Boolean Indexing

numpy array can accept index in terms of numpy arries with boolean indexing.

```
Fixampleuitfy1as np
a = np.arange(4)
b = np.array([True, True, False, True])
print(a)
print(b)
print(a[b])
[0 1 2 3]
[True True False True]
[0 1 3]
```

We could combine this way with the logic computation to filter out the elements we don't want.

Example 16.2. Please replace the odd number in the array by its negative.

```
import numpy as np
arr = np.arange(10)
odd = arr %2 == 1
arr[odd] = arr[odd] * (-1)
print(arr)
[ 0 -1 2 -3 4 -5 6 -7 8 -9]
```

17 Fancy indexing

Fancy indexing is a term adopted by NumPy to describe indexing using integer arrays.

```
Expansiple of Fylas np

arr = np.zeros((8, 4))

for i in range(8):
    arr[i] = i

arr[[4, 3, 0, 6]]

array([[4., 4., 4., 4.],
    [3., 3., 3., 3.],
    [0., 0., 0., 0.],
    [6., 6., 6., 6.]])
```

[24 25 26 27] [28 29 30 31]] [4 23 29 10] [[4 7 5 6] [20 23 21 22] [28 31 29 30] [8 11 9 10]]

18 Copies and views

The view of an numpy array is a way to get access to the array without copying internel data. When operating with a view, the original data as well as all other views of the original data will be modified simutanously.

The default setting for copies and views is that, basic indexing and slicing will make views, and advanced indexing and slicing (e.g. boolean indexing, fancy indexing, etc.) will make copies. For other operations, you need to check the documents to know how they work. For example, np.reshape creates a view where possible, and np.flatten always creates a copy.

You may use np.view() or np.copy() to make views or copies explicitly. ::: {#exm-}

```
import numpy as np
  arr = np.arange(10)
  b = arr[5:8]
  print('arr is {}'.format(arr))
  print('b is {}'.format(b))
  b[0] = -1
  print('arr is {}'.format(arr))
  print('b is {}'.format(b))
  arr[6] = -2
  print('arr is {}'.format(arr))
  print('b is {}'.format(b))
  print('The base of b is {}'.format(b.base))
arr is [0 1 2 3 4 5 6 7 8 9]
b is [5 6 7]
arr is [ 0 1 2 3 4 -1 6 7 8 9]
b is [-1 6 7]
arr is [ 0 1 2 3 4 -1 -2 7 8 9]
b is [-1 -2 7]
The base of b is [ 0 1 2 3 4 -1 -2 7 8 9]
```

:::

The way to make explicit copy is .copy().

```
Encaumpheunit Sylas np
  arr = np.arange(10)
  b = arr[5:8].copy()
  print('arr is {}'.format(arr))
  print('b is {}'.format(b))
  b[0] = -1
  print('arr is {}'.format(arr))
  print('b is {}'.format(b))
  arr[6] = -2
  print('arr is {}'.format(arr))
  print('b is {}'.format(b))
  print('The base of b is {}'.format(b.base))
arr is [0 1 2 3 4 5 6 7 8 9]
b is [5 6 7]
arr is [0 1 2 3 4 5 6 7 8 9]
b is [-1 6 7]
arr is [ 0 1 2 3 4 5 -2 7 8 9]
b is [-1 6 7]
The base of b is None
```

19 More commands

- .T
- axis=n is very important.
- np.reshape()
- np.tile()
- np.repeat()

20 More advanced commands

np.where()np.any()

np.any(a==1, axis=0)

```
• np.all()
  • np.argsort()
Example 20.1. Get the position where elements of a and b match.
  a = np.array([1,2,3,2,3,4,3,4,5,6])
  b = np.array([7,2,10,2,7,4,9,4,9,8])
  np.where(a == b)
(array([1, 3, 5, 7], dtype=int64),)
  Exampler 20y2.[1,2,3,2,3,4,3,4,5,6])
  b = np.array([7,2,10,2,7,4,9,4,9,8])
  np.where(a == b, a*2, b+1)
array([8, 4, 11, 4, 8, 8, 10, 8, 10, 9])
  Example 1203 a Playing with axis).
  a = np.array([[[1,2],[3,4]],[[5,6],[7,8]]])
```

21 Examples

Example 21.1 (Random walks). Adam walks randomly along the axis. He starts from 0. Every step he has equal possibility to go left or right. Please simulate this process.

Use choices to record the choice of Adam at each step. We may generate a random array where 0 represents left and 1 represents right.

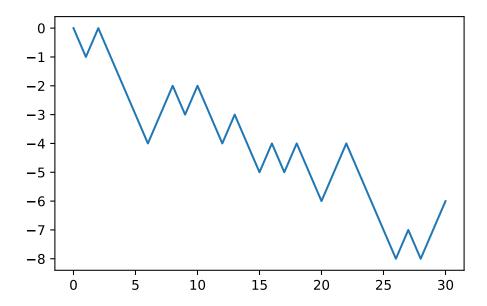
Use positions to record the position of Adam at each step. Using choices, the position is +1 if we see a 1 and the position is -1 if we see a 0. So the most elegent way to perform this is to

- 1. Convert choices from {0, 1} to {-1, 1}.
- 2. To record the starting position, we attach 0 to the beginning of the new choices.
- 3. Apply cumsum to choices to get positions.

```
import numpy as np

step = 30
choices = np.random.randint(2, size=step)
choices = choices * 2 - 1
choices = np.concatenate(([0], choices))
positions = choices.cumsum()

import matplotlib.pyplot as plt
plt.plot(positions)
```



Example 21.2 (Many random walks). We mainly use numpy.ndarray to write the code in the previous example. The best part here is that it can be easily generalized to many random walks.

Still keep choices and positions in mind. Now we would like to deal with multiple people simutanously. Each row represents one person's random walk. All the formulas stay the same. We only need to update the dimension setting in the previous code.

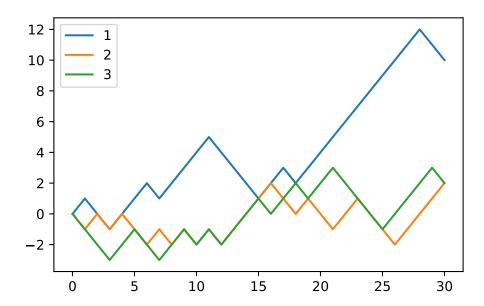
- Update size in np.random.randint.
- Update [0] to np.zeros((N, 1)) in concatenate.
- For cumsum and concatenate, add axis=1 to indicate that we perform the operations along axis 1.
- We plot each row in the same figure. plt.legend is used to show the label for each line.

```
import numpy as np

step = 30
N = 3
choices = np.random.randint(2, size=(N, step))
choices = choices * 2 - 1
choices = np.concatenate((np.zeros((N, 1)), choices), axis=1)
positions = choices.cumsum(axis=1)
```

```
import matplotlib.pyplot as plt
for row in positions:
    plt.plot(row)
plt.legend([1, 2, 3])
```

<matplotlib.legend.Legend at 0x2d7a0eb5f40>



Example 21.3 (Analyze positions). We play with the numpy array positions to get some information about the random walks of three generated in the previous example.

• The maximal position:

```
positions.max()
```

12.0

• The maximal position for each one:

```
positions.max(axis=1)
```

```
array([12., 2., 3.])
```

• The maximal position across all three for each step:

```
positions.max(axis=0)
```

```
array([0., 1., 0., -1., 0., 1., 2., 1., 2., 3., 4., 5., 4., 3., 2., 1., 2., 3., 2., 3., 4., 5., 6., 7., 8., 9., 10., 11., 12., 11., 10.])
```

• Check whether anyone once got to the position 3:

```
(positions>=3).any(axis=1)
```

```
array([ True, False, True])
```

• The number of people who once got to the position 3:

```
(positions>=3).any(axis=1).sum()
```

2

• Which step for each one gets to the right most position:

```
positions.argmax(axis=1)
```

```
array([28, 16, 21], dtype=int64)
```

22 Exercises

Many exercises are from [6].

Exercise 22.1 (array). Write a NumPy program to create a 3×3 matrix with values ranging from 2 to 10.

Exercise 22.2 (array). Write a NumPy program to create a null vector of size 10 and update sixth value to 11.

Exercise 22.3 (array). Write a NumPy program to reverse an array (first element becomes last).

Exercise 22.4 (array). Write a NumPy program to create a 10×10 2D-array with 1 on the border and 0 inside.

Exercise 22.5 (repeat and tile). Given a = np.array([1,2,3]), please get the desired output array([1, 1, 1, 2, 2, 2, 3, 3, 3, 1, 2, 3, 1, 2, 3, 1, 2, 3]).

Exercise 22.6 (Compare two numpy arraies). Consider two numpy arraies x and y. Compare them entry by entry. We would like to know how many are the same.

Click to expand.

Solution. Note that bool values True and False can be treated as numbers 1 and 0.

```
import numpy as np

x = np.array([1, 2, 3, 4, 5])
y = np.array([2, 1, 4, 4, 5])

numofsame = np.sum(x == y)
print(numofsame)
```

2

Exercise 22.7. Get all items between 5 and 10 from an array a = np.array([2, 6, 1, 9, 10, 3, 27]).

Exercise 22.8. Swap rows 1 and 2 in the array arr = np.arange(9).reshape(3,3).

Exercise 22.9. Please finish the following tasks.

- 1. Reverse the rows of a 2D array arr = np.arange(9).reshape(3,3).
- 2. Reverse the columns of a 2D array arr = np.arange(9).reshape(3,3).

Exercise 22.10. Create a 2D array of shape 5x3 to contain random decimal numbers between 5 and 10.

Exercise 22.11. Use the following code to get the dataset iris.

```
import numpy as np
url = 'https://archive.ics.uci.edu/ml/machine-learning-databases/iris/iris.data'
iris_1d = np.genfromtxt(url, delimiter=',', dtype=None, encoding=None)
```

- 1. iris_1d is a 1D numpy array that each item is a tuple. Please construct a new 1D numpy array that each item is the last component of each tuple in iris_1d.
- 2. Convert iris_1d into a 2D array iris_2d by omitting the last field of each item.

Exercise 22.12 (Normalization). Use the following code to get an 1D array sepallength.

Please normalize it such that the values of each item is between 0 and 1.

Exercise 22.13. np.isnan() is a function to check whether each entry of a numpy array is nan or not. Please use this as well as np.where to find all nan entries in an array.

You may use the following array iris_2d to test your code.

```
import numpy as np
url = 'https://archive.ics.uci.edu/ml/machine-learning-databases/iris/iris.data'
iris_2d = np.genfromtxt(url, delimiter=',', dtype='float', encoding=None)
iris_2d[np.random.randint(150, size=20), np.random.randint(4, size=20)] = np.nan
```

Exercise 22.14. Select the rows of iris_2d that does not have any nan value.

Exercise 22.15. Replace all nan with 0 in numpy array iris_2d.

Exercise 22.16. Consider x = np.array([1, 2, 1, 1, 3, 4, 3, 1, 1, 2, 1, 1, 2]). Please find the index of 5th repetition of number 1 in x.

23 Projects

Exercise 23.1 (Adding one axis). Please download this file.

- 1. Please use matplotlib.pyplot.imread() to read the file as a 3D numpy array.
- 2. Check the shape of the array.
- 3. Add one additional axis to it as axis 0 to make it into a 4D array.

Exercise 23.2 (Random). Please finish the following tasks.

- 1. Use the package np.random to flip a coin 100 times and record the result in a list coin.
- 2. Assume that the coin is not fair, and the probability to get H is p. Write a code to flip the coin 100 times and record the result in a list coin, with a given parameter p. You may use p=.4 as the first choice.
- 3. For each list coin created above, write a code to find the longest H streak. We only need the biggest number of consecutive H we get during this 100 tosses. It is NOT necessary to know when we start the streak.

Click for Hint.

Solution. The following ideas can be used to solve the problem.

- np.where
- string, split and join

Exercise 23.3 (Bins). Please read the document of np.digitize, and use it to do the following task.

Set the following bins:

- Less than 3: small
- 3-5: medium

• Bigger than 5: large

Please transform the following data iris_2c into texts using the given bins.

```
import numpy as np
url = 'https://archive.ics.uci.edu/ml/machine-learning-databases/iris/iris.data'
iris_2c = np.genfromtxt(url, delimiter=',', dtype='object')[:, 2].astype('float')
```

Exercise 23.4. Consider a 2D numpy array a.

```
import numpy as np
a = np.random.rand(5, 5)
```

- 1. Please sort it along the 3rd column.
- 2. Please sort it along the 2nd row.

Click for Hint.

Solution. Please use np.argsort for the problem.

Exercise 23.5 (One-hot vector). Compute the one-hot encodings of a given array. You may use the following array as a test example. In this example, there are 3 labels. So the one-hot vectors are 3 dimensional vectors.

For more infomation about one-hot encodings, you may check the Wiki page. You are not allowed to use packages that can directly compute the one-hot encodings for this problem.

```
import numpy as np
arr = np.random.randint(1,4, size=6)
```

Exercise 23.6. From the given 1d array arr = np.arange(15), generate a 2d matrix using strides, with a window length of 4 and strides of 2, like [[0,1,2,3], [2,3,4,5], [4,5,6,7]..].

Part V

Package: pandas

The basic data structure for pandas is pandas.DataFrame. You may treat it as a generalized version of tables.

To use pandas, we just import it. In most cases you would like to use the alias pd.

```
import pandas as pd
```

Since DataFrame is more like a table, the biggest questions here is not to do computations (which is still very important), but to retrieve, search, sort, merge, etc.. those data.

24 Basic pandas

24.1 Series and DataFrame

A Series is a 1-d array-like object which has index. The default index is starting from 0. You may change the index to be something assigned by you. Thus it can be treated as a generalization of a dict.

```
obj = pd.Series([3, 1, 2, 4])
obj
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

```
    0
    0    3
    1    1
    2    2
    3    4

    obj2 = pd.Series([3, 1, 2, 4], index=['a', 'b', 'c', 'd'])
    obj2
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

a 3 b 1

c 2

d 4

```
data3 = {'a': 3, 'b': 1, 'c': 2, 'd': 4}
obj3 = pd.Series(data3)
obj3
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

	0
a	3
b	1
\mathbf{c}	2
d	4

A DataFrame represents a rectangular table of data and contains an ordered collection of columns, each of which can be a different value type. The DataFrame has both a row and column index; it can be thought of as a dict of Series all sharing the same index. When displaying a DataFrame, we may use .head() to just display the first few rows for efficiey.

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	a	b	\mathbf{c}
0	1	1.1	a
1	2	2.1	b
2	3	3.1	\mathbf{c}
3	4	4.1	d
4	5	5.1	e

Note

We may use the setting columns= or index= as well as the methods .rename(columns=, index=) to change the column names and the index names. See the following example.

24.2 Accessing data

- A column in a DataFrame can be retrieved as a Series either by dict-like notation or by attribute. What one gets from this is a Series object.
 - dict-like notation: df['a']
 - by attribute: df.a. Note that if the name of the column is not suitable for attribute names, this method doesn't work.
- Rows are retrieved by .loc if using the row index, and by .iloc if using the row number.

24.3 Updating data

- Assign values to a column of a DataFrame will update that column. If the column doesn't exist, new column will be created.
- When assign values with non-existent row index, that part of the data will be discarded.
- Any time if there are no values with a specific column and row, it will show as NaN.

```
df['d'] = pd.Series(newcol)
df
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

	a	b	c	d
0	1	1.1	a	NaN
1	2	2.1	b	good
2	3	3.1	\mathbf{c}	NaN
3	4	4.1	d	better

24.4 Indexing, Selection, and Filtering

- Series indexing (obj[...]) works analogously to NumPy array indexing, except you can use the Series's index values instead of only integers.
- We can use logical expresssion to filter DataFrame.

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	one	two	three	four
Utah	8	9	10	11
New York	12	13	14	15

• .loc, .iloc

```
import pandas as pd
  data = pd.DataFrame(np.arange(16).reshape((4, 4)),
                       index=['Ohio', 'Colorado', 'Utah', 'New York'],
                       columns=['one', 'two', 'three', 'four'])
  print(data.loc['Colorado', ['two', 'three']])
  print(data.iloc[2, [3, 0, 1]])
         5
two
         6
three
Name: Colorado, dtype: int32
four
        11
one
two
Name: Utah, dtype: int32
```

• Slicing with labels behaves differently than normal Python slicing in that the endpoint is inclusive.

```
import pandas as pd

obj = pd.Series(np.arange(4.), index=['a', 'b', 'c', 'd'])
obj['b':'c']
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

```
b 1.0
c 2.0
```

• Reindex .reindex():

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	three	five	one
Colorado	6.0	NaN	4.0
Arkansas	NaN	NaN	NaN
New York	14.0	NaN	12.0

Note

.loc and .reindex are very similar to each other. The main difference between theses two is that .loc will return a view and .reindex will return a copy in most cases.

Note

When locate data using indexes, duplicate labels will return all results.

24.5 Essential functions

• Arithmetic and Data Alignment Elements of the same index and columns will be computed. By default, if any entry is nan, the answer will be nan. You may use fill_value argument to fill the empty slots.

```
Expansiplea2da2.as pd
import numpy as np
df1 = pd.DataFrame(np.arange(12.).reshape((3, 4)), columns=list('abcd'))
df2 = pd.DataFrame(np.arange(20.).reshape((4, 5)), columns=list('abcde'))
df2.loc[1, 'b'] = np.nan

df1.add(df2, fill_value=0)
```

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	a	b	$^{\mathrm{c}}$	d	е
0	0.0	2.0	4.0	6.0	4.0
1	9.0	5.0	13.0	15.0	9.0
2	18.0	20.0	22.0	24.0	14.0
3	15.0	16.0	17.0	18.0	19.0

Relatedly, when reindexing a Series or DataFrame, you can also specify a fill_value.

24.6 Function Application and Mapping

We may apply functions to each row/column of a DataFrame. If the function is built-in function that is compatible with DataFrame, you can directly call the function that it will be applied automatically to each row/column. If it is not, we can call apply to get the desired result.

```
Expanniphea 2 da 3. as pd
  data = pd.DataFrame(np.random.rand(4, 4),
                       index=['Ohio', 'Colorado', 'Utah', 'New York'],
                       columns=['one', 'two', 'three', 'four'])
  f = lambda x: x.max() - x.min()
  print(data.apply(f))
  print(data.apply(f, axis='columns'))
         0.811728
one
         0.269477
two
three
         0.711975
four
         0.699422
dtype: float64
Ohio
            0.723754
Colorado
            0.723831
Utah
            0.440771
New York
            0.568153
dtype: float64
```

We can use more complicated function to get more complicated result.

24.7 Sorting and Ranking

- .sort_values(by=)
- .rank(ascending=, method=)

24.8 Summarizing and Computing Descriptive Statistics

- sum, cumsum
- mean, median
- .describe()
- .cov, .corr

24.9 Unique Values, Value Counts, and Membership

- unique
- value_counts

24.10 Reading and Writing Data in Text Format

- read_csv
- read_excel
- df.to_csv

24.11 Copies and views

• inplace

25 Data cleaning

25.1 Handling Missing Data

```
• np.nan, pd.NA
```

- pd.isnull(), np.isnan()
- dropna, fillna

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	0	1	2
0	1.0	6.5	3.0
1	1.0	NaN	NaN
2	NaN	NaN	NaN
3	NaN	6.5	3.0

cleaned

 $\verb|C:\Users\Xinli\anaconda3\envs\m| 122\lib\site-packages\IPython\core\formatters.py: 343: Future Weight of the packages of t$

	0	1	2
0	1.0	6.5	3.0

cleanedrow

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	0	1	2
0	1.0	6.5	3.0
1	1.0	NaN	NaN
3	NaN	6.5	3.0

```
data[4] = np.nan
cleaned1 = data.dropna(axis=1, how='all')
cleanedthresh = data.dropna(thresh=2)
data
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

	0	1	2	4
0	1.0	6.5	3.0	NaN
1	1.0	NaN	NaN	NaN
2	NaN	NaN	NaN	NaN
3	NaN	6.5	3.0	NaN

cleaned1

 $\verb|C:\Users\Xinli\anaconda3\envs\m| 122\lib\site-packages\IPython\core\formatters.py: 343: Future Weight and the packages of the packages of$

	0	1	2
0	1.0	6.5	3.0
1	1.0	NaN	NaN
2	NaN	NaN	NaN
3	NaN	6.5	3.0

cleanedthresh

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	0	1	2	4
0	1.0	6.5	3.0	NaN
3	NaN	6.5	3.0	NaN

```
fill0 = data.fillna(0)
filldict = data.fillna({1: 0.5, 2: -0.1})
data
```

 $\verb|C:\Users\Xinli\anaconda3\envs\m| 122\lib\site-packages\IPython\core\formatters.py: 343: Future Weight of the packages of$

In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	0	1	2	4
0	1.0	6.5	3.0	NaN
1	1.0	NaN	NaN	NaN
2	NaN	NaN	NaN	NaN
3	NaN	6.5	3.0	NaN

fil10

 $\verb|C:\Users\Xinli\anaconda3\envs\m| 122\lib\site-packages\IPython\core\formatters.py: 343: Future Weight and the packages of the packages of$

	0	1	2	4
0	1.0	6.5	3.0	0.0
1	1.0	0.0	0.0	0.0
2	0.0	0.0	0.0	0.0
3	0.0	6.5	3.0	0.0

filldict

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	0	1	2	4
0	1.0	6.5	3.0	NaN
1	1.0	0.5	-0.1	NaN
2	NaN	0.5	-0.1	NaN
3	NaN	6.5	3.0	NaN

25.2 Data Transformation

• .duplicated(), drop_duplicates()

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	k1	k2
4	one	3
6	two	4

• pd.Series.map(), pd.DataFrame.apply()

```
Enganniphea 25a3. as pd
import numpy as np
data = pd.DataFrame({'food': ['bacon', 'pulled pork', 'bacon',
                     'Pastrami', 'corned beef', 'Bacon',
                     'pastrami', 'honey ham', 'nova lox'],
                      'ounces': [4, 3, 12, 6, 7.5, 8, 3, 5, 6]})
meat_to_animal = {
    'bacon': 'pig',
    'pulled pork': 'pig',
    'pastrami': 'cow',
    'corned beef': 'cow',
    'honey ham': 'pig',
    'nova lox': 'salmon'
    }
data['animal'] = data['food'].str.lower().map(meat_to_animal)
data['food'].map(lambda x: meat_to_animal[x.lower()])
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

	food
0	pig
1	pig
2	pig
3	cow
4	cow
5	pig
6	cow
7	pig
8	salmon

• replace

- rename
- describe
- permutation
- sample
- dummy variables

25.3 Example: Movies

Below we explore the MovieLens 1M datasets. You may download it from this link.

25.4 String Manipulation

The key idea in this section is that, all methods in pd.Series.str will be applied to each entry of the Series.

```
Example 25a4. as pd import numpy as np
```

```
s = pd.Series(["A ", " B ", "C", "Aaba", " Baca ", np.nan, "CABA", "dog", "cat"])
s.str.lower()
s.str.split('a')
s.str.len()
s.str.strip()
s.str.replace("A", '1')
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

	0
0	1
1	В
2	\mathbf{C}
3	1aba
4	Baca
5	NaN
6	C1B1
7	dog
8	cat

Example 25.5. We could also use .str to play with column names and row indexes.

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	column_a	column_b
0	0.470384	-1.458123
1	-1.133165	-0.537271
2	-0.540584	0.374371

25.5 Regular expression

Regular expressions provide a flexible way to search or match string patterns in text. A single expression, commonly called a regex, is a string formed according to the regular expression language. Python's built-in re module is responsible for applying regular expressions to strings.

For details of the regular expression language in Python, please read the official documents from here. There are also many great websites for learning regex. This is one example.

We will briefly mentioned a few rules here.

- .: matches any character except a newline.
- \d: matches any digit. It is the same as [0-9].
- \w: matches any alphabatic or numeric character. It is the same as [a-zA-Z0-9_].
- \s: matches any whitespaces. It is the same as $[\t\n\r\f\v]$.
- *: Causes the resulting RE to match 0 or more repetitions of the preceding RE, as many repetitions as are possible.
- +: Causes the resulting RE to match 1 or more repetitions of the preceding RE, as many repetitions as are possible.
- ?: Causes the resulting RE to match 0 or 1 repetitions of the preceding RE.
- *?, +?, ??: The *, +, and ? qualifiers are all greedy; they match as much text as possible. Adding ? after the qualifier makes it perform the match in non-greedy or minimal fashion; as few characters as possible will be matched.
- {m}: Specifies that exactly m copies of the previous RE should be matched.
- {m,n}: Causes the resulting RE to match from m to n repetitions of the preceding RE, attempting to match as many repetitions as possible.
- {m,n}?: Causes the resulting RE to match from m to n repetitions of the preceding RE, attempting to match as few repetitions as possible.
- []: Used to indicate a set of characters.
- (): set groups.

Example 25.6. text = "foo bar\t baz \tqux"

```
pattern = '\s+'
regex = re.compile(pattern)
regex.split(text)

['foo', 'bar', 'baz', 'qux']

    .match()
    .search()
    .findall()
    .split()
    .sub()
```

We can use () to specify groups, and use .groups() to get access to the results.

```
Example 25.7.
pattern = r'([A-Z0-9._%+-]+)@([A-Z0-9.-]+)\.([A-Z]{2,4})'
regex = re.compile(pattern, flags=re.IGNORECASE)
m = regex.match('wesm@bright.net')
m.groups()

('wesm', 'bright', 'net')
```

To use regex to DataFrame and Series, you may directly apply .match, .findall, .replace after .str, with the regex pattern as one of the arguments.

.extract is a method that is not from re. It is used to extract the matched groups and make them as a DataFrame.

26 Data Wrangling

26.1 Hierarchical indexing

Pandas support a more complex indexing system, that the index may have multiple levels. See the following example.

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		0
a	1	1.146380
	2	0.374469
	3	-0.944290
b	1	1.134967
	2	-0.649042
\mathbf{c}	3	0.081867
	1	1.299472
d	2	-1.462632
	3	-0.869115

You may look at the Series using different levels of indexes.

```
data['a']
```

	0	
1	1.146380	
2	0.374469	
3	-0.944290	
C	lata.loc[:,	2]
	0	
a	0.374469	
b	-0.649042	

d -1.462632

You may use group by levels and do calculations related to levels. More .groupby() will be discussed in the next section.

```
data.groupby(level=1).sum()
```

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```
0
1 3.580818
2 -1.737204
3 -1.731539
```

From the example above, you may notice that the 2-level hierarchical indexing for a Series works very similar to a DataFrame. In fact, you may translate it back and forth between a 2-level indexing Series and a DataFrame.

```
df = data.unstack()
df
```

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	1	2	3
a	1.146380	0.374469	-0.944290
b	1.134967	-0.649042	NaN
\mathbf{c}	1.299472	NaN	0.081867
d	NaN	-1.462632	-0.869115

df.stack()

		0
a	1	1.146380
	2	0.374469
	3	-0.944290
b	1	1.134967
	2	-0.649042
\mathbf{c}	1	1.299472
	3	0.081867
d	2	-1.462632
	3	-0.869115

For DataFrame the index for both axes can be multiindex. The usual indexing way can be used if you want to start from the first level of the index. The more specific method to extract data is .xs.

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		A	В	С	D
x	0	A0	В0	C0	D0
	1	A1	B1	C1	D1
	2	A2	B2	C2	D2
	3	A3	B3	C3	D3
У	4	A4	B4	C4	D4
	5	A5	B5	C5	D5
	6	A6	B6	C6	D6
	7	A7	B7	C7	D7

df['A']

		A
x	0	A0
	1	A1
	2	A2
	3	A3
у	4	A4
	5	A5
	6	A6
	7	A7
	1	AI

df.loc['x']

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	A	В	С	D
0	A0	B0	C0	D0
1	A1	B1	C1	D1
2	A2	B2	C2	D2
3	A3	B3	C3	D3

	х 3
	A3
В	B3
\mathbf{C}	C3
D	D3

df.xs(3, level=1, drop_level=False)

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

		A	В	С	D
X	3	A3	В3	C3	D3

26.2 Combining and Merging Datasets

26.2.1 merge()

Merge combines datasets by linking rows using one or more keys. This is from relational databases (e.g., SQL-based).

Here are some examples.

The two DataFrames are displayed as follows.

df1

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	key	data1
0	b	0
1	b	1
2	a	2
3	\mathbf{c}	3
4	a	4
5	a	5
6	b	6

df2

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	key	data2
0	a	0
1	b	1
2	d	2

```
pd.merge(df1, df2, on='key')
```

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	key	data1	data2
0	b	0	1
1	b	1	1
2	b	6	1
3	a	2	0
4	a	4	0
5	a	5	0

If the column names are different in each object, you can specify them separately.

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	lkey	data1	rkey	data2
0	b	0	b	1
1	b	1	b	1
2	b	6	b	1
3	\mathbf{a}	2	\mathbf{a}	0
4	a	4	\mathbf{a}	0
5	a	5	a	0

By default merge does an inner join, that the keys in the result are the interesection found in both tables. Below are different types of merge. To specify the method for merge, the option is how.

- inner
- left
- right
- outer

Let's see the following examples.

```
df1 = pd.DataFrame({'Key': [1, 2], 'A': [0, 2], 'B': [1, 3]})
df1
```

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	Key	A	В
0	1	0	1
1	2	2	3

```
df2 = pd.DataFrame({'Key': [1, 3], 'C': [0, 2], 'D': [1, 3]})
df2
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

	Key	\mathbf{C}	D
0	1	0	1
1	3	2	3

```
pd.merge(df1, df2, on='Key', how='inner')
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

	Key	A	В	\mathbf{C}	D
0	1	0	1	0	1

```
pd.merge(df1, df2, on='Key', how='outer')
```

 $\verb|C:\Users\Xinli\anaconda3\envs\m| 122\lib\site-packages\IPython\core\formatters.py: 343: Future Weight of the packages of$

	Key	A	В	С	D
0	1	0.0	1.0	0.0	1.0
1	2	2.0	3.0	NaN	NaN
2	3	NaN	NaN	2.0	3.0

```
pd.merge(df1, df2, on='Key', how='left')
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	Key	A	В	С	D
0	1	0	1	0.0	1.0
1	2	2	3	NaN	NaN

```
pd.merge(df1, df2, on='Key', how='right')
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	Key	A	В	С	D
0	1	0.0	1.0	0	1
1	3	NaN	NaN	2	3

Note

If a key combination appears more than once in both tables, the resulting table will have the Cartesian product of the associated data. Here is a very basic example with one unique key combination.

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of

	key	data1	data2
0	b	0	1.0
1	b	0	3.0
2	b	1	1.0
3	b	1	3.0
4	a	2	0.0
5	a	2	2.0
6	\mathbf{c}	3	NaN
7	a	4	0.0
8	a	4	2.0
9	b	5	1.0
10	b	5	3.0

Note

If the merge keys in a DataFrame is in its index instead of column(s), we could pass left_index=True or right_index=True or both instead of setting left_on/right_on/on.

Example 26.3. If we want to really create a Cartesian product, we may use the option how='cross'. For example, we would like to generate a deck of cards, we may use the following codes.

```
suit = pd.DataFrame({'suit': ['spades', 'hearts', 'clubs', 'diamonds']})
face = pd.DataFrame({'face': list(range(1, 14))})
deck = pd.merge(suit, face, how='cross')
```

26.2.2 concat()

The concat() function (in the main pandas namespace) performs concatenation operations along an axis while performing optional set logic (union or intersection) of the indexes (if any) on the other axes.

```
import pandas as pd
```

```
df1 = pd.DataFrame(
    {
        "A": ["A0", "A1", "A2", "A3"],
        "B": ["B0", "B1", "B2", "B3"],
        "C": ["CO", "C1", "C2", "C3"],
        "D": ["D0", "D1", "D2", "D3"],
    },
    index=[0, 1, 2, 3],
)
df2 = pd.DataFrame(
    {
        "A": ["A4", "A5", "A6", "A7"],
        "B": ["B4", "B5", "B6", "B7"],
        "C": ["C4", "C5", "C6", "C7"],
        "D": ["D4", "D5", "D6", "D7"],
    },
    index=[4, 5, 6, 7],
)
df3 = pd.DataFrame(
        "A": ["A8", "A9", "A10", "A11"],
        "B": ["B8", "B9", "B10", "B11"],
        "C": ["C8", "C9", "C10", "C11"],
        "D": ["D8", "D9", "D10", "D11"],
    index=[8, 9, 10, 11],
)
pd.concat([df1, df2, df3], keys=['x', 'y', 'z'])
```

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		A	В	С	D
x	0	A0	В0	C0	D0
	1	A1	B1	C1	D1
	2	A2	B2	C2	D2
	3	A3	B3	C3	D3
У	4	A4	B4	C4	D4
	5	A5	B5	C5	D5
	6	A6	B6	C6	D6
	7	A7	B7	C7	D7
\mathbf{Z}	8	A8	B8	C8	D8
	9	A9	B9	C9	D9
	10	A10	B10	C10	D10
	11	A11	B11	C11	D11

The default way of pd.concat() is vertically. Note that it will check the column names. If the column names don't match, new columns will be created and nan values will be assigned.

If you want to concatenate the DataFrame horizontally you need to add axis=1 option. Similarly, row index will be checked before concatenating. See the following example.

Foxammaket 26d41, df2, df3], axis=1)

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	A	В	С	D	A	В	С	D	A	В	С	D
0	A0	В0	C0	D0	NaN							
1	A1	B1	C1	D1	NaN							
2	A2	B2	C2	D2	NaN							
3	A3	B3	C3	D3	NaN							
4	NaN	NaN	NaN	NaN	A4	B4	C4	D4	NaN	NaN	NaN	NaN
5	NaN	NaN	NaN	NaN	A5	B5	C5	D5	NaN	NaN	NaN	NaN
6	NaN	NaN	NaN	NaN	A6	B6	C6	D6	NaN	NaN	NaN	NaN
7	NaN	NaN	NaN	NaN	A7	B7	C7	D7	NaN	NaN	NaN	NaN
8	NaN	A8	B8	C8	D8							
9	NaN	A9	B9	C9	D9							
10	NaN	A10	B10	C10	D10							
11	NaN	A11	B11	C11	D11							

Example 26.5. Consider the deck example from Example 26.3. This time we would like to use pd.concat() to get the result.

```
suitlist = ['spades', 'hearts', 'clubs', 'diamonds']
facelist = list(range(1, 14))
decklist = [pd.DataFrame({'suit': suit, 'face': facelist}) for suit in suitlist]
deck = pd.concat(decklist, ignore_index=True)
```

27 Data Aggregation and Group Operations

27.1 split-apply-combine model

We would like to apply group operations based on the split-apply-combine model.

- In the first stage of the process, data contained in a pandas object is *split* into groups based on one or more keys that you provide. We then use .groupby(keys) to perform the split step. The result is a grouped groupby object.
- Once this is done, a function is applied to each group, producing a new value.
- Finally the results of all those function applications are combined into a result object. We may apply groupby functions directly as methods to groupby objects. The result is the combined result object.

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

	key1	key2	data1	data2
0	a	one	0.518182	0.061538
1	\mathbf{a}	two	-0.728213	-1.088523
2	b	one	-0.410713	0.927445
3	b	two	-0.471716	-0.862607
4	a	one	0.183791	0.960076

Now we want to group data1 in df by key1.

```
grouped = df['data1'].groupby(df['key1'])
grouped
```

<pandas.core.groupby.generic.SeriesGroupBy object at 0x0000017AE2F64640>

What we get is a groupby object and we could apply group functions to it.

The method to look at each group is .get_group.

```
grouped.get_group('a')
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	data1
0	0.518182
1	-0.728213
4	0.183791

We may directly apply some group functions to the group by object.

grouped.mean()

key1	data1
$\frac{a}{a}$	-0.008747
b	-0.441214

grouped.size()

	data1
key1	
a	3
b	2

We could iterate over groups.

```
for name, group in grouped:
      print('name', name)
      print('group', group)
name a
group 0
          0.518182
  -0.728213
    0.183791
Name: data1, dtype: float64
name b
group 2 -0.410713
3 -0.471716
Name: data1, dtype: float64
We could convert the group object into list and dictionary.
  list(grouped)
[('a',
 0
      0.518182
    -0.728213
  1
      0.183791
 Name: data1, dtype: float64),
 ('b',
  2 -0.410713
  3 -0.471716
 Name: data1, dtype: float64)]
  dict(list(grouped))
{'a': 0 0.518182
 1 -0.728213
    0.183791
 Name: data1, dtype: float64,
 'b': 2 -0.410713
 3 -0.471716
 Name: data1, dtype: float64}
```

27.2 More aggregation functions

```
.describe()
.count()
.sum()
.mean()
.median
.std(), .var()
.min(), .max()
.prod()
first(), .last()
.agg()
```

27.3 Some examples

Example 27.2. Consider the following DataFrame.

We would like to fill in NA values with the mean from each group.

```
df.groupby('location').apply(lambda x: x.fillna(x.mean()))
```

C:\Users\Xinli\AppData\Local\Temp\ipykernel_25956\2040193686.py:1: FutureWarning:

C:\Users\Xinli\anaconda3\envs\m122\lib\site-packages\IPython\core\formatters.py:343: FutureWe

Dropping of nuisance columns in DataFrame reductions (with 'numeric_only=None') is deprecated

	location	data
Ohio	East	-0.152958
New York	East	-2.205921
Vermont	East	-1.125670
Florida	East	-1.018132
Oregon	West	-0.971304
Nevada	West	-0.585607
California	West	-0.199910
Idaho	West	-0.585607

We could also fill in NA values with predefined values, similar to the non-groupby case.

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	location	data
Ohio	East	-0.152958
New York	East	-2.205921
Vermont	East	0.100000
Florida	East	-1.018132
Oregon	West	-0.971304
Nevada	West	-0.500000
California	West	-0.199910
Idaho	West	-0.500000

28 Exercises

Most problems are based on [7].

Exercise 28.1. Please use the following code to generate a series ser, and then finish the following tasks.

```
import pandas as pd
import numpy as np

mylist = list('abcedfghijklmnopqrstuvwxyz')
myarr = np.arange(26)
mydict = dict(zip(mylist, myarr))
ser = pd.Series(mydict)
```

- 1. Convert the series **ser** into a dataframe **df** with its index as another column on the dataframe.
- 2. Pick the two columns of df and set them into two serieses ser1 and ser2.
- 3. Combine two series ser1 and ser2 to form a new dataframe newdf, and name their columns ser1 and ser2.

Exercise 28.2. Consider two serieses ser1 and ser2. You may use the following ser1 and ser2 as an example. The output of each questions below should be a series. You may want to learn the following commands:

```
• np.union1d()
• np.intersect1d()
• np.isin()

import pandas as pd

ser1 = pd.Series([1, 2, 3, 4, 5])
```

```
ser2 = pd.Series([4, 5, 6, 7, 8])
```

- 1. Find all the elements from ser1 that are also in ser2.
- 2. Find all the elements from ser2 that are also in ser1.
- 3. From ser1 remove items present in ser2.
- 4. Find the union of ser1 and ser2.
- 5. Find the intersection of ser1 and ser2.
- 6. Find all the elemetrs that are in either ser1 or ser2, but not both.

Exercise 28.3 (Some statistics). Please check the following commands and answer the following questions.

• np.percentile()

How to get the minimum, 25th percentile, median, 75th, and max of a numeric series? You may use the following Series as an example.

```
import pandas as pd
ser = pd.Series(np.random.normal(10, 5, 25))
```

Exercise 28.4. Please use pd.Series.value_counts() to calculte the frequency counts of each unique value of the following Series.

```
import pandas as pd
import numpy as np
ser = pd.Series(np.take(list('abcdefgh'), np.random.randint(8, size=30)))
```

Exercise 28.5. Please keep the top 2 most frequent items of ser as it is and replace everything else as Other.

```
import pandas as pd
import numpy as np
ser = pd.Series(np.take(list('abcdefgh'), np.random.randint(8, size=30)))
```

Exercise 28.6. Please use pd.cut or pd.qcut to bin the Series ser into 10 equal deciles. You may use the following ser as an example.

```
import pandas as pd
ser = pd.Series(np.random.random(20))
```

Exercise 28.7. Consider the Series ser:

```
import pandas as pd
import numpy as np
ser = pd.Series(np.random.randint(1, 10, 7))
```

Find the positions of numbers that are multiples of 3 from ser.

Exercise 28.8. Compute the mean of weights of each fruit.

```
import pandas as pd
fruit = pd.Series(np.random.choice(['apple', 'banana', 'carrot'], 10))
weights = pd.Series(np.linspace(1, 10, 10))
df = pd.DataFrame({'fruit': fruit, 'weights': weights})
```

Exercise 28.9. Consider the following DataFrame.

```
import pandas as pd
df = pd.read_csv('https://raw.githubusercontent.com/selva86/datasets/master/Cars93_miss.cs
```

- 1. Check if df has any missing values.
- 2. Please count the number of missing values in each column.
- 3. Please replace all missing values in Min.Price and Max.Price with their mean respectively.

Exercise 28.10. Replace the spaces in my_str = 'dbc deb abed gade' with the least frequent character.

Exercise 28.11. Suppress scientific notations like e-03 in df and print up to 4 numbers after decimal.

```
import pandas as pd
import numpy as np
df = pd.DataFrame(np.random.random(4)**10, columns=['random'])
df
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	random
0	3.275645e-05
1	3.775229 e-07
2	3.044667e-04
3	4.447150e-13

Exercise 28.12. Format the values in column random of df as percentages.

```
import pandas as pd
import numpy as np
df = pd.DataFrame(np.random.random(4), columns=['random'])
df
```

 $\verb|C:\Users\Xinli\anaconda3\envs\m| 122\lib\site-packages\IPython\core\formatters.py: 343: Future Weight of the packages of$

In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	random
0	0.339997
1	0.586072
2	0.293705
3	0.817025

Exercise 28.13 (Regular expressions). Please use regular expressions to finish the following tasks.

- 1. Match a string that has an a followed by zero or more b's.
- 2. Match a string that has an a followed by one or more b's.
- 3. Match a string that has an a followed by zero or one b.
- 4. Match a string that has an a followed by three b's.

Exercise 28.14 (More regex). Find all words starting with a or e in a given string:

```
text = "The following example creates an ArrayList with a capacity of 50 elements. Four el
```

Exercise 28.15 (More regex). Write a Python code to extract year, month and date from a url1:

```
url1= "https://www.washingtonpost.com/news/football-insider/wp/2016/09/02/odell-beckhams-f
```

Exercise 28.16 (More regex). Please use regex to parse the following str to create a dictionary.

```
text = r'''
{
    name: Firstname Lastname;
    age: 100;
    salary: 10000
}
```

Exercise 28.17. Consider the following DataFrame.

```
['Evita', 'White or white blend. None to mild fragrance. 35 petals. Large, full
['Evrathin', 'Light pink. [Deep pink.] Outer petals white. Expand rarely. Mild f
['Evita 2', 'White, blush shading. Mild, wild rose fragrance. 20 to 25 petals.

df = pd.DataFrame(data, columns = ['NAME', 'BLOOM'])
df
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

	NAME	BLOOM
0	Evert van Dijk	Carmine-pink, salmon-pink streaks, stripes, fl
1	Every Good Gift	Red. Flowers velvety red. Moderate fragrance
2	Evghenya	Orange-pink. 75 petals. Large, very double b
3	Evita	White or white blend. None to mild fragrance
4	Evrathin	Light pink. [Deep pink.] Outer petals white
5	Evita 2	White, blush shading. Mild, wild rose fragran

Please use regex methods to find all the () in each columns.

Exercise 28.18. Get the last two rows of df whose row sum is greater than 100.

```
import pandas as pd
df = pd.DataFrame(np.random.randint(10, 40, 60).reshape(-1, 4))
```

Exercise 28.19. The groupby object df_grouped is given below.

- 1. Get the group belonging to apple as a DataFrame.
- 2. Find the second largest value of taste for banana.
- 3. Compute the mean price for every fruit.

Exercise 28.20. Join df1 and df2 by fruit/pazham and weight/kilo.

29 Projects

Exercise 29.1. Extract the valid emails from the series emails. The regex pattern for valid emails is provided as reference.

Exercise 29.2. Consider the following DataFrame.

```
import pandas as pd
import numpy as np
df = pd.read_csv('https://raw.githubusercontent.com/selva86/datasets/master/Cars93_miss.cs
```

- 1. Replace NaN with string missing in columns Manufacturer, Model and Type.
- 2. Create an index as a combination of these three columns.

Exercise 29.3. Given the following DataFrame.

```
import pandas as pd
df = pd.DataFrame({
    'name': ['James', 'Jane', 'Melissa', 'Ed', 'Neil'],
    'age': [30, 40, 32, 67, 43],
    'score': ['90%', '95%', '100%', '82%', '87%'],
    'age_missing_data': [30, 40, 32, 67, None],
    'income': [100000, 80000, 55000, 62000, 120000]
```

- Please use .map to create a new column numeric_score whose value is the number version of score.
- Please use .apply to create a new column numeric_score whose value is the number version of score.

```
Exercise 29.4. From ser = pd.Series(['Apple', 'Orange', 'Plan', 'Python', 'Money']), find the words that contain at least 2 vowels.
```

Exercise 29.5. Please download the given file with sample emails, and use the following code to load the file and save it to a string content.

```
with open('assests/datasets/test_emails.txt', 'r') as f:
    content = f.read()
```

Please use regex to play with content.

- 1. Get all valid email address in content, from both the header part or the body part.
- 2. There are two emails in content. Please get the sender's email and the receiver's email from content.
- 3. Please get the sender's name.
- 4. Please get the subject of each email.

Exercise 29.6. The following DataFrame is given.

- 1. Split the columns into a list with 3 entries.
- 2. Make the first row (row 0) into a header.
- 3. Create a new DataFrame out of the data.

Part VI Visualization

The main reference for this Chapter is [2].

30 matplotlib.pyplot

matplotlib is a modern and classic plot library. Its main features are inspired by MATLAB. In this book we mostly use pyplot package from matplotlib. We use the following import convention:

```
import matplotlib.pyplot as plt
```

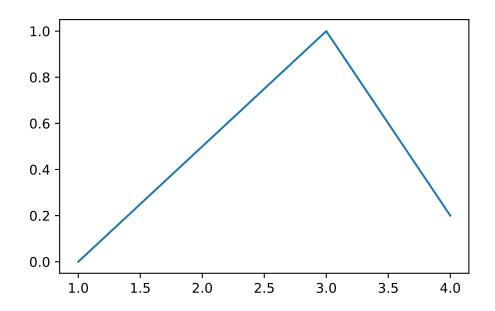
30.1 matplotlib interface

matplotlib has two major application interfaces, or styles of using the library:

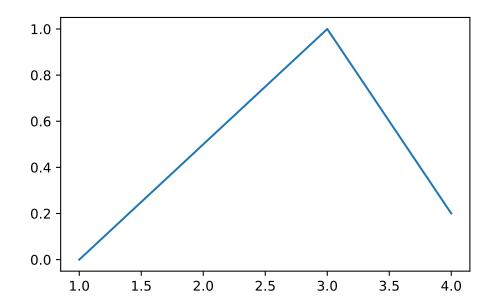
- An explicit Axes interface that uses methods on a Figure or Axes object to create other Artists, and build a visualization step by step. You may treat this Figure object as a canvas, and Axes as plots on a canvas. There might be one or more plots on one canvas. This has also been called an *object-oriented* interface.
- An implicit pyplot interface that keeps track of the last Figure and Axes created, and adds Artists to the object it thinks the user wants.

Here is an example of an explicit interface.

```
fig = plt.figure()
ax = fig.subplots()
ax.plot([1, 2, 3, 4], [0, 0.5, 1, 0.2])
```



Here is an example of an implicit interface.



Note

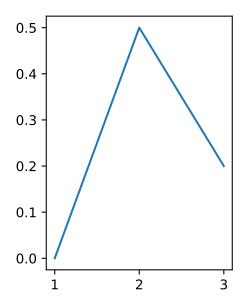
If the plot is not shown, you may want to type plt.show() to force the plot being rendered. However, to make plt.show() work is related to switching matplotlib backends, and is sometimes very complicated.

The purpose to explicitly use fig and ax is to have more control over the configurations. The first important configuration is subplots.

- .subplot()
- .subplots()
- .add_subplot()

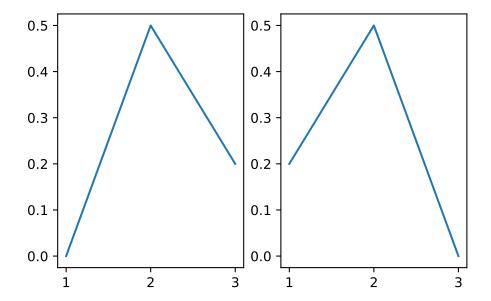
Please see the following examples.

```
Example 30(1, 2, 1)
plt.plot([1, 2, 3], [0, 0.5, 0.2])
```

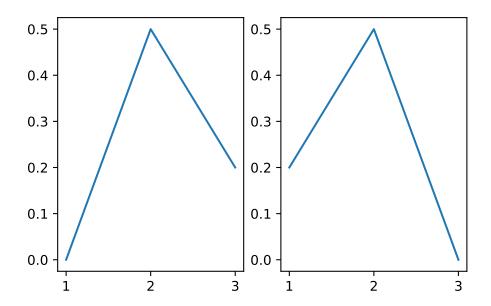


```
Example 30(2, 2, 1)
plt.plot([1, 2, 3], [0, 0.5, 0.2])
```

```
plt.subplot(1, 2, 2)
plt.plot([3, 2, 1], [0, 0.5, 0.2])
```



```
Example 30p3t.subplots(1, 2)
axs[0].plot([1, 2, 3], [0, 0.5, 0.2])
axs[1].plot([3, 2, 1], [0, 0.5, 0.2])
```



```
Fixample 1394as np

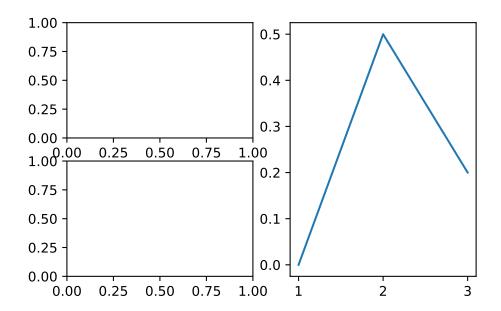
fig = plt.figure()

ax1 = fig.add_subplot(2, 2, 1)

ax2 = fig.add_subplot(2, 2, 3)

ax3 = fig.add_subplot(1, 2, 2)

ax3.plot([1, 2, 3], [0, 0.5, 0.2])
```

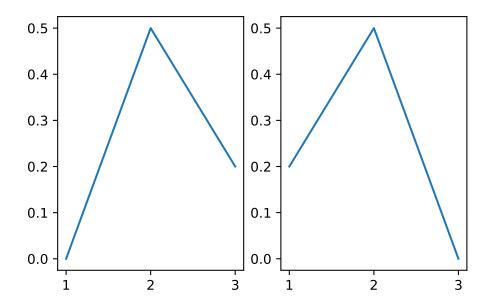


The auguments 2, 2, 1 means that we split the figure into a 2x2 grid and the axis ax1 is in the 1st position. The rest is understood in the same way.

Example 30.5. If you don't explicitly initialize fig and ax, you may use plt.gcf() and plt.gca() to get the handles for further operations.

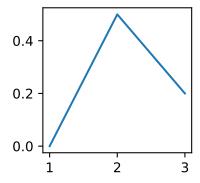
```
plt.subplot(1, 2, 1)
ax = plt.gca()
ax.plot([1, 2, 3], [0, 0.5, 0.2])

plt.subplot(1, 2, 2)
ax = plt.gca()
ax.plot([3, 2, 1], [0, 0.5, 0.2])
```



The purpose to explicitly use fig and ax is to have more control over the configurations. For example, when generate a figure object, we may use figsize=(3, 3) as an option to set the figure size to be 3x3. dpi is another commonly modified option.

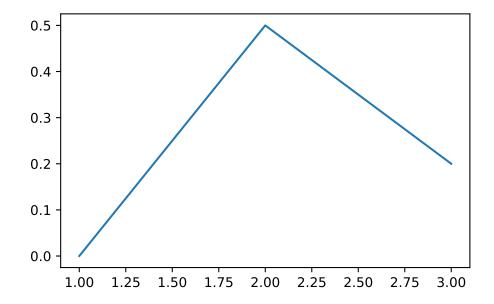
```
fig = plt.figure(figsize=(2, 2), dpi=50)
plt.plot([1, 2, 3], [0, 0.5, 0.2])
```



If you would like to change this setting later, you may use the following command before plotting.

```
fig.set_size_inches(10, 10)
fig.set_dpi(300)
```

```
plt.plot([1, 2, 3], [0, 0.5, 0.2])
```



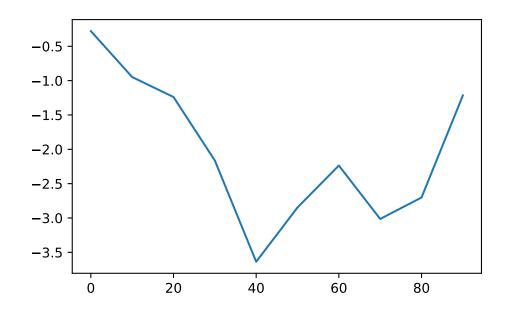
You may use fig.savefig('filename.png') to save the image into a file.

30.2 Downstream packages

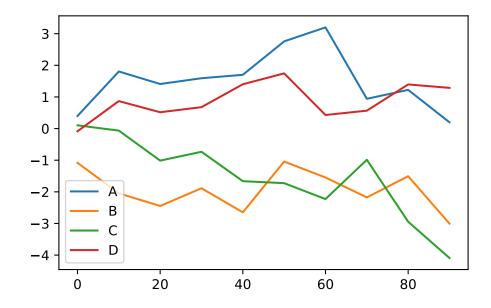
There are multiple packages depending on matplotlib to provide plotting. For example, you may directly plot from a Pandas DataFrame or a Pandas Series.

```
Example 30a6. as pd
import numpy as np
s = pd.Series(np.random.randn(10).cumsum(), index=np.arange(0, 100, 10))
s.plot()
```

<AxesSubplot:>



<AxesSubplot:>



30.3 plotting

30.3.1 plt.plot()

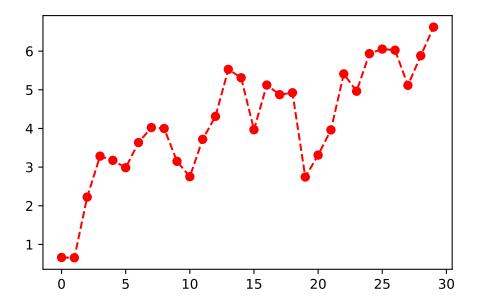
This is the command for line plotting. You may use linestyle='--' and color='g' to control the line style and color. The style can be shortened as g--.

Here is a list of commonly used linestyles and colors.

- line styles
 - solid or -
 - dashed or --
 - dashdot or -.
 - dotted or :
- marker styles
 - o as circle markers
 - + as plusses
 - ^ as triangles
 - s as squares
- colors
 - b as blue
 - g as green
 - r as red
 - k as black
 - w as white

The input of plt.plot() is two lists x and y. If there is only one list inputed, that one will be recognized as y and the index of elements of y will be used as the dafault x.

```
Example(80.7andom.randn(30).cumsum(), color='r', linestyle='--', marker='o')
```



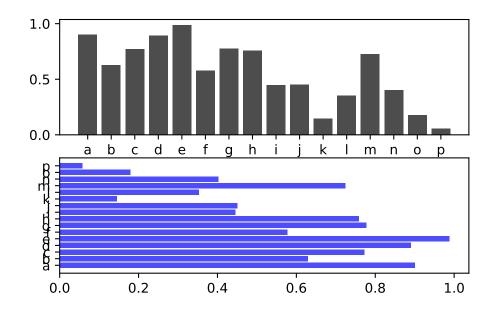
You may compare it with this Example for the purpose of seaborn from next Section.

30.3.2 plt.bar() and plt.barh()

The two commands make vertical and horizontal bar plots, respectively. ::: {#exm-}

```
import pandas as pd
data = pd.Series(np.random.rand(16), index=list('abcdefghijklmnop'))
fig, axes = plt.subplots(2, 1)
axes[0].bar(x=data.index, height=data, color='k', alpha=0.7)
axes[1].barh(y=data.index, width=data, color='b', alpha=0.7)
```

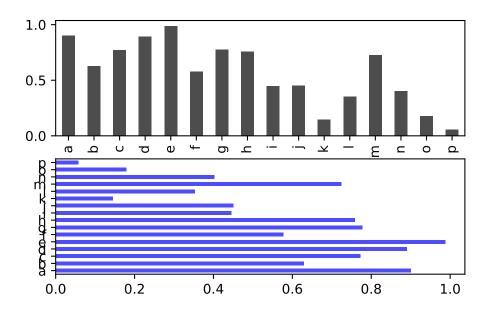
<BarContainer object of 16 artists>



We may also directly plot the bar plot from the Series.

```
fig, axes = plt.subplots(2, 1)
data.plot.bar(ax=axes[0], color='k', alpha=0.7)
data.plot.barh(ax=axes[1], color='b', alpha=0.7)
```

<AxesSubplot:>



:::

With a DataFrame, bar plots group the values in each row together in a group in bars. This is easier if we directly plot from the DataFrame.

```
FixampuleD30a8rame(np.random.rand(6, 4),

index=['one', 'two', 'three', 'four', 'five', 'six'],

columns=pd.Index(['A', 'B', 'C', 'D'], name='Genus'))

df
```

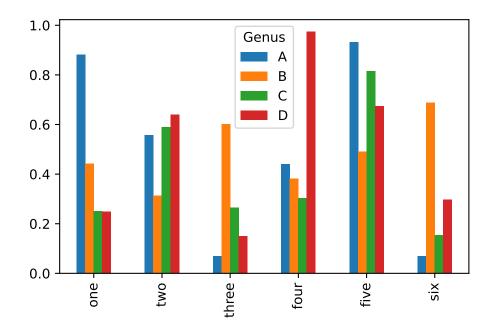
 $\verb|C:\Users\Xinli\anaconda3\envs\m| 122\lib\site-packages\IPython\core\formatters.py: 343: Future Weight and the packages of the packages of$

In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

Genus	A	В	\mathbf{C}	D
one	0.881256	0.442502	0.251825	0.248423
two	0.556884	0.313820	0.589406	0.640003
$_{ m three}$	0.069566	0.602595	0.264157	0.149659
four	0.440328	0.380966	0.302393	0.973973
five	0.932084	0.490361	0.814408	0.673376
six	0.069454	0.687654	0.154702	0.297768

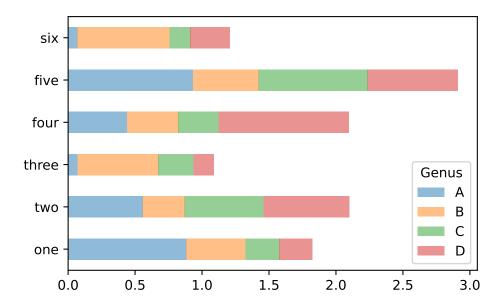
```
df.plot.bar()
```

<AxesSubplot:>



df.plot.barh(stacked=True, alpha=0.5)

<AxesSubplot:>

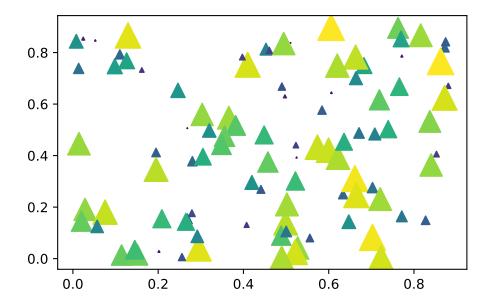


30.3.3 plt.scatter()

```
Example: 2099 as np

N = 100
data = 0.9 * np.random.rand(N, 2)
area = (20 * np.random.rand(N))**2
c = np.sqrt(area)
plt.scatter(data[:, 0], data[:, 1], s=area, marker='^', c=c)
```

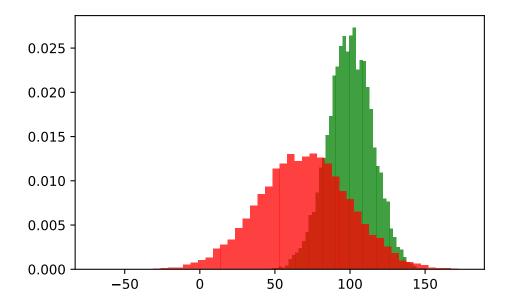
<matplotlib.collections.PathCollection at 0x1d854781700>



30.3.4 plt.hist()

Here are two plots with build-in statistics. The plot command will have statistics as outputs. To disable it we could send the outputs to a temporary variable $_$. ::: {#exm-histogram1}

```
mu, sigma = 100, 15
x = mu + sigma * np.random.randn(10000)
y = mu-30 + sigma*2 * np.random.randn(10000)
_ = plt.hist(x, 50, density=True, facecolor='g', alpha=0.75)
_ = plt.hist(y, 50, density=True, facecolor='r', alpha=0.75)
```



:::

30.4 plt.boxplot()

```
Example 30.10ndom.rand(50) * 100

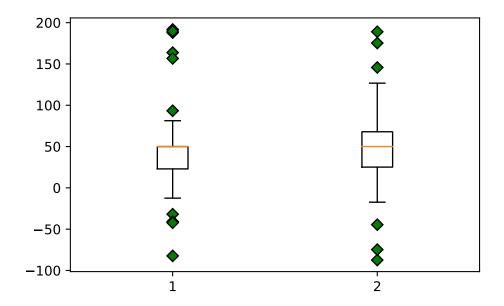
center = np.ones(30) * 50

flier_high = np.random.rand(10) * 100 + 100

flier_low = np.random.rand(10) * -100

data = np.concatenate((spread, center, flier_high, flier_low)).reshape(50, 2)

_ = plt.boxplot(data, flierprops={'markerfacecolor': 'g', 'marker': 'D'})
```

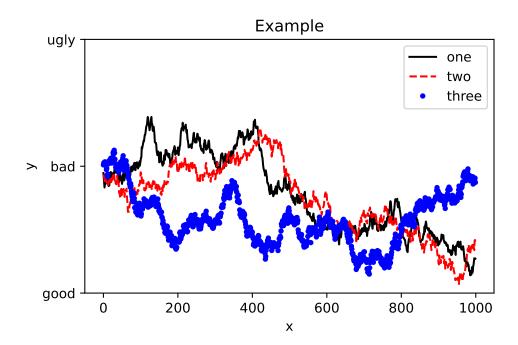


30.5 Titles, labels and legends

- Titles
 - plt.title(label), plt.xlabel(label), plt.ylabel(label) will set the title/xlabel/ylabel.
 - ax.set_title(label), ax.set_xlabel(label), ax.set_ylabel(label) will do
 the same thing.
- Labels
 - plt methods
 - * xlim(), ylim(), xticks(), yticks(), xticklabels(), yticklabels()
 - \ast all the above with arguments
 - ax methods
 - * get_xlim(), get_ylim(), etc..
 - * set_xlim(), set_ylim(), etc..
- Legneds
 - First add label option to each piece when plotting, and then add ax.legends() or plt.legends() at the end to display the legends.
 - You may use handles, labels = ax.get_legend_handles_labels() to get the handles and labels of the legends, and modify them if necessary.

```
Exampleu30y1is np
fig, ax = plt.subplots(1, 1)
ax.plot(np.random.randn(1000).cumsum(), 'k', label='one')
ax.plot(np.random.randn(1000).cumsum(), 'r---', label='two')
ax.plot(np.random.randn(1000).cumsum(), 'b.', label='three')
ax.set_title('Example')
ax.set_xlabel('x')
ax.set_ylabel('y')
ax.set_ylabel('y')
ax.set_yticks([-40, 0, 40])
ax.set_yticklabels(['good', 'bad', 'ugly'])
ax.legend(loc='best')
```

<matplotlib.legend.Legend at 0x1d85499a3a0>



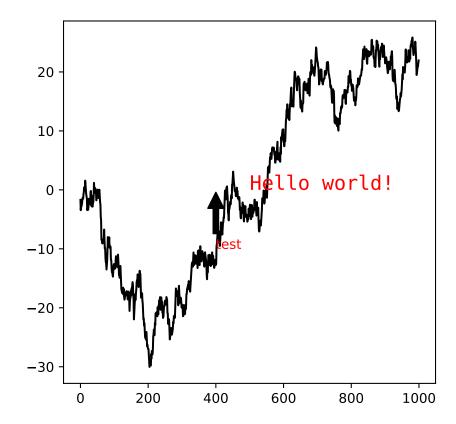
30.6 Annotations

• The command to add simple annotations is ax.text(). The required auguments are the coordinates of the text and the text itself. You may add several options to modify the

style.

• If arrows are needed, we may use ax.annotation(). Here an arrow will be shown from xytext to xy. The style of the arrow is controlled by the option arrowprops.

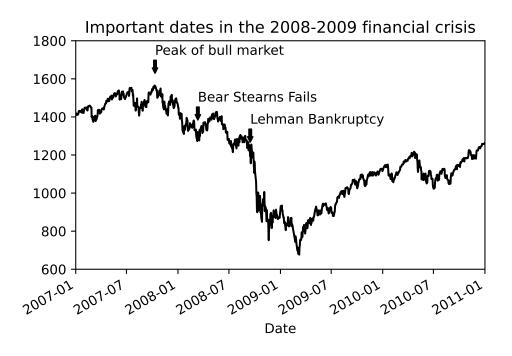
Text(400, -10, 'test')



30.7 Example

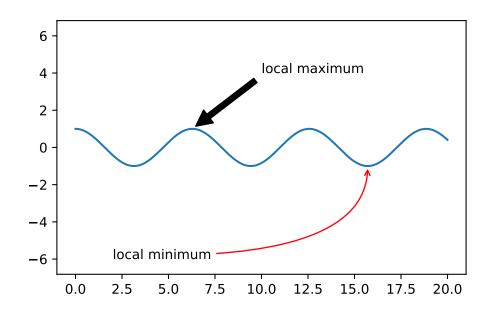
Example 30.13. The stock data can be downloaded from here.

```
from datetime import datetime
fig, ax = plt.subplots()
data = pd.read_csv('assests/datasets/spx.csv', index_col=0, parse_dates=True)
spx = data['SPX']
spx.plot(ax=ax, style='k-')
crisis_data = [(datetime(2007, 10, 11), 'Peak of bull market'),
               (datetime(2008, 3, 12), 'Bear Stearns Fails'),
               (datetime(2008, 9, 15), 'Lehman Bankruptcy')]
for date, label in crisis_data:
    ax.annotate(label, xy=(date, spx.asof(date) + 75),
                xytext=(date, spx.asof(date) + 225),
                arrowprops=dict(facecolor='black', headwidth=4, width=2,
                                headlength=4),
                horizontalalignment='left', verticalalignment='top')
ax.set_xlim(['1/1/2007', '1/1/2011'])
ax.set_ylim([600, 1800])
_ = ax.set_title('Important dates in the 2008-2009 financial crisis')
```



Example 30.14. Here is an example of arrows with different shapes. For more details please read the official document.

Text(2, -6, 'local minimum')



31 seaborn

There are some new libraries built upon matplotlib, and seaborn is one of them. seaborn is for statistical graphics.

seaborn is used imported in the following way.

```
import seaborn as sns
```

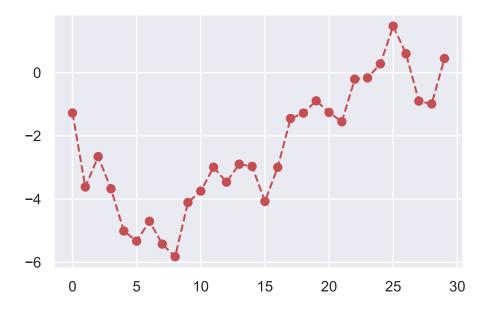
seaborn also modifies the default matplotlib color schemes and plot styles to improve readability and aesthetics. Even if you do not use the seaborn API, you may prefer to import seaborn as a simple way to improve the visual aesthetics of general matplotlib plots.

To apply sns theme, run the following code.

```
sns.set_theme()
```

Let us directly run a few codes from the last section and compare the differences between them.

```
Example(81.1andom.randn(30).cumsum(), color='r', linestyle='--', marker='o')
```



Please compare the output of the same code with the previous example

31.1 Scatter plots with relplot()

The basic scatter plot method is scatterplot(). It is wrapped in relplot() as the default plotting method. So here we will mainly talk about relplot(). It is named that way because it is designed to visualize many different statistical relationships.

The idea of relplot() is to display points based on the variables x and y you choose, and assign different properties to alter the appearance of the points.

- col will create multiple plots based on the column you choose.
- hue is for color encoding, based on the column you choose.
- size will change the marker area, based on the column you choose.
- style will change the marker symbol, based on the column you choose.

Example 31.2. Consider the following example. tips is a DataFrame, which is shown below.

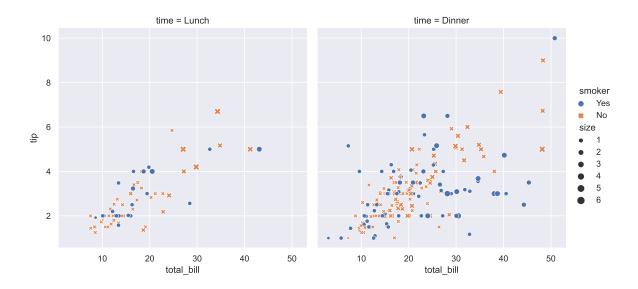
```
import seaborn as sns
tips = sns.load_dataset("tips")
tips
```

 ${\tt C:\Wsers\Xinli\anaconda3\envs\ml22\lib\site-packages\IPython\core\formatters.py:343:\ Future\Weight Future\Weight Future\Weight Future\Libert Future\Weight Future\We$

In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

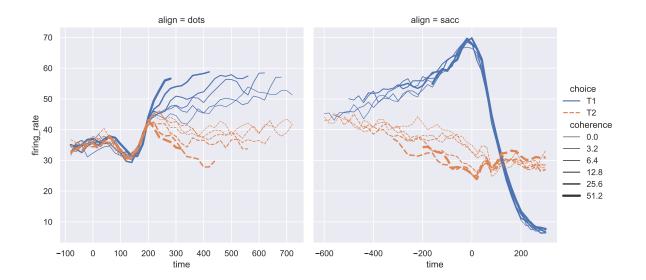
	total_bill	tip	sex	smoker	day	time	size
0	16.99	1.01	Female	No	Sun	Dinner	2
1	10.34	1.66	Male	No	Sun	Dinner	3
2	21.01	3.50	Male	No	Sun	Dinner	3
3	23.68	3.31	Male	No	Sun	Dinner	2
4	24.59	3.61	Female	No	Sun	Dinner	4
5	25.29	4.71	Male	No	Sun	Dinner	4
6	8.77	2.00	Male	No	Sun	Dinner	2
7	26.88	3.12	Male	No	Sun	Dinner	4
8	15.04	1.96	Male	No	Sun	Dinner	2
9	14.78	3.23	Male	No	Sun	Dinner	$\overline{2}$
10	10.27	1.71	Male	No	Sun	Dinner	2
11	35.26	5.00	Female	No	Sun	Dinner	4
12	15.42	1.57	Male	No	Sun	Dinner	2
13	18.43	3.00	Male	No	Sun	Dinner	$\frac{2}{4}$
14	14.83	3.00	Female	No	Sun	Dinner	2
15	21.58	3.92	Male	No	Sun	Dinner	$\frac{2}{2}$
16						Dinner	3
	10.33	$\frac{1.67}{2.71}$	Female	No No	Sun		
17	16.29	3.71	Male	No	Sun	Dinner	3
18	16.97	3.50	Female	No	Sun	Dinner	3
19	20.65	3.35	Male	No	Sat	Dinner	3
20	17.92	4.08	Male	No	Sat	Dinner	2
21	20.29	2.75	Female	No	Sat	Dinner	2
22	15.77	2.23	Female	No	Sat	Dinner	2
23	39.42	7.58	Male	No	Sat	Dinner	4
24	19.82	3.18	Male	No	Sat	Dinner	2
25	17.81	2.34	Male	No	Sat	Dinner	4
26	13.37	2.00	Male	No	Sat	Dinner	2
27	12.69	2.00	Male	No	Sat	Dinner	2
28	21.70	4.30	Male	No	Sat	Dinner	2
29	19.65	3.00	Female	No	Sat	Dinner	2
30	9.55	1.45	Male	No	Sat	Dinner	2
31	18.35	2.50	Male	No	Sat	Dinner	4
32	15.06	3.00	Female	No	Sat	Dinner	2
33	20.69	2.45	Female	No	Sat	Dinner	4
34	17.78	3.27	Male	No	Sat	Dinner	2
35	24.06	3.60	Male	No	Sat	Dinner	3
36	16.31	2.00	Male	No	Sat	Dinner	3
37	16.93	3.07	Female	No	Sat	Dinner	3
38	18.69	2.31	Male	No	Sat	Dinner	3
39	31.27	5.00	Male	No	Sat	Dinner	3
40	16.04	2.24	Male	No	Sat	Dinner	3
41	17.46	2.54	Male	No	Sun	Dinner	$\frac{\circ}{2}$
42	13.94	3.06	Male	No	Sun	Dinner	$\frac{2}{2}$
43	9.68	1.32	Male	No	Sun	Dinner	$\frac{2}{2}$
44	30.40	5.60	Male	No	1 \$3 n	Dinner	$\frac{2}{4}$
44	18.29	3.00	Male	No	Sun	Dinner	2
46	22.23	5.00	Male	No No	Sun	Dinner	2
47	32.40	6.00	Male	No No	Sun	Dinner	4
48	28.55	2.05	Male	No	Sun	Dinner	3
49	18.04	3.00	Male	No	Sun	Dinner	2
50 E 1	12.54	2.50	Male	No	Sun	Dinner	2
~ 7	10.00	9.60	Toma ala	NT.	L 1	Dinner	0

<seaborn.axisgrid.FacetGrid at 0x1d85016e880>



The default type of plots for relplot() is scatter plots. However you may change it to line plot by setting kind='line'.

<seaborn.axisgrid.FacetGrid at 0x1d8571e6eb0>



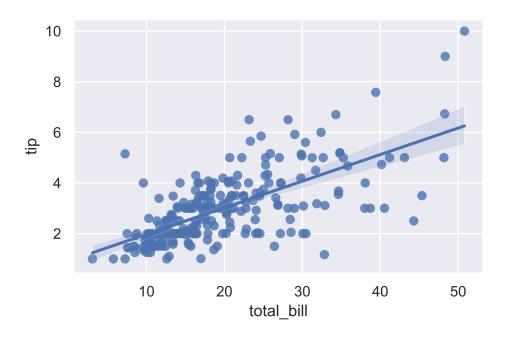
31.2 regplot()

This method is a combination between scatter plots and linear regression.

Example 31.4. We still use tips as an example.

```
sns.regplot(x='total_bill', y='tip', data=tips)
```

<AxesSubplot:xlabel='total_bill', ylabel='tip'>



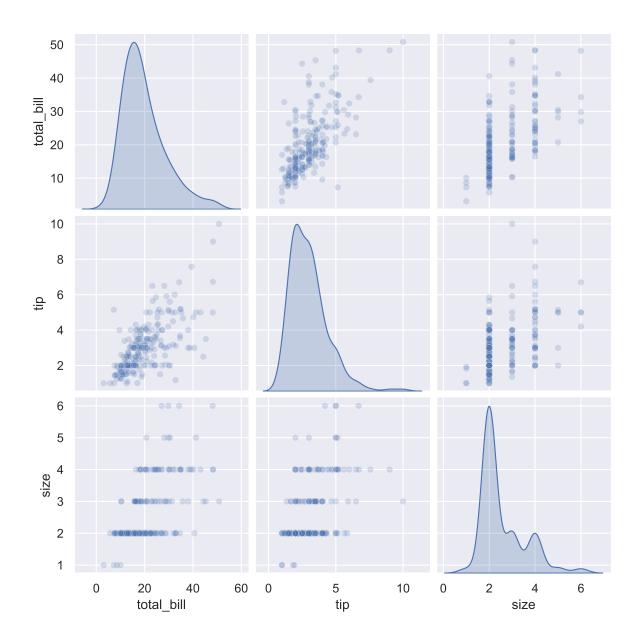
31.3 pairplot()

This is a way to display the pairwise relations among several variables.

Example 31.5. The following code shows the pairplots among all numeric data in tips.

```
sns.pairplot(tips, diag_kind='kde', plot_kws={'alpha': 0.2})
```

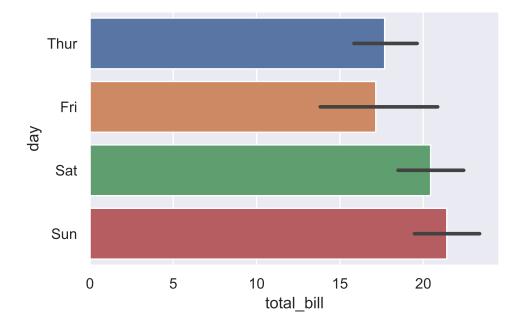
<seaborn.axisgrid.PairGrid at 0x1d8548671c0>



31.4 barplot

Ensailorphel81(6='total_bill', y='day', data=tips, orient='h')

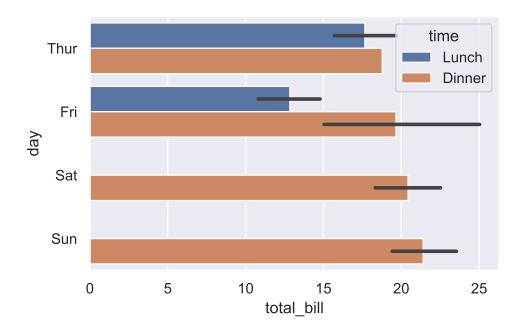
<AxesSubplot:xlabel='total_bill', ylabel='day'>



In the plot, there are several total_bill during each day. The value in the plot is the average of total_bill in each day, and the black line stands for the 95% confidence interval.

```
sns.barplot(x='total_bill', y='day', hue='time', data=tips, orient='h')
```

<AxesSubplot:xlabel='total_bill', ylabel='day'>



In this plot, lunch and dinner are distinguished by colors.

31.5 Histogram

```
If x a sniple 31.700, 15

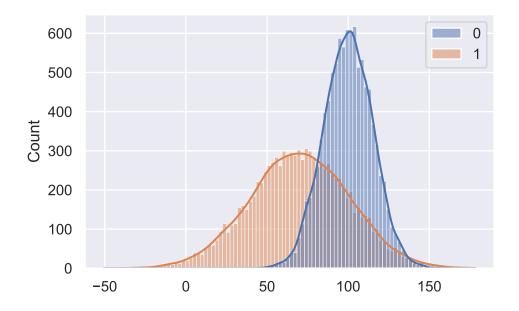
x = mu + sigma * np.random.randn(10000)

y = mu-30 + sigma*2 * np.random.randn(10000)

df = pd.DataFrame(np.array([x,y]).T)

sns.histplot(df, bins=100, kde=True)
```

<AxesSubplot:ylabel='Count'>



Please compare this plot with this Example

32 Examples

32.1 Example 1: USA.gov Data From Bitly

In 2011, URL shortening service Bitly partnered with the US government website USA.gov to provide a feed of anonymous data gathered from users who shorten links ending with .gov or .mil. The data is gotten from [2].

The data file can be downloaded from here. The file is mostly in JSON. It can be converted into a DataFrame by the following code.

```
import pandas as pd
import numpy as np
import json
path = 'assests/datasets/example.txt'
df = pd.DataFrame([json.loads(line) for line in open(path)])
```

We mainly use tz and a columns. So let us clean it.

```
df['tz'] = df['tz'].fillna('Missing')
df['tz'][df['tz'] == ''] = 'Unknown'
df['a'] = df['a'].fillna('Missing')
df['a'][df['a'] == ''] = 'Unknown'
```

We first want to extract the timezone infomation from it. The timezone info is in the column tz.

```
tzone = df['tz']
tvc = tzone.value_counts()
tvc
```

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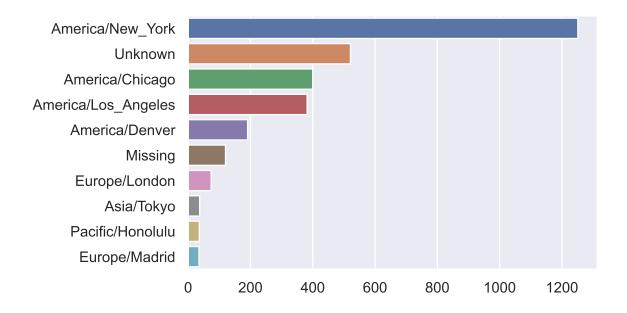
In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	tz	_
America/New_York	1251	_
Unknown	521	
America/Chicago	400	
America/Los_Angeles	382	
America/Denver	191	
Missing	120	
Europe/London	74	
Asia/Tokyo	37	
Pacific/Honolulu	36	
Europe/Madrid	35	
America/Sao_Paulo	33	
Europe/Berlin	28	
Europe/Rome	27	
America/Rainy_River	25	
Europe/Amsterdam	22	
America/Indianapolis	20	
America/Phoenix	20	
Europe/Warsaw	16	
America/Mexico_City	15	
Europe/Stockholm	14	
Europe/Paris	14	
- <i>,</i>	12	
America/Vancouver	11	
Pacific/Auckland		
Europe/Moscow	10	
Europe/Helsinki	10	
Europe/Oslo	10	
Europe/Prague	10	
Asia/Hong_Kong	10	
America/Puerto_Rico	10	
Asia/Calcutta	9	
America/Montreal	9	
Asia/Istanbul	9	
Europe/Lisbon	8	
America/Edmonton	6	
Chile/Continental	6	
Australia/NSW	6	
Europe/Vienna	6	
Asia/Bangkok	6	
Europe/Athens	6	
Asia/Seoul	5	
Europe/Budapest	5	
America/Anchorage	5	
Europe/Copenhagen	5	
Asia/Dubai	4	
Asia/Beirut	4	15
America/Halifax	4	
Europe/Zurich	4	
Europe/Bucharest	4	
Europe/Brussels	4	
America/Winnipeg	4	
Asia/Jakarta	3	
Agia /Harbin	9	

After cleaning data, we would like to visulize the value counts.

```
import seaborn as sns
sns.barplot(x=tvc[:10].values, y=tvc[:10].index)
```

<AxesSubplot:>



We then would like to extract information from the column a. This column is about the agent of the connection. The important info is the part before the space ' '.

```
agent = df['a']
agent = agent.str.split(' ').str[0]
avc = agent.value_counts()
avc[:10]
```

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In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	a
Mozilla/5.0	2594
Mozilla/4.0	601
GoogleMaps/RochesterNY	121
Missing	120
Opera/9.80	34
TEST_INTERNET_AGENT	24
GoogleProducer	21
Mozilla/6.0	5
BlackBerry8520/5.0.0.681	4
BlackBerry8520/5.0.0.592	3

Now let us assume that, if Windows appears in column a the user is using Windows os, if not then not. In this case, the os can be detected by the following code.

```
df['os'] = np.where(df['a'].str.contains('Windows'), 'Windows', 'Not Windows')
```

Now we can make a bar plot about the counts based on os and timezone.

```
tz_os_counts = df.groupby(['tz', 'os']).size().unstack().fillna(0)
tz_os_counts.head()
```

 ${\tt C:\Wsers\Xinli\anaconda3\envs\ml22\lib\site-packages\IPython\core\formatters.py:343:\ Future\Weights\ml22\lib\site-packages\lipython\core\formatters.py:343:\ Future\Weights\ml22\lib\site-packages\lipython\core\formatters.py:343:\ Future\Weights\ml22\lib\site-packages\lipython\core\formatters.py:343:\ Future\Weights\ml22\lib\site-packages\lipython\core\formatters.py:343:\ Future\Weights\ml22\lib\site-packages\lipython\core\site-packages\lipyt$

In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

OS	Not Windows	Windows
tz		
Africa/Cairo	0.0	3.0
Africa/Casablanca	0.0	1.0
Africa/Ceuta	0.0	2.0
Africa/Johannesburg	0.0	1.0
Africa/Lusaka	0.0	1.0

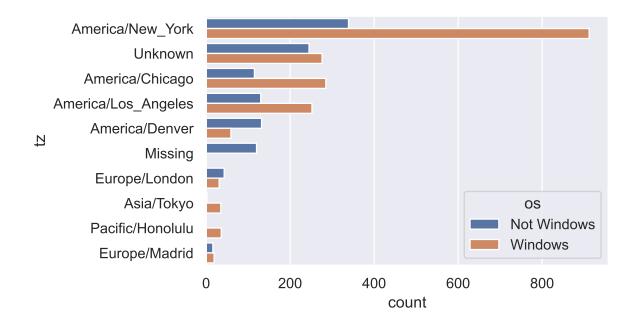
We then turn it into a DataFrame using the .stack(), .unstack() tricks.

```
tovc = tz_os_counts.stack()[tz_os_counts.sum(axis=1).nlargest(10).index]
tovc.name = 'count'
dftovc = pd.DataFrame(tovc).reset_index()
```

Finally we may draw the bar plot.

```
sns.barplot(x='count', y='tz', hue='os', data=dftovc)
```

<AxesSubplot:xlabel='count', ylabel='tz'>



32.2 Example 2: US Baby Names 1880–2010

The United States Social Security Administration (SSA) has made available data on the frequency of baby names from 1880 through the present. Hadley Wickham, an author of several popular R packages, has often made use of this dataset in illustrating data manipulation in R. The dataset can be downloaded from here as a zip file. Please unzip it and put it in your working folder.

In the folder there are 131 .txt files. The naming scheme is yob + the year. Each file contains 3 columns: name, gender, and counts. We would like to add a column year, and combine all files into a single DataFrame. In our example, the year is from 1880 to 2010.

```
import pandas as pd

path = 'assests/datasets/babynames/'
dflist = list()
for year in range(1880, 2011):
```

```
filename = path + 'yob' + str(year) + '.txt'

df = pd.read_csv(filename, names=['name', 'gender', 'counts'])

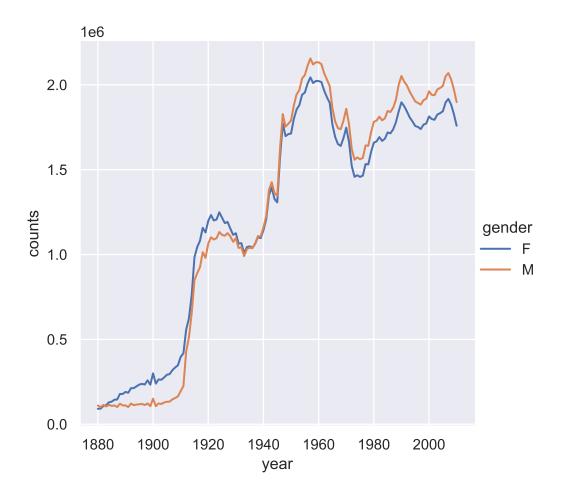
df['year'] = year

dflist.append(df)

df = pd.concat(dflist, ignore_index=True)
```

We can plot the total births by sex and year.

<seaborn.axisgrid.FacetGrid at 0x1d85e4fe970>



For further analysis, we would like to compute the proportions of each name relative to the total number of births per year per gender.

```
def add_prop(group):
    group['prop'] = group.counts / group.counts.sum()
    return group

df = df.groupby(['gender', 'year']).apply(add_prop)
    df.head()
```

 $\verb|C:\Users\Xinli\anaconda3\envs\m| 122\lib\site-packages\liPython\core\formatters.py: 343: Future Weight of the packages of$

In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S'

	name	gender	counts	year	prop
0	Mary	F	7065	1880	0.077643
1	Anna	F	2604	1880	0.028618
2	Emma	F	2003	1880	0.022013
3	Elizabeth	F	1939	1880	0.021309
4	Minnie	\mathbf{F}	1746	1880	0.019188

Now we would like to keep the first 100 names in each year, and save it as a new DataFrame top100.

```
top100 = (
    df.groupby(['year', 'gender'])
    .apply(lambda x: df.loc[x['counts'].nlargest(100).index])
    .drop(columns=['year', 'gender'])
    .reset_index()
    .drop(columns='level_2')
)
top100.head()
```

C:\Users\Xinli\anaconda3\envs\m122\lib\site-packages\IPython\core\formatters.py:343: FutureWellib\site-packages\IPython\core\formatters.py:343:

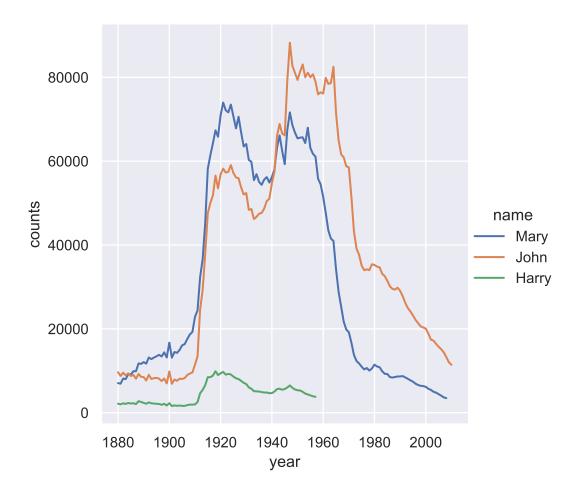
In future versions `DataFrame.to_latex` is expected to utilise the base implementation of `S

	year	gender	name	counts	prop
0	1880	F	Mary	7065	0.077643
1	1880	F	Anna	2604	0.028618
2	1880	F	Emma	2003	0.022013
3	1880	\mathbf{F}	Elizabeth	1939	0.021309
4	1880	F	Minnie	1746	0.019188

Note that level_2 is related to the original index after reset_index(). That's why we don't need it here.

Now we would like to draw the trend of some names.

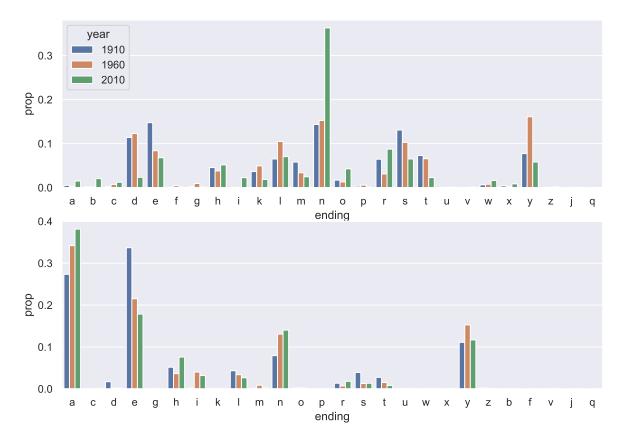
<seaborn.axisgrid.FacetGrid at 0x1d85eccc7c0>



Now we would like to analyze the ending of names.

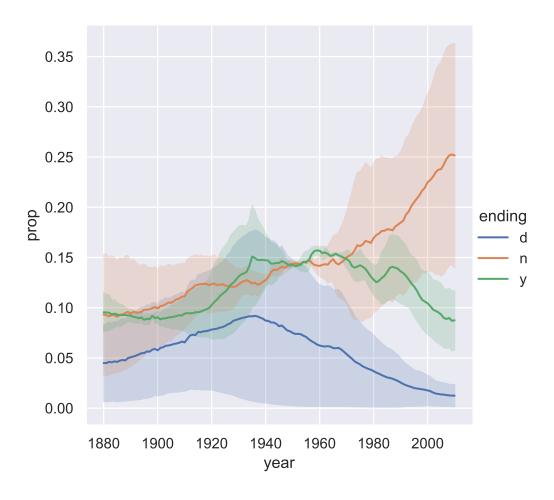
```
df['ending'] = df['name'].str[-1]
endingcount = df.groupby(['gender', 'year', 'ending']).sum().reset_index()
```

We would like to draw barplots to show the distributions in year 1910, 1960 and 2010.



We would also like to draw the line plot to show the trending of certain letters through years.

<seaborn.axisgrid.FacetGrid at 0x1d8615ae550>



33 Exercises

Exercise 33.1. Please download the mtcars file from here and read it as a DataFrame. Then create a scatter plot of the drat and wt variables from mtcars and color the dots by the carb variable.

Exercise 33.2. Please consider the baby name dataset. Please draw the trends of counts of names ending in a, e, n across years for each gender.

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Exercise 34.1. Please read the file as a DataFrame from here. This is the Dining satisfaction with quick service restaurants questionare data provided by Dr. Siri McDowall, supported by DART SEED grant.

- 1. Please pick out all rating columns. Excluding last.visit, visit.again and recommend, compute the mean of the rest and add it to the DataFrame as a new column.
- 2. Use a plot to show the relations among these four columns: last.visit, visit.again, recommend and mean.
- 3. Look at the column Profession. Keep Student, and change everything else to be Professional, and add it as a new column Status to the DataFrame.
- 4. Draw the histogram of mean with respect to Status.
- 5. Find the counts of each recommend rating for each Status and draw the barplot. Do the same to last.visit/Status and visit.again/Status.
- 6. Exploer the dataset and draw one plot.

Exercise 34.2. Please use the baby name dataset. We would like to consider the diversity of the names. Please compute the number of popular names in top 50% for each year each gender. Draw a line plot to show the trend and discuss the result.

Part VII Classes/Packages for Python

35 Functions

Functions are declared with the def keyword and returned from the return keyword.

```
Fexampleu35t1on(x, y, z=1.5):
    if z > 1:
        return z * (x + y)
    else:
        return z / (x + y)
```

Each function can have *positional* arguments and *keyword* arguments.

- Keyword arguments are most commonly used to specify default values.
- If no keywords are given, all arguments will be recognized by the positions.
- If both positional arguments and keyword arguments are given, positional arguments have to be in front.
- The order of keyword arguments are not important.

Note

Although there are global variable, it is always ecouraged to use local variables only. This means that the variables in and out of a function (as well as classes that we will talk about later) are not the same, even if they have the same name.

Example 35.2 (Mutable objects as default value). It is highly recommended NOT to set any mutatable objects as the default value of an input of a function. The reason is that this default object is initialized when the function is defined, not when the function is called. Then all function calls will share the same default object.

A typical example is an empty list. If you use an empty list as the defaul value, that list will be passed to the next function call, which is no longer empty. Please see the following example.

[1, 1, 1]

Every time the function is called with no arguments, the default value is used, which is the same list initialized at the beginning. The list at the beginning is an empty list. But after we put things inside, it is no longer empyt.

If you want to set a mutable object as a default, the way is as follows:

```
def add(x=None):
    if x is None:
        x = list()
        x.append(1)
        return x

add()

[1]
```

[1]

add()

[1]

36 Classes

A class is an abstract structure that can be used to hold both variables and functions. Variables in a class are called *attributes*, and functions in a class are called *methods*.

A class is defined in the following way.

```
class Circle:
    def __init__(self, radius=1):
        self.radius = radius

def area(self):
    return self.radius**2*3.14
```

In this example, we define a class Circle, which represents a circle. There is one attribute radius, and one method area. When define a circle, we need to specify its radius, and we could use the method area to compute the area of the circle.

```
cir1 = Circle()
cir2 = Circle(radius=5)
cir1.area()
3.14
cir2.area()
```

78.5

Here we define two circles. The first circle cir1 is of radius 1. This 1 comes from the default value. Check the definition of Circle.__init__().

The second circle cir2 is of radius 5, and this number is specified when we initialize the Circle instance.

Then we compute the areas of these two circles by calling the area() method. You can also use cirl.radius to get access the radius of the circle. The syntax difference between attributes and methods is the () at the end.

36.1 self

You may notice the self variable in the definition of the classes. The self is used to referred to the class its. When you want to get access to the class attributes or the class methods, you may use self.

Take the code as an example.

```
class Circle:
    def __init__(self, radius=1):
        self.radius = radius
```

In the __init__ function, there are two radius.

- 1. radius is the local variable that is used by the function. It is also the input argument.
- 2. self.radius is the class attribute, that is shared by all class methods. For example, we may add another class method to the class Circle.

```
class Circle:
    def __init__(self, radius=1):
        self.radius = radius

def area(self):
        return self.radius**2*3.14

def perimeter(self):
        return self.radius*3.14*2
```

Both area() and perimeter() use the same self.radius.

```
i Note

Class attributes are defined in the __init__() function.
```

36.2 A design example

Assume that we live in a world without Pandas, and we would like to design a table object. Then what do we need?

A table should have multiple rows and multiple columns. We should be able to get access entries by columns and row index. We should also be able to display the table by using the print function.

Note

The .__str__() method will be called when you try to print the object. If you don't explicitly override it, the type of the object will be shown.

Therefore we may write the following class.

```
class myTableClass():
    def __init__(self, listoflist=None):
        if listoflist is None:
            listoflist = [[]]
        self.nrows = len(listoflist)
        self.ncols = len(listoflist[0])
        self.data = listoflist
        self.shape = (self.nrows, self.ncols)

def get(self, i, j):
    return self.data[i][j]

def __str__(self):
    tmp = [' '.join([str(x) for x in row]) for row in self.data]
    return '\n'.join(tmp)
```

This is a very brief table object. We may add more things to it. For example, we could talk about column names.

```
class myTableClass():
    def __init__(self, listoflist=None, columns=None):
        if listoflist is None:
            listoflist = [[]]
        if columns is None:
            columns = list()
        self.nrows = len(listoflist)
        self.ncols = len(listoflist[0])
        self.data = listoflist
        self.shape = (self.nrows, self.ncols)
        self.columns = columns

def get(self, i, j):
        return self.data[i][j]

def rename(self, columns=None):
```

```
if columns is not None:
    self.columns = columns

def __str__(self):
    tmp = [' '.join([str(x) for x in row]) for row in self.data]
    if len(self.columns) != 0:
        tmp.insert(0, self.columns)
    return '\n'.join(tmp)
```

Note

In Jupyter notebook or similar environment, we might directly call df to show a DataFrame and the shown DataFrame is rendered very pretty. This is due to the IPython.display.display() method, and is part of IPython console components.

37 Inheritance

One of the most important feature of classes is inheritance. Attributes and methods can be passed from parents to children, and child classes can override those attributes and methods if needed.

For example, we would like to first write a people class.

```
class people():
    def __init__(self, name='default', age=20):
        self.name = name
        self.age = age

def eat(self):
    print('eat something.')
```

This people class defines a people who can eat. Then using this people class, we could build a children class: student.

```
class student(people):
    pass

stu1 = student('name1', 10)
stu1.eat()
stu1.name

eat something.

'name1'

  type(stu1)

__main__.student
```

Now you can see that this stu1 is a student, but it has all attributes and methods as a people. However at current stage student and people are exactly the same since we don't have any new codes for student. Let us improve it a little bit.

```
class student(people):
    def __init__(self, name='default', age=20, grade=1):
        super().__init__(name, age)
        self.grade = grade

    def eat(self):
        print('eat in the cafe.')

stu1 = student('name1', 10)
stu1.eat()
```

eat in the cafe.

Now student class override the eat() method from people. If someone is a student, he or she will eat in the cafe instead of just eat something.

In addition, you may also notice that the __init__() constructor function is also overriden. The first part is super().__init__(name, age) which is just call the people's constructor function. The second part is new in student, that we add a new attribute grade to it. Now stu1 have attributes from people and the new attribute defined in student.

```
stu1.name, stu1.age
('name1', 10)
stu1.grade
```

1

38 packages / modules

Main reference is RealPython and [8].

38.1 import

In most cases we won't only write one single Python file. If we want to use codes from other files, we need to import.

- If both files are in the same folder, e.g. file1.py and file2.py, you may just put import file2 in file1.py, and use file2.myfunction() to call functions or variables defined in file2.py.
- If both files are in the same folder, and you just want to use one function from file1.py in file2.py, you may from file1 import myfunction(), and then directly write myfunction() in file2.py.

Example 38.1. This is from file1.py.

```
s = "This is from file1.py."
a = [100, 200, 300]
print(s)

def foo(arg):
    print(f'arg = {arg}')

class Foo:
    pass
```

This is from file1.py.

In file2.py, we could get access to these variables and functions and classes as follows.

```
import file1
file1.s

'This is from file1.py.'

file1.a

[100, 200, 300]

file1.foo(file1.a)

arg = [100, 200, 300]

file1.Foo()

<file1.Foo at 0x18362d4ef10>
```

i Note

An alternative way is to use from ${\mbox{\tt module}}\mbox{\tt import}\mbox{\tt names}\mbox{\tt to}$ directly use the names without the file1. prefix.

Please see the following Example to get a feel about how namespace works.

```
Examiple 38.2.

a = ['foo', 'bar', 'baz']

from file1 import s as string, a as alist s

'foo'

string

'This is from file1.py.'
```

```
a
```

```
['foo', 'bar', 'baz']
alist
```

We may use dir() to look at all objects in the current namespace.

38.2 __name__

[100, 200, 300]

__name__ is a variable to tell you want is the current active namespace. See the following example.

```
Example 3813.
```

'file1'

The result file1 means that the codes in file1.py are now treated as a package and are imported into other files.

```
__name__
'__main__'
```

The result __main__ means that the codes we are writing now are treated as in the "active" environment.

You may see the following codes in a lot of places.

```
if __name__ == '__main__':
    pass
```

It means that the following codes will only be run in the "active" mode. If you import the codes as a package, these part of codes won't be run.

38.3 Packages

Pacages is a way to group and organize multiple modules. It allow for a hierarchical structuring of the module namespace using dot notation.

Creating a package is straightforward, since it makes use of the operating system's inherent hierarchical file structure.

Python defines two types of packages, regular packages and namespace packages. The above package is the regular one. Namespace packages allow codes are spread among different folders. We won't talk about it in this course.

To create a regular package, what you need to do is to organize the files in suitable folders, and then add an <code>__init__.py</code> in each folder. The file can be empty, or you could add any initialization codes for the package which is represented by the folder.

Note

In the past <code>__init__.py</code> is required for a package. After Python 3.3 the namespace package is introduced, the <code>__init__.py</code> is not required (but recommended) for regular packages, and cannot be used for namespace packages.

Let us put the previous file1.py and file2.py into subfolder assests/codes/. To make it into a package assests and a subpackage codes, we need to put __init__.py in each folder.

```
import assests.codes.file1 as f1
f1.s
```

'This is from file1.py.'

39 Exercieses

Exercise 39.1 (Heron's formula). Consider a triangle whose sides are a, b and c. Heron's formula states that the area of this triangle is

$$\sqrt{s(s-a)(s-b)(s-c)}$$
 where $s = \frac{1}{2}(a+b+c)$.

Please write a function that given three points computes the area of the triangle with vertices being the given points. The input is required to be a list of three tuples, where each tuple contains two numbers representing the 2d-coordinate of a point.

Exercise 39.2 (array). Write a function to reverse an 1D NumPy array (first element becomes last).

Exercise 39.3 (Compare two numpy arraies). Consider two numpy arraies x and y. Compare them entry by entry. We would like to know how many are the same.

Write a function that the inputs are x and y, and the output is the number of the same numbers.

40 Projects

Problems are based on [4].

```
Exercise 40.1 (Comma Code). Say you have a list value like this: spam = ['apples', 'bananas', 'tofu', 'cats'].
```

Write a function that takes a list value as an argument and returns a string with all the items separated by a comma and a space, with and inserted before the last item. For example, passing the previous spam list to the function would return 'apples, bananas, tofu, and cats'. But your function should be able to work with any list value passed to it. Be sure to test the case where an empty list [] is passed to your function.

Exercise 40.2 (Fantasy Game Inventory). You are creating a fantasy video game. The data structure to model the player's inventory will be a dictionary where the keys are string values describing the item in the inventory and the value is an integer value detailing how many of that item the player has. For example, the dictionary value {'rope': 1, 'torch': 6, 'gold coin': 42, 'dagger': 1, 'arrow': 12} means the player has 1 rope, 6 torches, 42 gold coins, and so on.

Write a function named displayInventory() that would take any possible inventory and display it like the following:

```
Inventory:
12 arrow
42 gold coin
1 rope
6 torch
1 dagger
Total number of items: 62
```

Note that this is the function version of Exercise 10.5.

Exercise 40.3. Create a Car class with two instance attributes:

- 1. .color, which stores the name of the car's color as a string.
- 2. .mileage, which stores the number of miles on the car as an integer.

Then instantiate two Car objects — a blue car with 20,000 miles and a red car with 30,000 miles — and print out their colors and mileage. Your expected output are below:

```
car1 = mycar(color='blue', mileage=20000)
car2 = mycar(color='red', mileage=30000)
print(car1)
print(car2)
```

A blue car with 20000 mileage. A red car with 30000 mileage.

Exercise 40.4. Create a GoldenRetriever class that inherits from the Dog class. Give the sound argument of GoldenRetriever.speak() a default value of Bark. Use the following code for your parent Dog class:

```
class Dog:
    species = "Canis familiaris"

def __init__(self, name, age):
    self.name = name
    self.age = age

def __str__(self):
    return f"{self.name} is {self.age} years old"

def speak(self, sound):
    return f"{self.name} says {sound}"
```

Part VIII

Part II: R

Part IX R Fundamentals

[9]

A few advantages about R:

- Free and open source comparing to some other tools like Excel and SPSS.
- Optimized with vectorization.

41 Hello world for R

```
print('Hello world!')
[1] "Hello world!"
```

42 Essential concepts

- In R, assignments is <-, not =. = actually works, but it may cause confusions. So it is always recommended to use <-. The R Studio keybinding for <- is alt+-.
- . is NOT a special character in R, and can be used in variable names. So is.na() simply means a function called is.na. It is not a function na in a package is as in Python.
- In R, the block is defined by {}. Indentation is not that important.
- R has a better package management system than Python, and therefore in most cases you don't need virtual environment for R.

42.1 R Markdown / Quarto

The counterpart of Jupyter notebook in R is .rmd/.qmd file. Similar to a notebook, in a R Markdown / Quarto file, there is a so-called code block that can run the codes inside to produce documents with both texts and codes and codes outputs.

In the following two sections about R, you are supposed to submit .rmd/.qmd file.

Note

Quarto is an extension/continuation of R Markdown. Most R Markdown file can be directly translated to a Quarto file without many modifications. The main difference between R Markdown and Quarto is that Quarto has better support for other languages such as Python and Julia. You may go to its homepage for more details. This note is produced by Quarto.

The most import part of R Markdown / Quarto is the code block, that is

```
```{r}
print('Hello world!')
```

In Quarto, you may also write

```
```{python}
print('Hello world!')
```
```

There are many options to adjust how the code blocks are excacuted. You don't need to worry about them right now. Currently just try to write your report together with code blocks.

## 42.2 Development tools

#### 42.2.1 R Studio

For R, the almost definite choice of IDE is R Studio. You may download and install it from the homepage.

Note that R Studio will soon be renamed to posit. Please keep an eye on it if it will make any differences.

#### 42.2.2 Google Colab

You may use R in Google Colab. The link is colab.to/r. After you open the notebook, you may go to Edit->Notebook settings to change Runtime type to be R.

The rest is similar to Jupyter notebook, while the codes are now R codes.

#### 42.2.3 Kaggle notebook

Actually there are a lot of online notebook services that you can use. Kaggle is another good choice. It is a little bit better than Google Colab since its R choice is explicitly listed in the settings: File->Language.

# 43 R Basics

Main reference here is [10] and [9].

#### 43.1 Data structures

#### **43.1.1 Vectors**

Vector is one of the basic data structure in R. It is created by c() function. You may store any data types in it. The data type inside a vector can be checked by typeof function.

```
die <- c(1, 2, 3, 4, 5, 6)
typeof(die)</pre>
```

#### [1] "double"

For consecutive numbers, an easier way to create vector is to use :.

```
die <- 1:6
```

#### Note

Note that vector index starts from 1 in R, while list index starts from 0 in Python.

```
die[1]
```

#### [1] 1

When slicing with vectors, don't forget to use c().

```
die[c(2, 3)]
```

#### [1] 2 3

```
die[2:3]
```

#### [1] 2 3

You may use length() function to get its length.

```
length(die)
```

[1] 6

#### 43.1.2 Attributes

R objects may have attributes. Attributes won't be shown by default when you show the object. You may find the attributes of a R object by calling the attributes() function.

The following example show that the vector die defined in Section 43.1.1 doesn't have attributes.

```
attributes(die)
```

NULL

The most common attributes of R objects are names. We could manually input the attributes.

```
names(die) <- c('one', 'two', 'three', 'four', 'five', 'six')
die

one two three four five six
 1 2 3 4 5 6</pre>
```

After the assignment, each value is assigned a name. Now die has an attribute names. It is still a vector despite the fact that it now has names.

```
attributes(die)

$names
[1] "one" "two" "three" "four" "five" "six"
```

```
names(die)
[1] "one" "two" "three" "four" "five" "six"
 is.vector(die)
[1] TRUE
```

#### 43.1.3 matrices

```
m <- matrix(c(1,2,3,4,5,6), nrow=2)
m[1,]</pre>
```

[1] 1 3 5

A matrix has dim attribute.

```
dim(m)
```

[1] 2 3

Note that by assigning and removing dim attribute, you may change the object between vectors and matrices.

#### Example 43.1.

```
[1,] [,2] [,3]
[1,] 1 3 5
[2,] 2 4 6
```

```
is.matrix(m)
```

[1] TRUE

```
is.vector(m)

[1] FALSE
 dim(m)

[1] 2 3
 dim(m) <- NULL
 m

[1] 1 2 3 4 5 6
 is.matrix(m)

[1] FALSE
 is.vector(m)</pre>
```

#### Note

[1] TRUE

The dim of a matrix/vector can be a length 3 vector. In this case, it will become an array. For simplicity we won't talk about array here.

#### 43.1.4 Lists

List is very similar to a vector. The main difference is that vector can only store values, while list can store objects. The most typical example of objects is another vector. Please see the following example.

#### Example: 43.2.

```
[1] 1 2 3 4

list(1:2, 3:4)

[[1]]
[1] 1 2

[[2]]
[1] 3 4
```

#### **43.1.5** data.frame

Data Frame is a 2d version of a list. You may think about it in terms of tables.

#### 43.1.6 Examples

**Example 43.3.** Consider a date.frame representing a deck of cards. Here we use expand.grid() to perform the Cartesian product.

```
suit <- c('spades', 'hearts', 'clubs', 'diamonds')
face <- 1:13
deck <- expand.grid(suit, face)
head(deck)</pre>
```

```
Var1 Var2
1
 spades
 1
2
 hearts
 1
3
 clubs
 1
 1
4 diamonds
 2
5
 spades
 2
6
 hearts
```

We may assign names to change the column names.

```
names(deck) <- c('suit', 'face')</pre>
 head(deck)
 suit face
1
 spades
2
 hearts
 clubs
3
 1
4 diamonds
 1
 2
5
 spades
 2
6
 hearts
```

Note that since suit and face are two vectors, merge() can also do the Cartesian product. expand.grid() is good for both vectors and data.frame.

```
merge(suit, face)
 X
 У
1
 spades
 1
2
 hearts
 clubs
3
 1
4
 diamonds
 1
5
 spades
6
 hearts
 2
7
 clubs
 2
 diamonds 2
8
9
 spades
 3
10
 hearts
 3
11
 clubs 3
12 diamonds 3
 spades 4
13
14
 hearts
```

- 15 clubs
- 16 diamonds
- 17 spades 5
- 18 hearts 5
- 19 clubs 5
- 20 diamonds 5
- 21 spades
- 22  ${\tt hearts}$ 6
- 23 clubs 6
- 24 diamonds 6
- 25 7 spades
- 26 hearts
- 27 clubs
- 28 diamonds 7
- 29 spades
- 30 hearts 8
- 31 clubs 8
- 32 diamonds 8
- 33 spades
- 34 hearts 9
- 35 9 clubs
- 36 diamonds
- spades 10 37
- hearts 10 38
- 39 clubs 10
- 40 diamonds 10
- 41 spades 11
- 42 hearts 11
- 43 clubs 11
- 44 diamonds 11
- spades 12 45
- 46 hearts 12 47 clubs 12
- 48 diamonds 12
- 49 spades 13 50 hearts 13
- 51 clubs 13
- 52 diamonds 13

#### 43.2 Load data

#### 43.2.1 build-in datasets

R has many build-in datasets. You may use data() to see all of them. Here are a few common datasets.

• mtcars: Motor Trend Car Road Tests: The data was extracted from the 1974 Motor Trend US magazine, and comprises fuel consumption and 10 aspects of automobile design and performance for 32 automobiles (1973–74 models)

#### data(mtcars)

• iris: iris data set gives the measurements in centimeters of the variables sepal length, sepal width, petal length and petal width, respectively, for 50 flowers from each of 3 species of iris. The species are Iris setosa, versicolor, and virginica.

#### data(iris)

• ToothGrowth: ToothGrowth data set contains the result from an experiment studying the effect of vitamin C on tooth growth in 60 Guinea pigs.

#### data(ToothGrowth)

• PlantGrowth: Results obtained from an experiment to compare yields (as measured by dried weight of plants) obtained under a control and two different treatment condition.

#### data(PlantGrowth)

• USArrests: This data set contains statistics about violent crime rates by us state.

```
data(USArrests)
```

#### 43.2.2 Read from files

The build-in read.csv() function can directly read .csv file into a data.frame.

**Example 43.4.** We use the file yob1880.txt from Chapter 5 here. Put the file in the working folder and run the following code.

```
df <- read.csv('yob1880.txt', header = FALSE)
head(df)</pre>
```

We may also manually assign columns names.

```
names(df) <- c('name', 'sex', 'counts')
head(df)</pre>
```

```
 name
 sex
 counts

 1
 Mary
 F
 7065

 2
 Anna
 F
 2604

 3
 Emma
 F
 2003

 4
 Elizabeth
 F
 1939

 5
 Minnie
 F
 1746

 6
 Margaret
 F
 1578
```

## 43.3 Flow control

### **43.3.1** for loop

```
Examplen48:50) {
 print(x)
}
```

- [1] 1
- [1] 2
- [1] 3
- [1] 4
- [1] 5
- [1] 6
- [1] 7
- [1] 8
- [1] 9
- [1] 10

#### **43.3.2** if-else

```
Example 43.6.
b <- 33

if (b > a) {
 print("b is greater than a")
} else if (a == b) {
 print("a and b are equal")
} else {
 print("a is greater than b")
}
```

[1] "a is greater than b"

### 43.3.3 Functions

```
Extamplico43<7.function() {
 die <- 1:6
 sum(die)
}

myfunction()</pre>
```

[1] 21

# 44 Exercises

# 45 Projects

Exercise 45.1. Start a R Markdown / Quarto file. In the first section write a R code block to print Hello world!.

# References

- [1] YOUENS-CLARK, K. (2020). Tiny python projects. Manning Publications.
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- [4] SWEIGART, A. (2020). Automate the boring stuff with python, 2nd edition practical programming for total beginners: Practical programming for total beginners. No Starch Press.
- [5] KLOSTERMAN, S. (2021). Data science projects with python: A case study approach to gaining valuable insights from real data with machine learning. Packt Publishing, Limited.
- [6] Prabhakaran, S. (2018). 101 NumPy exercises for data analysis (python).
- [7] Prabhakaran, S. (2018). 101 pandas exercises for data analysis.
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- [9] WICKHAM, H. and GROLEMUND, G. (2017). R for data science: Import, tidy, transform, visualize, and model data. O'Reilly Media.
- [10] GROLEMUND, G. (2014). Hands-on programming with r: Write your own functions and simulations. O'Reilly Media.

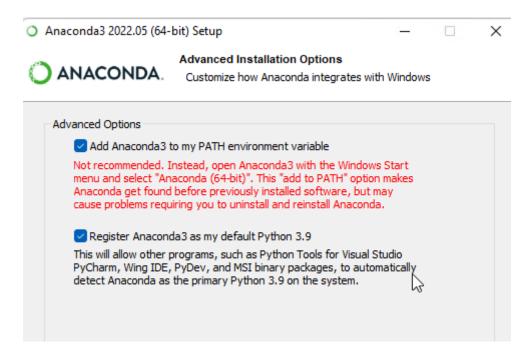
Part X

Setup

# A VS Code + Anaconda

Note that all the following steps are tested in Windows 10/11. If you use other operation systems please contact me.

- 1. Go to Anaconda download page. Download and install Anaconda.
- 2. Go to VS Code download page. Download and install VS Code. Actually Anaconda contains one copy of VS Code. Here I just assume that some of you intall VS Code before Anaconda.
- 3. When installing VS Code, you may accept all default settings. When installing Anaconda, please pay attention to the PATH setting.

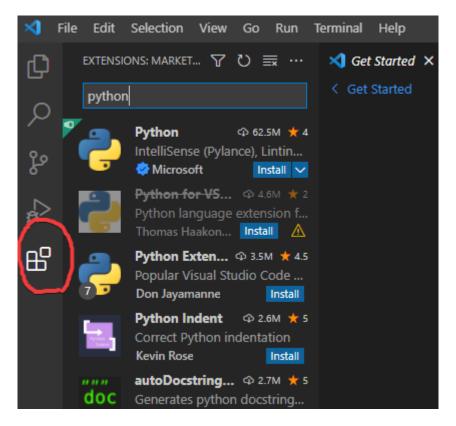


The first box is unchecked by default. This setting is related to the ability to easily run Python code in Terminals. I recommend you to check it. If you don't check it during this step, you may add it to the system environment variable PATH manually later.

4. The UI of VS Code looks as follows.



Please look at the fifth tab from the left sidebar. It is the Extension tab.



Please search for python and install the first Python extension from Microsoft. It will actually install five extensions. These are all we need for now.

5. After all are installed, go to the first Explorer tab on the left side bar, and Open Folder. This is the working directory for your project.

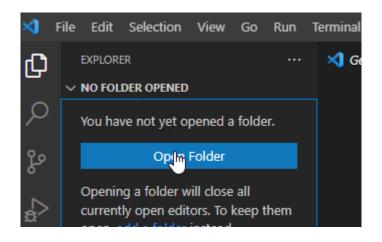
Choose one folder and start a new .py file.

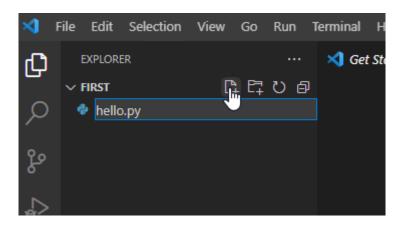
6. If everything is setup correctly, you may see the Python version and environment name at the right lower corner. In our case the environment name is base. We will need it in the future.

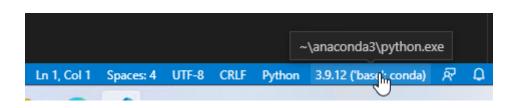
Note that we are not looking at the Python for Language Mode. If you see Select Interpreter there, it means that VS Code doesn't find your Python interpreter. Please restart VS Code or select it manually, or check whether Anaconda is installed correctly.

To check whether everything is setup correctly, please run the following tests.

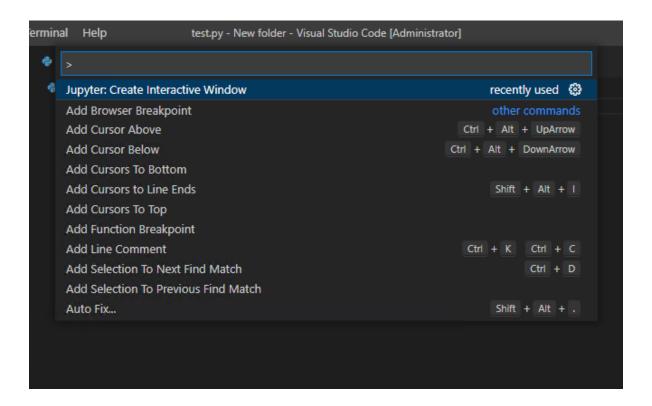
1. Use ctrl+shift+p to open the Command Palette, type "Jupyter: Create Interactive Window" and press enter to open the Jupyter interactive window.





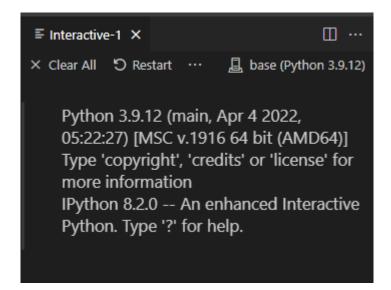




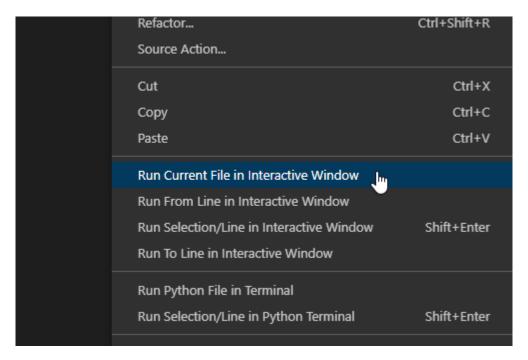


If the interactive window starts and you see the loading infomation of your kernel as follows, especially you see the environment name on the right upper corner, then you get everything correctly. However we will still do more tests.

- 2. In the window type import numpy as np to test whether you are able to import packages. If you don't see any error messages then it means good.
- 3. In the editor window, type import numpy as np and right click the body to choose Run Current File in Interactive Window, and see whether it runs in interactive window.
- 4. Open the terminal. Please use Command Prompt instead of Powershell. Activate the conda environment by type the command conda activate base in the example above. Please change the name to match your own environment. If conda cannot be recognized, please register Python and Anaconda to the system environment path. Please see the next Appendix for details.







# B Google Colab

Google Colab is a product from Google Research, that allows anybody to write and execute arbitrary Python code through the browser, and is especially well suited to machine learning, data analysis and education.

Here is the link to Google Colab. To use it you should have a Google account. Otherwise it is very simple to start, since a lot of packages for our course are already installed.

## **B.1** Install packages

If you would like to install more packages, you can type \*pip install + package name in a code cell and execute it.

The drawback here is that Google Colab can only stay for 24 hours. After that, all additionaly installed packages will be earsed. However you can put "pip install + package name at the beginning of your notebook and these packages will be installed every time you run the notebook.

## **B.2 Upload files**

You may directly upload files to the working directory of Google Colab. This has to be done in the browser. When working with these files, you may just use relative paths.

The drawback here is that Google Colab can only stay for 24 hours. After that, although your .ipynb files will be stores, all other files will be earsed.

## **B.3 Mount Google Drive**

One way to let the uploaded files stay in cloud is to upload them to Google Drive, and then load your Google Drive contents from Google Colab.

Goole Drive is a cloud storage service provided by Google. When you register a Google account you will be automatically assigned a Google Drive account. You may get access to it from this link.

Here are the steps to mount Google Drive:

- 1. Upload your files to your Google Drive.
- 2. Run the following codes in Colab code cells before you are loading the uploaded files:

```
from google.colab import drive
drive.mount('/content/gdrive')
```

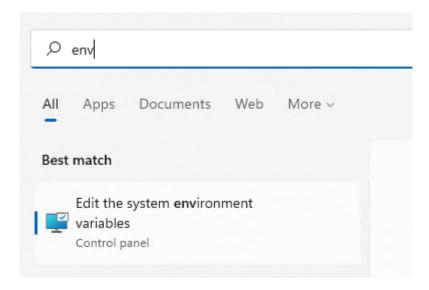
- 3. A window pop up asking you about the permission. Authorize and the drive is mounted.
- 4. To work in directories, the most popular commands are
  - %ls: list all files and folders in the working directory.
  - %cd + folder name: Get into a specific folder.
  - %cd..: Get into the parent folder. Then use these commands to find the files your just uploaded.
- 5. Finally you may directly get access to those files just like they are in the working directory.

Part XI

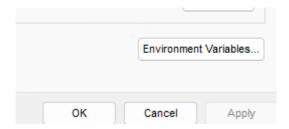
PATH

Here are the steps to edit the system environment variables in Windows 10/11.

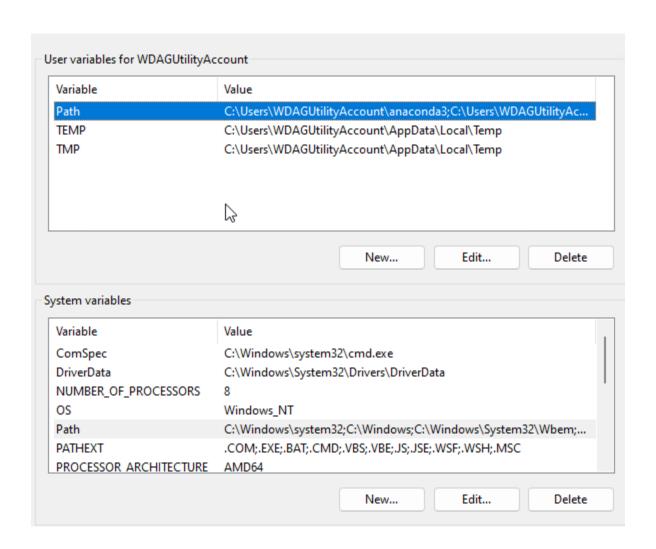
1. First in the start menu search for Edit the system environment variables.



2. Then click the Environment Variables... button at the right lower corner.



- 3. Find the Path variable in either the upper window or the lower window. Use which one depends on whether you want to register the variable for the user or for the machine. In this example I add for the user.
- 4. Finally double click the variable and add the following path to it. You need to make changes according to your installation. I recommend you to locate your Anaconda installation first to get the path.



| C:\Users\WDAGUtilityAccount\anaconda3                       |
|-------------------------------------------------------------|
| C:\Users\WDAGUtilityAccount\anaconda3\Library\mingw-w64\bin |
| C:\Users\WDAGUtilityAccount\anaconda3\Library\usr\bin       |
| C:\Users\WDAGUtilityAccount\anaconda3\Library\bin           |
| C:\Users\WDAGUtilityAccount\anaconda3\Scripts               |

# Part XII Virtual environments