

Actuators

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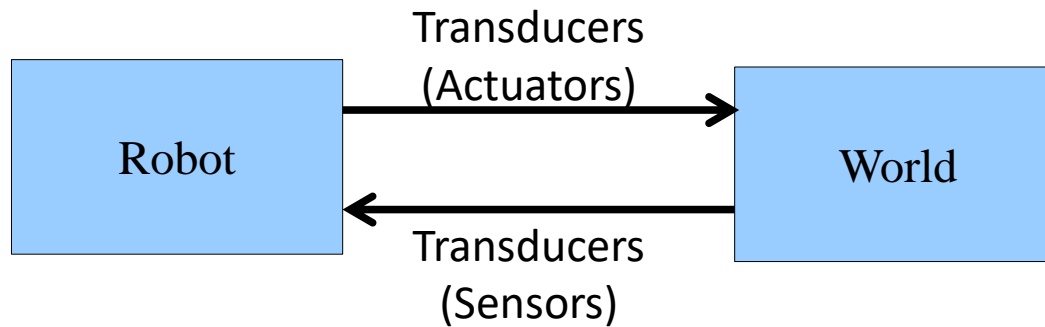
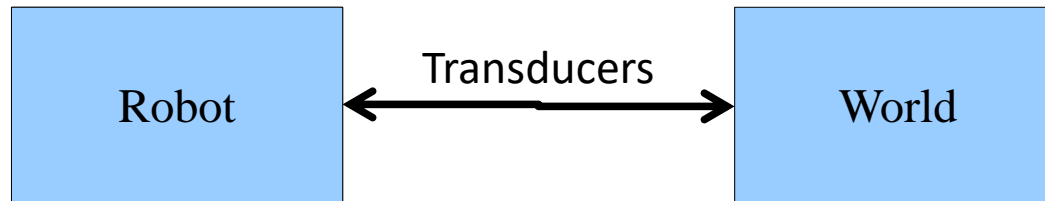
asousa@fe.up.pt

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 Assistant Professor at FEUP/DEEC



Obs: Language: English!

Robot & World



Actuators

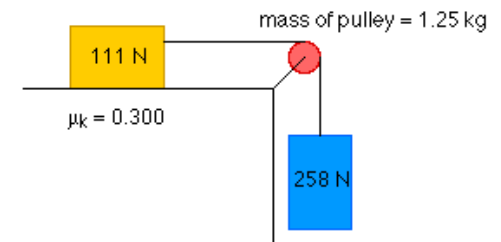
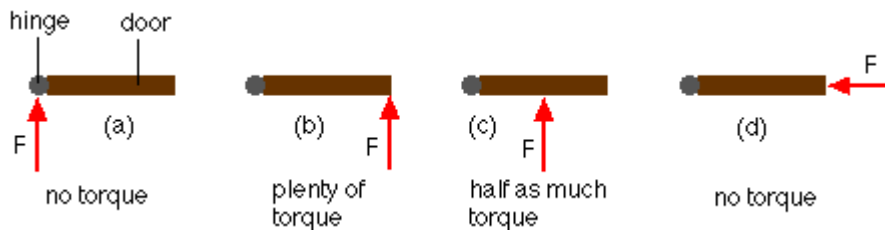
(including motors, etc.)

Principle of workings

- Actuators + Motors are **transducers**
 - Rotative (torque)
 - Linear (force)
- Physics of producing torque / force
 - Electromagnetic (current + magnetic field)
 - Pneumatic + Hydraulic (pressure difference)
 - Piezoelectric+Ultra Sonic Motor (Shape Shifting Materials)
 - Internal Combustion (Diesel/Gasoline!) :(
 - Efficiency <30%

Simplified Physics

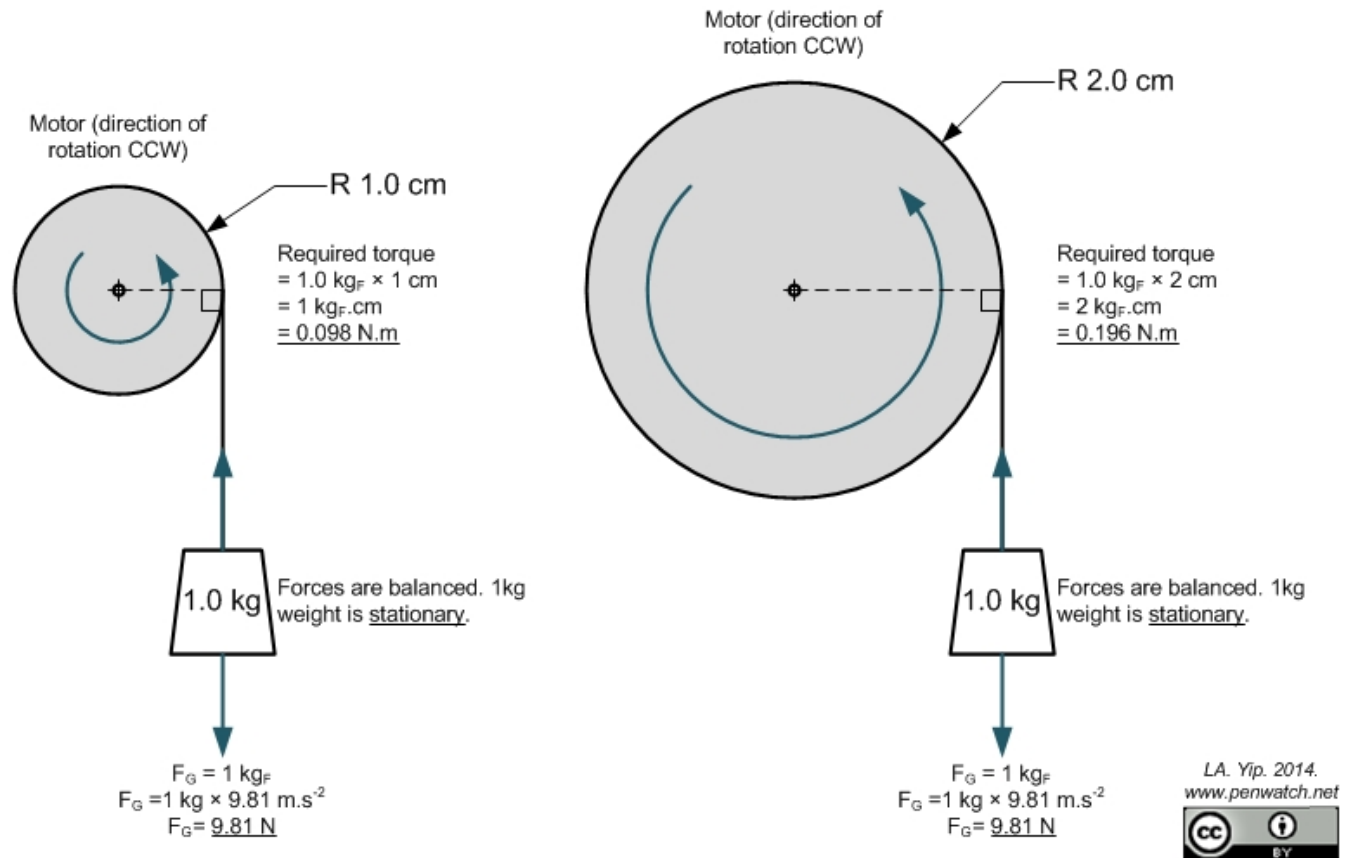
- Simplified Definitions:
 - Mechanical Power (P) = Speed (n) x Torque (M)
Typically measured in Watts (W)
 - Electrical power (P) = Voltage (V) x Current (I)
Typically measured in Watts (W)
 - Efficiency $\Rightarrow \text{Power}_{\text{out}} / \text{Power}_{\text{in}}$ (percentage %)
- ... Torque ... “rotational force” \Rightarrow force x distance



<http://physics.bu.edu/~duffy/py105/notes/Torque.html>

Simplified Physics

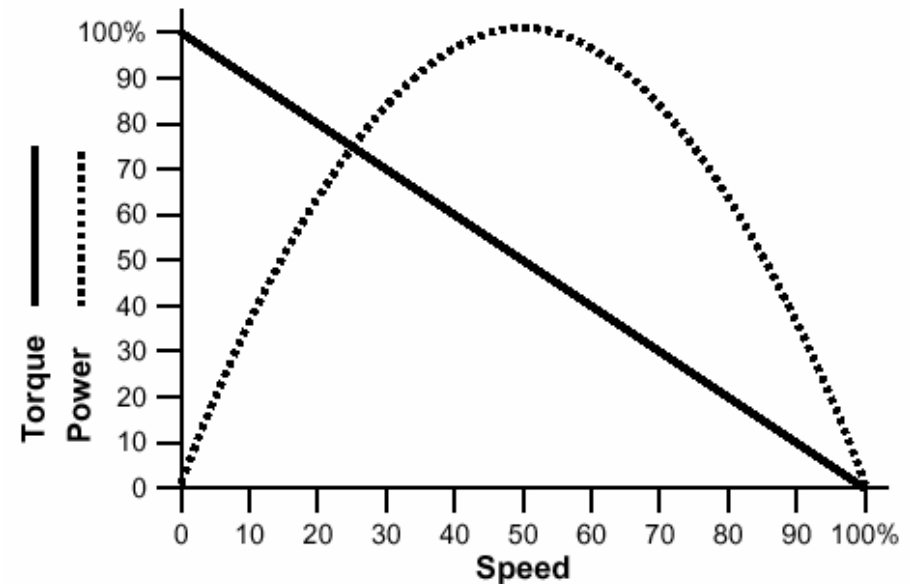
- ... Torque ... “rotational force” => force x distance



Mechanical

Issues:

- Start
- Stall
- Nominal
- Max mechanical
- Above nominal ?
- Life cycle
- Thermal
- Zero speed ?!



Plot the curve for the mechanical load and for the motor.

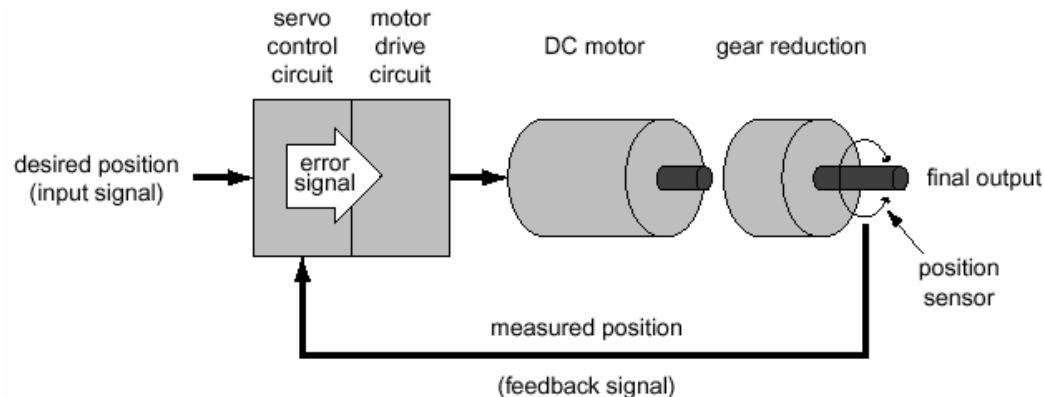
=> Intersection is the working point

General Considerations

- Each motor has different characteristics
 - Efficiency / size / safety / life cycle / max speed + max force
 - Start-Up + stall – start-up currents + *f.c.e.m.*
 - Electricity is nice for input, force / torque is output
 - Static / viscous / non-linear friction
 - Dead Zone / non linear
- Point of work of actuator is the interception of actuator curve and load curve – probably not very simple
 - Stable or dynamic point of working
- Actuators are mechanically complex
 - Throughout the actuator chain, several limitations will apply, all are dangerous
- Broken actuators are typically expensive and time consuming!!!

Servo Motor

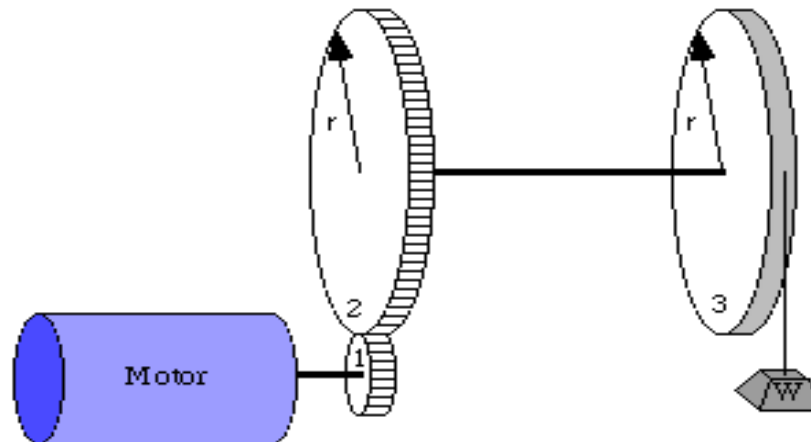
- A complex actuator that includes closed loop control
- Generally power and signal separated
- External behaviour similar to ideal actuator
 - Linear, fast, safe, reliable, “intelligent” (?!), “smart” (?!), ...
- Position controllers have extra complexity so servo position actuators are frequent:



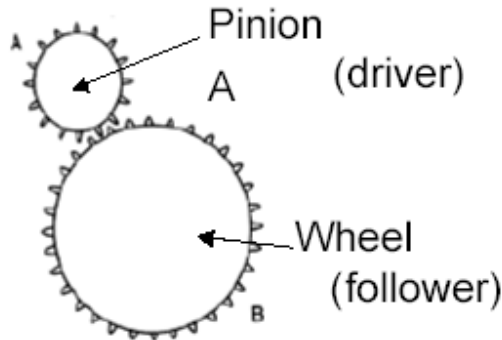
Actuator “Chain”

Gears

- What for ? Exchange Speed for Torque
 - $T_{\text{output}} = T_{\text{input}} \times r_{\text{output}} / r_{\text{input}}$ (*reduce speed to get larger torque*)
- Types:
 - Spur, Bevel, Worm Gear, Rack and pinion, planetary ...
 - http://www.societyofrobots.com/mechanics_gears.shtml



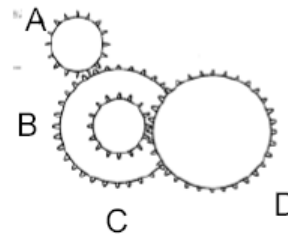
Gear Math



- Gear ratio
 $R = \# \text{ teeth}_w / \# \text{ teeth}_p$
- $T_w = e(T_p R)$
- $\omega_w = e(\omega_p / R)$

Spur Gear Reduction

A is attached to motor



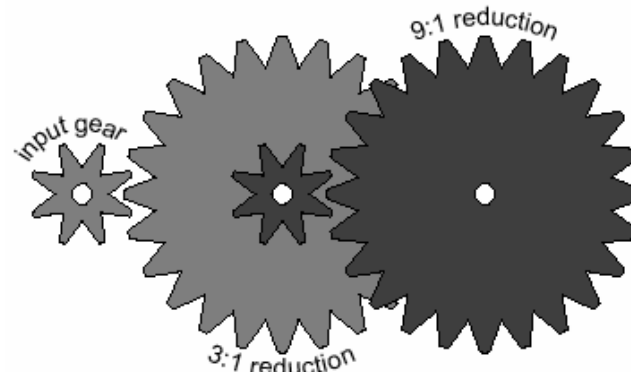
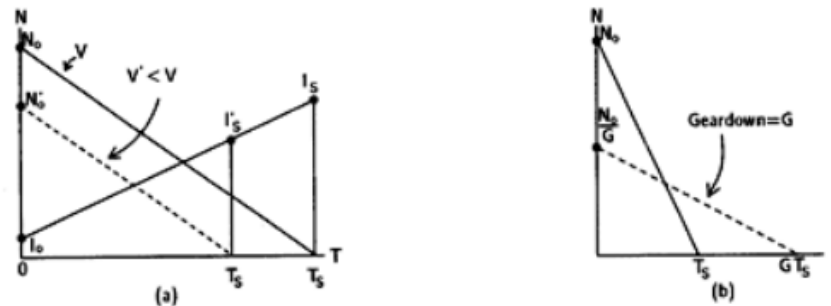
$$\omega_{out} = (A/B) (C/D) \omega_{in}$$

C is a pinion attached to B's output shaft
 D is on output shaft

Some well-designed gears have high efficiency,
 so mechanical power is mostly kept and
 speed is exchanged with torque

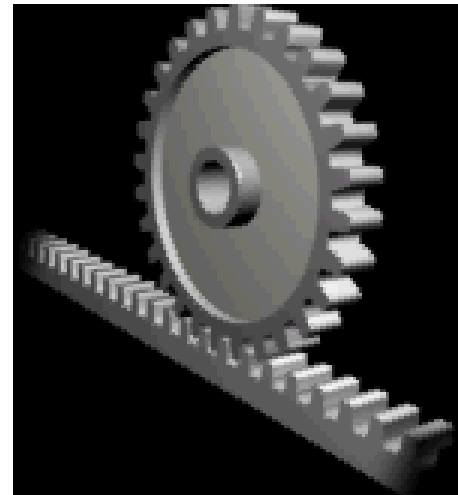
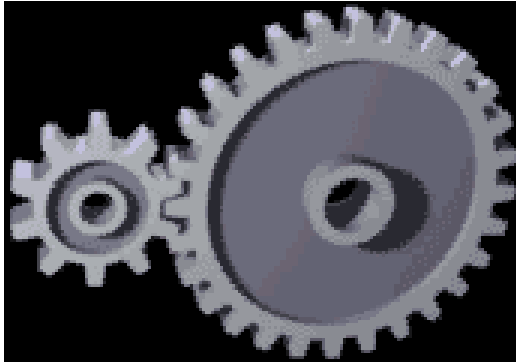
Gear math (ii)

- Exchange speed for torque



8-tooth gear on left; 24-tooth gear on right

Spur Gear / Rack pinion

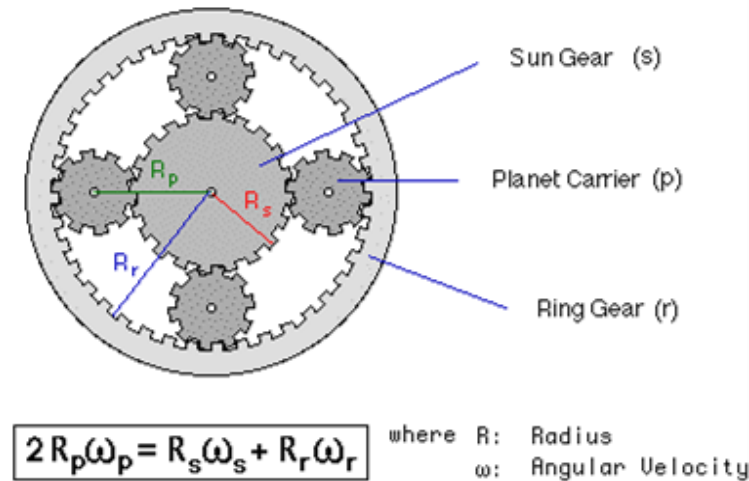
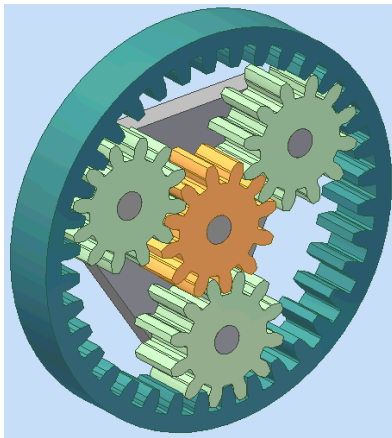


Planetary Gear



3D Printed example (video):

<https://www.youtube.com/watch?v=P-Obt-9tZVo>

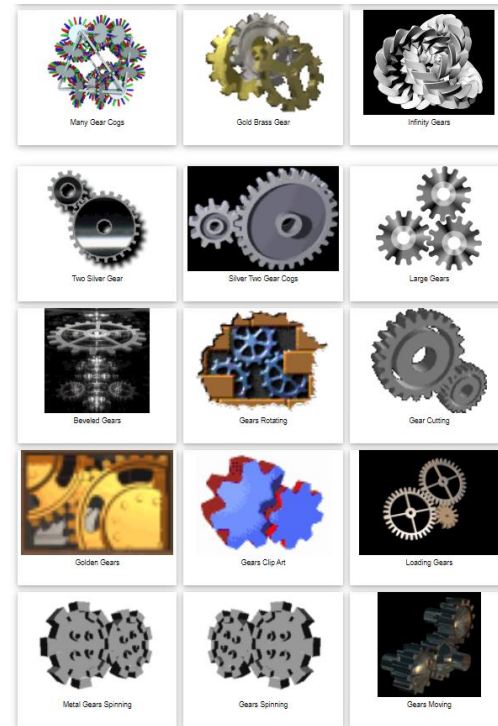
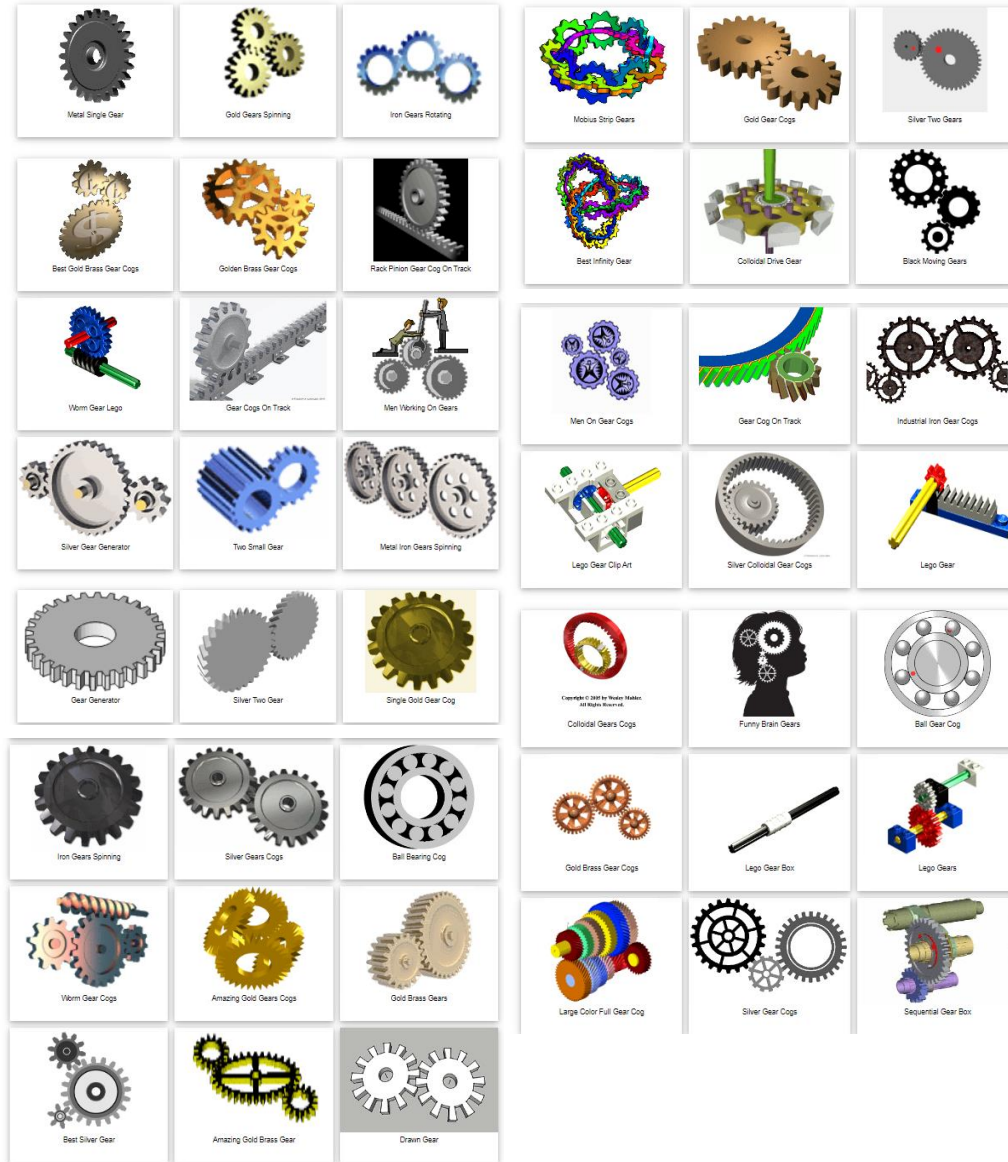


Many gears, briefly discussed / animations:

<https://www.iqsdirectory.com/articles/gearbox/gear-drive.html>

Many gear types...

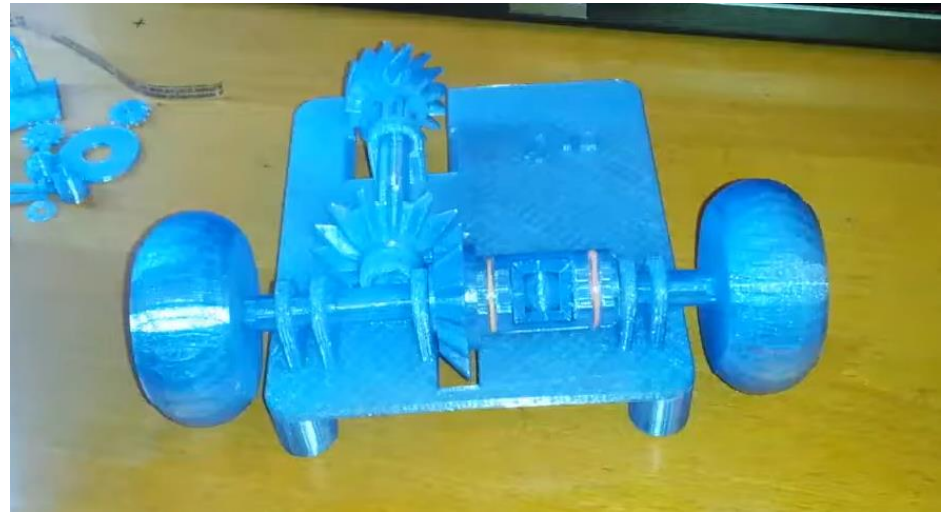
<https://bestanimations.com/Science/Gears/Gears.html>



Gears

- Differential Gear:

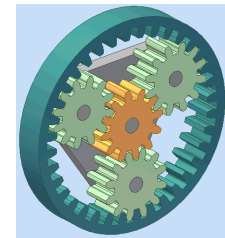
- <http://www.youtube.com/watch?v=vBm-SzO3ggE>
- <http://youtu.be/gIGvhvOhLHU>



<https://www.thingiverse.com/thing:724379>

- Planetary Gear:

- <http://www.youtube.com/watch?v=ECIjAo1q1RQ>
- <http://www.youtube.com/watch?v=acXiebKExQM>
- <http://www.youtube.com/watch?v=50uQriU1mCs>



- Spur Gear:

- <http://www.youtube.com/watch?v=5QCvONWi4mk>
- <http://www.youtube.com/watch?v=H1cfbv7iqsY>

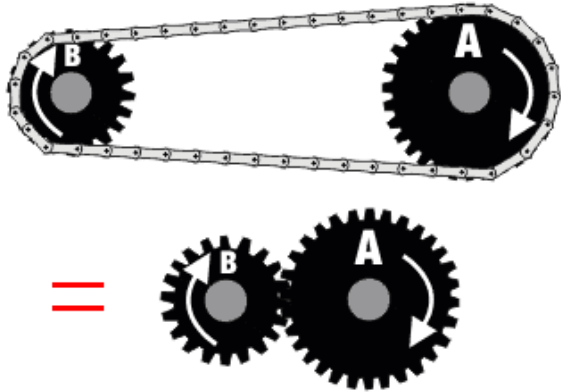


- Worm Gear:

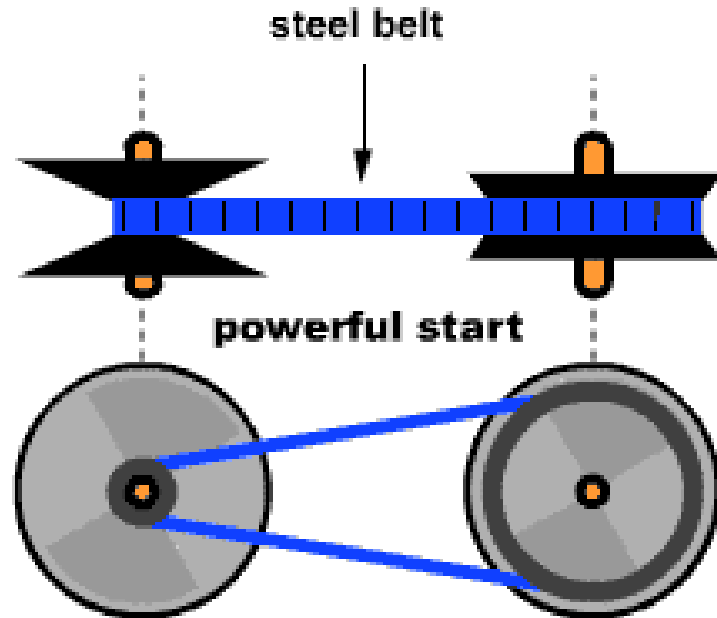
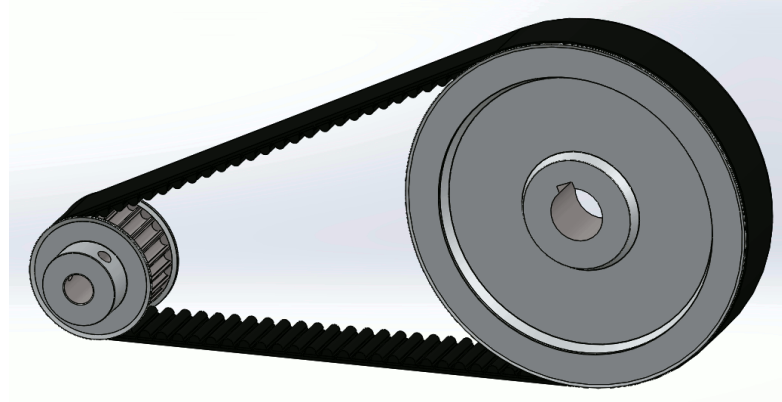
- <http://www.youtube.com/watch?v=S3XAeMCeZr0&NR=1>



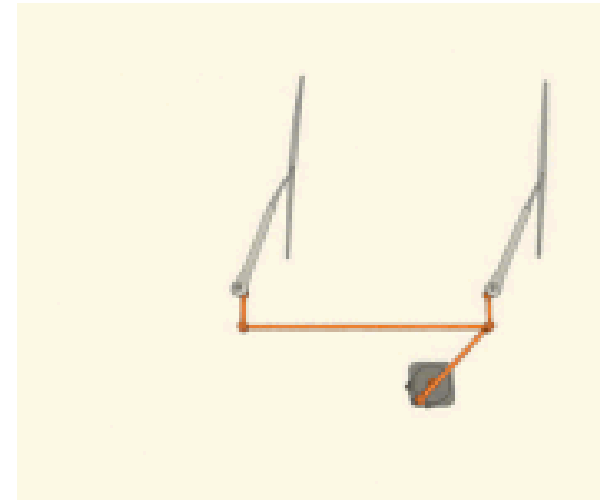
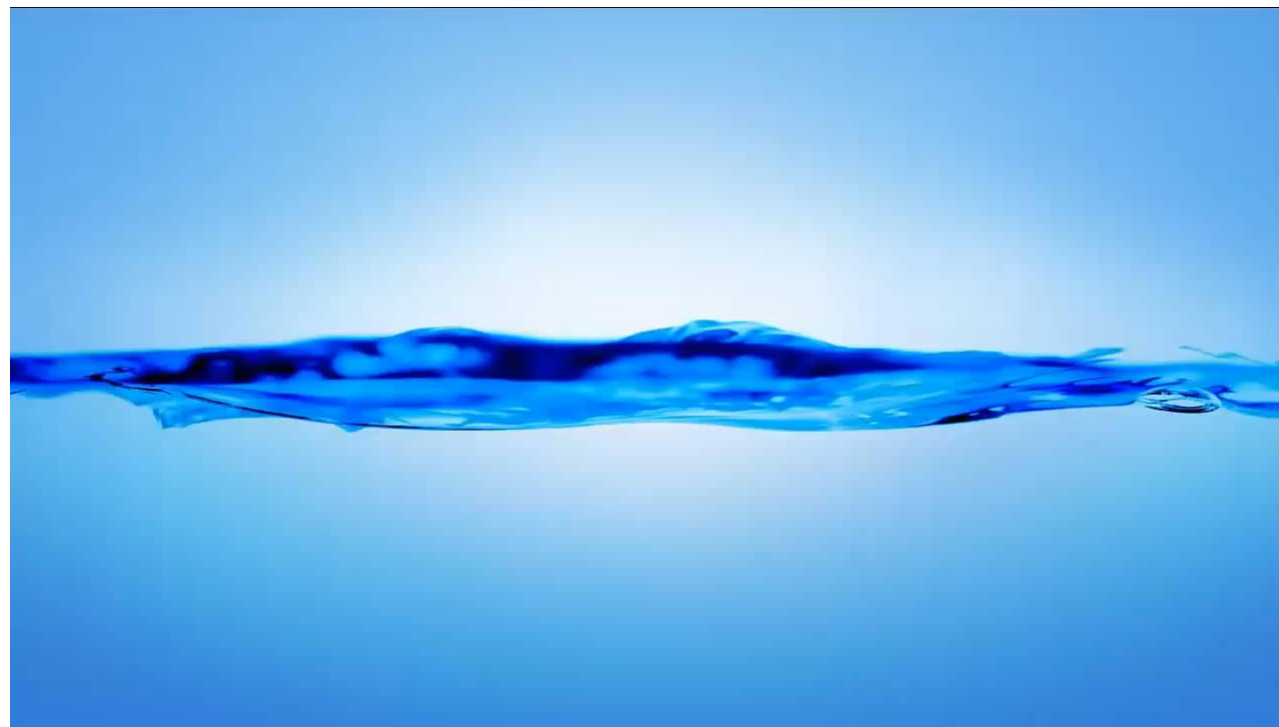
Gear-chain / belt



Mind Movement directions!



Example Actuator Chain: windshield wiper



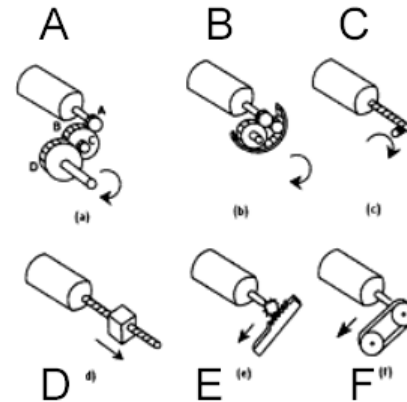
https://youtu.be/D_KIOr_TpcM - [Taha Emara](#)

Example Actuator Chain (ii)

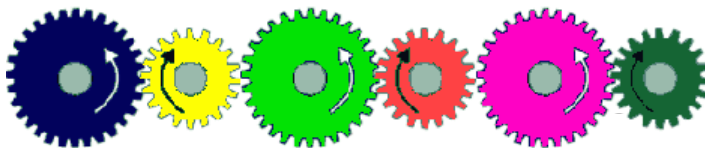


Actuator Chain (iii)

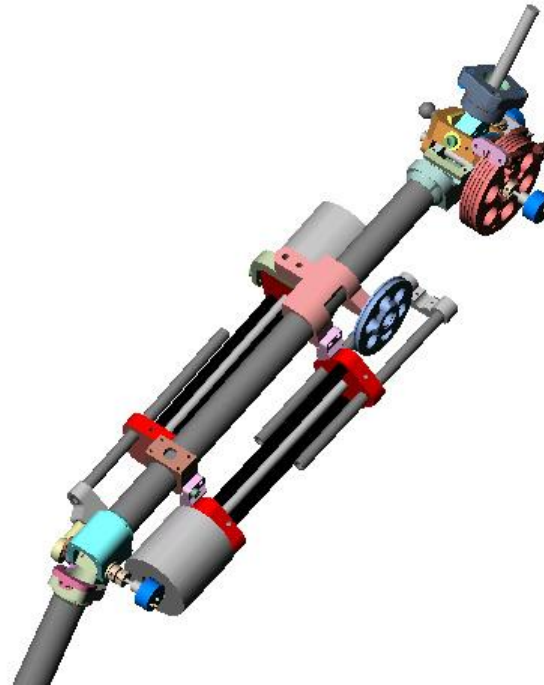
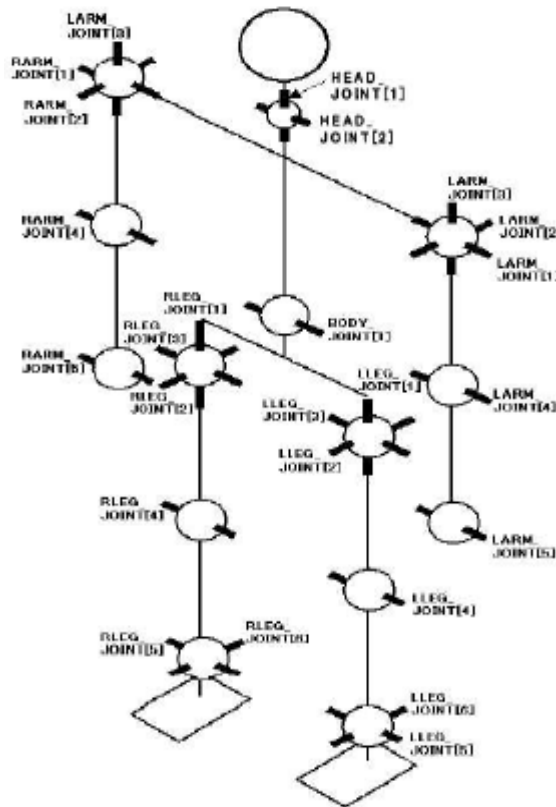
- Can change angle of rotation or direction of rotation: e.g. c
- Can convert rotational motion to linear motion (eg E)
- Can change location of rotational motion (eg a)



A: spur gear
B: Planetary gears
C: Worm gear
D: Ball screw
E: rack and pinion
F: belt and pulley



Actuator Chain - humanoid



Gear Knowledge

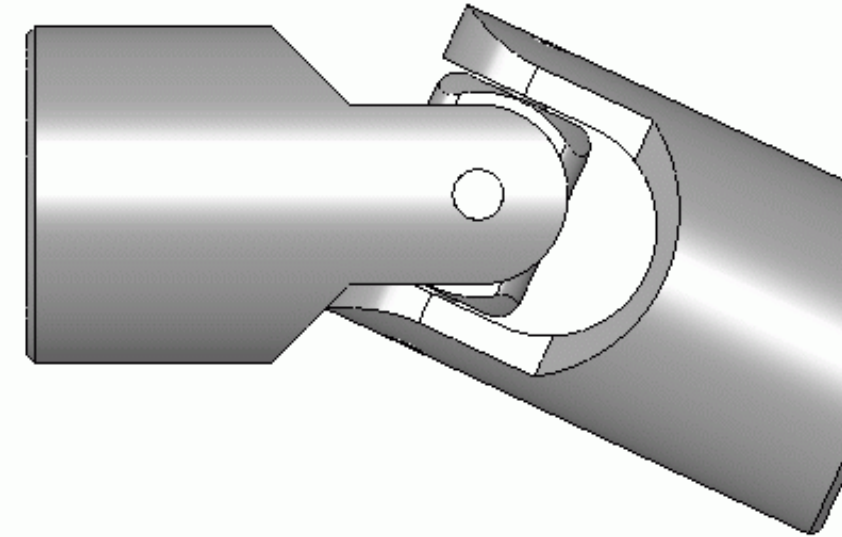
- Backlash
 - Amount of space between an engaging tooth and the tooth space of the mating gear
 - Proportional to lubricant flow (high is good)
 - Inverse to efficiency (high is good) – low efficiency generates heat
 - Backlash is a non linearity in control (makes control much harder)
- Other project considerations
 - Noise
 - Durability (life cycle time)
 - Breakdown
 - Friction

Cardan & Joints

<http://www.youtube.com/watch?v=Dh5C4e4exhM>

<http://www.youtube.com/watch?v=TGvKS4bHgTk&feature=>

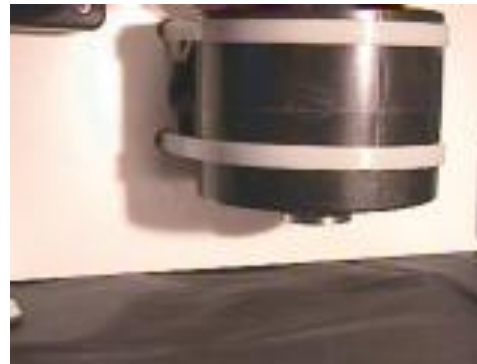
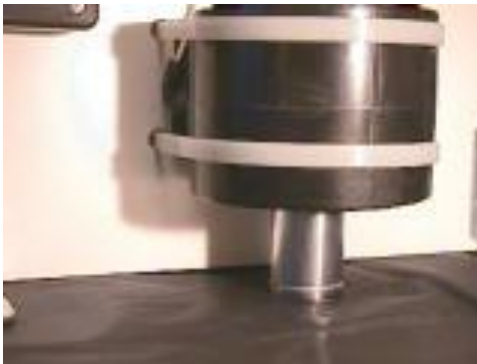
<http://www.youtube.com/watch?v=R-NzQ21i-98>



Some actuators (in-depth)

Solenoid Actuator

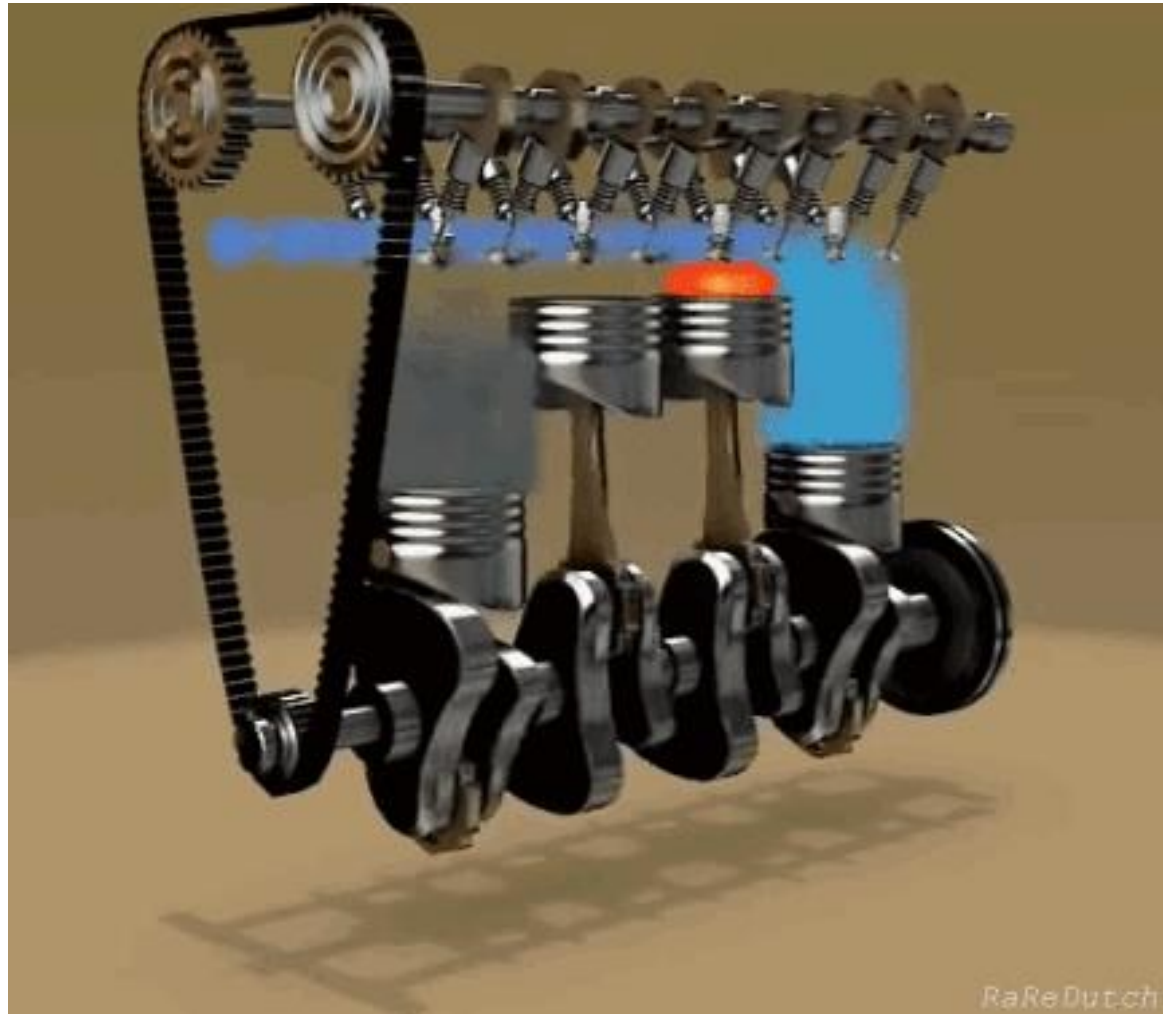
- Solenoid – electro magnet with air core
 - Simplest electric actuator
 - When energized, tends to minimize magnetic reluctance
 - Drop (off) / pull (on) - *and 50 % of the time on (PWM) ???*
 - Example: Kicker in robotic soccer



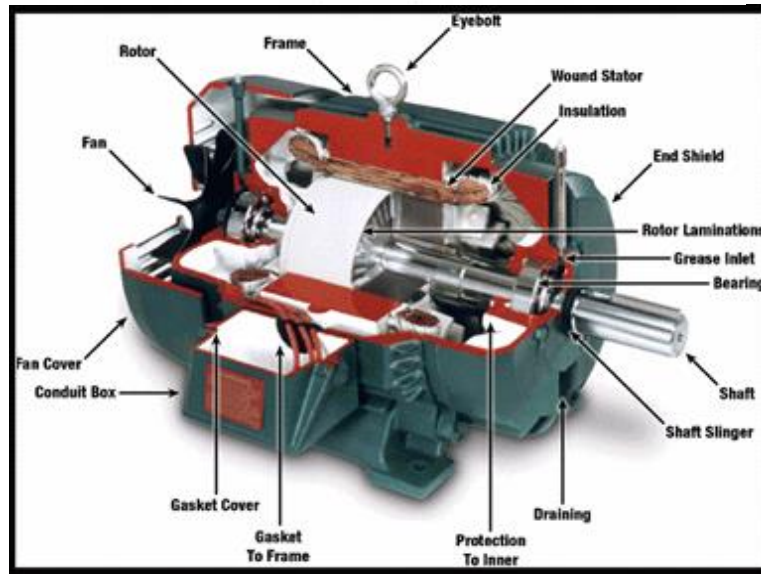
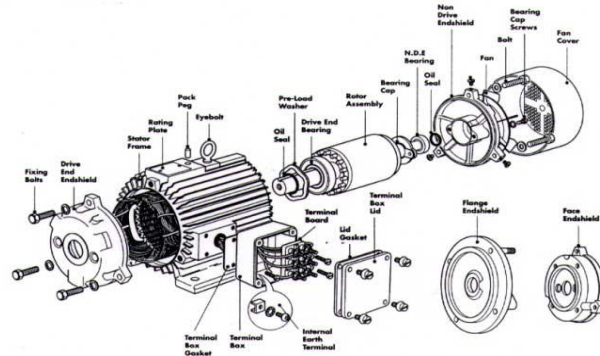
Motor Technologies

- AC Motors
 - synchronous, induction 1,3 phase, ...
- DC Motors
 - Perm Magnet/winding, brushless DC Motors
 - Piezo/Ultra Sonic Motors
- Stepper Motors

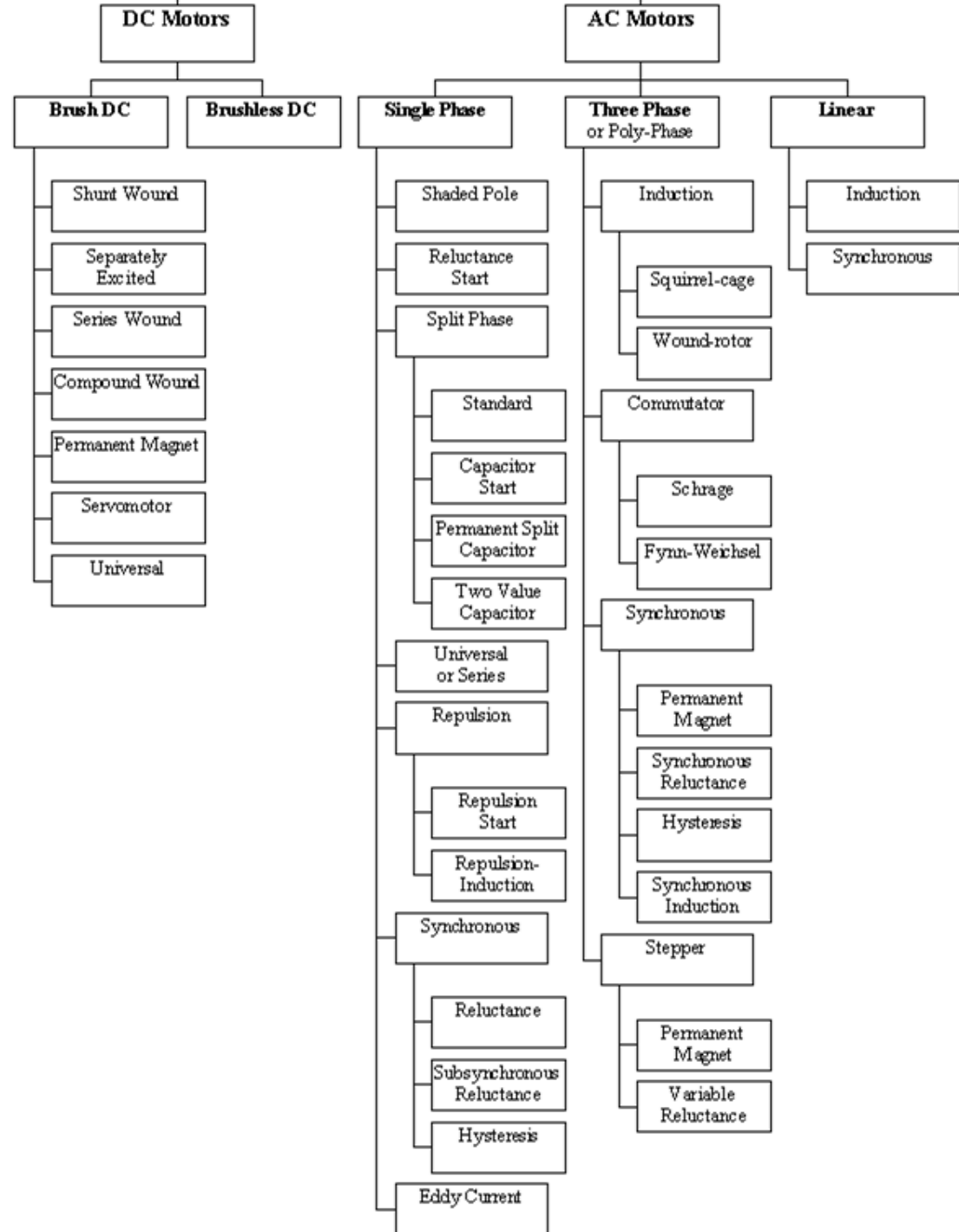
Not Internal Combustion



<https://kaiserscience.wordpress.com/physics/heat/internal-combustion-engines/>



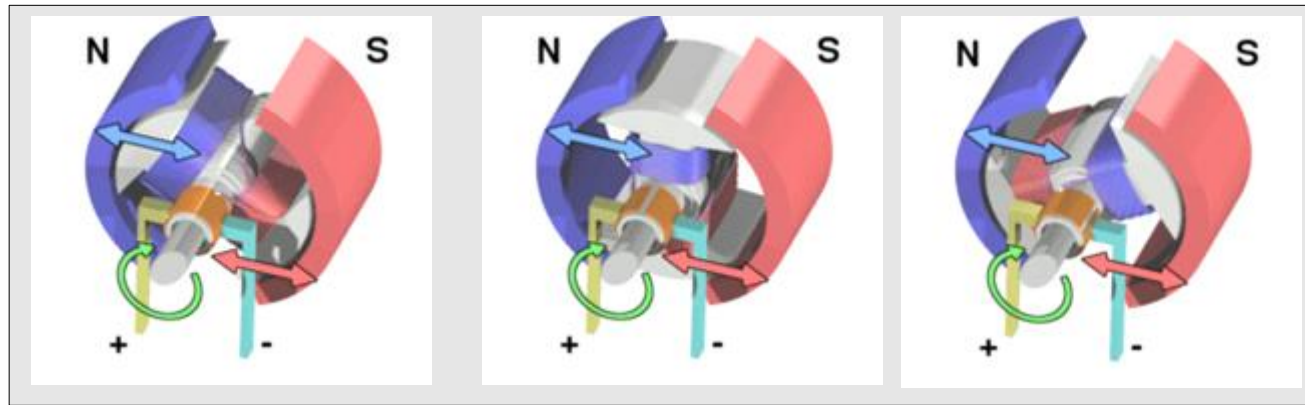
“World of electrical motors”



DC Motor

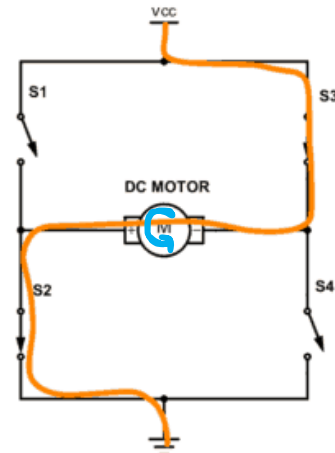
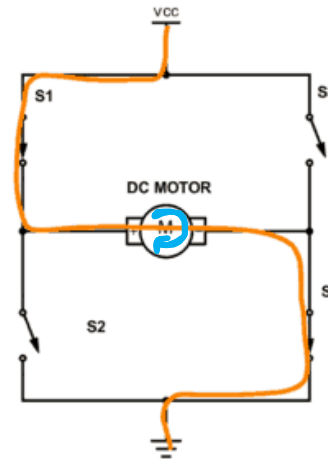
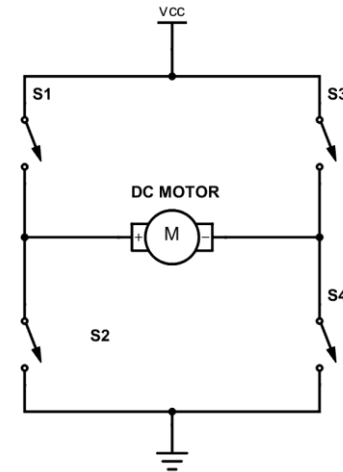
- Conventional brushed DC motor
 - Permanent magnets on the stator
 - Mechanical brushes on the rotor
 - Currents on the rotor drive the shaft to always rotate

- Brushless DC Motor
 - Rotor has permanent magnets
 - Stator windings are commutated by external electronics to keep motion
 - For perfect drive, needs position sensing in the shaft
 - (has same points in common with stepper motors)



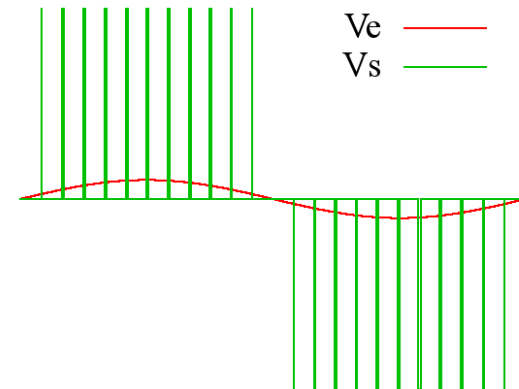
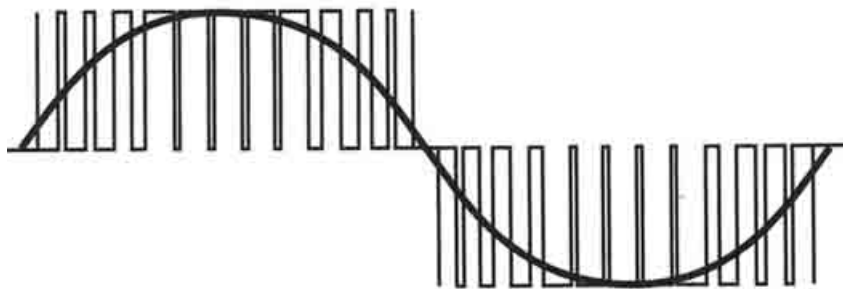
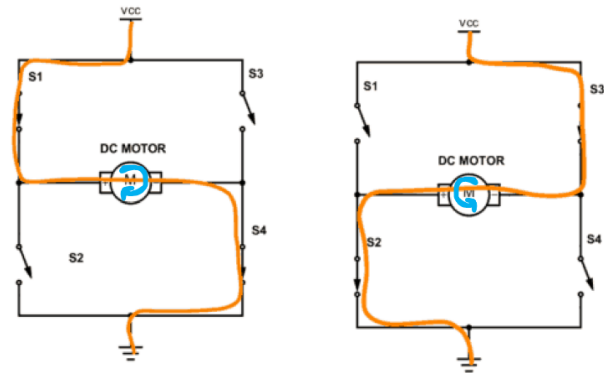
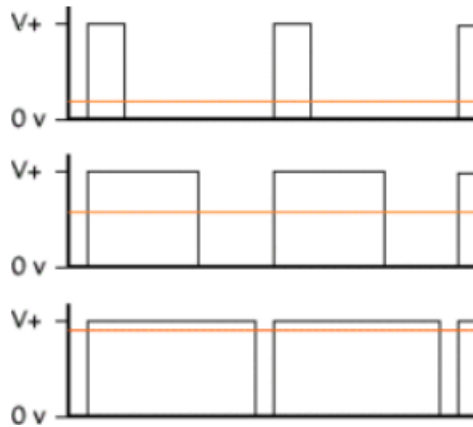
Drive Electronics – H Bridge

- H-bridge
 - PWM (AC or DC)
 - 2 way
 - ...
- S1..S4 are very high speed electronic switches
- PWM ~ 20 kHz
- Input for a servo drive simply direction and analogue speed



<https://www.build-electronic-circuits.com/h-bridge/>

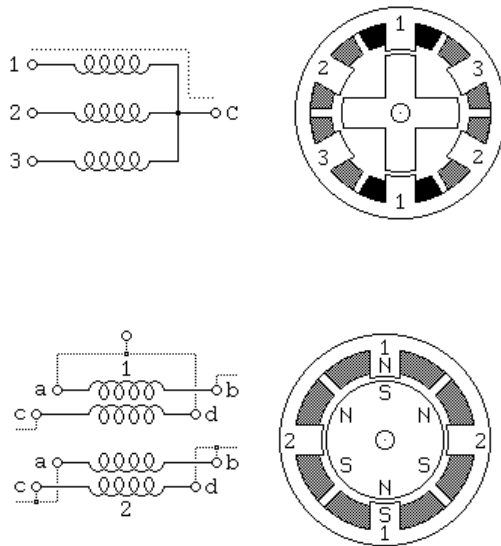
H-Bridge & Pulse Width Modulation (PWM)



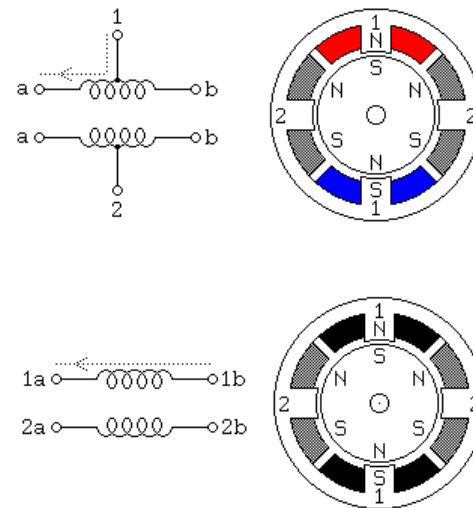
https://en.wikipedia.org/wiki/Pulse-width_modulation
https://commons.wikimedia.org/wiki/File:PWM_3L.gif

Stepper

- Unipolar

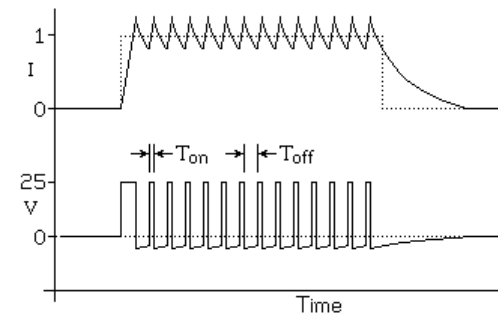
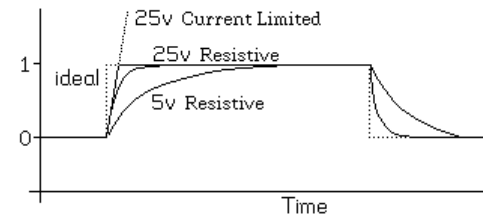
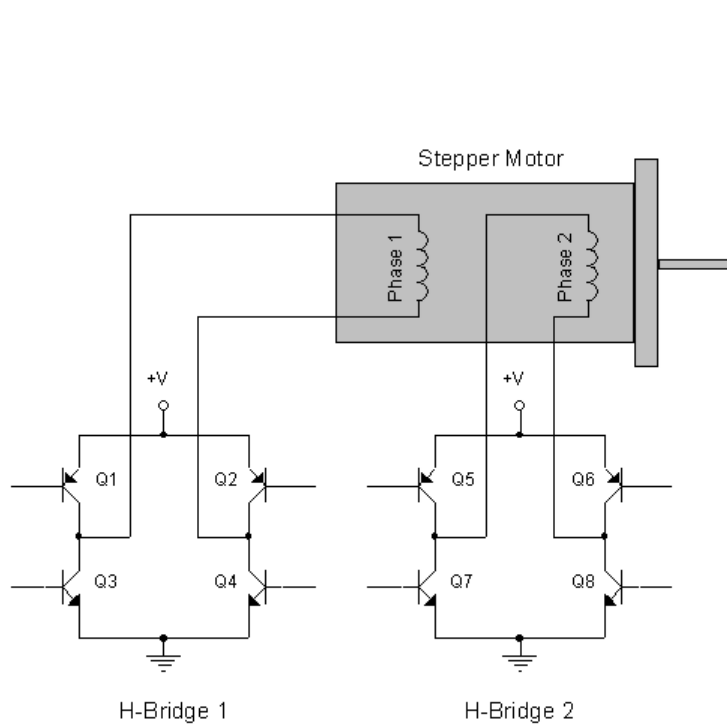


- Bipolar

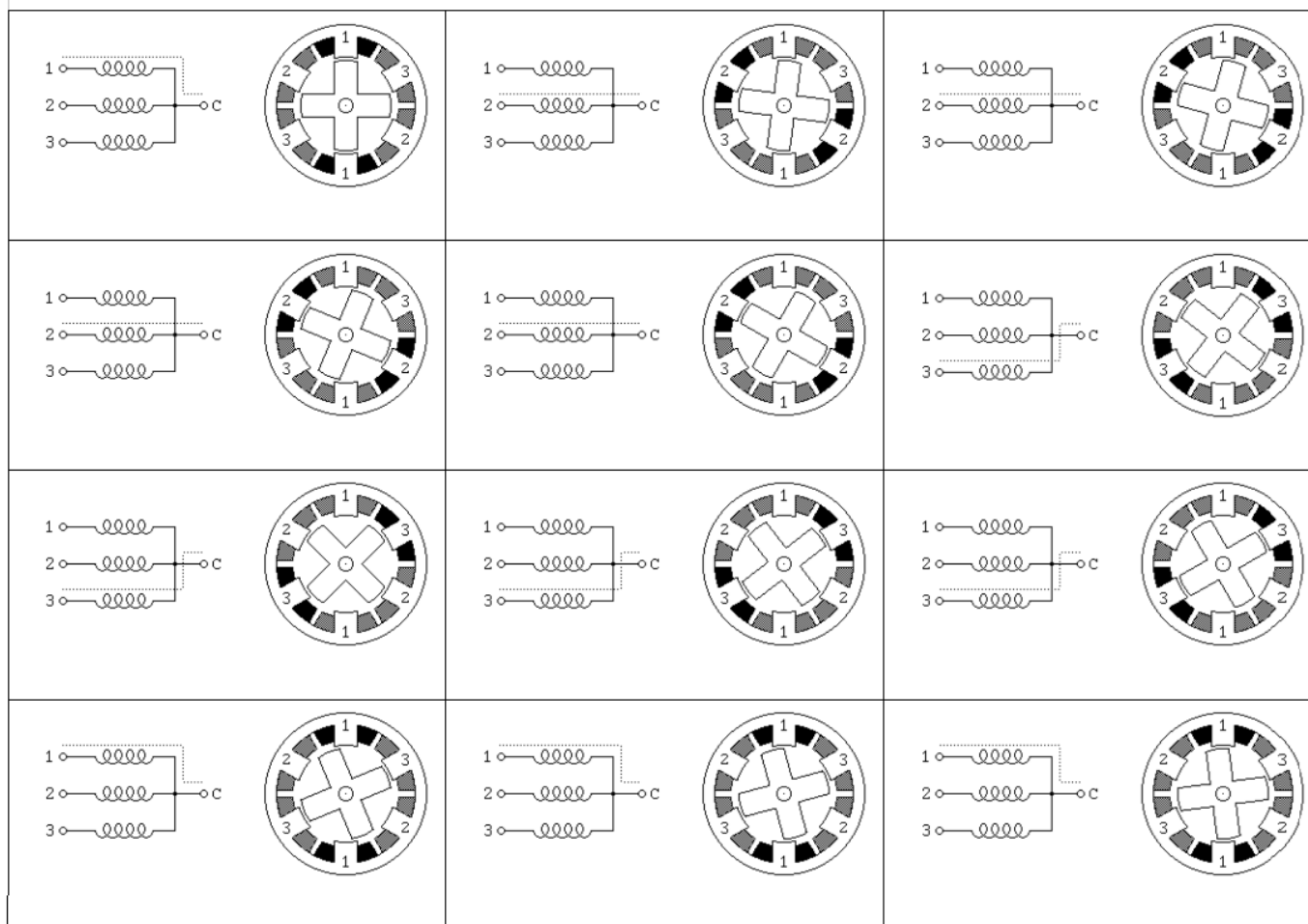


<http://www.cs.uiowa.edu/~jones/step/>

Stepper (ii) - electronics

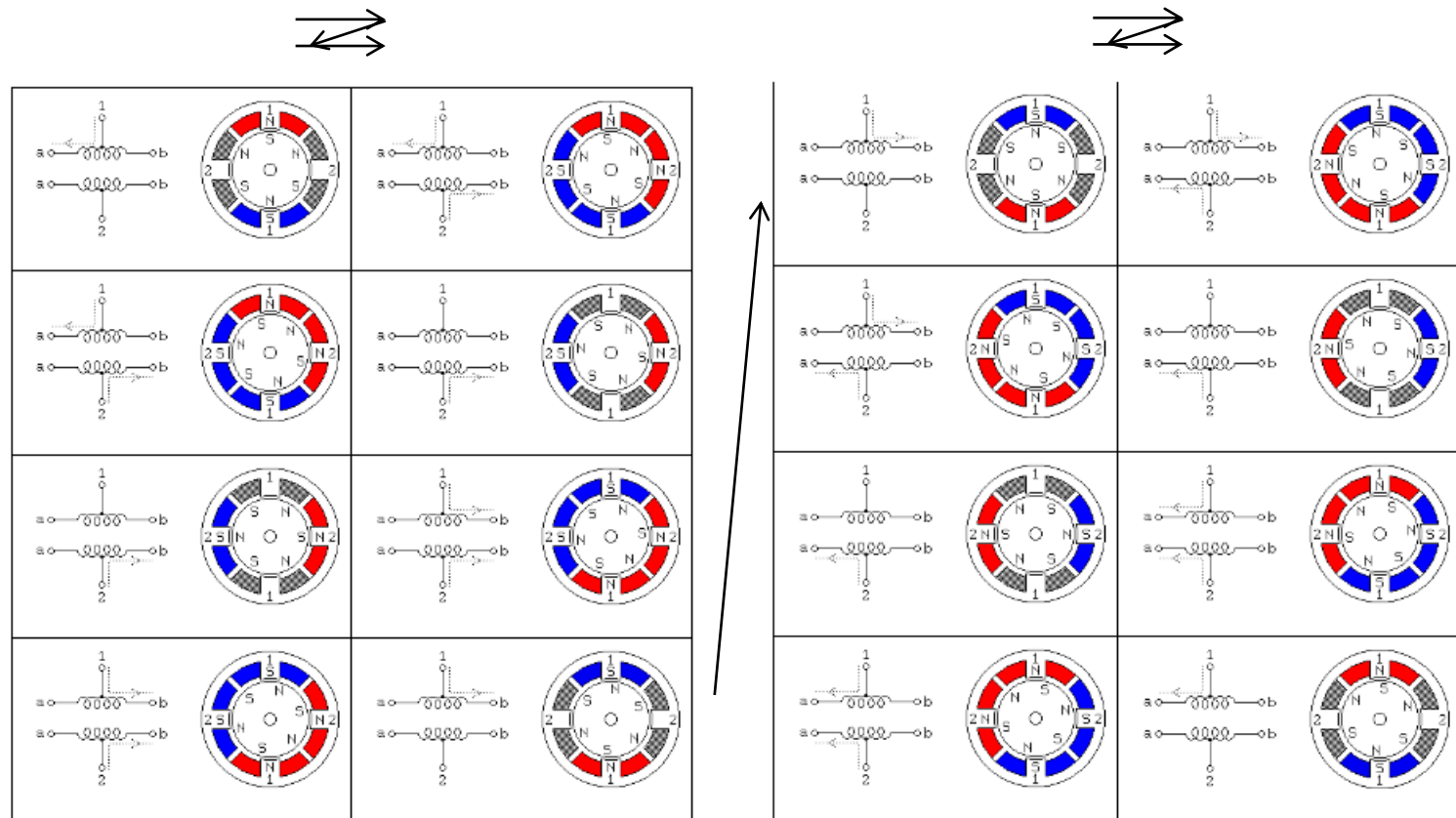


Stepper (iii) – unipolar sequence



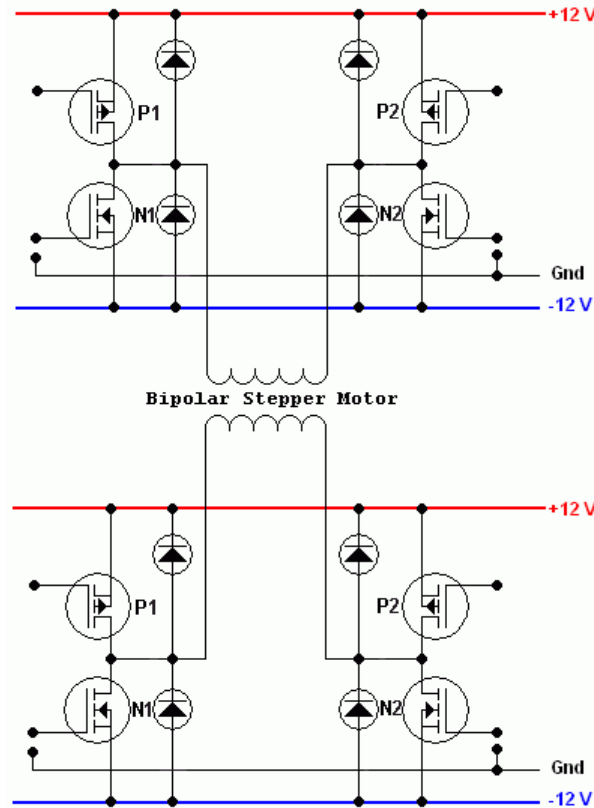
<http://www.cs.uiowa.edu/~jones/step/>

Stepper (iv) – bipolar sequence

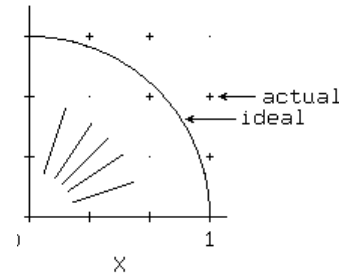
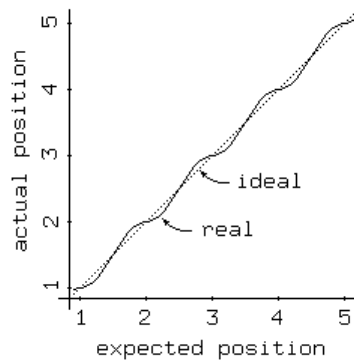


<http://www.cs.uiowa.edu/~jones/step/>

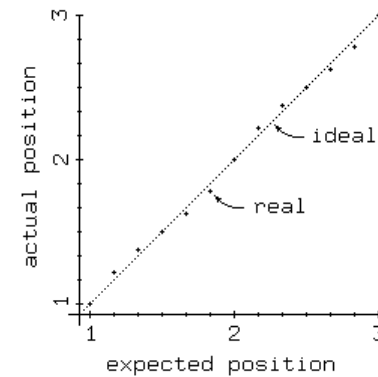
Driving a bipolar Stepper Motor



Microstepping

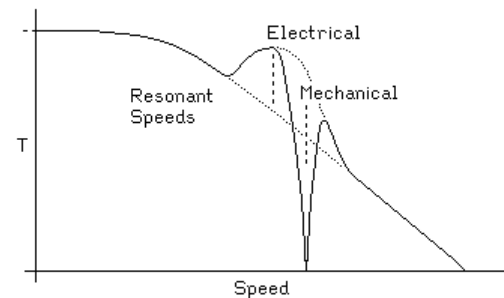
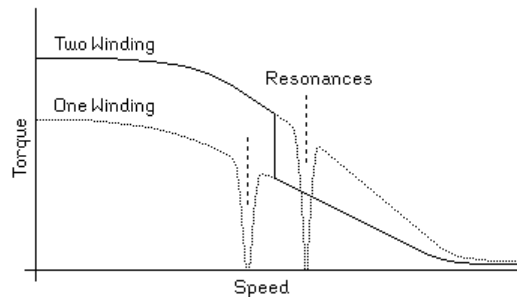
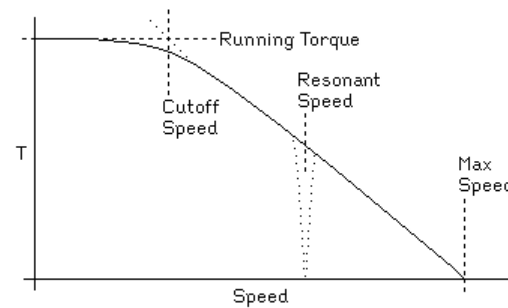
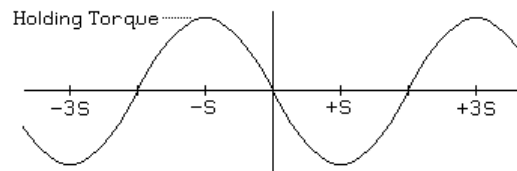


MicroStep

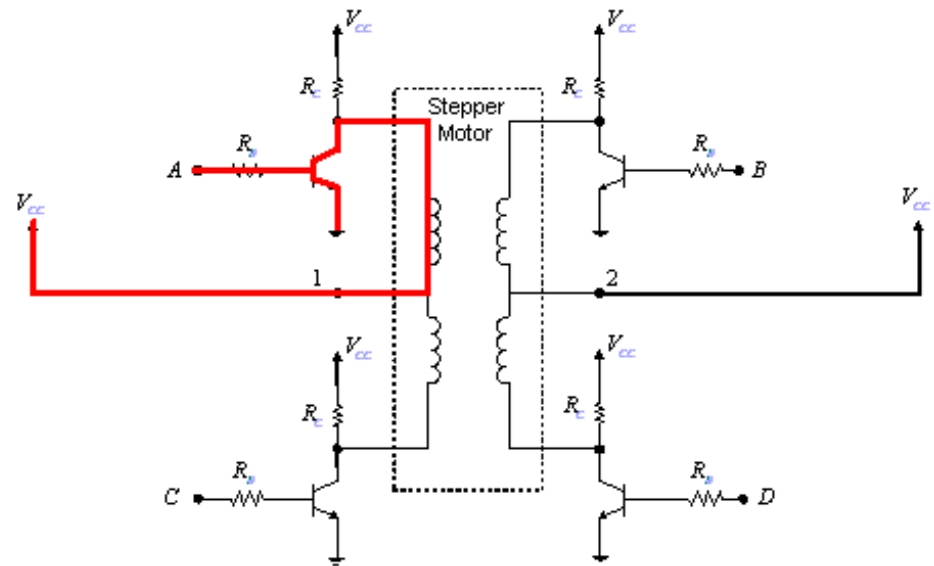
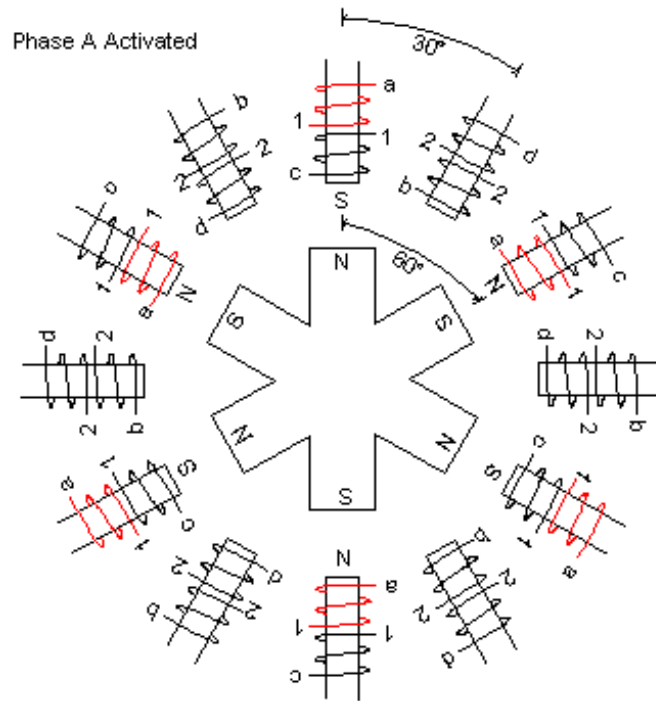


Stepper dynamics

- Poles & Static force & Dynamics...

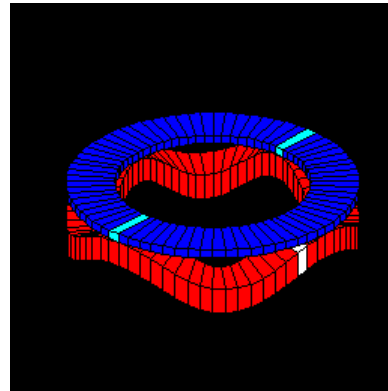
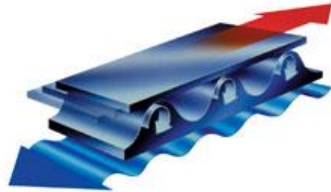


Stepper (animation)



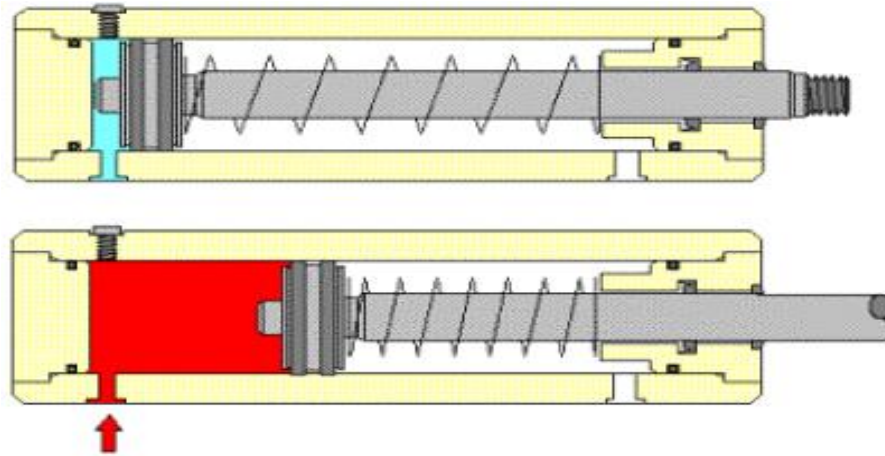
<http://www.electric-motors-price.info/images/stepper-motor.jpg>

Ultra Sonic Motor (*piezo*)



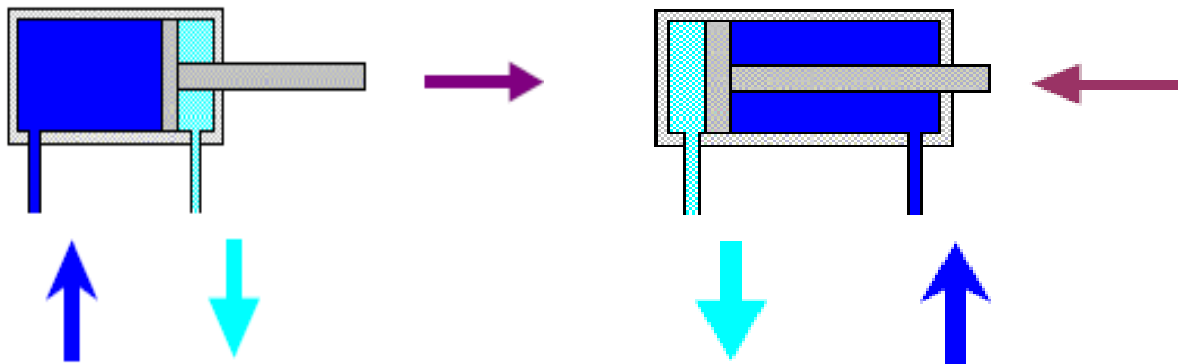
Pneumatic / Hydraulic Linear Actuator

- Single effect (+ spring)

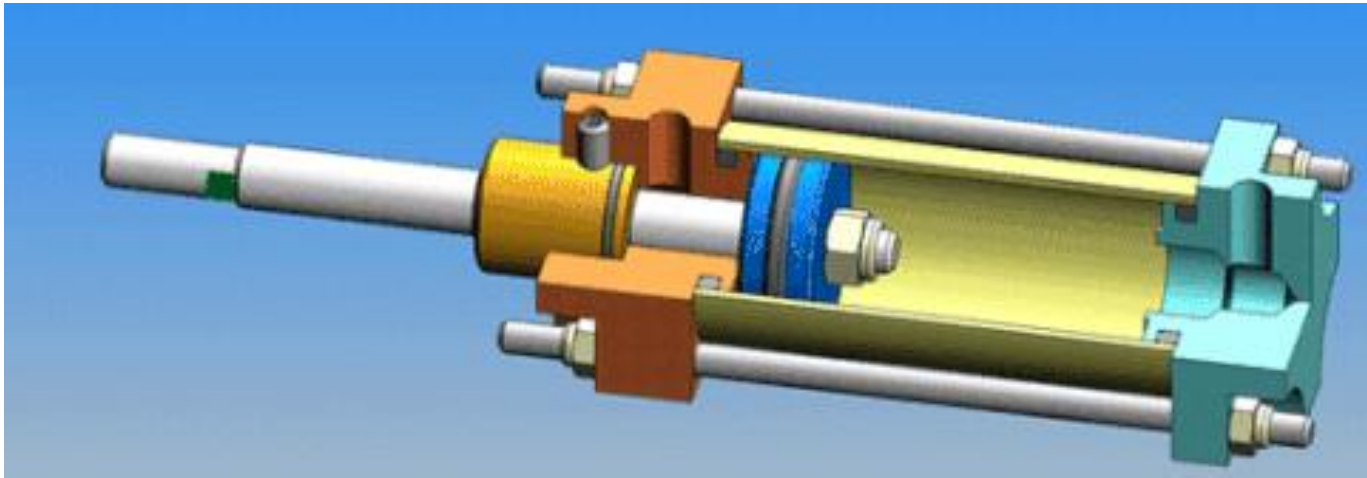


Pneumatic / Hydraulic Linear Actuator (ii)

- Double Effect



Pneumatic / Hydraulic Linear Actuator (iii)

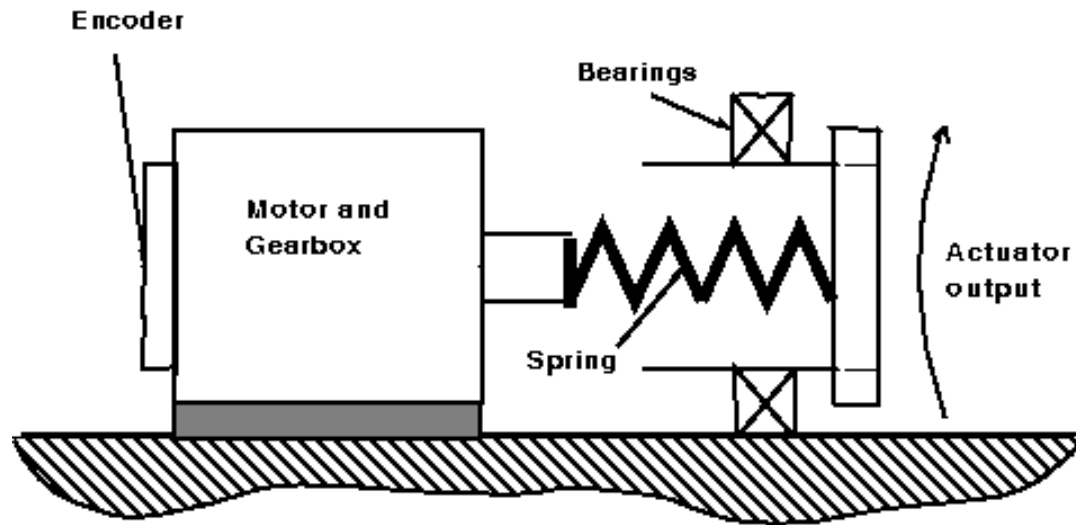


<https://gifer.com/en/Ls6U>

Why Pneumatic/Hidraulic ?

- Hydraulic
 - High stress (20 MPa) / High power density (600 W/Kg)
 - Moderate-high speeds (although inefficient at high speeds)
- Pneumatic
 - Moderate stress (0.7 MPa) / High power density (200 W/Kg)
 - High efficiency (~90%)
 - Fast but settling time (compressible gas, control difficulty)
- Both:
 - Bilateral actuation,
 - High instantaneous power delivery
 - Constant force advancements
 - ...

Series Elastic Actuator



Summary

- Transducers change energy types
 - Actuator “chain” (assembly, set of apparatus to change world)
 - Actuator chains change movement / forces / efficiencies
 - Efficiency, safety, etc
- Many types of actuators
 - Most Important: DC motor

Actuators

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Obs: Language: English!