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- 3.2 [Amended and Restated Bylaws \(incorporated by reference to Exhibit 3.2 to the Registration Statement on Form 10 \(File No. 000-56594\) filed on September 7, 2023\)](#)
- 4.1 [Form of Subscription Agreement \(incorporated by reference to Exhibit 4.1 to the Registration Statement on Form 10 \(File No. 000-56594\) filed on September 7, 2023\)](#)
- 4.2 [Description of Securities*](#)
- 10.1 [Investment Advisory Agreement \(incorporated by reference to Exhibit 10.1 to the Registration Statement on Form 10 \(File No. 000-56594\) filed on October 19, 2023\)](#)
- 10.2 [Administration Agreement \(incorporated by reference to Exhibit 10.2 to the Registration Statement on Form 10 \(File No. 000-56594\) filed on October 19, 2023\)](#)
- 10.3 [Distribution Reinvestment Plan \(incorporated by reference to Exhibit 10.3 to the Registration Statement on Form 10 \(File No. 000-56594\) filed on September 7, 2023\)](#)
- 10.4 [Form of Indemnification Agreement \(incorporated by reference to Exhibit 10.4 to the Registration Statement on Form 10 \(File No. 000-56594\) filed on September 7, 2023\)](#)
- 10.5 [Custody Agreement and Foreign Custody Manager Agreement \(incorporated by reference to Exhibit 10.5 to the Registration Statement on Form 10 \(File No. 000-56594\) filed on September 7, 2023\)](#)
- 10.6 [Trademark License Agreement \(incorporated by reference to Exhibit 10.6 to the Registration Statement on Form 10 \(File No. 000-56594\) filed on October 19, 2023\)](#)
- 10.7 [Expense Support and Conditional Reimbursement Agreement \(incorporated by reference to Exhibit 10.2 to the Registration Statement on Form 10 \(File No. 000-56594\) filed on October 19, 2023\)](#)
- 10.8 [Loan and Security Agreement \(incorporated by reference to Exhibit 10.8 to the Registration Statement on Form 10 \(File No. 000-56594\) filed on October 19, 2023\)](#)
- 14.1 [Joint Code of Ethics of the Company and Adviser \(incorporated by reference to Exhibit 99.1 to the Registration Statement on Form 10 \(File No. 000-56594\) filed on September 7, 2023\)](#)
- 14.2 [Code of Ethics and Business Conduct*](#)
- 21.1 [List of Subsidiaries*](#)
- 31.1 [Certification of Chief Executive Officer Pursuant to Rules 13a-14\(a\) and 15d-14\(a\) under the Securities Exchange Act of 1934, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.*](#)
- 31.2 [Certification of Chief Financial Officer Pursuant to Rules 13a-14\(a\) and 15d-14\(a\) under the Securities Exchange Act of 1934, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.*](#)
- 32.1 [Certification of Chief Executive Officer and Chief Financial Officer Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.*](#)

* Filed herewith.