

**BALANCE SHEET AS AT 31ST MARCH, 2010**

Particulars	Schedule No.	As at 31.03.2010 (Rs. in lac)	As at 31.03.2009 (Rs. in lac)
<b>I. SOURCES OF FUNDS</b>			
<b>1) Shareholders' Funds</b>			
a) Equity Share Capital	1	10.00	10.00
b) Redeemable Non Cumulative Preference Share Capital		4,995.00	495.00
c) Redeemable Non Cumulative Preference Share Application Money to be allotted		—	4,363.19
<b>2) Loan Funds</b>			
Secured Loans	2	—	244.44
<b>TOTAL</b>		<b>5,005.00</b>	<b>5,112.63</b>
<b>II. APPLICATION OF FUNDS</b>			
<b>1. Fixed Assets</b>	3		
Gross Block		123.36	123.59
Less: Accumulated Depreciation		105.05	73.37
<b>Net Block</b>		<b>18.31</b>	<b>50.22</b>
<b>2. Current Assets, Loans And Advances</b>			
Sundry Debtors (yarn Division)	4	9.60	9.18
Inventories	5	12.13	27.63
Cash And Bank Balances	6	3.44	13.59
Loans And Advances	7	146.19	134.84
<b>TOTAL (A)</b>		<b>171.36</b>	<b>185.24</b>
<b>Less: Current Liabilities &amp; Provisions</b>			
a) Liabilities		209.32	87.70
<b>TOTAL (B)</b>		<b>209.32</b>	<b>87.70</b>
<b>Net Current Assets (A-B)</b>		<b>(37.96)</b>	<b>97.54</b>
<b>3. Miscellaneous Expenditure</b>	10	—	134.87
(To the extent not written off)			
<b>4. Profit &amp; Loss Account</b>		5,024.65	4,830.00
<b>TOTAL</b>		<b>5,005.00</b>	<b>5,112.63</b>
<b>ACCOUNTING POLICES &amp; NOTES TO ACCOUNTS</b>	17		

The Schedules referred to above form an integral part of the Balance Sheet.  
As per our report of even date attached

**For Gupta Khurana & Sahewala**  
Chartered Accountants

**(Santosh Kumar Sahewala)**  
Partner  
M. No. 091395

**Adish Oswal**  
Director

**Rakhi Oswal**  
Director

Place : New Delhi  
Date : 5<sup>th</sup> May, 2010