MOBILE: +91 9170783473 E-MAILID: VERTIKABHATIA21@GMAIL.COM

# **EDUCATION**

ACCA (Skill Level)	2022-24	Association of Chartered Certified Accountants	12/13 completed (Currently Pursuing)	
BCOM (hons)  ISC (Class XII)	2019-22	Sri Guru Gobind Singh College of Commerce, University of Delhi St. Dominic Savio College, Lucknow	9.2 CGPA 97.5%	NA 1st Rank
ICSE (Class X)	2017	St. Dominic Savio College, Lucknow	96%	2 <sub>nd</sub> Rank

# **WORK-EXPERIENCE**

Finance Associate, Outbooks Outsourcing Pvt Ltd, Gurugram

[ Feb 2024 - Present]

• Finance Associate, ZedPlus Accounting & Finance, Remote

[ June 2023 - Dec 2023]

- Verifying the accuracy of information input in FactFind by clients during the mortgage application process, through meticulous examination of submitted documents, and alerting brokers to any absent or incomplete documentation
- Initiating up-front valuations and informing lenders and brokers of Valex ID.
   Securing favourable mortgage pricing by preparing and submitting pricing requests to lenders, assessing mortgage specifics, and negotiating prices.
   Facilitating on-time mortgage settlements by maintaining communication with lenders, valuer, and other involved parties.
  - Operations Executive, Callido Learning, Remote

[ July 2022 - May 2023 ]

Callido Learning- An Edtech company providing Junior MBA courses

- Working on company specific CRM software to resolve inbound and outbound queries
- Liaisoning with internal teams and external stakeholders to improve customer experience
- Developing operational metrices to improve efficiency
   Training and leading new interns

# **INTERNSHIP/S**

Intern, Callido Learning, Remote

[ June 2021 - April 2022 ]

Callido Learning- An Edtech company providing Junior MBA courses o Currently, **creating** and **managing Operations** including Schedule Preparation, Zoom Meetings Moderation & Class Management

Summer Intern, UNILARITY, Remote
 [ July 2020-August 2020 ]
 Unilarity- A leading information technology, consulting and business process services company

 Managed Consulting division of the firm. Activities included revamping media handles & client websites

• Intern, UNIHUB, Remote

[ July 2020- October 2020 ]

*Unihub- An Edtech Company* orientations & inductions **PROJECTS** 

o Worked as an HR assistant. Activities included recruitment,

 Green Nudges (Environmental Issues)- Conducted various competitions, webinars and awareness programs on the four nudges as suggested by UNEP

## ACADEMIC ACHIEVEMENTS AND AWARDS

- Awarded the scholarship by the Uttar Pradesh Government for excellence in Class XII
- Awarded for excellence in St. Dominic Savio College for Class X examination in 2017

# POSITIONS OF RESPONSIBILITY

• Vice President - [National Service Scheme (NSS)]

[June 2021 -July 2022]

- Managed **a team of 80 members** so as to achieve our goal of helping the society as well as our nation through community services.
- Have **organised and participated** in various cleanliness drives, awareness programs and food distribution drives.
- Joint Secretary (Seminar Committee, SGGSCC)

[July 2021-July 2022]

- $_{\circ}$  Handling a team of 40 people to organize international and national conferences.  $_{\circ}$  **Managed the 5**<sup>th</sup> **Biennial International Conference** on Technological Disruption in Finance
- House Captain (St. Dominic Savio College)
   Organised and managed inter-house competitions.

[July 2018 - May 2019] o

# **EXTRA -CURRICULAR ACTIVITIES AND ACHIEVEMENTS**

- FINTECH- Learned key details about cryptocurrency, machine learning, AI etc.
- URJA: The Department of Commerce- Being a member, handled website blogs, monthly newsletter. Event Coordinator at The Annual Fest-Achiever's United
- Entrepreneurship Development Cell- While being a former member, worked at content, research and creative departments.
- Worked as a part of organizing team for the NAAC Visit